Message from our Leadership
Looking Back, Moving Forward

Your legacy
Generous donors who are making a difference.
9 Special Donors
12 Family Affiliated Funds
14 Community Affiliated Funds
16 Benefactors
24 Major Donors
26 Advised Funds
27 Planning Your Legacy
28 In Memoriam

Your community
Charitable organizations sustaining their future through endowment.
32 Charitable Organization Endowment Program
40 Charitable Organization Affiliated Funds
41 GiveSmartOKC

Your impact
Program initiatives impacting our community.
44 Scholarship Program
48 Parks & Public Space Initiative
50 Wellness Initiative
52 iFunds

Kirkpatrick Family Fund

Your foundation
Numbers you need to know and people working behind the scenes.
58 Financial Highlights
60 Fiscal Year 2018 Financials
62 Volunteer Committees
63 Trustees
64 Staff
Dear Friends,

In 1969, John E. Kirkpatrick embarked on a journey to create a foundation for the community that would inspire others to give to charity. Nearly 50 years later, the Oklahoma City Community Foundation has grown to be an enduring resource for our community — a place where people can come together to make a difference, to make arts and culture flourish, to improve the well-being of our residents, to provide opportunities for those less fortunate and to create hope for the future.

Thanks to you, the Oklahoma City Community Foundation celebrated a number of milestones during Fiscal Year 2018. For the first time in the organization’s history, our total assets exceeded $1 billion. We made 4,700 grants to 1,500 different charities and programs, for a total impact of $36 million in the community. We awarded scholarships to help more than 700 students further their education. We also expanded our building by 15,000 square feet, adding more meeting space for community organizations and office space for our growing staff.

Beginning July 1, 2018, we introduced two new investment pool options to donors with advised or affiliated fund balances of $250,000 or more. Eligible donors may choose from a 100 percent equity pool and a moderate growth pool, both with greater equity exposure than our general investment pool. We are pleased to provide these additional options to enable donors with varying levels of risk tolerance to align their investments with their philanthropic goals.

For 49 years, one driving force has helped make our work possible. You. The 2018 Annual Report is dedicated to your generosity, your passion and your commitment to strengthening our community.

In these pages, you’ll read stories of people just like you, who have joined together to make a greater impact in our community. In Your Community.

Thank you for joining us on this journey.

Steven C. Agee, Chair      Nancy B. Anthony, President
During Fiscal Year 2018, we...

Commemorated what would have been John E. Kirkpatrick’s 110th Birthday with a celebration luncheon to honor his legacy of generosity.

Convened community partners to participate in a Community Needs Assessment to identify critical health and human service issues, as well as resources available in central Oklahoma. In the upcoming year, we will share the final report to help increase understanding of our community needs, as well as the actions needed to strategically address these issues.

Were awarded Keep Oklahoma Beautiful’s Towering Spirit Award for the work of our Margaret Annis Boys Trust and Public Space Initiative in enhancing our community’s parks, medians, school grounds and neighborhoods.

Awarded $65,400 to 57 central Oklahoma mobile meal providers, helping them prepare and deliver warm meals to homebound elderly citizens.

Collaborated with the Central Oklahoma Wellness Alliance to present Ready, Set, Grow, a series of free community workshops on how to grow fruits and vegetables at home to incorporate fresh produce in your diet.

Helped establish the Greater Oklahoma City Parks & Trails Foundation, a 501(c)(3) public charity designed to be a leading advocate for parks, trails and public spaces in central Oklahoma. Led by Marsha Funk, the foundation will launch a number of projects in the upcoming year including a comprehensive trail map for visitors and residents.

Provided free education and training opportunities to:
• 900 professional advisors including attorneys, CPAs, financial planners and trust officers on charitable giving.
• 130 nonprofit staff on planned giving strategies to help them grow their endowment funds.
• 54 central Oklahoma high school guidance counselors on college admissions and financial aid resources.
• 80 groundkeepers and volunteers who maintain school campuses, parks, libraries, nonprofit properties, neighborhood greenbelts and other public spaces on landscaping best practices and maintenance tips.

Helped 4,400 students apply for scholarships through a new, online instructional video. We awarded $2.5 million in scholarships to more than 700 students!

Opened our 15,000-square-foot building addition with six new meeting rooms and 18 staff workspaces. Learn more about the meeting space available for community organizations at occf.org.

Reached total assets of $1.06 billion.
Moving Forward

Since 1969, the Oklahoma City Community Foundation has been connecting generous donors with causes and charities they care about to make a difference in our community. As we look toward our 50th anniversary in 2019, we are excited to celebrate the donors, charitable organizations, professional advisors and community with whom we work to make a collective impact for good.

We hope you will join us in celebrating our community throughout 2019!

Through March 2019
Visit Erwin Redl: Whiteout at Campbell Art Park
We are pleased to join Oklahoma Contemporary as the presenting sponsor of Erwin Redl: Whiteout at Campbell Art Park. Originally commissioned by Madison Square Park Conservancy in New York City, the outdoor art installation will visit Oklahoma City’s Campbell Art Park at Northwest 11th Street and Broadway Avenue along historic Automobile Alley, October 2018 to March 2019.

January 2019
Celebrate The Great Idea Challenge Grant Recipients
Launched in April 2018, The Great Idea Challenge was designed to inspire innovative projects that will impact our community throughout the next 50 years. Through a competitive grant process, we received 89 proposals and invited 21 to apply for The Great Idea Challenge. In 2019, we will announce the successful grant recipients, awarding up to $1 million in grants for exciting new programs for our community!

March 2019
Walk Along the Oklahoma City Community Foundation River Trail
We have joined together with the City of Oklahoma City and the Oklahoma City Riverfront Redevelopment Authority to plan a major landscaping project along the Oklahoma River’s north shore. We will plant 1,000 trees along the cycling and pedestrian trail from Harvey to Portland avenues, transforming an empty stretch of treeless space into a linear park full of shade, color and scenery. Additional enhancements will include native grasses and wildflowers to create managed, natural areas that are complete with erosion control and seating along the way. Join us to celebrate the completion of the Oklahoma City Community Foundation River Trail in March 2019!

June 2019
Professional Advisors Learn about Charitable Planning
Professional advisors are invited to learn how to help their clients with charitable planning, while also helping them meet their estate planning and wealth management goals at a one-day seminar featuring nationally recognized philanthropic experts.

Stay up-to-date on the latest 50th Anniversary activities at occf.org.

October 2019
Stay Tuned for an Exciting Public Art Announcement!

Throughout 2019
Learn About the History of Philanthropy in Central Oklahoma
In 2019, we will launch an online archive to showcase the history of the Oklahoma City Community Foundation and the generous donors who we have helped make an impact in the community throughout the last 50 years.
Chuck Wiggin stands in front of City Hall, the site of four of the 28 historical markers that make up The ‘89er Trail.
When Chuck Wiggin moved to Oklahoma City in 1978, he was captivated by the story of the city’s birth. A commercial real estate developer by trade and history enthusiast at heart, he quickly connected photos documenting the 1889 Land Run to their actual locations throughout downtown Oklahoma City.

“The greatest story of Oklahoma City is how it started in a day as a race for free land,” Chuck said. “When I realized there was scarcely any evidence of that on the ground, I knew this was a story that needed to be told.”

Chuck enlisted the help of historian Michael J. Hightower and Oklahoma Historical Society director Bob Blackburn to bring the early history of Oklahoma City to life through the creation of The ‘89er Trail. The series of historical markers leads visitors on a walk through history, featuring 28 historically significant sites in the heart of downtown.

As the sole funder of the project, Chuck established a fund at the Oklahoma City Community Foundation to help with the administrative details.

“The Community Foundation was the perfect choice,” he said. “I established this fund not only to help build the trail, but to ensure it continues to tell the story of our heritage for years to come.”
The Oklahoma City Community Foundation has been helping donors create lasting legacies for our community since 1969. We help individuals, families and organizations make a greater impact with their charitable gifts, connecting them with community needs and offering giving solutions to ensure they get the most out of their philanthropy.

Why Give Through the Oklahoma City Community Foundation?

Local Expertise
Our professional staff offers in-depth knowledge of the issues, opportunities and resources that shape our community. We work closely with nonprofits in all areas of community need, including social services, education, health care, arts and the environment. We can help connect you with local organizations and learn more about the programs that make a difference in areas you care about most.

Flexible Giving Options
We make giving simple and effective. Whether you want to make a gift today to our various charitable funds or you want to create a lasting legacy and establish an endowment, we can help you create a giving plan that meets your needs. From the immediate tax benefits of donor advised funds, to the long-term support of affiliated funds, we offer a variety of philanthropic options. Compared to commercial gift funds, our donor services team offers more personalized service to help you achieve your individual charitable goals.

Tax Benefits
We are a 501(c)(3) public charitable organization, offering you maximum tax benefits for your charitable gifts.

Lasting Impact
Our permanent endowment fund options allow your gifts to grow through investment and provide lasting support for the community.

Establish Your Legacy
To join the generous donors featured on the following pages who make our community a better place, visit occf.org or contact us at 405/235-5603.

FY2018

More than 
1,200 donors

made $39.7 million
in charitable gifts

and established 
76 new funds

occf.org
Special Donors

These individuals, families and businesses have made cumulative gifts of $500,000 or more to permanent endowment funds administered by the Oklahoma City Community Foundation. Special Donors are listed with the year of their initial gift.

7-Eleven Stores | 2010
Established in honor of employees, the fund supports donor advised distributions.

O. June Allen | 1987
The widow of oilman Featherstone H. Allen, Mrs. Allen left a gift from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004
Longtime member of the West OKC Rotary Club, H.W. Almen left a $1.3 million gift in his estate to the club to establish a scholarship program for Oklahoma students.

Paul Benson | 2018
Lifelong resident of Okemah, Oklahoma, Paul Benson left a gift in his estate to support animal welfare and the Okemah Public Library.

Annie & Isaac Bloom Educational Scholarship | 2001
Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. A gift from her estate created an endowment named in honor of her parents to support education of the congregation’s children.

Margaret Annis Boys | 1991
Longtime Oklahoma City schoolteacher Margaret Annis Boys left a $1.5 million gift from her estate to create the Margaret Annis Boys Trust that supports beautification projects in public parks, medians and school grounds in Oklahoma County.

Thomas & Patricia Dix Brewer | 1992
The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

Jack Canine Fund | 2009
The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum, located in Oklahoma City. He created an endowment to support the museum’s operations.

Nola Casey | 2017
Retired schoolteacher and former Marine Nola Casey left a gift through her estate to create a scholarship for students graduating from Mason High School in Okfuske County.

B.C. Clark Family Fund | 1992
In celebration of the 100th anniversary of B.C. Clark Jewelers, the family established an advised fund that supports a number of charities.

Tom Criswell | 2016
Businessman and owner of Criswell Funeral Home in Ada, Oklahoma, Tom established the Ada Community Foundation Fund to support charitable causes in the area.

W.H. Crocus Fund | 1998
Inspired by the relationship between a guide dog and its owner, an anonymous donor established this endowment to support the training and availability of guide dogs for the visually impaired. The first grant supported the training costs of one dog, Crocus, who was named for the fund.

Dortha Dever | 2007
Businesswoman Dortha Dever first established a scholarship to support female students pursuing a business degree at Oklahoma City University. Following her death in 2015, a gift from her trust increased the awards and created an advised fund to support various charitable causes.

Emanuel Synagogue | 2003
Founded in Oklahoma City in 1904, Congregation Emanuel is affiliated with The United Synagogue of Conservative Judaism. The fund was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust | 1997
Dr. and Mrs. Frierson were longtime residents of Oklahoma City. The fund was established by the Frierson Educational Trust and provides scholarships through our Trustee Scholarship Initiative to students attending an Oklahoma college.

Edward King Gaylord Scholarship Fund | 1970
Founder of the Oklahoma Publishing Company, E.K. Gaylord established the first scholarship endowment at the Oklahoma City Community Foundation. The fund supports scholarships awarded through our Trustee Scholarship Initiative.

Norbert Gordon | 2014
Oklahoma City real estate investor Norbert Gordon left a gift in his estate to create an advised fund to support a number of his charitable interests.

David W. Gorham | 2001
Longtime associate headmaster at Casady School, David W. Gorham supports several charitable organizations including the Boys and Girls Clubs of Oklahoma County, the Regional Food Bank of Oklahoma and the Nature Conservancy of Oklahoma.

Robert A. Herring Trust | 2006
A longtime newspaper publisher from Chelsea, Oklahoma, Robert A. Herring left a gift in his estate to establish an endowment to support medical research related to Parkinson’s disease and genetic disorders.

G. Ed Hudgins Family Fund | 1989
A founding partner of Oklahoma City architectural and engineering firm HTB, Inc., Mr. Hudgins established the fund to support a scholarship at the Oklahoma State University College of Engineering, Architecture and Technology as well as other charitable interests.

Ronnie & Shahnaaz Irani Foundation | 2015
Originally from Bombay, India, Ronnie Irani first came to Norman, Oklahoma, in 1977 to attend the University of Oklahoma. Ronnie is founder, president and CEO of RKI Exploration and Production, an independent oil and natural gas company. He and his wife Shahnaaz established the fund to support charitable causes in Oklahoma and beyond.

William M. & Janet S. Johnson Scholarship Fund | 1987
Mr. Johnson was a native of Minco, Oklahoma, and a longtime employee of Gulf Oil. Gifts from Mr. and Mrs. Johnson’s estate support scholarships for graduates of Minco High School and nurses in Oklahoma.
Joan Kirkpatrick | 1972
The only child of John and Eleanor Kirkpatrick, Joan was chair of her family’s private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

John E. & Eleanor B. Kirkpatrick | 1969
Oklahoma City oilman and philanthropist John Kirkpatrick and wife, Eleanor, founded the Oklahoma City Community Foundation in 1969 to provide opportunities for donors to support charitable causes and organizations through endowment. The Kirkpatricks generously supported countless endowments for charitable organizations through their challenge match program that continues today through the Kirkpatrick Family Fund, an affiliated fund of the Oklahoma City Community Foundation.

Lawton Retail Merchants Association | 1999
The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an affiliated fund of the Oklahoma City Community Foundation.

Edward P. & Norma Leslie Fund | 1996
Longtime Oklahoma City insurance agent Ed Leslie and wife, Norma, left a gift in their estate to establish the fund to support the charitable interests they shared during their 62-year marriage.

McGee Foundation Fund | 2001
One of nine original trustees of the Oklahoma City Community Foundation, Dean A. McGee established the McGee Foundation in 1963. After his death, the foundation created a fund to support scholarships through our Trustee Scholarship Initiative.

Bill & Sally McNutt Foundation | 2005
Janet McNutt transferred the assets of her late parents’ private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family’s charitable interests.

William Ralph Meador and Lillian Frances Watts Meador | 1996
Oklahoma City native Ralph Meador left a gift in his estate to support the Lillian Frances Watts Meador Fund, which he established to support public beautification efforts in honor of his mother.

Milton & Mary Meier Fund | 1993
Established by a gift from Mrs. Meier’s estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. Additional funds honor the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Herman & LaDonna Meinders | 1999
Founder of international floral wire service American Floral Services, Herman Meinders and his wife, LaDonna, have contributed to a number of charitable funds in addition to establishing endowments that support the Oklahoma History Center, Myriad Botanical Gardens and scholarships for students at the Meinders School of Business at Oklahoma City University.

Ruth Mershon Fund | 2001
Longtime Oklahoma City physician Dr. Ruth Mershon established the endowment through a gift of retirement funds and other assets in her will. The fund supports scholarships awarded through our Trustee Scholarship Initiative and other charitable purposes.

Paul M. Milburn Foundation | 2005
A longtime businessman in Shawnee, Mr. Milburn transferred the assets of his private foundation to establish an advised fund to support his charitable interests including a variety of local nonprofits, school initiatives and sustainable agriculture. After his death in 2016, additional gifts from his estate further funded his charitable interests.

Dr. Gary M. Moore Fund | 1998
Known for his generosity and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore established funds to support scholarships for liberal arts students as well as students in the Dance and Arts Management program.

Donna Nigh Foundation | 1996
In 1985, friends of Donna Nigh formed the foundation in recognition of her work on behalf of Oklahoma’s citizens with developmental disabilities. Mrs. Nigh transferred the foundation to the Oklahoma City Community Foundation to continue supporting grants for Oklahomans with disabilities.

Carolyn Nuckolls | 1997
Longtime member of the Ladies Music Club, Carolyn Nuckolls left a gift in her will to support the organization’s endowment to expand musical outreach to schools and the community.

Oklahoma City Jewish Community Foundation | 1999
Several funds were transferred by the Oklahoma City Jewish Community Foundation to support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

- Ron & Julie Arvine Trust Fund
- Michael & Anita Barlow Family Fund
- Sherry K. Barton Family Fund
- Jerry B. & Jacqueline Leibs Bendorf Fund
- Sharon F. & James Ike Bennett Fund
- Robin & Rick Black Family Fund
- Lori & Jeff Blumenthal Fund
- Morris Butkin Fund
- Charles Caylen Holocaust Memorial Fund
- CommUNITY Partnership Fund
- Lawrence H. & Ronna C. Davis Family Fund
- Dor L’Dor Fund
- Richard H. & Adeline Fleischaker Fund
- Founders Fund
- Justin & Linda Gardner Fund
- Sylvia & Jack Golsen Family Fund
- Robert & Virginia Greenberg Fund
- Holocaust Education Fund
- Israel Fund
- Carrie Jacobi Fund
- Karchmer Charitable Trust Fund
- Marsha Segell Karchmer LOJE Fund
- Majir & Manya Kornblit and Michael & Joan Korenblit Holocaust Fund
- Harry & Hedra Merson Family Fund
- Jack & Johanna Price Fund
- Edie Roodman Fund
- Schneider Family Fund
- Shanker Family Fund
- Shanker Frank Israel Friendship Fund
- Ben Shanker Family Scholarship Fund
- Janice & Joe L. Singer Family Fund
- Joe B. & Ann G. Singer Fund
- Charles & Nikki Singer Fund
- Joe L. Singer Memorial Fund
- Noam Stillman Prize Fund
- Glenna & Richard Tanenbaum Fund
- Mary & Larry Trachtenberg Fund
- Marvin & Martha Weiss Fund
- Robert & Tammy Weiss Family Fund
Clarence E. Page Fund | 1987
An aviation pioneer, Clarence E. Page established the Oklahoma Air and Space Museum in 1980. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

William T. Payne Fund | 1976
A successful Oklahoma City oil man, Mr. Payne gifted his company Payne Petroleum through his will to establish the endowment. The Payne family continues to support charitable causes he cared about through the fund.

F.M. & Thelma Petree Fund | 1977
Founder of Liberty Mortgage and a past Oklahoma City Community Foundation Trustee, Mr. Petree generously supported endowments for Oklahoma City University and other charitable organizations.

Ralph Pickle | 2017
Longtime member of the Church of Christ in Cleveland, Oklahoma, Ralph Pickle left a gift in his estate to establish an endowment to support the Westview Boys Home in Hollis.

Winona S. Presley Fund | 1999
Former schoolteacher Winona Shingleton Presley’s love of education motivated her to establish an endowment through her estate to support scholarships through our Trustee Scholarship Initiative.

Ramsey Family/Blue & Gold Sausage Fund | 1979
The founders of Blue & Gold Sausage Co., Don and Willadean Ramsey and their family established an advised fund to perpetuate their support of educational scholarships and programs.

Edna Ratliff Fund | 2001
One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years. Contributions from her estate support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979
Ross Johnston established the foundation in honor of his father, Willard Johnston, who started the first commercial bank in Shawnee. Ross helped to establish the Midland Group, now headed by his son-in-law, George J. Records. Contributions support Casady School and other educational and scholarship funds.

G. Jeffrey Records Jr. | 2003
Fourth-generation banker G. Jeffrey Records supports a number of charitable organizations including Casady School, Heritage Hall and YMCA Camp Classen.

Bert R. Reed Jr. Fund | 1998
Established by Oklahoma City attorney and businessman Bert Reed Jr., the fund supports various charitable organizations including The Education and Employment Ministry (TEEM).

A. Tom F. & Gladys Seale Fund | 1986
Kerr-McGee engineer Tom Seale and wife, Gladys, established the fund to support several youth-serving organizations. Gifts from their estate ensure the fund will continue to support these organizations, as well as St. Anthony Hospital’s cardiac care unit.

Willie Elizabeth Shipley Scholarship Fund | 1981
Established by longtime secretary for the Oklahoma State Senate, the fund provides scholarships for foster care students through the Oklahoma Youth With Promise program.

Scott & Geneva Smith Fund | 2000
Graduates of Central High School, Scott and Geneva Smith learned about the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their advised fund supports charitable causes important to the family.

Southwest Homebuilders Association Fund | 1999
The fund benefits charitable organizations in south Oklahoma City and the Wendell Steward Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994
The fund was established through a gift from Miss Steward’s estate to serve the basic welfare and health needs of Oklahoma City residents.

Walter Stiller Fund | 2002
An Oklahoma City native and retired treasurer of Macklanburg-Duncan, Walter Stiller designated a gift in his trust to create the fund to support the Fund for Oklahoma City.

Tom A. Thomas Jr. Fund | 1979
A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999
A longtime Oklahoma City banker, Mr. Utterback left a gift in his will that supports the Fund for Oklahoma City.

Charles E. & Renate W. Wiggin | 1998
Commercial real estate developer Chuck Wiggin and wife, Renate, support a number of charitable organizations including the Oklahoma City Philharmonic. They also established a fund to finance the creation of The 89er Trail, a series of historical markers through downtown Oklahoma City that share the story of Oklahoma City’s birth.

Brett & Kelly Wimberley | 2012
Norman residents Brett and Kelly Wimberley established an advised fund to support a variety of charitable causes important to their family.

Pendleton & Robin Woods | 1986
Pen and Robin Woods supported a number of charitable organization endowment funds including Oklahoma Christian University, Epilepsy Association of Oklahoma and Boy Scouts of America. A World War II prisoner of war, Pen also established an endowment to maintain Oklahoma’s Medal of Honor grove in Valley Forge, Pennsylvania.

R.A. Young Foundation Fund | 1970
Founder of Oklahoma-based retail chain TGBY, Mr. Young left a gift through his estate to transfer a portion of his private foundation to support a number of charitable organizations.
Family Affiliated Funds

Established with a minimum gift of $1 million, a Family Affiliated Fund is a convenient alternative to a private foundation, offering fewer restrictions and administrative responsibilities, as well as favorable tax treatment. Each Family Affiliated Fund has its own trustees, operates under its own set of governing documents and is considered a supporting organization of the Oklahoma City Community Foundation. The funds are listed with the date established.

Albers Family Affiliated Fund | 2006
Graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support charitable causes important to their family including organizations with a focus on helping at-risk children.

Bob & Nancy Anthony Family Affiliated Fund | 1999
Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family’s charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

William E. & Margaret H. Davis Family Affiliated Fund | 1987
Created with proceeds from the sale of family-owned William E. Davis and Sons food distribution company, the William E. & Margaret H. Davis Family Affiliated Fund was the first affiliated fund at the Oklahoma City Community Foundation. Through the fund, the Davis siblings continue to support causes that are important to the family.

Everett Family Affiliated Fund | 1993
In 1993, Dr. Mark Allen Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs that he had started at several local organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of “having fun doing good.”

Robert & Blanche Gordon Family Affiliated Fund | 1993
Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where he worked until 1976. Through the fund, their children, Holly Elliott and Peggy Duncan, continue to support charities in which the family has a long-term interest.

Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998
One of the first employees of Kirkpatrick Oil Company, Raymond Hefner and his wife, Bonnie, formed Bonray Oil Company in 1957. Raymond also served as a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to his death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

John & Claudia Holliman Family Affiliated Fund | 1996
Claudia Holliman, an attorney and financial advisor, and John Holliman, Professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple supports a wide variety of projects including animal rescue organizations, educational institutions, the Oklahoma City Philharmonic and the Oklahoma City Zoological Society.

Christian Keesee Charitable Trust Fund | 2006
Philanthropy has long played a role in Christian Keesee’s life. As the grandson of Oklahoma City Community Foundation founders John and Eleanor Kirkpatrick, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, Mr. Keesee supports areas of interest his family has supported for years. With the creation of his own affiliated fund, Mr. Keesee continues to support his charitable interests in the arts, animal welfare and education.

Kirschner Trusts Affiliated Fund | 2013
Miriam Freedman transferred five trusts established by her stepfather and mother, Phil and Roberta Kirschner, to carry on her family’s charitable legacy. Grants from the fund support charitable causes important to the family including Muskogee-area nonprofits, Jewish education programs and opportunities for foster children.

Love Family Affiliated Fund | 1999
Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love’s Travel Stops & Country Stores is now a major presence with more than 460 locations in 41 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family’s charitable goals.

Malzahn Family Affiliated Fund | 1992
Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Oklahoma, established the fund in 1992 to benefit their community. Through their fund, the family continues its tradition of generosity and civic responsibility.

Janice & Joe L. Singer Family Affiliated Fund | 2004
Co-founder of Singer Brothers Oil Company, Joe Singer and his wife, Janice, were active with the Emanuel Synagogue and the Oklahoma City Jewish Community Foundation. The couple established the affiliated fund to perpetuate their support of charities within the community.

Vogt Family Affiliated Fund | 2014
Originally from Ada, Oklahoma, Marguerite Vogt played basketball for the legendary coach Bertha Teague at Byng High School. An Okarche native, Justin Vogt graduated from the University of Oklahoma. The couple were married for 55 years. Through the fund, the Vogt family continues to support the couple’s charitable interests.
For John and Claudia Holliman, their affiliated fund at the Oklahoma City Community Foundation is an investment in the community they call home. “The Community Foundation makes it simple to give back to a number of organizations each year,” John said.

One nonprofit the couple enjoys supporting is the National Disaster Search Dog Foundation (SDF), which trains shelter dogs for search and rescue teams throughout the country.

“Since the Hollimans’ initial gift in 2011, SDF-trained search teams have deployed to 93 incidents, including three missing person searches and five tornadoes in Oklahoma,” said Debra Roets, SDF philanthropy and grants officer. “Their philanthropic investment continues to have a lasting impact, providing lifesaving aid to residents in the aftermath of disasters.”
These permanent endowments have fund balances greater than $1 million and operate under a specific set of organizing documents and structure. A majority of the trustees of each fund are appointed by the Oklahoma City Community Foundation. The funds are listed with the date established.

**Community Affiliated Funds**

**Hospice Foundation of Oklahoma | 1998**
Established using the assets from the sale of a hospice operation, the Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khadar K. Hussein Awards in Palliative Care for graduating medical and nursing students and the Laura Cross Award for graduating nurses.

**John Kirkpatrick Fund for Historic, Cultural and Civic Understanding | 2016**
The fund supports charitable and educational programs and activities that promote the historic, cultural and civic understanding of the Oklahoma City community.

**Lawton Community Foundation | 1999**
The Lawton Community Foundation is an affiliate organization of the Oklahoma City Community Foundation that serves the charitable needs of Lawton and the surrounding area. Since its inception, the Lawton Community Foundation has reinvested more than $5.4 million back into the community through scholarships, community grants and annual distributions to charitable organizations. For more information, please visit [www.LawtonCF.org](http://www.LawtonCF.org).

**Oklahoma City Retailers Foundation Fund | 1999**
The endowment fund was established by the Oklahoma City Retailers Association to benefit charitable organizations and projects in the community.

**Carolyn Watson Rural Oklahoma Community Foundation | 1995**
Founded by the late Carolyn Watson, longtime CEO and chair of Shamrock Bancshares, the endowment fund initially awarded community and classroom enhancement grants in the seven rural communities where Shamrock Bank operated. In 2010, Carolyn also established a scholarship endowment fund to provide awards to graduating high school seniors attending school in one of 62 rural Oklahoma counties. After Carolyn’s death in 2014, a substantial gift from her estate increased the endowments, and trustees expanded the number of rural communities eligible to receive grants. For more information visit [www.RuralOklahoma.org](http://www.RuralOklahoma.org).

**Making an Impact Statewide**

When Carolyn Watson established the Rural Oklahoma Community Foundation 23 years ago, she was on a mission to bring cultural opportunities to communities like her small town of Coalgate, Oklahoma. Since then, nearly $3 million in grants and scholarships has been awarded to rural communities throughout the state.

In 2018, Carolyn’s generosity helped to bring a unique, literary experience to children living in rural communities like Coalgate, Heavener, Stigler, Tishomingo, Atoka and Wilburton. The Oklahoma Hall of Fame’s interactive children’s reading program, Stories Across our State, visited these rural, public libraries thanks to a grant from the Rural Oklahoma Community Foundation.
A Fruitful Partnership

The Lawton Food Bank has been serving families in southwest Oklahoma for more than 30 years.

In 2008, the organization established an endowment with the Lawton Community Foundation and reinvests the annual distributions to help grow the fund. They also apply for community and matching grants every year. What executive director Jeri Mosiman thinks is most important for the food bank, however, is the trustworthiness that comes with the partnership.

“Being a part of the Lawton Community Foundation and in turn, the Oklahoma City Community Foundation, gives us credibility,” said Jeri. “Donors can see our affiliations and they know we’ve been vetted – they KNOW we take their donations seriously.”
These donors have made cumulative gifts of $10,000 or more to permanent endowment funds or have endowment funds with balances of $10,000 or more. Find a complete list of donors at occf.org/donorlist.

*Donors who made a gift during Fiscal Year 2018.

A
Shilpa Abbitt – Big A Charitable Fund*
Jack H. Abernathy
Marie & Kathleen Abshire
Jasper D. Ackerman
Ray & Lucille Ackerman
Ad Astra Foundation*
Michael G. Adams*
Renee Adams
Russell Lee & Carolyn Sue Adams
Tom Adams
Steven C. Agee*
Clyde Albright Fund
Tom S. & Marye Kate Aldridge
Patrick & Linda Alexander*
J. Lynton Allred
Ann Simmons Alspaugh
American Fidelity Corporation & Foundation*
Fisher & Jewell T. Ames
Anderson Family Fund*
Guyton Anderson III
Anna Andrash & Joe Andrash*
Sulie H. Andres
AnSon Corporation
Christine Holland Anthony
C.R. Anthony Foundation
Guy M. Anthony Jr.
Guy Mauldin Anthony Memorial Fund
Ray T. Anthony
Antioch Cemetery Association*
Arlington-Kellerby Cemetery Fund
United States-John E. Kirkpatrick Fund
Sue Ann Arnall
Arneson Charitable Foundation
Ora Ashwell Fund for Indigent Children
William H. & Martha E. Atkinson Foundation

B
Bachelors’ Club of Oklahoma City
Betty L. Baker Memorial Fund
John K. Baldischwiler
BancFirst*
C. Wayne Barbour Memorial Fund
James D. & Ruth Commander
Erica C. & Jerry Davis
David W. & Catherine Mae Bardwell
Steven L. Barghols Family Fund*
Marcus & Anne Barker
Marilee Barnett Inner Voice Foundation
Gene Barth Memorial Fund for Oklahoma City
Museum of Art*
Gene & Ed Barth
Eve Bauer*
Florence & Russell Baugh
Richard & Leah Beale
John M. Beard
Emily Bell
Joy Reed & John Lampton Belt
Jerry & Jackie Bendorf
Ethel C. Benedict
David Blair Benham
Webster Lance Benham
Clay & Louise Gaylord Bennett*
Ellis & Eunice Bennett
Phyllis Bennett
David Berry Memorial Fund
Howard K. Berry Jr.
Oklahoma County Bar Foundation-Howard K. Berry Jr. Fund
Brad & Carrie Bertrand
William "Bill" Bevers
Paul & Colleen Bicket
Scott & Dyana Bishop*
R.K. Black
Black Mesa Foundation
Charles F. & Carol Ann Blackwood
Harry M. Blackwood
G.T. & Elizabeth Blankenship*
John H. Bode*
Jay R. Bond & JoAnn Frazer*
James H. & Marilyn Bonds
Steve & Karla Boone
Mr. & Mrs. Robert S. Bowers
Sam Bowman*
Oral Ann Bown & Vera Muschany Memorial Funds
Vinita F. Boyer
Dr. & Mrs. George S. Bozalis
Barth W. & Linda Bracken
M.R. “Dick” Brackin Jr. Memorial Fund
Sam Bradford
Nell Stapler Bradshaw II
Branan Family Fund*
Mary Jane Brogan
Brad Brooker*
Ben Brown
H. Blanton Brown & Dr. Faith L. Phillips Family
Brenda Brown
Justin & Kelly Brown*
V. Ross Brown
Mr. & Mrs. Henry Browne
Henry W. Browne Foundation
John R. & Betty Browne
Mamie Lee Browne
Robert & Karen Browne
Virgil Browne
Kim & Steve Bruno*
Dana Anthony Burns
Lt. Gen. (Ret.) Richard A. & Sally F. Burpee
Nadyne J. Ice & Merrill Burruss Jr.
David & Mary Beth Busby
Carl Busch
Bernice Butkin
Melva Byer
Cain’s Coffee Company
Horace K. & Aileen Calvert
C.B. Cameron Memorial Fund
Canterbury Living Center
Thomas D. Carey
Carrington/Hall Fund*
Tilda Caruthers Scholarship Fund
Logan W. Cary Memorial Fund
Robert Cashman*
Celebrations Preschool
Sam J. & Sandra Cerny
Chamber Orchestra
Kyle Toal & Susan Chambers
Dr. Berlin B. Chapman
Chesapeake Energy Corporation
Lonnie & Nancy Childress Family
The Chip Fund
Yvonne Chouteau & Maria Tallichief
Jack & Brenda Christian
Civic Music Association
Claims Management Resources
Mr. & Mrs. B.C. Clark Jr.
Ernestine Hill Clark Smart Start Foundation
William B. & Helen P. Cleary
Mr. & Mrs. R.J. Clements
Richard & Mary Clements
Robert H. & Sody M. Clements
Clements Food Foundation*
Clinton High School ‘52 Graduate Fund*
Judge Nancy L. Coats-Ashley
Cobb Engineering Company
James D. & LaVerna L. Cobb
A.C. & Ruth Commander
Companion Hospice Foundation
Lolly Compton
Kenneth R. & Manda S. Conklin*
Conn Family Fund
Jack T. & Gillette Conn
ConocoPhillips*
Jaci Annie Cook*
William Rowe & Gretchen Cook
Fern K. & R. Boze Cooper
Jackie R. & Barbara Cooper
Jerry Cooper Memorial Fund
Tullos O. & Margaret L. Coston
Cox Connects Foundation*
T. Ray Cox
Richard Coyle & Carolyn Berry Families
Bess M. Crane
Lending a Helping Paw

After the death of her son Austin in 2013, Shilpa Abbitt focused her philanthropy on helping kids remain kids – especially those who have chronic or life-threatening illnesses. To expand her charitable impact, she established the Big A Charitable Fund at the Oklahoma City Community Foundation.

“Hospitals can be frightening for young children,” said Shilpa. “The Big A Charitable Fund was created to help them be kids and better cope with their situation.”

In 2017, Shilpa’s philanthropy came with furry paws and a bushy tail as a gift from her fund helped Oklahoma City’s Children’s Hospital Volunteers obtain an additional therapy dog to provide loving comfort for its young patients.
Crawley Family Foundation*
Pearl H. Crickard
Cleo Cross Memorial Fund
Joe & Sherry Crosthwait*
Crowe & Dunlevy
Douglas R. & Peggy J. Cummings
Harry & Joan Currie
Garvone Gouch Hales Cutchall

D
Jack D. & Anita Dahlgren
Judge Fred Daughtery
Philip E. Daughtery
Ronna & Lawrence Davis*
Steven P. Davis & Mary M. Lane
Deaconess Hospital
Al & Rita Gunter Dearmon*
Robert & Talita DeNegri
Robert & Caroline Dennis
Gerald & Donna Detrick*
The O.K. Detrick Foundation
Terry & Rita Detrick*
Jack & Chieko Dieken*
Marilyn & Roger DiSalvatore Jr.*
Dolese Foundation
Ralph Dorn
Brian & Marileigh A. Dougherty*
Sue Dowling
Tom & Ann Dugger
Luther T. Dunaney
Tom Dunaney
Nicholas V. & Margaret G. Duncan
Charles & Ann Dungan
Durham Supply
Jack & June Durland
Jack R. Durland Jr.

E
James L. “Mike” & Pauline Early
T. Winston Eason Memorial Fund
Thomas Thadeus & Anna L. Eason
The Eberly Foundation
B.D. Eddie
Embassy of Korea
Lloyd & Glenda Eisenhour*
Stephan & Ellen F. Eisner
ElderCare Access Center
Grace F. Eldridge Memorial Fund
R.L. Eldridge Memorial Fund
Bill Elliott*
Robert S. & Nancy Payne Ellis
Jon Ronald Elm Memorial Fund
James A. Embry Jr.
Robert Y. & Kathrine E. Empie
A.D. & Helen V. Erdberg
Sue & Joe Esco Fund
Allen D. & Sherron S. Evans Family Fund*
Broneta Evans
Harvey P. & Ruth J. Everest
Mr. & Mrs. Jean I. Everest
Heather Everett Memorial Fund

F
F&M Bank*
Brunel DeBost & Christiane Faris*
Richard & Linda Farris
Lizbeth Frazier Fatig Scholarship Endowment
Daniel & Jay Feller Scholarship
James D. & Margaret E. Fellers
Elliott C. Fenton Scholarship Fund
David & Kelly Feroli Family
First Bethany Bank & Trust
Marguerite S. Fitzwilliam Fund
David & Pam Fleischaker
Richard & Adeline Fleischaker
J. Landis Fleming Memorial Fund
Lisa J. & David J. Flesher Jr.
Mr. & Mrs. C. Richard Ford
Mr. & Mrs. Carl S. Ford
Forward Oklahoma
Stan Foster Senior Law Fund
Glenn A. & Suzanne D. Foster Jr.
Virginia Stuart Foster
Clara Mae Francis
John Erich & Susan R. Frank*
Janice C. Franklin
Frates Family
M.L. Frates
Genevieve & Bentley Frayser
Josephine W. Freede*
Miriam Freedman
Freie Family*
Jack & Mary Ann French
Maida Parr Frensley
Annette Karchmer Friedlander Memorial Fund
Friends of Music United
Friends of St. Elizabeth Ann Seton Catholic School
Alton L. Fritts
Rex & Janet Fybar
Daisy Radley & Bernard Fudge Jr.
Fred & Ann Fulmer
Joe & Byrna Funk
John & Marsha Funk*

G
Michael & Linda Kay Gabbard*
Paula Sue Gabrish
D.D. Gaffin & M.H. Hoehnagels
Gamba Family Fund*
Helen P. Oldham Gardner Memorial
Justin C. Gardner
Garner Stocker Foundation
Stephen P. Garrett Legacy Fund*
Anthony & Terri Gasaway*
L.E. & Thelma Gaylord Foundation
George & Dorothy Gibson
Dr. & Mrs. Gilbert C. Gibson
Jack & Kristi Gilchrist*
Pat & Nancy Gillespie
Dr. Paul & Rebecca Gillum*
Robert J. Gilmore
Roger Givens Trust
David Glenn*
Thomas G. & Patricia A. Goetzinger
Bill & Josephine Goff Memorial Fund
Roger & Virginia Gohrband
Alfred & Monte Goldman
Sylvan N. Goldman
Goldman-Kirkpatrick Fund
Good. Better. Best. Fund
Al Good Memorial Fund
Gary Good
Gosset/Boyer
Melvin & Bobbie Gragg
Bill & Susan Grana
Earl O. & Lucile R. Gray Fund
Greenberg Family
Alan C. Greenberg Foundation
Todd & Leslie Griffith*
Dianne Gumerson Memorial Fund
Dow & Jean Gumerson Memorial Fund
Jim Gunter Memorial Fund

H
Habluetzel Family Foundation*
Donna Marie Theisen Haire Memorial Fund*
James L. & Carol M. Hall Family
Patty Mullins Hall Memorial Fund
Harvey Hampton*
Hankins Foundation
Byrdell Hardeman
Heather L. Harkness Fund*
Jane & James G. Harlow Jr.
D. Allan & Dorothy Harmon
Jack & Pauline Harper Family Fund
Sig Harpman Jr. Memorial Fund*
Harris Foundation
Richard D. Harrison
Russ Harrison & Natalie Shirley
James & Jean Ann Hartsuck*
Edward J. Harvey
Dr. & Mrs. Charles Haunchschild*
Daniel E. & D. Jean Hayes
Mary Margaret Heath Choral Music Endowment
Heffington Family
Judge Robert Hefner Family
Heritage Trust Company
Angie Hester
Mr. & Mrs. H.A. Hewett Jr.
Chick & Yvonne Hilgenberg Charitable Trust*
Terry & Vickie Hill*
Herman & Kathleen Himes
Montie W. Hinkle
Hispanic Center
Historical Preservation Inc.
H.C. Hitch Jr.
Herschel & Frances Hobbs
Carolyn Young Hodnett Memorial
Sarah & Dan Hogan III
Joe & Marcia Hogsett*
Frances Helen Crockett Holbird
Lawrence & Molly Holder
Blanche & Mildred Holland Memorial Fund
Lynn & James H. Holloman Jr.
KC Holloway Family Fund*
Larry and Ronna Davis are proud to be part of a long series of contributors supporting Oklahoma City’s Jewish community. For years, the couple has leveraged the Kirkpatrick Family Fund’s matching grant program to make a greater impact with their giving.

Earlier this year, they made a gift of appreciated stock to create a donor advised fund in support of Oklahoma City’s Temple B’Nai Israel.

The simplicity of the tax-wise giving vehicle offered through the Community Foundation was a bonus for the couple.

“Our transaction was effortless,” said Larry. “It easily allowed us to create a perpetual source of income for an institution dear to our hearts.”
Holocaust Resource Center
Sue Hood*
Aidan Hooper Legacy Fund*
Mr. & Mrs. Robert M. Hoover Jr.
Carol & Mike Hopper*
Ina Hopper Fund
Louis B. & Anna R. Horn Heritage Fund
Robert & Patricia Horn
David W. Hornbeek & Anthony J. Blatt*
Omer Gene Hosier
Hospital Hospitality House
House of Representatives/Campaign for
Oklahoma Kids
Randall Howard
Gary & Betty Huckabay
Hudiburg Auto Group – David & Lezlie
Hudiburg*
Leslie S. & J. Clifford Hudson*
Tracy Treps & Steve Huff
David & Lucinda Huffman*
Lexy & Huston Huffman Jr.*
Fritz & Marcia Hunzicker
Rebecca & Walter Hunzicker Jr. Fund*
James Hurley
Khader & Cecelia Hussein*
David & Linda Hutchinson
Robert D. Hutchinson

J
Imke Family*

K
Mrs. Guy James
Evelyn Seagrave Janeway
Drs. Owen & Bess Jenkins
Linda Jennings
Bruce H. & Frances R. Johnson
Charles & Sharon Johnson*
Larry & Brenda Johnson*
Jana Lee Johnston
William O. & Ann Johnstone
Fred Jones Family Foundation
Fred Jones Industries
Emma Jordan Memorial Fund
Harold I. Josey
The Joullian Family

K
Betty E. & George B. Kaiser Foundation
Steven D. Kamm*
B. Dan Kamp*
Walter Kann Foundation
Aaron & Gertrude Karchmer Memorial
Foundation*
Frederick H. & Lois Kate Family Foundation*
Richard B. Kells Jr.
John & Sadhna Kelly*
Charles & Sidonia Kelsey
Donald S. Kennedy
Janet Kennedy
Kerr Foundation
Robert S. & Grayce B. Kerr Foundation
David Kenworthy Kerr Memorial Fund
Kerr-McGee Corporation
Larson R. Keso DDS*
Susan B. Ketch
Mr. & Mrs. John Kilpatrick Jr.
William M. Kilpatrick Memorial Fund
Bill & Martha King
Kirkpatrick Bank
Kirkpatrick Foundation*
Kirkpatrick Manor/Presbyterian Homes
Dr. E.E. Kirkpatrick
Mr. & Mrs. John Bole Kirkpatrick
John S. & Donna J. Kiser
Perry & Jeanie Klaassen
Jim C. Klepper
Bobby & Donna Knapp
Florida M. Knight Trust
June Knotts Memorial Fund
Harry & Rosemary Koelsch*
Joseph C. Kolb
Dean L. & E. Joan Kopper
Harry E. & Donna J. Kornbaum
Edward A. & Barbara N. Krei*
Diane Neal Kremm
Virginia Krell*
Mr. & Mrs. Frank J. Kunc

L
Katherine D. Lacy
Grace LaMar/Epworth United Methodist Church
Jennifer Lambird Memorial Fund
Perry A. & Mona S. Lambird Fund
Levita Adams Land Memorial Fund
Hobart F. Landreth Memorial Fund
Herbert Langsam & Dorothy Goodman Langsam
Memorial Fund
Sally Jo Langston
Wann & Clara Langston
Bill Larson
Joanita Lawrence
Don C. Leatherwood
E.R. “Bud” & Pauline Morrison Ledbetter
Colin & Brooke Lee
David W. & Lynn Lee
Karyl Gean Lee*
Robert E. & Jane Lee
Mr. & Mrs. R.W. Lee
Stanley & Jerry Lee Foundation
Jean Lehr*
Joe C. & Karen L. Moehlenhoff Leonard
Dr. Bertha Levy
Cathy S. Lippard*
Don Lippert Memorial
Kathleen Lister
Al & Jere Litchenburg*
Lucille E. Little
Mike & Jane Lodes*
Dorris & Louis Loeffler Jr.
Edward Logan
Susan Gay Logan
Jack & Gladys London
Raymond Long/Words of Jesus Foundation
Loosen-Guadalupe Fund
Dave & Stacy Lopez*
Love’s Travel Stops & Country Stores*
Paul Lowther
Lutheran Social Services of Kansas & Oklahoma
Judge Dick Lynn Memorial Fund

M
James P. & Roselle Mackellar
L.A. & Pansy E. Macklanburg
Mary Macklanburg
Michael P. & Peggy Madden*
Madewell & Madewell Inc.
A.G. “Bud” & Lena Bruckner Magerus Fund*
Mahone Family Foundation
David Mahone*
James Kelly Mahone*
Pat Mahoney & Paul Middleton*
Maplewood Foundation
John G. Markley
Herk & Maryann Martin*
Mason/Casady School Wrestling Fund
Steve Mason Family*
Mr. & Mrs. E.H. Masonhall
Doli J. Mathews*
Kent A. Mauk*
Darwin & Eleanor J. Maurer
Anita R. & J. Thomas May Family*
Mayfair Center
Roger & Mary McAllister
Henry Nelson McBride Fund
Robert & Donna McCampbell*
McCasland Foundation
Michael & Barbara McCauley
Mr. & Mrs. Aubrey McClendon
Gene E. McCollum Jr. Memorial Fund
M.G. McCool Memorial Fund
Thomas O. McCullough
Irene McEwen *
Mr. & Mrs. Dean A. McGee
Bonnie B. McIntosh
Mike & Jenna McIntosh*
Jane McMillin Memorial Fund*
Janet McNutt*
B.G. & Sylvia McPherson
Benny McReynolds
James C. & Virginia W. Meade
Lillian Frances Watts Meador Fund*
Pearl Means
Medical Center Volunteers
Trina & Bob Medley
The Meinders Foundation
Robert H. Meinders
Elizabeth Melton
Howard & Merle Francis Melton
Howard Meredith Memorial Fund
Thomas Marshall Rogers Meredith Memorial
Fund
Merrick Foundation
Carolyn L. Merritt
Arlene & Bob Merson
Recycled Generosity Helps Community Thrive

When Mr. Madewell handed his battery recycling company in Jones, Oklahoma, off to Carmalieta Wells and Bill Dean, he also passed down a legacy of doing good. To help continue his tradition, the new owners established a charitable fund at the Oklahoma City Community Foundation to support educational and civic initiatives throughout the Jones community.

“A need arises and we figure out how to meet it head on,” said Carmalieta.

Most recently, the company used the fund to support a building addition for the Jones Volunteer Fire Department.

“We wouldn’t be able to do what we do without the help of Madewell & Madewell,” said Jones firefighter Mark Taylor. “They’ve given so much and are so supportive of this community.”
Harry & Hedys Merson*
The Midland Group
Betty Skogsgen Milam
Larry L. & Donna N. Miles
Dr. Oscar H. Miller Memorial Fund
Robert M. Eldridge Miller
Stuart C. Miller Trust
Pam Ivester Millington*
Robert & Jane Milsten
K.W. & Nova Minick*
Lloyd Minter
Mitchell Family Fund
Donalene Moody
Bob & Norma Jean Mooneyham
Moore Family Charitable Fund
Jasmine & Melvin Moran
Doris Morava Legacy Fund
Betsy Bacon Morgan Art Scholarship for Harding Fine Arts Academy
David & Sarah Morgan*
Kenyon & Kay Morgan
Michael & Kerry Morgan
James Morris Family Fund
Richard Morris Memorial Fund
William B. & Virginia Morris
Leo & Kay Morrison*
Sister Antoinette Morry Memorial Fund
Edward & Victoria Morse
Norman A. & Emilie Morse
Jerry & Vettye Morton
Jane R. Mullaly-Rhodes*
Ollivie Munn
Shannon & Wanda Murchison
Helen Eason Murphy Memorial Fund
Matthew A. Murphy Memorial Fund
Michael A. & Brooke S. Murphy
Marilyn B. Myers

N
Neighbor for Neighbor of Oklahoma City
Gary L. Nelson/Advanced Financial Solutions
Mark & Cathy Nestlen
Larry & Polly Nichols*
George Nix Memorial Fund
Sam Noble
James & Madalynne Norick Foundation
Marjorie J. Norick
Ronald J. & Margaret Norick*
Norick Investment Company
John & Martha Norris
Virginia Sewell Norville
Althea Notson

O
Oakhurst Academy
William J. & Gladys O'Hare*
Fr. Lee ONeil, Sister Mary Dennis & Sister Catherine ONeil Memorial Fund*
Marvin & Jeanne ONeil Family Fund*
Mary E. & Paul B. Odom Jr.
P.B. Odom III & Elizabeth L. Odom Family*
Oklahoma Association for Healthcare Ethics
Oklahoma City Economic Development Foundation
Oklahoma City Literacy Council
Oklahoma City Opera Association
Oklahoma Gas & Electric Foundation*
Oklahoma Greenhouse Growers Association - Diane Miller
Oklahoma Lions Club Donors*
Oklahoma Natural Gas
Oklahoma Safe Kids Coalition
Oklahoma Speaker’s Ball
Oklahoma Youth Symphony
Olive Hill Cemetery-Berta Bailey Lay Memorial*
Richard & Laurene Opdyke*
Oppenheim Family Fund
Robert & Harriette Orbach Endowment
John E. Orr*
Lisa D. Owens Family*

P
Pearl S. Palo
Richard & Gayle Parry*
Dilip & Vibha Patel*
Pyush & Lisa Patel Family
Pathways Child Development Center
Dorothy Norick Patton & Wilbur Patton
Guy & Caroline Patton
Dorothy A. Paul
Col. (USMCR-Ret) Homer Paul*
Mr. William G. Paul
Stephen B. Payne Memorial Fund
Olga Pellow
Raina & Stan Pelofsky
Eddie & Beth Perkins Family*
Almeda G. Pfleeger
Bill Phillips*
Marion & Marvyl Phillips
Pick Family Fund
Randy & Peggy Pickle*
Carla & Nelson Pickrell*
Dr. Lori Pickrell*
Peter G. & Virginia M. Pierce
Alice & Phil Pippin
Plater Family Fund
Ray & Pat Potts*
Mark Wayne & Brenda Gayle Powell
Alice Pratt
Gregory Price*
L. Keith Price Family Legacy Fund
Quail Creek Bank*
Frederick & Jayne Quellmatz

R
David & Kim Rainbolt
H. E. & Jeannine Rainbolt
James L. Rainey
Dr. Raniyah Ramadan Foundation*
Robert Glenn Rapp Foundation
Francis & Mary Rardin Foundation
Robert & Judith Raulston
Edison A. & Helen Reber
George J. & Nancy Records*
Dr. John Records Memorial Fund
Stephen & Megan Rector*
Jerry A. Reed
Sharline Reedy
Eloise Rodkey Rees
Ken & Gae Rees Family*
Steven & Rhonda Regier
Trev M. Remink
Margaret K. Replogle
Reynolds Family Foundation*
Allie P. Reynolds
Charles Lee & Jana Lea Reynolds
Donald W. Reynolds Foundation
Maxey & Norman Reynolds*
Warren Rice Memorial Fund
Mr. & Mrs. W.T. Richardson
Clyde A. Riggs Memorial*
Olive Rist Trust
Sister Hildegarde Roan Memorial Fund
Mr. & Mrs. Bob Roberts
Clarence & Beulah Roberts
John D. Robertson
Paul Michael Rockne Memorial Fund
Elizabeth A. Rolen
John & Velma Roring
Rosary Home & School Association
David & Anna-Faye Rose*
John C. Ross
Julian J. Rothbaum
Marcus C. & Elizabeth A. Rowland
Rozin-Funk Pancreatic Cancer Research Fund
RSM US LLP*
Mr. & Mrs. Joseph F. Rumsey
Edward J. Ruscha*
Russell Family Heritage Fund*
Dr. Bob Rutledge

S
St. Francis of Assisi Catholic Church
St. Gregory’s University
St. John Missionary Baptist Church/Waltine Lynette Jackson
St. John’s Episcopal School
Al & Susan Salomone
Ryan Samples Family
Sarkeys Foundation
J.B. Saunders
J.B. Saunders III
Robert C. Saunders
Leonard H. Savage
Kermit Schafer/Braden Park LLC
Steve & Elizabeth Schatz*
Bill & Kim Schlittler*
William J. Schme Memorial Fund
Harold & Betty Schmid*
Robert & Mary Schmid
Milton H. Schonwald
Pat & Fred Schonwald Jr.
<table>
<thead>
<tr>
<th>Name</th>
<th>Name</th>
<th>Name</th>
<th>Name</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charles &amp; Alleyne Schweinle</td>
<td>Bill Schwertfeger</td>
<td>Scott-Husband Fund*</td>
<td>Willard &amp; Lucille Scott</td>
<td>Steve &amp; Becki Seay</td>
</tr>
<tr>
<td>Helen Sedimeir</td>
<td>Lee &amp; Janice Segell*</td>
<td>Seligson Flower Fund</td>
<td>Seminoff, Bowman &amp; Associates</td>
<td>George &amp; Sharon Seminoff</td>
</tr>
<tr>
<td>Serving Towel Fund*</td>
<td>Gregory L. Shadid Memorial Scholarship Fund</td>
<td>Ben &amp; Shirley Shanker*</td>
<td>Joseph R. Shaw Foundation</td>
<td>William F. &amp; Pam Shdeed*</td>
</tr>
<tr>
<td>Willard &amp; Lucille Scott</td>
<td>Steve &amp; Becki Seay</td>
<td>Helen Sedimeir</td>
<td>Lee &amp; Janice Segell*</td>
<td>Seligson Flower Fund</td>
</tr>
<tr>
<td>Seminoff, Bowman &amp; Associates</td>
<td>George &amp; Sharon Seminoff</td>
<td>Serving Towel Fund*</td>
<td>Gregory L. Shadid Memorial Scholarship Fund</td>
<td>Ben &amp; Shirley Shanker*</td>
</tr>
<tr>
<td>Joseph R. Shaw Foundation</td>
<td>William F. &amp; Pam Shdeed*</td>
<td>John &amp; Mary Sue Shelley</td>
<td>Phyllis T. Shelton</td>
<td>Donna Sherman</td>
</tr>
<tr>
<td>Carrie Shirk Memorial/Lucy Shirk</td>
<td>George H. Shirk</td>
<td>Boyd Shook*</td>
<td>Carl &amp; Beth Shortt</td>
<td>R.L. &amp; Jeannette F. Sias</td>
</tr>
<tr>
<td>Tracy &amp; Suzanne Silvester*</td>
<td>Ann Gordon Singer</td>
<td>Morris &amp; Libby Singer Foundation</td>
<td>Paul L. &amp; Helen I. Sisk Charitable Trust</td>
<td>Tracy &amp; Suzanne Silvester*</td>
</tr>
<tr>
<td>Leonard &amp; Lisa Slater</td>
<td>Stanley &amp; Shirley Slater</td>
<td>Smile for a Child Foundation</td>
<td>R. Emery &amp; Mary Lee Smiser*</td>
<td>Smith &amp; Kerinke Funeral Homes &amp; Crematory</td>
</tr>
<tr>
<td>Joe B. Smith Trust</td>
<td>Paul &amp; Lillyanne Smith</td>
<td>Philip E. &amp; Vivian S. Smith</td>
<td>Ruby Mae Smith</td>
<td>Earl &amp; Cornelia Sneed</td>
</tr>
<tr>
<td>Francis C. Sneed Charitable Trust</td>
<td>Stephen Somach*</td>
<td>Soroptimist Club of Oklahoma City</td>
<td>Robert H. &amp; Lynnie Sphahn</td>
<td>Francis C. Sneed Charitable Trust</td>
</tr>
<tr>
<td>Stephen Somach*</td>
<td>Soroptimist Club of Oklahoma City</td>
<td>Robert H. &amp; Lynnie Sphahn</td>
<td>Melvin &amp; Dena Spencer</td>
<td>Mr. &amp; Mrs. E.M. Stanley</td>
</tr>
<tr>
<td>Stephen L. Stark Memorial Fund</td>
<td>Charles &amp; Peggy Stephenson Family Foundation</td>
<td>Roy P. &amp; June W. Stewart</td>
<td>Stifel, Nicolaus &amp; Company</td>
<td>Virginia Stogni*</td>
</tr>
<tr>
<td>Charles &amp; Peggy Stephenson Family Foundation</td>
<td>Roy P. &amp; June W. Stewart</td>
<td>Stifel, Nicolaus &amp; Company</td>
<td>Virginia Stogni*</td>
<td>Mary Deane Streich*</td>
</tr>
<tr>
<td>David Van Meter</td>
<td>Steve Vaughan</td>
<td>Mr. &amp; Mrs. R. Dale Vaughn*</td>
<td>Anne Eleanor Venters</td>
<td>Mrs. R.T. Stuart</td>
</tr>
<tr>
<td>Dr. Lawrence Van Horn</td>
<td>Steve Vaughan</td>
<td>Mr. &amp; Mrs. R. Dale Vaughn*</td>
<td>Anne Eleanor Venters</td>
<td>Sugar Creek Camp</td>
</tr>
<tr>
<td>Rose Karchmer Superman Memorial Fund</td>
<td>Fern Sullivan</td>
<td>Carol Daube Sutton</td>
<td>Dr. George Miksch Sutton</td>
<td>Frank Swan</td>
</tr>
<tr>
<td>Charles &amp; Lois Stuart</td>
<td>Harold C. &amp; Joan S. Stuart Foundation</td>
<td>Mrs. R.T. Stuart</td>
<td>Sugar Creek Camp</td>
<td>Rose Karchmer Superman Memorial Fund</td>
</tr>
<tr>
<td>Rose Karchmer Superman Memorial Fund</td>
<td>Fern Sullivan</td>
<td>Carol Daube Sutton</td>
<td>Dr. George Miksch Sutton</td>
<td>Frank Swan</td>
</tr>
<tr>
<td>Richard E. &amp; Geneva T. Swan</td>
<td>Mr. &amp; Mrs. R.A. Swatek Memorial Fund</td>
<td>Bill &amp; Wanda Swisher</td>
<td>Bill &amp; Wanda Swisher</td>
<td>Tom Swyden</td>
</tr>
<tr>
<td>J. Edwin, Laura, Ross &amp; Jim Thomas Family Trust</td>
<td>Mr. &amp; Mrs. Jimmie C. Thomas</td>
<td>Michael C. Thomas Family</td>
<td>Ronald E. &amp; Sharon W. Thomas*</td>
<td>Guy B. &amp; Louise Treat</td>
</tr>
<tr>
<td>Mr. &amp; Mrs. Jimmie C. Thomas</td>
<td>Michael C. Thomas Family</td>
<td>Ronald E. &amp; Sharon W. Thomas*</td>
<td>J. Eugene &amp; Marilyn Torbett</td>
<td>Jeanine &amp; Jack E. Turner</td>
</tr>
<tr>
<td>Larry &amp; Mary Trachtenberg*</td>
<td>Larry &amp; Mary Trachtenberg*</td>
<td>Guy B. &amp; Louise Treat</td>
<td>Mr. &amp; Mrs. Morrison G. Tucker</td>
<td>Robert E. &amp; Martha Turner</td>
</tr>
<tr>
<td>Tyler Family*</td>
<td>U</td>
<td>Berrien Kinnard Upshaw</td>
<td>Kathleen Everett Upshaw</td>
<td>Uptown Kiwanis Youth Foundation</td>
</tr>
<tr>
<td>V</td>
<td>George J. Vaclavek</td>
<td>Mr. &amp; Mrs. Lawrence V. Van Horn</td>
<td>David Van Meter</td>
<td>Steve Vaughan</td>
</tr>
<tr>
<td>Mr. &amp; Mrs. Lawrence V. Van Horn</td>
<td>David Van Meter</td>
<td>Steve Vaughan</td>
<td>Mr. &amp; Mrs. R. Dale Vaughn*</td>
<td>Anne Eleanor Venters</td>
</tr>
<tr>
<td>Harley Eugene Venters Jr.</td>
<td>Villa Teresa School</td>
<td>Zarah L. Virgin</td>
<td>Visiting Nurses Association</td>
<td>Leon G. Voorhees Memorial Fund</td>
</tr>
<tr>
<td>V</td>
<td>George J. Vaclavek</td>
<td>Mr. &amp; Mrs. Lawrence V. Van Horn</td>
<td>David Van Meter</td>
<td>Steve Vaughan</td>
</tr>
<tr>
<td>Mr. &amp; Mrs. R. Dale Vaughn*</td>
<td>Anne Eleanor Venters</td>
<td>Harley Eugene Venters Jr.</td>
<td>Villa Teresa School</td>
<td>Zarah L. Virgin</td>
</tr>
<tr>
<td>Visiting Nurses Association</td>
<td>Leon G. Voorhees Memorial Fund</td>
<td>Voth Family Charitable Fund</td>
<td>Voth Family Charitable Fund</td>
<td>Voth Family Charitable Fund</td>
</tr>
<tr>
<td>W</td>
<td>James &amp; Catherine Waldo*</td>
<td>John &amp; Marsha Waldo*</td>
<td>Charles Scott Waldrop</td>
<td>Ron &amp; Cindy Ward*</td>
</tr>
<tr>
<td>John &amp; Marsha Waldo*</td>
<td>Charles Scott Waldrop</td>
<td>Ron &amp; Cindy Ward*</td>
<td>Robert &amp; Shirley Wasserman</td>
<td>James Wasson</td>
</tr>
<tr>
<td>Waste Connections*</td>
<td>Watershed Animal Fund</td>
<td>Wesley &amp; Elizabeth Lou Watkins</td>
<td>Dr. O. Alton &amp; Dorothy Watson</td>
<td>Herman &amp; Mary Wegener Foundation</td>
</tr>
<tr>
<td>Dr. O. Alton &amp; Dorothy Watson</td>
<td>Herman &amp; Mary Wegener Foundation</td>
<td>Dwight &amp; Peggy Wehr</td>
<td>Molly &amp; Paul Wehrenberg*</td>
<td>A. Kurt Weiss Lectureship*</td>
</tr>
<tr>
<td>Leah &amp; Larry Westmoreland*</td>
<td>Jane Wheeler/Small Wheel Fund*</td>
<td>Pete &amp; Lynne White*</td>
<td>Whitney Family</td>
<td>Kenneth R. &amp; Diana G. Wickham</td>
</tr>
<tr>
<td>Kathleen Wilcox</td>
<td>Robert E. &amp; Viola M. Wild</td>
<td>Ben C. &amp; Addie Mae Wileman</td>
<td>Susan H. &amp; Kenneth R. Wiley</td>
<td>Darrell &amp; Kim Wilkerson*</td>
</tr>
<tr>
<td>Dorotha Wolfe</td>
<td>Roy G. &amp; Alta Woods Memorial Fund</td>
<td>Electra Marie Woody</td>
<td>Betty Wooldridge*</td>
<td>Paul S. &amp; Conda D. Woolsey*</td>
</tr>
<tr>
<td>Tom &amp; Jane Ann Workman</td>
<td>Allen &amp; Jacque Wright*</td>
<td>Muriel H. Wright Heritage</td>
<td>D. &amp; C. Wygant</td>
<td>Hosie C. Wynne</td>
</tr>
<tr>
<td>Z</td>
<td>M. Blake Yaffe</td>
<td>Bill &amp; Joan Yinger</td>
<td>Carol Elizabeth Young</td>
<td>Z</td>
</tr>
</tbody>
</table>
## Major Donors

These donors have made cumulative gifts of $1,000-$9,999 to permanent endowment funds and made a gift during Fiscal Year 2018. Find a complete list of donors at [occf.org/donorlist](http://occf.org/donorlist).

<table>
<thead>
<tr>
<th>Bank of America Foundation</th>
<th>Halliburton</th>
<th>Leta Ringwald</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bank of Oklahoma Foundation</td>
<td>Bill &amp; Nicki Hancock</td>
<td>Jane Robinson Estate</td>
</tr>
<tr>
<td>James Barnes</td>
<td>Don W. &amp; Mary Ann Haskins</td>
<td>S &amp; K Acquisitions/Elite Martial Arts</td>
</tr>
<tr>
<td>Kelley Barnes</td>
<td>Alan Hawxby</td>
<td>Meg Salyer</td>
</tr>
<tr>
<td>Albert E. Bauman III</td>
<td>Jerry Hemry</td>
<td>Jared J. Schellenberg</td>
</tr>
<tr>
<td>Mary Ann Bauman</td>
<td>Heroes Hotshot</td>
<td>J.B. Schuelin</td>
</tr>
<tr>
<td>Clarence &amp; Marsha Beatty</td>
<td>Robert P. Holmes</td>
<td>Kendra Scott Design Inc</td>
</tr>
<tr>
<td>Bob &amp; Debbie Blackburn</td>
<td>Mr. &amp; Mrs. Larry M. Hooper</td>
<td>Christopher Shadid</td>
</tr>
<tr>
<td>Lisa Blackburn</td>
<td>K.R. &amp; Lois Hornbrook</td>
<td>Dana &amp; Randal Shadid</td>
</tr>
<tr>
<td>Harold &amp; Carole Bourlon</td>
<td>Karen &amp; John Hudgens</td>
<td>Linda Simonton</td>
</tr>
<tr>
<td>Robert Brickner</td>
<td>Dow &amp; Deanne Hughes</td>
<td>Annette Skaggs</td>
</tr>
<tr>
<td>Louis Brigham</td>
<td>Dr. Wayne P. Hunt</td>
<td>Kristy &amp; Thomas F. Smith III</td>
</tr>
<tr>
<td>John &amp; Marion Brown</td>
<td>A.L. &amp; Linda Hutson</td>
<td>Mary Smith</td>
</tr>
<tr>
<td>Bryan &amp; Chelsea Burroughs</td>
<td>Insurance Professionals of Central Oklahoma</td>
<td>Michael Smith</td>
</tr>
<tr>
<td>Mary Gilmore Gaffrey</td>
<td>Douglas Jackson</td>
<td>Southeastern Energy Co.</td>
</tr>
<tr>
<td>J. Greg Calmes</td>
<td>Phillip Jody</td>
<td>James Spann</td>
</tr>
<tr>
<td>Central Liquor Company</td>
<td>Ronald &amp; Janice King</td>
<td>Stephens-Zeiler Family</td>
</tr>
<tr>
<td>The Chickasaw Nation</td>
<td>Daniel Lawrence</td>
<td>Kathleen &amp; Tom Stevenson</td>
</tr>
<tr>
<td>Donald M. &amp; Yvonne Clark</td>
<td>Theresa Lee</td>
<td>Jennifer &amp; Dale Stewart</td>
</tr>
<tr>
<td>Larry Clark</td>
<td>Bill &amp; Kay Lindsey</td>
<td>Daniel C. &amp; Jeannie Stith</td>
</tr>
<tr>
<td>Rodney Clark</td>
<td>John &amp; Caroline Linehan</td>
<td>Helen Stone</td>
</tr>
<tr>
<td>Sam &amp; Rita Combs</td>
<td>Scott &amp; Robin Macke</td>
<td>Sally Stone</td>
</tr>
<tr>
<td>Timothy &amp; Jane Cook</td>
<td>Dan Mann</td>
<td>John Stott</td>
</tr>
<tr>
<td>Laura J. Cooke</td>
<td>Samantha Marley-Harrod</td>
<td>Jerry &amp; Sharon Sublette</td>
</tr>
<tr>
<td>Teresa Cooper</td>
<td>Jane Elizabeth Massey</td>
<td>Steven &amp; Mary Surbeck</td>
</tr>
<tr>
<td>David &amp; Marcia Cross</td>
<td>Mary Chris Mathews</td>
<td>Shawn Svob &amp; Erin Roberts-Svob</td>
</tr>
<tr>
<td>Dwight &amp; Betty Crum</td>
<td>Patrice Mathews &amp; Mark Wunsch</td>
<td>Jack &amp; Jill Talley</td>
</tr>
<tr>
<td>Bob Curtis</td>
<td>Mathis Brothers Furniture</td>
<td>Charles &amp; Christine Taylor</td>
</tr>
<tr>
<td>CVI Solutions</td>
<td>John &amp; Penny McCaleb</td>
<td>James Thayer</td>
</tr>
<tr>
<td>Rowland &amp; Mary Denman</td>
<td>Mr. &amp; Mrs. Tom H. McCasland Jr.</td>
<td>Paul T. Theisen</td>
</tr>
<tr>
<td>Devon Energy</td>
<td>Linda Rosser McDaniel</td>
<td>Carol Thompson-Rountree</td>
</tr>
<tr>
<td>Brett &amp; Tracy Dick</td>
<td>David &amp; Jean McLaughlin</td>
<td>Thor Solutions LLC</td>
</tr>
<tr>
<td>David &amp; Victoria Dollarhide</td>
<td>R.M. McVay</td>
<td>Donna Kennedy Vogel</td>
</tr>
<tr>
<td>Thomas Donalson</td>
<td>Albert &amp; Deborah McWhorter</td>
<td>Kyle &amp; Heather Wallace</td>
</tr>
<tr>
<td>Lynda Casida Duncan</td>
<td>William &amp; Jacqueline Medley</td>
<td>Misty L. Wayman</td>
</tr>
<tr>
<td>Louis H. &amp; Anne J. Ederington</td>
<td>Marilyn Mendenhall</td>
<td>Brent &amp; Jennifer White</td>
</tr>
<tr>
<td>Elizabeth K. Eickman</td>
<td>Vicki Miles-LaGrange</td>
<td>Charles Whittington</td>
</tr>
<tr>
<td>Michael &amp; Judy Elliott</td>
<td>Nichols Energy Services</td>
<td>Dale &amp; Frances Willhite</td>
</tr>
<tr>
<td>Gerald Emmerich</td>
<td>Jane Ann Norris</td>
<td>Kay Cragar Wilson</td>
</tr>
<tr>
<td>A &amp; Russell Evans</td>
<td>Walter &amp; Kathy Northcutt</td>
<td>Sam Wilson</td>
</tr>
<tr>
<td>Suzanne Fiaccone</td>
<td>OKCX Limited</td>
<td>Woody &amp; Associates CPAs</td>
</tr>
<tr>
<td>Jill &amp; Marshall Fite</td>
<td>Oklahoma State Firefighters Women’s Auxiliary</td>
<td></td>
</tr>
</tbody>
</table>
Terri Cooper has long held a deep appreciation for the arts. She began volunteering for arts organizations at an early age and continues to contribute her time and resources to a number of cultural institutions in Oklahoma City, currently serving as president of the board for the Oklahoma City Philharmonic.

Through her involvement with nonprofits like the Arts Council Oklahoma City and Leadership Oklahoma City, Terri became aware of the importance of endowment and began making gifts to help sustain a number of community organizations.

“Through the power of endowment, the Oklahoma City Community Foundation enables gifts of all sizes to make a significant impact,” Terri said.
Advised Funds

Creating a Legacy While Making an Impact
Advised funds are one of the easiest and most tax-advantageous ways to give to charity, allowing you to support all of your favorite charities with just one gift! At the Oklahoma City Community Foundation, we offer a variety of advised fund options to provide you with the flexibility to accomplish your charitable goals, whatever they may be.

How an Advised Fund Works

1. Make a tax-deductible charitable gift. You can establish an advised fund with a charitable gift of cash or other assets like real estate, appreciated securities, oil and gas royalty interests or life insurance. You will also be eligible for an immediate tax deduction.

2. Grow your gift, tax-free. While you’re deciding which charities to support, your gift can potentially grow based on your investment preferences and the type of advised fund you choose, resulting in even more money available for charities.

3. Support the charities you love. You have the flexibility to support your favorite charities now, or to make grants to charitable causes over time, and we handle all of the administrative details.

Bundling Donations
With the recent increase in the standard tax deduction, many donors are using advised funds to “bundle” charitable gifts for several years into one calendar year. This strategy allows you to exceed the standard deduction in one tax year, while using an advised fund to support your favorite charitable causes over several years.

“Bundling charitable gifts from multiple years allows us to maximize our charitable tax deduction while still making annual gifts to support our favorite charities. Instead of gifting cash every year, we use our advised fund to make our regular donations. Every few years, we plan to reload the advised fund using our annual income, exceeding the new standard deduction to receive a tax break for that year. It’s a win-win!” – Joe Crosthwait

Advised Fund Options:

Legacy Fund
- Great alternative to a private foundation.
- Minimum initial gift of $20,000.
- Permanent endowment fund allowing you to grant 5 percent annually to qualified charities.
- Earns investment returns.
- Ability to name successor advisors.

Gift Fund
- Effective alternative to commercial gift funds.
- Minimum initial gift of $20,000.
- Can be completely granted out to qualified charities at any time.
- Earns investment returns.
- Ability to name successor advisors.

Express Fund
- Ideal vehicle for year-end gifts of appreciated securities or cash.
- Minimum initial gift of $1,000.
- Can be completely granted out to qualified charities at any time.
- Does not receive investment returns.
- Ability to name successor advisors.

Let us help you create your charitable legacy.
Visit occf.org/fundoptions or call us at 405/235-5603.

FY2018

28 new advised funds established by donors

$19.7 million in grants awarded to 1,162 charitable organizations

497 total advised funds

occf.org
A Plan for the Future

A longtime educator and former Marine, Nola Casey traveled the world, but her heart remained in Oklahoma with Mason High School. Nola believed in the importance of education, and before her death she created a plan in her will to share those values with others. By gifting her estate to the Oklahoma City Community Foundation, she created a scholarship fund to help students graduating from Mason High School attend college.

“The Nola Casey Scholarship is making my dream of graduating college debt-free possible,” said Garret Crawford, a recipient of the Nola Casey Scholarship.

To learn how the Oklahoma City Community Foundation can help you make a plan for the future of your estate, visit occf.org/wills.

Planning Your Legacy

It’s never too early to begin planning for the future. The Oklahoma City Community Foundation can help you create a charitable plan that fulfills your unique needs and goals at every life stage. We offer a variety of giving options that can provide future income, care for your family after you are gone, offer estate tax savings and leave a lifetime legacy to charity.

Giving Options
- Leave a gift in your will.
- Make a gift of appreciated assets like real estate, oil and gas royalty interests or widely- and closely-held stock, bonds and mutual funds.
- Name an endowment fund as beneficiary of your retirement account or life insurance.
- Use your IRA annual distribution for a charitable rollover gift.
- Create a charitable gift annuity to take advantage of recently-increased rates.

Visit occf.org/yearend to learn more!

Questions? Contact Joe Carter | j.carter@occf.org | 405/606-2914
In Memoriam

With appreciation for their lasting contributions to the community, we remember the following:

Bill Bell loved his work, family and community. He began his distinguished banking career in 1959, quickly rising to the top of the industry becoming president and CEO of Liberty National Bank. He served on many professional, business and cultural boards including the Kirkpatrick Family Fund’s Historic Green Mountain Falls Foundation.

Carrie Ann Blakey (1964-2018)
A longtime dance teacher and studio owner from Tuttle, Oklahoma, Carrie Ann Blakey’s passion was sharing her love of dance. Her family continues her legacy through the Carrie Ann Nix Blakey Memorial Scholarship benefiting students from Tuttle and the surrounding area.

Merrill Burruss (1936-2017)
Merrill Burruss was a champion of small town life. He spent countless hours advocating for the employment of veterans, encouraging students and providing professional expertise to charitable organizations. In 2010, Merrill and wife, Nadyne, established the Redlands Community College Burruss Family Scholarship to ensure their legacy continues with future generations.

Jean Dale (1927-2017)
As a child of the Great Depression, Jean Dale understood what it meant to be thankful, and she lived life that way every day, devoting herself to her family and community. She and her late husband, Everett, contributed and volunteered for a number of charitable organizations throughout the city.

Richard Davis (1949-2018)
A true Renaissance man, Richard Davis was a talented businessman and musician. His zest for life and creative intelligence made him a natural salesman, helping his family’s wholesale food business, William E. Davis & Sons, become a success. His legacy will continue through the William E. & Margaret H. Davis Family Affiliated Fund.

Claude Randolph “Randy” Everest (1929-2018)
Randy Everest’s banking career made him a leader in both the banking industry and the community. In addition to founding the Trust Company of Oklahoma, he volunteered as a board member for many organizations and was one of the original fiscal trustees of the Oklahoma City Community Foundation.

Mary Ruth Ferguson (1909-2018)
Mary Ruth Ferguson traveled the world studying, discovering and bringing the arts to Oklahoma. She served as an advocate, founding member and board member of numerous arts organizations in central Oklahoma. At age 109, she was a living connection between many of the Community Foundation’s founding donors and the community today.

Vernon Forshee (1928-2017)
A graduate of Oklahoma City’s Central High School, Vernon Forshee was a “Cardinal” to the core. As a driving force behind the Central High School Alumni Association, he was overjoyed to reminisce with former classmates. In 1996, he helped fellow alumni establish an endowed scholarship at the Oklahoma City Community Foundation, commemorating the rich history of Central High School.

Leamon Freeman (1929-2017)
During his years on the bench, Judge Leamon Freeman saw many defendants who were unable to read and write, stimulating his tireless efforts to start literacy programs in an attempt to decrease incarceration rates. A member of the Downtown Lions Club, he also generously supported the Oklahoma Lions Service Foundation for many years.

Earl Adair Jones (1924-2017)
A hardworking farmer, Earl Jones found his greatest joy spending time with his family. His faithful spirit and Christian values will continue to shine through his charitable gift to In Search of the Lord’s Way.

J. Thomas “Tom” May (1936-2018)
A beloved professor, Dr. Tom May’s research on neighborhood health centers and the involvement of minorities in the health care profession led him to volunteer his time and knowledge to the Society for Applied Anthropology. The Anita R. and J. Thomas May Family Legacy Fund he established with his wife will continue to support the causes he cared about most.

William “Ralph” Meador (1929-2017)
Although a chemist by profession, Ralph Meador was beloved by his family for his penchant for storytelling. One of his greatest pleasures was applying his knowledge of chemistry to his garden, a skill taught by his mother. The Lillian Frances Watts Meador Fund, which he established in her honor, will perpetuate his legacy and her passion for beautiful flowers.

Mary Nichols (1916-2018)
Working alongside her husband and later her children, Mary Nichols helped build many businesses, including Devon Energy, but it was her ability to connect and impact the community that will be most remembered. Always ready to attend a board meeting, she passionately supported nonprofits, earning numerous awards and leaving a legacy of service.

Pat Ryan (1939-2018)
Pat Ryan spent his life working to positively influence his community as a city councilman and nonprofit committee and board member. A past member of the Oklahoma City Community Foundation investment committee and Parks & Public Space Initiative, his leadership and commitment to our community will be missed.

Beverly Starkey (1937-2018)
As a member of the Edmond Kiwanis Club, Beverly Starkey became Key Club advisor, later serving as regional advisor and a trustee. The organization honored her service with the International Hixon Award. The Nevin & Beverly Starkey Edmond Kiwanis Club Scholarship will perpetuate her love for education and the Kiwanis.

Wanda Swisher (1933-2018)
Wanda Swisher cherished being a mother to her seven children with husband Bill. Her maternal instinct also inspired her to advocate for children in need through her service to the YWCA and The Children’s Center. She will be remembered for her incredible tenacity, as well as her efforts to make her hometown a better place for future generations.
Martha King
(1935-2017)

From an early age, Martha King was taught the value of hard-work and generosity. As a member of the Benedictine religious order and a young teacher, she passed this lesson on to her students. Known as “Sister Pauline,” she challenged her students, encouraging them to understand how those less fortunate live. Later, Martha embarked on a journey devoted to serving her community. As the co-founder of Neighbor for Neighbor and the nationwide volunteer director for World Neighbors, she found her calling assisting people with emergency needs. Following the bombing of the Alfred P. Murrah Federal Building, she came to the Oklahoma City Community Foundation as a volunteer helping coordinate assistance to the survivors. For more than 20 years, she served as a trustee for our Disaster Relief Fund and volunteered with our Trustee Scholarship Initiative. Her legacy continues to make a difference through the Martha King Scholarship Fund.

William Thurman (1928-2018)
As president of Oklahoma Medical Research Foundation, Dr. William Thurman had a keen eye for talent and trends in research that helped him create a world-class medical research facility. His leadership extended to the community where he served as a past Trustee of the Oklahoma City Community Foundation and was a volunteer and advocate for many organizations, most notably The Children’s Center.

Harley Venters (1922-2018)
A state representative, judge and attorney, Harley Venters’ passion for justice and politics was equally matched by his devotion to his faith and love of ranching. An active community and church leader, he was a founding member of the Interfaith Alliance of Oklahoma. The funds he and his wife, Anne, established in memory of their two children will continue to support the family’s love of animals.

Kerry Wagner (1956-2018)
Kerry Wagner loved helping the community as a workers’ compensation attorney. While she was proud to follow in her family’s footsteps practicing law, it was her family and their adventures together that made her life complete. Her family established the Kerry Gossett Wagner Memorial Fund in her honor.

William “Bill” Yinger (1926-2017)
Oilman Bill Yinger was a model of faith and Christian service. As a leader for many community organizations, he inspired and ministered to thousands. Even in death, he is an example of serving one’s neighbor through the Bill and Joan Yinger Legacy Fund that will continue to support the charitable organizations he cared about.
By making a gift of real estate to Skyline Urban Ministry’s endowment, Bill Elliott is helping to sustain programs like a low-cost clothing closet for our community’s most vulnerable citizens.
At the Oklahoma City Community Foundation, we connect generous donors with hardworking charitable organizations to make a difference in our community. Through our charitable organization endowment program, we help strengthen nonprofits by fostering endowment growth and providing donors a way to make a lasting contribution.

For many charities, this connection allows them the flexibility to accept complex gifts such as stock, retirement assets, real estate and oil and gas interests. In 2017, when donor Bill Elliott came to Skyline Urban Ministry with a gift of rental property, the nonprofit knew just who to call for help.

“We weren’t sure what to do because we didn’t have the capability to sell a house,” said executive director Rev. Deborah Ingraham. “Thankfully, I had recently attended the Community Foundation’s Seeds of Planned Giving workshop where I learned they could facilitate the gift for us and deposit the proceeds from the sale into our endowment. They handled everything and it couldn’t have been simpler.”

Affiliated with the United Methodist Church, Skyline provides a number of services for Oklahomans in need through a clothing closet, food resource center, eye clinic and street outreach program. By continuing to build their endowment at the Oklahoma City Community Foundation, the group is ensuring their work in the community will continue for years to come.
Charitable Organization Endowment Program

With permanent funds for 360 charities serving our community, the Oklahoma City Community Foundation administers the largest endowment program for charitable organizations in the nation. These funds provide charities with an annual source of income and offer donors a way to ensure their charitable gifts make a lasting difference.

Training for Nonprofits
We empower nonprofits to sustain their programs by providing them with training and resources to build their endowment funds. In 2019, we will offer a Focus on Endowment and GiveSmartOKC training series. In addition, our Seeds of Planned Giving workshop teaches organizations how to work with donors to provide flexible giving options through wills, estates and other unique assets. Learn more at occf.org/seeds.

Kirkpatrick Family Fund Endowment Matching Grants
Through the Kirkpatrick Family Fund, charitable organizations may apply for matching grants for gifts to their endowment fund at the Oklahoma City Community Foundation. To make a gift to an organization currently participating in the match, visit occf.org/kffmatch. Nonprofits can learn more at kirkpatrickfamilyfund.org.

Why Give to an Endowment?
A gift to a permanent endowment is a commitment to the organization’s future. Since the funds are permanent, annual distributions to the charity will continue forever, helping the organization carry on its important work in the community for years to come.

How to Give
You can make a gift to any of the endowment funds we administer through a variety of giving options including cash, real estate, appreciated securities, life insurance policies or through a gift in your will or trust. Visit occf.org/coegift to learn more.

FY2018

360 charities received:

Total of $8.06 million
Average distribution of $13,074
$7.5 million endowment gifts from donors

$855,200 in Kirkpatrick Family Fund matching dollars

Where do our charitable organization endowment distributions go?

Civic Organizations $980,416
Social Services $891,980
Arts & Culture $3,779,457
Education $1,743,481
Health $327,270
Religion $60,733
Youth $283,969

FY18 charitable organization endowment annual distributions by interest area.
A Gift That Keeps on Giving

For 20 years, Ralph Pickle gifted residents of the Westview Boys’ Home in Hollis, Oklahoma, with spending money for birthdays and Christmas. Before Ralph’s death in 2017, his nephew Randy helped him establish the Ralph Pickle Family Fund to continue this tradition.

This generous gift inspired Westview to create their own charitable organization endowment fund at the Oklahoma City Community Foundation that will be supported through matching grants from Ralph’s fund.

“Ralph left quite a legacy for Westview,” said Ron Bruner, executive director for the home. “Though he is no longer with us, his impact is stronger than ever. We’re forever grateful.”
Categorized by service area, these charitable organizations have established an endowment as of June 30, 2018. Endowment sub-funds with a value of $10,000 or more are listed under each parent organization and receive an annual distribution for a designated purpose. Find a complete list of funds and fund balances at occf.org/coelist.

**Arts & Culture**

- Allied Arts Foundation
- Ambassadors’ Concert Choir
- American Banjo Museum
- American Choral Directors Association
- Arts Council Oklahoma City
- Canterbury Voices
- Chamber Music in Oklahoma
  - • Berrien Kinnard Upshaw Chamber Music
- CIMarron Opera
- Fine Arts Institute of Edmond
- Individual Artists of Oklahoma - Linda Jaeger Memorial
- Jacobson Foundation
- Jazz in June
- KCSC Classical Music Foundation
- Ladies Music Club of Oklahoma City
  - • Carolyn P. Nuckolls Music Opportunities Fund
- Lawton Philharmonic Society
- Lyric Theatre of Oklahoma
  - • Curt Schwartz Scholarship
- Jasmine Moran Children’s Museum
- National Cowboy & Western Heritage Museum
  - • Oklahoma Arts Institute
- Oklahoma Children’s Theatre
- Oklahoma City Ballet
  - • Yvonne Chouteau School Fund
  - • John Kirkpatrick Executive Director Fund
- Oklahoma City Museum of Art
  - • Gene Barth Memorial Fund
  - • Fee-Milligan Endowment Fund
  - • Carolyn A. Hill Collections Endowment Fund
  - • James C. Meade Friends Lecture Series Endowment Fund
  - • James C. & Virginia W. Meade Acquisitions Fund for 18th & 19th Century American Art
  - • Robert & Harriette Orbach Endowment Fund
- Oklahoma City Orchestra League
- Oklahoma Community Theatre Association
  - • Lil Williams Festival Fund
- Oklahoma Contemporary Arts Center
- • Eckman Family Education Fund
- • Donald L. & Lois Jones Education Fund
- • Warren Keigwin Fund
- • Lectureship Fund
- • Rebecca McCubbins Education Fund
- • Oklahoma Art League Fund
- • James Pickel Education Fund
- Oklahoma Museums Association

**Community Development**

- Association of Fundraising Professionals, Oklahoma Chapter
- ESCCO - Executive Service Corps of Central Oklahoma
- Executive Women International
- Impact Oklahoma
- Jewish Federation of Greater Oklahoma City
  - • Ralph Dorn Fund
- Junior Hospitality Club
- Junior League of Oklahoma City
- Kiwanis Club Special Activities
- Leadership Oklahoma City
  - • League of Women Voters of Oklahoma
- McAlester Scottish Rite Temple Restoration/Education
- Midwest City Rotary Foundation
- National Society of Colonial Dames of America in Oklahoma
- Navy League for USS Oklahoma City (SSN-723) US Navy TACAMO Wing, Tinker AFB
- Neighborhood Alliance of Central Oklahoma
- The Ninety-Nines Association of Women Pilots & Museum
- Oklahoma Center for Nonprofits
- Oklahoma City All-Sports Scholarship Relief Fund
- Oklahoma City Crime Stoppers
- Oklahoma City Fire Department Project Life Endowment
- Oklahoma City Foundation for Architecture
- Oklahoma City Housing Services Redevelopment Corp.
- Oklahoma City Metro Literacy Coalition
  - • Mary Surbeck Literacy Fund
- Oklahoma County Bar Foundation
- Oklahoma Lions Service Foundation
- Redbud Foundation
- Rotary Club 29 Foundation

**Oklahoma Philharmonic Society**

- • Fund for Collaborative Performances
- Oklahoma Shakespeare in the Park
- Oklahoma Visual Arts Coalition
- Oklahoma Youth Orchestra
- Oklahoma’s International Bluegrass Festival
- Opry Heritage Foundation of Oklahoma
- Paseo Artists Association
- Photographic Society of America
- Prairie Dance Theatre
- Red Earth
  - • Kathleen Upshaw Fund
- Science Museum Oklahoma
  - • Oklahoma Air and Space Museum
- Vocal Sounds of Oklahoma

*Affiliated fund, see page 40

* New fund established in Fiscal Year 2018.
Start Helping Impacted Neighborhoods Everywhere (S.H.I.N.E.)
Foundation
Jim Thorpe Association
Women of AT&T, Oklahoma City Chapter
Women of the South

Education: Community Organizations
Alliance Francaise d’Oklahoma, Inc
FOLIO – Friends of Libraries in Oklahoma
Friends of the Metropolitan Library System
Friends of the Mustang Public Library
Friends of the Norman Public Library
Library Endowment Trust
• Nancy B. Anthony Library Endowment Fund
Oklahoma Humanities Council
Oklahomans for Special Library Services
Payne Education Center
Weatherford Public Library Foundation

Education: Preschool-12th Grade
Calumet School Foundation
Casady School
• Black Mesa Foundation Scholarship Fund
• Clements Fund
• Carolyn Young Hodnett Scholarship Fund
• Eleanor Kirkpatrick Fine Arts Chair Fund
• John E. Kirkpatrick Humanities Chair Fund
• Jane B. McMillin Memorial Fund
• Records Family Scholarship Fund
• Scholarships Fund
Christ the King Catholic School
• James C. & Virginia W. Meade Fund
Christian Heritage Academy
Classen High School Alumni Association
Crescent Public Schools Foundation
Deer Creek Schools Foundation
Edmond Public Schools Foundation
• Rees Fund
• Eloise Rodkey Rees Inspirational Essay Award
El Reno Public School Foundation
• Wilbur & Jean Gardner Scholarship
• Willa Mae Hutchinsen Memorial Scholarship Fund
• Tom E. Moore Fund in Honor of the Men of ‘54 *
• Leslie F. Roblyer Leadership Grant
• Jeremy Thompson - Wade Kubon Memorial Scholarship Fund
• Ryan Tinsley Memorial Scholarship Fund
• Robert & Lorena Walker High School Support Grant
The Foundation for Oklahoma City Public Schools
• Anna & Calvin Wickham - Classen School of Advanced Studies Piano
  Department Fund
Guthrie Educational Foundation
Harding Fine Arts Academy - John & Joy Reed Belt Arts & Education Fund
Heritage Hall School
• Landscaping Endowment Fund
• Reynolds Endowment Fund
• Teacher Endowment Fund
Kingfisher Educational Foundation
Erna Krouch Preschool
Bishop McGuinness Catholic High School
Midwest City-Del City Public Schools Foundation
Millwood School District Enrichment Foundation

Moore High School Alumni Association Scholarships
• 70s Legacy Scholarship
• George & Doral Hopper Scholarship
• Hoby & Anita Horn Scholarship
• Moore High School Alumni Association
• Music Scholarship
• Bennie Raine Scholarship
Moore Public Schools Foundation for Academic Excellence
Mount St. Mary Catholic High School
• Tom Swyden Fund
Noble Public Schools Foundation for Academic Excellence
Oklahoma Christian School
Oklahoma FFA Foundation
• Oklahoma Farm Bureau Fund
• Steve & Merrie Lynn Vaughan Fund
Oklahoma Foundation for the Education of Blind Children & Youth
Oklahoma Foundation for Excellence
Oklahoma School of Science and Mathematics
• Gary Salwierak Fund
Positive Tomorrows
Putnam City Schools Foundation
Rosary Catholic School
Sacred Heart Catholic School
Southeast High School Alumni Support
Special Care
St. Charles Borromeo Catholic School
St. James Catholic School
St. John Christian Heritage Academy - Waltine Lynette Jackson
Endowment
St. Mary’s Episcopal School of Edmond
• Nancy Rice Hetherington Endowment Fund
St. Elizabeth Ann Seton Catholic School
Trinity School
Westminster School
• Gregory L. Shadid Memorial Scholarship Fund

Education: College, Universities & Vocational Schools
Hillel Foundation - University of Oklahoma
• Louis Berlowitz Lodge Fund
• Milton J. Gordon Memorial Fund
• John Horwitz Memorial Library Fund
Langston University Foundation
• Rachel Starks Durham Scholarship Fund
• Helen Aline Johnson Scholarship Fund
• Kirkpatrick Scholarship Fund
• Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund
• Baxter Tifford Scholarship Fund
Metro Technology Centers Foundation
Oklahoma Baptist University
• Business Program Fund
• Hobbs Lectureship Fund
• James Hurley Professorship Fund
• Scholarships Fund
Oklahoma Christian University
• Olen V. Hurst Scholarship Fund
• McBride Center for Faith & Literature Fund
Oklahoma City Community College
• Kamm International Student Scholarship Fund
Oklahoma City University
• Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
• Benham Professorship Fund
• Film Institute Fund
• Fine Arts Department Fund
• Law School Dean’s Fund
• Law School Seminar Fund
• Meinders School of Business OCU Steven C. Agee Economic Research and Policy Institute Fund
• Meinders School of Business OCU Graduate Scholarship
• Meinders School of Business OCU Undergraduate Scholarship
• Opera Association Fund
• Petree School of Music Fund
• William & Pam Shdeed Law School Fund
• Societies Fund
• Florence Wilson Voice Awards Fund

Oklahoma State University - Oklahoma City
• Horticulture Center Fund
• Diane Miller Greenhouse Scholarship Fund
• Rumsey Garden Fund

Oklahoma State University - School of Civil & Environmental Engineering
• James D. & LaVerna L. Cobb Endowment Fund for OSU School of Civil and Environmental Engineering

Redlands Community College
• Romaette Bryant Memorial Nursing Scholarship
• Burrus Family Scholarship
• El Reno Masonic Lodge #50 - Aggie Club Scholarship
• Scott L. Harlan Memorial Endowed Scholarship
• Howard & Rebecca Rainey Hutson Scholarship
• Tyler Knecht Memorial Endowed Scholarship
• Masonic Fraternity of Oklahoma Endowment Fund
• Tommy Pinkston Family Memorial Scholarship
• James Shaw Scholarship
• Trotter-Gambel Scholarship
• Ruth Louise Wallace Nursing Endowed Scholarship

Southern Nazarene University Scholarship
• Francis Tuttle Foundation

University of Central Oklahoma
• Department of History and Geography - Diane Neal Kremm Fund
• Fine Arts Fund
• Kirkpatrick Service Awards Fund
• Nursing Scholarship Fund

University of Oklahoma Health Sciences Center
• Alumni Association Research Fund
• Robert M. Bird Society Fund
• Watson Scholarship Fund

University of Oklahoma - Norman Campus
• Air Force ROTC Detachment 675 Fund
• Bizzell Memorial Library Fund
• Jerry Cooper Marching Band Scholarship Fund
• Fred Jones Jr. Museum of Art Fund
• Naval ROTC Fund
• Oklahoma Naval ROTC - Capt. Robert J. Kelsey Fund

OSU – Agricultural Education Scholarship Inc.
Will Rogers Air National Guard Scholarship
Society of Petroleum Engineers International, Oklahoma City Section Scholarship
Marie Welch Independent Insurance Agents of Oklahoma Scholarship

Environment & Animals
Best Friends of Pets
Central Oklahoma Humane Society
Choctaw Parks Foundation - Historical Sculpture Gardens Perpetual Care Fund
Free to Live
Friends of Martin Park Nature Center
Myriad Gardens Foundation
• Meinders Building and Maintenance Endowment
• Meinders Garden Maintenance Endowment
The Nature Conservancy - Oklahoma Chapter
• James K. Hotchkiss Fund for the Nickel Preserve
OKC Beautiful
• Morrison Tucker Award
• Wildflowers Fund

Oklahoma City Boathouse Foundation
Oklahoma City Geological Foundation
Oklahoma Horticultural Society
Oklahoma Iris Society
Oklahoma River Foundation
Oklahoma Zoological Society
Second Chance Animal Sanctuary
The Tree Bank

Health-Related
Ability Connection Oklahoma
Alzheimer’s Association - Oklahoma Chapter
American Cancer Society
American Diabetes Association
Arthritis Foundation - Oklahoma Chapter
Cavett Kids Foundation
The Children’s Center
Children’s Hospital Foundation
The Children’s Hospital Volunteers
Community Health Center - Mary Mahoney Memorial Health Center
Epilepsy Foundation Oklahoma
Fundación Manos Juntas - Dr. Boyd Shook Fund
Health Alliance for the Uninsured
Hearts for Hearing Foundation
INTEGRIS Foundation
• Baptist Burn Center Fund
• James L. Hall Jr. Center for Mind, Body & Spirit Fund
• INTEGRIS Southwest Medical Center Fund
The Leukemia & Lymphoma Society
Lupus Foundation of Oklahoma
Dean McGee Eye Institute
Mental Health Association Oklahoma
Mercy Health Center
National Multiple Sclerosis - Oklahoma Chapter
NorthCare
Oklahaven Children’s Chiropractic Center
Oklahoma Aids Care Fund
Oklahoma Blood Institute
Oklahoma Caring Foundation
Oklahoma Heart Hospital Research Foundation
Oklahoma Lions Sight Conservation Foundation*

Educational Support
Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha
Markoma Christian Ministries
Oklahoma Engineering Foundation Scholarship
• Central Chapter Auxiliary Scholarship
Oklahoma National Guard Association Scholarship Foundation
Oklahoma PiLOTS Association Vic Jackson Scholarship
Oklahoma Youth Expo – Davis/Stephens Scholarship
Bringing Bluegrass to a New Generation

The twang of the banjo, rhythm of the bass and a little fiddle for fire gets those toes a-tapping. In 1996, Oklahoma’s International Bluegrass Festival started to bring people together to teach, preserve and enjoy bluegrass music. Twenty-two years later, it’s become a culture of its own with thousands descending upon Guthrie, Oklahoma, every year to share their love of bluegrass.

“Music connects generations and nationalities – people may not be able to speak to each other, but they can play together,” festival board member Jim Blair said. “It’s really something special, and we want to ensure it continues indefinitely.”

In 2015, Oklahoma’s International Bluegrass Festival established an endowment fund at the Oklahoma City Community Foundation with a goal to raise $2.4 million to support the future of the festival for generations.
Oklahoma Medical Research Foundation
• Fleming Scholarship Fund
• D. Allan & Dorothy B. Harmon Memorial Fund
• Research Fund
Oklahoma Physical Therapy Foundation
Planned Parenthood Great Plains
Russell-Murray Hospice
St. Anthony Hospital Foundation
Stroud Regional Medical Center Foundation
TRC - The Recovery Center
Variety Care
Vizavance

History & Preservation
45th Infantry Division Museum
Arcadia Historical & Preservation Society
Break O’Day Farm and Metcalfe Museum
Cleveland County Historical Society
Edmond Historical Society
Freedoms Foundation at Valley Forge Medal of Honor Maintenance
Friends of Oklahoma Historical Society Archives
Frontier Country Historical Society
• Lovell Historical Monument Maintenance Fund*
William Fremont Harn Gardens and Homestead
• 1889er’s Fund
Lincoln County Historical Society - James A. Embry Fund
Military Order of the World Wars
Oklahoma Archaeological Survey
Oklahoma City-County Historical Society
Oklahoma Hall of Fame
• Gary & Elizabeth Huckabay Scholarship Fund
• Scholarship Fund
Oklahoma Historical Society
• Emily Bell Fund
• Cross S Ranch Fund
• Guthrie Carnegie Library Fund
• Meinders Red River Journey Fund
• Murrell Home - Nell Bradshaw Fund
• Shirley Ann Ballard Nero Fund
• Oklahoma History Center Fund
• Nahzi & Annette Zuhdi Fund
Oklahoma Military Hall of Fame
Oklahoma Railway Museum
Oklahoma Society, Daughters of the American Revolution
• Ardmore Chapter Scholarship
• Cameo Society Fund
• Oklahoma City Chapter Fund
• Oklahoma Hearts and Hands Healthcare Scholarship
• Ponca City Chapter Fund
• Oklahoma Scholarship Endowment
• Veterans First Fund
Oklahoma State Firefighters Museum
Oklahoma Westerners Indian Territory Posse
Overholser Mansion
• Dianne Gumerson Memorial Fund
Preservation Oklahoma
Stillwater Museum Association - Sheerar Museum

Neighborhood Associations
Crown Heights-Edgemere Heights Neighborhood Association
Edgemere Park Preservation Area
Historic Brookhaven Neighborhood Association
Mesta Park Neighborhood Association
Putnam Heights Preservation Area - Anderson Family Endowment
Shartel Boulevard Development Authority

Religion
4HIM - His Healing Helping Hands International Ministries
All Souls’ Episcopal Church
• Hartsuck Music Fund
• Music Fund
Assemblies of God of Oklahoma Foundation
In Search of the Lord’s Way
• Bill Phillips Fund
Life.Church
Scope Ministries International
Sisterhood of Temple B’nai Israel
• Seligson Flower Fund
St. Paul’s Episcopal Cathedral
Temple B’nai Israel Centennial Fund

Senior Adult Services
Areawide Aging Agency
Baptist Village Communities – Oklahoma City location
Daily Living Centers
Edmond Mobile Meals
Edmond Senior Community Foundation
Foundation for Senior Citizens
Oklahoma Alliance on Aging
Oklahoma County Senior Nutrition Program
Rebuilding Together OKC
RSVP - Retired & Senior Volunteer Program of Central Oklahoma
Spanish Cove Retirement Centers

Social Services
Mary Abbott Children’s House
Aid for Individual Development
American Red Cross of Central Oklahoma
CARE - Child Abuse Response and Evaluation Center
CASA of Oklahoma County
Catalyst Behavioral Services
Catholic Charities of the Archdiocese of Oklahoma City
• Building Fund
Center for Children and Families, Inc.
Center of Family Love*
Central Oklahoma Association for the Deaf & Hard of Hearing
A Chance to Change
Citizens Caring for Children
City Rescue Mission
Coffee Creek Riding Center
Consumer Credit Counseling Services of Central Oklahoma
Deaconess Pregnancy & Adoption
EARC - Employment & Residential Centers
Faith Works of the Inner City
Firstep - OKC Metro Alliance
Genesis Project
Goodwill Industries of Central Oklahoma
HeartLine
Homeless Alliance*
Hope Center of Edmond
Infant Crisis Services
Jesus House
Legal Aid Services of Oklahoma
• Stan Foster Senior Law Fund
• Judge Eugene H. Mathews Fund
Limbs for Life Foundation
Lions Meadows of Hope
Make-A-Wish Foundation of Oklahoma
Make Promises Happen – Central Oklahoma Camp
McCall’s Communities for Life Enrichment
Meadows Center for Opportunity
Neighborhood Services Organization
NewView Oklahoma
OIC – Opportunities Industrialization Center
Oklahoma Baptist Homes for Children
• Russell & Sue Adams Fund
• Boys Ranch Town – Boone Transitional Living Fund
• Tilda Caruthers Educational Fund
• Eddie & Beth Perkins Family Fund*
Oklahoma Foundation for the Disabled
Oklahoma Halfway House
Oklahoma Lawyers for Children
Parent Promise
Peppers Ranch
Pivot – A Turning Point for Youth
Rainbow Fleet
Regional Food Bank of Oklahoma
Reliant Living Centers of Oklahoma
Dale Rogers Training Center
The Salvation Army
• Building Maintenance Fund
• Ed Leslie Fund
Skyline Urban Ministry
Special Olympics Oklahoma
Speck Homes
Sunbeam Family Services
TEEM – The Education and Employment Ministry
Trinity Legal Clinic
United Methodist Boys Ranch
United Way of Central Oklahoma
Upward Transitions
Urban League of Greater Oklahoma City
The Urban Mission
The Virtue Center
Westview Boys’ Home*
White Fields
Willow Springs Boys Ranch
Work Activity Center
World Neighbors
WovenLife
Youth & Family Services, Inc. – El Reno
YWCA Oklahoma City

Noble County Family YMCA
Oklahoma City Police Athletic League
Oklahoma FCA
• Stephen B. Payne FCA Scholarship Fund
Oklahoma Kidz Charities
Denny Price Family YMCA of Enid
Salvation Army Boys and Girls Club of Oklahoma City
Whiz Kids - City Care
YMCA of Greater Oklahoma City
• Camp Classen Fund
• Downtown Branch Fund
• Eastside Branch Fund
• Eberly Scholarships for Camp Classen
• Northside Branch Fund
Youth Leadership Exchange
• Mary L. Walsh YLX Scholarship

Out-of-state
95th Division Foundation, Fort Wayne, Indiana
American Hebrew Academy, Greensboro, North Carolina
Groundswell International, Washington, D.C.
Institute of International Education, Houston, Texas
• Colin & Brooke Lee Fund
• Alice Pratt Internship Fund
International Photography Hall of Fame, St. Louis, Missouri
Morris Animal Foundation, Denver, Colorado
Sisters of Benedict, Atchison, Kansas
Southwest Park and Recreation Training Institute, Dallas, Texas
United States Air Force Academy, Colorado Springs, Colorado
United States Military Academy, West Point, New York
United States Naval Academy, Annapolis, Maryland
United National Indian Tribal Youth – UNITY, Mesa, Arizona
Westerners International, Canyon, Texas

Youth Services
American Energy Swim Club
Big Brothers Big Sisters of Oklahoma
Boy Scouts of America - Last Frontier Council
Boys & Girls Clubs of Oklahoma County
• Aubrey McClendon Memorial Fund
Camp Fire USA – Heart of Oklahoma Council
Fields & Futures Foundation
Girl Scouts – Western Oklahoma
• Capital Endowment Fund
Junior Achievement of Oklahoma
Bridging the Classroom Gap

The 1980s brought big dreams and growth to Deer Creek. But as the population and schools boomed, the classroom funding did not. They needed an answer.

“The idea was simple. Create something to bridge the gap and set the district up for success indefinitely,” Deer Creek Schools Foundation treasurer Jaena Poppe said. “Our endowment at the Oklahoma City Community Foundation made this dream a reality, allowing us to focus on providing for our classrooms and students!”

Charitable Organization Endowment Affiliated Funds

Providing long-term support for charitable organizations, these funds differ from other charitable organization endowment funds in both size and structure. These funds were established with a minimum of $1 million and operate under a specific set of governing documents and structure. Each endowment has its own group of Trustees, with the majority appointed by the Trustees of the Oklahoma City Community Foundation. The funds are listed with the date established.

**Allied Arts Foundation | 1995**
Allied Arts supports arts organizations in central Oklahoma through an annual fundraising campaign and helps provide free or low-cost arts and cultural events for the community.

**Deer Creek Schools Foundation | 1994**
The foundation supports academic enrichment opportunities for students and grants for teachers in the Deer Creek Public School District in Edmond, Oklahoma.

**Heritage Hall | 1996**
Located in north Oklahoma City, Heritage Hall is an independent, coeducational college-preparatory school for students in preschool through 12th grade.

**Leadership Oklahoma City | 1993**
The nonprofit organization provides leadership training to create and educate a network of community leaders with a broad understanding of the Oklahoma City community.

**National Cowboy & Western Heritage Museum | 1989**
Located in northeast Oklahoma City, the museum houses an extensive collection of Western art and artifacts and sponsors educational programs to stimulate interest in the history and culture of the American West.

**Oklahoma City Museum of Art | 1991**
Located in downtown Oklahoma City, the museum is home to a permanent collection of European and American art including the world’s largest collection of Dale Chihuly art glass. The museum also features national and international traveling exhibitions, a film program and art education classes.

**Oklahoma Philharmonic Society | 1994**
The fund supports the Oklahoma City Philharmonic, an orchestra that performs a series of classical, pop, discovery and family concerts at the Civic Center Music Hall and other community venues. In addition, Oklahoma City Philharmonic provides collaborative performances with groups including the Oklahoma City Ballet and Canterbury Voices.

**Science Museum Oklahoma | 1991**
Founded by John E. Kirkpatrick originally as the Kirkpatrick Center, the museum offers hands-on exhibits, educational programs and activities that promote science literacy for youth and adults at its location in northeast Oklahoma City.
Empowering Nonprofits with GiveSmartOKC

For every pet to have a home, everyone would need to adopt seven animals – that’s 28 pets for a family of four!

Best Friends of Pets’ solution: reduce the population by spaying and neutering pets. But affecting change and spreading this message can be difficult.

“GiveSmartOKC has been a great tool for us,” Kim Schlittler, Best Friends of Pets executive director said. “It’s allowed us to reach new audiences and be transparent with our donors.”
Grants from our Margaret Annis Boys Trust and Parks & Public Space Initiative funded the installation of tree identification signage throughout the Margaret Annis Boys Arboretum at Will Rogers Gardens to help visitors learn about the diversity of tree species located throughout the park.
Growing a Greater Community

Through our community program initiatives, the Oklahoma City Community Foundation brings together passionate donors, nonprofits and community leaders to fill unique gaps in the community. We work together to meet ever-changing needs, respond to emerging issues and create a greater impact.

This collective impact can be witnessed throughout our community’s parks and public spaces. Through our Margaret Annis Boys Trust and Parks & Public Space Initiative, we have worked together with the City of Oklahoma City, park departments, neighborhood associations, public schools and other community groups to improve public lands in central Oklahoma. This collaboration may be best showcased at the Margaret Annis Boys Arboretum at Will Rogers Gardens.

Located at Northwest 36th Street and Grand Boulevard, the 10-acre public arboretum and gardens feature hundreds of tree varieties dating back to the 1930s. The Oklahoma City Community Foundation has supported a number of improvements to the arboretum including a more accessible walking trail, planting more than 100 new trees and the installation of signage to help residents learn about the tree species that grow well in central Oklahoma. In addition, an endowment at the Oklahoma City Community Foundation supports the long-term maintenance and care of the arboretum, ensuring this urban oasis continues to adorn our city for years to come.
Scholarship Program

Through our scholarship program, we help passionate individuals, families and organizations provide educational opportunities for students who will become our nurses, architects, teachers and community leaders of tomorrow. Together, these funds comprise the largest scholarship program in Oklahoma that is designed to help students attend the college of their choice.

Trustee Scholarship Initiative
In addition to the scholarships established by individual donors, the Oklahoma City Community Foundation awards scholarships through our Trustee Scholarship Initiative. Established in 1998, the initiative includes the following five programs designed to encourage more students in Oklahoma to attend college.

• Community Foundation Scholars
  94 students each received $2,000 awards for the 2018-19 Academic Year
  Rewards an underserved segment of college-bound students who do not qualify for the most competitive academic scholarships, but who are good students and active in their school and community.

• New Opportunities Scholars
  111 students each received $2,000 awards for the 2018-19 Academic Year
  Helps students become the first in their family to pursue education beyond high school. Scholarship recipients apply as high school juniors and must complete a series of college preparatory activities.

• Oklahoma Youth With Promise Scholars
  45 students received awards for the 2018-19 Academic Year
  Awards scholarships to students who graduate high school while in Oklahoma’s foster care system.

• Nurse Education Program
  9 students received awards for the 2018-19 Academic Year
  Offers scholarships to third- and fourth-year college students enrolled in a nursing program, as well as practicing registered nurses who are pursuing a nursing-related bachelor’s degree.

• Central Oklahoma Guidance Counselor Network
  54 central Oklahoma high schools participated
  Provides free training for high school guidance counselors and ensures their school’s eligibility for scholarships.

occf.academicworks.com
Our convenient, online student application process at occf.academicworks.com makes it easy for students to apply and enables our scholarships to reach a greater number of potential applicants.

How to Give
Whether you want to establish a legacy, honor a loved one or give back to your alma mater, the Oklahoma City Community Foundation can help you achieve your charitable goals while giving deserving students the opportunity to follow their dreams. To learn how to make a gift to any of the scholarships we administer or create a new scholarship fund, visit occf.org/scholarshipgiving.

FY2018

$2.5 million
awarded to
730 students.

145 scholarship opportunities
available for students.

occf.org/scholarships
Alberta Brannon never met a stranger. Her hospitality, homemade rolls and hot apple pie made Alberta’s Tea Room a favorite in the community for more than 25 years.

Although the family business closed in 1998, her catering business, Brannon Catering, is still operated by three of her sons. In 2008, her sons established a memorial scholarship in her name to support students pursuing education in the culinary, hospitality or food service industry.

“Catering has been in our family for many years,” said Larry Brannon. “We’re thrilled to help a student further their passion for this industry,” said Larry Brannon.
The following scholarship and award funds were established at the Oklahoma City Community Foundation as of June 30, 2018.

*New funds established during Fiscal Year 2018.

95th Division Scholarship
Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects Scholarship
Andersen-Spraberry Scholarships
BSO Ivy Foundation Scholarship
Bank of Oklahoma Achieving New Goals Scholarship
John Barresi Memorial Scholarship
Bennett Family Scholarship
John Blaess Memorial Scholarship
Carrie Ann Nix Blakey Memorial Scholarship*
Patrick S. Bonds Memorial Scholarship
April Bowman & Samantha Bowman Fiscus Scholarship for Northwest Classen High School*
Vinita F. Boyer Scholarship
Alberta F. Brannon Memorial Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Jennifer Lea Briggs Community Foundation Scholars Award
Mike Buchwald Costume Design Scholarship
Frank & Merle Buttram String Awards
Capitol Hill High School Scholarship
Elizabeth E. Carlson Scholarship
Duane & Villa Rae Carter Scholarship
Casady Class of 1996 Scholarship
Nola Casey Scholarship*
Central High School Alumni Association Scholarship
Central Oklahoma ASHRAE Scholarship
Lonnie & Nancy Childress Scholarship at Oklahoma Panhandle State University
Kimberly Kay Clark Memorial Scholarship – Naval Reserve Association
Classen ‘55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of 1954 Scholarship
Classen High School Alumni Association Scholarship
Ralph Clinton Scholarship – Sales & Marketing Executives
James D. & LaVerna L. Cobb Scholarship for the OSU School of Civil & Environmental Engineering*
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship
DANA Corporation Scholarship
Dorothy Dever Business Scholarship – Oklahoma City University
Douglass High School Class of 1967 Scholarship
Durant Community Scholarship
Durrell Public Law Research Award
Early Childhood Association of Oklahoma Scholarship
Embassy of Korea
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music
Barbara Fagin Spirit of Volunteerism Award
Brunel D. Faris Art Exploration Scholarship – Oklahoma City University
John Meacham Fogg Memorial Scholarship*
Karen Sue Freeman Memorial Scholarship
Irene P. & Samuel F. Frierson Educational Trust
Friends of Kim Jones-Shelton Scholarship
Fulmer Trombone & Musicians Scholarship
Sybil Irene Gabbard Scholarship
Wauhillau Austin Gale Memorial Scholarship
Ema Garcia Memorial Scholarship
Garner-Stocker Foundation Scholarship
Edward King Gaylord Scholarship
Elsie Mae “Nat” Glosemeyer Scholarship
Freda Poole Grayson Scholarship
Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship
Karen Hampton Memorial Scholarship
Harris Harding Scholarship
Mary Louise Hartpenne Scholarship
Geneva Hood Award – Casady School
Jonas & Mary Beatrice House Scholarship
G. Ed. Hudgins Scholarships – OSU College of Engineering
Hudiburg Family Fund Scholarships
Geneva Johnston Hudson Scholarship
Khader K. Hussein Awards in Palliative Care
Hutchinson Scholarships
Ironworkers Local 584 Harvey A. Swift Scholarship
Virgil & Pauline Jackson Scholarship
Dennis James Scholarship – Deer Creek Baseball
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship
Jones High School Scholarship
Richard Kells Memorial Scholarship – Oklahoma City University
Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School of Music
Dr. Edith King Mental Health Scholarship
Rev. Kenneth King Memorial Scholarship
Martha King Scholarship
Kirschner Trust Scholarship
Donna Vandiver Knapp Piano & Vocal Music Education Fund
Valerie Koelsch Memorial Scholarship
Donna & Harry Kornbaum Scholarship
Larry J. Kramer, 1959, U.S. Grant High School Scholarship
PFC Anthony Adam Landers “Zero to Hero” Scholarship
Sally Jo Clark Langston Memorial Scholarship
Wann & Clara Langston Scholarship
Learning With Love’s Scholarship
Tommy & Jackie Maxon Scholarship
Charles B. McCauley Community Foundation Scholars Award*
June Mitchell McCahren Scholarship
McGee Foundation Scholarship Fund
Janet McNutt Harding High School Music Scholarship*
Gene & Sylvia McPherson Agricultural Scholarship*
Benny McReynolds Memorial Scholarship
Melton Art Scholarship*
Ruth Mershon Scholarship
Barbara J. Messenbaugh Strings Music Scholarship
Charles C. & Mary Lou Miles Scholarship
Michael Neal Minter Sr. Scholarship
Richard Moesel Scholarship
Dr. Gary M. Moore Dance & Arts Management Scholarship
Dr. Gary M. Moore Great Plan Scholarship
Rick Nagel Family Scholarship for the Boys & Girls Club
Northwest Classen High School Class of 1956 Scholarship
P.B. Odom III Family Scholarship
OG&E Energy Corp. Foundation Scholarship
OKC Northwest Lions Club Scholarship
Oklahoma Academy of Physicians Assistants Scholarship
Oklahoma Fire Chiefs Association – Keith Bryan Memorial Scholarship
Oklahoma Goodwill Industries Abilities Scholarship
Oklahoma State Board of Architecture Path to Licensure Scholarship
Oklahoma Youth with Promise Scholarship
Laurene Ann Opdyke Nursing Scholarship
Orner-Cook Scholarship
Deborah R. & Wayne A. Parker Scholarship
Patel Engineering Scholarship
Patel Math & Sciences Scholarship
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School
Almeda Kinch Pfeleger Scholarship
Louise Harris Moore Phillips Duke University School of Nursing Scholarship
Pi Beta Phi Alumnae Club Scholarship
Pilot Club Scholarship
Floy I. Pinkerton Vocal Music Scholarship
Alice & Phil Pippin Eagle Scout Project Scholarship
Flavious Richardson Scholarship
Larry W. Roach Leadership Award
Robyn’s Way Scholarship
Jeffry Rogers Education Memorial Scholarship
Anna-Faye Rose Scholarship
Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City
Seay A. Sanders Jr. Scholarship
Harold W. Schmid Scholarship
Matthew George Scott – Bronco IV Ever Scholarship
Mary & Spencer Sessions Teaching Award – Guthrie Public Schools
Willie Elizabeth Shipley Scholarship
Jeannette Sias Music Scholarship for Oklahoma City University
Joe B. Smith Memorial Class of 1942 Scholarship
Robert V. & Ruby Mae Smith Memorial Scholarship
St. James Catholic School Scholarships
- Albert & Freda Marottek Scholarship
- Lorene Sherman Memorial Scholarship
- Tracy Wilson Memorial Scholarship
Nevin & Beverly Starkey Edmond Kiwanis Club Scholarship
Pete & Lela Stavros Scholarship
Horace Stevenson Scholarship
Wendell Steward Scholarship
Jason Sublette Heart of a Leopard Memorial Scholarship
Survivors’ Education Fund
Jim Thomas/Bertha Teague Scholarship
Roy Edward & Darlene Young Thornton Mid-Del High Schools Scholarship
Troop 193 Leadership Scholarship
Mary E. Watkins Scholarship
Carolyn Watson Opportunities Scholarship
Brian Wechsler Memorial Scholarship
Michael J. Weiss Scholarship
Western Oklahoma Building Trades Scholarship
Westmoore High School Alumni Scholarship
James Whitfield Employee Scholarship

Trustee Scholarships
Additional scholarships in honor of the following past Trustees are awarded through our Trustee Scholarship Initiative or to support specific educational purposes designated by the Trustee.

Jack Abernathy
Ray T. Anthony
J. Edward Barth
Mary Ann Bauman
John Belt
James C. Clark
Nancy Coats-Ashley
James R. Daniel
Steven C. Davis
Paul W. Dudman
Nancy Payne Ellis
Jean I. Everest
Jeanette Gamba
Sylvan Goldman
John E. Green
Kirkland Hall
Richard Harrison
Raymond Hefner Jr.
Dan Hogan III
James H. Holloman Jr.
Leslie Hudson
Jane Jayroe Gamble
William O. Johnstone
John E. Kirkpatrick
Linda Lambert
Judy Love
Steve Mason
Dean A. McGee
Frank McPherson
Harry Merson
Anne Morgan
J. Larry Nichols
Ronald J. Norick
Paul B. Odom Jr.
F.M. Petree
George Records
Clayton Rich
J.B. Saunders Jr.
William F. Shdeed
Richard L. Sias
James R. Tolbert III
Morrison G. Tucker

Dean Wild Memorial Scholarship
Deral E. Willis Scholarship
James M. Wilson Scholarship
Kang Yang Memorial Scholarship
Mildred & William Young Scholarship
Dan Zanowiak Memorial Scholarship
Guy G. & Ginger S. Zimmerman OU Scholarship
The Oklahoma City Community Foundation has been invested in our city's parks and public spaces for many years. Since 1991, when the Margaret Annis Boys Trust was created to beautify public lands throughout central Oklahoma, we have awarded grants and provided hands-on expertise for landscaping improvements at hundreds of schools, neighborhoods and public parks. Today, the initiative continues to enhance our community by planting trees, improving parks and trails and making our public spaces more enjoyable for all residents.

Landscaping & Grounds Maintenance Workshop

Formerly known as Clean and Beautiful Schools Maintenance Networking Meeting, our Landscaping & Grounds Maintenance Workshop provides opportunities for public groundskeepers to learn about efficient and effective landscaping practices. Held twice each year, the free, half-day educational program benefits the maintenance personnel, volunteers and supervisors that maintain the grounds of our school campuses, parks, libraries, nonprofit properties, neighborhood greenbelts and other public spaces.

Parks & Public Space Initiative/Margaret Annis Boys Trust Grants

The following grants were awarded during Fiscal Year 2018:

**City of Bethany** – $13,800 to plant trees in Eldon Lyon Park and Ripper Park through a parks improvement project for the city of Bethany.

**Gatewood Elementary** – $10,310 for a shade structure and basketball goals to continue to activate the school grounds as a public park.

**Girl Scouts – Western Oklahoma** – $26,000 to help develop a new urban camp facility on land adjacent to the Oklahoma City Zoo.

**John Marshall High School** – $6,310 for phase two of a beautification project to plant trees at the Oklahoma City public high school.

**Metro Technology Centers** – $9,100 to plant trees at the Springlake campus to help facilitate walking and wellness activities.

**Mid-Del Public Schools** – $7,000 for playground improvement at Epperly Heights Elementary to facilitate student activities and activate the space as a public park for the surrounding community.

**Millwood Elementary School** – $20,611 to plant trees and add soccer goals and a backstop to the campus creating a community and school recreation area.

**Oklahoma Christian University** – $11,500 to plant trees along Oklahoma Christian University’s Eagle Trail, which connects with the Edmond trails system, to encourage greater use of the trail by students and the surrounding community.

**Oklahoma City Community College** – $12,000 to plant trees along walkways of the campus to further activate the space for students and the surrounding community.

**Venice Neighborhood Association** – $9,000 to plant trees in public medians along Venice Boulevard in northwest Oklahoma City.

**FY2018**

$125,631 awarded to 10 projects occf.org/parks
Stepping Up Support of Community Trails

When Margaret Annis Boys entrusted her estate to the Oklahoma City Community Foundation in 1991, she began a crusade to enhance and activate every inch of our community’s parks and public spaces.

Recently, our Parks & Public Space Initiative planted 40 trees along the east side of Eagle Trail in Edmond, Oklahoma. The trail winds through the campus at Oklahoma Christian University connecting to surrounding neighborhoods and is enjoyed by students and nearby residents alike.

Oklahoma Christian University president John deSteiguer is delighted with how the project turned out, saying it was, “an honor for the Community Foundation to make our park-like campus even more beautiful and usable for the community.”
Wellness Initiative

Health and wellness are powerfully influenced by where we live. Community access to safe places to play and exercise, nutritious food and other wellness resources directly impacts life expectancy and incidence of chronic disease among our citizens. Through our Wellness Initiative, the Oklahoma City Community Foundation is working with community partners to implement sustainable changes to improve these factors and make healthy living easier and more accessible in central Oklahoma.

Central Oklahoma Wellness Alliance
A network of organizations that are invested in community health, the Central Oklahoma Wellness Alliance collaborated in 2018 to present free community education on issues including healthy aging, opioid abuse and backyard gardening for better nutrition.

5210
The OK5210 healthy living message was brought to central Oklahoma by the YMCA of Greater Oklahoma City and the Oklahoma City Community Foundation Wellness Initiative.

You can get moving toward a healthy lifestyle with these simple steps each day:

5 or more fruits and vegetables | 2 hours or less of screen time | 1 hour or more of physical activity | 0 sugary beverages

Wellness Initiative Grants
The following grants were awarded during Fiscal Year 2018:

Among Friends Norman – $5,600 to fund daily health and wellness classes for adults with disabilities and additional needs.

Healthy Schools Oklahoma – $20,000 to expand their early childhood SPARK program that provides sports, play and active recreation to prekindergarten students in 20 Oklahoma City metro-area elementary schools.

Infant Crisis Services – $12,500 for the Nutrition Education for Healthy Beginnings, Healthy Lifetimes – a monthly nutrition class for low-income parents.

INTEGRIS Foundation – $40,000 to expand the INTEGRIS Community Wellness Fit Club to offer additional free fitness classes for senior adults at Crossings Community Center.

Latino Community Development Agency – $15,000 for a family health and wellness program for Latino youth and adults at risk for lifestyle-related diseases.

Metro Technology Centers – $10,000 to provide free MetroFit youth fitness and nutrition classes at Metro Tech Northeast Campus.

Get Moving
Residents in central Oklahoma can find simple, affordable ways to get moving at GetMovingOKC.org. This free, mobile-friendly website features a calendar of local events and activities, public trails and parks, sports and recreational groups and wellness and nutrition resources.

Metro Technology Centers
– $10,000 to provide free MetroFit youth fitness and nutrition classes at Metro Tech Northeast Campus.

Oklahoma Bicycle Society – $17,180 for a bike skills and safety training program for central Oklahoma residents.

OIC - Opportunities Industrialization Center – $14,000 for the Heads Over Meals Project, a health and wellness class for low-literacy adult learners and those who work with them.

Rainbow Fleet – $22,000 to continue training for child care professionals to integrate health and wellness activities that promote good nutrition and physical activity for children.

ReMerge of Oklahoma County – $12,000 for biometric screening to supplement the ongoing health and wellness program tailored for high-risk women participating in the ReMerge diversion program.

YMCA of Greater Oklahoma City – $3,475 to support the LIVESTRONG program that provides free wellness and fitness activities for cancer survivors.

FY2018

$181,755 awarded to 12 organizations occf.org/wellnessinitiative
On the Road to Better Health

Bicycling can be a great way to include one hour of physical activity into your daily routine. Whether commuting to work or school, or just enjoying a ride around your neighborhood park, bicycling offers numerous benefits for both physical and mental health. Thanks to the Oklahoma Bicycle Society, Oklahomans of all ages now have greater access to learn basic bicycling skills. Through a grant from our Wellness Initiative, the group has trained 12 new instructors to teach a ‘Smart Cycling’ class, reaching more than 300 students this past year.

“I look forward to helping children and adults learn safe and effective bicycling skills to encourage healthy, active lifestyles,” said instructor John McClure.
An initiative of the Oklahoma City Community Foundation Trustees, the iFund program utilizes gifts from donors to support services for children and elderly, as well as provide access to health care. Since 2011, the iFund program has awarded $3.2 million to charitable organizations serving central Oklahoma.

Access to Health Care Grants - $124,500 awarded

Community Health Centers - $40,000 to provide free clinical breast exams and breast cancer screenings to women who are not eligible for state and federally-funded programs.

Dentists for the Disabled and Elderly in Need of Treatment (D-DENT) - $12,000 to support free restorative dental care provided by a network of volunteer dentists for individuals who do not have access to care.

Good Shepherd Ministries of Oklahoma - $40,000 to provide free dental care services to Open Arms Clinic’s patients.

Health Alliance for the Uninsured - $15,000 to assist a campaign that will provide free colorectal cancer screenings and follow-up treatments for low-income, uninsured, at-risk persons.

Oklahoma Caring Foundation - $5,000 for the OKC Metro Caring Van’s outreach program to Hispanic youth providing free vaccinations and immunizations.

Parkinson Foundation of Oklahoma - $12,500 to support the Ageless Grace wellness program that provides free fitness classes promoting healthy longevity of the body and mind for Parkinson patients in the OKC metro area.

Services for the Elderly Grants - $146,190 awarded

Edmond Mobile Meals - $4,400 to provide meals to homebound elderly residents in the Edmond area.

Meals on Wheels of Norman - $4,400 to provide meals to homebound elderly residents in the Norman area.

Metropolitan Better Living Center - $15,000 to provide transportation for adult day care clients to the MBLC facility, medical appointments, wellness activities and other community programs.

Mobile Meals of Oklahoma County - $56,600 to 57 churches in central Oklahoma to provide meals to homebound elderly residents.

Oklahoma City Ballet - $10,790 awarded to the Golden Swans and Dance for Parkinson’s programs that provide free ballet classes to help improve senior mobility.

Rebuilding Together OKC - $15,000 to assist low-income, elderly homeowners with critical maintenance and repairs for a safe living environment.

The Salvation Army - $20,000 to support the Senior Watch program providing services to keep seniors independent and self-sufficient.

Sunbeam Family Services - $20,000 for the Senior Companion Program, which connects active, able-bodied seniors with homebound seniors to provide daily support and interaction.

Opportunities for Children - $188,606 awarded

Arts Council Oklahoma City - $9,050 for the All Access Arts after-school program to provide arts education in two Oklahoma City public schools.

Beta Eta Lambda Scholarship Foundation - $5,000 for robotics camp for Alpha Boys Institute serving young boys in northeast Oklahoma City.

Boy Scouts of America - Last Frontier Council - $20,000 for recruitment of new urban Cub Scout Packs.

Citizens Caring for Children - $15,000 to provide clothes, books and other supplies for foster children through the Resource Center.

El Sistema Oklahoma - $15,000 to provide after-school music education for Oklahoma City-area students.

Genesis Project - $10,000 to provide social and cultural activities for children in DHS custody living at the group home.

Girls Scouts - Western Oklahoma - $18,000 for recruitment of Girl Scouts and development of new troops.

Hearts for Hearing Foundation - $15,841 for support group for hearing-impaired children.

Oklahoma Children’s Theatre - $15,000 for the Page to Stage literacy and arts program for kindergarten through fourth-grade students.

Oklahoma City Museum of Art - $9,000 for arts outreach program for children in the St. Anthony Behavioral Medicine Center.

Oklahoma Cleats for Kids - $10,000 for athletic shoes for children in need.

Positive Tomorrows - $20,000 to expand extracurricular and after-school activities for pre-K students.

Prairie Dance Theatre - $8,000 to expand the Youth Company to include dance camps and additional performance opportunities.


FY2018

$459,296 awarded for 28 programs

iFundOKC.org
Five, six, seven, eight – and they’re off! It’s time to move. It’s time to twirl. Faces light up because it’s dance day!

Half an hour once a week, Prairie Dance Theatre engages students’ bodies and minds through an introductory-level after-school dance program. For those students inspired to take things a step further, the after-school Youth Company provides program graduates with more advanced training. Thanks to an Opportunities for Children iFund grant, Youth Company can now provide more students with more time to dance – all at no cost to the students!

“We don’t have them for long, but they learn so much,” artistic director Tonya Kilburn said. “It’s incredible to watch the transformation and see their confidence grow.”
Kirkpatrick Family Fund

In the 2018 fiscal year the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, initiated two significant undertakings that celebrate its cultural and historical interests in central Oklahoma.

Oklahoma City Ballet

John and Eleanor Kirkpatrick were integral to the 1963 formation of the Oklahoma City Civic Ballet, which today is known as the Oklahoma City Ballet.

In the fall of 2017, the Kirkpatrick Family Fund, in partnership with the Kirkpatrick Foundation and the Christian Keesee Charitable Trust, made a transformative gift to endow the future of the Oklahoma City Ballet. “The ballet is an organization my grandfather cared for a great deal,” said Christian Keesee, president of the Kirkpatrick Family Fund. “Its creation was really a partnership between him and Yvonne Chouteau. Her husband, Miguel Terekov, worked very hard to support their ambitious undertaking at every opportunity. To pay tribute to their work, we are naming the executive directorship after my grandfather and the school after Yvonne. We feel this is a fitting way to bring the ballet forward, while keeping an eye on its rich past.”

The gift, totaling $2 million, supported the purchase and renovation of the new dance center and secured the organization’s future through the establishment of the Oklahoma City Ballet Yvonne Chouteau School and the John Kirkpatrick Executive Director Endowment Funds at the Oklahoma City Community Foundation. In addition to these two new endowments, a matching endowment grant was provided to support the annual operations of the organization. The Kirkpatrick Family Fund is proud to support the state’s oldest ballet and its ambitious plans for ballet in Oklahoma.

The Mollie Spencer Farm

The Kirkpatrick Family Farm, which Christian Keesee and his son Blake donated to the Kirkpatrick Family Fund in 2016, has been rebranded ‘The Mollie Spencer Farm.’ The 33-acre Spencer homestead was originally purchased in 1894 by Mollie Spencer, John Kirkpatrick’s maternal grandmother. Mollie’s husband, L.M. Spencer, and his brother, A.N. Spencer, founded the town of Yukon in 1891.

Rebranding provides the Kirkpatrick Family Fund the opportunity to revisit and celebrate the history of the farm and its contributions to the community of Yukon. The Mollie Spencer Farm continues to host community events such as the annual Chisholm Trail Festival. Groups including the Girl Scouts and Boy Scouts also make use of the property. During the 2017-18 school year, the Yukon Middle School was invited to pilot a program using the farm as a classroom for their science and environmental studies. The pilot was successful and the use of the farm will expand in the upcoming school year. Youth from the Boys and Girls Clubs of Oklahoma County had the opportunity to visit the farm and observe the garden and the changes that occurred over a period of several weeks. For many, this was their first time to see a working garden and to sample vegetables that in some cases were unfamiliar to them.

Another new program of the farm is the equine foster program in partnership with Blaze’s Tribute equine rescue. Visitors to the farm may catch a glimpse of rescued horses Ruby and Oso who have taken up residence at Mollie Spencer Farm.
In 2017, the Kirkpatrick Family Fund, together with the Kirkpatrick Foundation and the Christian Keesee Charitable Trust, made a transformative gift to endow the future of the Oklahoma City Ballet.
Kirkpatrick Family Fund
Large and General Operating Support Grants

The Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, was founded by John and Eleanor Kirkpatrick in 1989 with a mission to invest in ideas and leadership that contribute to and advance the cultural, intellectual and social interests of the communities it supports. Through the leadership of trustee and president, Christian Keesee, the Kirkpatrick Family Fund remains committed to adhering to the priorities and guiding principles of its founders.

To date, the Kirkpatrick Family Fund has expanded charitable giving across many areas of need, contributing more than $85 million through project, operating and endowment-building grants. The following is the list of nonprofits which received grants in FY2018.

Animals
Fund for Animals - $25,000 for program support.
Humane Society of the Pikes Peak Region - $35,000 for general operating support and veterinary outreach and rehabilitation.
Humane Society of the United States - $25,000 for program support.
Wildlife Conservation Society - $50,000 for program support.

Arts and Humanities
Allied Arts Foundation - $100,000 for the 2018 Campaign.
Arts Council Oklahoma City - $30,000 for All Access Arts.
Chinati Foundation - $10,000 for Chinati Weekend.
Church in the Wildwood United Church of Christ - $32,330 to support the 2018 Green Box Arts Festival and A/V updates.
Cultural Office of the Pikes Peak Region - $10,000 to build cultural participation with Peak Radar.
Fine Arts Institute of Edmond - $20,000 for general operating support.
Friends of the Battleship - $50,000 to support Lighting the Battleship North Carolina.
Green Box Arts Project - $207,000 to support the 2018 Green Box Arts Festival.
Harn Homestead - $30,000 for general operating support.
Mid-America Arts Alliance - $10,000 for general operating support.
Oklahoma Children’s Theatre - $15,000 for general operating support.
Oklahoma City Ballet - $1,700,000 for education programs, to establish the Yvonne Chouteau School of Ballet Endowment, and to endow the John Kirkpatrick Executive Director Chair.
Oklahoma Contemporary Arts Center - $1,766,000 for general operating support and planning.
Oklahoma Historical Society/History Center - $74,000 to support the expenses associated with the Kirkpatrick Family Archive.
Oklahoma Humanities Council - $30,000 to support the Let’s Talk About It, Oklahoma program
Oklahoma Museums Association - $15,000 for general operating support.
Oklahoma Shakespeare in the Park - $25,000 for general operating support.
Oklahoma Visual Arts Coalition - $20,000 for general operating support.
Oklahomans for the Arts Inc. - $85,000 for general operating support and strategic planning.
Ormao Dance Company - $20,000 to support the 2018-2019 season.
Paseo Artists Association - $20,000 for general operating support.
Red Earth - $15,000 for general operating support.

Children, Youth & Families
Boys & Girls Clubs of Oklahoma County Inc. - $130,000 for the Great Futures Campaign.
Center for Children and Families - $30,000 for general operating support.
Citizens Caring for Children - $10,000 to support the resource center.
Infant Crisis Services - $10,000 for general operating support.
Parent Promise - $15,000 for general operating support.
Pivot, Inc. - $20,000 for general operating support.
Positive Tomorrows - $20,000 for general operating support.
Special Care Incorporated - $25,000 for general operating support.
Sunbeam Family Services - $35,000 to support the emergency senior shelter.
The Urban Mission - $20,000 to support the Kids in Need Program.

Community Development
Executive Service Corps of Central Oklahoma - $25,000 for general operating support.
Kirkpatrick Family Farm, Inc. - $294,000 for the Mollie Spencer Farm rebranding and for general operating support.
McCall’s Communities for Life Enrichment - $50,000 to support the adult day care center.
Neighborhood Alliance of Central Oklahoma - $18,000 for general operating support.
Oklahoma City Police Department - $19,100 for senior management training.
Possibilities, Inc. - $15,000 for general operating support.
Sallie Bush Community Building - $39,000 for building improvements.
Town of Green Mountain Falls - $50,000 for the comprehensive plan.
Yukon Community Support Foundation - $30,000 for 2018 City of Yukon special events.

Education
Community Literacy Centers - $10,000 for general operating support.
KIPP Reach College Preparatory - $25,000 for library materials.
Payne Education Center - $15,000 for general operating support.
Teach for America - $25,000 to support the Oklahoma City corps.
Ute Pass Elementary School - $75,000 for the Green Box Arts Children’s Program.

Environment
Tree Bank - $10,000 for general operating support.

Health
Central Oklahoma American Indian Health Council - $18,120 to support teen pregnancy prevention.
Dentists for the Disabled and Elderly in Need of Treatment - $30,000 to support the Restorative Care Program.
Health Alliance for the Uninsured - $25,000 for general operating support.

Wildlife Conservation Society - $50,000 to support Lighting the Battleship North Carolina.

The Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation, was founded by John and Eleanor Kirkpatrick in 1989 with a mission to invest in ideas and leadership that contribute to and advance the cultural, intellectual and social interests of the communities it supports. Through the leadership of trustee and president, Christian Keesee, the Kirkpatrick Family Fund remains committed to adhering to the priorities and guiding principles of its founders.

To date, the Kirkpatrick Family Fund has expanded charitable giving across many areas of need, contributing more than $85 million through project, operating and endowment-building grants. The following is the list of nonprofits which received grants in FY2018.

Animals
Fund for Animals - $25,000 for program support.
Humane Society of the Pikes Peak Region - $35,000 for general operating support and veterinary outreach and rehabilitation.
Humane Society of the United States - $25,000 for program support.
Wildlife Conservation Society - $50,000 for program support.

Arts and Humanities
Allied Arts Foundation - $100,000 for the 2018 Campaign.
Arts Council Oklahoma City - $30,000 for All Access Arts.
Chinati Foundation - $10,000 for Chinati Weekend.
Church in the Wildwood United Church of Christ - $32,330 to support the 2018 Green Box Arts Festival and A/V updates.
Cultural Office of the Pikes Peak Region - $10,000 to build cultural participation with Peak Radar.
Fine Arts Institute of Edmond - $20,000 for general operating support.
Friends of the Battleship - $50,000 to support Lighting the Battleship North Carolina.
Green Box Arts Project - $207,000 to support the 2018 Green Box Arts Festival.
Harn Homestead - $30,000 for general operating support.
Mid-America Arts Alliance - $10,000 for general operating support.
Oklahoma Children’s Theatre - $15,000 for general operating support.
Oklahoma City Ballet - $1,700,000 for education programs, to establish the Yvonne Chouteau School of Ballet Endowment, and to endow the John Kirkpatrick Executive Director Chair.
Oklahoma Contemporary Arts Center - $1,766,000 for general operating support and planning.
Oklahoma Historical Society/History Center - $74,000 to support the expenses associated with the Kirkpatrick Family Archive.
Oklahoma Humanities Council - $30,000 to support the Let’s Talk About It, Oklahoma program
Oklahoma Museums Association - $15,000 for general operating support.
Oklahoma Shakespeare in the Park - $25,000 for general operating support.
Oklahoma Visual Arts Coalition - $20,000 for general operating support.
Oklahomans for the Arts Inc. - $85,000 for general operating support and strategic planning.
Ormao Dance Company - $20,000 to support the 2018-2019 season.
Paseo Artists Association - $20,000 for general operating support.
Red Earth - $15,000 for general operating support.

Children, Youth & Families
Boys & Girls Clubs of Oklahoma County Inc. - $130,000 for the Great Futures Campaign.
Center for Children and Families - $30,000 for general operating support.
Citizens Caring for Children - $10,000 to support the resource center.
Infant Crisis Services - $10,000 for general operating support.
Parent Promise - $15,000 for general operating support.
Pivot, Inc. - $20,000 for general operating support.
Positive Tomorrows - $20,000 for general operating support.
Special Care Incorporated - $25,000 for general operating support.
Sunbeam Family Services - $35,000 to support the emergency senior shelter.
The Urban Mission - $20,000 to support the Kids in Need Program.

Community Development
Executive Service Corps of Central Oklahoma - $25,000 for general operating support.
Kirkpatrick Family Farm, Inc. - $294,000 for the Mollie Spencer Farm rebranding and for general operating support.
McCall’s Communities for Life Enrichment - $50,000 to support the adult day care center.
Neighborhood Alliance of Central Oklahoma - $18,000 for general operating support.
Oklahoma City Police Department - $19,100 for senior management training.
Possibilities, Inc. - $15,000 for general operating support.
Sallie Bush Community Building - $39,000 for building improvements.
Town of Green Mountain Falls - $50,000 for the comprehensive plan.
Yukon Community Support Foundation - $30,000 for 2018 City of Yukon special events.

Education
Community Literacy Centers - $10,000 for general operating support.
KIPP Reach College Preparatory - $25,000 for library materials.
Payne Education Center - $15,000 for general operating support.
Teach for America - $25,000 to support the Oklahoma City corps.
Ute Pass Elementary School - $75,000 for the Green Box Arts Children’s Program.

Environment
Tree Bank - $10,000 for general operating support.

Health
Central Oklahoma American Indian Health Council - $18,120 to support teen pregnancy prevention.
Dentists for the Disabled and Elderly in Need of Treatment - $30,000 to support the Restorative Care Program.
Health Alliance for the Uninsured - $25,000 for general operating support.
Integris Foundation - $30,000 to support the Arcadia Trails Center for Addiction Recovery.

Oklahoma Medical Research Foundation - $25,000 for general support.

Planned Parenthood Great Plains - $120,000 to support teen pregnancy prevention.

Regional AIDS Intercommunity Network of Oklahoma - $15,000 for general operating support.

Teen emPower! - $60,000 to support teen pregnancy prevention.

THRIVE - $250,000 for general operating support.

Variety Care Foundation - $275,000 to support the Teen Pregnancy Prevention program.

Social Services

A Chance to Change Foundation - $25,000 for general operating support.

Be the Change - $10,000 to support the Ground Floor Pregnancy Prevention Initiative

Calm Waters Center for Children and Families - $15,000 for general operating support.

Britvil Community Food Pantry - $15,000 for general operating support.

Center for Employment Opportunities - $10,000 to support job services for those with recent criminal convictions.

HeartLine, Inc. - $25,000 for general operating support.

Homeless Alliance - $15,000 to support community capacity building.

Metropolitan Better Living Center, Inc. - $35,000 for general operating support.

Neighborhood Services Organization - $10,000 to support the low-cost dental clinic.

Regional Food Bank of Oklahoma - $50,000 for general operating support.

ReMerge of Oklahoma County - $20,000 for general operating support.

The Education and Employment Ministry - $30,000 for general operating support.

United Way of Central Oklahoma - $150,000 for the 2017 Annual Campaign.

Upward Transitions - $15,000 for general operating support.

YWCA Oklahoma City - $15,000 for general operating support.

---

**Kirkpatrick Family Fund Matching Endowment Grants**

*The Kirkpatrick Family Fund offers a $1 match for every $3 a nonprofit organization receives for its endowment fund at the Oklahoma City Community Foundation. To participate, the organization must apply and agree to raise their intended goal within one year. Below are the Matching Endowment Program grants approved during Fiscal Year 2018. The dollar amount listed is the Kirkpatrick Family Fund’s match amount.*

**Arts & Humanities**

Allied Arts Foundation $8,000

Edmond Historical Society $500

Friends of Libraries in Oklahoma $2,000

Frontier Country Historical Society $8,500

Oklahoma City Ballet $150,000

Oklahoma’s International Bluegrass Festival $700

Oklahoma Military Hall of Fame Foundation $500

Oklahoma City Philharmonic $230,000

Oklahoma Railway Museum $10,000

Pottawatomie County Historical Society $15,000

**Children, Youth & Families**

Center of Family Love $15,000

Lions Meadows of Hope $83,000

Neighborhood Services Organization $2,000

Oklahoma Baptist Homes for Children $20,000

YMCA of Greater Oklahoma City $6,500

**Community Development**

Crown Heights-Edgemere Heights Neighborhood Association $3,000

Executive Service Corps of Central Oklahoma $2,000

Myriad Gardens Foundation $33,000

Warriors for Freedom $15,000

World Neighbors $20,000

**Education**

Deer Creek Schools Foundation $25,000

El Reno Public School Foundation $8,500

Mid-Del Public Schools Foundation $7,000

Moore Public Schools Foundation $20,000

Mount St. Mary High School $16,500

OCU Meinders Business Economic Research Center $20,000

Oklahoma Christian School $20,000

Opportunities Industrialization Center $2,500

St. Mary’s Episcopal School $1,500

Women of the South $33,000

**Health**

Epilepsy Foundation Oklahoma $500

Fundación Manos Juntas $20,000

Oklahoma Caring Foundation $2,500

**Social Services**

Edmond Mobile Meals $20,000

Homeless Alliance $15,000

Jesus House $10,000

Skyline Urban Ministry $8,500
Financial Highlights  Unaudited

Total Assets $1.06 billion

Assets by Fund Type (in millions, as of June 30, 2018)

- Advised Funds $657.1
- Charitable Organization Endowments $197.7
- Administrative Funds $54.2
- Scholarship Funds $49.3
- Field of Interest/Designated Funds $47.9
- Planned Gifts (Trusts & Annuities) $27.8
- Program Grant Funds (Discretionary) $26.1

Total Gifts from Donors $39.7 million

Gifts by Fund Type (in millions, as of June 30, 2018)

- Advised Funds $19.7
- Charitable Organization Endowments $7.5
- Other $624,085
- Scholarship Funds $3.1
- Field of Interest/Designated Funds $5.4
- Program Grant Funds (Discretionary) $3.4

Total Grants Distributed to the Community $34.9 million

Grants by Fund Type (in millions, as of June 30, 2018)

- Advised Funds $19.7
- Charitable Organization Endowment Distributions $8.06
- Scholarships $2.5
- Program Initiatives $4.6

Note: Gift and grant amounts include interfund gifts and grants, as well as reciprocal transfers that are excluded from audit and financial summary amounts.
Investment Management

The Oklahoma City Community Foundation’s primary investment objective is to prudently manage charitable assets to achieve long-term growth and provide sustainable distributions to charity. Allocation decisions, investment portfolios and performance are reviewed quarterly by the Investment Committee and our Investment Counsel. As of July 1, 2018, two new investment options are available for certain funds. See page 2 for more information.

Asset Allocation
The general investment pool maintains a diversified portfolio that includes exposure to higher return asset classes, as well as non-correlated investments. During Fiscal Year 2018, the general pool’s tactical asset allocations increased equity exposure and decreased targeted fixed income allocation in an effort to grow potential, future net returns.

General Investment Pool Asset Allocation at July 1, 2018

| 10% Alternatives | 32.5% Fixed Income | 57.5% Equities |

Distributions
Annual distributions are calculated using 5 percent of the fund’s average market value for the previous 12 quarters as of March 31.

Fiscal Year 2018 Investment Performance

Pooled Investments as of June 30, 2018

<table>
<thead>
<tr>
<th>EQUITIES</th>
<th>FY2018 7/1-6/30</th>
<th>Three Years</th>
<th>Five Years</th>
<th>10 Years</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>14.05%</td>
<td>10.49%</td>
<td>11.96%</td>
<td>8.94%</td>
</tr>
<tr>
<td>S&amp;P 500</td>
<td>14.37%</td>
<td>11.93%</td>
<td>13.42%</td>
<td>10.17%</td>
</tr>
<tr>
<td>MSCI ACWI</td>
<td>11.31%</td>
<td>8.78%</td>
<td>10.00%</td>
<td>6.37%</td>
</tr>
</tbody>
</table>

FIXED INCOME

| Oklahoma City Community Foundation | -0.33% | 1.04% | 1.49% | 3.11% |
| Barclays Capital Govt./Credit Intermediate A+ | -0.40% | 1.72% | 2.27% | 3.72% |

ALTERNATIVES

| Oklahoma City Community Foundation | -1.29% | ** | ** | ** |

TOTAL RETURN

| Oklahoma City Community Foundation | 7.80% | 6.66% | 7.69% | 6.78% |
| 50% Russell3000/15% MSCI ACWI/35% Barclays Capital G/C Int (Note A) | 8.25% | 7.23% | 8.39% | 7.10% |
| 65% S&P500/35% Barclays Capital G/C Int (Note B) | 9.08% | 8.39% | 9.53% | 8.15% |

* All periods ending 6/30/18  **Alternative asset class was funded during FY17.

Note A: Equity performance is compared to the Russell 3000 stock index and the MSCI ACWI exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

Note B: Equity performance is compared to the Standard and Poor’s 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.

Investment Counsel
Jack Marriga, United Capital Financial Advisors, LLC

Investment Managers
Aberdeen Asset Management
BlackRock
Earnest Partners, LLC
JP Morgan Chase Asset Management

Investment Committee
See page 62

Learn more at occf.org/investmentmanagement.
**Consolidated Statements of Financial Position**

*2018 numbers unaudited*

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2018</th>
<th>June 30, 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$ 2,495,077</td>
<td>$ 3,811,188</td>
</tr>
<tr>
<td>Accrued income</td>
<td>781,253</td>
<td>753,750</td>
</tr>
<tr>
<td>Investments:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash equivalent funds and securities</td>
<td>944,017,063</td>
<td>876,611,068</td>
</tr>
<tr>
<td>Real estate, limited partnerships and other</td>
<td>68,589,944</td>
<td>64,392,716</td>
</tr>
<tr>
<td>Contributions receivable and beneficial interest in trusts</td>
<td>28,652,765</td>
<td>22,341,021</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>17,366,176</td>
<td>12,613,922</td>
</tr>
<tr>
<td>Other assets</td>
<td>2,679,122</td>
<td>2,656,831</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$1,064,581,400</strong></td>
<td><strong>$ 983,180,496</strong></td>
</tr>
</tbody>
</table>

|                |                   |                   |
| **LIABILITIES**|                   |                   |
| Grants and program services payable | $ 13,742,146 | $ 13,450,963 |
| Annuity contracts payable | 2,789,683 | 2,672,316 |
| Other liabilities | 3,141,687 | 2,848,355 |
| Charitable funds held for the benefit of other organizations | 109,477,441 | 102,381,492 |
| **TOTAL LIABILITIES** | **$ 129,150,957** | **$ 121,353,126** |

|                |                   |                   |
| **NET ASSETS** |                   |                   |
| Unrestricted   | $ 222,470,715     | $ 203,049,200     |
| Temporarily restricted | 712,959,728 | 658,778,170 |
| **TOTAL NET ASSETS** | **935,430,443** | **861,827,370** |
| **TOTAL LIABILITIES AND NET ASSETS** | **$1,064,581,400** | **$ 983,180,496** |
### Consolidated Statements of Activities *2018 numbers unaudited*

**REVENUES AND SUPPORT**

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2018</th>
<th>June 30, 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$32,263,621</td>
<td>$81,642,928</td>
</tr>
<tr>
<td>Investment income</td>
<td>15,542,396</td>
<td>11,083,385</td>
</tr>
<tr>
<td>Net investment gains (losses)</td>
<td>63,201,196</td>
<td>69,350,871</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>2,616,590</td>
<td>1,198,612</td>
</tr>
<tr>
<td>Administrative fees and other income</td>
<td>508,285</td>
<td>456,144</td>
</tr>
<tr>
<td><strong>TOTAL REVENUES AND SUPPORT</strong></td>
<td><strong>$114,132,088</strong></td>
<td><strong>$163,731,940</strong></td>
</tr>
</tbody>
</table>

**EXPENSES AND DISTRIBUTIONS**

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2018</th>
<th>June 30, 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and program services</td>
<td>$32,717,608</td>
<td>$34,629,934</td>
</tr>
<tr>
<td>Investment expenses and management fees</td>
<td>3,426,670</td>
<td>3,145,366</td>
</tr>
<tr>
<td>General and administrative</td>
<td>3,627,764</td>
<td>3,353,601</td>
</tr>
<tr>
<td>Development</td>
<td>756,973</td>
<td>757,166</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES AND DISTRIBUTIONS</strong></td>
<td><strong>$40,529,015</strong></td>
<td><strong>$41,886,067</strong></td>
</tr>
</tbody>
</table>

**CHANGE IN NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2018</th>
<th>June 30, 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CHANGE IN NET ASSETS</strong></td>
<td><strong>$73,603,073</strong></td>
<td><strong>$121,845,873</strong></td>
</tr>
</tbody>
</table>

**NET ASSETS AT BEGINNING OF YEAR**

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2018</th>
<th>June 30, 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NET ASSETS AT BEGINNING OF YEAR</strong></td>
<td><strong>861,827,370</strong></td>
<td><strong>739,981,497</strong></td>
</tr>
</tbody>
</table>

**NET ASSETS AT END OF YEAR**

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2018</th>
<th>June 30, 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NET ASSETS AT END OF YEAR</strong></td>
<td><strong>$935,430,443</strong></td>
<td><strong>$861,827,370</strong></td>
</tr>
</tbody>
</table>

*Our annual independent audit report and the related audited consolidated financial statements with footnotes will be available on our website, [www.occf.org](http://www.occf.org), after November 30, 2018.*
Volunteer Committees

The individuals listed below volunteered their time and expertise to serve on the following committees during July 1, 2017-June 30, 2018.

**Audit Committee**
*Provides oversight on annual audit process.*

Scott Spradling, *Chair*
Mike Collison
Bob Dilg
Eddie Ditzler
Mark Funke
Bob Slovacek
J. Eugene Torbett

**Charitable Organization Endowment Program Committee**
*Provides guidance and oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org.*

Ann Johnstone, *Chair*
Steven C. Agee
Tina Burdett
Brenda Granger
Mo Grotjohn
Oscar Jackson
Paul Moore

**Executive Committee**
*Provides administrative and management oversight. All committee members served as Trustees during Fiscal Year 2018.*

Bond Payne, *Chair*
Steven C. Agee
Mike Collison
Oscar Jackson
Jenny Love Meyer
Tony Tyler

**Investment Committee**
*Oversees investment management and selects investment managers.*

Steven C. Agee, *Chair* (through June 30, 2018)
Mike Collison, *Chair* (beginning July 1, 2018)
Martha Burger
Steven C. Davis
Mo Grotjohn
Kirkland Hall
Edward Krei
Bond Payne

**Margaret Annis Boys Trust/Parks & Public Space Initiative**
*Reviews and provides input on public parks and beautification projects.*

Leslie Hudson, *Chair*
Steven C. Agee
Sam Bowman
Bill Gumerson
Vicki Howard
Elaine Lyons

**Opportunities for Children**
*Reviews and provides input on iFund grant programs.*

Leigh Ann Albers
Ray Bitsche
David Gorham
Jennifer Stewart
Alison Taylor
Tony Tyler

**Access to Health Care and Services for Elderly**
*Reviews and provides input on program and grant requests.*

Leigh Ann Albers
Kelley Barnes
Linda Brinkworth
Shirley Cox
Keith Kleszynski
Helen Stone
Jennifer Thurman

**Wellness Initiative Committee**
*Provides oversight on program and grant requests.*

Colleen Dame
Talita DeNegri
Carol Hopper
Jonas Mata
Steve Petty
Alicia Salvatore
Steve Schiegel
Tracey Strader
Ashley Weedn

**Wellness Initiative Committee**
*Provides oversight on program and grant requests.*

Colleen Dame
Talita DeNegri
Carol Hopper
Jonas Mata
Steve Petty
Alicia Salvatore
Steve Schiegel
Tracey Strader
Ashley Weedn
Trustees

The Oklahoma City Community Foundation 15-member Board of Trustees includes local civic and business leaders who volunteer their time to help govern our policies, administration, activities and grant decisions. Nominated for three-year terms, Trustees can serve up to nine consecutive years.

Bond Payne, Chair (Through June 30, 2018)
Chairman, Heritage Trust Company

Steven C. Agee, Ph.D., Chair (As of July 1, 2018)
Dean, Meinders School of Business, Oklahoma City University

T. Scott Spradling, Treasurer
Attorney, Hartzog Conger Cason & Neville

Leigh Ann Albers
Community Volunteer
(Term began July 1, 2018)

Mike Collison
Vice President & CFO, The Oklahoma Publishing Company

Talita DeNegri
Principal, Mount St. Mary Catholic High School

David J. Feroli
Partner (retired), KPMG, LLP
(Term began July 1, 2018)

Mark W. Funke
CEO & President, Southwest Bancorp.

Leslie Hudson
Community Volunteer
(Term ended June 30, 2018)

Oscar Jackson
Secretary of Human Resources & Administration, State of Oklahoma (retired)

Ann Johnstone
Community Volunteer

Edward A. Krei
Bank Consultant

Jenny Love Meyer
Love’s Travel Stops & Country Stores

Vicki Miles-LaGrange
U.S. District Judge, Western District of Oklahoma

Christin V. Mugg
Attorney, Mugg Scott & Winston
(Term began July 1, 2018)

P.B. Odom III
P.B. Odom III Land Development Companies

Tony Tyler
Tyler Media
(Term ended June 30, 2018)

P.B. Odom III
P.B. Odom III Land Development Companies

Christian K. Keesee
Chairman, Kirkpatrick Bank
ex officio

Nancy B. Anthony
President

Rhonda Godwin
Vice President, Administration
Assistant Secretary

Cathy Lippard
Controller
Assistant Treasurer

Steven C. Davis
Attorney, Hartzog Conger Cason & Neville
General Counsel & Secretary

Annual Report 2018
The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Our offices are open Monday through Friday, 8:30 a.m. to 5:00 p.m. You can contact the staff directly at the telephone number listed below their photographs or email them using first initial.last name@occf.org.

**Megan Hornbeek**  
Director, Scholarship Programs  
405/606-2917

**Nancy B. Anthony**  
President  
405/606-2900

**Kelley Barnes**  
Director, Community Engagement  
405/606-2942

**Lauren Barnes**  
Coordinator, Communications  
405/606-2932

**Tina Burdett**  
Senior Program Officer, Kirkpatrick Family Fund  
405/767-3702

**Joe Carter**  
Vice President, Development  
405/606-2914

**Kenneth Conklin**  
Development & Donor Services  
405/606-2926

**Brian Dougherty**  
Director, Parks & Public Spaces  
405/606-2908

**Liz Eickman**  
Director, Kirkpatrick Family Fund  
405/767-3702

**Ashley Elkins**  
Special Projects Coordinator  
405/606-2939

**Rick Fernandez**  
Coordinator, Central Oklahoma Guidance Counselor Network  
405/606-2919

**Kasey Gardner**  
Manager, Communications & Publications  
405/606-2922

**Diane Gbôné**  
Human Resources Coordinator  
405/606-2983

**Lauren Horn**  
Director, Communications  
405/606-2941

**Jennifer Stewart**  
Director, Donor Services  
405/606-2912

**Helen Stone**  
Assistant Controller  
405/606-2921

**Erika Warren**  
Manager, Grants & Programs  
405/606-2920

**Joni Younts**  
Receptionist  
405/606-2947

**Patricia Zeiler**  
Accountant  
405/606-2924

**Megan Hornbeek**  
Director, Scholarship Programs  
405/606-2917

**Nancy B. Anthony**  
President  
405/606-2900

**Kelley Barnes**  
Director, Community Engagement  
405/606-2942

**Lauren Barnes**  
Coordinator, Communications  
405/606-2932

**Tina Burdett**  
Senior Program Officer, Kirkpatrick Family Fund  
405/767-3702

**Joe Carter**  
Vice President, Development  
405/606-2914

**Kenneth Conklin**  
Development & Donor Services  
405/606-2926

**Brian Dougherty**  
Director, Parks & Public Spaces  
405/606-2908

**Liz Eickman**  
Director, Kirkpatrick Family Fund  
405/767-3702

**Ashley Elkins**  
Special Projects Coordinator  
405/606-2939

**Rick Fernandez**  
Coordinator, Central Oklahoma Guidance Counselor Network  
405/606-2919

**Kasey Gardner**  
Manager, Communications & Publications  
405/606-2922

**Diane Gbôné**  
Human Resources Coordinator  
405/606-2983

**Lauren Horn**  
Director, Communications  
405/606-2941

**Jennifer Stewart**  
Director, Donor Services  
405/606-2912

**Helen Stone**  
Assistant Controller  
405/606-2921

**Erika Warren**  
Manager, Grants & Programs  
405/606-2920

**Joni Younts**  
Receptionist  
405/606-2947

**Patricia Zeiler**  
Accountant  
405/606-2924
Visit Our Office
We are located in historic Automobile Alley in downtown Oklahoma City on the southeast corner of North 10th Street and North Broadway Avenue. Office hours are 8:30 a.m.-5 p.m., Monday-Friday.

Contact Us
We can help answer your charitable giving questions at 405/235-5603 or info@occf.org.