THE FUTURE DEPENDS ON WHAT YOU DO TODAY.

— Mahatma Gandhi
Fiscal Year 2022

At a Glance

$38,812,000 in Distributions

Grants & Scholarships
funding into and for the benefit of the community.

$10,791,000 in Distributions
Nonprofit Partners
through our Charitable Organization Endowment Program.

$57.1M Incoming Donor Gifts

$49.6M Total Distributed

184 New Funds Established

1,995 Gifts from Donors

3,580 Donor-Advised Grants

2,242 Organizations Receiving Grants

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3,580 Donor-Advised Grants

2,242 Organizations Receiving Grants

3,580 Donor-Advised Grants

2,242 Organizations Receiving Grants
A New Era. A New Leader.

The Oklahoma City Community Foundation brings together donors, nonprofits, community leaders and businesses all for one reason – to make our community a better place to live. That’s the philosophy of Trisha Finnegan, the new President and CEO of the Oklahoma City Community Foundation. It’s a bold approach that builds upon a strong foundation cultivated by former Community Foundation President Nancy Anthony.

In 2022, after more than 37 years, Nancy retired from OCCF. Under her guidance, the organization became a leader among community foundations, with nearly $1.6 billion in assets and more than $647 million distributed back into the community. Working with the OCCF trustees and staff, Nancy led the Community Foundation’s efforts to address important issues related to literacy, wellness, and parks and public spaces. Nancy and her team also built a charitable organization endowment program, which has grown to be the most substantial in the country.

“We ensured we stayed true to our donors’ intent, and the positive change created throughout the community would not have happened without the help of our staff, trustees, civic leaders and nonprofit partners,” Nancy said.

Trisha brings with her a wealth of knowledge and experience across the private, public and nonprofit sectors. And more importantly, new life, energy, innovations, practices and a passion for making a difference in the community.

“It’s an honor to lead this organization and build on such a tremendous foundation,” Trisha said. “For more than 37 years, Nancy, along with trustees and staff, created a legacy of leading, charting new paths and transforming small resources into a critical community asset. Accepting that torch, I’m working to elevate and accelerate our resources to be even more meaningful to our community.”

I don’t believe there’s any other resource in a community that brings people together to contribute and create impact more than a community foundation. We work with nonprofits. We work with civic leaders. We work with individuals, families and businesses and bring all of those parties together for one reason – to share and invest in a place and the people who live here.”

— Trisha Finnegan // OCCF President & CEO

Uniting for One Community

Former President Nancy Anthony and current President & CEO Trisha Finnegan discuss needs within the Oklahoma City community and beyond.

Oklahoma City Community Foundation 2022 Annual Report
Community Programs

Scholarships
Awarding more than $3.4 Million to over 800 students annually and creating opportunities for students statewide.

iFunds
The Community Foundation’s iFund program is designed to support our community and works to tackle the topics closest to home. In FY22, the Foundation made grants in three distinct areas:

- Opportunities for Children
- Services for Older Adults
- Access to Health Care

Wellness
OCCF champions wellness across the metro by promoting access to free and low-cost activities and resources through KeepMovingOKC.org. Partnering with experts across the community through the Central Oklahoma Wellness Alliance, the Foundation’s Wellness Initiative aims to make healthy living more accessible for everyone.

Parks & Public Spaces
Made possible in part by a significant gift from Margaret Annis Boys, this initiative is designed to support the ever-changing needs of the metro environment. Providing programs like ReLeaf, Rebloom and the bi-annual parks grants, the initiative provides funding and expertise to community members who work toward beautifying their parks, neighborhoods and schools.

Scholarship Statistics
Awarded between July 1, 2021 and June 30, 2022 — for the 22/23 academic year.

What They’re Studying

<table>
<thead>
<tr>
<th>Field</th>
<th>Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Care</td>
<td>24%</td>
</tr>
<tr>
<td>Engineering</td>
<td>17%</td>
</tr>
<tr>
<td>Business</td>
<td>12%</td>
</tr>
<tr>
<td>Liberal Studies</td>
<td>9%</td>
</tr>
<tr>
<td>Science/Math</td>
<td>9%</td>
</tr>
<tr>
<td>Arts, Dance and Music</td>
<td>5%</td>
</tr>
<tr>
<td>Education</td>
<td>5%</td>
</tr>
<tr>
<td>Architecture</td>
<td>4%</td>
</tr>
<tr>
<td>Communications</td>
<td>4%</td>
</tr>
<tr>
<td>Technology</td>
<td>4%</td>
</tr>
<tr>
<td>Law</td>
<td>3%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>3%</td>
</tr>
<tr>
<td>Career Technical</td>
<td>1%</td>
</tr>
<tr>
<td>Veterinary Studies</td>
<td>1%</td>
</tr>
<tr>
<td>Aviation</td>
<td>1%</td>
</tr>
<tr>
<td>Undecided</td>
<td>4%</td>
</tr>
</tbody>
</table>

New in FY22: Scholarship Funds
New scholarship endowments of $50,000 or more established July 1, 2021 - June 30, 2022.

Betty Ruth Estes Memorial Fund
Bill Johnstone Community Foundation Scholarship
Bobby Lee Lofris Memorial Scholarship
Carrington Hall Family Scholarship
Charles Cash and Jackie Jones Scholarship for Southeast High School Graduates
Do Unto Others Scholarship
Dorothy and Clark Sims Memorial Scholarship
Jeanette Gamba Community Foundation Scholarship
Jeffrey Michael Wemore Memorial Scholarship
Jennifer Love Meyer Community Foundation Scholarship
Mark Funke Community Foundation Scholarship
Michael D. and Katherine Zimmerman Storin Memorial Scholarship

Mike and Jane Austin Lodes Scholarship
Oklahoma City Golf and Country Club Scholarship
William Charles Dungan Scholarship
Women of the South Primary Provider Scholarship

Scholarship Funds

What Scholarship Recipients

- 847 Scholarships
- $4,000 Average Award

- $3.4M Scholarships

Oklahoma City Community Foundation 2022 Annual Report
As the first person in her family to attend college, Naomi Amaya viewed college as a challenge she wanted to face. Working with her counselor at Southeast High School in Oklahoma City, they charted a path to help her accomplish her goals, starting with scholarships. As one of Naomi’s first steps, her counselor introduced her to the Oklahoma City Community Foundation Scholarship Program.

Through our free online scholarship application system, she could consider more than 180 scholarship opportunities to find those that fit her academic goals. Naomi applied and received both the Women of the South Scholarship and the Charles Cash and Jackie Jones Scholarship for Southeast High School Graduates. Today, with the help of OCCF, she is pursuing her collegiate dream as a freshman at the University of Oklahoma.

“... I cried; I was so happy. This has taken much of the stress away from my parents, and it’s allowed me to fulfill my dreams of being able to attend college.”

— Naomi Amaya

Scholarship recipient
"When kids, especially those facing life-threatening illness, can go to camp and see others just like them, a light goes on," said Dr. Danny Cavett, founder of Cavett Kids, which received the iFund Opportunity for Children grant from OCCF. "With this grant and the support of dozens of volunteers, 124 children were able to go to camp. They feel hope and start to see a life for themselves in the future."

Significantly impacting the most pressing needs in our community is at the core of the Oklahoma City Community Foundation. Our expert team of trustees, donors and staff partner with community stakeholders and nonprofits to strategically focus funding to create the greatest impact.

"There are so many people facing serious challenges in central Oklahoma, and the demand continues to grow during these tough economic times," said OCCF President and CEO Trisha Finnegan. "It takes collaboration to address complex issues, and we’re honored to financially support invaluable programs that are changing lives."

In FY22, OCCF awarded nearly $648,000 to 38 nonprofits tackling pressing needs related to health care access, children in need and the accessibility of services for older adults.

If you want more information on how iFund grants help others, visit ifundokc.org.

Creating Impact, Transforming Lives

“When kids, especially those facing life-threatening illness, can go to camp and see others just like them, a light goes on,” said Dr. Danny Cavett, founder of Cavett Kids, which received the iFund Opportunity for Children grant from OCCF. “With this grant and the support of dozens of volunteers, 124 children were able to go to camp. They feel hope and start to see a life for themselves in the future.”

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Community Grants: iFunds

$648K
IN GRANTS

$23,098 Access to Health Care Grants

$20,000 Caine Waters
$26,460 Christ Community Health Foundation, Hilltop Clinic
$25,000 D-Dent
$18,573 Good Shepherd Clinic
$25,000 Health Alliance for the Uninsured
$10,000 NewView Oklahoma
$30,000 Oklahoma Dental Foundation
$25,000 Oklahoma Project Woman
$31,000 Planned Parenthood
$14,000 Positive Tomorrows
$8,065 University of Oklahoma Foundation

$247,000 Opportunities for Children Grants

$13,000 Aspiring Attitudes
$25,000 Cavett Kids Foundation
$20,000 Citizens Caring for Children
$8,400 El Sistema
$10,000 First Serve OKC Foundation
$5,000 Freedom School
$5,000 Hearts for Hearing Foundation
$12,000 Jubilee Partners
$10,000 Lyric Theatre
$20,000 Oklahoma City Ballet
$8,500 Oklahoma City Public Schools Foundation
$6,300 Oklahoma Zoological Society
$9,800 Peaceful Family Oklahoma
$19,000 RIVERSPORT Foundation
$11,000 Salvation Army Boys and Girls Club
$19,000 Science Museum Oklahoma
$25,000 Smart Start Central Oklahoma
$20,000 Youth and Family Services – El Reno

$168,300 Services for Older Adults Grants

$8,000 ITN Central
$6,500 Parkinson’s Foundation of Oklahoma
$5,300 Prairie Dance Theatre
$30,000 Rebuilding Together
$20,000 ReStoreOKC, Inc.
$2,500 RIVERSPORT Foundation
$17,300 RSVP of Central Oklahoma
$20,000 Salvation Army
$58,700 Mobile Meals Grants to 46 churches and 3 community providers

$233,098 Access to Health Care Grants

$13,000 Aspiring Attitudes
$25,000 Cavett Kids Foundation
$20,000 Citizens Caring for Children
$8,400 El Sistema
$10,000 First Serve OKC Foundation
$5,000 Freedom School
$5,000 Hearts for Hearing Foundation
$12,000 Jubilee Partners
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$19,000 Science Museum Oklahoma
$25,000 Smart Start Central Oklahoma
$20,000 Youth and Family Services – El Reno

 Forever Smiling

Kenneth Bowdy receives custom dentures at no cost. Also pictured: D-DENT Executive Director Shirley Harris and Dr. Darrell Guttery.
Helping Neighborhoods Grow

Green spaces, parks and trees are essential for healthy communities. Outdoor projects purify the air and water, creating opportunities to enjoy the outdoors with friends and family. In FY22, the Oklahoma City Community Foundation’s Parks & Public Spaces Initiative and the Margaret Annis Boys Trust granted more than $175,000 to enhance and beautify public areas throughout our community and fund OCCF’s ReLeaf and Rebloom initiatives.

This year alone, through ReLeaf and Rebloom, OCCF partnered with neighborhoods, schools, nonprofits and local government agencies to plant 70,000 spring bulbs and 315 trees in neighborhoods and parks in the OKC metro. The Foundation’s Parks & Public Spaces Initiative has invested more than $4.5 million into our community over the past 20 years. This initiative increases the tree canopy, improves air quality, provides shade and helps lower temperatures, which benefits everyone.

Sprucing Up the Metro

Parks & Public Spaces Statistics

- **315 Trees Distributed** (ReLeaf)
- **70,000+ Daffodils Distributed** (ReBloom)
- **74 Neighborhoods Benefited**
- **56 Nonprofits Benefited** (Schools, Churches, City)
## Parks & Wellness Grants

<table>
<thead>
<tr>
<th>Grant Type</th>
<th>Total Grant</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Parks &amp; Public Spaces / Margaret Annis Boys Grants</strong></td>
<td>$363,000</td>
</tr>
<tr>
<td>ASTEC Charter Schools</td>
<td>$4,000</td>
</tr>
<tr>
<td>Choctaw Creek Park Way Station</td>
<td>$3,000</td>
</tr>
<tr>
<td>Cleveland Neighborhood Association</td>
<td>$5,000</td>
</tr>
<tr>
<td>Crown Heights-Edgemere Heights Improvement</td>
<td>$8,275</td>
</tr>
<tr>
<td>Fields &amp; Futures</td>
<td>$20,000</td>
</tr>
<tr>
<td>Girls on the Run</td>
<td>$3,600</td>
</tr>
<tr>
<td>Love Grow Live Center</td>
<td>$26,000</td>
</tr>
<tr>
<td>Lynn Institute</td>
<td>$20,000</td>
</tr>
<tr>
<td>Metro Tech Foundation</td>
<td>$30,000</td>
</tr>
<tr>
<td>American Lung Association</td>
<td>$30,000</td>
</tr>
<tr>
<td>Girls on the Run</td>
<td>$9,000</td>
</tr>
<tr>
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<td>$20,000</td>
</tr>
<tr>
<td>Metro Tech Foundation</td>
<td>$30,000</td>
</tr>
<tr>
<td>Putnam Heights Preservation Area</td>
<td>$5,000</td>
</tr>
<tr>
<td>Metropolitan Library System</td>
<td>$19,000</td>
</tr>
<tr>
<td>Midway Village Neighborhood Watch Association</td>
<td>$4,200</td>
</tr>
<tr>
<td>Friends of Will Rogers Park</td>
<td>$16,000</td>
</tr>
<tr>
<td>Oklahoma City Public Schools</td>
<td>$12,500</td>
</tr>
<tr>
<td>Oklahoma Contemporary Art Center</td>
<td>$10,000</td>
</tr>
<tr>
<td>Putnam Heights Preservation Area</td>
<td>$9,000</td>
</tr>
<tr>
<td>WesTen District</td>
<td>$8,110</td>
</tr>
<tr>
<td>Windsor District</td>
<td>$2,750</td>
</tr>
<tr>
<td>City of Oklahoma City</td>
<td>$4,500</td>
</tr>
<tr>
<td>Sam Bowman Memorial Garden</td>
<td>$20,000</td>
</tr>
<tr>
<td>ReLeaf Grants</td>
<td>$39,665</td>
</tr>
</tbody>
</table>

## Nonprofit Partners

The Charitable Organization Endowment program, one of the first efforts at the Oklahoma City Community Foundation, is one of the largest in the nation. In 1970, Jasper Ackerman established the first endowment fund at the Community Foundation to benefit the National Cowboy and Western Heritage Museum. Today, the program has 388 charitable organizations, many with multiple funds.

### Fund Management and Administration

- We process all gifts to the funds, mail acknowledgements to donors and provide nonprofits with annual fund reports of gifts, distributions and investment performance.
- Nonprofits can access their fund balance, gifts, distribution history and quarterly investment performance 24/7 at [occf.org/fundportal](http://occf.org/fundportal).

### GiveSmartOKC

GiveSmartOKC.org is a free resource offered by the Community Foundation. Research over 350 nonprofits in central Oklahoma and find any nonprofit you want to support by using the search box or filtering by topic area. You can have peace of mind when researching charities knowing that the green check mark at the top of any profile is a recently vetted nonprofit by Community Foundation staff. Learn more at [occf.org/GiveSmartOKC](http://occf.org/GiveSmartOKC).

### Matching Grants

Designed to engage donors and help nonprofits grow their endowment funds, generous donors have helped nonprofits through endowment matching grants since 1979. To learn if you qualify and how to apply, visit [matches.occf.org](http://matches.occf.org).
New in 2022: Charitable Organization Endowment (COE) Funds

- El Reno Public School Foundation
- Oklahoma Arts Institute
- Oklahoma Baptist Homes for Children
- Oklahoma Energy Trails Foundation
- Oklahoma FFA Foundation
- Oklahoma Foundation for the Disabled
- Oklahoma Society Daughters of the American Revolution
- Oklahoma State University Foundation
- United Way of Central Oklahoma

Arts & Culture 17%
Education 49%
Social Services 10%
Community Development 7%
Youth Services 6%
Health & Science-Related 5%
Animals & Environmental 4%
Religious 5%

Distributed from Charitable Organization Endowments between July 1, 2021 and June 30, 2022.
Ten years in, Fields & Futures has become a positive force for Oklahoma City Public Schools, elevating their athletic facilities and helping give students a brighter future. They’ve remodeled 65 fields at 17 middle and high schools, but, more importantly, it’s making a difference in the classroom. Student athlete participation rates have skyrocketed, allowing coaches to raise their standards and hold students accountable. If they don’t have the grades, they don’t play. Students are stepping up to the plate — if they stay to play, they graduate.

“If you build it, we’ve seen they’ll come, but how do we continue to grow participation? That field is the coach’s classroom, and it must be maintained. Schools run on state funding, and that means there’s quite an ebb and flow to their funding. We didn’t want to be subjected to that. We didn’t want to raise funds, build it and five years later have it dilapidated,” Tim said.

They started talking to donors about ‘forever gifts,’ and, in 2016, they set up an endowment fund at the Oklahoma City Community Foundation with the goal of growing it large enough that the annual distribution could support all their field maintenance. With 65 fields to maintain, that’s a lofty goal, but by partnering with the Community Foundation and strategically applying for matching grants through the Kirkpatrick Family Fund, they are making it a reality.

“Everyone enjoys that their money will get a return, so when you say for every $3 you give us, it will be matched $1, and that will help us unlock $1 million, they respond. The fact that their gift will be exponential and it will be managed by a reputable organization like OCCF really helps give credibility, and donors like that,” Tim said.

But for Tim, the real return is that nearly all the campuses have been remodeled or have plans in place, and that leads to opportunities for those kids. Teams are like family creating aspirations beyond graduation that did not exist before — from there, the possibilities are endless.

“A Touchdown for Oklahoma High School Athletics

Each field is individually considered for the school and students’ needs and built with maintenance and longevity in mind. Fields & Futures is working to make these facilities a forever-gift through their endowment at OCCF, leveraging a KFF matching grant of $1 million in fiscal year 2022.

“Building a Field, Creating Opportunities

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“That first field we did, we just wanted to show the kids we cared. We figured we’d try one and see what happened, and oh man. We knew we had something special there.”

— Tim McLaughlin
Fields & Futures co-founder

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Kirkpatrick Family Fund

John and Eleanor Kirkpatrick understood that access to quality health care was an important factor in a community’s overall quality of life. They recognized the importance of women’s health care and understood it was a crucial component in addressing underlying barriers to reaching aspirations, and the well-being of families. Under Chris Keesee’s leadership, the Kirkpatrick Family Fund has contributed significant support to reduce the teen birth rate in Oklahoma County and expand sexual health education for youth in central Oklahoma. Initiatives funded by the Kirkpatrick Family Fund have lent support to the broader public and private efforts, which have resulted in a decrease in the teen birth rate by 52% from 2010 to 2020. This decline in Oklahoma County can be credited to expanded programs and collaboration between service providers, community partners and civic and faith-based leaders to provide comprehensive, age-appropriate, evidence-based initiatives in central Oklahoma.

Through a strategic partnership with Variety Care, Oklahoma’s largest network of community health centers, and Crooked Oak School District, the Kirkpatrick Family Fund recently granted $1.25 million toward the development of an innovative, school-based clinic. Built in the center of the Crooked Oak School District campus, this Variety Care clinic will become the hub for the Teen Clinic program, educating middle and high school students to prevent teen pregnancy, avoid repeat pregnancies for teen parents and support pregnant and parenting teens to ensure they graduate. The establishment of the clinic will bolster existing sexual health education programming and increase access to contraception, including Long-Acting Reversible Contraception (LARC) and other forms of birth control in a zip code with one of the highest teen birth rates in Oklahoma County.

Crooked Oak Superintendent Brad Richards’ commitment to this project has been a driving force in its realization and signals the clinic’s enduring impact. This health center at Crooked Oak can be the spark for lifelong prevention and wellness, school success, graduation and higher education leading to greater lifelong earnings and a significantly improved quality of life. The establishment of the Crooked Oak clinic is a demonstration of the Kirkpatrick Family Fund’s longstanding commitment to women’s health care and teen pregnancy prevention.

John and Eleanor Kirkpatrick established the Kirkpatrick Family Fund in 1989 with the mission of investing in ideas and leadership that contribute to and advance the cultural, civic and social priorities of the communities it serves. To date, the Kirkpatrick Family Fund has pursued this mission across many areas of need, contributing more than $148 million through project, operating and endowment-building grants.

Did you know?
Oklahoma is currently ranked 4th in the Nation for the highest number of teen births.
— Centers for Disease Control and Prevention, Number of births per 1,000 females aged 15 - 19

Crooked Oak School District students take classes in the school-based clinic funded in part by the Kirkpatrick Family Fund.

Collaborative Clinic Course

Oklahoma City Community Foundation 2022 Annual Report
Kirkpatrick Family Fund Grants, Fiscal Year 2022

In fiscal year 2022, the Kirkpatrick Family Fund awarded grants totaling $10,021,580 to 184 organizations.

Animals
- Cheyenne Mountain Zoological Society– $125,000 to support the Elevate Capital Campaign
- Fund for Animals– $25,000 annual grant
- Humane Society of the Pikes Peak Region– $50,000 to support veterinary clinic renovation and expansion
- Wildlife Conservation Society– $50,000 annual grant

Arts & Humanities
- American Indian Cultural Center Foundation– $25,000 to support the Folklife Theater
- Arts Council Oklahoma City– $30,000 to support general operations
- Campfire Park Visual Arts Fund– $165,000 to support Gonzalo Lebrija’s Breve Historia del Tiempo art installation
- Church in the Wildwood United Church of Christ– $17,600 to support the Handbell Conference
- Coloradic Heath– $25,000 to support free community programming
- Fine Arts Institute of Edmond– $30,000 to support general operations
- Green Box Arts Project– $48,000 to support the 2022 Green Box Arts Festival
- History of Oklahoma City Parks Book Fund– $75,000 gift in honor of Brian Dougherty
- Marfa Book Fund– $150,000 to support production expenses
- OK Let’s Dance Fund– $400,000 to support OKC Dance Days
- Oklahoma Arts and Humanities Council – $20,000 to support general operations
- Oklahoma City Ballet– $100,000 to support the artistic director search and community engagement
- Oklahoma City Repertory Theatre Group– $50,000 to support general operations
- Oklahoma Contemporary Art Center– $1,500,000 to support general operations
- Oklahoma Historical Society– $164,000 to support the Kirkpatrick Family Archive
- Oklahoma Humanities– $30,000 to support the Let’s Talk About It program
- Oklahoma Museums Association– $20,000 to support general operations
- Oklahoma Shakespeare in the Park– $50,000 to support general operations and equipment support
- Oklahoma Visual Arts Coalition– $20,000 to support general operations
- Oklahomas for the Arts – $40,000 to support the Arts Education Dashboard and general operations
- Druma Dance Company– $20,000 to support the 2021-2022 season
- Painted Sky Opera– $20,000 to support general operations
- Paseo Artists Association– $25,000 to support general operations
- Ralph Ellison Foundation– $25,000 to support general operations
- Untitled Art Space, Inc.– $20,000 to support general operations
- Westminster Presbyterian Church– $50,000 to support repairs to the historic organ
- William Fremont Warn Gardens– $30,000 to support general operations

Children, Youth & Families
- Big Brothers Big Sisters of Oklahoma– $15,000 to support One-to-One Mentoring in Norman and Oklahoma City
- Boys and Girls Club of Oklahoma County– $50,000 to support general operations
- Calm Waters Center for Children and Families, Inc.– $15,000 to support general operations
- Center for Children and Families– $30,000 to support general operations
- Citizens Caring for Children– $15,000 to support the Resource Center and School-Based program
- Positive Tomorrows– $25,000 to support general operations
- Special Care– $125,000 to support general operations

Community Development
- Executive Service Corps of Central Oklahoma– $17,500 to support consulting services for nonprofits
- Mile High Youth Corps– $18,480 to support trail building
- Molloy Sports Organization– $331,000 to support 2022 Farm Expenses
- Neighborhood Alliance of Central OK– $10,000 to support general operations
- Neighborhood Services Organization, Inc.– $20,000 to support general operations
- Oklahoma Center for Nonprofits– $25,000 to support the Professional Fundraising Certification Program
- Payne Education Center– $20,000 to support general operations
- Possibilities, Inc. – $20,000 to support general operations
- Uta Paas Historical Society– $30,000 to support restoration of the Historic Land Office in Green Mountain Falls
- Yukon Community Support Foundation– $30,000 to support City of Yukon Special Events

Health
- D-DENT – $30,000 to support restorative care
- Health Alliance for the Uninsured Inc.– $30,000 to support general operations
- Oklahoma Medical Research Foundation– $25,000 annual grant
- Planned Parenthood Great Plains– $25,000 to support general operations
- Sanctuary Palomar– $20,000 to support Oklahoma Medical Research Foundation– $25,000 to support general operations
- Sunbeam Family Services– $25,000 to support general operations
- University of Oklahoma Hudson College of Public Health– $15,000 to support the Kids in Need program
- United Way of Central Oklahoma– $150,000 to support general operations
- Upward Transitions (Travelers Aid)– $20,000 to support community outreach

Human Services
- A Chance to Change– $25,000 to support general operations
- Heartline, Inc.– $10,000 to support general operations
- Metropolitan Better Living Center Inc.– $35,000 to support general operations
- Palmar– $20,000 to support Oklahoma City’s Family Justice Center’s Children’s Sanctuary
- Pivot, Inc.– $25,000 to support general operations
- Rebuilding Together OKC– $20,000 to support general operations
- Regional Food Bank of Oklahoma– $50,000 to support general operations
- ReMerge of Oklahoma County, Inc.– $25,000 to support general operations
- Sunbeam Family Services– $25,000 to support general operations
- The Urban Mission, Inc.– $25,000 to support the Kids in Need program
- United Way of Central Oklahoma– $150,000 to support general operations
- Upward Transitions (Travelers Aid)– $20,000 to support community outreach
Charitable Giving Made Easy

We can help you make your biggest impact today.

Make an Impact
Our knowledgeable staff and leadership have created programs and initiatives that, with your generous support, can transform lives in central Oklahoma and beyond.

Help Students with Their Education
Through funds created by generous donors, the Oklahoma City Community Foundation awards more than $3 million to over 800 students across the state each year.

Support Community Nonprofits
You can choose to support a preexisting fund or create your own in support of your favorite qualified organization.

Meet Needs in the Community
As a signature program of the Community Foundation, the iFunds award annual grants to increase access to health care, provide opportunities for underserved children, keep older adults living independently in their own homes and display Oklahoma’s cultural heritage. Or, you can create your own field of interest fund to support a cause dear to you.

Give Smarter
GiveSmarterOKC.org is a free resource provided by the Foundation for donors to learn more about the organizations in their community.

Call our staff at 405-235-5603 to learn more about opportunities for you to make an impact.

2022 Annual Report

Kirkpatrick Family Fund
Matching Grants Program

Kirkpatrick Family Fund matches $1 for every $3 raised, unless otherwise noted.

Arts & Humanities
- Allied Arts of Oklahoma – $10,000
- El Sistema Oklahoma – $125,000
- Friends of Libraries in Oklahoma – $2,000
- Oklahoma Arts Institute – $25,000
- Oklahoma Humanities – $20,000
- Oklahoma Museums Association – $3,500
- Oklahoma Youth with Promise Fund – $100,000
- Oklahoma’s International Bluegrass Festival – $1,500
- Oryg Heritage Foundation of Oklahoma – $20,000
- Paseo Artists Association – $1,000

Children, Youth & Families
- Boys and Girls Club of Oklahoma County – $500,000
- Down Syndrome Association of Oklahoma – $10,000
- El Reno Blessing Baskets – $5,000
- Girl Scouts - Western Oklahoma – $62,000
- Oklahoma Family Network – $25,000
- Positive Tomorrows – $50,000

Community Development
- Crown Heights-Edgemere Heights Improvement – $3,000
- Impact Oklahoma – $7,500
- Neighborhood Services Organization – $3,000
- Oklahoma Genealogical Society – $15,000

Education
- Christ Rey Oklahoma City – $15,000
- El Reno Public School Foundation – $16,000
- Friends of the Norman Public Library – $20,000
- Kingfisher Educational Foundation – $12,000
- Northeastern Illinois University – $150,000
- Oklahoma City University Meinders School of Business – $20,000
- Oklahoma School of Science and Mathematics – $3,500

Environment
- Scissortail Park Foundation – $33,000

Health
- Good Shepherd Ministries of Oklahoma – $10,000
- Hearts for Hearing Foundation – $50,000
- Parkinson Foundation of Oklahoma – $80,000

Human Services
- Center of Family Love – $20,000
- Food and Shelter – $6,000
- Lilyfield – $15,000
- Mobile Meals of El Reno – $15,000
- Russell-Murray Hospice – $20,000
- Skyline Urban Ministry – $20,000
- The Urban Mission, Inc. – $4,000
- Wings, A Special Needs Community – $15,000
- World Neighbors – $250,000

Matching Grants Program
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2022 Annual Report

Oklahoma City Community Foundation
Charitable Donations come from the Heart

“The texture of her hide is a lot softer than you would think!” Don Zachritz said, laughing as he petted Achara through the bars of the elephant enclosure at the Oklahoma City Zoo. Even on a cool day in December, Don and Carolyn Zachritz were excited to see the elephants – their favorite exhibit at the zoo. If he had to pick one of his favorite causes to support, Don said it would be the Zoo because it’s close to his heart. For many years, Don served as a trustee of the OK Zoological Society so he could raise funds for the zoo. But in reality, he said it was so he could go behind the scenes to feed the baby elephants, or even the grizzly bears, so he could get up close to the animals he loves.

“People might have criteria when it comes to deciding how to give to a good cause,” Don said. “For me, my approach to giving comes from my heart. I try to find things that touch me, and then I support that organization financially and in person. Besides that, there is nothing nicer when you’re a kid than a day at the zoo!”

Since 1997, Don and Carolyn have spread their joy for life and love for our community to nearly 300 nonprofits around the OKC metro area through the Don T. and Carolyn T. Zachritz Fund at the Oklahoma City Community Foundation. Organizations from Allied Arts to the OKC Zoo have received grants big and small from the Zachritz family. They support a wide array of causes, from arts and culture to children in need – touching countless lives.

“People might have criteria when it comes to deciding how to give to a good cause,” Don said. “For me, my approach to giving comes from my heart. I try to find things that touch me, and then I support that organization financially and in person. Besides that, there is nothing nicer when you’re a kid than a day at the zoo!”

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“There are so many good opportunities to support,” Don said. “We’ve made hundreds of little grants that may not seem like much to some people, but to people at Infant Crisis Services who need diapers, or residents at the Center of Family Love who find joy in their employment program, or kids going to the zoo, it means the world to them, and that’s what counts to me.”

Trumpeting a Great Cause

Don & Carolyn Zachritz visit elephant Athara at the Oklahoma City Zoo.

Nearly 300 nonprofits around the OKC metro area, including the Oklahoma City Zoo, have benefited through the Don T. and Carolyn T. Zachritz Fund at the Oklahoma City Community Foundation.

Touching Strings of the Art

In May 2022, Don commissioned the Spirit of the Wind Harp, created by artist Ross S. Barrable, as a birthday gift to Carolyn. The sculpture is now on loan to Oklahoma City’s Will Rogers Park.
Partnerships Making a Difference

A strong, vibrant Oklahoma where families thrive and individuals are not defined by their circumstances—that’s the Arnall Family Foundation (AFF)’s vision for our state; and with the Oklahoma City Community Foundation, they are working to make that vision a reality.

Through the Arnall Community Fund at OCCF, AFF partners with organizations to create lasting change to systems associated with criminal justice reform, foster care and juvenile justice. In FY22, the Arnall Community Fund distributed nearly $4.8 million to nonprofits to achieve these goals.

“Oklahoma children impacted by the foster care and juvenile justice systems need a vast network of private, charitable and governmental support for them to grow to their fullest potential,” said Sue Ann Arnall, founder and president of the Arnall Family Foundation. “We are committed to serving these children, their parents and foster parents through family-centered programs administered by thoughtful, caring organizations like those chosen for these grants.”

OCCF’s experience supporting charitable causes has been instrumental in helping us expand our impact by quickly deploying resources to the community to help these organizations meet the needs of their clients.”

— Sue Ann Arnall
Attorney, Arnall Family Foundation

Tiny Homes Making a Big Difference

OCCF’s Arnall Family Fund supported Pivot in creating “Tiny Homes,” providing stable housing for transitional age youth who find themselves living without parental supervision.
Donors that gave $1,000 or more from July 1, 2021 through June 30, 2022.

[...]

Donors and their contributions are listed in alphabetical order by last name.

See entire list of our donors: oocf.org/donors

For more information about Oklahoma City Community Foundation, visit oocf.org.
Phyllis Van Patten Bennett (1926-2022)  
A medical librarian for Baptist Hospital and devoted mother of three, Phyllis found great joy in traveling, volunteering and supporting causes in the community. Her generous spirit will continue through the Bennett Family Scholarship she established to support students from single-parent homes.  

Michael Buchwald (1943-2021)  
A medical librarian at the University of Oklahoma, Mike was bit by the theatre bug at just five years old. After graduating from the OU School of Drama in the 60’s, he joined the faculty, Forty years later, he remained an integral part of the department’s costume designs. Through the Mike Buchwald Costume Design Scholarship, his impact on the arts and aspiring art students will live on.

Michael Canfield (1950-2022)  
As a lifelong Guthrie resident, Michael gave back to the community he loved as a business owner and church leader. Through a gift in his estate, he ensured that his support of the community and the causes he cared so much about will continue for years to come.

Sam Bowman (1939-2021)  
A longtime leader at the Neighborhood Services Organization, Oklahoma City Community Foundation employee overseeing after-school programs, and ultimately as a city councilman, Sam advocated for strengthening neighborhoods and schools to better the community. His passion for improving Oklahoma City will live on through a scholarship he established and several other funds he supported at the Community Foundation.

Rita Detrick (1948-2022)  
A longtime insurance agent, Rita will be best remembered as a doting mother, grandmother, farm wife and a loyal church patron. Through the Terry & Rita Detrick Christian Promotion Fund, her community support will continue for years to come.

John H. Holliman (1948-2021)  
Passionate, articulate and knowledgeable, John was a beloved professor and director of Undergraduate Teaching Programs for the Department of Pathology at the University of Oklahoma College of Medicine. In his honor, his wife, Claudia, established the John and Claudia Holliman Affiliated fund at the Community Foundation to enrich the social, cultural and educational opportunities for their neighbors today and in the future.

Olen V. Hurst Jr. (1937-2021)  
A jack of all trades, Olen spent his career working as a chemical engineer. But, it was volunteering in his community of Stroud, Oklahoma, where he found the most joy, and his efforts didn’t stop at the town’s borders. His giving spirit will continue through a fund he established to support Oklahoma Christian University, and gifts he gave to Classen High School.

Dr. Bessie Jenkins (1933-2022)  
A beloved professor and director of Undergraduate Teaching Programs for the Department of Pathology at the University of Oklahoma College of Medicine. In 1996, he and his wife, Claudia, established the John and Claudia Holliman Affiliated fund at the Community Foundation.

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Dr. Bessie Jenkins (1933-2022)  
For more than 40 years, Dr. Bessie dedicated her life to educating students. Her tireless work and devotion to Redlands Community College and the El Reno community will be remembered through an endowment fund she and her husband established to support Redlands Community College.

Willa D. Johnson (1939-2022)  
A passionate civil servant for the Oklahoma City community, Willa D. Johnson was a catalyst for many advancements in northeast Oklahoma City. In 2020, in honor of her tenacity and passion for making Oklahoma City a better place to live, the city established the Willa D. Johnson Recreation Center and a supporting endowment fund to ensure she will be remembered for generations.

Joffa Kert (1935-2022)  
Never one to sit still long, Joffa had four children and was volunteering with their schools and activities by the time her husband graduated law school, not to mention serving as a State Regent for Higher Education and building national prominence as a sculptor. Through contributions to the Community Foundation, her community leadership and generosity will continue for years to come.

Dr. Colby McLaurin (1978-2022)  
Though he was a skilled and compassionate surgeon, Colby will be best remembered as a devoted father and husband, and an ardent follower of Christ. In 2019, he and his wife, Emily, established a fund at the Community Foundation so they can continue serving others for generations to come.

Kenneth Minick  
Ken proudly served in the 506th of the 101st airborne division of the army and afterward operated his own business, Minick Materials, with his wife, Nova. The Minick Family is committed to making sure children in Oklahoma Baptist Homes for Children, and several other organizations, receive the support needed to reach their full potential.

In Memoriam  
July 1, 2021 – June 30, 2022  
With appreciation for their lasting contributions to the community, we remember the following:

With appreciation for their lasting contributions to the community, we remember the following:
Jasmine Moran (1934-2022)
A singer and actress in London’s West End, Jasmine was swept off her feet by an American Air Force Lieutenant and relocated to Seminole, Oklahoma, where she made her home. For seven decades, she devoted herself to making Seminole a better place to live. Her legacy of leadership and volunteerism will live on through the Seminole Humane Society and Jasmine Moran Children’s Museum, supported by an endowment fund at OCCF.

Dr. Anne Morgan (1940-2022)
Oklahoma historian and philanthropist, Anne devoted her career to guiding foundations and philanthropists throughout the country. As a Trustee at the Oklahoma City Community Foundation, Kirkpatrick Family Fund and Kirkpatrick Foundation, she helped the organizations have a greater impact on the community today and in the future.

Leo Morrison (1934-2021)
A Korean War veteran, Leo spent his career working with and later running his father’s finance business, but it was his generous spirit that left the biggest impact. In 2004, Leo and his wife, Kay, established a fund at the Community Foundation to impact Catholic education and contributed to OCCF’s collective impact.

Eleanor Schmeh (1946-2022)
A beloved mother and grandmother, Eleanor’s varied career took her from teaching and university administration to working with the Girl Scouts and in insurance. She was a tireless and devoted volunteer logging thousands of hours helping with her children’s activities. After their son died in 2013, Eleanor and her husband, Al, set up the William J. Schmeh Memorial Fund to support education.

Lee Segell (1934-2022)
An Air National Guard veteran, pharmacist and real estate broker, Lee had three great passions in life: his beloved Sooners, his temple and mentoring young people. In 2005, he and his wife established a fund at the Community Foundation to ensure their community impact lives on.

Albert Skalovsky (1930-2022)
An army veteran, talented musician and brilliant businessman, Albert’s passion and drive made him a leader in the iron and steel industry as well as the community. Through the Skalovsky Family Fund, his generosity and leadership will continue to impact the causes he cared about.
## Assets

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$3,985,000</td>
<td>$5,361,000</td>
</tr>
<tr>
<td>Investments</td>
<td>$1,378,625,000</td>
<td>$1,568,672,000</td>
</tr>
<tr>
<td>Real estate investments, net</td>
<td>$11,636,000</td>
<td>$13,067,000</td>
</tr>
<tr>
<td>Contributions receivable and beneficial interest in trusts</td>
<td>$2,447,000</td>
<td>$7,182,000</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>$26,550,000</td>
<td>$22,779,000</td>
</tr>
<tr>
<td>Other assets</td>
<td>$2,640,000</td>
<td>$2,685,000</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$1,425,883,000</strong></td>
<td><strong>$1,619,746,000</strong></td>
</tr>
</tbody>
</table>

## Liabilities

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and program services payable</td>
<td>$13,893,000</td>
<td>$13,746,000</td>
</tr>
<tr>
<td>Annuity contracts payable</td>
<td>$1,968,000</td>
<td>$2,044,000</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>$4,528,000</td>
<td>$4,861,000</td>
</tr>
<tr>
<td>Charitable funds held for the benefit of other organizations</td>
<td>$155,466,000</td>
<td>$164,818,000</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>$175,855,000</strong></td>
<td><strong>$185,469,000</strong></td>
</tr>
</tbody>
</table>

## Net Assets

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Without donor restrictions</td>
<td>$351,853,000</td>
<td>$387,457,000</td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>$896,175,000</td>
<td>$1,046,820,000</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$1,425,883,000</strong></td>
<td><strong>$1,619,746,000</strong></td>
</tr>
</tbody>
</table>

## Revenues and Support

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$39,056,000</td>
<td>$116,040,000</td>
</tr>
<tr>
<td>Investment return (net)</td>
<td>(169,669,000)</td>
<td>299,533,000</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>(884,000)</td>
<td>$1,102,000</td>
</tr>
<tr>
<td>Administrative fees and other income</td>
<td>$740,000</td>
<td>$627,000</td>
</tr>
<tr>
<td><strong>TOTAL REVENUES AND SUPPORT</strong></td>
<td><strong>(130,957,000)</strong></td>
<td><strong>417,302,000</strong></td>
</tr>
</tbody>
</table>

## Expenses and Distributions

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and program services</td>
<td>$47,095,000</td>
<td>$39,627,000</td>
</tr>
<tr>
<td>General and administrative</td>
<td>$5,077,000</td>
<td>$4,987,000</td>
</tr>
<tr>
<td>Development</td>
<td>$1,119,000</td>
<td>$852,000</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES AND DISTRIBUTIONS</strong></td>
<td><strong>53,291,000</strong></td>
<td><strong>45,466,000</strong></td>
</tr>
</tbody>
</table>

## Change in Net Assets

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CHANGE IN NET ASSETS</strong></td>
<td><strong>(184,248,000)</strong></td>
<td><strong>371,836,000</strong></td>
</tr>
</tbody>
</table>

## Net Assets at Beginning of Year

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NET ASSETS AT BEGINNING OF YEAR</strong></td>
<td><strong>1,434,276,000</strong></td>
<td><strong>1,062,441,000</strong></td>
</tr>
</tbody>
</table>

## Net Assets at End of Year

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2022</th>
<th>June 30, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NET ASSETS AT END OF YEAR</strong></td>
<td><strong>$1,250,028,000</strong></td>
<td><strong>$1,434,277,000</strong></td>
</tr>
</tbody>
</table>

Amounts are presented net of activity on agency transfers.

Our annual independent audit report and the related audited consolidated financial statements with footnotes are available at [occf.org/audit](http://occf.org/audit).
### Investment Performance: Fiscal Year 2022

Pooled investments as of June 30, 2022. Amounts are gross of fees.

<table>
<thead>
<tr>
<th>Equities</th>
<th>Fiscal YoY</th>
<th>Calendar YoY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>-15.75%</td>
<td>-21.00%</td>
</tr>
<tr>
<td>S&amp;P 500</td>
<td>-10.62%</td>
<td>-19.96%</td>
</tr>
<tr>
<td>MSCI ACWI GD</td>
<td>-15.37%</td>
<td>-19.97%</td>
</tr>
</tbody>
</table>

**Fixed Income**

| Oklahoma City Community Foundation                                     | -8.63%     | -8.45%       |
| -10.29%                                                                | -10.35%    | -0.93%       |

**Alternatives**

| Oklahoma City Community Foundation                                     | -2.83%     | -8.39%       |

**Total Return**

| Oklahoma City Community Foundation                                     | -12.23%    | -15.91%      |
| -13.28%                                                                | -16.95%    | 5.05%        |

**Our Investment Performance History**

- 4.83%: OCCF Total Return
- 5.05%: Benchmark Composite Benchmark Index
- 5.99%: MSCI ACWI G/D
- 6.24%: Bloomberg Barclays Capital G/C

*Equity performance is compared to the Russell 3000 stock index and the MSCI ACWI with International Equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Index) and total return is compared to a composite of these three indices.

For more information on our investment policies, visit [occf.org/investment](http://occf.org/investment).

### Volunteer Committees: Fiscal Year 2022

Thank you to the following individuals who volunteered their time and expertise to serve on the committees between July 1, 2021 and June 30, 2022.

#### Executive

- Provides administrative and management oversight. All committee members served as Trustees during Fiscal Year 2021.
- T. Scott Spradling, Chair
- Steven C. Davis
- Dr. Steven C. Agee
- Mike Collins
- Edward A. Krei

#### Investment

- Oversees investment management and selects investment managers.
- Dr. Steven C. Agee, Chair
- Steven C. Davis
- James Mal
- Charles Wiggie
- Chris Kinsey, ex officio

#### Alternatives

- Oklahoma City Community Foundation
- Bloomberg Barclays U.S. Aggregate

#### Total Return

- Oklahoma City Community Foundation
- Russell 3000/10% ACWI Ex US/10% Bloomberg Barclays Capital G/C

#### Charterizable Organization Endowment Program

- Provides guidance and oversight for the Charterizable Organization Endowment Program and geeGIVE2023.org.
- Edward A. Krei, Chair
- Brenda Granger
- Liz Charleston
- Ed Crane
- Beth Shortt

#### Parks & Public Space Initiative / Margaret Annis Boys Trust

- Reviews and provides insight on public parks and beautification projects and grants.
- Vicki Howard, Chair
- Demetria Davis
- Elaine Lyons
- Tracey Wiggie

#### iFunds: Opportunities for Children

- Reviews and provides oversight for the Opportunities for Children fund grants.
- Leigh Ann Albers, Chair
- Mary Britsch
- Edward A. Krei

#### iFunds: Access to Health Care and Services for Older Adults

- Reviews and provides oversight for the Access to Health Care and Services for Older Adults fund grant programs.
- Leigh Ann Albers, Chair
- Linda Brinkworth
- Keith Kenzinger
- Kathy Lippard

#### Trustee Scholarship Initiative

- Provides oversight for the Trustee Scholarship Initiative programs.
- Michael Caroline, Chair
- Ginger Nance
- Jean Lahr
- Dave Ming
- Ashley Stevenson

#### Wellness Initiative

- Provides oversight for Wellness Initiative activities and grant requests.
- Talia Delorenzi, Chair
- Ed Long
- Jean Schaefer

Thank you to the following individuals who volunteered their time and expertise to serve on the committees between July 1, 2021 and June 30, 2022.

#### Executive

- T. Scott Spradling, Chair
- Steven C. Davis
- Dr. Steven C. Agee
- Mike Collins
- Edward A. Krei

#### Investment

- Dr. Steven C. Agee, Chair
- Steven C. Davis
- James Mal
- Charles Wiggie

#### Alternatives

- Oklahoma City Community Foundation
- Bloomberg Barclays U.S. Aggregate

#### Total Return

- Oklahoma City Community Foundation
- Russell 3000/10% ACWI Ex US/10% Bloomberg Barclays Capital G/C

#### Charterizable Organization Endowment Program

- Edward A. Krei, Chair
- Brenda Granger
- Liz Charleston
- Ed Crane
- Beth Shortt

#### Parks & Public Space Initiative / Margaret Annis Boys Trust

- Vicki Howard, Chair
- Demetria Davis
- Elaine Lyons
- Tracey Wiggie

#### iFunds: Opportunities for Children

- Leigh Ann Albers, Chair
- Mary Britsch
- Edward A. Krei

#### iFunds: Access to Health Care and Services for Older Adults

- Leigh Ann Albers, Chair
- Linda Brinkworth
- Keith Kenzinger
- Kathy Lippard

#### Trustee Scholarship Initiative

- Michael Caroline, Chair
- Ginger Nance
- Jean Lahr
- Dave Ming
- Ashley Stevenson

#### Wellness Initiative

- Talia Delorenzi, Chair
- Ed Long
- Jean Schaefer

For more information on our investment policies, visit [occf.org/investment](http://occf.org/investment).
The Oklahoma City Community Foundation employs a staff of professionals with expertise in the areas of donor services, financial management and accounting, development, communications, scholarship administration and program services.
Trusted

Nominated for three-year terms, a Trustee can serve up to nine consecutive years.

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Chairman
Partner (retired), KPMG, LLP

Dr. Steven C. Agee
Dean Emeritus & Professor of Economics, Oklahoma City University

Leigh Ann Albers
Community Volunteer

Michael Carolina
Executive Partner, Magellan Executive Partners

Mike Collison
The Anschutz Company

Talita DeNegri
Retired Educator

Mark Funke
President, MWF Management, LLC
(Began career July 1, 2020)

Vicki Howard
Community Volunteer

Rick Johnson
Trustee/Manager of Malzahn Family Limited Partnership
(Began career July 1, 2020)

Edward A. Krei
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Bank Consultant

Christin V. Mugg
Partner, Ball Morse Lowe and Edmond City Councilor

Dr. Robert Salinas
Director of Community Medicine, OU College of Medicine

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Founder/President and CEO of Wiggin Properties

Chris Keesee
Chairman, Kirkpatrick Bank (Ex Officio)

Steven C. Davis
Attorney, Hartzog Conger Cason (Ex Officio)

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Vice President, Development

Cathy Lippard
Assistant Treasurer

Helen Stone
Assistant Secretary

Kelley Barnes
Vice President, Community Engagement

Rhonda Godwin
Vice President, Investments

Dan Martel
Vice President, Communications
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Oklahoma City, OK 73102

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Office hours are 8:30 a.m. – 5 p.m., Monday – Friday.

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