OKLAHOMA CITY COMMUNITY FOUNDATION

2015 Annual Report

The Power of Endowment
# Table of Contents

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Letter</td>
<td>1</td>
</tr>
<tr>
<td>Bill &amp; Martha King: Lives of Service</td>
<td>2</td>
</tr>
<tr>
<td>The Year in Review</td>
<td>4</td>
</tr>
<tr>
<td>Southwest Homebuilders Association: Supporting Dreams</td>
<td>6</td>
</tr>
<tr>
<td>Special Donors</td>
<td>7</td>
</tr>
<tr>
<td>Donor Affiliated Endowments: Family Affiliated Funds</td>
<td>10</td>
</tr>
<tr>
<td>Donor Affiliated Endowments: Distribution Committees</td>
<td>13</td>
</tr>
<tr>
<td>Brad &amp; Carrie Bertrand: A Family Affair</td>
<td>14</td>
</tr>
<tr>
<td>Benefactors</td>
<td>15</td>
</tr>
<tr>
<td>Major Donors</td>
<td>23</td>
</tr>
<tr>
<td>In Memoriam</td>
<td>24</td>
</tr>
<tr>
<td>Harry &amp; Hedra Merson: Leaving The Community Better</td>
<td>28</td>
</tr>
<tr>
<td>Advised Funds</td>
<td>29</td>
</tr>
<tr>
<td>D.J. &amp; Sarah Morgan: Camp Classen Legacy</td>
<td>30</td>
</tr>
<tr>
<td>Charitable Organization Endowment Funds</td>
<td>31</td>
</tr>
<tr>
<td>Charitable Organization Endowment Affiliated Funds</td>
<td>37</td>
</tr>
<tr>
<td>Scholarship &amp; Award Endowments</td>
<td>38</td>
</tr>
<tr>
<td>Kirkpatrick Family Fund</td>
<td>40</td>
</tr>
<tr>
<td>Community Programs</td>
<td>44</td>
</tr>
<tr>
<td>Charitable Organization Endowment Program</td>
<td>44</td>
</tr>
<tr>
<td>iFund Grant Program</td>
<td>45</td>
</tr>
<tr>
<td>Trustee Scholarship Initiative</td>
<td>46</td>
</tr>
<tr>
<td>GiveSmartOKC.org</td>
<td>47</td>
</tr>
<tr>
<td>Margaret Annis Boys Trust and Parks &amp; Public Space Initiative</td>
<td>48</td>
</tr>
<tr>
<td>Wellness Initiative</td>
<td>49</td>
</tr>
<tr>
<td>Fiscal Year 2015 Community Programs Grants</td>
<td>50</td>
</tr>
<tr>
<td>Trustees</td>
<td>52</td>
</tr>
<tr>
<td>Fiscal Year 2015 Committees</td>
<td>53</td>
</tr>
<tr>
<td>Staff</td>
<td>54</td>
</tr>
<tr>
<td>Financial Highlights</td>
<td>55</td>
</tr>
<tr>
<td>Endowment Donors</td>
<td>58</td>
</tr>
</tbody>
</table>

# Cover Key

A Wellness Initiative grant awarded in 2015 helped the Regional Food Bank of Oklahoma expand its Fresh Rx Program to provide healthier food options and nutrition education to low-income, food-insecure populations in central Oklahoma.

Brad and Carrie Bertrand and their daughters established an advised fund in December 2014. Read more about the family on page 14.

Harry and Hedra Merson with their dog, Boomer. Read more about the family on page 28.

A Parks & Public Space Initiative grant to Gatewood Elementary School in 2015 helped with the installation of a track and soccer goals.

On page 30 you can learn why Camp Classen is important to D.J. and Sarah Morgan and their children.
Dear Donors and Friends:

It is our pleasure to present you with the 2015 Annual Report of the Oklahoma City Community Foundation. The publication provides an opportunity to recognize donors as well highlight activities that occurred during the fiscal year that ended June 30, 2015.

Implementation of Long-range Plan
Implementation of the 2014 Long-range Plan was initiated in the fall of 2014. The Trustees’ primary goal was to continue the success of the Community Foundation by organizing staff and resources to maintain quality of service and support future growth. The plan affirmed the importance of staff development for our organization’s future.

Wellness Initiative Awards Inaugural Grants
During Fiscal Year 2015, the Trustees approved the inaugural grants awarded through the Wellness Initiative. The goal of the Wellness Initiative is to raise awareness and increase opportunities for exercise and good nutrition to create a culture of good health. The grant projects all address exercise and nutrition with the expectation of replicating the success. Other program activities have heightened the visibility of many other wellness programs in the community.

GiveSmartOKC.org Role Expanded
We are entering our fourth year of providing GiveSmartOKC.org free to the public. This partnership with GuideStar is an important service to anyone interested in charities and charitable giving in central Oklahoma. In March of 2015, Ashlee Adams joined our staff as the full-time coordinator for GiveSmartOKC. She is working to expand its impact by ensuring all charities who participate in our Charitable Organization Endowment Fund program are included on GiveSmartOKC.org.

Carolyn Watson Rural Oklahoma Community Foundation Expands
Carolyn Watson had been a donor to the community since 1995 when she established an affiliated fund to benefit the rural communities in southeast Oklahoma where Shamrock Bank had branch offices. Carolyn wanted rural communities to have opportunities for arts, culture and literacy and funded many of these programs in communities and schools during her lifetime. A bequest from her estate will provide for an expansion of that program as well as a significant scholarship fund for students in rural Oklahoma high schools.

Scholarship Program Continues to Grow
In the fall of 2013, we moved from paper applications for our scholarship programs to an online process. The impact was a significant increase in applications as well as a much easier process for students. In turn, the scholarship program continues to expand with 10 new funds added during this past fiscal year. The Central Oklahoma Guidance Counselor Network now includes 52 high schools for both training and scholarship support.

Digital Sign Enhances 10th Street Presence
As development continues to grow along North 10th Street and in Automobile Alley, there is an increase in vehicle and foot traffic and we wanted to take advantage. We installed a state-of-the-art digital sign along our 10th Street property. Overall, the sign is 24 feet tall and features a digital screen that is eight feet in height and 16 feet in width. We are now able to display messages about our programs, ways to give and other news on a 24/7 basis. We believe it is a very positive addition to our property and helps us share our message. If you haven’t seen it yet, we encourage you to drive by!

Trustee Update
We thank Harry Merson for his nine years of service as both a Trustee and as treasurer. Harry also chaired the Audit Committee. Join us in welcoming Mike Collison to the board as a Trustee. Mike is CFO of Oklahoma Publishing Co. and also serves on the Investment Committee.

As always, we want to thank you for your continued support for the mission and activities of the Oklahoma City Community Foundation. It is an exciting time for us and our community.

Tony Tyler, Chairman

Nancy B. Anthony, President
For the majority of their lives, Bill and Martha King have dedicated themselves to serving others. Their charitable giving reflects their desire to help those less fortunate and it will continue to do so for many years to come.

“We know that the Oklahoma City Community Foundation is well managed, invests money wisely and brings publicity and donors to organizations we support,” the couple explains. “We have been so impressed that we have named the foundation the sole beneficiary of our trust. We feel very comfortable knowing that our assets will continue to help our community.”

In 2007, the couple established the Rev. Kenneth King Memorial Scholarship endowment fund that supports awards to students graduating from rural high schools who plan to attend St. Gregory’s University in Shawnee, Okla.

Martha has volunteered at the Oklahoma City Community Foundation since 1995. She played an integral role in helping to organize the response following the bombing of the Alfred P. Murrah Federal Building. In addition to helping process assistance to survivors each week, she served as a trustee for the Disaster Relief Fund for 20 years and for 17 years as a volunteer on our Trustee Scholarship Initiative committee. To honor her dedication to our organization, the Trustees established the Martha King Scholarship in 2015.

Bill’s service for others began when he was drafted into the U.S. Army after earning a petroleum engineering degree from the University of Oklahoma in 1950. His Army service ended in 1954 and he returned to his hometown of Wolco, Okla., to help his father run the family-owned King Grocery stores. In 1965, Bill decided to attend a seminary in Massachusetts and was ordained as a Catholic priest in 1969. He left the priesthood in 1971 and began working for an engineering consulting firm before eventually serving as the director of the energy division of the Oklahoma Office of Public Affairs. Since his retirement in 1985, Bill has volunteered alongside Martha at various charitable organizations including the Oklahoma City Community Foundation.

A Tulsa native, Martha earned her master’s degree before entering the Benedictine convent in Guthrie, Okla., in 1954. She began teaching English and journalism, first at Monte Casino Catholic High School in Tulsa, then for eight years at Oklahoma City’s Bishop McGuinness Catholic High School. A civil rights advocate, Martha challenged her students to participate in inter-racial discussion groups. To help her students understand how those less fortunate live, she created a three-year mentoring program in Oklahoma City’s community camp. Upon leaving the religious order in 1968, Martha co-founded Neighbor for Neighbor, a nonprofit organization whose mission was to assist people who had emergency needs related to housing, food, utilities, transportation and prescriptions. In 1985, she was hired as the U.S. volunteer director for World Neighbors and was responsible for coordinating volunteers and arranging their travel visits to program sites abroad. Martha retired in 1992.

When not volunteering their services, the couple, married since 1972, enjoy traveling.

“Every organization should have a volunteer like Martha King. She came to help us out in a difficult time and stayed for more than 20 years. Her contributions were invaluable and her wonderful personality was a gift to all of our staff.”

Nancy B. Anthony, President
The Year in Review

As our community grows, so does our organization and the level of impact we’re able to have, thanks to generous donors both today and years past. Below are highlights from the fiscal year that ended June 30, 2015.

Rees Family Award Second “Breaking the Cycle of Poverty Challenge” Grant
For the second time in two years, the Ken and Gae Rees Family Fund offered a multi-year grant in the amount of $500,000 to a nonprofit in central Oklahoma that was addressing breaking the cycle of poverty. In 2014, the Rees family recommended their initial Challenge Grant to the Boys & Girls Club of Oklahoma County, allowing them to open a club at Cesar Chavez Elementary School where 97 percent of the student body received free or reduced lunches. The new club quickly reached its maximum membership and the students are thriving with daily assistance with homework, leadership training and physical activities. Pleased with the early success of the initial grant, the Rees family asked our staff to again help facilitate the grant process for a second grant. The result was the family awarding a multi-year $500,000 grant to ReMerge in June 2015. ReMerge is a comprehensive female diversion program designed to transform pregnant women and mothers facing incarceration for nonviolent crimes into productive citizens. The program works with both the women and their families and offers treatment for mental health and substance abuse, housing, transportation, parenting and family support, legal assistance and much more. We look forward to reporting on the success of both grants.

Learning and Sharing About Disaster Response
The Oklahoma City Community Foundation was selected to participate in the Philanthropic Preparedness, Resiliency and Emergency Partnership (PPREP), a project of the Funders’ Network for Smart Growth and Livable Communities. The project is bringing together 18 community foundations located in an eight-state Midwest region to share and learn about disaster preparedness, response and recovery. During 2015, our staff participated in three convening meetings of the group including one we hosted in March. Through this project, we have been able to expand our knowledge and understanding of leadership in the arena of disaster preparedness, response & recovery and we have shared our experiences with others in the cohort.

Community Program Updates
In the spring of 2014, we launched the Wellness Initiative. We were pleased to award the inaugural grants in the winter of 2014. The goal of the initiative is to encourage citizens in central Oklahoma to improve their overall health. We’ve all seen the reports and rankings that tell us our community and state need to make healthier lifestyle changes. The initial grants, listed on pages 50-51, are funding programs that we hope are not only successful but also can be replicated in the community.

For the past 20-plus years, the Margaret Annis Boys Trust has supported grants for hundreds of beautification projects on public lands in Oklahoma County. These projects have included medians, frontages, parks and school grounds. In 2015, the guidelines for this grant program and the Parks & Public Space Initiative were refined to begin including programming support for infrastructure that encourages activities in public parks, trails and school grounds while also enhancing public lands with the installation of trees and shrubs.

Community Program grants awarded during Fiscal Year 2015 topped $1.5 million.

Free Continuing Education for Professional Advisors
The monthly Estate Planning 1.5 teleconference, a continuing education series that we contract with the Cannon Financial Institute to offer, continues to be a popular event. The series is free for participants and provides attorneys, financial planners, CPAs, trust officers and other financial planners with 1.5 hours of continuing education. The teleconference covers updates to tax laws, marketplace trends and other issues affecting wealth management/estate planning professionals. On average, more than 60 professionals attend each month. We spend a few moments prior to the teleconference talking about our services and how we can work with professional advisors to assist their clients. It’s been a great opportunity to introduce our organization to a new audience while also providing a service.
AcademicWorks Increases Scholarship Opportunities

In 2013, we moved the application process for more than 90 of the scholarship endowment funds to an online site through a service called AcademicWorks. The first year, we witnessed a 30 percent increase in the number of applicants. We have since added more scholarships to the online application and in 2014, again saw a 30 percent increase in number of applicants. While certainly reducing the amount of actual paperwork our staff has to handle, the online process is convenient for the many volunteers who evaluate the applications. For students, the online application process provides them access to more scholarship opportunities. It’s a real win-win for everyone involved.

Involvement of non-Trustee Volunteers on Committees

We have always been fortunate to have a great group of volunteers man our grants committees and Fiscal Year 2015 was no different. With the addition of the Wellness Initiative and changes to the Margaret Annis Boys Trust and Parks & Public Space Initiative, we have added some new voices to the mix. Also, a new committee has been established to provide oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org. All committees are chaired by a Trustee. On page 53 we list the volunteers who served on the committees during Fiscal Year 2015.

Sculpture Honoring John Belt Installed in Paseo District

Following the 2013 death of John Belt, our longtime general counsel, the Oklahoma City Community Foundation partnered with the Paseo Arts Association and asked artists to submit a proposal to create a sculpture in his honor. Through a competitive process, artist Jonathan W. Hils was selected and awarded $30,000 to create his vision, Flamenco. Mr. Hils is an arts professor at the University of Oklahoma. The sculpture was permanently installed on April 23, 2015 in the median at the intersection of Paseo Drive and Northwest 29th Street in the Paseo Arts District. John was a passionate advocate for the arts and helped to transform the Paseo Arts District into a thriving haven for artists.
Southwest Homebuilders Association: Supporting Dreams

Caleb McLendon may have never met Wendell Steward, but he is carrying on Mr. Steward’s legacy. The 2015 recipient of the Wendell Steward Scholarship, Caleb is on a journey to earn a degree in construction management. Mr. Steward was a highly respected construction expert in central Oklahoma who felt strongly about encouraging interested individuals to pursue a degree in construction management. He graduated from the University of Houston in 1956 with one of the first degrees awarded in construction management. During his career that included a move to the Oklahoma City area in 1972, Mr. Steward often donated his expertise to various private and public development efforts in the metropolitan area. He had a true passion for building and was honored as the Builder of the Year three times, receiving the lifetime achievement award from the Central Oklahoma Homebuilders Association. Following his death in 2007, the advisors to the Southwest Home Builders Association endowment fund made a grant to establish a permanent scholarship fund in his honor. The award is for students enrolled in an academic or technological program that will lead to a career in the construction industry. Caleb, a Southmoore High School graduate, hopes to one day be a residential builder just like Marvin Haworth, a Moore-based builder who has more than four decades in the industry.

“I am very humbled and grateful for this support to pursue my dreams,” he says. “The scholarship really motivates me that much more to accomplish my goals.”
Special Donors

The donors and funds listed as Special Donors are individuals, families and businesses who have made cumulative gifts of $500,000 or more to permanent endowment funds administered by the Oklahoma City Community Foundation.

7-Eleven Stores Fund | 2010
Established in honor of employees, the fund supports donor advised distributions.

O. June Allen | 1987
The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004
Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a $1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

Annie & Isaac Bloom Educational Scholarship | 2001
Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. Through an estate gift, a fund was established in her parents’ name and supports the education of the congregation’s children.

Margaret Annis Boys | 1991
A $1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 48.

Thomas & Patricia Dix Brewer | 1992
The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

Jack Canine Fund | 2008
The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum that is located in Oklahoma City.

B.C. Clark Family Fund | 1992
The B.C. Clark family established an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers, an Oklahoma City-based business with three locations. The fund supports a number of charities through grants recommended by the family.

W.H. Crocus Fund | 1998
An anonymous donor established this endowment after witnessing the relationship between a guide dog and a blind man who worked in the same building. This fund supports the training and availability of guide dogs for the visually impaired and is named for the first guide dog sponsored by the fund.

Emanuel Synagogue | 2003
Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust | 1997
The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Scholarships are awarded through our Trustee Scholarship Initiative.

Robert A. Herring Trust | 2006
The endowment was established through a bequest in Mr. Herring’s estate to support medical research related to Parkinson’s disease and genetic disorders.

G. Ed Hudgins Family Fund | 1989
Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HFB, Inc. The fund supports donor advised distributions and a scholarship at the Oklahoma State University College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund | 1987
Established through bequests from Mr. and Mrs. Johnson’s estate, the fund supports a number of annual scholarships for graduates of Minco High School and scholarships for nurses in Oklahoma.

Joan Kirkpatrick | 1972
The only child of John and Eleanor Kirkpatrick, Joan was chair of her family’s private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.
John E. & Eleanor B. Kirkpatrick | 1969
Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than $58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006.

Lawton Retail Merchants Association | 1998
The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Edward P. & Norma Leslie Fund | 2004
Established by a bequest from the couple’s estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Lawton Community Foundation.

McGee Foundation Fund | 2001
The fund supports scholarships for first generation college students and foster children through our Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. His daughters Marcia and Patricia continue this scholarship support.

Bill & Sally McNutt Foundation | 2005
Janet McNutt transferred the assets of her late parents’ private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family’s charitable interests.

Milton & Mary Meier Fund | 2005
Established by a bequest from Mrs. Meier’s estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Ruth Mershon Fund | 2001
After graduating from the University of Oklahoma’s College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder of her retirement assets and other estate gifts, an endowment fund was established.

Paul Milburn Foundation | 2005
Mr. Milburn transferred the assets of his private foundation to establish a permanent advised fund. The fund supports Mr. Milburn’s charitable interests.

Dr. Gary Moore Fund | 1999
Known for his generosity, enthusiasm and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. He established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.

Donna Nigh Foundation | 1996
The foundation was established in 1985 in recognition of Mrs. Nigh’s commitment and work on behalf of Oklahoma’s developmentally disabled citizens. The foundation’s assets were transferred in 1996 to the Oklahoma City Community Foundation. The fund supports grants to provide adaptive equipment for developmentally disabled Oklahoma residents in group homes or who are cared for by their families.

Oklahoma City Jewish Community Foundation | 1999
Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

- Ron & Julie Arvine Trust Fund
- Michael & Anita Barlow Family Fund
- Sherry K. Barton Fund
- Jerry B. & Jacqueline Leibs Bendorf Fund
- Robin & Rick Black Fund
- Lori & Jeff Blumental Fund
- Morris Butkin Fund
- Charles Caylen Holocaust Memorial Fund
- CommUNITY Partnership Fund
- Lawrence H. & Ronna C. Davis Family Fund
- Dor L’Dor Fund
- Richard H. & Adeline Fleischaker Fund
- Founders Fund
- Justin & Linda Gardner Fund
- Sylvia & Jack Golsen Family Fund
- Robert & Virginia Greenberg Fund
- Holocaust Education Fund
- Israel Fund
- Carrie Jacobi Fund
- Karchmer Charitable Trust Fund
- Marsha Segell Karchmer LOJE Fund
- Majir & Manya Kornblit and Michael & Joan Kornblit Holocaust Fund
- Harry & Hedra Merson Family Fund
- Jack & Johanna Price Fund
- Schneider Family Fund
- Shanker Family Fund
- Shanker Frank Israel Friendship Fund
- Ben Shanker Family Scholarship Fund
- Janice & Joe L. Singer Family Fund
- Joe B. & Ann G. Singer Fund
- Charles & Nikki Singer Fund
- Joe L. Singer Memorial Fund
- Mary & Larry Trachtenberg Fund
- Marvin & Martha Weiss Fund
- Robert & Tammy Weiss Family Fund

Clarence E. Page Fund | 1987
An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.
William T. Payne Fund | 1976
From humble beginnings, William T. Payne would go on to establish Big Chief Drilling and become a well-respected and successful oil man. Mr. Payne left a bequest in his estate that established an endowment fund from which three generations of his family continue to recommend grants.

F. M. & Thelma Petree Fund | 1977
Mr. Petree established Liberty Mortgage and was a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund | 1999
Winona Shingleton Presley worked as a teacher and her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A bequest from her estate supports the Fund for Oklahoma City.

Ramsey Family/Blue & Gold Sausage Fund | 1979
The founders of Blue & Gold Sausage Co., the Ramsey family established an advised fund to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001
One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979
Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross helped to establish what is now known as The Midland Group that is headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

Bert R. Reed Jr. Fund | 1998
An Oklahoma City native, Bert Reed Jr. was an attorney and businessman. He created an advised fund in 1998 and further funded it through a bequest in his estate in 2008.

A. Tom F. & Gladys Seale Fund | 1986
Although childless, Tom and Gladys Seale loved children. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006 and a bequest in their estate ensures the fund will continue to support these organizations and the St. Anthony Hospital’s cardiac care unit.

Willie Elizabeth Shipley Scholarship Fund | 1981
The fund was established through a bequest in Miss Shipley’s will to provide scholarships for students who reside in western Oklahoma. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

Scott & Geneva Smith Fund | 2000
As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund.

Southwest Homebuilders Association Fund | 1999
The fund benefits charitable organizations in south Oklahoma City and the Wendell Steward Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994
The fund was established through a bequest from Miss Steward’s estate to serve the basic welfare and health needs of Oklahoma City residents.

Walter Stiller Fund | 2002
The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan and lived to the age of 99.

Tom A. Thomas Jr. Fund | 1979
A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999
Established through a bequest in Mr. Utterback’s will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City.

R.A. Young Foundation Fund | 2007
Mr. Young was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Through a bequest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in Kingfisher.
Donor Affiliated Endowments: Family Affiliated Funds

A Family Affiliated Fund is established with a minimum gift of $1 million and is an excellent alternative to a private foundation. A Family Affiliated Fund provides a family the opportunity to support the charitable organizations and projects they care about and to create a lasting legacy. A Family Affiliated Fund is considered a supporting organization of the Oklahoma City Community Foundation and operates under its own set of governing documents. The trustees listed with each fund served the fiscal year that ended June 30, 2015.

Albers Family Affiliated Fund | 2006
Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. Since the fund was established, more than $2 million in grants have been made to charitable organizations with a focus on those that serve children.

Trustees: Leigh Ann Albers, Paul Albers, Nancy B. Anthony, Patrick Quillian and Martha Jennings Smith.

Bob & Nancy Anthony Family Affiliated Fund | 1999
Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family’s charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.


William E. and Margaret H. Davis Family Affiliated Fund | 1987
Bill and Margaret Davis founded William E. Davis and Sons, a food distribution company, in the 1950s as a family enterprise and it remained so until it was sold in 1986. The family established the Affiliated Fund to continue a tradition of supporting local charities. It was the first Affiliated Fund established at the Oklahoma City Community Foundation and has distributed more than $1.2 million in grants to charitable organizations. Mr. Davis died in July 2015 at the age of 99.


The Everett Family Affiliated Fund | 1993
In 1993, Dr. Mark Allan Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs which he started at several local arts organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of “having fun doing good.”

Trustees: Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.
Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993

Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. Mr. Gordon died in 2004 but his family continues to support local charities in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest.

Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.

Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

Raymond Hefner joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner’s death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: Nancy B. Anthony, Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell and James R. Tolbert III.

John & Claudia Holliman Family Affiliated Fund | 1996

Claudia Holliman, an attorney and financial advisor, and John Holliman, Professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple recommends grants to support a wide variety of projects and programs including animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society and other charitable and civic organizations.

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.

Christian Keesee Charitable Trust Affiliated Fund | 2006

Philanthropy has long played a role in Christian Keesee’s life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest Affiliated Fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. With the creation of his own Affiliated Fund, Mr. Keesee continues to support his charitable interests in the arts, animal welfare and education.

Kirschner Trusts Affiliated Fund | 2013
Phil and Roberta Kirschner were quiet philanthropists, focusing much of their charitable giving on nonprofit organizations in and around their community of Muskogee, Okla. Five trusts were established through Phil’s estate upon his death in 1981. For more than 30 years, Roberta’s daughter, Miriam Freedman, administered the trusts before transferring the assets to establish a Family Affiliated Fund. The fund continues to support Muskogee-area nonprofit organizations including Honor Heights Park, Jewish education programs and opportunities for foster children.

Trustees: Nancy B. Anthony, Miriam Freedman, Robert Freedman, Pauli Loeffler and Harry Merson.

Love Family Affiliated Fund | 1999
Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love’s Travel Stops & Country Stores is now a major presence along America’s highways and in smaller communities with more than 340 locations in 40 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family’s charitable goals.


Malzahn Family Affiliated Fund | 1992
Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Okla., established the fund in 1992 to benefit their community. Through their Family Affiliated Fund, the family continues its tradition of generosity and civic responsibility.


Janice & Joe L. Singer Family Affiliated Fund | 2004
In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, an oil company that remains in business today. Joe was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death in 2004. The couple established the Affiliated Fund shortly before his death to perpetuate their support of charities within the community.


Vogt Family Affiliated Fund | 2014
Justin and Marguerite Vogt had been married for 55 years when Mrs. Vogt died in 2013. Marguerite was born on a farm near Ada, Okla., and played basketball for Byng High School where her coach was the legendary Bertha Teague. Mr. Vogt was born in Okarche, Okla., and graduated from the University of Oklahoma in 1941. He spent his career in business and accounting. Married in Mexico City, the couple enjoyed traveling and fishing. Mr. Vogt died in January 2015. Through the fund, the Vogt family continues to support Justin and Marguerite’s charitable interests.

Trustees: Nancy B. Anthony, Kathy Frankenfield and Justin Vogt Jr.
Distribution Committee Affiliated Funds are permanent endowment funds that have fund balances in excess of $1 million and operate under a specific set of organizing documents and structure. A majority of the trustees of each fund are appointed by the Oklahoma City Community Foundation. The trustees listed with each fund served during the fiscal year that ended June 30, 2015.

**Hospice Foundation of Oklahoma** | 1998
The endowment fund was established using the assets from the sale of the hospice operation. The Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khadar K. Hussein Awards in Palliative Care for graduating medical and nursing students.

**Trustees:** Nancy B. Anthony, Linda Edmondson, Cecelia Hussein, James Hyde and Dr. Robert McCaffree.

**Lawton Community Foundation** | 1999
The Lawton Community Foundation is an affiliate organization of the Oklahoma City Community Foundation. It serves the charitable needs of the Lawton area through grants for community projects, scholarships, an advised fund program and an endowment program for local charitable organizations. For more information, please visit www.LawtonCF.org.

**Trustees:** Nancy B. Anthony, Lee Baxter, Janice Bell, George Bridges, Scott Hatch (president), Preston Holsinger, Gene Love (ex officio), John McArthur, Hossein Moini and Carroll Rogers.

**Oklahoma City Disaster Relief Fund** | 1995
Established following the April 19, 1995 bombing of the Alfred P. Murrah Federal Building, the fund as a legal entity was dissolved as of Dec. 31, 2014. A corporate trustee administers trusts that continue to meet the needs of those directly impacted by the bombing.

**Trustees:** Nancy Coats-Ashley, Susan Evans, Oscar Jackson, William O. Johnstone and Martha King.

**Oklahoma City Retailers Foundation Fund** | 1999
The endowment fund was established by the Oklahoma City Retailers Association to benefit charitable organizations and projects in the community.

**Trustees:** Bill Alexander, Nancy B. Anthony, Kenneth Conklin, James Daniel, Kirkland Hall, Dennis O’Keefe and Vic Petito.

**Distribution Committee members:** Don Germany and John Shelley.

**Carolyn Watson Rural Oklahoma Community Foundation** | 1995
Founded by the late Carolyn Watson, who was chairwoman of Shamrock Bank N.A. until her death in 2014, the endowment fund initially targeted community and classroom enhancement grants to the seven rural communities where Shamrock Bank operated branch locations. In 2010, Carolyn established a scholarship endowment fund that is open to high school seniors attending school in one of 62 rural counties in Oklahoma. A substantial bequest from Carolyn’s estate resulted in the expansion of the eligible communities in rural Oklahoma for both the community grants and the classroom enhancement grants. For more information, please visit www.RuralOklahoma.org.

**Trustees:** Nancy B. Anthony, Betty Huckabay, Steve Lolli, Thom Maciula and Donna McCampbell.
Brad & Carrie Bertrand: A Family Affair

As investment professionals, Brad and Carrie Bertrand understand the financial and tax benefits of charitable giving. On a personal level, they want their daughters, Elizabeth and Samri, to appreciate the value of giving back. The family established an advised fund at the Oklahoma City Community Foundation in December 2014.

“Carrie and I want our giving to have lasting benefits,” Brad explains. “We also want our daughters to be active in giving and supporting worthy causes.”

The couple, who met on a cross-country bicycle ride in 1991, own Bertrand Retirement Solutions in south Oklahoma City. Home for the family is Bertrand Equestrian, a 220-acre horse ranch near Blanchard, Okla., that has been in Carrie’s family for nearly 100 years. In addition to being a registered investment advisor, Carrie also competes in equestrian events and is a home school educator. Earlier in her career, she worked as a physics and chemistry teacher. Brad spent 10 years working in investment and commercial banking before opening his own firm. In his spare time, he raises longhorn cattle.
Benefactors

Donors listed as Benefactors are individuals, families, businesses and organizations who have made cumulative gifts of $10,000 or more to permanent endowment funds. Benefactors who made a gift during the fiscal year that ended June 30, 2015 are denoted with a ■.

A
Jack H. Abernathy | 1973 ■
Marle & Kathleen Abshere | 1979 ■
Jasper D. Ackerman | 1970 ■
Ray & Lucille Ackerman | 1988 ■
Michael G. Adams | 2014 ■
Renee & Tom Adams | 2008 ■
Russell Lee & Carolyn Sue Adams | 2008 ■
Clyde Albright Fund | 2004 ■
Tom S. & Marye Kate Aldridge | 1979 ■
Ann Simmons Alspaugh | 1983 ■
American Fidelity Corporation & Foundation | 1986 ■
Anderson Family Fund | 2004 ■
Guyton Anderson III | 2001 ■
Anna Andrash | 1993 ■
Sulie H. Andres | 1999 ■
AnSon Corporation | 1974 ■
Christine Holland Anthony | 1985 ■
C. R. Anthony Foundation | 1992 ■
Guy M. Anthony Jr. | 1985 ■
Guy Mauldin Anthony Memorial Fund | 1985 ■
Ray T. Anthony | 1994 ■
Antioch Cemetery Association | 2005 ■
Arlington-Kellerby Cemetery Fund | 2015 ■
Armed Forces-John E. Kirkpatrick Fund | 1978 ■
Sue Ann Arnall | 2014 ■
Arneson Charitable Foundation | 1998 ■
Ora Ashwell Fund for Indigent Children | 1981 ■
William H. & Martha E. Atkinson Foundation | 1999 ■

B
Bachelors’ Club of Oklahoma City | 1977 ■
Betty L. Baker Memorial Fund | 1998 ■
John K. Baldischwiler | 2006 ■
Christopher Baranano & Christine Anthony | 2005 ■
C. Wayne Barbour Memorial Fund | 1974 ■
Thomas D. & Charlene Barbour | 2005 ■
David W. & Catherine Mae Bardwell | 1982 ■
Steven L. Barghols Family Fund | 2002 ■
Marcus & Anne Barker | 1979 ■
Marilee Barnett Inner Voice Foundation | 2014 ■
Gene Barth Memorial Fund for the Oklahoma City Museum of Art | 2012 ■

| Year of Initial Gift | 2015 Fiscal Year Donation

Gene & Ed Barth | 1998 ■
Florence & Russell Baugh | 2001 ■
Richard & Leah Beale | 1998 ■
John M. Beard | 1984 ■
Emily Bell | 2009 ■
Joy Reed & John Lampton Belt | 2000 ■
Jerry & Jackie Bendorf | 1998 ■
Ethel C. Benedict | 1986 ■
David Blair Benham | 1974 ■
Webster Lance Benham | 1974 ■
Clay & Louise Gaylord Bennett | 1993 ■
Ellis & Eunice Bennett | 2011 ■
David Berry Memorial Fund | 2001 ■
Howard K. Berry Jr. | 1999 ■
Oklahoma County Bar Foundation-Howard K. Berry Sr. Fund | 2008 ■
Brad & Carrie Bertrand | 2014 ■
William “Bill” Bevers | 1994 ■
Paul & Colleen Bicket | 1994 ■
Scott & Dyana Bishop | 2006 ■
R. K. Black | 1993 ■
Charles F. & Carol Ann Blackwood | 1992 ■
F.G. Blackwood | 1979 ■
G.T. & Elizabeth Blankenship | 1983 ■
John H. Bode | 1999 ■
James H. & Marilyn Bonds | 1999 ■
Steve & Karla Boone | 2003 ■
Mr. & Mrs. Robert S. Bowers | 1981 ■
Oral Ann Bown & Vera Muschany | 1997 ■
Memorial Funds | 1997 ■
Vinita F. Boyer | 2007 ■
Dr. & Mrs. George S. Bozalis | 1976 ■
Barth W. & Linda Bracken | 1980 ■
Sam Bradford | 2011 ■
Neil Stapler Bradshaw II | 2007 ■
Branan Family Fund | 1997 ■
Mary Jane Brogan | 2006 ■
Ben Brown | 1993 ■
H. Blanton Brown & Dr. Faith L. Phillips Family | 2005 ■
Brenda Brown | 2003 ■
Justin & Kelly Brown | 2011 ■
V. Ross Brown | 1979 ■
Mr. & Mrs. Henry Browne | 2011 ■
Henry W. Browne Foundation | 2008 ■
John R. & Betty Browne | 1976 ■
Mamie Lee Browne | 1973 ■
Robert & Karen Browne | 1995 ■
Virgil Browne | 1976 ■
Kim & Steve Bruno | 2003 ■
Dana Anthony Burns | 1981 ■
Nadyne J. Ice & Merrill Burruss Jr. | 2008 ■
David & Mary Beth Busby | 1999 ■
Carl Busch | 1993 ■
Bernice Butkin | 1998 ■
Melva Byer | 1980 ■

C
Cain’s Coffee Company | 1990 ■
Horace K. & Aileen Calvert | 1977 ■
C.B. Cameron Memorial Fund | 1979 ■
Canterbury Living Center | 1982 ■
Thomas D. Carey | 1994 ■
Carrington/Hall Family Fund | 2006 ■
Tilda Garuthers Scholarship Fund | 2013 ■
Logan W. Cary Memorial Fund | 1977 ■
Sam J. & Sandra Cerny | 1983 ■
Chamber Orchestra | 1986 ■
Kyle Toal & Susan Chambers | 2002 ■
Dr. Berlín B. Chapman | 1996 ■
Chesapeake Energy Corporation | 1998 ■
Lonnie & Nancy Childress Family | 2014 ■
The Chip Fund | 2009 ■
Yvonne Chouteau & Maria Tallchief | 1976 ■
Jack & Brenda Christian | 2014 ■
Civic Music Association | 1989 ■
Claims Management Resources | 2008 ■
Mr. & Mrs. B. C. Clark Jr. | 1996 ■
Ernestine Hill Clark Smart Start Foundation | 2012 ■
William B. & Helen P. Cleary | 1979 ■
Mr. & Mrs. R.J. Clements | 1978 ■
Richard & Mary Clements | 1978 ■
Robert H. & Sody M. Clements | 2006 ■
Clements Food Foundation | 1999 ■
Clinton High School ’52 Graduate Fund | 2003 ■
Judge Nancy L. Coats-Ashley | 1999 ■
Cobb Engineering Company | 2001 ■
James D. & LaVerna L. Cobb | 1990 ■
Sam & Rita Combs | 2001 ■
A.C. & Ruth Commander | 2001 ■
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Companion Hospice Foundation</td>
<td>2010</td>
</tr>
<tr>
<td>Lolly Compton</td>
<td>2003</td>
</tr>
<tr>
<td>Conn Family Fund</td>
<td>1998</td>
</tr>
<tr>
<td>Jack T. &amp; Gillette Conn</td>
<td>1970</td>
</tr>
<tr>
<td>Jacqueline B. Cook</td>
<td>2014</td>
</tr>
<tr>
<td>William Rowe &amp; Gretchen Cook</td>
<td>1978</td>
</tr>
<tr>
<td>Fern K. &amp; R. Boze Cooper</td>
<td>1977</td>
</tr>
<tr>
<td>Jackie R. &amp; Barbara Cooper</td>
<td>1991</td>
</tr>
<tr>
<td>Jerry Cooper Memorial Fund</td>
<td>1991</td>
</tr>
<tr>
<td>Tullos O. &amp; Margaret L. Coston</td>
<td>1976</td>
</tr>
<tr>
<td>T. Ray Cox</td>
<td>1994</td>
</tr>
<tr>
<td>Richard Coyle &amp; Carolyn Berry Families</td>
<td>1997</td>
</tr>
<tr>
<td>Bess M. Crane</td>
<td>1979</td>
</tr>
<tr>
<td>Crawley Family Foundation</td>
<td>2011</td>
</tr>
<tr>
<td>Pearl H. Crickard</td>
<td>1973</td>
</tr>
<tr>
<td>Cleo Cross Memorial Fund</td>
<td>2005</td>
</tr>
<tr>
<td>Crowe &amp; Dunlevy</td>
<td>1981</td>
</tr>
<tr>
<td>Douglas R. &amp; Peggy J. Cummings</td>
<td>1974</td>
</tr>
<tr>
<td>Harry &amp; Joan Currie</td>
<td>1997</td>
</tr>
<tr>
<td>Garvone Gouch Hales Cutchall</td>
<td>1998</td>
</tr>
<tr>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Jack D. &amp; Anita Dahlgren</td>
<td>1975</td>
</tr>
<tr>
<td>Judge Fred Daugherty</td>
<td>1984</td>
</tr>
<tr>
<td>Philip E. Daugherty</td>
<td>2002</td>
</tr>
<tr>
<td>Deaconess Hospital</td>
<td>1975</td>
</tr>
<tr>
<td>Al &amp; Rita Gunter Dearman</td>
<td>2008</td>
</tr>
<tr>
<td>Robert &amp; Talita DeNegri</td>
<td>2006</td>
</tr>
<tr>
<td>Robert &amp; Caroline Dennis</td>
<td>1999</td>
</tr>
<tr>
<td>O. K. Detrick Foundation</td>
<td>1978</td>
</tr>
<tr>
<td>Dolose Foundation</td>
<td>1988</td>
</tr>
<tr>
<td>Ralph Dorn</td>
<td>2007</td>
</tr>
<tr>
<td>Sue Dowling</td>
<td>1996</td>
</tr>
<tr>
<td>Tom &amp; Ann Dugger</td>
<td>2013</td>
</tr>
<tr>
<td>Luther T. Dulaney</td>
<td>1971</td>
</tr>
<tr>
<td>Tom Dulaney</td>
<td>1987</td>
</tr>
<tr>
<td>Nicholas V. &amp; Margaret G. Duncan</td>
<td>2006</td>
</tr>
<tr>
<td>Charles &amp; Ann Dungan</td>
<td>2005</td>
</tr>
<tr>
<td>Durham Supply</td>
<td>2007</td>
</tr>
<tr>
<td>Jack &amp; June Durland</td>
<td>1977</td>
</tr>
<tr>
<td>Jack R. Durland Jr.</td>
<td>1986</td>
</tr>
<tr>
<td>E</td>
<td></td>
</tr>
<tr>
<td>James L. “Mike” &amp; Pauline Early</td>
<td>1979</td>
</tr>
<tr>
<td>T. Winston Eason Memorial Fund</td>
<td>1980</td>
</tr>
<tr>
<td>Thomas Thadeus &amp; Anna L. Eason</td>
<td>1981</td>
</tr>
<tr>
<td>The Eberly Foundation</td>
<td>1999</td>
</tr>
<tr>
<td>B.D. Eddie</td>
<td>1970</td>
</tr>
<tr>
<td>Embassy of Korea</td>
<td>1975</td>
</tr>
<tr>
<td>Stephon &amp; Ellen F. Eisner</td>
<td>1997</td>
</tr>
<tr>
<td>ElderCare Access Center</td>
<td>1990</td>
</tr>
<tr>
<td>Grace F. Eldridge Memorial Fund</td>
<td>1982</td>
</tr>
<tr>
<td>R. L. Eldridge Memorial Fund</td>
<td>1976</td>
</tr>
<tr>
<td>Robert S. &amp; Nancy Payne Ellis</td>
<td>1992</td>
</tr>
<tr>
<td>Jon Ronald Elm Memorial Fund</td>
<td>1991</td>
</tr>
<tr>
<td>James A. Embry Jr.</td>
<td>1996</td>
</tr>
<tr>
<td>Robert Y. &amp; Kathryn E. Empie</td>
<td>1994</td>
</tr>
<tr>
<td>A.D. &amp; Helen V. Erdberg</td>
<td>1987</td>
</tr>
<tr>
<td>Sue &amp; Joe Esco Fund</td>
<td>2011</td>
</tr>
<tr>
<td>Allen D. &amp; Sherron S. Evans Family Fund</td>
<td>1998</td>
</tr>
<tr>
<td>Broneta Evans</td>
<td>1986</td>
</tr>
<tr>
<td>Harvey P. &amp; Ruth J. Everest</td>
<td>1973</td>
</tr>
<tr>
<td>Mr. &amp; Mrs. Jean I. Everest</td>
<td>1970</td>
</tr>
<tr>
<td>F</td>
<td></td>
</tr>
<tr>
<td>Brunel DeBost &amp; Christiane Faris</td>
<td>2005</td>
</tr>
<tr>
<td>Richard &amp; Linda Farris</td>
<td>2001</td>
</tr>
<tr>
<td>Barbara G. Feiler</td>
<td>2001</td>
</tr>
<tr>
<td>James D. &amp; Margaret E. Fellers</td>
<td>1986</td>
</tr>
<tr>
<td>Elliott C. Fenton Scholarship Fund</td>
<td>1998</td>
</tr>
<tr>
<td>Marguerite S. Fitzwilliam Fund</td>
<td>1994</td>
</tr>
<tr>
<td>David &amp; Pam Fleischaker</td>
<td>1997</td>
</tr>
<tr>
<td>Richard &amp; Adeline Fleischaker</td>
<td>1979</td>
</tr>
<tr>
<td>J. Landis Fleming Memorial Fund</td>
<td>1997</td>
</tr>
<tr>
<td>Mr. &amp; Mrs. C. Richard Ford</td>
<td>1974</td>
</tr>
<tr>
<td>Mr. &amp; Mrs. Carl S. Ford</td>
<td>1979</td>
</tr>
<tr>
<td>Forward Oklahoma</td>
<td>1997</td>
</tr>
<tr>
<td>Stan Foster Senior Law Fund</td>
<td>2007</td>
</tr>
<tr>
<td>Glenn A. &amp; Suzanne D. Foster Jr.</td>
<td>2005</td>
</tr>
<tr>
<td>Virginia Stuart Foster</td>
<td>1989</td>
</tr>
<tr>
<td>John Erich &amp; Susan R. Frank</td>
<td>1993</td>
</tr>
<tr>
<td>Janice C. Franklin</td>
<td>2014</td>
</tr>
<tr>
<td>Mex L. Frates</td>
<td>1994</td>
</tr>
<tr>
<td>Frates Family</td>
<td>1994</td>
</tr>
<tr>
<td>Genevieve &amp; Bentley Frayser</td>
<td>1993</td>
</tr>
<tr>
<td>Josephine W. Freede</td>
<td>2006</td>
</tr>
<tr>
<td>Miriam Freedman</td>
<td>2009</td>
</tr>
<tr>
<td>Jack &amp; Mary Ann French</td>
<td>2002</td>
</tr>
<tr>
<td>Maida Parr Frensen</td>
<td>2003</td>
</tr>
<tr>
<td>Annette Karchmer Friedlander Memorial Fund</td>
<td>1998</td>
</tr>
<tr>
<td>Friends of Music United</td>
<td>1991</td>
</tr>
<tr>
<td>Friends of St. Elizabeth Ann Seton Catholic School</td>
<td>1998</td>
</tr>
<tr>
<td>Alton L. Frietscher</td>
<td>2005</td>
</tr>
<tr>
<td>Rex &amp; Janet Fryar</td>
<td>1992</td>
</tr>
<tr>
<td>Daisy Radley &amp; Bernard Fudge Jr.</td>
<td>1999</td>
</tr>
<tr>
<td>G</td>
<td></td>
</tr>
<tr>
<td>Michael &amp; Linda Kay Gabbard</td>
<td>2012</td>
</tr>
<tr>
<td>Paula Sue Gabrish</td>
<td>2010</td>
</tr>
<tr>
<td>Gamba Family Fund</td>
<td>1996</td>
</tr>
<tr>
<td>Justin C. Gardner</td>
<td>1997</td>
</tr>
<tr>
<td>Garner Stocker Foundation</td>
<td>2013</td>
</tr>
<tr>
<td>Stephen P. Garrett Memorial Fund</td>
<td>2013</td>
</tr>
<tr>
<td>E.L. &amp; Thelma Gaylord Foundation</td>
<td>2005</td>
</tr>
<tr>
<td>George &amp; Dorothy Gibson</td>
<td>1998</td>
</tr>
<tr>
<td>Dr. &amp; Mrs. Gilbert C. Gibson</td>
<td>1999</td>
</tr>
<tr>
<td>Pat &amp; Nancy Gillespie</td>
<td>1986</td>
</tr>
<tr>
<td>Dr. Paul &amp; Rebecca Gillum</td>
<td>2009</td>
</tr>
<tr>
<td>Robert J. Gilmore</td>
<td>1998</td>
</tr>
<tr>
<td>Roger Givens Trust</td>
<td>1980</td>
</tr>
<tr>
<td>David Glenn</td>
<td>2006</td>
</tr>
<tr>
<td>Thomas G. &amp; Patricia A. Goetzinger</td>
<td>2011</td>
</tr>
<tr>
<td>Bill &amp; Josephine Goff Memorial Fund</td>
<td>1994</td>
</tr>
<tr>
<td>Roger &amp; Virginia Gohrband</td>
<td>2001</td>
</tr>
<tr>
<td>Alfred &amp; Monte Goldman</td>
<td>1983</td>
</tr>
<tr>
<td>Sylvan N. Goldman</td>
<td>1973</td>
</tr>
<tr>
<td>Goldman-Kirkpatrick Fund</td>
<td>1976</td>
</tr>
<tr>
<td>Al Good Memorial Fund</td>
<td>2003</td>
</tr>
<tr>
<td>Gary Good</td>
<td>1996</td>
</tr>
<tr>
<td>Norbert Gordon</td>
<td>2014</td>
</tr>
<tr>
<td>David W. Gorham</td>
<td>2001</td>
</tr>
<tr>
<td>Gosset/Boyer</td>
<td>1979</td>
</tr>
<tr>
<td>Melvin &amp; Bobbie Gragg</td>
<td>2004</td>
</tr>
<tr>
<td>Bill &amp; Susan Grana</td>
<td>1998</td>
</tr>
<tr>
<td>Earl O. &amp; Lucile R. Gray Fund</td>
<td>1978</td>
</tr>
<tr>
<td>Greenberg Family</td>
<td>1996</td>
</tr>
<tr>
<td>Alan C. Greenberg Foundation</td>
<td>1993</td>
</tr>
<tr>
<td>Dianne Gumerson Memorial Fund</td>
<td>1996</td>
</tr>
<tr>
<td>Dow &amp; Jean Gumerson Memorial Fund</td>
<td>1978</td>
</tr>
<tr>
<td>Jim Gunter Memorial Fund</td>
<td>2002</td>
</tr>
<tr>
<td>H</td>
<td></td>
</tr>
<tr>
<td>Habluetzel Family Foundation</td>
<td>2006</td>
</tr>
<tr>
<td>Donna Marie Theisen Haire Memorial Fund</td>
<td>2010</td>
</tr>
<tr>
<td>James L. &amp; Carol M. Hall Family</td>
<td>1992</td>
</tr>
<tr>
<td>Patty Mullins Hall Memorial Fund</td>
<td>1981</td>
</tr>
<tr>
<td>Hankins Foundation</td>
<td>1998</td>
</tr>
<tr>
<td>Byrdell Hardeman</td>
<td>2005</td>
</tr>
<tr>
<td>Heather L. Harkness Fund</td>
<td>2013</td>
</tr>
<tr>
<td>D. Allan &amp; Dorothy Harmon</td>
<td>2001</td>
</tr>
<tr>
<td>Jack &amp; Pauline Harper Family Fund</td>
<td>2003</td>
</tr>
<tr>
<td>Sig Harpman Jr. Memorial Fund</td>
<td>2002</td>
</tr>
<tr>
<td>Harris Foundation</td>
<td>2003</td>
</tr>
<tr>
<td>Richard D. Harrison</td>
<td>1979</td>
</tr>
<tr>
<td>Russ Harrison &amp; Natalie Shirley</td>
<td>2012</td>
</tr>
<tr>
<td>Edward J. Harvey</td>
<td>1996</td>
</tr>
<tr>
<td>Dr. &amp; Mrs. Charles Haunschild</td>
<td>1994</td>
</tr>
<tr>
<td>Daniel E. &amp; D. Jean Hayes</td>
<td>1982</td>
</tr>
<tr>
<td>Mary Margaret Heath Choral Music Endowment</td>
<td>2014</td>
</tr>
<tr>
<td>Judge Robert Heffner Family</td>
<td>1979</td>
</tr>
<tr>
<td>Heritage Trust Company</td>
<td>2003</td>
</tr>
<tr>
<td>Angie Hester</td>
<td>1995</td>
</tr>
<tr>
<td>Mr. &amp; Mrs. H.A. Hewett Jr.</td>
<td>1979</td>
</tr>
<tr>
<td>Terry &amp; Vickie Hill</td>
<td>2005</td>
</tr>
<tr>
<td>Herman &amp; Kathleen Himes</td>
<td>2006</td>
</tr>
<tr>
<td>Montie W. Hinkle</td>
<td>2015</td>
</tr>
<tr>
<td>Hispanic Center</td>
<td>1984</td>
</tr>
<tr>
<td>Historical Preservation, Inc.</td>
<td>1993</td>
</tr>
<tr>
<td>H.C. Hitch Jr.</td>
<td>1988</td>
</tr>
<tr>
<td>Herschel &amp; Frances Hobbs</td>
<td>1996</td>
</tr>
<tr>
<td>Carlloyd Young Hodnett Memorial</td>
<td>1996</td>
</tr>
<tr>
<td>Sarah &amp; Dan Hogan III</td>
<td>1979</td>
</tr>
<tr>
<td>Joe &amp; Marcia Hogsett</td>
<td>2006</td>
</tr>
<tr>
<td>Frances Helen Crockett Holbird</td>
<td>1997</td>
</tr>
</tbody>
</table>
Lonnie & Nancy Childress

In 1991, Lonnie and Nancy Childress founded Quality Integrated Services, Inc. in their hometown of Guymon, Okla. Initially, the company provided field services for energy companies such as inspection of construction projects. Through the years, the company has expanded its services throughout the contiguous United States, Alaska, Hawaii, Canada and Mexico, while adding project and construction management as well as training pipeline construction personnel. While busy building their company, Lonnie and Nancy, a registered nurse, have always given back to their church and supported charities in their community. In particular, the couple have supported the Oaks of Mamre, a homeless shelter in Guymon, and Peace House Ministries in Hugoton, Kan. The Childresses, who have three adult children and two grandchildren, are also loyal to Panhandle State University, Lonnie’s alma mater. In 2014, the couple established a permanent scholarship endowment fund for fifth-year student athletes attending Panhandle State University.

“We have been blessed to have the opportunity to provide support for organizations and special people that have touched our lives,” Lonnie says.
Herbert Langsam & Dorothy Goodman Langsam Memorial Fund | 2006
Sally Jo Langston | 1996
Wann & Clara Langston | 1978
Bill Larson | 1993
Joanita Lawrence | 2012
Don C. Leatherwood | 2011
E.R. “Bud” & Pauline Morrison Ledbetter | 1979
Colin & Brooke Lee | 1991
David W. & Lynn Lee | 1992
Karyl Dean Lee | 2001
Robert E. & Jane Lee | 1977
Mr. & Mrs. R.W.Lee | 1992
Stanley & Jerry Lee Foundation | 1980
Joe C. & Karen L. Moehlenhoff Leonard | 1996
Dr. Bertha Levy | 1991
Kathleen Lister | 1995
Al & Jere Litchenburg | 2014
Lucille E. Little | 1975
Dorris & Louis Loeffler Jr. | 1996
Edward Logan | 2008
Susan Gay Logan | 2013
Jack & Gladys London | 1987
Raymond Long/Words of Jesus Foundation | 1993
Loosen Family Gift Fund | 2011
Loosen-Guadalupe Fund | 2011
Love’s Travel Stops & Country Stores | 2008
Paul Lowther | 2014
Lutheran Social Services of Kansas and Oklahoma | 1987
Judge Dick Lynn Memorial Fund | 2000

M
James P. & Roselle MacKellar | 1987
L.A. & Pansy E. Macklanburg | 1970
Mary Macklanburg | 1976
Michael P. & Peggy Madden | 1994
Madewell & Madewell Inc. | 2001
A.G. “Bud” & Lena Bruckner Magerus Fund | 2001
Mahone Family Foundation | 1999
David Mahone | 2007
James Kelly Mahone | 2007
Pat Mahoney & Paul Middleton | 2006
Maplewood Foundation | 2009
John G. Markley | 2005
Steve Mason Family | 1999
Mason/Casady School Wrestling Fund | 2006
Mr. & Mrs. E. H. Masonhall | 1986
Doli J. Mathews | 1998
Mathews Family | 2009
Kent A. Mauk | 1998
Darwin & Eleanor J. Maurer | 1973
Mayfair Center | 1992
Roger & Mary McAllister | 1997
Henry Nelson McBride Fund | 2012
Robert & Donna McCampbell | 1999
McCasland Foundation | 1991
Michael & Barbara McCauley | 2009
Mr. & Mrs. Aubrey McClendon | 2000
Gene E. McCollum Jr. Memorial Fund | 1980
M. G. McCool Memorial Fund | 1981
Thomas O. McCullough | 1994
Irene McEwen | 2013
Mr. & Mrs. Dean A. McGee | 1973
McGladey LLP | 1988
Bonnie B. McIntosh | 2011
Jane McMillin Memorial Fund | 1997
Janet McNutt | 2012
B.G. & Sylvia McPherson | 2005
Benny McReynolds | 2010
James C. & Virginia W. Meade | 1993
Lillian Frances Watts Meador | 1997
Pearl Means | 1999
Medical Center Volunteers | 2002
Trina & Bob Medley | 1997
The Meinders Foundation | 1998
Robert H. Meinders | 2013
Elizabeth Melton | 1996
Howard & Merle Francis Melton | 1994
Howard Meredith Memorial Fund | 2003
Thomas Marshall Rogers Meredith Memorial Fund | 1995
Merrick Foundation | 1996
Arlene & Bob Merson | 2004
Harry & Hedra Merson | 1998
The Midland Group | 1982
Betty Skogsb erg Milam | 1994
Larry L. & Donna N. Miles | 1998
Dr. Oscar H. Miller Memorial Fund | 1982
Roberta M. Eldridge Miller | 1982
Stuart C. Miller Trust | 2007
Robert & Jane Milsten | 1997
K.W. & Nova Minick | 2010
Lloyd Minster | 1979
Mitchell Family Fund | 2008
Donalene Moody | 1983
Bob & Norma Jean Moneyham | 2007
Moore Family Charitable Fund | 2008
Jasmine & Melvin Moran | 1997
Doris Morava Legacy Fund | 2008
David & Sarah Morgan | 2008
Kenyon & Kay Morgan | 2008
James Morris Family Fund | 1995
William B. & Virginia Morris | 1975
Leo & Kay Morrison | 1998
Sister Antoinette Morry Memorial Fund | 1987
Edward & Victoria Morse | 2013
Norman A. & Emilie Morse | 1972
Jerry & Vettie Morton | 1976
Jane R. Mullaly-Rhodes | 1997
Shannon & Wanda Murchison | 2002
Helen Eason Murphy Memorial Fund | 1976
Matthew A. Murphy Memorial Fund | 2007
Michael A. & Brooke S. Murphy | 2002
Marilyn B. Myers | 1992

N
Gary L. Nelson/Advanced Financial Solutions | 2002
Mark & Cathy Nestlen | 2003
George Nix Memorial Fund | 2010
Sam Noble | 1988
James & Madalynne Norick Foundation | 2000
Marjorie J. Norick | 2001
Ronald J. & Margaret Norick | 2006
Norick Investment Company | 1998
John & Martha Norris | 1997
Virginia Sewell Norville | 1999
Althea Notson | 1999

O
Oakhurst Academy | 1991
William J. & Gladys O’Hare | 2005
Marvin & Jeanne O’Neil Family Fund | 2003
Fr. Lee O’Neal, Sister Mary Dennis & Sister Catherine O’Neil Memorial Fund | 2005
Mary E. & Paul B. Odom Jr. | 1996
P.B. Odom III & Elizabeth L. Odom Family | 2014
Oklahoma Association for Healthcare Ethics | 2014
Oklahoma City Economic Development Foundation | 1990
Oklahoma City Opera Association | 1970
Oklahoma Gas & Electric Foundation | 1987
Oklahoma Greenhouse Growers Association - Diane Miller | 2008
Oklahoma Lions Club Donors | 1992
Oklahoma Natural Gas | 1992
Oklahoma Speaker’s Ball | 2005
Oklahoma Youth Symphony | 1996
Olive Hill Cemetery-Berta Bailey Lay Memorial | 2012
Edgar R. Oppenheim Family | 1994
Robert & Harriette Orbach Endowment | 1982
John E. Orr | 1997

P
Pearl S. Palo | 2010
Richard & Gayle Parry | 1999
Dilip & Vibha Patel | 2009
Pathways Child Development Center | 1996
Dorothy Norick Patton & Wilbur Patton | 2006
Dorothea A. Paul | 1977
Col. (USMCR-Ret) Homer & Ramona Paul | 1997
Mr. & Mrs. William G. Paul | 2000
Stephen B. Payne Memorial Fund | 1976
Norbert Gordon

Born in Oklahoma City in 1924, Norbert “Norbie” Gordon attended Classen High School and graduated from Oklahoma City University in 1946. After college, Norbie started what would be a long career as a salesman. His first job was working for his uncle, Oklahoma City jeweler Samuel Gordon, as a diamond salesman. Norbie eventually went into business for himself as a diamond wholesaler and he traveled the country most often aboard his favorite mode of transportation, a train. After spending 30-plus years as a salesman, Norbie started a second career as a successful real estate investor in Oklahoma City.

He established a charitable remainder unitrust with the Oklahoma City Community Foundation with real estate property that he owned. The unitrust provides income for Norbie for life and, at the end of the trust, the remaining assets will be directed into the Norbert Gordon Advised Fund, a fixed advice permanent endowment.
Harold Schmid

Following the death of his mother when he was just six, Harold Schmid eventually entered the foster care system in California. While it took five foster placements, Harold found his forever home with the Moore family. He was immediately treated as a family member and was assigned chores and responsibilities to help on the family’s busy farm. In addition to learning practical skills, he was also taught important social skills while receiving ample doses of love. When World War II arrived, Harold convinced his birth father to sign for him to join the U.S. Navy, even though Harold was only 16 years old. He spent three years on an aircraft carrier. Following his discharge, he moved to Oklahoma to be near his maternal grandmother and continue his education. It was in the small town of Depew, Okla., that he met his future wife, Betty Coyner. The couple wed in 1949 and both graduated from what was then Oklahoma A&M College in Stillwater. Harold worked for Phillips Petroleum for 35 years. He was an active parent with the couple’s four children, serving as a Boy Scouts leader and volunteering where there was a need.

Over the years, Harold has shared with his children his experience as a foster child and he recognizes just how fortunate he was. It was Harold’s experience that led his son, Robert, to establish the Harold Schmid Scholarship Fund at the Oklahoma City Community Foundation in 2014. Harold and Betty have also contributed to the fund that supports scholarships to children who are aging out of the Oklahoma foster care system and want to further their education.

“My father has often said that without the help and guidance of others, his life might have been significantly different,” Robert explains. “Participating in a scholarship program that benefits formerly fostered students is providing our family an opportunity to give back and help others far into the future.”

Willard & Lucille Scott | 1976
Steve & Becki Seay | 2005
Helen Sedlmeir | 2008
Lee & Janice Segell | 1997
Seligson Flower Fund | 2008
Seminoff, Bowman & Associates | 1976
George & Sharon Seminoff | 1974
Gregory L. Shadid Memorial Scholarship Fund | 2007
Ben & Shirley Shanker | 1974
Joseph R. Shaw Foundation | 2006
William F. & Pam Shdeed | 1976
John & Mary Sue Shelley | 2009
Phyllis T. Shelton | 1999
Carrie Shirk Memorial/Lucyl Shirk | 1970
George H. Shirk | 1978
Carl & Beth Shortt | 1994
R.L. & Jeanette F. Slas | 1982
Tracy & Suzanne Silvester | 2002
Ann Gordon Singer | 1998
Morris & Libby Singer Foundation | 1977
Paul L. & Helen I. Sisk Charitable Trust | 1998
Skirvin Hotel/Marcus Corporation Foundation | 2005
Leonard & Lisa Slater | 1999
Stanley and Shirley Slater | 2003
Smile for a Child Foundation | 2002
R. Emery & Mary Lee Smiser | 1978
Smith & Kernke Funeral Homes & Crematory | 1998
Joe B. Smith Trust | 2007
Paul & Lillyanne Smith | 1978
Philip E. & Vivian S. Smith | 1986
Ruby Mae Smith | 1997
Earl & Cornelia Sneed | 1974
Stephen Somach | 2009
Soroptimist Club of Oklahoma City | 1974
Robert H. & Lynnie Spahn | 1999
Melvin & Dena Spencer | 1977
Stephen L. Stark Memorial Fund | 2002
Roy P. & June W. Stewart | 1978
Stifel, Nicolaus & Company | 1986
Mary Deane Streich | 1999
Charles & Lois Stuart | 1977
Harold C. & Joan S. Stuart Foundation | 1988
Mrs. R. T. Stuart | 1977
Sugar Creek Camp | 1987
Rose Karchner Sugerman Memorial Fund | 1998
Fern Sullivan | 2006
Carol Daube Sutton | 1982
Dr. George Miksch Sutton | 1971
Frank Swan | 2003
Richard E. & Geneva T. Swan | 1979
Mr. & Mrs. M.A. Swatek Memorial Fund | 1970
Bill & Wanda Swisher | 1999
Tom Sywen | 1994
Don R. & Mary Louise Symcox | 2002

Richard G. Taft, Jr. Memorial Fund | 1983
William H. Taft Memorial Fund | 1976
James W. Taira | 1999
Janet M. Taliaferro | 1986
Tarpai Emese Mind, Body & Spirit Fund | 2011
John W. & Jo Tarr | 1981
R. Clark & Jane Taylor | 1998
Roy & Jo Thein | 1993
J. Edwin, Laura, Ross & Jim Thomas Family Trust | 1997
Mr. & Mrs. Jimmie C. Thomas | 1979
Michael C. Thomas Family | 1975
Jerry M. Thomason | 1999
Beth & James R. Tolbert III | 1992
J. Eugene & Marilyn Torbett | 1988
Earl & Cornelia Treadwell | 1987
W. G. “Bill” & Marsha A. Townsend | 1999
Jack D. & Evelyn B. Trachtenberg | 1995
Larry & Mary Trachtenberg | 1998
Guy B. & Louise Treat | 1977
Mr. & Mrs. Morrison G. Tucker | 1972
Ron & Cindy Ward

Although Ron and Cindy Ward planted their roots about 90 miles from Stillwater, they remain loyal to the orange and black of Oklahoma State University. The couple has been involved with and supported their alma mater as well as other educational support groups such as the Oklahoma City Public Schools Foundation and the El Reno Public Schools Foundation.

Since 1975, the couple has owned and operated Ward Construction as well as other business interests. In 2015, the Wards contemplated selling one of their limited partnerships, but before doing so they sought advice from their friend and financial advisor, Bill Trammell with Edward Jones Investments in Edmond.

Mr. Trammell was able to connect the Wards with Joe Carter at the Oklahoma City Community Foundation. The couple learned that an advised fund, specifically a gift fund, was a perfect fit. It would let them establish a personal giving program with simplicity and flexibility and the couple would receive the maximum tax benefits possible.

“It will allow us flexibility to put the money in as a lump sum or add to it over time,” Mr. Ward explains. “We will have some input on how the fund is managed and what charitable organizations will be supported. As my wife and I grow older, we can add to it and our family can carry it forward.

“I’ve recommended the foundation to several people and they are pretty impressed with how the process worked,” he adds.
Wes & Lou Watkins

Following a long career of public service both at the state and federal level, former Congressman Wes Watkins and his wife Lou are enjoying their retirement in Stillwater, Okla., the town where they first met more than 50 years ago while attending Oklahoma State University (OSU). Mr. Watkins’ public service started when he was elected to the Oklahoma State Senate in the 1970s. Eventually, he would represent Oklahoma’s 3rd Congressional District for a total of nine terms, seven as a Democrat and two as a Republican.

Mrs. Watkins, a retired political science chair and instructor at East Central University, has served on the OSU Board of Regents since 1997. A few years ago, the Watkins were looking to downsize their estate by selling property that had increased in value over the years.

In 2013, the couple worked with the Oklahoma City Community Foundation to create a deferred charitable gift annuity with the real estate, creating an opportunity that will benefit several causes important to them while also supplementing their retirement income and creating a tax savings. The Watkins’ charitable gift annuity will yield an additional income stream for life, then the remaining assets will support scholarships through both the Oklahoma FFA and OSU foundations, as well as benefit the Lou Watkins Endowed Lectureship at East Central University in Ada, Okla., and the Fairlawn Cemetery in Stillwater.

“This was a great way to help several groups that we feel strongly about, while also allowing us to offset potential taxes associated with selling the land,” Mr. Watkins says.
Major Donors

Major Donors are individuals, families, businesses and organizations who have made cumulative gifts between $1,000 and $9,999 to permanent endowment funds and made a gift during the fiscal year that ended June 30, 2015. Major Donors who made gifts during past fiscal years are listed as Endowment Donors on pages 58-60.

Bank of Oklahoma Foundation
Bank of the Wichitas
Clarence & Marsha Beatty
Lisa Blackburn
The Boeing Company
Harold & Carole Bourlon
Joe & Lori Carter
Sara & Joe Caskey
Donald M. & Yvonne Clark
Kenneth R. & Manda S. Conklin
Laura J. Cooke
Teresa Cooper
Edwin Corr
Cox Connects Foundation
William & Millie Cress
Winifred A. Cress
Bob Curtis
Rowland & Mary Denman
Brian & Marileigh A. Dougherty
Jim & Christy Everest
Express Services International
Donald F. & Sally M. Ferrell
John W. & Marsha Funk
Mitchell & Kendra Gammons
Gena Gardiner
Kent Gardner
Bill & Jane Garthoeffner
Charles & Kay Gelnar
Joan Gilmore
Kevin Gordon & Janice Mathews-Gordon
Jim & Laurie Green
Andrew & Judi Gregory Family Foundation
Todd & Leslie Griffith
Mr. & Mrs. Thomas K. Harrah
James & Jean Ann Hartsuck
Rick Hauschild
John & Susan Hermes
Leslie S. & J. Clifford Hudson
Tracy Treps & Steve Huff
Dr. Wayne P. Hunt
Carroll Johnson
Larry & Brenda Johnson
Steven D. Kamm
Tim & Phyllis Kersey
Mike Kertok
Jeanette King
Drs. Scott Lamascus & Alice Mankin
Jean Lehr
LaCrecia Lewis
Bill & Kay Lindsey
John & Caroline Linehan
Cathy S. Lippard
Barbara Little
Matt Little
Scott & Robin Macke
David & Janye Marley
Samantha Marley-Harrod
Ann Mason
Patrice Mathews & Mark Wunsch
Anita R. & J. Thomas May Family
John & Penny McCaleb
Linda Rosser McDaniel
R.M. McVay
William & Jacqueline Medley
Morris Miceli
Kim & Bill Michaels
Frank & Ellen Mitchell
Adrian & Taylor Mullaly
R. Clark & Kay Musser
Kenneth A. Nash
Nichols Energy Services
Larry & Polly Nichols
Jane Ann Norris
NORTHchurch
Walter & Kathy Northcutt
Alberta Wilhelmina “Bobby” Peters Ogden
Jane Park
Tammy Perkins
Ronald & Sarah Pool
Dr. Raniyah Ramadan Foundation
Marvin & Linda Resnick
John & Cheryl Rickards
Kevin & Taddum Riddle
Jim & Christine Roberts
George & Waldine Robinson
Carol Thompson-Rountree
S & K Acquisitions
J.B. Schuellein
Linda Simonton
Jerry W. Snow

Joan Gilmore
With her signature red glasses and a flair for reporting on the latest happenings in Oklahoma City, over the past 60-plus years Joan Gilmore has embedded herself into the fabric of the community. Several generations of residents have enjoyed reading her take on the latest in fashion, family celebrations and fundraising events but may not realize she has shared her energy, talents and time with many nonprofit organizations. Joan is the recipient of countless awards for her journalistic abilities and her contributions to the community through her volunteer work. She says along the way she has learned the importance of charitable giving. “When I came to Oklahoma City years ago, I knew no one and I had little money and the only connection I had to giving was to my church,” she explains. “Over the years the number of charities has tripled and all are important. But they need financial support. Everyone can provide that support with donations and the Oklahoma City Community Foundation can distribute your donations carefully and wisely.”

Sooner Nautical Society
Southeastern Energy Co.
James Spann
Edwin J. Stahl Jr.
Kathleen & Tom Stevenson
Jennifer & Dale Stewart
John Stott
Steven & Mary Surbeck
Shawn Svob & Erin Roberts-Svob
Paul T. Theisen
Jeffrey & Debbie Trachtenberg
US Fleet Tracking
Van Meter Law Firm
Mr. & Mrs. R. Dale Vaughn
Cheryl Vaught
Donna Kennedy Vogel
Tom Walker
Brent White
Charles E. & Renate W. Wiggin
Ann Boulton Young
In Memoriam

With deep appreciation for their lasting contributions to the community, we remember the following individuals.

**Erwin Alpern** (1918-2015)
Born in Pittsburgh, Pa., Erwin moved to Oklahoma City with his family in 1927. After graduating from the University of Oklahoma in 1940, he served in the U.S. Army during World War II and again during the Korean War. In 1946, Erwin earned a law degree from Yale University. His career took him and his family to several cities before relocating to Oklahoma City in 1969. Erwin’s ethics and integrity were his hallmark and he served as a role model for many young attorneys. A longtime member of Emmanuel Synagogue, he held many leadership roles including serving as a board member.

**B.C. Clark Jr.** (1913-2015)
A man of great substance and character, B.C. Clark Jr.’s humble spirit and integrity were well known. Born in Purcell, Okla., he began working in the family business, B.C. Clark Jewelers, as a teenager and retired as chairman emeritus. While the jewelry business brought him great satisfaction, he also gave back to his community through involvement and support of civic groups such as the Boy Scouts of America – Last Frontier Council as well as church-related activities. As much as he devoted to the business and community involvement, it was his family that was his proudest achievement.

**Jackie Cooper** (1932-2015)
An astute businessman and philanthropist, Jackie Cooper started selling cars at the age of 16 at his father’s Oldsmobile dealership. By age 21, he was the youngest GM dealer in the country and would go on to add additional dealerships including BMW, Mercedes, Nissan and Ford. Born in Yukon, Okla., he married his high school sweetheart, Barbara. The couple raised four children. When his oldest son, Jerry, died of AIDS in 1989, he and Barbara established the Oklahoma AIDS Care Fund to raise money to help support those affected and to educate the public. The couple also established the Jerry Cooper Marching Band Scholarship, a permanent endowment fund at the Oklahoma City Community Foundation that honors their son’s involvement and love for the University of Oklahoma marching band.

**Jack Dahlgren** (1924-2014)
Jack Dahlgren joined the U.S. Army Air Corps during World War II and served as a fighter pilot until his discharge in 1945. After the war, he earned a chemistry degree from Oklahoma City University. A co-owner of Allied Materials for 31 years, Jack was active in the asphalt industry and held leadership positions with several industry-related associations. Known as a generous and loving man, Jack volunteered his time with a number of nonprofit organizations and served on the boards of the Oklahoma City Museum of Art and the Omniplex (now Science Museum Oklahoma). He and his wife, Anita, enjoyed traveling and playing golf around the world.

**Anne Davis** (1956-2014)
Born in Oklahoma City to Margaret and William E. Davis, Anne Davis was a talented athlete who broke state records in swimming while attending Heritage Hall. She played tennis ambidextrously and was a passionate ballet dancer. A woman of deep faith, Anne was very active with All Souls’ Episcopal Church parish. Growing up, Anne, along with her five siblings, was very involved in the family’s business, the William E. Davis and Sons food distribution company. Following the sale of the company in the late 1980s, the family established the William E. & Margaret H. Davis Family Affiliated Fund (see page 10).
**Charles Fagin (1937-2014)**
A lifelong Oklahoma City resident, Charles Fagin was the son of an attorney and history teacher. He would follow in his father’s footsteps and earn a law degree and while he loved the practice of law, he loved his family and friends more. Married to Barbara Fagin, he was very supportive of her community activities including the establishment of Christmas Connection, a nonprofit organization that provides toys, clothing, food and more to less fortunate families and senior citizens in central Oklahoma. Following Barbara’s death in 1998, Charles married Marcia Deutch. Charles made several gifts to the Oklahoma City Community Foundation to endowment funds for Emanuel Synagogue, Classen ’55 Scholars Award and the Oklahoma City Jewish Founders Fund.

**Justin Gardner (1925-2014)**
Born in St. Paul, Minn., Justin moved with his family to Oklahoma City when he was five. He served in the U.S. Army during World War II. A hard worker, his first business was a hotel and restaurant supply company he started in 1936. He next established a realty and construction company in the 1950s that is known today as Gardner Tanenbaum Holdings. A member of Emanuel Synagogue for more than 80 years, Justin left an estate gift to the Oklahoma City Community Foundation for the benefit of the synagogue.

**Larry Hayes (1926-2015)**
A Missouri native, Larry was a talented athlete and singer. Following his service in the U.S. Air Corps during World War II, he enrolled at Oklahoma A&M (now Oklahoma State University) where he played basketball for the legendary Henry Iba and was part of the 1946 national championship team. It was on campus that he met his wife, Maggie, and they married in 1947. He spent his career in education first as a basketball coach then later as an administrator. He retired from the Oklahoma State Regents for Higher Education in 1989. Larry enjoyed many activities but golf and singing were his favorites.

**J. William Hood (1932-2014)**
Dr. Hood had the distinction of being the first baby born in Nichols Hills when he arrived on April 21, 1932. He graduated from the University of Oklahoma College of Medicine and completed his residency in 1958. After joining the U.S. Army in 1962, he served at the American Hospital in Paris, France for four years, an experience that would stay with him and his family for many years. An expert in the field of gastroenterology, Dr. Hood was a pioneer in the field of endoscopic diagnosis. He was the chief of medicine at St. Anthony Hospital and a clinical professor at his alma mater. Dr. Hood was a quiet philanthropist who supported many diverse charities, often anonymously.

**Donald “Don” Jones (1921-2014)**
Born in Altoona, Kan., Don was a proud military veteran who served in the U.S. Navy during World War II. Survived by his wife of 73 years, Lois, Don was also a father to two children, Garry Jones and Donna Rinehart-Keever. Donna is the executive director of the Oklahoma Contemporary Art Center. Following Don’s death, the Kirkpatrick Family Fund established the Donald Jones Oklahoma Contemporary Art Center Education Fund in his memory and in honor of his service to the country.

When he was 15 years old, Bob Maxon traveled from his family’s home in Cashion, Okla., to the western part of the state to work at his family’s cattle ranch. It was during his stay that he met 15-year-old Ruby Haigood. After he finished his service in the U.S. Navy during World War II, the two were married and celebrated their 68th wedding anniversary in 2014. The couple settled in Cashion, where they operated a wheat and cattle farm until retiring from farming in 2006. In 2014, he and Ruby established the Tommy and Jackie Maxon Scholarship endowment fund in memory of their son and his wife. The fund supports scholarships to graduating seniors of Cashion High School.
Jane Milsten (1935-2014)
Jane Herskowitz Milsten's creative flair was evident from early on. Although she started her professional career with the Community Action Program in the 1970s, she would go on to pursue a degree in interior design where she was selected the 1994 Outstanding Interior Design Student from the University of Central Oklahoma. Active in the community, Jane served on numerous boards including the Oklahoma Philharmonic Society, American Cancer Society and was president of the Jewish Federation of Oklahoma City from 1972-74. An avid oil painter, she was also a student of history and literature and loved to travel. In 2007, she and her husband, Robert, established an advised fund that provides grants to several nonprofit organizations.

James “Jim” Norick (1920-2015)
Described as a courageous politician, World War II veteran Jim Norick served as Oklahoma City Mayor twice: 1959-63 and 1967-71. It was during his first term that he spearheaded the project that resulted in the creation of the 100-mile pipeline between Atoka Lake and Lake Stanley Draper that continues to serve as a key component of the city's water supply. Throughout his life, Jim, along with his late wife Madelynne, established a tradition of personal public service that would influence their son Ron, to also run and serve two terms as Oklahoma City mayor. He remained committed and interested in the future of Oklahoma City until his death.

Olga Pellow (1922-2014)
An excellent amateur artist, Olga Pellow volunteered as a docent at the National Cowboy & Western Heritage Museum and studied all forms of art throughout her life. Along with her husband, L.J. “Tim,” she owned Cravens, Barnhill, Gilbert & Pellow Insurance Agency. Olga loved to travel and play bridge. A longtime member of Westminster Presbyterian Church, she is described as a woman with deep faith.

Zel Rozin (1932-2015)
Described as a tomboy while growing up, Zel Sandler Rozin could often be found reading books in trees and riding her horses. She broke many barriers as a female percussionist at her high school in Cisco, Texas. When she enrolled at Southern Methodist University, Zel was part of the first group of women admitted to the school's marching band. Following graduation, she taught music to children. She was married to Leonard for 50 years prior to his death in 2004. The couple moved with their children to Oklahoma City in 1960 following Leonard’s graduation from medical school. In 2008, Zel established the Rozin-Funk Pancreatic Cancer Research Fund at the Oklahoma City Community Foundation.

Frances Sneed (1925-2015)
A lifelong Edmond resident, after Frances Wilson Sneed and her husband, Whitey, raised their four children, Frances enrolled at what is now known as the University of Central Oklahoma and graduated summa cum laude. She taught English at Hefner Junior High School for 15 years before returning to college to earn a master’s degree in counseling. An avid reader and traveler, retirement did not find Frances sitting idly at home. She continued to enroll in creative writing classes and she taught ESL to international students. In her estate plans, Frances named the Oklahoma City Community Foundation as the beneficiary of a Charitable Remainder Trust.

Pete Stavros (1931-2015)
Pete Stavros’ boyhood dream was realized when he became an Oklahoma City firefighter in the 1950s. When Pete retired from the department after 31 years of service, he served his fellow firefighters as the director of legislation for the Oklahoma State Firefighters Association. It was through Pete’s work with the association that he and his wife, Lela, became aware of the need to assist firefighters’ families who had the desire to attend college but couldn’t afford to do so. The couple established the Lela and Pete Stavros Scholarship endowment fund in 2002 and each year the fund supports awards to qualified students.
Pendleton Woods (1923-2014)

For most of his 90 years, Pendleton Woods lived a life of service. A native of Arkansas, Pen moved to Oklahoma City following World War II. His time spent as a prisoner of war solidified his patriotism and would influence him for the rest of his life. A lifelong writer, Pen was the author of 15 historical books and he volunteered his expertise by serving as editor of several nonprofit newsletters. He was involved in the Boy Scouts of America from a young age and earned his Eagle Scout award at the first national jamboree in 1937. He would remain involved in the organization for the remainder of his life. Pen was involved in numerous health-related nonprofits and founded the Oklahoma Epilepsy Association. Pen was honored for his service many times. He and his wife, Robin, were quiet philanthropists who were generous both with their time and their giving.

Dick Workman (1929-2015)

Known for his love of life and laughter, Dick sought adventure from an early age. He worked many years in commercial real estate for a business established by his grandfather in 1904. A graduate of Classen High School, Dick was a regular supporter of the Classen ‘55 Scholars Fund at the Oklahoma City Community Foundation. His service to the community also included volunteering as an Explorer Post Scout Leader at First Christian Church and serving as a sustaining member of the board at the William Fremont Harn Gardens and Homestead.

Justin Vogt (1918-2015)

Known to family and friends as Jud, he was born in Okarche, Okla., and earned an accounting degree from the University of Oklahoma in 1941. While he loved to travel and fish, Jud’s first love was his wife, Marguerite, and their family. A successful businessman, Jud was also generous, helping to establish the public library in Piedmont and several scholarship funds. In 2006, the couple established an advised fund at the Oklahoma City Community Foundation. Marguerite died in 2013. Gifts from Jud prior to his death combined with a bequest from Marguerite’s estate established the Vogt Family Affiliated Fund (see page 12).
Advised Funds

Advised Funds are the simplest and most flexible way for an individual or family to accomplish their charitable goals. We offer three options and each one can be established with a gift of cash or other assets.

With a minimum balance of $20,000, a Legacy Fund offers both our proven investment management as well as the handling of all required reporting and administrative details. Additional benefits include:

• It’s a permanent endowment with an annual spendable amount.
• Low competitive fees.
• The spendable balance allows for grants to be recommended at any time to any public charity within the United States.
• Donor has online access to fund and grant reports and can also make grant recommendations online.
• Anonymous grant making is available.
• Favorable tax treatment compared to private foundations.
• An expert staff is available to advise and provide all administrative support.

A Gift Fund is established with a minimum of $20,000, and is an effective alternative to commercial gift funds. Additional benefits include:

• Fund balance is completely spendable.
• Low competitive fees.
• Grants can be recommended at any time to any organization that is a public charity.
• Donor has online access to fund and grant reports and can also make grant recommendations online.
• Anonymous grant making is available.
• Favorable tax treatment compared to private foundations.
• An expert staff is available to advise and provide all administrative support.

The Express Fund can be established with a minimum of $1,000 and offers the following benefits:

• Fund balance is completely spendable.
• A nominal fee of up to 1 percent is charged on contributions at the time of each gift.
• Grants can be recommended at any time to any organization that is a public charity.
• Fund balance reports are available.
• Anonymous grant making is available.
(No investment earnings are allocated to the fund.)

Advised Funds:
By the Numbers in FY2015

31 new advised funds bringing the total number of advised funds to 529.

Recommended $14,726,467 through 2,126 grants to 967 organizations.

Harry & Hedra Merson: Leaving The Community Better

Both active in a multitude of civic and nonprofit organizations, Harry and Hedra Merson know a thing or two about giving back. The couple has established several advised funds at the Oklahoma City Community Foundation that support a variety of charitable organizations. “It is so very important to contribute your time, talent and money to your community so that you will leave your community better than when you first arrived,” Harry says.

A native of Oklahoma City, Harry earned his undergraduate and law degrees from the University of Oklahoma. His practice specializes in commercial real estate, and both he and Hedra are active in real estate development and investments. Together, the couple raised two daughters and are the proud grandparents of three. Their dog, Boomer, is an important member of the family and helps welcome guests to Harry’s office during the workweek.

In 2015, in recognition of Harry’s nine years of service as a Trustee and the organization’s treasurer, the Oklahoma City Community Foundation established the Harry Merson Community Foundation Scholar permanent endowment fund. “OCCF is the best organized institution in our community,” says Harry. “It is also the most responsive organization to the various needs of the community.”
D.J. and Sarah Morgan: Camp Classen Legacy

D.J. Morgan’s connection to the YMCA of Greater Oklahoma City’s Camp Classen started in 1986 when he was just eight years old. Nestled in the Arbuckle Mountains in southern Oklahoma, the 2,100-acre site features two lakes, horseback and hiking trails and other amenities and has long been a favorite YMCA program.

D.J. returned to the camp for the next 18 years as a camper then as a counselor. He would eventually be hired to serve as the year-round director. It was while he was serving as director that he proposed to Sarah at the camp’s popular Three Falls location. The newlyweds’ first home was at Camp Classen.

Although he now works for MidFirst Bank, D.J.’s connection to Camp Classen continues as he serves as the chair of the camp’s volunteer board. In addition, he and Sarah send their children to camp each summer and during the school year the children participate in Adventure Guides, a program that launches dads and their children on a journey of discovery.

In 2011, the Morgans established an advised fund at the Oklahoma City Community Foundation. Through the fund, the couple recommends grants to charitable organizations and programs such as Camp Classen.

“The Oklahoma City Community Foundation provides a place to match our giving with great community organizations such as Camp Classen,” says D.J.

“It really is a convenient and efficient way for us to give back,” adds Sarah.

Photo by Brandon Snider
Charitable Organization Endowment Funds

The Oklahoma City Community Foundation administers permanent endowment funds for the benefit of nearly 340 charitable and educational organizations, making it the largest program of its kind in the United States. As of June 30, 2015, the total market value of these funds was $169 million. Annual distributions from the endowments were $8 million for Fiscal Year 2015. On pages 31-37 is a list of the beneficiary organizations categorized by service area. Any sub funds listed are those with a contributed value of $10,000 or more. For more information on the program, please contact Gayle Farley at 405/606-2910 or Kenneth Conklin at 405/606-2926.

Arts & Culture

Allied Arts Foundation
Ambassadors’ Concert Choir
American Banjo Museum
American Choral Director’s Association
Arts Council of Oklahoma City
Canterbury Choral Society
Chamber Music in Oklahoma
- Berrien Kinnard Upshaw Chamber Music
Cimarron Opera
Fine Arts Institute of Edmond
Individual Artists of Oklahoma/Linda Jaeger Memorial
Jacobson Foundation
Jazz in June
Ladies Music Club of Oklahoma City
Lawton Philharmonic Society
Lyric Theatre of Oklahoma
- Curt Schwartz Scholarship
Melton Art Reference Library/Legacy Collection
Jasmine Moran Children’s Museum
National Cowboy & Western Heritage Museum
National Cowboy & Western Heritage Museum - Docent Council
OK Chorale
Oklahoma Arts Institute
Oklahoma Children’s Theatre
Oklahoma City Ballet
Oklahoma City Museum of Art
- Gene Barth Memorial Fund
- Fee-Milligan Endowment Fund
- Carolyn A. Hill Collections Endowment Fund
- Robert & Harriette Orbach Endowment Fund
- James C. Meade Friends Lecture Series Endowment Fund
- James C. & Virginia W. Meade Collections Endowment Fund
Oklahoma City Orchestra League
Oklahoma Community Theatre Association
- Lil Williams Festival Fund
Oklahoma Contemporary Arts Center
- James Pickel Oklahoma Contemporary Art Center Education Fund
- Rebecca McCubbin Oklahoma Contemporary Art Center Education Fund
- Donald L. Jones Oklahoma Contemporary Art Center Education Fund
Oklahoma Museums Association

Oklahoma Philharmonic Society
- Fund for Collaborative Performances
Oklahoma Shakespeare in the Park
Oklahoma Visual Arts Coalition
Oklahoma Youth Orchestra
Opry Heritage Foundation of Oklahoma
Paseo Artists Association
Photographic Society of America
Prairie Dance Theatre
Red Earth
- Kathleen Upshaw Fund
Science Museum Oklahoma

Community Development Organizations

Alliance Francaise d’Oklahoma, Inc
Association of Fundraising Professionals
ESCCO - Executive Service Corps of Central Oklahoma
Executive Women International
Groundswell International
Impact Oklahoma
Jewish Federation of Greater Oklahoma City
- Ralph Dorn Fund
Junior Hospitality Club
Junior League of Oklahoma City
Kiwanis Club Special Activities
Leadership Oklahoma City
League of Women Voters of Oklahoma
McAlester Scottish Rite Charitable & Educational Foundation
McAlester Scottish Rite Temple Restoration / Education
Midwest City Rotary Foundation
National Society of Colonial Dames of America in Oklahoma
Navy League for USS Oklahoma City (SSN-723)/US Navy TACAMO Wing,
- Tinker AFB
The Ninety-Nines Association of Women Pilots & Museum
Oklahoma Center for Nonprofits
Oklahoma City All-Sports Scholarship Relief Fund
Oklahoma City Crime Stoppers
Oklahoma City Fire Department Project Life Endowment*
Oklahoma City Foundation for Architecture
Oklahoma City Housing Services Redevelopment Corp.
Oklahoma City Metro Literacy Coalition*
- Mary Surbeck Literacy Fund

* = new funds in FY2015  ■ = Affiliated Funds. See page 37 for list of each fund’s Trustees.
Oklahoma County Bar Foundation
Oklahoma Lions Service Foundation
Redbud Foundation
Rotary Club 29 Foundation
Jim Thorpe Association
Women of AT&T, Oklahoma City Chapter
Women of the South

Education: Community Organizations
FOLIO - Friends of Libraries in Oklahoma
Friends of the Metropolitan Library System
Friends of the Mustang Public Library
Friends of the Norman Public Library
Institute of International Education
- Colin & Brooke Lee Fund
- Alice Pratt Internship Fund
Library Endowment Trust
- Nancy B. Anthony Library Endowment Fund
Oklahoma Humanities Council
Oklahomans for Special Library Services
Payne Education Center
Weatherford Public Library Foundation

Education: Preschool thru 12th Grade
Calumet School Foundation
Casady School
- Clements Fund
- Carolyn Young Hodnett Scholarship Fund
- Eleanor Kirkpatrick Fine Arts Chair Fund
- John E. Kirkpatrick Humanities Chair Fund
- Jane B. McMillin Memorial Fund
- Records Family Scholarship Fund
- Scholarships Fund
Celebrations Preschool
Christ the King Catholic School
- James C. & Virginia W. Meade Fund
Christian Heritage Academy
Crescent Public Schools Foundation
Deer Creek Public Schools Foundation
Edmond Public Schools Foundation
- Eloise Rodkey Rees Inspirational Essay Award
- Rees Fund
El Reno Public School Foundation/Wilbur & Jean Gardner Scholarship
- Leslie F. Roblyer Leadership Grant
- Jeremy Thompson - Wade Kubon Memorial Scholarship Fund
The Foundation for Oklahoma City Public Schools
- Anna & Calvin Wickham/Classen School of Advanced Studies Piano Department Fund
Guthrie Educational Foundation
Harding Fine Arts Academy - John & Joy Reed Belt Arts & Education Fund
Heritage Hall School
- Landscaping Endowment Fund
- Reynold's Endowment Fund
- Teacher Endowment Fund
Kingfisher Educational Foundation
Erna Krouch Preschool
Bishop McGuinness Catholic High School
Midwest City-Del City Public Schools Foundation
Millwood School District Enrichment Foundation
Moore High School Alumni Association Scholarships
- 70s Legacy Scholarship
- George & Doral Hopper Scholarship
- Hoby & Anita Horn Scholarship
- Moore High School Alumni Association Music Scholarship
- Bennie Raine Scholarship
Moore Public Schools Foundation for Academic Excellence
Mount St. Mary Catholic High School
- Tom Swyden Fund
Noble Public Schools Foundation for Academic Excellence*
Oklahoma Christian School
Oklahoma FFA Foundation
- Oklahoma Farm Bureau Fund*
- Steve and Merrie Lynn Vaughan Fund
Oklahoma Foundation for the Education of Blind Children & Youth
Oklahoma Foundation for Excellence
Oklahoma School of Science and Mathematics
- Gary Salwierak Fund
Oklahoma Shine Foundation*
Positive Tomorrows
Putnam City Public Schools Foundation
Rosary Catholic School
St. Charles Borromeo Catholic School
St. Elizabeth Ann Seton Catholic School
St. James Catholic School
St. John Christian Heritage Academy - Waltine Lynette Jackson Endowment
St. John’s Episcopal School
- Calvin & Peola Battle Scholarship Fund
- Edward Wade Dalton Memorial Fund
St. Mary’s Episcopal School of Edmond
- Nancy Rice Hetherington Endowment Fund
Sacred Heart Catholic School
Southeast High School Alumni Support
Special Care
Trinity School
Westminster School
- Gregory L. Shadid Memorial Scholarship Fund

Education: College, Universities & Vocational Schools
Hillel Foundation/University of Oklahoma
- Louis Berlowitz Lodge Fund
- Milton J. Gordon Memorial Fund
- John Horwitz Memorial Library Fund
Langston University
- Rachel Starks Durham Scholarship Fund
- Helen Aline Johnson Scholarship Fund
- Kirkpatrick Scholarship Fund
- Al Bert Prewitt Sr. & Audrey Monroe Prewitt Fund
- Baxter Tilford Scholarship Fund
Metro Technology Centers Foundation
Oklahoma Baptist University
- Business Program Fund
- Hobbs Lectureship Fund
Oklahoma City Metro Literacy Coalition

From 2006-13, The Oklahoma City Community Foundation’s Literacy Is For Everyone (LIFE) Initiative provided leadership and helped raise awareness of adult literacy issues in our community. Through the initiative and joining with the Junior League of Oklahoma City, the Oklahoma City Metro Literacy Coalition was formed in 2007. The coalition is a collaboration of literacy providers and supporters working to strengthen services and present a shared vision for literacy in the community. The coalition’s goals are to ensure that anyone who wants literacy services can access them, to ensure literacy providers have resources needed to provide services to learners and to bring the community together to present a united voice for literacy.

The coalition has a literacy referral service that provides assistance and information by phone and through their website, and offers scholarships for general education diplomas (GEDs) and tutor training. The organization coordinates network meetings that provide professional development and networking opportunities for individuals and organizations that offer literacy services. Annually they celebrate “Drop Everything and Read” (D.E.A.R.) Day at the state capitol with second graders, legislators, volunteers and authors. Their annual fundraiser is the Scrabble Showdown that involves scrabble tournaments, a silent auction, food and drinks. The coalition has received several literacy grants from the Oklahoma City Community Foundation for tutor training and GED fee assistance and support.

In 2015, the Oklahoma City Metro Literacy Coalition established a Charitable Organization Endowment with initial proceeds from the Mary Surbeck Literacy Fund. Mary served as the program officer for the LIFE Initiative. Visit their profile at GiveSmartOKC.org.
- Henry Jo Von Tungeln Memorial Agriculture Scholarship
- Ruth Louise Wallace Nursing Endowed Scholarship
St. Gregory’s University
- Vogt Fund
Southern Nazarene University Scholarship
Francis Tuttle Foundation
United States Air Force Academy/John E. Kirkpatrick Fund
United States Military Academy/John E. Kirkpatrick Fund
United States Naval Academy/John E. Kirkpatrick Fund
University of Central Oklahoma
- Fine Arts Fund
- Kirkpatrick Service Awards Fund
- Nursing Scholarship Fund
- Department of History and Geography - Diane Neal Kremm Fund
University of Oklahoma Health Sciences Center
- Alumni Association Research Fund
- Robert M. Bird Society Fund
- Watson Scholarship Fund
University of Oklahoma Norman Campus
- Bizzell Memorial Library Fund
- Jerry Cooper Marching Band Scholarship Fund
- Fred Jones Jr. Museum of Art Fund
- Naval ROTC Fund
- Oklahoma Naval ROTC/Capt. Robert J. Kelsey Fund

**Education: Scholarship and Support Organizations**

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha
Markoma Christian Ministries
Oklahoma Engineering Foundation Scholarship
Oklahoma National Guard Association Scholarship Foundation*
Oklahoma Pilots Association Vic Jackson Scholarship
Oklahoma Youth Expo-Davis/Stephens Scholarship
OSU – Agricultural Education Scholarship Inc.
Will Rogers Air National Guard Scholarship
Society of Petroleum Engineers International, Oklahoma City Section Scholarship
Marie Welch Independent Insurance Agents of Oklahoma Scholarship
A. Kurt Weiss Lectureship

**Environment & Animal Organizations**

Best Friends of Pets
Central Oklahoma Humane Society
Choctaw Parks Foundation-Historical Sculpture Gardens Perpetual Care
Free to Live
Friends of Martin Park Nature Center
Meinders Garden Maintenance Endowment for Myriad Gardens
Morris Animal Foundation
Myriad Gardens Foundation
The Nature Conservancy/Oklahoma Chapter
- James K. Hotchkiss Endowment
OKC Beautiful
-Wildflowers Fund
-Morrison Tucker Award
Oklahoma City Boathouse Foundation
Oklahoma City Geological Foundation
Oklahoma Horticultural Society
Oklahoma Iris Society
Oklahoma River Foundation
Oklahoma Zoological Society
The Tree Bank

**Health-Related Organizations**

Ability Connection of Oklahoma
Alzheimer’s Association - Oklahoma Chapter
American Cancer Society
American Diabetes Association
Arthritis Foundation/Oklahoma Chapter
Cavett Kids Foundation
The Children’s Center
Children’s Hospital Foundation
Community Health Center/Mary Mahoney Memorial Health Center
Epilepsy Association of Oklahoma
Health Alliance for the Uninsured*
Hearts for Hearing Foundation
Integris Baptist Medical Center
- Baptist Burn Center Fund
- James L. Hall Jr. Center for Mind, Body & Spirit Fund
- Integris Southwest Medical Center Fund
The Leukemia & Lymphoma Society
Lupus Foundation of America/Oklahoma Chapter
Dean A. McGee Eye Institute
Mercy Health Center
Mental Health Association of Oklahoma*
National Multiple Sclerosis/Oklahoma Chapter
NorthCare
Oklahoma Children’s Chiropractic Center
Oklahoma Blood Institute
Oklahoma Brain Tumor Foundation
Oklahoma Caring Foundation
Oklahoma Heart Hospital Foundation*
Oklahoma Medical Research Foundation
- Fleming Scholarship Fund
- D. Allan & Dorothy B. Harmon Memorial Fund
- Research Fund
Oklahoma Physical Therapy Foundation
Planned Parenthood of Central Oklahoma
Prevent Blindness Oklahoma
Referral Center for Alcohol and Drug Services
Russell-Murray Hospice
St. Anthony Hospital Foundation
Stroud Regional Medical Center Foundation
Variety Care
- Variety Care Foundation Fund

**History & Preservation Organizations**

45th Infantry Division Museum
95th Division Foundation
Arcadia Historical & Preservation Society
Break O’Day Farm and Metcalfe Museum
Cleveland County Historical Society
Edmond Historical Society
 Freedoms Foundation at Valley Forge Medal of Honor Maintenance
Friends of Oklahoma Historical Society Archives
Frontier Country Historical Society
Fields & Futures Foundation

The Fields & Futures Foundation was founded in 2012 by Oklahoma City residents Liz and Tim McLaughlin. The couple started the nonprofit to provide the resources and support needed to create opportunities for children to play interscholastic sports, to increase participation in these activities and to reduce coach turnover. Their hope is that more students will reap the benefits of athletics that statistics show leads to higher attendance rates, better grades and improved student performance.

Fields & Futures is committed to rebuilding or renovating all 44 athletic fields in the Oklahoma City Public School District. To date, work has been completed at Jefferson Middle School, Webster Middle School, Capitol Hill High School and Taft Middle School for a total of 11 fields. The target completion date of all 44 fields is 2020. Fields & Futures is also committed to maintaining the completed fields in perpetuity through the establishment of endowment funds.

Through two grants from the Parks & Public Space Initiative in Fiscal Year 2015, the Oklahoma City Community Foundation partnered with Fields & Futures to help renovate a multi-purpose playing field at Taft Middle School and beautify the grounds and add a walking trail at Webster Middle School. By working with several companies and organizations, Fields & Futures helps provide annual clinics for the school district’s coaches. The organization also hosts an annual banquet to recognize student athletes and coaches in the district.

Fields and Futures established a Charitable Organization Endowment in 2015 with the help of a Kirkpatrick Family Fund matching grant. Learn more about Fields & Futures through their profile on GiveSmartOKC.org.

William Fremont Harn Gardens and Homestead
- 1889er’s Fund
Military Order of the World Wars
Oklahoma Archaeological Survey
Oklahoma City-County Historical Society
Oklahoma Society Daughters of the American Revolution
- Ardmore Chapter Scholarship
- Cameo Society Fund
- Oklahoma City Chapter Fund
- Oklahoma Hearts and Hands Healthcare Scholarship
- Scholarship Program
- Veterans First Program Fund
Oklahoma Heritage Association
- Gary & Elizabeth Huckabay Scholarship Fund
- Scholarship Fund
Oklahoma Historical Society
- Emily Bell Fund
- Cross S Ranch Fund
- Guthrie Carnegie Library Fund
- Meinders Red River Journey Fund
- Murrell Home/Nell Bradshaw Fund
- Oklahoma History Center Fund
- Nahzi & Annette Zuhdi Fund
Oklahoma Military Hall of Fame
Oklahoma Railway Museum
Oklahoma State Firefighters Museum
Oklahoma Westerners Indian Territory Posse
Overholser Mansion
- Dianne Gumerson Memorial Fund

Preservation Oklahoma
Stillwater Museum Association/Sheerar Museum
Westerners International

Neighborhood Associations
Crown Heights-Edgemere Heights Neighborhood Association
Edgemere Park Preservation Area
Historic Brookhaven Neighborhood Association
Mesta Park Neighborhood Association
Neighborhood Alliance of Oklahoma City
Putnam Heights Preservation Area/Anderson Family Endowment
Shartel Boulevard Development Authority

Religious Organizations
4HIM – His Healing Helping Hands International Ministries
All Souls’ Episcopal Church
- Music Fund
Assemblies of God of Oklahoma Foundation*
In Search of The Lord’s Way
- Bill Phillips Fund
LifeChurch.tv
St. Paul’s Episcopal Cathedral
Scope Ministries International
Sisterhood of Temple B’nai Israel
- Seligson Flower Fund
Sisters of Benedict
Temple B’nai Israel Centennial Fund

* = new funds in FY2015 | ■ = Affiliated Funds. See page 37 for list of each fund’s Trustees.
Senior Adult Service Organizations

Areawide Aging Agency
Baptist Retirement Center
Daily Living Centers
Edmond Mobile Meals
Edmond Senior Community Foundation
Foundation for Senior Citizens
Oklahoma Alliance on Aging
Oklahoma County Senior Nutrition Program
Rebuilding Together
RSVP - Retired & Senior Volunteer Program of Central Oklahoma

Social Services Organizations

Aid for Individual Development
American Red Cross of Central Oklahoma
CARE - Child Abuse Response and Evaluation Center
CASA of Oklahoma County
Catalyst Behavioral Services
Catholic Charities of the Archdiocese of Oklahoma City
Center for Children and Families, Inc.
Central Oklahoma Association for the Deaf & Hard of Hearing
A Chance to Change
Citizens Caring for Children
City Rescue Mission
Coffee Creek Riding Center
Consumer Credit Counseling Services of Central Oklahoma
Deaconess Home/Pregnancy and Adoption Services
EARC - Employment & Residential Centers
Easter Seals of Oklahoma
Faith Works of the Inner City
Firstep - OKC Metro Alliance
Genesis Project
Goodwill Industries of Oklahoma
Heartline
Hope Center of Edmond
Infant Crisis Services
Jesus House
Legal Aid Services of Oklahoma
- Stan Foster Senior Law Fund
- Judge Eugene H. Mathews Fund
Limbs for Life Foundation
Make-A-Wish Foundation of Oklahoma
Make Promises Happen/Central Oklahoma Christian Camp
Mary Abbott Children’s House
McCall’s Communities for Life Enrichment
Meadows Center for Opportunity
NAIC - Norman Addiction Information & Counseling
Neighbor for Neighbor of Oklahoma City
Neighborhood Services Organization
NewView Oklahoma
Oklahoma Baptist Homes for Children
- Boys Ranch Town - Boone Transitional Living Fund
- Tilda Caruthers Educational Fund
- Russell and Sue Adams Fund
Oklahoma Foundation for the Disabled
Oklahoma Halfway House
Oklahoma Lawyers for Children
Parent Promise
Peppers Ranch
Rainbow Fleet
Regional Food Bank of Oklahoma
Reliant Living Centers of Oklahoma
Dale Rogers Training Center
Safe Kids Oklahoma
The Salvation Army
- Ed Leslie Fund
- Building Maintenance Fund
Skyline Urban Ministry
SAFY - Specialized Alternatives for Families & Youth
Special Olympics Oklahoma
Specck Homes
Sunbeam Family Services
TEEM - The Educational and Employment Ministry
Trinity Legal Clinic
United Methodist Boys Ranch
United Way of Central Oklahoma
Upward Transitions
Urban League of Greater Oklahoma City
The Urban Mission
Willow Springs Boys Ranch
Work Activity Center
World Neighbors
Youth Services for Oklahoma County
YWCA Oklahoma City

Youth-Serving Organizations

American Energy Swim Club
Big Brothers Big Sisters of Greater Oklahoma City
Boy Scouts of America - Last Frontier Council
Boys & Girls Club of Oklahoma County
Camp Fire USA - Heart of Oklahoma Council
Fields & Futures Foundation
Girl Scouts - Western Oklahoma
- Capital Endowment Fund
Junior Achievement of Greater Oklahoma City
Oklahoma FCA
- Stephen B. Payne FCA Scholarship Fund
Oklahoma Kidz Charities
Oklahoma City Police Athletic League
Denny Price Family YMCA of Enid
Salvation Army Boys and Girls Club of Oklahoma City
United National Indian Tribal Youth - UNITY
White Fields
Whiz Kids/City Care
YMCA - Oklahoma City
- Downtown Branch Fund
- Eastside Branch Fund
- Northside Branch Fund
- Camp Classen Fund
- Eberly Scholarships for Camp Classen
Youth Leadership Exchange
- Mary L. Walsh YLX Scholarship
Oklahoma Philharmonic Society
The Oklahoma Philharmonic Society established a charitable organization affiliated fund in 1995. During the 2015 season, the Oklahoma City Philharmonic performance featured the works of composer John Kander and lyricist Fred Ebb.

Within the Oklahoma Philharmonic Society endowment fund is a sub fund named the Collaborative Services. Established in 2006 thanks to a $500,000 Kirkpatrick Family Fund match, the collaborative fund supports orchestral services of the Oklahoma City Philharmonic for performances of the Oklahoma City Ballet and the Canterbury Choral Society. Thanks to the Kirkpatrick Family Fund match, gifts from individuals and investment performance, the fund value of the Collaborative Services endowment is in excess of $1.6 million as of June 30, 2015.

Charitable Organization Endowment Affiliated Funds

The permanent endowment funds listed below and included in the prior list, were established with a minimum of $1 million and operate under a specific set of governing documents and structure. The endowments’ Trustees are approved by the Trustees of the Oklahoma City Community Foundation. The individuals listed with each endowment below served as a Trustee for the fund during Fiscal Year 2015.

**Allied Arts Foundation**

**Deer Creek Public Schools Foundation**
Trustees: Rich DiAngelo, Brian Harvey, James H. Holloman Jr., Bob Medley and Bond Payne.

**Heritage Hall**
Trustees: Nancy B. Anthony, Mike Collison, John Frank, Bill Johnstone and Sean Trauschke.

**Leadership Oklahoma City**
Trustees: Terri Cooper, Kirkland Hall, John Slay, Cheryl Vaught and George Young.

**National Cowboy & Western Heritage Museum**
Trustees: Nancy B. Anthony, Martin C. Dickinson, Christian Keesee and Bond Payne.

**Oklahoma City Museum of Art**
Trustees: Ed Barth, Elby Beal, Leslie Hudson, Christian Keesee and Frank Merrick.

**Oklahoma Philharmonic Society**

**Science Museum Oklahoma**
Trustees: Nancy B. Anthony, Jim Farris, Colin Fitzsimmons, Christian Keesee and James Pickel.
Scholarship & Award Endowments

Scholarship and Award Endowments are a popular option for donors who are seeking to provide educational opportunities for others. During the fiscal year that ended June 30, 2015, donors established 12 new scholarship and award endowments and these new funds are denoted with *.

Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen/West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects Scholarship
Andersen-Spraberry Scholarships
BSO Ivy Foundation Scholarship
John Barresi Memorial Scholarship
J. Edward Barth Community Foundation Scholar Award
John Blaess Memorial Scholarship
Patrick S. Bonds Memorial Scholarship
Vinita F. Boyer Scholarship
Alberta Brannon Memorial Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Mike Buchwald Costume Design Scholarship*
Frank & Merle Buttram String Awards
Capitol Hill High School Scholarship
Elizabeth E. Carlson Scholarship
Duane & Villa Rae Carter Scholarship
Casady Class of 1996 Scholarship
Central High School Alumni Association Scholarship
- Helen P. Oldham Gardner Memorial Fund
Central Oklahoma ASHRAE Scholarship
Lonnie & Nancy Childress Scholarship at Panhandle State University*
Kimberly Kay Clark Memorial Scholarship-Naval Reserve Association
James C. Clark Community Foundation Scholar Award
Classen '55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of '54 Scholarship
Classen High School Alumni Association Scholarship
Ralph Clinton Scholarship-Sales & Marketing Executives
Nancy Coats-Ashley Community Foundation Scholar Award
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship
DANA Corporation Scholarship
James R. Daniel Community Foundation Scholar Award
Dortha Dever Business Scholarship
Douglass High School Class of 1967 Scholarship
Paul W. Dudman Community Foundation Scholar Award
Durant Community Scholarship
Durrell Public Law Research Award
Early Childhood Association of Oklahoma Scholarship
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String Performance-University of Oklahoma School of Music
Barbara Fagin Award-Christmas Connection
Brunel D. Faris Art Exploration Scholarship
Daniel & Jay Feiler Scholarship
Karen Sue Freeman Memorial Scholarship
Irene P. & Samuel F. Frierson Educational Trust
Fulmer Trombone Scholarship
Sybil Irene Gabbard Scholarship
Wauhillau Austin Gale Memorial Scholarship
Jane Jayroe Gamble Community Foundation Scholar Award
Ema Garcia Memorial Scholarship
Garner-Stocker Foundation Scholarship
Edward King Gaylord Scholarship
Elsie Mae “Nat” Glosemeyer Scholarship
Freda Poole Grayson Scholarship
Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship
John E. Green Community Foundation Scholar Award
Kirkland Hall Community Foundation Scholar Award
Harris Harding Scholarship
Mary Louise Hartpence Scholarship*
James H. Holloman Jr. Community Foundation Scholar Award
Geneva Hood Award - Casady School
Jonas & Mary Beatrice House Scholarship
G. Ed. Hudgins Scholarships-OSU College of Engineering
Hudiburg Family Fund Scholarships
Geneva Johnston Hudson Scholarship
Khader K. Hussein Awards in Palliative Care
Hutchinson Scholarship
Iron Workers Local 584-Harvey A. Swift Scholarship
Virgil & Pauline Jackson Scholarship - Langston University
Dennis James Scholarship - Deer Creek Baseball Fund
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship
Jones High School Scholarship
Friends of Kim Jones-Shelton Scholarship
Dorothy Detrick Kendall Piano Scholarship Award -University of Oklahoma School of Music
Dr. Edith King Mental Health Scholarship
Rev. Kenneth King Memorial Scholarship
Kirschner Trust Scholarship
Donna Vandiver Knapp Piano & Vocal Music Education Fund
Valerie Koelsch Memorial Scholarship
Donna & Harry Kornbaum Scholarship*
PFC Anthony Adam Landers “Zero to Hero” Scholarship
Sally Jo Clark Langston Memorial Scholarship
Almeda Kinch Pfleeger

Almeda Pfleeger was a proud graduate of Depew High School, located in a very small town in northeast Oklahoma. She was so loyal to the school that she attended all the reunions she could. Almeda attended the University of Oklahoma, graduating in 1948. She moved to Oklahoma City where she worked as an administrative assistant, a career she followed for nearly 50 years. It was in Oklahoma City that she met and married David Pfleeger. The couple lived in Los Angeles and New York City before settling in Plano, Texas in 1989. Following David’s death in 1994, Almeda moved to Jenks in northeast Oklahoma. Described by her nephew Rex Downer as a “fine woman,” she remained active with her church and other organizations until her death in 2010. As part of her estate plan, Almeda left her IRA to the Oklahoma City Community Foundation to establish two charitable gift annuities for family members, including her cousin Rowena Terry. When Rowena died in January of 2015, a portion of the proceeds of the annuity were used to establish a scholarship fund for graduating seniors from Depew High School.
Kirkpatrick Family Fund

A Kirkpatrick Family Fund grant made possible the creation of the Showroom at Oklahoma Contemporary. The structure was built on the grounds of the future home of the arts organization at North Broadway Avenue and 11th Street in downtown Oklahoma City. Designed by HSEArchitects, four shipping containers were repurposed into a two-story, 1,173-square-foot gallery that is temporarily housing exhibitions, events and an art library.

For more than 60 years, the Kirkpatrick family has provided philanthropic leadership and financial support to countless charitable, civic and cultural causes that have impacted hundreds of thousands of citizens in central Oklahoma and beyond.

In 1989, the Kirkpatrick Family Fund was established by John and Eleanor Kirkpatrick and quickly became the largest Affiliated Fund at the Oklahoma City Community Foundation. The organization remains committed to adhering to the priorities and guiding principles of its founders through the leadership of trustee and president, Christian Keesee, the grandson of John and Eleanor Kirkpatrick.

The Kirkpatrick Family Fund supports organizations and programs that reflect the family’s expanded charitable giving across many areas of need including social services, arts and humanities, health, youth and family, community development, education, environment and endowment.

In the last 25 years, the Kirkpatrick Family Fund has contributed more than $69 million through project, operating and endowment-building grants to nearly 650 qualified nonprofit organizations that work tirelessly to address the greatest needs in their communities, such as:

• **Oklahoma Philharmonic Society** – A $125,000 grant enabled the Philharmonic to leverage a matching donor gift, increasing its endowment fund at the Oklahoma City Community Foundation from $5.4 million to $5.9 million.
Increased distributions from endowment funds provide helpful support for the Philharmonic’s annual fund to ensure the engagement of superior guest artists for the Classics Series and offer the best in entertainment for the Philharmonic’s Pops productions. Distributions also help endow orchestra positions, which increase capacity to attract and retain leading musicians. Additionally, endowment support helps the Philharmonic reach those who may not have the opportunity to experience orchestral music otherwise through imaginative and interactive educational programming.

• **Oklahoma Contemporary Arts Center** – A $578,000 grant helped create the Showroom at Oklahoma Contemporary on the grounds of the organization’s future home at 11th and Broadway in downtown Oklahoma City. Designed by HSE Architects, four shipping containers repurposed as an innovative two-story, 1,173 square-foot gallery make up the Showroom at Oklahoma Contemporary. Temporarily housing exhibitions, events and an art library, the Showroom serves as the first step toward Oklahoma Contemporary Arts Center’s future home on the 4.6-acre site, which will include a 50,000-square-foot building with classrooms, galleries, a dance studio and a black-box theater.

An introduction to all that Oklahoma Contemporary plans to offer in its new arts campus, the Showroom is a resource for anyone who wants to be part of the contemporary art movement. It’s a place for visitors to learn about issues and topics influencing today’s painting, sculpture, installation, performance, video, architecture and design.

In 2015, the Kirkpatrick Family Fund celebrated the opening of the **Joan Kirkpatrick Animal Hospital** at the Oklahoma City Zoo. Named in honor of the late Joan Kirkpatrick, an avid animal lover and strong zoo supporter, the 20,171-square-foot zoo veterinary hospital allows access to visitors via an observation deck, providing an unprecedented look into a suite where exams, surgeries, medications and treatment procedures take place.

The facility also provides new surgery and radiology rooms, treatment room for non-surgical procedures, laboratory and a pharmacy and houses a commissary which manages the dietary needs of the animals.

**Kirkpatrick Family Fund Large and General Operating Support Grants**

**Animals**

Humane Society of the Pikes Peak Region – $50,000 for general operating support and to support the capital campaign.

Humane Society of the United States – $25,000 for general operating support.

**Arts and Humanities**

Allied Arts Foundation – $50,000 to support the 2015 campaign.

Arts Council of Oklahoma City – $30,000 for general support of the Arts For All Program.

Oklahoma City Ballet – $200,000 to support the Oklahoma City Ballet 2014-15 season, operations and dance school.

Canterbury Choral Society – $100,000 to support costs related to the relocation of administrative offices for four arts organizations.

Chinati Foundation – $100,000 to support The Robert Irwin Project.

Church in the Wildwood United Church of Christ – $18,850 for youth programming at Green Box Arts Festival 2015.

Colorado Springs Fine Arts Center – $25,000 to support the Bemis School of Art and Public Free Days.

Fine Arts Institute of Edmond – $20,000 for general operating support.

Green Box Arts Project – $115,000 for program and operating expenses for Green Box Workshop and Green Box Arts Festival 2015.

Harding Fine Arts Academy – $50,000 to support the renovation of the library and media center project.

William Fremont Harn Gardens and Museum – $30,000 for general operating support.

Oklahoma Children’s Theatre – $15,000 for general operating support.

Oklahoma Contemporary Arts Center – $78,000 to support costs related to the Container Showroom at 2 NW 11th St.

Oklahoma Contemporary Arts Center – $820,000 for general operating support.

Oklahoma Historical Society/History Center – $85,160 to support the expenses associated with the Kirkpatrick Family Archive.

Oklahoma Museums Association – $15,000 for general operating support.

Oklahoma Shakespeare in the Park – $30,000 for general operating support.

Oklahoma Visual Arts Coalition – $20,000 for general operating support.

Oklahomans for the Arts – $20,000 for general operating support and membership development.

Paseo Artists Association – $15,000 for general operating support.

Red Earth – $15,000 for general operating support.

Yukon Community Support Foundation – $30,000 to support costs related to 2015 Special Events.

2015 Annual Report | 41
Children, Youth and Families

Boys & Girls Club of Oklahoma County – $25,000 for general operating support.

Center for Children and Families, Inc. – $30,000 for general operating support.

Infant Crisis Services – $10,000 for general operating support.

Library Endowment Trust – $12,000 to support the After School @ Your Library program.

Oklahoma Institute for Child Advocacy – $46,500 to support Teen Pregnancy Prevention Collaboration education and training.

Oklahoma City Boathouse Foundation – $25,000 to support equipment purchase for youth programming on the Oklahoma River.

Special Care – $25,000 for general operating support.

The Urban Mission – $20,000 to support programming for at-risk children in need.

Youth Services for Oklahoma County – $30,000 for the Supporting Kids in Independent Living (SKIL) program.

Community Development

Executive Service Corps of Central Oklahoma – $25,000 for general operating support.

Neighborhood Alliance of Central Oklahoma – $18,000 for general operating support.

Oklahoma City Housing Services Redevelopment Corporation – $15,000 for general operating support.

Oklahoma Center For Nonprofits – $20,000 to support the Financial Management Shared Services program.

Possibilities – $15,000 for general operating support.

Sallie Bush Community Building – $130,000 to support costs associated with kitchen renovations.

Town of Green Mountain Falls – $20,000 to support special initiatives in Green Mountain Falls, Colo.

Education

Community Literacy Centers – $10,000 for general operating support.

Myriad Gardens Foundation – $25,000 to support costs related to hiring an education intern.

Oklahoma City Police Department – $18,300 for two officers’ attendance at the Senior Management Institute for Police executive training program.

Payne Education Center – $15,000 for general operating support.

Positive Tomorrows – $15,000 for general operating support.

Teach for America – $25,000 to support the Teach For America program in Oklahoma.

Reduxion Theatre Company is an Oklahoma City-based nonprofit organization that is dedicated to producing intimate, fresh looks at classical theatre using small casts, live music, innovative staging and what the group likes to call “theatre-in-your-lap” style audience interaction. A Kirkpatrick Family Fund grant helped Reduxion present Tennessee Williams’ famed drama, “Cat on a Hot Tin Roof,” in June 2015.
### Kirkpatrick Family Fund Matching Endowment Grants

The Kirkpatrick Family Fund offers a $1 match for every $3 a nonprofit organization receives for its endowment fund. To participate, the organization must apply and agree to raise their intended goal within one year. Below are the Matching Endowment Program grants approved during Fiscal Year 2015. The dollar amount listed is the Kirkpatrick Family Fund’s match amount.

#### Arts and Humanities

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allied Arts Foundation</td>
<td>$5,000</td>
</tr>
<tr>
<td>Edmond Historical Society</td>
<td>$500</td>
</tr>
<tr>
<td>Fine Arts Institute of Edmond</td>
<td>$500</td>
</tr>
<tr>
<td>Lincoln County Historical Society</td>
<td>$8,000</td>
</tr>
<tr>
<td>Oklahoma’s International Bluegrass Festival</td>
<td>$15,000</td>
</tr>
<tr>
<td>Oklahoma Philharmonic Society</td>
<td>$125,000</td>
</tr>
</tbody>
</table>

#### Children, Youth and Families

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oklahoma Baptist Homes for Children</td>
<td>$20,000</td>
</tr>
<tr>
<td>Oklahoma Lions Service Foundation Boys Ranch</td>
<td>$15,000</td>
</tr>
</tbody>
</table>

#### Community Development

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fields and Futures Foundation</td>
<td>$15,000</td>
</tr>
<tr>
<td>Mesta Park Neighborhood Association</td>
<td>$3,500</td>
</tr>
<tr>
<td>Oklahoma Military Hall of Fame Foundation</td>
<td>$8,000</td>
</tr>
</tbody>
</table>

#### Education

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Friends of Libraries in Oklahoma</td>
<td>$2,000</td>
</tr>
<tr>
<td>Kingfisher Education Foundation</td>
<td>$10,000</td>
</tr>
<tr>
<td>Kiwanis Club Special Activities Fund</td>
<td>$20,000</td>
</tr>
<tr>
<td>Leadership Oklahoma City</td>
<td>$13,000</td>
</tr>
<tr>
<td>Noble Public Schools Foundation</td>
<td>$20,000</td>
</tr>
<tr>
<td>OCU Economic Policy and Research Institute</td>
<td>$100,000</td>
</tr>
<tr>
<td>Oklahoma FFA Foundation</td>
<td>$20,000</td>
</tr>
</tbody>
</table>

#### Environment

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Choctaw Parks Foundation</td>
<td>$19,000</td>
</tr>
</tbody>
</table>

#### Health

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Alliance for the Uninsured</td>
<td>$8,000</td>
</tr>
<tr>
<td>Mental Health Association Oklahoma</td>
<td>$15,000</td>
</tr>
<tr>
<td>Oklahoma Heart Hospital Research Foundation</td>
<td>$8,000</td>
</tr>
</tbody>
</table>

#### Social Services

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Catholic Charities of the Archdiocese of Oklahoma City</td>
<td>$100,000</td>
</tr>
<tr>
<td>Edmond Senior Community Foundation</td>
<td>$1,500</td>
</tr>
<tr>
<td>Trinity Legal Clinic</td>
<td>$8,000</td>
</tr>
<tr>
<td>The Urban Mission</td>
<td>$2,000</td>
</tr>
</tbody>
</table>
Community Programs

Through its Community Programs, the Oklahoma City Community Foundation is able to develop or enhance services and programs that benefit the community. Each specific program is laser-focused and operates on a community-wide level. The programs have strong and involved community partners that help evaluate funded projects and ensure short and long-term goals are met. During Fiscal Year 2015, Community Programs included the following focus areas: Charitable Organization Endowment Program, iFund Grant Program, Trustee Scholarship Initiative, GiveSmartOKC.org, Margaret Annis Boys Trust/Parks & Public Space Initiative and the Wellness Initiative.

Fund for Oklahoma City
The Fund for Oklahoma City serves as the primary funding source for the Community Programs. In addition, it is also used by the Trustees to support new services and programs that meet a broader need within the community.

Charitable Organization Endowment Program

The Charitable Organization Endowment Fund Program provides services and resources to the nearly 340 charitable organization participants. During Fiscal Year 2015, a new committee was established and is staffed by several Trustees and community volunteers who will provide oversight for the program. We work with staff and board members of the organizations to help strengthen and increase their endowment funds. Specific services include:

**Fund Management and Administration** - We process all gifts and gift acknowledgements and provide each organization with an annual report of their fund(s) including gifts, distributions and investment performance. In addition, organizations are provided with a customized notebook with program policies and fund agreements.

**Development, Communications and Training** – We promote all endowment funds through publications and our website. Organizations also receive our monthly E News featuring timely articles on nonprofit topics, and we offer free seminars on planned giving and other charitable issues.

**GiveSmartOKC.org** - The website is a partnership with GuideStar and is a powerful online resource designed to encourage informed charitable giving in central Oklahoma.

**Lunch for 2** - In partnership with McGladrey we offer a free workshop for CPAs that work with charitable organizations. The quarterly luncheon provides two hours of continuing education credits.

**Central Oklahoma Charities** - Each program participant is featured on our online directory at occf.org/CentralOklahomaCharities with an individual web page that includes contact information, website links and a link to make an online gift to the organization’s endowment.

**DonorCentral** - Participants have 24/7 access to an online fund reporting service at occf.org/DonorCentral that provides endowment fund balances, gift and annual distribution history and quarterly investment performance.

**The Toolkit** - The online toolkit at occf.org/toolkit features resources to help organizations build and promote their endowment funds.

**Planned Giving Services** - We work with organizations and their donors to facilitate a variety of planned gifts that will benefit their endowment funds. In addition, program participants can utilize our online planned giving resource at occflegacy.org.

**Online Giving** – Donors can make a secure, online gift to an organization’s endowment fund using any major credit card at occf.org/OnlineGiving.
iFund Grant Program

Since 2011, the iFund Grant Program has allowed the Oklahoma City Community Foundation to meet immediate needs and opportunities within the community. Through the effective use of built-up earnings from several Field of Interest Funds combined with funding from the Fund for Oklahoma City, the program has awarded in excess of $1.5 million through more than 100 grants to charitable organizations in central Oklahoma. In Fiscal Year 2015, the guidelines for each of the three grant focus areas were revised and updated to better meet the current needs of the community. Below is a summary of the activities for each focus area. For more information on the iFund Grant Program, please contact us at ifund@occf.org.

Access to Health Care
During Fiscal Year ending June 30, 2015, the focus area supported programs that provide basic and preventive health care to individuals who would not otherwise have access to such services. Seven grants were awarded totaling $210,110 and supported projects such as a diabetes management program, dental outreach and education and prosthetics for individuals.

Services for Elderly
Grants awarded had the goal of keeping senior citizens safe and living independently in their own homes. In all, eight grants were awarded totaling $120,050. Programs receiving support were those providing assistance for low-vision residents, a probate and guardianship clinic and transportation programs.

Opportunities for Children
Seeking to provide opportunities and access for under-served children is the goal of this focus area. In Fiscal Year 2015, seven grants were awarded totaling $114,000. The grants supported programs that provide access to ballet instruction, summer camp for children with hearing loss and a tutoring program for homeless children.

Please see iFund grants awarded during Fiscal Year 2015 on pages 50-51.
Trustee Scholarship Initiative

Since its establishment in 1998, the Trustee Scholarship Initiative activities supports the program’s goal of ensuring seniors at 52 high schools in central Oklahoma are provided the opportunity to advance their education. In addition to providing scholarships to worthy students, the Initiative also offers educational resources for students and training for counselors. An online application was launched in the fall of 2013 and has helped to streamline the application and review process and increase the number of applicants. Below are highlights from Fiscal Year 2015. For more information on the Trustee Scholarship Initiative, please contact Megan Hornbeek at 405/606-2917 or m.hornbeek@occf.org.

Central Oklahoma Guidance Counselor Network
Guidance counselors at 52 public and private high schools in central Oklahoma participate in the Central Oklahoma Guidance Counselor Network. Their participation in free workshops and campus visits helps to enrich the information they share with their college-bound students. In Fiscal Year 2015, the counselors took part in a two-day regional college tour that visited campuses at Oklahoma Baptist University, John Brown University and the University of Arkansas. The counselors also learned more about what is available at the Francis Tuttle Technology Center during a one-day visit. The site visits provide information and resources on the latest in college and technical school admissions. Thanks to their participation in these activities, at least one Community Foundation Scholar award is presented to each of the high schools.

Community Foundation Scholars
The Community Foundation Scholar is a student who has good grades, is a good citizen and desires to continue their education beyond high school. Each of the 52 high schools who participate in the Central Oklahoma Guidance Counselor Network are eligible to receive at least one award per year. In Fiscal Year 2015, 84 students received a Community Foundation Scholar award of $1,500.

New Opportunities Scholars
The New Opportunities Scholar program targets students at the 52 high schools who may be the first in their families to attend college. Eligible students must apply as juniors and complete several pre-college tasks such as visiting a campus with their parent and or guardian. Once all tasks are completed, 79 students received a $1,500 scholarship as a senior during Fiscal Year 2015.

Oklahoma Youth With Promise Scholars
Students who graduate from high school while in Oklahoma’s foster care program are eligible to receive scholarships through the Oklahoma Youth With Promise program. The program was started by the Dick Coyle and Nancy Berry families and transferred to the Oklahoma City Community Foundation in 1997. In Fiscal Year 2015, 31 awards were made.

Nurse Education Program
During Fiscal Year 2015, the Nurse Education Program addressed the qualified staffing challenges facing nonprofit hospitals in Oklahoma City. The program offers scholarships to nurses employed at any of the five participating hospitals and who are seeking an associate’s or bachelor’s degree in nursing. The program also awards scholarships to nurses seeking a bachelor’s degree in nursing and who are currently employed at Oklahoma public schools and are required to earn a degree within the first 10 years of employment. In Fiscal Year 2015, 24 nurses received scholarships.
GiveSmartOKC.org

In 2012, the Oklahoma City Community Foundation partnered with GuideStar to bring GiveSmartOKC.org to central Oklahoma. The comprehensive website provides details on more than 260 charitable organizations providing direct services in the area. The website is free to the public to use and free for nonprofits to participate.

What’s Required to Participate
Nonprofit organizations included on the website must be in good standing with the IRS, have at least three years of financial history and must provide direct services in central Oklahoma. The organizations provide detailed information on their governance, management, financials and programs. All of the information is vetted and reviewed by the Oklahoma City Community Foundation staff. Once a profile is completed and available for public view, the nonprofit organization is required to annually update its board of directors list and submit most recent financial documents such as an audit or tax return. In addition, information from a published GiveSmartOKC profile is transferred to the nonprofit organizations’ national GuideStar profile once a month.

Fiscal Year 2015 Highlights
• 22 charitable organization profiles added to website, bringing total to 264 as of June 30, 2015.
• Bank of Oklahoma’s Together We Give program continues to use GiveSmartOKC.org to select charitable organizations for its employee giving program.
• Community funders such as Cox Charities and Kirkpatrick Family Fund use GiveSmartOKC.org to prescreen and as due diligence for potential grantees.
• GiveSmartOKC.org promoted through advertisements in several arts programs.
• United Way of Norman requires its 27 agencies to join GiveSmartOKC.org.

How to Get Started
Go to www.GiveSmartOKC.org and click on FIND in the blue navigation ribbon, then select VIEW ALL NONPROFITS from the dropdown menu to view a complete list of more than 260 nonprofit organizations currently featured.

Begin learning more about the charitable organizations serving central Oklahoma.

Help to make an impact in the community by considering a charitable gift to your favorite nonprofit featured on GiveSmartOKC.org.

Charitable organizations interested in completing a GiveSmartOKC profile can email GiveSmartOKC@occf.org.

Position created to oversee GiveSmartOKC.org
Ashlee Adams was hired in March 2015 as the coordinator for GiveSmartOKC.org. Ashlee’s responsibilities include adding new nonprofit profiles to the website, keeping profiles current and working to inform community funders and donors about how GiveSmartOKC.org can inform their charitable giving. Ashlee can be reached directly at 405/606-2918 or a.adams@occf.org.
During Fiscal Year 2015, the objectives of both the Margaret Annis Boys Trust and the Parks & Public Space Initiative focused on tree planting and infrastructure improvements on city park properties, public trails and school campuses with an emphasis on access and promotion of activity. A new committee structure was introduced during the year as well. Below are highlights from the Fiscal Year ending June 30, 2015. For more information on the two programs, please contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.

Assisting with Implementation of Oklahoma City Parks Master Plan
We are working closely with the Oklahoma City Parks & Recreation Department as they begin implementation of the master plan. We continued to make tree planting and infrastructure improvements on city park properties, trails and school campuses, the highest priorities of both grant programs.

Margaret Annis Boys Arboretum at Will Rogers Gardens
A complete tree inventory was completed and marked an important step in working with the Oklahoma City Parks & Recreation Department as they develop a comprehensive master plan for the historic arboretum and nearby exhibition building. Approximately 100 new trees will be added to the arboretum tree collection in the fall of 2015.

Margaret Annis Boys Trust and Parks & Public Space Initiative

Grants with Wide Impact
Several grants awarded during the fiscal year have helped to vastly improve school grounds at several Oklahoma City public schools not only for the students but also the neighborhood residents. In addition, a grant to the Myriad Gardens Foundation helped its staff create the first guided walking tours of the outside grounds, providing a new, free educational experience for the public.

Other Activities
For the past five years, our staff has been assisting the Metropolitan Library System with technical horticultural and grounds management for the downtown library and the 12 branch locations. The goal of the assistance is to help each location achieve the highest curb appeal with a manageable amount of grounds maintenance upkeep. As a result, our staff is helping the organization finalize grounds management standards to be utilized for future projects.
Inaugural Grants
The first five grants were awarded in the fall of 2014 and an additional four were approved in the spring of 2015 for a total of $298,484. Priority was given to programs and projects that engaged people of all ages and shared the goal of improving their health through improved good nutrition and increased physical activity. Grantees had to incorporate at least one of the objectives of OK 5210 into the funded program.

OK 5210
During Fiscal Year 2015, we continued to partner with the YMCA of Greater Oklahoma City to promote the OK 5210 daily objectives: Five or more fruits and vegetables, two hours or less of recreational screen time, one hour of physical activity and zero sugary-sweetened beverages. The program is based upon Maine’s very successful “Let’s Go 5210,” a childhood obesity prevention program started in 2006. A five-year evaluation of the Maine plan showed a downward trend in the number of obese children.

Promoting Community Wellness
In addition to the grants program, the Oklahoma City Community Foundation is promoting the adoption of a healthy lifestyle by collaborating with other nonprofit organizations and community-wide activities such as Shop Hop in Automobile Alley and OKC Open Streets events that promote active transportation and walkability. In the summer of 2015, GetMovingOKC.org was launched. The new website includes more than 30 locations in the metro area where people can walk, run, bike or hike for free or for nominal cost. The website also includes links to websites and resources that promote healthy living.

Please see pages 50-51 for Wellness Initiative grants awarded during Fiscal Year 2015.
Fiscal Year 2015 Community Programs Grants

A total of $1,135,184 was awarded through Community Programs, iFund Program, the Fund for Oklahoma City and other funds during Fiscal Year 2015.

iFund Grants – $465,950

Center for Children and Families – $30,000 to initiate a bilingual outreach and counseling service for Latino children and families.

Community Health Centers Mary Mahoney Memorial Health Center – $40,000 for a diabetes management program.

Fundacion Manos Juntas – $20,000 over a two-year period to support the food preparation and education component of the organization’s diabetes management program.

Health Alliance for the Uninsured – $30,000 to increase the organization’s bilingual referral service for Latinos in need of diabetic eye care.

Hearts for Hearing Foundation – $40,000 for a program that addresses language delays in Latino children. The organization is collaborating with Variety Care on this program.

Limbs for Life Foundation – $9,000 to fund prosthetic devices for individuals who do not have access to other services.

Neighborhood Services Organization – $32,110 to increase school-based dental screenings and referral services for children identified as needing dental care but who do not have access to other services.

Opportunities for Children iFund

Oklahoma City Ballet – $10,000 to expand their BalletReach program, which provides ballet classes and arts education to children in K-12 grades in Oklahoma City.

Oklahoma Children’s Theatre – $15,000 to expand their Page to Stage program for Title I schools. The program focuses on literacy, comprehension and “reading for meaning” and has previously served students in second grade. The program expanded to fourth grade students in the 2015-16 school year.

Oklahoma City Museum of Art – $10,000 to support their Healing Arts Outreach program that brings arts education and a creative outlet to the children who are in the St. Anthony Behavioral Medicine Center.

Hearts for Hearing Foundation – $30,000 to expand the size of their annual summer camp for children who have hearing loss so that more campers can attend as well as add a leadership skills program for pre-teens.

Boy Scouts of America – Last Frontier Council – up to $30,000 to support the expansion of five Cub Scout Packs at elementary schools in Oklahoma City that didn’t have a scouting program in 2014-15 academic year.

Positive Tomorrows – $10,000 to hire a tutor to meet with enrolled students after school for a minimum of three days a week.

Good Shepherd Catholic School at Mercy – $9,000 to introduce a student peer integration program at two locations for students ages five-nine who have been diagnosed with autism.

Services for Elderly iFund

Mobile Meals Programs – $30,800 to local churches and charities to support mobile meals home delivery to elderly and homebound citizens.

NewView Oklahoma – $20,000 to support its Safe and Healthy Meals project that will help provide training for safe meal preparation for seniors with vision loss.

Rebuilding Together – $20,000 to provide emergency home repairs for low-income senior homeowners.

Regional Food Bank of Oklahoma – $20,000 for the Senior Feeding Program that provides nutritious food to senior citizens who are facing food hardship.

Senior Law Resource Center – $20,000 for the Probate and Guardianship Pro Se Clinic program that helps seniors and caregivers navigate the legal system.

RSVP of Central Oklahoma – $15,050 for the Provide-A-Ride program that provides elderly residents with transportation to medical appointments.

Harrah Senior Citizens – $11,000 to support the center’s transportation program that provides senior citizens in the community with rides to pharmacies, necessary health-related appointments and social engagements.

Salvation Army – $4,000 to provide eight-week dance classes for elderly individuals at the Salvation Army’s senior centers.

YMCA of Greater Oklahoma City – $10,000 to incorporate the healthy living OK 5210 concepts into the curriculum and activities for seniors at the YMCA Lincoln Park Senior Center.
population for obesity, diabetes and related diseases.

American Indian children who are among the nation’s highest risk to help implement “POWER Through Nutrition,” a fitness program for Oklahoma City Indian Clinic schools and other locations throughout the community.

Oklahoma City County Health Department education and support to overweight adults, to now include youth in “Total Wellness,” an eight-week program that currently provides wellness education and support to overweight adults, to now include youth in the community.

Metro Technology Centers – $35,000 to help expand the district’s “MetroFit Wellness Community Outreach” program that offers physical activity and nutrition education to the surrounding community in northeast Oklahoma City.

Oklahoma City County Health Department – $15,000 to help expand “Total Wellness,” an eight-week program that currently provides wellness education and support to overweight adults, to now include youth in schools and other locations throughout the community.

Oklahoma City Indian Clinic – $43,000 to hire a registered dietician to help implement “POWER Through Nutrition,” a fitness program for American Indian children who are among the nation’s highest risk population for obesity, diabetes and related diseases.

Oklahoma Foundation for the Disabled – $34,125 for the addition of the organization’s Get Fit! Campaign to help improve the health and wellness of developmentally-disabled adults in central Oklahoma, who are currently enrolled in their day health services program.

Rainbow Fleet – $30,000 for resource materials and training for child care givers for the implementation of a fitness program and the OK 5210 program for children who are in child care facilities in central Oklahoma.

Regional Food Bank of Oklahoma – $50,000 for the funding of a new collaborative health initiative between the Regional Food Bank of Oklahoma, the Mary Mahoney Memorial Health Center and Integris’ Community Clinic. The initiative is a part of the new Fresh Rx Program to help improve health outcomes through increased access to healthier food options and nutrition education for low-income, food-insecure populations.

Schools for Healthy Lifestyles – $22,000 to help implement the “Get Active” program at three Oklahoma City elementary schools starting in the fall 2015. The program features a tracking system for students utilizing pedometers and heart rate monitors.

University of Oklahoma Health Sciences Center – $47,359 for a community-based lifestyle intervention program in partnership with the YMCA of Greater Oklahoma City. The program is for families with obese children between the ages of six and 12.

Fund for Oklahoma City and Other Grants – $211,000

Boys and Girls Clubs of Oklahoma County – $20,000 for emergency repairs after park flooding.

Center for Children and Families, Inc. – $51,000 from the Tornado Recovery Fund for project outreach and services for children in the Norman area who have relocated following the May 2013 Moore tornadoes.

Children’s Hospital Foundation – $25,000 from the Carolyn Watson Rural Oklahoma Community Foundation to support Early Access Autism Project in rural Oklahoma communities.

Independent Transportation Network Central Oklahoma – $20,000 to help launch a transportation service for senior citizens living in Oklahoma County.

Harry Merson Community Foundation Scholar Endowment – $40,000 to establish a permanent scholarship endowment in honor of a retiring Trustee who also served as the organization’s treasurer and chair of the audit committee during his tenure.

Opportunities Industrialization Center – $10,000 from the Literacy Grants Fund to support tutor training and materials.

Preservation Oklahoma – $20,000 from the Kirkpatrick Center Fund for upgrades to exterior of the Overholser Mansion.

YMCA of Greater Oklahoma City – $25,000 for promotion of OK 5210 program for wellness education.
The Oklahoma City Community Foundation bylaws dictate that of the 15 Trustees, six are nominated by outside groups and nine are appointed by the current Trustees. The Trustees are nominated for three-year terms and can serve up to nine consecutive years. Effective June 30, 2015, Harry Merson reached his nine-year term limit. The board welcomed Mike Collison to serve as a Trustee, effective July 1, 2015.

* term expired June 30, 2015  ** term effective July 1, 2015

**In Memoriam**

Stanton L. Young, 1927-2015

Stanton L. Young left an impressive legacy as both a civic leader and businessman. At the time of his death, Mr. Young was president of The Young Companies, a corporation that includes various consumer and commercial businesses. For more than four decades, he led the charge to establish the University of Oklahoma Health Sciences Center as a premier academic medical center. Mr. Young served as board chairman for Presbyterian Hospital, Presbyterian Health Foundation, Dean McGee Eye Institute Foundation and the Greater Oklahoma City Chamber. As one of the original nine Trustees of the Oklahoma City Community Foundation, he along with our founder, John E. Kirkpatrick, helped to guide the early days of the organization.
Fiscal Year 2015 Committees

We are fortunate to have individuals who volunteer their time and expertise by serving on committees. Each committee is chaired by a current Trustee.

Audit Committee
Provides oversight on annual audit process and receives the report of the independent auditors.
Harry Merson, Chair
Bob Dilg
Eddie Ditzler
David Rainbolt

Charitable Organization Endowment Program Committee
Provides guidance and oversight for the Charitable Organization Endowment Program and GiveSmartOKC.org.
Dr. Steve Agee, Chair
Tina Burdett
Brenda Granger
Mo Grotjohn

Executive Committee
Provides administrative and management oversight. All committee members served as Trustees during Fiscal Year 2015.
Tony Tyler, Chair
Dr. Steve Agee
Steven C. Davis

iFund (Field of Interest) Grants Review Committee
Responsible for reviewing and providing input on grant applications of three grants programs.
Leigh Ann Albers
Kelley Barnes
Mary Ann Bauman, M.D.
Ray Bitsche

Investment Committee
Oversees investment management and responsible for hiring investment managers.
Bond Payne, Chair
Dr. Steve Agee
J. Edward Barth, ex officio
Mike Collison
Steven C. Davis
Peter Delaney

Margaret Annis Boys Trust/Parks & Public Space Initiative
Responsible for reviewing grant applications and providing input on public parks and beautification projects.
Leslie Hudson, Chair
Dr. Steve Agee
Sam Bowman
Kurt Foreman
Bill Gumerson
Vicki Howard
Elaine Lyons
Rodd Moesel

Trustee Scholarship Initiative Committee
Provides oversight for the Initiative’s five programs.
Oscar Jackson, Chair
Nancy Coats-Ashley
Nolan Coyle
David Harlow
Linda Keefe

Wellness Initiative Committee
Provides oversight on program and grant requests.
Mary Ann Bauman, M.D., Chair
Mark Funke
Mike Grady
Mike Knopp

Paul Dudman
Kirkland Hall
James H. Holloman Jr.
Christian Keesee, ex officio
Ed Krei

P.B. Odom III
Bond Payne
Georgie Rasco
Pat Ryan
Jane Sutter
Pete White
Renate Wiggins

Martha King
Anita May
D.J. Morgan
Elaine Schuster

Steve Mason
Tim Pederson
Pam Troup
Ashley Weedn

2015 Annual Report | 53
The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Our offices are open Monday through Friday, 8:30 a.m. to 5:00 p.m. You can contact the staff directly at the telephone number listed below their photographs or email them using first initial.last name@occf.org.
Financial Highlights

Below and on page 56-57 is financial and investment management information for the fiscal year ending June 30, 2015. The information includes a summary of our assets as well as contributions and grants for the fiscal year. The Oklahoma City Community Foundation provides regular financial and investment reports to donors and organizations. Quarterly investment performance results are posted online at www.occf.org. For more information about our investment management and spending policy, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

Five-Year Summary

<table>
<thead>
<tr>
<th></th>
<th>Gifts as of June 30</th>
<th>Grants as of June 30</th>
<th>Market Value as of June 30</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>$16,540,927</td>
<td>$26,736,137</td>
<td>$833,040,595</td>
</tr>
<tr>
<td>2014</td>
<td>$39,590,778</td>
<td>$28,553,650</td>
<td>$813,370,963</td>
</tr>
<tr>
<td>2013</td>
<td>$37,685,620</td>
<td>$23,037,263</td>
<td>$706,850,494</td>
</tr>
<tr>
<td>2012</td>
<td>$23,656,148</td>
<td>$20,778,141</td>
<td>$632,941,804</td>
</tr>
<tr>
<td>2011</td>
<td>$17,041,555</td>
<td>$18,753,716</td>
<td>$620,688,398</td>
</tr>
</tbody>
</table>

Note: Gift and grant amounts include interfund gifts and grants that are excluded from audit and financial summary amounts. The amounts also have not been reduced by charitable organization endowment funds’ annual distributions.

Low Administrative and Investment Management Costs

We attempt to balance the level of services provided with a cost conscious approach. The administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

The low cost and efficient operation of our investment management program benefits all endowment funds. For Fiscal Year 2015, our cost of investments was 30 basis points (30/100 of 1 percent) compared to more than 100 basis points charged for the average mutual fund or active equity fund manager that requires a large minimum account.

Summary of Spending Policy

In 1989, the Oklahoma City Community Foundation Trustees adopted a spending policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The economic volatility experienced less than a decade ago, where returns were on both extremes, supports the wisdom of a spending policy that stabilizes the effects of market conditions on the annual distribution from an endowment fund.

The majority of permanent endowment funds we administer receive annual distributions that are based upon a spending policy that distributes 5 percent of the fund’s average market value for the previous 12 quarters as of March 31. The remaining investment return remains in the fund to add to the value, thus building the fund’s balance and protecting the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income that fluctuates due to shifts in market conditions. Instead, the annual distribution is based on a rolling quarter average of the fund’s market value. The number of quarters used originally was eight but was changed to 12 quarters in 2011 to further stabilize the flow from stock market fluctuations.
<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$4,997,547</td>
<td>$3,087,524</td>
</tr>
<tr>
<td>Accrued Income</td>
<td>714,318</td>
<td>706,483</td>
</tr>
<tr>
<td>Investments:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash equivalent funds and securities</td>
<td>$780,366,539</td>
<td>$746,617,048</td>
</tr>
<tr>
<td>Real estate, limited partnerships and other</td>
<td>37,940,061</td>
<td>37,275,869</td>
</tr>
<tr>
<td>Contributions receivable and beneficial interest in lead trust</td>
<td>1,793,764</td>
<td>18,353,668</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>4,627,584</td>
<td>4,735,133</td>
</tr>
<tr>
<td>Other assets</td>
<td>2,600,782</td>
<td>2,595,238</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$833,040,595</strong></td>
<td><strong>$813,370,963</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and program services payable</td>
<td>$6,374,380</td>
<td>$7,488,531</td>
</tr>
<tr>
<td>Annuity contracts payable</td>
<td>2,998,620</td>
<td>3,308,744</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>1,863,138</td>
<td>1,384,310</td>
</tr>
<tr>
<td>Charitable funds held for the benefit of other organizations</td>
<td>97,908,492</td>
<td>93,456,932</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td>109,144,430</td>
<td>105,639,517</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$157,203,826</td>
<td>$150,077,089</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>566,692,339</td>
<td>557,654,357</td>
</tr>
<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td><strong>$723,896,165</strong></td>
<td><strong>$707,731,446</strong></td>
</tr>
</tbody>
</table>

**CONSOLIDATED STATEMENTS OF ACTIVITIES**

<table>
<thead>
<tr>
<th></th>
<th>Year Ended June 30, 2015</th>
<th>Year Ended June 30, 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Unrestricted</td>
<td>Temporarily Restricted</td>
</tr>
<tr>
<td><strong>REVENUES AND SUPPORT</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$8,531,243</td>
<td>$2,695,779</td>
</tr>
<tr>
<td>Investment income</td>
<td>2,420,995</td>
<td>10,331,595</td>
</tr>
<tr>
<td>Net investment gains (losses)</td>
<td>3,323,532</td>
<td>18,342,669</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>(103,025)</td>
<td>(44,872)</td>
</tr>
<tr>
<td>Administrative fees and other income</td>
<td>2,361,223</td>
<td>(1,954,136)</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>20,436,078</td>
<td>(20,436,078)</td>
</tr>
<tr>
<td><strong>TOTAL REVENUES AND SUPPORT</strong></td>
<td>36,970,046</td>
<td>9,037,982</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>EXPENSES AND DISTRIBUTIONS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and program services</td>
<td>23,192,215</td>
<td>-</td>
</tr>
<tr>
<td>Investment expenses and management fees</td>
<td>3,247,287</td>
<td>-</td>
</tr>
<tr>
<td>General and administrative</td>
<td>2,833,000</td>
<td>-</td>
</tr>
<tr>
<td>Development</td>
<td>570,807</td>
<td>-</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES AND DISTRIBUTIONS</strong></td>
<td>29,843,309</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>CHANGE IN NET ASSETS</strong></td>
<td>7,126,737</td>
<td>9,037,982</td>
</tr>
<tr>
<td><strong>NET ASSETS AT BEGINNING OF YEAR</strong></td>
<td>150,077,089</td>
<td>557,654,357</td>
</tr>
<tr>
<td><strong>NET ASSETS AT END OF YEAR</strong></td>
<td>$157,203,826</td>
<td>$566,692,339</td>
</tr>
</tbody>
</table>

Our annual independent audit report and the related audited consolidated financial statements with footnotes will be available on our website, www.occf.org, after Nov. 30, 2015.
The Investment Process

The Investment Committee includes both current Trustees, past Trustees and other community leaders who are highly knowledgeable about investment decisions. The committee uses a style-based investor management system and allocates assets to specific investment styles. The committee is responsible for hiring the investment managers to manage a particular style. In Fiscal Year 2015, we used seven active managers—five for equities and two for fixed income investments. Approximately 47 percent of the pooled investments are actively managed. Investment counsel is provided by United Capital Financial Advisors LLC.

Fiscal Year 2015 Investment Committee
Bond Payne, Chair  
Chairman, Heritage Trust
Steven C. Davis, Attorney, Hartzog Conger Cason & Neville
Dr. Steve Agee, Dean, Meinders School of Business, OCU
Mike Collison, CFO, OPUBCO
Peter B. Delaney, Chairman & CEO, OGE Energy Corp.
Paul W. Dudman, Attorney, Fellers Snider Blankenship Baily & Tippens
Kirkland Hall, Co-owner, Hall Capital
Dr. Steve Agee, Dean, Meinders School of Business, OCU
Mike Collison, CFO, OPUBCO
Peter B. Delaney, Chairman & CEO, OGE Energy Corp.
Paul W. Dudman, Attorney, Fellers Snider Blankenship Baily & Tippens
Kirkland Hall, Co-owner, Hall Capital
James. H. Holloman Jr., Attorney, Crowe & Dunlevy
Ed Krei, Managing Director, The Baker Group
Ex Officio
J. Edward Barth, Attorney, Andrews Davis
Christian Keesee, Chairman, Kirkpatrick Bank

General Pool Investment Active Managers as of June 30, 2015
Equities
Large Cap Value  
O’Shaughnessy Asset Management, Stamford, Conn.
Large Cap Core  
Saratoga Research & Investment Firm, Saratoga, Calif.
Small Cap Core  
Kalmar Investors, Wilmington, Del.
International Emerging Markets  
Fixed Income  
BOK Financial, Oklahoma City, Okla.
J. P. Morgan Asset Management, Columbus, Ohio

Fiscal Year 2015 Investment Performance Pooled Investments

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>EQUITIES</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>5.74%</td>
<td>15.64%</td>
<td>15.48%</td>
<td>7.43%</td>
</tr>
<tr>
<td>S&amp;P 500</td>
<td>7.42%</td>
<td>17.31%</td>
<td>17.34%</td>
<td>7.89%</td>
</tr>
<tr>
<td>Russell 3000</td>
<td>7.29%</td>
<td>17.73%</td>
<td>17.54%</td>
<td>8.15%</td>
</tr>
<tr>
<td>MSCI ACWI ex US</td>
<td>-4.85%</td>
<td>9.92%</td>
<td>8.23%</td>
<td>6.01%</td>
</tr>
<tr>
<td><strong>FIXED INCOME</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>1.79%</td>
<td>1.76%</td>
<td>2.97%</td>
<td>4.26%</td>
</tr>
<tr>
<td>Barclays Capital Govt./Credit Intermediate A+</td>
<td>1.77%</td>
<td>1.31%</td>
<td>2.47%</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL RETURN</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>4.20%</td>
<td>9.91%</td>
<td>10.45%</td>
<td>6.43%</td>
</tr>
<tr>
<td>50% Russell3000/15%MSCI ACWI/35% Barclays Capital G/C Int*</td>
<td>3.49%</td>
<td>10.74%</td>
<td>10.96%</td>
<td>6.66%</td>
</tr>
<tr>
<td>65% S&amp;P500/35% Barclays Capital G/C Int**</td>
<td>5.49%</td>
<td>11.67%</td>
<td>12.23%</td>
<td>6.80%</td>
</tr>
</tbody>
</table>

* Equity performance is compared to the Russell 3000 stock index and the MSCI ACWI exUS International equity index; fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these three indices.

** Equity performance is compared to the Standard and Poor’s 500 stock index (S&P500); fixed income performance is compared to Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.
The donors listed below have made cumulative contributions totaling $1,000 to $10,000 to permanent endowment funds during past fiscal years.

AAI Oklahoma
Abide Insurance Agency Inc.
William C. & Patricia Abney
Herbert & Jeanette Abts
Dr. & Mrs. Thomas E. Aces
Samuel & Erline Aguirre
Ancel & Linda Airington
Mary Alexander
Patrick & Linda Alexander
W.W. & Judith A. Allen
Link & Linda Alley
William E. & Suzann Allison
J. Lynton Allred
Mary & Victor Bailey
Donna Bowlware Baker
Paula Evans Baker
Troy & Diane M. Baker
N. Timothy Baldwin M.D.
Bank of America Foundation
Michael & Anita Barlow
Richard Barth Memorial Fund
Vera Barth Memorial Fund
Ceo Bauer
Gordon Beard
William & Sherry Beasley
Gerald & JoAnn Beattie
Ralph Bendorff
Loyd Benefield
Benham Foundation
Rita L. Berischek
Bennett Steel Inc.
David Bennett Memorial Fund
Theok & Sherry Bennett
Julie C. Bennett
Philip R. Bennett Memorial Fund
Nancy Berry
Better Days Foundation
J. Marshall Binns
Robert L. & Florence G. Birdwell
Margaret V. & Ray E. Bishop
Steve & Diana Bittle
Blivens Memorial Fund
Curtis D. Blanc
Col. William E. Bleakley
Mr. & Mrs. James L. Blevins
Jeff & Lori Blumenthal
Merrin & Linda Blumenthal
Bruce & Suzanne Bockus
Mr. & Mrs. H. R. Bockus
Henry & Teresa Bockus
Ann Bohanan
Drs. Tim & Shelley Bohn
Ron & Linda Bonebrake
Barbara Bonner & Andrew J. Haswell Jr.
Don & Grace Boulton
Charles & Cassandra Cavins Bowen
Mr. & Mrs. Jack Bowker
T. H. Bowman
Don Bowman Memorial Fund
Don & Jane Bowen
Lols Boyd
Howard J. Bozarth
Herbert & Barbie Bradshaw
Alfred & Judy Branch
Lester & Marilyn Branch
Sharon Brandt & Stephen Yeich
Mr. & Mrs. John P. Braniff St.
Mrs. Robert Brashare
Phyllis L. & Russall Brawley
Steven L. Brice Sr.
Robert Bricker
Samuel & Rachel Bristow
Dr. & Mrs. David R. Brown
Russell & Phyllis Brown
Betty C. & James W. Bruce Jr.
Rebecca Bruckner
Dr. John & Ruth Bruton
Ralph & Starley Bullard
Bob Burke
Jane French Burns
Larry & Debby Burns
Ellen Bushyhead
Butkin Oil Company
Marion & Sherril Butterfield
Jeanne C. & Hugh V. Byler Jr.
Jerome & Ann Byrd
Justin & Rosa Byrne
Larry & Tatjana Caddell
Dr. Charles M. & Mrs. Vera Lee Cameron
Canadian Valley Research
Capitol Abstract & Title
Capitol Hill Fabulous 40s Reunion
William V. Carey Memorial Fund
Earl & Janice Carpenter
Jenny Carter Memorial Fund
Thomas H. Carter & Haraldine A. Stafford
Catholic Order of Foresters
Central High School - Alumni Class of 1947
Central Liquor Company
Chain Land & Cattle Company
Joanna M. Champlin & Shawnee Brittan
Joel & Kelly Champlin
Roy W. & Pat Chandler
Chastain Classics Project
Dr. & Mrs. Don B. Chelsey
The Chickasaw Nation
Child Care Careers Inc.
Chisholm Trail Corral of Westerners
Yung Hye Cho
Lau Christian
Michael Ciklin
City of Oklahoma City
Dr. James R. & Mrs. Marcee Henos Claffin
Mary Miles Clanton
Agatha Lee & Tommie L. Clark Jr.
Larry Clark
Classen Class of 1942
The Mark Clayton Foundation
Cleary Petroleum Corporation
Howard P. & Effie J. Clemens
Linda A. Clement
William Clement
Edward & Matilda Clements
Richard & Melissa Clements
Clinica Guadalupana, Inc./Dr. Claudia Rossavik
Mary M. Clock
James W. & Billie Cloud
Elizabeth Merrick Coke
Mr. & Mrs. Albert Cohen
Steven & Anna Cole
William & Janet Cole
Community National Bank
Complete Environmental Products Inc.
J. William Conner
Mr. & Mrs. Clint Cooke Jr.
Jim & Carol Cooley
Joe Cooper Ford
Linda Cooper
Richard W. Cooper
Coppermark Bank
Robert I. Corns
Corrugated Packaging & Design
David & Jennifer Cottle
Joseph & Valerie Couch
Christy Counts & Benjamin Morton
R.T. & Harriet Coussons
Mr. & Mrs. Nolan Coyle
Price Coyle
Sean Coyle
Jack Crabtree
The Craig Foundation
Mrs. John R. Crain
Credit Jewelry
Crescent Society
Lon A. Critchfield
L.C.C. & Anna Marie Crouch
Carol A. Crosby
M. Joe Crosthwait Jr.
Robert D. & Eving Hardy Crowe
Carole Hamblin Crow
Luther Crowm
John L. Culbertson
Lt. Col. Francis & Joanne F. Curran
Custer & Custer Livestock Commission Co.
Dane Design of Oklahoma
Dr. Louis Danforth
Charles & Julie Daniels
Patricia Daugherty
John David Davenport
Mr. & Mrs. Dwight E. Davis
Kim & Nancy Davis
Ronna & Lawrence Davis
DaVita
Nancy L. Dawson
D.D.D.D. Corporation
Nancy & Ed de Cordova
Bill V. Dean, Jr. & Christine P. Dean
Margaret DeBee
Del Aire Neighborhood Watch Association
Robert Dense
Devon Energy
Marion Briscoe Delore
Patricia Diane Foundation
Brett & Tracy Dick
Mark & Kaye Dick
Jack & Chieko Dieken
Thang C. & Laurie Do
Dobson Communication Corp.
Thomas Donelson
Donald Donchlan
James & Ruth Donovan
G. Pete Dossor
Doughtry Wright Memorial Fund
Downtown Exchange Club of Oklahoma City
Downtown Optimist Club of Oklahoma City
Carole Drake
Ramsey Drake
Mr. & Mrs. Stanley D. Draper
Mr. & Mrs. Rollin E. Drew
Richard M. & Elaine Fay Drisko
Russell & Lynne Driver
Gordon A. Duca
Paul & Debby Dudman
Dennis D. & Marilyn C. Duffy
Richard P. Dunlaye
Lynn Dunagan Memorial Fund
James L. & Emily B. Dunagin
Mary Helen & Frank S. Dunaway Jr.
Scott & Debra Duncan
Gerald E. Durbin II
Quenton & Deborah Duren
David & Sherril Durica
Doug & Tish Eason
Margaret Ann East
Mary Lue & Anthony P. Eastmond
Eateries' Employees Community Chest
C. Eric & Susan Eckman
Arthur V. Ekroat
Emmanuel Edem
Louis H. & Anne J. Ederington
Mr. & Mrs. Beverly C.D. Edwards
Jerry & Joyce Egner
William T. Egolf
Lt. W. H. Eldridge Memorial Fund
Stephen V. Greer
Greystone Presbyterian Church

David F. Griffin
Kenneth & Janice Griggy

Lonnie Matthews Groce
Jonith & Steve Grundmann
C.H. Guernsey & Co.

Tonya G. Gurn
Louis & Juanita Gutierrez

Mrs. John M. Hall
Duke & Charlene Halley
Thomas Patrick Hallren

Matthew D. Haire
F. Darl Harper

Juanita Harris Memorial Fund
Mark L. & Anne Harris

Virgil W. Harris
Hartzog Conger Cason & Neville

Don W. & Mary Ann Haskins
Judy J. Hatfield

Tim & Mary Hauser
Alan Hawzy

Larry K. & Maggie Hayes
Hugh & Lucille Hedger

Kenneth Don & Althea Rose Henderson

Travis Henderson
Ann C. Henry

Earl J. Henry
Abraham Henson

Heritage Hills Associates Board
Donald Herron

Mary Herron Memorial Fund
Frank D. & Bette Jo Hill

Rick & Jane Ann Hill
Gary & Susan Hillman

Tom & Kay Hill
William J. & Helen Hilesewek

Hitachi Computer Products of America
Edmund M. Hoffman

Alfred D. Holl
Joel Holloway

Michael Holmes
Terry & Jann Hook

Horn Canna Farm
K.R. & Lois Hornbrook

James K. Hotchkiss
Margaret R. Howell

Richard & Linda Howeth
HSVC & Associates PC

John & Janet Hudson
William & Ruth Hughes

W.W. & Nona Jean Huley

Vicki L. & David D. Hunt II
M.O. & Patricia Huntress

IBC Bank
Ideal Homes of Norman

Industrial Gasket Inc.
Stuart C. Irby Company

Anthony & Andrea Jackson
Tom & Regina Jackson

Greg Jaeger
Doris James Memorial Fund

Tamara James
Steve & Kathie Janger

Jerome’s
Mary Potter Johns

Carlos E. Johnson
Joan Johnson

Tom Johnson Investment Management
Virginia C. Johnston

Jones Drug Store
Jones Kiwanis Club

Barbara Jones
Catherine May Jones Foundation

Melvin D. & Mary E. Jones

John & Kathryn Kachkinske

Donald & Hilary Karchmer

Don & Teresa Kastens
Laurie Dale Kaffer

Evelyn E. Keil
Doris Keller

Mary M. Keller

Ronald "Skip" & Patricia Kelly

Nancy J. Kenderline

Virginia Harbour Kennedy
Anupa Kastigir

Darlene Kidd

Clara Sue Kidwell
Hugh & Casey Killblane/Wentz Production

Timothy D. Kline
Clifford & Sybil Knight

Knights of Columbus Council 5759

Ladies Auxiliary of Knights of Columbus Council 5759

Akiko Buckingham Knotts
C. Thomas Knotts

William & Natalie Kopplin

Don & Susan Krely

Cecelia Brown & Lee Krumholz
Louis B. & Hallie L. Lackey

Ada V. Lance Memorial Fund
Neal & Jori Lane

Elaine & Tom LaNou
Joanna Letting

Patience Letting NorthWest Library Memorial Fund

David & Beverly Laughde

Lawton Insurance Associates Inc.

Theresa Lee

Robert D. & Ella M. Leonard
Andrew W. Lester

George & Jill LeVan

Arthur Levine

Elaine & Harrison Levy Jr.

Harrison & Helen S. Levy

John & Genea Lewis

Liberty Bank

John E. & Suzie Liljestrand

Brian & Cathi Linch

Don & Martha Lippert

Lippert Brothers Construction

Todd & Donnis Lisle

Dr. Odoilo llan de Rosos & Dr. Christina Sarale

Local Oklahoma Bank

J.P. London

James B. Lowe III

Patricia Lowry

Fred & Wendy Lybrand

Robert A. Macklanburg Jr.

Macklanburg-Hulsey Foundation

Maguire Foundation

David & Linda Mallory

Mr. & Mrs. Eugene Maples

Brad A. & Janet E. Marion

Mrs. Muriel J. Marriott

Jeffrey & Alice Marsel

Rick A. Martinez

John & Ann Mason

Hardin W. & Gertrude C. Masters

Mathis Brothers Furniture

Claudia McDams

Mae & Taft

Mr. & Mrs. Tom H. McCasland Jr.

Laura McConnell-Corbyn

Robert & Betty McCoy

Twyla Amelia McCoy Memorial Fund

C. Roy McCallough Trust

Melvin J. & Ruth O. McCurdy

Brenda & Tom McDaniel

Joyce McDaniel

Ron & Betty McDaniel

McElroyney Operatic Awards Inc.

Karen McGrath

Milkia W. & Jenna McIntosh

James W. & Lee Ann McIntyre

Joseph D. McKee Jr., M.D.

Mrs. Yen Do McKenzie

Gene McKown

Vern McEwan

Wilbur E. & Elaine McMurtry

Frank A. & Nadene F. McPherson

Douglas & Debra McQueen

Albert & Deborah McWhorter

Mark H. & Patricia Mellow

Kyle Danner Mercer Wings of Rotary Memorial Fund

Camille Merson Memorial/Merson Family Charitable Trust

Ted A. Metcher

Scott Meyers

John Milhm

Tom and Elizabeth Zoegning Milam

Wendell E. Miles

Ron & Judy Millican

George R. Milner III

Dwane Minor

Chris & Laura Mitchell

Moesel Family Fund

William V. Montin

G.T. & Megan Moody

Donovan & Miranda Joyce Moore

Hank Moran & Associates

David & Ellen Morgan

K.D. Morris

Mark & Bette Morris Family Foundation

Richard Morris Memorial Fund

Frankie Pauline Morton Estate

Charles Musgrave

Mark & Vicki Myers

Col. Paul H. Myers

Jeanne Nafieh

Kenneth R. Nance

National Trust for Historic Preservation

G. David Neff & Suzanne L. Peck

Kenneth A. & Nancy Nelson

Leon & Marcene Nelson

Sharon Neuwald

New Covenant United Methodist Church

Nichols Hills United Methodist Church/Kiva Class

John W. & Mary D. Nichols

Vickie Norick

David & Rebecca O’Donnell

Ron & Karen O’Bannon

Pat & Laura O’Hara

Dr. Ellen R. Oakes

Oakley’s Inc.

Oklahoma Allergy Clinic Foundation

Oklahoma City Firefighters Association

Oklahoma City Heartland Rotary

Oklahoma Farmers Union

Oklahoma Gerontological Nursing Association

Oklahoma Malt Beverage Association
Our Mission

The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

Our Vision

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors’ philanthropy for the benefit of the community.
Let Us Know How We Can Help You

Visit Our Office
We are located in historic Automobile Alley in downtown Oklahoma City on the southeast corner of North 10th Street and North Broadway Avenue. Office hours are 8:30 a.m.-5 p.m., Monday-Friday.

Contact Us
We can help answer your charitable giving questions at 405/235-5603 or info@occf.org.

To Make a Charitable Gift:
Cash contributions may be in the form of cash, check, money order or cashier’s check.
Mail to: Oklahoma City Community Foundation, PO Box 1146, Oklahoma City, OK 73101-1146.
Deliver to: 1000 N. Broadway Ave., Oklahoma City, OK 73102.
Make a secure, online gift with a major credit card at www.occf.org/onlinegiving.

Connect Online
www.occf.org  @occforg  youtube.com/occforg
giveSmartOkc.org  Facebook.com/occf.org