“What we do for ourselves dies with us. What we do for others and the world remains and is immortal.”

Albert Pike (1809-91)

The power of endowment equates to ‘doing for others’ both now and well into the future. Since 1969, the Oklahoma City Community Foundation and its thousands of donors have worked together to ensure that permanent endowment funds will continue to ‘do for others’ both today and forever.
Dear Donors and Friends:

Fiscal Year 2014 was another busy year for the Oklahoma City Community Foundation. We continued to meet current opportunities and needs in central Oklahoma while also looking to the future. Below are highlights from the year.

Long-range Planning
In the fall of 2013, we began gathering data and information as the first steps in a long-range planning process that included hiring the Center for Effective Philanthropy to conduct an independent survey of donors. For those of you that participated in the survey, thank you! Your feedback was vital and useful. Next, we conducted surveys among two key groups: the charitable organizations for whom we administer permanent endowment funds and professional advisors. Ekstrom & Associates was hired to lead staff and Trustees through the planning process. Trustees participated in a two-day retreat in May. The plan was completed over the summer and staff is in the process of finalizing key components, including development and communications plans. Our last long-range plan was conducted in 2009 and this new one will direct the organization through 2019, our 50th anniversary year.

Wellness Initiative
We launched a Wellness Initiative in 2014, but a program focused on health and wellness is not new to us. In 2008, we began encouraging healthy activities with Get Moving OKC! The Wellness Initiative will also encourage and motivate residents to get active, and will support programs and activities that promote exercise and healthy lifestyles. We are partnering with YMCA of Greater Oklahoma City to help promote the 5210 program that encourages children and adults, on a daily basis, to eat five servings of fruit and vegetables, spend two hours or less of screen time, exercise for one hour and not drink any sugary beverages. We’re excited about the opportunities to make real impacts over the next few years. See page 53 for more information.

Oklahoma City Parks Plan
Our commitment to ensuring that Oklahoma City public parks are meeting the needs of the community continues. A two-year effort, in partnership with the Oklahoma City Planning Department, resulted in a comprehensive Parks Master Plan that was accepted by the Oklahoma City Council in January 2014. The plan will serve as a guide for both private and public investments. In addition, we have refocused our Parks & Public Space Initiative to support the development of existing public parks so as to better meet the health and recreational needs of citizens in Oklahoma County. We want to encourage the use of the parks for recreation and wellness activities. You can read more about the initiative on page 52.

Investment Performance and Asset Growth
Fiscal Year 2014 was yet another year of growth and activity. We helped donors establish 84 new funds and received total gifts of $33 million while distributing more than $31 million in grants to more than 600 charities. We experienced another strong year of investment performance with results for the general pool at 14.56 percent. We also ended the year with a historically high level of assets, $810 million (unaudited). Our thanks to the Investment Committee members who volunteer their expertise and time. You can see who serves on the committee on page 57.

GiveSmartOKC.org
We are entering the third year of providing GiveSmartOKC.org to central Oklahoma nonprofit organizations and individuals interested in charitable giving. The website is a partnership with GuideStar and we believe it provides a new level of transparency for the nearly 250 nonprofits that have completed profiles, including the Oklahoma City Community Foundation. We have reached a point where we will be able to produce reports on the health of charitable sectors within our community and we look forward to sharing those with you.

New Website
The new and improved OCCF.org website was launched in early 2014. We are pleased to report that the extensive redesign of the website, which includes more than 700 pages, was completed entirely in-house by our communications staff. We improved the navigation and streamlined the content. The website was developed to have a responsive design so it adapts to the device from which it’s being viewed – whether personal computers, smartphones or tablets. We are pleased with the new website and encourage you to visit it and let us know what you think.

Thank You and Welcome
We want to thank Jim Clark for his 10 years of service as a Trustee, five of which he also served as Chairman of our Trustee Scholarship Initiative. We also want to welcome our newest Trustee, Scott Spradling. Scott joined our board on July 1, 2014.

We are celebrating our 45th anniversary and we’ve included historic highlights of this organization on pages 4-5; we hope you enjoy reading them. You’ll notice the historical highlights feature donors and their gifts that help to guide our activities today. It is donors like these from the past and those from today and the future that make our efforts have meaning.
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1969

* Oilman and philanthropist John E. and Eleanor Kirkpatrick and eight fellow community leaders founded the Oklahoma City Community Foundation in 1969. The group was spurred into action by the passage of the national Tax Reform Act of 1969 that imposed new restrictions on private foundations. As a result, the considerable tax advantages of contributing to a public community foundation made sense. Endowment funds created by donors could now provide long-term support for charities, scholarships and a variety of community needs as well as meet the charitable goals of the donors. The Kirkpatricks believed a community foundation would encourage more individuals to create funds to benefit the community.

1970-79

* Florence Ogden Wilson deeded an interest in her family’s land then sold it to the state and used the proceeds to establish charitable organization endowment funds for five nonprofit organizations. Her gift was the first designated endowment fund gift. See pages 38-47 for more information.

* E.K. Gaylord, longtime president of the Oklahoma Publishing Company, established the first permanent scholarship fund in 1970. He later left a bequest to support the fund.

* John and Eleanor Kirkpatrick offered the first of the Kirkpatrick Match Challenges that matched funds raised during a defined time period by charitable organizations for their endowment funds. The match raised $740,000 that the Kirkpatricks matched dollar for dollar. The match was in celebration of our 10th anniversary.

1980-89

* Oilman W.T. “Bill” Payne was an astute businessman and philanthropist. Following his death in 1981, we received a bequest from Mr. Payne’s estate, the assets of Payne Petroleum that more than doubled the organization’s assets.

1990-99

* Nancy B. Anthony became the fourth executive director in 1985. When she joined the organization, she was the only full-time employee.

* Following the sale of their food distribution company, William and Margaret Davis, on the advice of their professional advisor, established the first Affiliated Fund in 1987. See page 16 for more on the fund.

* To help the state celebrate the 100th anniversary of the Land Run of 1889, the Trustees provided grants supporting seven major projects for the Centennial celebration. This initiated a focus on developing new programs.

* A $1.3 million bequest from Margaret Annis Boys launched a new focus area in beautification of public land and parks in Oklahoma County. Since 1991, the Margaret Annis Boys Trust has awarded more than $1.5 million in grants. See page 52 for more information.

* In 1992, the Trustees held the organization’s first ever long-range planning process to set forth goals for the future. From this meeting the mission statement was developed and the bylaws were changed to increase the number of Trustees from the original nine to 12.

* The After School Options (ASO) Initiative was the first major focus program area initiated by the Trustees in response to a community-wide need for positive activities for youth during non-school hours. For nine years, ASO was a catalyst in bringing together civic, religious and government entities to address the need and create programs that exist today.

* April 19, 1995 is a date of significant impact on our community. Our community’s tragedy became the nation’s tragedy and contributions of support immediately poured in. Because of an existing relationship with area nonprofit organizations, we were able to take a lead role in the community’s response through administering the Oklahoma City Disaster Relief Fund.
In 1998, the Trustee Scholarship Initiative is launched to bring together guidance counselors from high schools in central Oklahoma to enhance their knowledge and resources for their students seeking post-secondary education. The Initiative also awards scholarships through five programs. For more information, see page 51.

2000-14

Jeanette. L. Gamba was elected the first female president of the Board of Trustees. She would serve three consecutive years in that leadership role.

To address a shortage of qualified nurses for nonprofit hospitals, we established the Nurse Education Program to fund scholarships for nurses employed at the facilities who are seeking certification as a Registered Nurse or a bachelor’s degree in nursing science.

Donor Central, an online reporting system, was added to occf.org in 2003 as a resource for donors with permanent Advised Funds so they can review their fund value and gifts made to the fund as well as recommend grants. In 2004, this service was made available to organizations who are part of the Charitable Organization Endowment Program so staff and board members can view fund activity.

During a long-range planning session in 2004, the Trustees addressed the need for a new facility to accommodate more services for donors and a growing staff. The property at North Broadway Avenue between North 10th and 9th streets was purchased. A competitive selection process led to hiring an architectural firm.

Our founder, John E. Kirkpatrick would not live to see the completion of the new facility. He died on Oct. 3, 2006 at the age of 98. He left behind a legacy of generosity and caring that will have an impact on the community for generations.

In 2007, the staff relocated to the new 18,000-square-foot facility that features nearly 9,000 square feet of public space available for use by charitable organizations and community groups.

To mark our 40th anniversary in 2009, the Trustees provided support for several key projects including Get Reading Oklahoma, an initiative to assist Oklahoma adults in improving their reading, writing and math skills that aired on OETA for four years.

The introduction of the iFund Grants Program in 2011 provided an opportunity to help meet community needs in three areas: Access to Health Care, Opportunities for Children and Services for Elderly. See page 49 for more information.

In 2012, we partnered with GuideStar to make available GiveSmartOKC.org, a comprehensive online resource for the community. See pages 8-9 for more information.

In 2013, we partnered with Cannon Financial Institute to offer a monthly teleconference series that provides 1.5 hours of continuing education credit for professional advisors. The series, Estate Planning 1.5, averages 50 or more in attendance each month.

Following the devastating storms that occurred in May 2013, we reactivated the Tornado Recovery Fund first established in response to the May 3, 1999 tornadoes. We received more than 1,750 gifts totaling in excess of $3.4 million. Of that amount, $2.4 million was donated to the Shelter Oklahoma Schools fund established to encourage the construction of storm shelters at Oklahoma schools.

In January 2014, the Oklahoma City Council accepted the Oklahoma City Parks Master Plan. This culminated a two-year effort of the Oklahoma City Community Foundation and the Oklahoma City Planning Department to develop a comprehensive plan for the public parks system. The plan is serving as a guide for future programs and projects.

The Wellness Initiative was launched in 2014 to promote the integration of physical activity, good nutrition and other healthy lifestyles choices into the daily routines of children and adults living in Oklahoma County. In addition, the existing Parks & Public Space Initiative was revamped to focus on the development of existing public parks to meet the health and recreational needs of citizens.

The Trustees and staff participated in a long-range planning process in late 2013 through May 2014. The resulting long-range plan will direct the activities of the organization for the next five years.
Leading by Example

John and Eleanor Kirkpatrick understood the power of endowment and they were both dedicated to improving the quality of life for Oklahoma City residents. The combined effect is an enriched community that has benefitted and will continue to benefit from the Kirkpatricks’ thoughtful philanthropy.

The couple started the Kirkpatrick Foundation, a private foundation, in 1955, and began supporting a variety of cultural and education programs that continue today. Their fingerprints are on numerous nonprofit organizations including the Oklahoma City Museum of Art, Lyric Theatre, Science Museum Oklahoma, Ballet Oklahoma and the Oklahoma Zoological Society.

By the late 1960s, the Kirkpatricks began to realize that Oklahoma City needed its own organization that could serve the charitable needs of individuals and organizations. They studied the concept of a community foundation, visited with leaders of community foundations throughout the country and determined to establish the Oklahoma City Community Foundation in 1969 and modeled it after two of the oldest and most respected community foundations, The Cleveland Foundation and the New York Community Trust.

Initially, the Kirkpatricks provided the leadership, contributions and administrative support for the founding of the Oklahoma City Community Foundation. The couple understood that the community foundation would broaden the community’s base of philanthropy and its success was key to the overall vitality of Oklahoma City. Mr. Kirkpatrick enlisted other community leaders such as Dean McGee and Harvey Everest to participate and provide leadership in the early years.

The Kirkpatrick family’s support for the Oklahoma City Community Foundation has extended well beyond their initial gift and leadership. Mr. Kirkpatrick led the Board of Trustees for the first 10 years and, for a number of years, the couple provided support through numerous match opportunities that allowed many nonprofit organizations to build their permanent endowment funds.

After Mr. Kirkpatrick turned over the administrative and governance duties to others, he began to utilize the Oklahoma City Community Foundation for his own philanthropy. The establishment of the permanent endowments for the Kirkpatrick Center and the creation of the Kirkpatrick Family Fund signified two of his lifetime philanthropic efforts and represented a significant charitable commitment to Oklahoma City that he expected to last well beyond his lifetime.

Mrs. Kirkpatrick passed away in 1998 and Mr. Kirkpatrick died in 2006 at the age of 98. Together, they left a substantial financial legacy but more importantly, an even greater personal legacy of generosity and caring. The Kirkpatricks’ only child, Joan, provided her leadership for both the Kirkpatrick Foundation and the Kirkpatrick Family Fund. Prior to her death in 2009, she established several endowment funds that continue to benefit the animal welfare organizations she supported during her lifetime. Her son, Christian K. Keesee, continues the family’s philanthropic efforts through the private foundation, the Kirkpatrick Family Fund and his own personal giving.

John Kirkpatrick hired Nancy B. Anthony to serve as the top executive of the Oklahoma City Community Foundation in 1985, a position she holds still. She has witnessed firsthand the family’s thoughtful approach to charitable giving.

“They have encompassed and exhibited the highest principles of unselfish and generous concern for the well-being and quality of life for the people of Oklahoma.”

From a citation issued by Gov. Henry Bellmon in 1988 proclaiming the week of Feb. 14 the John Elson and Eleanor Blake Kirkpatrick Week.
Know More, Give More with GiveSmartOKC.org

In 2012, the Oklahoma City Community Foundation launched GiveSmartOKC.org in an effort to encourage informed charitable giving in central Oklahoma. The online resource provides detailed information on nearly 250 charitable organizations serving central Oklahoma and is free to the public to use and free for nonprofits to join.

Each charitable organization featured on GiveSmartOKC.org has voluntarily met the top standard in transparency by sharing details on their governance, management, programs and financials so anyone interested in charitable giving can learn more about the organizations providing services in our communities. All information is vetted by the Oklahoma City Community Foundation staff and updated at least once annually by the nonprofit.

The following nonprofit organizations have profiles on GiveSmartOKC.org as of Oct. 1, 2014:

# 4HIM - His Healing Helping Hands  
International Ministries  

A  
A Chance to Change Foundation  
A Life Worth Following  
Mary Abbott Children’s House  
Ability Connection Oklahoma  
Allied Arts  
Alzheimer’s Association Oklahoma Chapter  
American Choral Directors Association  
American Lung Association of the Plains-Gulf Region  
American Red Cross of Central Oklahoma  
Anna’s House Foundation  
Arts Council of Oklahoma City  
Assistance League of Norman  
Association of Fundraising Professionals, Oklahoma Chapter  

B  
Bella Foundation  
Best Friends of Pets  
Bethany Improvement Foundation  
Big Brothers Big Sisters of Oklahoma  
Bishop McGuinness Catholic High School  
Boy Scouts of America Last Frontier Council  
Boys & Girls Club of Oklahoma County  
Camp Fire USA  
Calm Waters Center for Children and Families  
Canterbury Choral Society  
CARE – Child Abuse Response and Evaluation Center  
CASA of Oklahoma County  
Casady School  
Catholic Charities of the Archdiocese of Oklahoma City  
Cavett Kids Foundation  
Celebrations Preschool  
Center for Children and Families, Inc.  
Center of Family Love  
Central Oklahoma Christian Camp  
Central Oklahoma Humane Society  
Central Oklahoma Quail Forever  
The Children’s Center  
Children’s Hospital Foundation  
Choctaw Parks Foundation  
Christ the King School  
Christmas Connection  
Cimarron Opera  
Citizens Caring for Children  
City Rescue Mission  
Cleveland County Historical Society  
Coffee Creek Riding Center  
Community Health Centers  
Community Literacy Centers  
Compassionate Hands  
Consumer Credit Counseling of Central Oklahoma  
D  
D-DENT Dentists for the Disabled  
and Elderly in Need of Treatment  
Day Living Centers  
Daily Living Centers  
Dale Rogers Training Center  
deadCenter Film Festival  
Dreamer Concepts: An Art Space for Emerging Artists  
E  
Early Childhood Association of Oklahoma  
Easter Seals Oklahoma  
Edmond Historical Society  
Edmond Mobile Meals  
Edmond Public Schools Foundation  
Edmond Senior Community Foundation  
TEEM – Education and Employment Ministry  
F  
Fine Arts Institute of Edmond  
Foundation for Senior Citizens  
Free to Live  
Friends of the Capitol  
Friends of Libraries in Oklahoma  
Friends of the Metropolitan Library System in Oklahoma County  
Friends of the Mustang Public Library  
Fundacion Manos Juntas  

G  
Girl Scouts - Western Oklahoma  
Global Blood Fund  
Good Samaritan Health Clinic of Edmond  
Good Shepherd Ministries of Oklahoma  
Goodwill Industries of Central Oklahoma  
Greater Oklahoma City Alumnae Panhellenic Foundation  
Groundswell International  

H  
Harding Fine Arts Academy  
William Fremont Harn Gardens and Museum  
Health Alliance for the Uninsured  
HeartLine  
Hearts for Hearing  
Heritage Hall
Ms. Mickey, left, stands with Terry Simmonds and Stacey Ninness, president and CEO of Neighborhood Services Organization that operates the Palo Duro residences in Oklahoma City. Palo Duro I and Palo Duro II provide housing for formerly homeless adults who are dealing with a mental illness. Ms. Mickey has been a resident since 2003 when she came to NSO for assistance. During Fiscal Year 2014, Terry recommended a grant from his advised fund to NSO.
Paying It Forward

When Terry Simmons established the CHIP Fund at the Oklahoma City Community Foundation in 2010, his motivation was simple: to help inspire others.

Terry’s desire to help inspire others is really about paying it forward. In 1970, as a new college graduate, he moved to Washington D.C. to “change the world.” Unable to find a job in journalism, Terry began cleaning offices at night and that’s how he met John “Chip” Schrott, a business owner and investor. Chip took an interest in Terry and offered him a job with his holding company that owned several manufacturing companies. Terry would eventually become part owner of Reel-O-Matic Systems, a manufacturer of reeling and coiling equipment. He relocated the company to his hometown of Oklahoma City in 1988. After Chip’s death in 2001, Terry purchased the remainder of the company and retired as president and CEO in 2013.

To honor Chip’s life and the opportunities he had provided Terry, he made a gift of stock to the Oklahoma City Community Foundation to establish an advised fund he aptly named the CHIP Fund. CHIP is an acronym for Chip Inspiring People. In March 2014, Terry recommended significant grants to several charitable organizations including Neighborhood Services Organization. Oklahoma City Community Foundation staff had taken Terry to visit several NSO programs including Palo Duro, a permanent supportive housing program for formerly homeless adults diagnosed with mental illness.

“After visiting the organization’s homes for the mentally challenged and homeless families, the door to my heart was opened as well as were my eyes to the truism that all of us need a home, and someone who hears us shout ‘I’m home!’ as we walk through the front door,” Terry explains. “In a way, NSO is the front door people walk through on their journey to changing their lives.”

Terry’s support of NSO allows the organization to provide people like Ms. Mickey a place to call home. When Mickey came to NSO in 2003, she owned nothing but a few items of clothing. Today, she lives at Palo Duro I where she has a fully furnished apartment, clothes, food, access to medical care and is surrounded by people who care for her. Mickey is so happy to have a home of her own, she says she will live at Palo Duro I “until her dying day.”

“Without gifts from people like Terry, NSO wouldn’t be able to help homeless individuals suffering from mental illness find a place to call home,” says Stacey Ninness, president and CEO of NSO. “Donations to NSO have a real impact. Without our donors we would not have been able to provide housing and health services to more than 72,000 people last year. Terry’s passion to help nonprofits like NSO makes a difference not only for our organization but for the community.”

Terry believes the possibilities of helping individuals live meaningful and purpose-driven lives through his Advised Fund are endless.

“I guess one could call the Oklahoma City Community Foundation the one-stop shopping place when seeking where to make that perfect investment in mankind,” he adds. “My hope is that everyone’s contributions, whether financial or by other methods of support, provides greater hope to the hopeless, encourages the discouraged and inspires all of us as fellow men and women to reach the potential of being all we can be for one another that our creator intended.”
Special Donor Funds

Special Donor Funds are permanent endowments established by families and individuals who have made a significant charitable commitment through their gifts to the Oklahoma City Community Foundation. The donors listed on pages 12-15 have reached the Special Donors designation because their cumulative gifts are in excess of $500,000 and are made to permanent endowment funds administered by the Oklahoma City Community Foundation.

7-Eleven Stores Fund | 2010
Established in honor of employees, the fund supports donor advised distributions.

O. June Allen | 1987
The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004
Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a $1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

Annie & Isaac Bloom Educational Scholarship | 2001
Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. Through an estate gift, a fund was established in her parents’ name and supports the education of the congregation’s children.

Margaret Annis Boys | 1991
A $1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 52.

Thomas & Patricia Dix Brewer | 1992
The couple made a gift of an insurance policy to establish an advised fund that supports the promotion and values of justice and peace.

Jack Canine Fund | 2008
The former owner of an Indiana-based manufacturing company, Jack Canine helped to establish the American Banjo Museum that is located in Oklahoma City.

B.C. Clark Family Fund | 1992
The B.C. Clark family established an advised fund to celebrate the 100th anniversary of B.C. Clark Jewelers, an Oklahoma City-based business with three locations. The fund supports a number of charities through grants recommended by the family.

W.H. Crocus Fund | 1998
An anonymous donor established this endowment after witnessing the relationship between a guide dog and a blind man who worked in the same building. This fund supports the training and availability of guide dogs for the visually impaired and is named for the first guide dog sponsored by the fund.

Emanuel Synagogue | 2003
Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Irene P. & Samuel F. Frierson Educational Trust | 1997
The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Scholarships are awarded through our Trustee Scholarship Initiative.

Edward King Gaylord Scholarship Fund | 1970
Mr. Gaylord, founder of the Oklahoma Publishing Company, established this endowment fund prior to his death and further funded it through a bequest in his estate. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Robert A. Herring Trust | 2006
The endowment was established through a bequest in Mr. Herring’s estate to support medical research related to Parkinson’s disease and genetic disorders.

G. Ed Hudgins Family Fund | 1989
Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. The fund supports donor advised distributions and a scholarship at the Oklahoma State University College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund | 1987
Established through bequests from Mr. and Mrs. Johnson’s estate, the fund supports a number of annual scholarships for graduates of Minco High School and the Nurse Education Program that works with area nonprofit hospitals to address the nursing shortage in critical care facilities.

Joan Kirkpatrick | 1972
The only child of John and Eleanor Kirkpatrick, Joan was chair of her family’s private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.
Oklahoma City Jewish Community Foundation: Helping to Bring a Community Back Together

The idea of “community” can mean different things to different people. For some, it may be the neighborhood in which they live and for others, it is the church they attend. For many residents of Moore, Okla., their sense of community was undone when a tornado devastated the area in May 2013, taking with it many neighborhoods, businesses and schools that had served as local gathering places.

The football stadium at Central Junior High School was one of the most prominent landmarks that was badly damaged in the storms. The 50-year-old facility has long been a gathering place where generations of students participated in events ranging from football games to Civil War reenactments. Thanks to a $900,018 grant from the Jewish Federation of Greater Oklahoma City that helped rebuild and upgrade the stadium and related facilities, the Moore community can once again come together and unite behind their sense of school pride.

Edie Roodman, executive director of the Jewish Federation of Oklahoma City, says the grant amount of $900,018 was significant because the number 18 symbolizes “life” in the Hebrew language, and in the Jewish faith gifts in increments of $18 bring blessings.

When deciding where to grant the tornado relief funds that were contributed from Jewish communities throughout the United States, Roodman says the Jewish Federation recognized the significance of the stadium within the community.

“This particular facility is the heartbeat of the district, and I think really more than that the heartbeat of Moore in general,” she says. “I think that it certainly underscores ‘Moore Strong’ and the Jewish Federation is extremely honored to have such a meaningful partnership.”

The stadium was completed in September 2014, just days before the first football game of the season. For Moore resident Shirley Noel, the renovated stadium offered a unique opportunity as her son scored the first touchdown for the Central Junior High Cubs.

“This is the first time he’s ever played in this type of facility,” says Noel. “He’s loving it.”

In 1999, the Jewish Federation of Greater Oklahoma City transferred a number of funds to the Oklahoma City Community Foundation that make up the Oklahoma City Jewish Community Foundation. Earnings from these endowments provide support for the organization’s programs and activities.
John E. & Eleanor B. Kirkpatrick | 1969
Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than $58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006.

Lawton Retail Merchants Association | 1998
The Lawton Retail Merchants Association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Edward P. & Norma Leslie Fund | 2004
Established by a bequest from the couple’s estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City.

McGee Foundation Fund | 2001
The fund supports scholarships for first generation college students and foster children through our Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. His daughters Marcia and Patricia continue this scholarship support.

Bill & Sally McNutt Foundation | 2005
Janet McNutt transferred the assets of her late parents’ private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family’s charitable interests.

Milton and Mary Meier Fund | 2005
Established by a bequest from Mrs. Meier’s estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Ruth Mershon Fund | 2001
After graduating from the University of Oklahoma’s College of Medicine in 1949, Ruth Mershon practiced anesthesiology until her retirement in 1996. Through a bequest of the remainder of her retirement assets and other estate gifts, an endowment fund was established.

Paul Milburn Foundation | 2005
Mr. Milburn transferred the assets of his private foundation to establish a permanent advised fund. The fund supports Mr. Milburn’s charitable interests.

Dr. Gary Moore Fund | 1999
Known for his generosity, enthusiasm and unwavering support of his alma mater, Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. He established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.

Donna Nigh Foundation | 1996
The foundation was established in 1985 in recognition of Mrs. Nigh’s commitment and work on behalf of Oklahoma’s developmentally disabled citizens. The foundation’s assets were transferred in 1996 to the Oklahoma City Community Foundation. The fund supports grants to provide adaptive equipment for developmentally disabled Oklahoma residents in group homes or who are cared for by their families.

Oklahoma City Jewish Community Foundation | 1999
Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation endowment include:

Ron & Julie Arvine Trust Fund
Jerry B. & Jacqueline Leibs Bendorf Fund
Morris Butkin Fund
Charles Caylen Holocaust Memorial Fund
CommUNITY Partnership Fund
Lawrence H. & Ronna C. Davis Family Fund
Dor L’Dor Fund
Richard H. & Adeline Fleischaker Fund
Shanker Frank Israel Friendship Fund
Justin & Linda Gardner Fund
Sylvia & Jack Golsen Family Fund
Holocaust Education Fund
Adam & Eva Hertling Fund
Israel Fund
Carrie Jacobi Fund
Karchmer Charitable Trust Fund
Majir & Manya Kornblit and Michael & Joan Kornblit Holocaust Fund
Harry & Hedra Merson Family Fund
Jack & Johanna Price Fund
Schneider Family Fund
Shanker Family Fund
Janice & Joe L. Singer Family Fund
Joe B. & Ann G. Singer Fund
Charles & Nikki Singer Fund
Joe L. Singer Memorial Fund
Mary & Larry Trachtenberg Fund
Marvin & Martha Weiss Fund
Robert & Tammy Weiss Family Fund

Clarence E. Page Fund | 1987
An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.
William T. Payne Fund | 1976
From humble beginnings, William T. Payne would go on to establish Big Chief Drilling and become a well-respected and successful oil man. Mr. Payne left a bequest in his estate that established an endowment fund from which three generations of his family continue to recommend grants.

F. M. & Thelma Petree Fund | 1977
Mr. Petree established Liberty Mortgage and was a past Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund | 1999
Winona Shingleton Presley worked as a teacher and her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A bequest from her estate supports the Fund for Oklahoma City.

Ramsey Family/Blue & Gold Sausage Fund | 1979
The founders of Blue & Gold Sausage Co., the Ramsey family established an advised fund to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001
One of the first female trust officers in Oklahoma, Edna Ratliff worked for Liberty National Bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979
Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross helped to establish what is now known as The Midland Group and that is headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

Bert R. Reed Jr. Fund | 1998
An Oklahoma City native, Bert Reed Jr. was an attorney and businessman. He created an advised fund in 1998 and further funded it through a bequest in his estate in 2008.

A. Tom F. and Gladys Seale Fund | 1986
Although childless, Tom and Gladys Seale loved children. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006 and a bequest in their estate ensures the fund will continue to support these organizations and the St. Anthony Hospital’s cardiac care unit.

Willie Elizabeth Shipley Scholarship Fund | 1981
The fund was established through a bequest in Miss Shipley’s will to provide scholarships for students who reside in western Oklahoma. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

Scott & Geneva Smith Fund | 2000
As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their fund supports donor advised distributions.

Southwest Homebuilders Association Fund | 1999
The fund benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994
The fund was established through a bequest from Miss Steward’s estate to serve the basic welfare and health needs of Oklahoma City residents.

Walter Stiller Fund | 2002
The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan and lived to the age of 99.

Tom A. Thomas Jr. Fund | 1979
A collector of World War II aircraft, Mr. Thomas was also the co-owner of Thomas Concrete in Oklahoma City. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999
Established through a bequest in Mr. Utterback’s will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City.

R.A. Young Foundation Fund | 2007
Mr. Young was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Through a bequest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in Kingfisher.
Donor Affiliated Endowments: Family Affiliated Funds

A Family Affiliated Fund can be established with a minimum gift of $500,000 and is an excellent alternative to a private foundation. With a Family Affiliated Fund, the donors and their families enjoy recommending grants and creating a lasting legacy while the Oklahoma City Community Foundation handles all reporting including filing tax returns. Each Family Affiliated Fund operates under a set of organizing documents and a structure including fund trustees that are approved by the Oklahoma City Community Foundation. Trustees listed with the funds on pages 16-19 served during Fiscal Year 2014.

Albers Family Affiliated Fund | 2006
Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007 following the sale of a business. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. Since the fund was established, more than $2 million in grants have been made to charitable organizations with a focus on those that serve children. Please see story on page 17.
Trustees: Leigh Ann Albers, Paul Albers, Nancy B. Anthony, Patrick Quillian and Martha Jennings Smith.

Bob & Nancy Anthony Family Affiliated Fund | 1999
Nancy Anthony has served as the president of the Oklahoma City Community Foundation since 1985. She and her husband, Bob, initially established an advised fund for themselves and then for each of their four daughters. In 1999, the family combined the funds to create one endowment fund. The fund supports the family’s charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.

William E. and Margaret H. Davis Family Affiliated Fund | 1987
Bill and Margaret Davis founded William E. Davis and Sons, a food distribution company, in the 1950s as a family enterprise and it remained so until it was sold in 1986. The family established the Affiliated Fund to continue a tradition of supporting local charities. It was the first Affiliated Fund established and has distributed more than $1 million in grants to charitable organizations.

The Everett Family Affiliated Fund | 1993
In 1993, Dr. Mark Allan Everett moved his private foundation to the Oklahoma City Community Foundation to continue to support the arts, dance scholarships and music programs which he started at several local arts organizations and universities. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of “having fun doing good.”
Trustees: Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.

Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993
Robert and Blanche Gordon moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. Mr. Gordon died in 2004 but his family continues to support local charities in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest.
Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.
A cochlear implant is opening up a whole new world full of sounds for 13-month-old Karter, a bright and curious little boy. And Leigh Ann Albers understands what Karter is experiencing. Her sister Karen lost her hearing at a very young age and wore hearing aids and learned to lip read until, at the age of 34, she received a cochlear implant.

“That happened about 27 years ago and, at the time, it was fairly new technology,” Leigh Ann says. “She heard sounds that she’d never heard before! I regret that this technology was not available to her as a toddler because I have seen what an amazing difference it makes in children’s lives, to receive the gift of hearing at a very early age.”

In 2014, Leigh Ann and her husband, Paul, recommended a grant from their Affiliated Fund to the Hearts for Hearing Foundation “because they make an enormous difference in a child’s life that lasts a lifetime.”

Established in 2003, Hearts for Hearing Foundation was founded to provide funding for the initial set of hearing aids for Oklahoma children who are deaf or hard of hearing and to provide audiological services and therapy. As the need grew and more and more families became aware of the services, Hearts for Hearing expanded its mission in 2007 to become a provider of comprehensive hearing health care for both children and adults. The organization is also engaged in research related to the improvement of hearing technology and is in a capital campaign to build a larger facility to accommodate its services.

“We are most grateful for the Albers’ generous gift,” says executive director and founder Joanna Smith, M.S. CCC-SLP, LSLS Cert. AVT. “Their support will make it possible for more deaf babies in Oklahoma like Karter to have the opportunity to learn, to listen and to talk.”
Raymond H. & Bonnie B. Hefner Family Affiliated Fund | 1998

Raymond Hefner joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner’s death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.

John & Claudia Holliman Family Affiliated Fund | 1996

Claudia Holliman, an attorney and financial advisor, and John Holliman, professor Emeritus of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. Through their fund, the couple recommends grants to support a wide variety of projects and programs including animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society and other charitable and civic organizations.

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.

Christian Keesee Charitable Trust Affiliated Fund | 2006

Philanthropy has long played a role in Christian Keesee’s life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest Affiliated Fund at the Oklahoma City Community Foundation, Mr. Keesee helps to support areas of interest his family has supported for years. With the creation of his own Affiliated Fund, Mr. Keesee continues to support his charitable interests in the arts, animal welfare and education.


Kirschner Trusts Affiliated Fund | 2013

Phil and Roberta Kirschner were quiet philanthropists, focusing much of their charitable giving on nonprofit organizations in and around their community of Muskogee, Okla. Five trusts were established through Phil’s estate upon his death in 1981. For more than 30 years, Roberta’s daughter, Miriam Freedman, administered the trusts before transferring the assets to establish an endowment fund. The fund continues to support Muskogee-area nonprofit organizations including Honor Heights Park, Jewish education program and opportunities for foster children.

Trustees: Nancy B. Anthony, Miriam Freedman, Robert Freedman, Pauli Loeffler and Harry Merson.
Love Family Affiliated Fund | 1999
Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love’s Travel Stops & Country Stores is now a major presence along America’s highways and in smaller communities with more than 300 locations in 39 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family’s charitable goals.


Vogt Family Affiliated Fund | 2014
Justin and Marguerite Vogt had been married for 55 years when Mrs. Vogt died in 2013. Marguerite was born on a farm near Ada, Okla., and played basketball for Byng High school where her coach was the legendary Bertha Teague. Mr. Vogt was born in Okarche, Okla., and graduated from the University of Oklahoma in 1941 and spent his career in business and accounting. Married in Mexico City, the couple enjoyed traveling and fishing.

Trustees: Nancy B. Anthony, Kathy Frankenfield and Justin Vogt Jr.

Janice & Joe L. Singer Family Affiliated Fund | 2004
In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, an oil company that remains in business today. Joe was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death in 2004. The couple established the Affiliated Fund shortly before his death to perpetuate their support of charities within the community.


Malzahn Family Affiliated Fund | 1992
Ed and Mary Malzahn, founders of Ditch Witch, a global equipment manufacturer based in Perry, Okla., established the fund in 1992 to benefit their community. Through their endowment fund, the family continues its tradition of generosity and civic responsibility.

Donor Affiliated Endowments: Distribution Committees

Distribution Committees are permanent endowment funds with fund balances in excess of $1 million and that operate under a set of organizing documents and structure including fund trustees that are approved by the Oklahoma City Community Foundation. Listed with each distribution committee are the trustees who served during Fiscal Year 2014.

**Hospice Foundation of Oklahoma | 1998**
Using the assets from the sale of its hospice operations to establish an endowment fund, the Hospice Foundation of Oklahoma fund supports efforts to educate Oklahomans about palliative patient care. The fund also supports the Khader K. Hussein Awards in Palliative Care to graduating medical and nursing students.
Trustees: Nancy B. Anthony, Linda Edmondson, Cecelia Hussein, James Hyde and Dr. Robert McCaffree.

**Kirkpatrick Center | 1989**
The Kirkpatrick Center was founded by John E. Kirkpatrick in 1958 and was initially called the Oklahoma Science and Arts Foundation. In 1978, the new Kirkpatrick Center was opened and is now home to Science Museum Oklahoma.
Trustees: Nancy B. Anthony, Steven C. Davis, Kirkland Hall, Christian K. Keesee and P.B. Odom III.

**Lawton Community Foundation | 1999**
As an affiliate organization, the Lawton Community Foundation serves the charitable needs of the Lawton area through grants for community projects, a scholarship program, three advised fund options and an endowment program for local charitable organizations. For more information, visit LawtonCF.org.

**Oklahoma City Disaster Relief Fund | 1995**
Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing, including providing scholarships for eligible students through the Survivors’ Education Fund.
Trustees: Nancy L. Coats-Ashley, Steven C. Davis, Susan Evans, Oscar Jackson, William O. Johnstone and Martha King.

**Oklahoma City Retailers Foundation Fund | 1999**
The endowment was established by the Oklahoma City Retailers Association to benefit charitable organizations in the community.
Distribution Committee members: Don Germany and John Shelley.

**Carolyn Watson Rural Oklahoma Community Foundation | 1995**
Founded by the late Carolyn Watson, who was chairwoman of Shamrock Bank, N.A., the endowment fund supports grants to communities, schools and teachers in seven communities where Shamrock Bancshares are located: Altus, Apache, Caddo, Clayton, Coalgate, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org. See highlight on page 21.
Trustees: Nancy B. Anthony, Steve Lolli, Thom Macuila and Donna McCampbell.
Carolyn Watson: Making a Difference in Rural Oklahoma

Carolyn Watson was a woman of action and understood the value of blessing others with the gifts she was given. The longtime chair and CEO of Shamrock Bancshares wanted to improve the quality of life for the residents living in the rural southern Oklahoma communities where her banks are located. Born in Ada, Okla., and a graduate of East Central University, Carolyn knew well where the needs and opportunities existed. In 1995, she established an Affiliated Fund endowment at the Oklahoma City Community Foundation to do just that. Initially, she wanted to remain anonymous so the focus would be on the programs the grants were supporting. As a result, the fund was named the Rural Oklahoma Community Foundation. Carolyn’s name was added to the fund in 2013. Since its inception, more than $800,000 in grants made through the permanent endowment fund have provided for improvements to firefighting equipment, teaching enhancements for classrooms and public libraries and scholarships for teachers seeking continuing education.

While these grants have certainly benefited the communities, Carolyn also wanted to help individual students graduating from Oklahoma’s rural high schools. In 2010, she established the Carolyn Watson Opportunities Scholarship that offers an award of up to $10,000 per academic year to five eligible graduating high school seniors who want to attend college but may not be able to afford it. To qualify, students must attend high school in one of 62 rural Oklahoma counties, have financial need and have demonstrated academic ability based upon a minimum grade point average of 3.25. Recipients may renew the scholarship each year for up to four academic years as long as they maintain a 3.0 grade point average. Students must be nominated by a teacher or community leader and demonstrate exceptional accomplishments outside of the normal classroom environment. To date, 25 students have received the scholarship.

Carolyn died on March 17, 2014 at the age of 86. She leaves behind a truly meaningful legacy that will benefit future generations of rural Oklahomans.
Benefactors

The donors listed on pages 22–29 have made cumulative gifts of $10,000 or more to permanent endowment funds. Benefactors who made a gift in the fiscal year ending June 30, 2014 are denoted by a ■.

A
Jack H. Abernathy | 1973
Marie & Kathleen Abshire | 1979
Jasper D. Ackerman | 1970
Ray & Lucille Ackerman | 1988
Michael G. Adams | 2014 ■
Renee & Tom Adams | 2008
Russell Lee & Carolyn Sue Adams | 2008 ■
Clyde Albright Fund | 2004
Tom S. & Marye Kate Aldridge | 1979
Ann Simmons Alspaugh | 1983
American Fidelity Corporation & Foundation | 1986
Anderson Family Fund | 2004
Guyton Anderson III | 2001
Anna Andrich | 1993
Sulie H. Andres | 1999
Anson Corporation | 1974
Christine Holland Anthony | 1985
C. R. Anthony Foundation | 1992
Guy M. Anthony Jr. | 1985
Guy Mauldin Anthony Memorial Fund | 1985
Ray T. Anthony | 1994
Antioch Cemetery Association | 2005
Armed Forces-John E. Kirkpatrick Fund | 1978
Arneson Charitable Foundation | 1998
Ora Ashwell Fund for Indigent Children | 1981
William H. & Martha E. Atkinson Foundation | 1999 ■
Jerry & Jackie Bendorf | 1998
Ethel C. Benedict | 1986
David Blair Benham | 1974
Webster Lance Benham | 1974
Clay & Louise Gaylord Bennett | 1993 ■
Ellis & Eunice Bennett | 2011
David Berry Memorial Fund | 2001
Howard K. Berry Jr. | 1999
Oklahoma County Bar Foundation-Howard K. Berry Sr. Fund | 2008
William “Bill” Bevers | 1994
Paul & Colleen Bicket | 1994
Scott & Dyana Bishop | 2006 ■
R. K. Black | 1993
Charles F. & Carol Ann Blackwood | 1992 ■
F.G. Blackwood | 1979
G.T. & Elizabeth Blankenship | 1983 ■
James H. & Marilyn Bonds | 1999 ■
Steve & Karla Boone | 2003 ■
Mr. & Mrs. Robert S. Bowers | 1981
Oral Ann Bown & Vera Muschany Memorial Funds | 1997
Vinita F. Boyer | 2007
Dr. & Mrs. George S. Bozalis | 1976
Barth W. & Linda Bracken | 1980
Sam Bradford | 2011
Nell Stapler Bradshaw II | 2007
Branan Family Fund | 1997
Mary Jane Brogan | 2006
Ben Brown | 1993
H. Blanton Brown & Dr. Faith L. Phillips Family | 2005
Brenda Brown | 2003
Justin & Kelly Brown | 2011 ■
V. Ross Brown | 1979
Mr. & Mrs. Henry Browne | 2011
Henry W. Browne Foundation | 2008
John R. & Betty Browne | 1976
Mamie Lee Browne | 1973
Robert & Karen Browne | 1995
Virgil Browne | 1976
Kim & Steve Bruno | 2003 ■
Dana Anthony Burns | 1981
Nadyne J. Ice & Merrill Burruss Jr. | 2008
David & Mary Beth Busby | 1999
Carl Busch | 1993
Bernice Butkin | 1998
Melva Byer | 1980
Cain’s Coffee Company | 1990
Horace K. & Aileen Calvert | 1977
C.B. Cameron Memorial Fund | 1979
Canterbury Living Center | 1982
Thomas D. Carey | 1994
Carrington/Hall Family Fund | 2006
Tilda Caruthers Scholarship Fund | 2013 ■
Logan W. Cary Memorial Fund | 1977
Sam J. & Sandra Cerny | 1983
Chamber Orchestra | 1986
Kyle Toal & Susan Chambers | 2002
Dr. Berlín B. Chapman | 1996
Chesapeake Energy Corporation | 1998
The Chip Fund | 2009 ■
Yvonne Chouteau & Maria Tallchief | 1976
Civic Music Association | 1989
Claims Management Resources | 2008
Mr. & Mrs. B. C. Clark Jr. | 1996
Ernestine Hill Clark Smart Start Foundation | 2012
William B. & Helen P. Cleary | 1979
Mr. & Mrs. R.J. Clements | 1978
Richard & Mary Clements | 1978
Robert H. & Sody M. Clements | 2006 ■
Clements Food Foundation | 1999
Clinton High School ‘52 Graduate Fund | 2003
Judge Nancy L. Coats-Ashley | 1999 ■
Cobb Engineering Company | 2001
James D. & LaVerna L. Cobb | 1990
Cole & Reed P.C. | 1988 ■
Sam & Rita Combs | 2001 ■
A.C. & Ruth Commander | 2001
Companion Hospice Foundation | 2010
Lolly Compton | 2003
Conn Family Fund | 1998
Jack T. & Gillette Conn | 1970
William Rowe & Gretchen Cook | 1978
Fern K. & R. Boze Cooper | 1977
Jackie R. & Barbara Cooper | 1991 ■
Jerry Cooper Memorial Fund | 1991
Tulloso O. & Margaret L. Coston | 1976
T. Ray Cox | 1994
Richard Coyle & Carolyn Berry Families | 1997
Bess M. Crane | 1979
Crawley Family Foundation | 2011
Pearl H. Crickard | 1973
Nancy Cheek

Originally from Ardmore, Nancy Cheek was a lifelong resident of Oklahoma. In 1944, she graduated from the University of Oklahoma with a degree in accounting. While attending OU, she met John Cheek and they were married in 1946. The couple lived in Oklahoma City where John established a law firm with his two brothers and practiced civil law for 55 years.

Nancy and John enjoyed traveling the world, visiting six continents during their many adventures. They had four children and Nancy delighted in participating in her family’s activities through the Oklahoma Bar Association Auxiliary, various parent teacher associations, Camp Fire and Cub Scouts.

A member of the Westminster Presbyterian Church, Nancy was ordained as both a Deacon and an Elder. She enjoyed serving her church by volunteering for the women’s club and Westminster School. She was also active in a number of civic organizations including Big Brothers Big Sisters of Oklahoma, YWCA Oklahoma City, Oklahoma School of Science and Mathematics and Pi Beta Phi Alumnae Club.

Nancy and John were longtime donors to the Oklahoma City Community Foundation. Following John’s death in 2010, Nancy continued to make regular gifts in honor of her parents Earl and Lucille Gray to support various medical causes including Parkinson’s disease and arthritis research. Nancy died in June 2014.

“She was one of our greatest advocates in the community,” says Nancy B. Anthony, Oklahoma City Community Foundation president.
Steve Garrett

Steve Garrett was a war hero, a loving husband and father and an effective civic leader. A 1944 graduate of Mangum High School, Steve earned a bachelor’s degree from the University of Oklahoma and his juris doctorate degree from Oklahoma City University. He served as a captain in the U.S. Army and was a helicopter pilot during the Vietnam War from 1968–1972, receiving more than 10 medals including the Bronze Star and the Army Commendation Medal. Following his service, Steve began a career in the insurance industry with jobs initially in Oklahoma City then on to Philadelphia and Atlanta before returning back to Oklahoma City in 1981 when he joined American Fidelity Corp. This was the start of a 32-year career with the company. Steve was passionate about giving back to his community and that was evident in his service as a trustee at Oklahoma City University, various leadership roles with Rotary Club 29, Salvation Army and the Oklahoma Symphony Orchestra boards. Steve died in 2013 at the age of 69, leaving behind his wife of 47 years, Linda, three grown children and their families. He also left a legacy of giving back.

David & Pam Fleischaker | 1997
Richard & Adeline Fleischaker | 1979
J. Landis Fleming Memorial Fund | 1997
Mr. & Mrs. C. Richard Ford | 1974
Mr. & Mrs. Carl S. Ford | 1979
Forward Oklahoma | 1997
Stan Foster Senior Law Fund | 2007
Glenn A. & Suzanne D. Foster Jr. | 2005
Virginia Stuart Foster | 1989
John Erich & Susan R. Frank | 1993 ■
Janice C. Franklin | 2014 ■
Mex L. Frates | 1994
Frates Family | 1994
Genevieve & Bentley Frayser | 1993
Josephine W. Freede | 2006
Miriam Freedman | 2009
Jack & Mary Ann French | 2002
Maida Parr Frensky | 2003
Annette Karchmer Friedlander Memorial Fund | 1998
Friends of Music United | 1991
Friends of St. Elizabeth Ann Seton Catholic School | 1998
Alton L. Fritts | 2005
Rex & Janet Fryar | 1992
Daisy Radley & Bernard Fudge Jr. | 1999

Michael & Linda Kay Gabbardd | 2012
Paula Sue Gabrish | 2010 ■
Gamba Family Fund | 1996 ■
J.C. Gardner/Gardner Investments | 1997
Wilbur & Jean Gardner Scholarship | 2006
Garner Stocker Foundation | 2013 ■
Stephen P. Garrett Memorial Fund | 2013 ■
E.L. & Thelma Gaylord Foundation | 2005 ■
George & Dorothy Gibson | 1998
Dr. & Mrs. Gilbert C. Gibson | 1999 ■
Pat & Nancy Gillespie | 1986
Dr. Paul & Rebecca Gillum | 2009
Robert J. Gilmore | 1998
Roger Givens Trust | 1980
David Glenn | 2006 ■
Thomas G. & Patricia A. Goetzinger | 2011
Bill & Josephine Goff Memorial Fund | 1994 ■
Roger & Virginia Gohrband | 2001
Alfred & Monte Goldman | 1983
Sylvan N. Goldman | 1973
Goldman-Kirkpatrick Fund | 1976
Al Good Memorial Fund | 2003
Gary Good | 1996
David W. Gorham | 2001 ■
Gosset/Boyer | 1979
Melvin & Bobbie Gragg | 2004
Bill & Susan Grana | 1998
Earl Q. & Lucile R. Gray Fund | 1978 ■

Greenberg Family | 1996
Alan C. Greenberg Foundation | 1993
Dianne Gumerson Memorial Fund | 1996
Dow & Jean Gumerson Memorial Fund | 1978
Jim Gunter Memorial Fund | 2002

H
Habluetzel Family Foundation | 2006
Donna Marie Thiessen Haire Memorial Fund | 2010 ■
James L. & Carol M. Hall Family | 1992
Patty Mullins Hall Memorial Fund | 1981
Hankins Foundation | 1998
Brydell Hardeman | 2005
Heather L. Harkness Fund | 2013 ■
D. Allan & Dorothy Harmon | 2001
Jack & Pauline Harper Family Fund | 2003
Sig Harpmann Jr, Memorial Fund | 2002 ■
Harris Foundation | 2003 ■
Richard D. Harrison | 1979
Russ Harrison & Natalie Shirley | 2012
Edward J. Harvey | 1996
Dr. & Mrs. Charles Haunschmidt | 1994 ■
Daniel E. & D. Jean Hayes | 1982
Mary Margaret Heath Choral Music Endowment | 2014 ■
Judge Robert Hefner Family | 1979
Heritage Trust Company | 2003
Angie Hester | 1995
Mr. & Mrs. H.A. Hewett Jr. | 1979
Terry & Vickie Hill | 2005
Herman & Kathleen Himes | 2006
Hispanic Center | 1984
Historical Preservation Inc. | 1993
H.C. Hitch Jr. | 1988
Herschel & Frances Hobbs | 1996
Carolyn Young Hodnett Memorial | 1996
Sarah & Dan Hogan III | 1979 ■
Joe & Marcia Hogsett | 2006 ■
Frances Helen Crockett Holbird | 1997
Lawrence & Molly Holder | 2007
Blanche & Mildred Holland Memorial Fund | 1993
Lynn & James H. Holloman Jr. | 1994 ■
KC Holloway Family Fund | 2012 ■
Holocaust Resource Center | 2003 ■
Dr. & Mrs. J. William Hood | 1996 ■
Aidan Hooper Legacy Fund | 2013 ■
Mr. & Mrs. Robert M. Hoover Jr. | 1979
Ina Hopper Fund | 2007
Louis B. & Anna R. Horn Heritage Fund | 2008
Hornbeek & Blatt Architects | 2006
Omer Gene Hosier | 2003
Hospital Hospitality House | 1971
House of Representatives/Campaign for Oklahoma Kids | 1998
Gary & Betty Huckabay | 1994
Aidan Hooper

Aidan Hooper touched many lives in his eight years. He lived his life with enthusiasm and always had a smile on his face, bringing joy to those around him. His parents say he had a unique ability to engage young and old in heartfelt conversations, frequently offering a spontaneous word of thanks and a handshake to members of the military.

In 2013, Aidan died at the age of eight in a tragic accident. Following his death, his family established the Aidan Hooper Legacy Fund at the Oklahoma City Community Foundation to honor his kind and generous spirit.

“We established the Aidan Hooper Legacy Fund to help channel our efforts toward making something good out of something terrible,” says Aidan’s mother, Susannah Hooper. “It is our intention to support organizations that will honor Aidan’s zeal for life and generous heart.”
Doli Mathews

Doli Mathews is passionate about supporting programs that serve the underprivileged. Born in Highland, Ill., Doli started her career as a registered nurse before earning a master’s degree in public health from the University of Oklahoma. She initially worked as a psychiatric nurse therapist at St. Anthony Hospital and later served as the associate director of NorthCare before retiring in 1998.

Together with her husband, Judge Eugene Mathews, the couple raised five daughters. They were both active in the civil rights movement in the 1960s and remained committed to causes that helped those who suffered discrimination or injustice. In 1999, the couple established a permanent endowment fund for the benefit of Legal Aid Services of Oklahoma, a nonprofit law firm that assists low-income individuals and seniors who are facing civil legal problems. Following her husband’s death in 2005, Doli directed a gift from her IRA to the endowment fund. She established her own advised fund in 2014 and has recommended grants from it to PAMBE Ghana and other charitable organizations. Sharing what she has with others is important to Doli.

“The Oklahoma City Community Foundation offers the perfect vehicle to do this,” she adds. “It’s caring, efficient and yet transparent and is a model of what can be done when individuals and the community work together. I’m proud to be a part of this.”
The James H. & Madalynne Norick Foundation

James and Madalynne Norick are true community leaders. Through decades of public service, civic engagement and philanthropy, they have helped make Oklahoma City the thriving community it is today.

During two terms as Oklahoma City mayor, James Norick led an annexation campaign that increased the metropolitan area from approximately 90 to 600 square miles, making it the world’s largest city by land area for many years. He was also instrumental in the improvement of the city’s water supply infrastructure, the creation of the Oklahoma City Urban Renewal Authority to lead the revitalization of the city’s urban neighborhoods and several beautification projects including the improvement of Classen Boulevard.

Madalynne was also well known for her civic leadership and philanthropy, with service to the American Red Cross dating back to 1957. She assisted with many disaster relief efforts including working at the American Red Cross headquarters in Washington, D.C., in 1968 during the riots following the assassination of Dr. Martin Luther King Jr. In 2006, Madalynne received the Lifetime Hero Award from the American Red Cross of Central Oklahoma.

An accomplished artist, Madalynne helped to establish the Norick Art Center at Oklahoma City University, and used the proceeds from her art shows to provide scholarships for art students.

Madalynne died in 2009, but her family continued her philanthropic legacy. In 2013, they transferred the assets of a private foundation to establish an advised fund at the Oklahoma City Community Foundation that will continue to support the couple’s charitable interests.
Dr. Lori Pickrell | 2007 ■
Peter G. & Virginia M. Pierce | 1993 ■
Alice & Phil Pippin | 1976 ■
Plater Family Fund | 2005 ■
Ray & Pat Potts | 1976 ■
Mark Wayne & Brenda Gayle Powell | 1999 ■
Alice Pratt | 1987 ■
Gregory Price | 2002 ■
L. Keith Price Family Legacy Fund | 2013 ■

Q
Quail Creek Bank | 1990 ■
Frederick & Jayne Quellmalz | 1982 ■

R
H. E. & Jeannine Rainbolt | 1995 ■
James L. Rainey | 1981 ■
Robert Glenn Rapp Foundation | 1994 ■
Francis & Mary Rardin Foundation | 1998 ■
Robert & Judith Raulston | 1993 ■
Edison A. & Helen Reber | 1986 ■
George J. & Nancy Records | 1990 ■
Dr. John Records Memorial Fund | 1988 ■
G. Jeffrey Records Jr. | 2003 ■
Jerry A. Reed | 1992 ■
Sharline Reedy | 2006 ■
Eloise Rodkey Rees | 1997 ■
Ken & Gae Rees Family | 2003 ■
Steven & Rhonda Regier | 2007 ■
Treva M. Reimink | 2003 ■
Margaret K. Replogle | 1970 ■
Reynolds Family Foundation | 2012 ■
Allie P. Reynolds | 1992 ■
Charles Lee & Jana Lea Reynolds | 2009 ■
Donald W. Reynolds Foundation | 2008 ■
Maxey & Norman Reynolds | 1979 ■
Warren Rice Memorial Fund | 2000 ■
Mr. & Mrs. W. T. Richardson | 1977 ■
Clyde A. Riggs Memorial | 2002 ■
Olive Rist Trust | 2014 ■
Sister Hildegard Rea Roan Memorial Fund | 1987 ■
Mr. & Mrs. Bob Roberts | 1999 ■
Clarence & Beulah Roberts | 1976 ■
John D. Robertson | 2007 ■
Paul Michael Rockne Memorial Fund | 1987 ■
Elizabeth A. Rolen | 1996 ■
John & Velma Roring | 1976 ■
Rosary Home & School Association | 1996 ■
David & Anna-Faye Rose | 1999 ■
John C. Ross | 2006 ■
Julian J. Rothbaum | 1999 ■
Marcus C. & Elizabeth A. Rowland | 1998 ■
Rozin-Funk Pancreatic Cancer Research Fund | 2008 ■
Mr. & Mrs. Joseph F. Rumsey | 1988 ■
Edward J. Ruscha | 2007 ■
Dr. Bob Rutledge | 2001 ■

St. Francis of Assisi Catholic Church | 1996 ■
St. John Missionary Baptist Church/Waltine
Lynette Jackson | 1996 ■
Al & Susan Salomone | 2003 ■
Ryan Samples Family | 2009 ■
Sarkeys Foundation | 1974 ■
J. B. Saunders | 1979 ■
J. B. Saunders III | 1979 ■
Robert C. Saunders | 1994 ■
Leonard H. Savage | 1973 ■
Steve & Elizabeth Schatz | 2006 ■
Kermitt Schafer/Braden Park L.L.C. | 1999 ■
Bill & Kim Schlittler | 1998 ■
William J. Schnein Memorial Fund | 2013 ■
Milton H. Schonwald | 2005 ■
Pat & Fred Schonwald Jr. | 1998 ■
Curt Schwartz Lyric Scholarship | 1986 ■
Charles & Alleyn Schwinke | 1975 ■
Willard & Lucille Scott | 1976 ■
Steve & Becky Seay | 2005 ■
Helen Sedlimeier | 2008 ■
Lee & Janice Segell | 1997 ■
Seligson Flower Fund | 2008 ■
Seminoff, Bowman & Associates | 1976 ■
George & Sharon Seminoff | 1974 ■
Gregory L. Shadid Memorial Scholarship Fund | 2007 ■
Ben & Shirley Shanker | 1974 ■
Joseph R. Shaw Foundation &
Ann M. Shaw Trust | 2006 ■
William F. & Pam Shede | 1976 ■
John & Mary Sue Shelley | 2009 ■
Phyllis T. Shelton | 1999 ■
Carrie Shirk Memorial/Lucyl Shirk | 1970 ■
George H. Shirk | 1978 ■
Carl & Beth Shortt | 1994 ■
R.L. & Jeannette F. Sias | 1982 ■
Tracy & Suzanne Silvester | 2002 ■
Ann Gordon Singer | 1998 ■
Morris & Libby Singer Foundation | 1977 ■
Paul L. & Helen I. Sisk Charitable Trust | 1998 ■
Skirvin Hotel/Marcus Corporation Foundation | 2005 ■
Leonard & Lisa Slater | 1999 ■
Stanley and Shirley Slater | 2003 ■
Smile for a Child Foundation | 2002 ■
R. Emery & Mary Lee Smiser | 1978 ■
Smith & Kerneke Funeral Homes &
Crematory | 1998 ■
Joe B. Smith Trust | 2007 ■
Paul & Lillyanne Smith | 1978 ■
Philip E. & Vivian S. Smith | 1986 ■
Ruby Mae Smith | 1997 ■
Earl & Cornelia Snead | 1974 ■
Stephen Somach | 2009 ■
Soroptimist Club of Oklahoma City | 1974 ■
Robert H. & Lynnie Spahn | 1999 ■
Melvin & Dena Spencer | 1977 ■
Mr. & Mrs. E.M. Stanley | 1987 ■
Stephen L. Stark Memorial Fund | 2002 ■
Roy P. & June W. Stewart | 1978 ■
Stifel, Nicolaus & Company | 1986 ■
Mary Deane Streich | 1999 ■
Charles & Lois Stuart | 1977 ■
Harold C. & Joan S. Stuart Foundation | 1988 ■
Mrs. R. T. Stuart | 1977 ■
Sugar Creek Camp | 1987 ■
Rose Karchmer Sugerman Memorial Fund | 1998 ■
Fern Sullivan | 2006 ■
Carol Daube Sutton | 1982 ■
Dr. George Miksch Sutton | 1971 ■
Frank Swan | 2003 ■
Richard E. & Geneva T. Swan | 1979 ■
Mr. & Mrs. M.A. Swatek Memorial Fund | 1970 ■
Bill & Wanda Swisher | 1999 ■
Tom Swyen | 1994 ■
Don R. & Mary Louise Symcox | 2002 ■

T
Richard G. Taft Jr. Memorial Fund | 1983 ■
William H. Taft Memorial Fund | 1976 ■
James W. Taira | 1999 ■
Janet M. Taliaferro | 1986 ■
Tarpai Emese Mind, Body & Spirit Fund | 2011 ■
John W. & Jo Tarr | 1981 ■
R. Clark & Jane Taylor | 1998 ■
Roy & Jo Then | 1993 ■
J. Edwin, Laura, Ross & Jim Thomas
Family Trust | 1997 ■
Mr. & Mrs. Jimmie C. Thomas | 1979 ■
Michael C. Thomas Family | 1975 ■
Jerry M. Thomasen | 1999 ■
Beth & James R. Tolbert III | 1992 ■
J. Eugene & Marilyn Torbett | 1978 ■
W. G. “Bill” & Marsha A. Townsend | 1999 ■
Jack D. & Evelyn B. Trachtenberg | 1995 ■
Larry & Mary Trachtenberg | 1998 ■
Guy B. & Louise Treat | 1977 ■
Mr. & Mrs. Morrison G. Tucker | 1972 ■
Robert E. & Martha Turner | 1982 ■
Tyler Family | 1998 ■

U
Berrien Kinnard Upshaw | 1974 ■
Kathleen Everett Upshaw | 1994 ■
Uptown Kiwanis Youth Foundation | 2011 ■

V
Mr. & Mrs. Lawrence V. Van Horn | 1977 ■
Anne Eleanor Venters | 1997 ■
Harley Eugene Venters Jr. | 1997 ■
Villa Teresa School | 2009 ■

Year of Initial Gift ■ 2014 Fiscal Year Donation
A grant from the O.K. Detrick Foundation fund brought a unique and enchanting addition to the Children’s Garden at the Myriad Gardens. The Storyteller Chair was handcrafted by Oklahoma City artist Don Narcomey and dedicated in the fall of 2013. Gail Kendall Beals, granddaughter of O.K. Detrick, recommended the grant in memory of her mother, the only child of Mr. Detrick and his wife Della. The plaque on the chair reads “In loving memory of Dorothy Detrick Kendall who found great joy in gardening, reading and children.” The chair is made from sections of Osage orange wood and it took the artist months to carve, fill, fit and finish the chair.

O.K. Detrick moved his family from Indiana to Okmulgee, Okla., in 1918. He was attracted to the area by the oil boom and through hard work and grit he became a successful independent oil operator. A kind, generous and thoughtful man, in his will Mr. Detrick set aside a group of oil properties to establish the O.K. Detrick Foundation, a private foundation that funded educational and charitable purposes. In 1978, Mr. Detrick’s family transferred the assets to the Oklahoma City Community Foundation to establish the O.K. Detrick Foundation Fund, an advised fund through which his granddaughter continues the family’s legacy of giving back to the community.

“My grandfather was a true caretaker at heart who quietly helped many throughout his lifetime,” says Gail Beals. “Through vision and foresight, coupled with his deep sense of charity, he established a private family foundation in his will, so that his heirs could continue his legacy by making gifts to charitable purposes of their own choosing.”
In Memoriam

Don Bown

During 1991-98, Don Bown served as city manager of Oklahoma City and helped to guide the city through exciting and tumultuous times. He was at the helm when the voters approved the Metropolitan Area Projects (MAPS) program and he provided leadership following the April 19, 1995 bombing of the Alfred P. Murrah Federal Building, coordinating efforts between the city, state and federal governments.

Don began his career in municipal government when he became the assistant city manager for Springfield, Mo. From there, he moved on to become the first city manager for Seminole, Okla., and then Bartlesville, Okla. In 1976, Don was named the executive director of the Oklahoma Crime Commission before leaving to assume the role of city manager of Oklahoma City.

In addition to his career, Don was also involved in various civic and arts activities, most notably the Ambassadors Concert Choir for whom he served as chairman of the nonprofit’s board for many years. Following his death in November of 2013, a memorial fund was established and it will benefit the endowment fund for the nonprofit organization.

Major Donors

Major Donors have made cumulative gifts between $1,000 and $10,000 to permanent endowment funds and nonpermanent funds and made a gift or gifts during the fiscal year ending June 30, 2014. Major Donors who have made gifts in prior years are listed on pages 62-64.

Patrick & Linda Alexander
Link & Linda Alley
Troy & Diane M. Baker
Bank of Oklahoma Foundation
Clarence & Marsha Beatty
Rita L. Benischek
J. Marshall Binns
Steve & Diana Bittle
John H. Bode
Barbara Bonner
Harold & Carole Bourlon
Charles & Cassandra Cavins Bowen
Don Bown Memorial Fund
Herbert & Barbie Bradshaw
Sharon Brandt & Stephen Yeich
Joe & Lori Carter
Sara & Joe Caskey
Central Liquor Company
Chastain Classics Project
Michael Ciklin
Donald M. & Yvonne Clark
Larry Clark
Linda A. Clement
Kenneth R. & Manda S. Conklin
Teresa Cooper
Christy Counts & Benjamin Morton
Cox Connects Foundation
Mr. & Mrs. Nolan Coyle
Winifred A. Crim
Bob Curtis
Dane Design of Oklahoma
DaVita
Bill V. Dean Jr. & Christine P. Dean
Rowland & Mary Denman
Thomas Donalson
Brian & Marileigh A. Dougherty
Mr. & Mrs. Rollin E. Drew
Russell & Lynne Driver
Paul & Debby Dudman
Doug & Tish Eason
Ron & Lida Elkins
Edward A. & Barbara Eskridge
Jim & Christy Everest
Express Services International
Arnold & Mari Fagin
Gerhard & Catherine Feagles
Prentiss & Gail Feagles
Suzanne Fiaccone
Vernon E. & Betty J. Forshee

John W. & Marsha Funk
Gena Gardiner
Kent Gardner
Bill & Jane Garthoeffner
Nina Gaugler
Kevin Gordon & Janice Mathews-Gordon
Andrew & Judi Gregory Family Foundation
Mr. & Mrs. Thomas K. Harrah
James & Jean Ann Hartsuck
Don W. & Mary Ann Haskins
Alan Hawxby
Frank D. & Bette Jo Hill
Terry & Jann Hook
Leslie S. & J. Clifford Hudson
Larry & Brenda Johnson
Tom Johnson Investment Management
Tim & Phyllis Kersey
Akiko Buckingham Knotts
C. Thomas Knotts
Neal & Joni Lane
Patience Latting Northwest Library
Memorial Fund
David & Beverly Laughhead
Theresa Lee
Jean Lehr
Elaine & Harrison Levy Jr.
LaCrecia Lewis
Bill & Kay Lindsey
Cathy S. Lippard
Matt Little
Patricia Lowry
Scott & Robin Macke
Ann Mason
Patrice Mathews & Mark Wunsch
John & Penny McCaleb
Melvin J. & Ruth O. McCurdy
Mike & Jenna McIntosh
R.M. McVay
William & Jacqueline Medley
Kim & Bill Michaels
John Mihm
Ron & Judy Millican
Chris & Laura Mitchel
Frank & Ellen Mitchell
David & Sarah Morgan
R. Clark & Kay Musser
Jeanene Naifeh
Nichols Energy Services
Larry & Polly Nichols
Dr. Raniyah Ramadan Foundation

Dr. Raniyah Ramadan’s passion for science began at an early age. A junior high science fair project studying rabbits and their eye color would turn into a lifelong pursuit of ophthalmologic research.

After graduating from Ada High School, Raniyah attended the University of Oklahoma where she earned a bachelor’s degree in science and a master’s degree in public health. In 2007, she graduated from the OU Health Sciences Center with a doctorate in neuroscience and was awarded a prestigious postdoctoral fellowship in ophthalmology at Case Western Reserve University in Cleveland, Ohio.

In 2009, Dr. Ramadan was living in Manhattan, New York, and fulfilling her vision of neuro-ophthalmology research in a lab she designed at Regeneron Pharmaceuticals when she was diagnosed with cancer. Through her work at Regeneron, she initiated the protocol for animal models of ocular inflammatory diseases that affect more than two million people worldwide. Following her death in 2011, her family established the Dr. Raniyah Ramadan Foundation Fund at the Oklahoma City Community Foundation to continue her passion for science and research.

The endowment supports education and research in the health sciences through scholarships, symposiums and internship programs. In addition, the fund will provide support for a research facility at East Central University in Ada to be named the Dr. Raniyah Ramadan Center for Undergraduate Research and Learning. The center will include two undergraduate research labs for biology and one each for chemistry, environmental health science and psychology.
Advised Funds

An Advised Fund is the simplest and most flexible way for you to accomplish your charitable goals. An Advised Fund can be established with cash or other assets such as the residual beneficiary of a trust, life insurance policy, charitable gift annuity or retirement account. For donors who establish permanent Advised Funds, the ability to recommend charitable grants can be carried on by family members thus creating a charitable legacy. We offer three Advised Fund options described below:

**Legacy Fund**
A Legacy Fund is the best alternative for families or an individual who may be considering establishing a private foundation or want to create a lasting legacy with a current or planned gift. With a required minimum balance of $10,000, a Legacy Fund offers both our proven investment management as well as the handling of all required reporting and administrative details. Additional benefits include:
- It’s a permanent endowment with an annual spendable amount.
- Low competitive fees.
- The spendable balance allows for grants to be recommended at any time to any charitable organization within the United States.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.

**Gift Fund**
A Gift Fund is ideal for the individual who wants investment performance but desires the ability to distribute the total gift to charity. Established with a minimum of $10,000, a Gift Fund is a more effective alternative to commercial gift funds. Additional benefits include:
- Fund balance is completely spendable.
- Low competitive fees.
- Grants can be recommended at any time to any charitable organization.
- Donor has online access to fund and grant reports and can also make grant recommendations online.
- Anonymous grant making is available.
- Favorable tax treatment compared to private foundations.
- An expert staff is available to advise and provide all administrative support.

**Express Fund**
The Express Fund is a perfect vehicle for individuals who want to make a year-end gift of cash, appreciated stock or another non-cash asset to benefit one or more charities. An Express Fund can be established with a minimum of $1,000 and offers the following benefits:
- Fund balance is completely spendable.
- No investment earnings are allocated to the fund.
- A fee of up to 1 percent is charged on contributions at the time of the gift.
- Grants can be recommended at any time to any charitable organization.
- Fund balance reports are available.
- Anonymous grant making is available.

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Advised Funds: By the Numbers in FY2014

38 new advised funds established to bring total to 506 advised funds.

Recommended nearly $18.8 million through 2,085 grants that impacted more than 600 charitable organizations.
Addressing Generational Poverty

Prior to joining the Boys & Girls Club at Cesar Chavez Elementary School, Jissel R. was in danger of repeating third grade. Her math and reading skills were low and she was failing in multiple subjects. With help from an educational specialist that works with the club members, Jissel has discovered a passion for math and is now on the mark to become a fourth grader.

The Boys & Girls Club at Cesar Chavez Elementary School in south Oklahoma City exists thanks to a multi-year $500,000 grant from the Ken & Gae Rees Family Fund. With help from our staff, the Rees family invited nonprofit organizations that provide direct services for children and families who have lived in poverty for at least two generations to apply for the grant. The family’s objective with the grant is to help to begin breaking the cycle of generational poverty. The expansion of a Boys & Girls Club site in south Oklahoma City that was partnering with a school where 97 percent of its students received free or reduced lunches appealed to the Rees family.

“We are happy to be instrumental in the opening of a new Boys & Girls Club that is starting to have a real impact in an under-served community in south Oklahoma City,” says Ken Rees.

Jane Sutter says Cesar Chavez Elementary School is an ideal location as there are very few afterschool options for the students who attend and is a model that can be replicated elsewhere. She is the president and executive director of the Boys & Girls Club of Oklahoma County.

The Cesar Chavez club opened in January 2014 and has grown to include 90 members. The members benefit from daily homework assistance as well as physical activities and a healthy snack. The club is tracking attendance and grade records of members to begin evaluating the impact of its program.
Since 1972, the Urban Mission has provided food, school supplies and other services for disadvantaged Oklahomans. In 2012, the organization partnered with the Regional Food Bank of Oklahoma to open the first of six Food Resource Centers in the state. The Urban Mission Food Resource Center allows families to shop for groceries rather than receiving pre-packaged boxes of food. The center provides fresh produce, canned and frozen foods and hygiene items in a grocery store-type setting at its warehouse near Northwest 36th Street and Portland Avenue. Regional Food Bank of Oklahoma executive director Rodney Bivens says that allowing families to choose their own food helps to reduce waste and offers individuals more control over their diet, allowing them dignity in a difficult situation.
Helping Those Less Fortunate

Thinking of others first was a practice Frederick “Fritz” Kate learned from his mother. Patti Kate says her father grew up during the era of the Great Depression and while their family never had a lot of money, they were always happy to share what they had.

“My grandmother would never turn anyone away and my father learned to live his life by the principle of helping those less fortunate,” says Patti.

Natives of Ohio, Mr. Kate graduated from Ohio State University with a geology degree and Mrs. Kate graduated from Kent State University. Childhood sweethearts, the couple married in 1940. Mr. Kate began his career as a petroleum geologist for Shell Oil Co. in Illinois before they were relocated to Oklahoma in 1943.

The Kates and their two children made their home in Oklahoma City and quickly became active in the community. Mr. Kate was a founding member of the Northwest Presbyterian Church (now Church of the Savior), where Mrs. Kate taught Sunday school for many years.

In 1998, the couple began making regular gifts from their private foundation to the charitable organization endowment fund at the Oklahoma City Community Foundation that benefits the Urban Mission, a nonprofit organization that helps Oklahoma City area families in need. Mr. Kate died in 2003 and Mrs. Kate in 2011, but their family continues to make annual gifts to the endowment.

“We are extremely grateful for the Kate family’s continued support over the years as our programs have expanded and needs have changed,” says Peggy Garrett, executive director of the Urban Mission. “It is often a challenge for nonprofits to find funding for day-to-day operations, as well as building an endowment for future needs, but the Kate Family has always been generous enough to do both which has had a huge impact on our agency and the number of families we are able to serve each day.”
Charitable Organization Endowment Program

The Oklahoma City Community Foundation administers permanent endowment funds for the benefit of more than 320 charitable and educational organizations. As of June 30, 2014, the total market value of these funds was $169 million. Annual distributions from the endowments was nearly $7 million. On pages 36–42 is a list of the beneficiary organizations, the fund market value at end of the fiscal year and the annual distribution amount. The sub funds that are listed are those with a contributed value of $10,000 or more. For more information on the program, please contact Gayle Farley at 405/606-2910 or g.farley@occf.org.

### Arts & Culture

<table>
<thead>
<tr>
<th>Organization</th>
<th>Market Value as of 6•30•2014</th>
<th>2014 Distribution</th>
<th>Market Value as of 6•30•2014</th>
<th>2014 Distribution</th>
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<td>Oklahoma Contemporary Arts Center</td>
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<td>Ambassadors’ Concert Choir</td>
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<td>Oklahoma Museums Association</td>
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<td>- Fund for Collaborative Performances</td>
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<td>Oklahoma Youth Orchestra</td>
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<td>Paseo Artists Association</td>
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<td>Photographic Society of America</td>
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<td>Prairie Dance Theatre</td>
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<td>Red Earth</td>
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<td>-Kathleen Upshaw Fund</td>
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### Community Development Organizations

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<th>2014 Distribution</th>
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<td>Executive Women International</td>
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<td>Groundswell *</td>
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<td>Impact Oklahoma</td>
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<td>21,281</td>
<td>1,047</td>
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<tr>
<td>McAlester Scottish Rite Temple Restoration / Education</td>
<td>21,281</td>
<td>1,047</td>
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<tr>
<td>Midwest City Rotary Foundation</td>
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<tr>
<td>National Society of Colonial Dames of America in Oklahoma</td>
<td>213,807</td>
<td>9,888</td>
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</tbody>
</table>

* = new funds in FY2014
• = Affiliated Funds
### Arts Council of Oklahoma City

Founded in 1967, the Arts Council of Oklahoma City has grown to present popular annual events such as the Festival of the Arts and Opening Night. Other programs include the Sunday Twilight Concert Series at the Myriad Gardens and the Oklahoma City Storytelling Festival. The organization also works to bring the arts to underserved youth and adults. Through its Arts After School program, the council provides arts enrichment activities at several Oklahoma City elementary schools, the YMCA and the Boys & Girls Club of Oklahoma County. The program matches professional teaching artists with a site who then are “in residence” at that site for two hours twice a week per semester. There are no costs to the schools or the students who participate. Recent classes include dance and movement, creative writing, watercolor, hip-hop dancing and painting.

The Arts Council of Oklahoma City has a profile at GiveSmartOKC.org and the organization received a $500 grant for winning the top social media promoter with annual income of more than $1 million during the Pump Up Your Profile contest. Visit their profile at GiveSmartOKC.org.
<table>
<thead>
<tr>
<th>Education: College, Universities &amp; Vocational Schools</th>
</tr>
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<tbody>
<tr>
<td><strong>El Reno Public School Foundation</strong></td>
</tr>
<tr>
<td>Wilbur &amp; Jean Gardner Scholarship $112,584 $4,994</td>
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<td>- Leslie F. Roblyer Leadership Grant 20,875 679</td>
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<td>Public Schools 231,555 10,700</td>
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<td>- Anna &amp; Calvin Wickham/Classen School of Advanced Studies Piano Department Fund * 26,588 1,211</td>
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<td>- Landscaping Endowment Fund 76,781 11,101</td>
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<td>- Reynolds Endowment Fund 31,286</td>
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<td>- Teacher Endowment Fund 846,309 49,654</td>
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<td>Kingfisher Educational Foundation * 20,529 667</td>
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<td>- Kirkpatrick Scholarship Fund 71,896 3,241</td>
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<td>Oklahoma City University 2,525,790 115,993</td>
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<td>- Michael Cray Professorship Fund 11,712 541</td>
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<td>- El Reno Chamber/Leslie F. Roblyer Memorial Scholarship Fund 14,002 647</td>
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<td>- El Reno High School Class of ’65 Endowed Scholarship 12,105 546</td>
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<tr>
<td>- El Reno Masonic Lodge #50/Aggie Club Scholarship 82,737 2,691</td>
</tr>
</tbody>
</table>

* = new funds in FY2014
■ = Affiliated Funds
Oklahoma Visual Arts Coalition

Established in 1988, Oklahoma Visual Arts Coalition helps Oklahoma artists realize their potential through education, exposure and funding.

Annually, OVAC serves more than 1,700 artists and connects audiences of more than 19,000 to art and artists. The organization offers artists professional development, workshops, project funding, information resources and career-boosting awards and recognition. OVAC also helps the audiences understand the ideas behind the artwork through exhibitions, open studios, an online gallery and a bi-monthly magazine, Art Focus. Education programs such as the Artist Survival Kit, assist artists in advancing their business skills while promising writers participating in Oklahoma Art Writing & Curatorial Fellowship get help expanding their professional education and experience.

OVAC established its Charitable Organization Endowment in 1998 and for several years the organization reinvested its annual distribution to help build the endowment. Learn more about OVAC through its profile at GiveSmartOKC.org or at its website www.OVAC-OK.org. OVAC was one of six winners of the GiveSmartOKC contest, Pump Up Your Profile. The organization won a $500 grant in the category Top Social Media Promoter for organizations with less than $1 million in annual income.

OVAC’s Momentum exhibition highlights Oklahoma artists ages 30 and younger in an interactive, festive environment. The event is held each March in Oklahoma City.

<table>
<thead>
<tr>
<th>Scholarship</th>
<th>2014 Distribution</th>
<th>2014 Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scott L. Harlan Memorial Endowed Scholarship</td>
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<tr>
<td>Howard &amp; Rebecca Rainey Hutson Scholarship</td>
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<tr>
<td>Drs. Owen &amp; Bess Jenkins Endowed Scholarship</td>
<td>$11,725</td>
<td>547</td>
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<tr>
<td>T.G. Johnson Memorial Endowed Scholarship</td>
<td>$11,561</td>
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<tr>
<td>Edna McMahon Kelly Memorial Endowed Scholarship</td>
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<td>506</td>
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<tr>
<td>Cathi Kennedy Scholarship</td>
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<tr>
<td>KLR Scholarship</td>
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<tr>
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<td>Marie West Lyons Scholarship</td>
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<tr>
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<td>Martha Piper Nursing Scholarship</td>
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<tr>
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<td>564</td>
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<td>Renna V. Royse Scholarship</td>
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<tr>
<td>Virdin Royse Memorial Endowed Scholarship</td>
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<td>James Shaw Scholarship</td>
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<td>Trotter-Gambel Scholarship</td>
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<td>Naval ROTC Fund</td>
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<td>Oklahoma Naval ROTC/Capt. Robert J. Kelsey Fund</td>
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Market Value as of 6-30-2014

OVAC’s Momentum exhibition highlights Oklahoma artists ages 30 and younger in an interactive, festive environment. The event is held each March in Oklahoma City.
Education: Scholarship and Support Organizations

<table>
<thead>
<tr>
<th>Organization</th>
<th>Market Value 6•30•2014</th>
<th>2014 Distribution</th>
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</thead>
<tbody>
<tr>
<td>Beta Eta Lambda Scholarship</td>
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<tr>
<td>A. Kurt Weiss Lectureship</td>
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<td>Choctaw Parks Foundation-Historical Sculpture Gardens Perpetual Care</td>
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<tr>
<td>Free to Live</td>
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<tr>
<td>Friends of Martin Park Nature Center</td>
<td>60,868</td>
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</tr>
<tr>
<td>Meinders Garden Maintenance for Myriad Gardens</td>
<td>222,484</td>
<td>10,665</td>
</tr>
<tr>
<td>Morris Animal Foundation</td>
<td>171,097</td>
<td>7,859</td>
</tr>
<tr>
<td>Myriad Gardens Foundation</td>
<td>136,024</td>
<td>6,279</td>
</tr>
<tr>
<td>The Nature Conservancy/Oklahoma Chapter - James K. Hotchkiss Endowment</td>
<td>264,940</td>
<td>12,184</td>
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<tr>
<td>OKC Beautiful</td>
<td>291,690</td>
<td>13,276</td>
</tr>
<tr>
<td>Wildflowers Fund</td>
<td>49,772</td>
<td>2,301</td>
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<td>Morrison Tucker Award</td>
<td>49,679</td>
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<tr>
<td>Oklahoma City Boathouse Foundation</td>
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<td>7,453</td>
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<td>Oklahoma City Geological Foundation</td>
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<td>Oklahoma Iris Society</td>
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<td>Oklahoma River Foundation</td>
<td>756,204</td>
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<tr>
<td>Oklahoma Zoological Society</td>
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<tr>
<td>The Tree Bank</td>
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Environment & Animal Organizations

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<td>5,805</td>
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<tr>
<td>Free to Live</td>
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<td>11,521</td>
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<tr>
<td>Friends of Martin Park Nature Center</td>
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<tr>
<td>Meinders Garden Maintenance for Myriad Gardens</td>
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<tr>
<td>Morris Animal Foundation</td>
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<td>Myriad Gardens Foundation</td>
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<td>12,184</td>
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<td>OKC Beautiful</td>
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<td>Oklahoma City Geological Foundation</td>
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Health-Related Organizations

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<td>American Diabetes Association</td>
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<td>Cavett Kids Foundation</td>
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<td>The Children’s Center</td>
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<tr>
<td>Children’s Hospital Foundation</td>
<td>223,773</td>
<td>10,343</td>
</tr>
<tr>
<td>Community Health Center/Mary Mahoney Memorial Health Center</td>
<td>164,348</td>
<td>7,071</td>
</tr>
<tr>
<td>Epilepsy Association of Oklahoma</td>
<td>166,765</td>
<td>7,499</td>
</tr>
<tr>
<td>Hearts for Hearing Foundation</td>
<td>21,475</td>
<td>1,037</td>
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<tr>
<td>Integris Baptist Medical Center</td>
<td>773,729</td>
<td>35,671</td>
</tr>
<tr>
<td>- Baptist Burn Center</td>
<td>480,365</td>
<td>22,146</td>
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<tr>
<td>- James L. Hall Jr. Center for Mind, Body &amp; Spirit Fund</td>
<td>161,495</td>
<td>7,465</td>
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<tr>
<td>- Integris Southwest Medical Center</td>
<td>52,710</td>
<td>2,421</td>
</tr>
<tr>
<td>- The Leukemia &amp; Lymphoma Society</td>
<td>23,534</td>
<td>1,101</td>
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<tr>
<td>Lupus Foundation of America/ Oklahoma Chapter</td>
<td>31,031</td>
<td>1,445</td>
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<tr>
<td>Dean A. McGee Eye Institute</td>
<td>298,496</td>
<td>13,786</td>
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<tr>
<td>Mercy Health Center</td>
<td>249,193</td>
<td>11,521</td>
</tr>
<tr>
<td>National Multiple Sclerosis/ Oklahoma Chapter</td>
<td>18,851</td>
<td>887</td>
</tr>
<tr>
<td>North Care</td>
<td>20,178</td>
<td>333</td>
</tr>
<tr>
<td>Oklahoma Children’s Chiropractic Center</td>
<td>$28,735</td>
<td>$1,339</td>
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<tr>
<td>Oklahoma Blood Institute</td>
<td>21,637</td>
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<tr>
<td>Oklahoma Brain Tumor Foundation</td>
<td>25,478</td>
<td>1,159</td>
</tr>
<tr>
<td>Oklahoma Caring Foundation</td>
<td>32,472</td>
<td>1,397</td>
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<tr>
<td>Oklahoma Medical Research Foundation</td>
<td>359,876</td>
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<tr>
<td>- Fleming Scholarship Fund</td>
<td>542,852</td>
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<tr>
<td>- D. Allan &amp; Dorothy B. Harmon Memorial Fund</td>
<td>101,267</td>
<td>4,673</td>
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<tr>
<td>- Research Fund</td>
<td>22,381</td>
<td>1,033</td>
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<tr>
<td>Oklahoma Physical Therapy Foundation</td>
<td>125,896</td>
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<tr>
<td>Planned Parenthood of Central Oklahoma</td>
<td>306,170</td>
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<tr>
<td>Prevent Blindness Oklahoma</td>
<td>21,697</td>
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<tr>
<td>Referral Center for Alcohol and Drug Services</td>
<td>96,344</td>
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<tr>
<td>Russell-Murray Hospice</td>
<td>60,486</td>
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<tr>
<td>St. Anthony Hospital Foundation</td>
<td>366,559</td>
<td>16,942</td>
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<tr>
<td>Stroud Regional Medical Center Foundation</td>
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<tr>
<td>United Cerebral Palsy</td>
<td>76,799</td>
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</tr>
<tr>
<td>Variety Care</td>
<td>111,452</td>
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</tr>
<tr>
<td>- Variety Care Foundation Fund</td>
<td>309,718</td>
<td>14,311</td>
</tr>
</tbody>
</table>

History & Preservation Organizations

<table>
<thead>
<tr>
<th>Organization</th>
<th>Market Value 6•30•2014</th>
<th>2014 Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>45th Infantry Division Museum</td>
<td>360,271</td>
<td>16,568</td>
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<tr>
<td>95th Division Foundation</td>
<td>68,336</td>
<td>3,063</td>
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<tr>
<td>Arcadia Historical &amp; Preservation Society</td>
<td>61,420</td>
<td>2,323</td>
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<tr>
<td>Break O’Day Farm and Metcalfe Museum</td>
<td>75,542</td>
<td>3,481</td>
</tr>
<tr>
<td>Cleveland County Historical Society</td>
<td>21,812</td>
<td>1,019</td>
</tr>
<tr>
<td>Edmond Historical Society</td>
<td>54,739</td>
<td>2,530</td>
</tr>
<tr>
<td>Freedoms Foundation at Valley Forge Medal of Honor Maintenance</td>
<td>44,685</td>
<td>2,043</td>
</tr>
<tr>
<td>Friends of Oklahoma Historical Society Archives</td>
<td>78,321</td>
<td>3,535</td>
</tr>
<tr>
<td>Frontier Country Historical Society</td>
<td>48,585</td>
<td>1,320</td>
</tr>
<tr>
<td>William Fremont Harn Gardens and Homestead</td>
<td>1,023,842</td>
<td>47,203</td>
</tr>
<tr>
<td>- 1889er’s Fund</td>
<td>11,626</td>
<td>536</td>
</tr>
<tr>
<td>Military Order of the World Wars</td>
<td>20,623</td>
<td>500</td>
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<tr>
<td>Oklahoma Archaeological Survey</td>
<td>26,461</td>
<td>1,230</td>
</tr>
<tr>
<td>Oklahoma City-County Historical Society</td>
<td>266,979</td>
<td>12,041</td>
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<tr>
<td>Oklahoma Society Daughters of the American Revolution</td>
<td>21,310</td>
<td>1,033</td>
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<tr>
<td>- Ardmore Chapter Scholarship</td>
<td>10,472</td>
<td>299</td>
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<tr>
<td>- Oklahoma City Chapter</td>
<td>204,417</td>
<td>5,833</td>
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<tr>
<td>- Oklahoma Hearts and Hands Healthcare Scholarship</td>
<td>94,570</td>
<td>4,611</td>
</tr>
<tr>
<td>- Scholarship Program</td>
<td>142,214</td>
<td>6,142</td>
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<tr>
<td>- Veterans First Program</td>
<td>83,809</td>
<td>3,713</td>
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<tr>
<td>Oklahoma Heritage Association</td>
<td>216,124</td>
<td>9,756</td>
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<tr>
<td>- Gary &amp; Elizabeth Huckabay Scholarship Fund</td>
<td>18,992</td>
<td>879</td>
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<tr>
<td>- Scholarship Fund</td>
<td>178,857</td>
<td>8,272</td>
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<tr>
<td>Oklahoma Historical Society</td>
<td>485,589</td>
<td>22,644</td>
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<tr>
<td>- Emily Bell Fund</td>
<td>226,502</td>
<td>10,424</td>
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<td>- Cross S Ranch Fund</td>
<td>112,146</td>
<td>5,183</td>
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<tr>
<td>- Guthrie Carnegie Library Fund</td>
<td>27,887</td>
<td>1,292</td>
</tr>
</tbody>
</table>

* = new funds in FY2014
■ = Affiliated Funds
In 1973, five pioneering women from the Parker’s Heights neighborhood joined forces to help establish a nonprofit comprehensive primary health care facility to serve northeast Oklahoma County. Named after the first black professional nurse in the United States, the Mary Mahoney Memorial Health Center continues to provide quality health care for low-income and uninsured patients. Located at 12716 NE 36th St., the health care facility is sponsored by Community Health Centers and provides services at sliding scale fees based on family size and income.

Community Health Centers operates additional health care facilities at seven locations throughout the state, including a free clinic for homeless individuals at 411 NW 11th St. in Oklahoma City’s Midtown district. Healing Hands Health Care Services for the Homeless collaboratively with homeless shelters, the Oklahoma State Department of Health and the Oklahoma City-County Health Department to provide primary health care and case management services for Oklahoma County’s homeless of all ages. In 2013, the clinic served more than 2,200 homeless patients.

Learn more about Community Health Centers through its profile at GiveSmartOKC.org.
## Social Services Organizations

<table>
<thead>
<tr>
<th>Organization</th>
<th>2014 Market Value</th>
<th>2014 Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aid for Individual Development</td>
<td>$201,439</td>
<td>$9,317</td>
</tr>
<tr>
<td>American Red Cross of Central Oklahoma</td>
<td>$232,478</td>
<td>$10,633</td>
</tr>
<tr>
<td>CARE - Child Abuse Response and Evaluation Center</td>
<td>82,952</td>
<td>3,813</td>
</tr>
<tr>
<td>CASA of Oklahoma County</td>
<td>47,862</td>
<td>2,104</td>
</tr>
<tr>
<td>Catalyst Behavioral Services</td>
<td>54,423</td>
<td>2,349</td>
</tr>
<tr>
<td>Catholic Charities of the Archdiocese of Oklahoma City</td>
<td>170,351</td>
<td>7,818</td>
</tr>
<tr>
<td>Center for Children and Families, Inc.</td>
<td>91,362</td>
<td>3,635</td>
</tr>
<tr>
<td>Central Oklahoma Association for the Deaf &amp; Hard of Hearing</td>
<td>55,729</td>
<td>2,576</td>
</tr>
<tr>
<td>A Chance to Change</td>
<td>176,480</td>
<td>8,129</td>
</tr>
<tr>
<td>Citizens Caring for Children</td>
<td>84,228</td>
<td>3,814</td>
</tr>
<tr>
<td>City Rescue Mission</td>
<td>106,299</td>
<td>4,852</td>
</tr>
<tr>
<td>Coffee Creek Riding Center</td>
<td>39,961</td>
<td>1,822</td>
</tr>
<tr>
<td>Consumer Credit Counseling Services of Central Oklahoma</td>
<td>26,861</td>
<td>1,247</td>
</tr>
<tr>
<td>Deaconess Home/Pregnancy and Adoption Services</td>
<td>175,474</td>
<td>8,111</td>
</tr>
<tr>
<td>EARC - Employment &amp; Residential Centers</td>
<td>52,178</td>
<td>2,273</td>
</tr>
<tr>
<td>Easter Seals of Oklahoma</td>
<td>143,145</td>
<td>6,617</td>
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<tr>
<td>Faith Works of the Inner City</td>
<td>28,558</td>
<td>1,179</td>
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<tr>
<td>Genesis Project</td>
<td>102,324</td>
<td>4,715</td>
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<tr>
<td>Goodwill Industries of Oklahoma</td>
<td>865,613</td>
<td>37,524</td>
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<tr>
<td>Heartline</td>
<td>206,588</td>
<td>9,554</td>
</tr>
<tr>
<td>Hope Center of Edmond</td>
<td>63,907</td>
<td>2,535</td>
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<tr>
<td>Infant Crisis Services</td>
<td>265,887</td>
<td>12,153</td>
</tr>
<tr>
<td>Jesus House</td>
<td>217,864</td>
<td>10,047</td>
</tr>
<tr>
<td>Legal Aid Services of Oklahoma</td>
<td>13,503</td>
<td>620</td>
</tr>
<tr>
<td>- Stan Foster Senior Law Fund</td>
<td>13,503</td>
<td>620</td>
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<tr>
<td>- Judge Eugene H. Mathews Fund</td>
<td>102,211</td>
<td>4,518</td>
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<tr>
<td>Limbs for Life Foundation</td>
<td>78,024</td>
<td>3,013</td>
</tr>
<tr>
<td>Make-A-Wish Foundation of Oklahoma</td>
<td>137,337</td>
<td>6,102</td>
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<tr>
<td>Make Promises Happen/ Central Oklahoma Christian Camp</td>
<td>101,822</td>
<td>4,688</td>
</tr>
<tr>
<td>Mary Abbott Children’s House</td>
<td>60,871</td>
<td>2,251</td>
</tr>
<tr>
<td>McCall’s Communities for Life Enrichment</td>
<td>644,953</td>
<td>28,587</td>
</tr>
<tr>
<td>Meadows Center for Opportunity</td>
<td>233,533</td>
<td>10,783</td>
</tr>
<tr>
<td>NAIC - Norman Addiction Information &amp; Counseling</td>
<td>49,330</td>
<td>2,160</td>
</tr>
<tr>
<td>Neighbor for Neighbor of Oklahoma City</td>
<td>495,640</td>
<td>20,226</td>
</tr>
<tr>
<td>Neighborhood Services Organization</td>
<td>310,781</td>
<td>13,022</td>
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<tr>
<td>New View Oklahoma</td>
<td>205,102</td>
<td>8,739</td>
</tr>
<tr>
<td>OKC Metro Alliance</td>
<td>443,207</td>
<td>20,457</td>
</tr>
<tr>
<td>Oklahoma Baptist Homes for Children</td>
<td>394,893</td>
<td>11,802</td>
</tr>
<tr>
<td>- Boys Ranch Town Transitional Living Fund</td>
<td>100,835</td>
<td>3,334</td>
</tr>
<tr>
<td>Oklahoma Foundation for the Disabled</td>
<td>251,724</td>
<td>11,593</td>
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<tr>
<td>Oklahoma Halfway House</td>
<td>158,407</td>
<td>7,322</td>
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<tr>
<td>Oklahoma Lawyers for Children</td>
<td>40,566</td>
<td>1,886</td>
</tr>
<tr>
<td>Parent Promise</td>
<td>144,481</td>
<td>6,664</td>
</tr>
<tr>
<td>Peppers Ranch</td>
<td>57,316</td>
<td>2,575</td>
</tr>
<tr>
<td>Rainbow Fleet</td>
<td>134,716</td>
<td>6,223</td>
</tr>
<tr>
<td>Regional Food Bank of Oklahoma</td>
<td>355,847</td>
<td>13,174</td>
</tr>
<tr>
<td>Reliant Living Centers of Oklahoma</td>
<td>51,518</td>
<td>2,354</td>
</tr>
</tbody>
</table>

## Youth-Serving Organizations

<table>
<thead>
<tr>
<th>Organization</th>
<th>2014 Market Value</th>
<th>2014 Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dale Rogers Training Center</td>
<td>$385,753</td>
<td>$16,538</td>
</tr>
<tr>
<td>Safe Kids Oklahoma</td>
<td>23,790</td>
<td>1,078</td>
</tr>
<tr>
<td>The Salvation Army</td>
<td>369,244</td>
<td>16,967</td>
</tr>
<tr>
<td>- Ed Leslie Fund</td>
<td>571,953</td>
<td>26,398</td>
</tr>
<tr>
<td>- Building Maintenance Fund</td>
<td>118,200</td>
<td>4,781</td>
</tr>
<tr>
<td>Skyline Urban Ministry</td>
<td>324,802</td>
<td>14,896</td>
</tr>
<tr>
<td>SAFY - Specialized Alternatives for Families &amp; Youth</td>
<td>28,049</td>
<td>1,212</td>
</tr>
<tr>
<td>Special Olympics Oklahoma</td>
<td>27,895</td>
<td>1,300</td>
</tr>
<tr>
<td>Speck Homes</td>
<td>737,396</td>
<td>34,041</td>
</tr>
<tr>
<td>Sunbeam Family Services</td>
<td>345,646</td>
<td>15,840</td>
</tr>
<tr>
<td>TEEM - The Educational and Employment Ministry</td>
<td>228,071</td>
<td>10,484</td>
</tr>
<tr>
<td>United Methodist Boys Ranch</td>
<td>64,465</td>
<td>2,965</td>
</tr>
<tr>
<td>United Way of Central Oklahoma</td>
<td>301,007</td>
<td>13,909</td>
</tr>
<tr>
<td>Upward Transitions</td>
<td>99,966</td>
<td>4,557</td>
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<tr>
<td>Urban League of Greater Oklahoma City</td>
<td>59,644</td>
<td>2,759</td>
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<tr>
<td>The Urban Mission</td>
<td>296,727</td>
<td>13,147</td>
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<tr>
<td>Willow Springs Boys Ranch</td>
<td>51,738</td>
<td>2,377</td>
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<tr>
<td>Work Activity Center</td>
<td>554,310</td>
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<tr>
<td>World Neighbors</td>
<td>956,268</td>
<td>44,101</td>
</tr>
<tr>
<td>Youth Services for Oklahoma County</td>
<td>218,790</td>
<td>10,064</td>
</tr>
<tr>
<td>YWCA Oklahoma City</td>
<td>338,702</td>
<td>6,926</td>
</tr>
</tbody>
</table>

* = new funds in FY2014
** = Affiliated Funds
Charitable Organization Endowment Program: Affiliated Funds

The permanent endowment funds listed on this page (and included within the list on pages 36–42) were established with a minimum of $500,000 and operate under a specific set of governing documents and structure, including the endowment’s Trustees, that are approved by the Oklahoma City Community Foundation Trustees. The individuals listed with each endowment served as a Trustee for the fund during Fiscal Year 2014.

Allied Arts
Market Value: $1,290,510  Distribution: $54,138

Deer Creek Public Schools Foundation
Market Value: $1,880,127  Distribution: $79,225
Trustees: Rich DiAngelo, Brian Harvey, James Holloman, Bob Medley and Bond Payne.

Heritage Hall School
Market Value: $1,899,907  Distribution: $97,755
Trustees: Nancy Anthony, Mike Collison, John Frank, Bill Johnstone and John Kennedy.

Leadership Oklahoma City
Market Value: $1,130,844  Distribution: $50,000
Trustees: Terri Cooper, Kirkland Hall, Steven Raybourn, Cheryl Vaught and George Young.

National Cowboy & Western Heritage Museum
Market Value: $1,571,845  Distribution: $60,000

Oklahoma City Museum of Art

Oklahoma Philharmonic Society
Market Value: $1,846,405  Distribution: $75,067

Science Museum Oklahoma & Air Space Museum
Market Value: $50,487,703  Distribution: $2,000,000
Trustees: Paul Dudman, Jim Farris, Colin Fitzsimmons, Christian K. Keesee and James Pickel.

2014 Prix de West Purchase Award Winner
“Silence and Sagebrush” by Jeremy Lipking
Oil on Linen, 58” x 36.” Permanent collection.
National Cowboy & Western Heritage Museum.

National Cowboy & Western Heritage Museum

During a weekend each June, the National Cowboy & Western Heritage Museum hosts the annual Prix de West, a prestigious invitational art exhibit of more than 300 Western paintings and sculpture by the finest Western artists. The artists include a diversity of styles with works ranging from historical pieces that reflect the early days of the West to more contemporary and impressionist works of art. The Prix de West also includes art seminars, receptions and an awards banquet. The event ends with a fixed-price sale of all exhibition pieces.

Founded in 1955, the museum is considered one of the top institutions of Western history, art and culture. The museum collects, preserves and exhibits an internationally-renowned collection of Western art and artifacts. In addition to the Prix de West, the museum offers additional educational programs and events.
Scholarship & Award Funds

Scholarship and award endowment funds continue to be a popular avenue for donors who seek to provide educational opportunities to others. In Fiscal Year 2014, donors established 11 new scholarship endowment funds that are denoted below by *. A new online application system was introduced in the fall of 2013 that helped to streamline the process for both the applicants as well as staff. Overall, the endowment funds listed below provided scholarships and awards to more than 650 students. To learn more about the funds listed below, please visit www.occf.org/directory.

Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen/West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects Scholarship
Andersen-Spraberry Scholarships
BSO Ivy Foundation Scholarship
John Barresi Memorial Scholarship
J. Edward Barth Community Foundation Scholar Award
Black Mesa Foundation Scholarship
John Blaess Memorial Scholarship
Patrick S. Bonds Memorial Scholarship
Vinita F. Boyer Scholarship
Alberta Brannon Memorial Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Frank & Merle Buttram String Awards
Capitol Hill High School Scholarship
Elizabeth E. Carlson Scholarship
Duane & Villa Rae Carter Scholarship *
Casady Class of 1996 Scholarship
Central High School Alumni Association Scholarship
Central High School Alumni Association – Helen P. Oldham Gardner Fund
Central Oklahoma Chapter of the American Society of Heating, Refrigeration and Air-conditioning Engineers Scholarship
James C. Clark Community Foundation Scholar Award *
Kimberly Kay Clark Memorial Scholarship – Naval Reserve Association
Classen ’55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of ’54 Scholarship
Classen High School Alumni Association Scholarship
Ralph Clinton Scholarship – Sales & Marketing Executives
Nancy Coats-Ashley Community Foundation Scholar Award
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship
DANA Corporation Scholarship
James R. Daniel Community Foundation Scholar Award
Dortha Dever Business Scholarship
Douglass High School Class of 1967 Scholarship
Paul W. Dudman Community Foundation Scholar Award
Durant Community Scholarship
Durrell Public Law Research Award
Early Childhood Association of Oklahoma Scholarship
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music
Barbara Fagin Award Fund – Christmas Connection
Brunel D. Faris Art Exploration Scholarship
Daniel & Jay Feiler Scholarship
Karen Sue Freeman Memorial Scholarship
Irene P. & Samuel F. Frierson Educational Trust Fulmer Trombone Scholarship *
Sybil Irene Gabbard Scholarship
Wauhilla Austin Gale Memorial Scholarship
Ema Garcia Memorial Scholarship
Garnet-Stocker Foundation Scholarship *
Edward King Gaylord Scholarship
Elvie Mae “Nat” Glosemeyer Memorial Scholarship
Freda Poole Grayson Scholarship
Greater Oklahoma City Alumnae Panhellenic Foundation Scholarship
John E. Green Community Foundation Scholar Award
Kirkland Hall Community Foundation Scholar Award
Harris Harding Scholarship *
James H. Holloman Jr. Community Foundation Scholar Award
Geneva Hood Award – Casady School
Jonas & Mary Beatrice House Scholarship
G. Ed Hudgins Scholarships – OSU College of Engineering
Hudiburg Family Fund Scholarships
Geneva Johnston Hudson Scholarship *
Hutch’s Scholars Award
Hutchinson Scholarship
Iron Workers Local 584 Harvey A. Swift Scholarship
Virgil & Pauline Jackson Scholarship
Dennis James Scholarship-Deer Creek Baseball
Jane Jayroe Community Foundation Scholar Award
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship
Jones High School Scholarship
Friends of Kim Jones-Shelton Scholarship
Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School of Music
Dr. Edith King Mental Health Court Scholarship
Rev. Kenneth King Memorial Scholarship
Kirshner Trust Scholarship
Donna Vandiver Knapp Piano & Vocal Music Education Scholarship
Valerie Koelsch Memorial Scholarship
Donna & Harry Kornbaum Scholarship *
PFC Anthony Adam Landers “Zero To Hero” Scholarship
Sally Jo Clark Langston Memorial Scholarship
Wann & Clara Langston Scholarship
Learning With Love’s Scholarship
Charles Thomas “Tommy” Lewis Memorial Fund
Judy Love Community Foundation Scholar Award
Albert & Freda Marottek Scholarship
G. Stephen Mason Community Foundation Scholar Award
June Mitchell McCharen Scholarship
McGee Foundation Scholarship Fund
Frank McPherson Community Foundation Scholar Award
Benny McReynolds Memorial Scholarship
Ruth Mershon Scholarship
Charles C. & Mary Lou Miles Scholarship
Michael Neal Minter Sr. Scholarship
Richard Moesel Scholarship
Dr. Gary M. Moore Dance & Arts Management Scholarship

* = new funds in FY2014
Jeanette Sias

Jeannette Sias loved music. Whether it was a choir, a philharmonic performance or a soloist, she was a lifelong fan of all things musical. It was fitting that following her death in April 2014, her family established the Jeannette Sias Music Scholarship for Oklahoma City University and encouraged memorial gifts to the fund. It is also fitting that the scholarship benefits OCU, for she had served on the university’s board and was the recipient of the OCU Servant Leader Award in 2009.

An Oklahoma City native, Jeannette earned her bachelor’s degree in speech therapy from Oklahoma State University and a master’s degree in speech from Northwestern University in Evanston, Ill. She worked as a speech therapist for a number of Oklahoma City schools and would later volunteer her services to several schools. Her love of music was evident in her support for both the Oklahoma City Philharmonic and KCSC Radio and service on both boards. She also was a member of the Ladies Music Club, Oklahoma City Orchestra League and Allied Arts. Jeannette worked tirelessly through her life to improve and sustain the fine, performing and culinary arts, education, the Nichols Hills United Methodist Church and countless humanitarian programs and causes.

In 2009, together with her husband, Dick, the couple was inducted into the Oklahoma Higher Education Hall of Fame for “a lifetime spent in lifting the culture of Oklahoma to a higher level than they found it.” No truer words.
The Kirkpatrick family’s leadership is demonstrated through its business, civic and philanthropic presence in central Oklahoma. John and Eleanor Kirkpatrick established the Kirkpatrick Family Fund in 1989 and since its inception the fund has distributed almost $70 million to qualified nonprofits. Under the leadership of their grandson, Christian Keesee, the Kirkpatrick Family Fund continues to honor this philanthropic legacy.

The Kirkpatrick family believed that Oklahoma City would not be truly prosperous without a strong cultural and social service community. While their leadership is readily identified with many of Oklahoma City’s cultural assets they also believed it was necessary to support efforts that improve education and health for all ages, strengthen families and address the most pressing social issues in central Oklahoma.

The Kirkpatrick Family Fund recognizes teen pregnancy as an important social, health and economic issue. Children born to a teen parent are at higher risk for persistent poverty, abuse and neglect, health and mental health issues and problems in school. Oklahoma has the second highest teen birth rate for 15 -19 year olds in the United States and one out of every five teen births in the state is in Oklahoma County. Estimates from the National Campaign to Prevent Teen and Unplanned Pregnancy identify the public cost of teen pregnancy in Oklahoma County to be at least $40 million a year. For these reasons the Kirkpatrick Family Fund has provided significant leadership and financial support to reduce the teen birth rate in Oklahoma County. Initiatives funded by the Kirkpatrick Family Fund have lent support to the broader public/private effort, which has resulted in lowering the birth rate for teens ages 15 -19, between 2006 to 2013, by 22% in Oklahoma County. This reduction for Oklahoma County is substantial, however, a significant decline in births to teens will be necessary in order to move Oklahoma away from becoming the state with the highest (worst) rate of teen births in the United States. To do this it will require a sustained and comprehensive approach.

In Fiscal Year 2014 the Kirkpatrick Family Fund worked along side its partners Oklahoma Institute for Child Advocacy, Variety Care, Teen emPower and Planned Parenthood of Central Oklahoma to form the Adolescent Health/Teen Pregnancy Prevention Work Group under the Wellness Now Coalition of the Oklahoma City County Health Department. This public/private partnership is committed to the aggressive reduction of the teen birth rate in Oklahoma County using evidence-based solutions and building a community-wide effort that supports the health and well being of teens in our community.

The Kirkpatrick Family Fund has focused significant time and resources to address the reduction of teen pregnancy and at the same time it has remained responsive to the many social and cultural needs in central Oklahoma. In Fiscal Year 2014, the Fund distributed 139 grants totaling $6,515,400 to organizations and endowment funds. The list that follows on pages 46-48 is a sample of the grants approved for programs, general operations and charitable endowment funds at the Oklahoma City Community Foundation.

### Large and General Operating Support Grants

#### Animals

- **Cheyenne Mountain Zoological Society** - $25,000 to support the “Australia” exhibit at the Cheyenne Mountain Zoo.
- **Fund for Animals** - $25,000 for general operating support.
- **Humane Society of the Pikes Peak Region** - $22,000 to support costs related to purchasing shelter medicine.
- **Wildlife Conservation Society** - $50,000 for general operating support.

#### Arts and Humanities

- **Allied Arts Foundation** - $50,000 to support the 2014 Campaign.
- **Arts Council of Oklahoma City** - $25,000 to support the Community Arts Program.
- **Children’s Hospital Foundation** - $22,000 to support the purchase of artwork by Chuck Webster for areas of the hospital serving children and their families.
- **Church in the Wildwood United Church of Christ** - $20,000 for youth programming at Green Box Arts Festival 2014.
- **Colorado Springs Fine Arts Center** - $20,000 to support the Bemis School of Art educational programs.
- **Crowley Foundation, Inc.** - $50,000 to support improvements to the sound and light systems of the Crowley Theater in Marfa, Texas.
- **Fine Arts Institute of Edmond** - $20,000 for general operating support.
- **Green Box Arts Project** - $100,000 for program and operating expenses for Green Box Workshop and Green Box Arts Festival 2014.
- **Oklahoma City Ballet** - $200,000 to support the Oklahoma City Ballet’s 2013-2014 season, operations and dance school.
- **Oklahoma Contemporary Arts Center** - $788,000 for general operating support.
- **Oklahoma Contemporary Arts Center** - $500,000 to support construction of the temporary Container Show Room at 2 NW 11th Street.
Oklahoma Historical Society/History Center - $80,000 to support the expenses associated with the Kirkpatrick Family Archives.

Oklahoma Humanities Council - $30,000 to support the Let’s Talk About It, Oklahoma! program.

Oklahoma Museums Association - $10,000 for general operating support.

Oklahoma Shakespeare in the Park - $25,000 for general operating support.

Oklahoma Visual Arts Coalition - $25,000 to support the Oklahoma Art Writing and Curatorial Fellowship program.

Oklahomans for the Arts - $10,000 to support public education for arts-friendly policies in Oklahoma.

Paseo Artists Association - $15,000 for general operating support.

Red Earth - $15,000 for general operating support.

Untitled Art Space - $10,000 for general operating support.

William Fremont Harr Gardens and Museum - $30,000 for general operating support.

Yukon Community Support Foundation - $30,000 to support costs related to 2014 special events.

Children, Youth and Families

Boys & Girls Club of Oklahoma County - $20,000 to support the Cesar Chavez Boys & Girls Club.

Calm Waters Center for Children and Families - $15,000 to support children’s grief support groups.

Center for Children and Families, Inc. - $40,000 for general operating support.

Girl Scouts of Western Oklahoma - $25,000 to support the implementation of the pilot program for customer relationship management.

Infant Crisis Services - $10,000 for general operating support.

Oklahoma Institute for Child Advocacy - $90,000 to support the Teen Pregnancy Prevention Leadership Development project.

Special Care - $25,000 for general operating support.

Urban Mission - $15,000 to support programming for at-risk children in need.

Community Development

Executive Service Corps of Central Oklahoma - $25,000 for general operating support.
**Matching Endowment Program Grants**

*The Kirkpatrick Family Fund offers a $1 match for every $3 a nonprofit receives for its endowment fund. To participate, organizations must apply and agree to raise their intended goal within one year. Below are the Matching Endowment Program grants approved during Fiscal Year 2014. The dollar amount listed is the Kirkpatrick Family Fund’s match amount.*

### Animals
- **Central Oklahoma Humane Society** - $20,000

### Arts and Humanities
- **Frontier Country Historical Society** - $5,000
- **Jazz in June** - $2,500
- **Library Endowment Trust** - $5,000
- **Oklahoma Railway Museum** - $5,500
- **Oklahomans for the Arts** - $5,000

### Children, Youth and Families
- **Center for Children and Families** - $50,000
- **Oklahoma Baptist Homes for Children** - $20,000
- **White Fields** - $3,000

### Education
- **El Reno Public Schools Foundation** - $2,500
- **Guthrie Educational Foundation** - $5,000
- **Kingfisher Educational Foundation** - $8,000 *
- **Metro Technology Centers Foundation** - $8,000 *
- **Noble Public Schools Foundation** - $20,000 *
- **Oklahoma FFA Foundation** - $20,000
- **University of Oklahoma Naval ROTC** - $6,500

### Health
- **North Care** - $8,000 *
- **Oklahoma Medical Research Foundation** - $10,000
- **Oklahoma Physical Therapy Foundation** - $10,000

### Social Services
- **Edmond Mobile Meals** - $8,000
- **Oklahomans for Special Library Services** - $20,000
- **Regional Food Bank of Oklahoma** - $50,000
- **YWCA of Oklahoma City** - $50,000

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* Grant was used to create a permanent endowment at the Oklahoma City Community Foundation.
Community Programs

The Oklahoma City Community Foundation seeks to provide leadership on community issues and collaborate with partner organizations to improve the quality of life in central Oklahoma through our various Community Programs. In Fiscal Year 2014, our Community Programs included the following focus areas: Charitable Organization Endowment Program, Trustee Scholarship Initiative, Margaret Annis Boys Trust/Parks & Public Space Initiative and our new Wellness Initiative. The iFund Program also provides operating support to charities addressing community opportunities. Committees made up of Trustees and community volunteers help to direct the activities of each these programs. For a list of the Fiscal Year 2014 committees, see page 57.

Fund For Oklahoma City

Oklahoma City Community Foundation Trustees are able to respond to opportunities and issues within central Oklahoma through the Fund For Oklahoma City. This discretionary fund also serves as the primary support for all Community Program activities and grants. Annual allocations from the Fund for Oklahoma City provide staff support for Community Program initiatives and supplemental resources for all grant programs.

Charitable Organization Endowment Program

The Oklahoma City Community Foundation provides a variety of services and resources to the 320 participants in our Charitable Organization Endowment program (see complete list of funds on pages 36-42). We offer program participants opportunities to strengthen and add value to their organizations, as well as grow their endowment funds through the following services:

**Fund Management and Administration** - We process all gifts and gift acknowledgements and provide each organization with an annual report of their fund(s) including gifts, distributions and investment performance. In addition, organizations are provided with a customized notebook with program policies and fund agreements.

**Development, Communications and Training** – We promote all endowment funds through publications and our website. Organizations also receive our monthly E News featuring timely articles on nonprofit topics, and we offer free seminars on planned giving and other charitable issues.

**GiveSmartOKC.org** - The website is a powerful online resource designed to encourage informed charitable giving in central Oklahoma. See more on pages 8-9.

**Lunch for 2** - In partnership with Cole & Reed, P.C., we offer a free workshop for CPAs that work with charitable organizations. The quarterly luncheon provides two hours of continuing education credits.

**Central Oklahoma Charities** - Each program participant is featured on our online directory at occf.org/CentralOklahomaCharities with an individual web page that includes contact information, website links and a link to make an online gift to the organization’s endowment.

**Donor Central** - Participants have 24-7 access to an online fund reporting service at occf.org/DonorCentral that provides endowment fund balances, gift and annual distribution history and quarterly investment performance.

**The Toolkit** - The online toolkit at occf.org/toolkit features resources to help organizations build and promote their endowment funds.

**Planned Giving Services** - We work with organizations and their donors to facilitate a variety of planned gifts that will benefit their endowment funds. In addition, program participants can utilize our online planned giving resource LegacyGiving at OCCFLegacy.org.

**Online Giving** – Charitable organizations can provide donors with the opportunity to make a secure, online gift to their endowment fund using any major credit card at occf.org/OnlineGiving.

For more information about the Charitable Organization Endowment Program, please contact Gayle Farley at g.farley@occf.org or 405/606-2910 or Kenneth Conklin at k.conklin@occf.org or 405/606-2926.
Launched in 2011, the iFund Grant Program allowed the Oklahoma City Community Foundation to more effectively use funding from several Field of Interest Funds and meet immediate needs and opportunities within the community. Initial funding for the program was derived from built-up earnings in endowment funds that could no longer be used for their original purposes. The program has continued with support from the Fund for Oklahoma City providing a significant supplement to the original sources. Through four annual grant cycles, the iFund grant program awarded 100 grants for a total impact of more than $1.8 million. Grants awarded in Fiscal Year 2014 are listed on page 54.

Each of the programs will be reviewed and guidelines updated to meet current community needs. Below is an overview of the three focus areas since 2011 through December 2013:

**Access to Health Care**
This focus area supported organizations and programs that provided basic and preventive health care including mental health and dental care to individuals who would not otherwise have access to these services. In all, 26 grants were made to 30 charitable organizations. Programs supported included several free clinics serving clients with diabetes and heart disease, a free breast and cervical cancer screening and education program and dental care for veterans and formerly incarcerated women.

**Services for the Elderly**
Grants supported programs that help to keep senior citizens safe and living independently in their own residences. Grants awarded through this focus area ranged from providing free legal services, vision rehabilitation for seniors with vision loss, heating and cooling repairs for low-income and homebound residents and meal delivery for the homebound. Also funded through the Services for Elderly iFund were annual grants to more than 60 churches and mobile meals providers.

**Opportunities for Children**
Grants awarded through this focus area supported programs that provided access to mainstream opportunities in spite of physical, mental or economic circumstances for children from birth to age 14. Grants supported a range of activities and programs including after school and summer programs, dance education programs at underserved elementary schools, tutoring programs and specialized formula for premature babies.

The iFund Committee is listed on page 57.
Trustee Scholarship Initiative

Through the Trustee Scholarship Initiative, the Oklahoma City Community Foundation provides scholarship support, educational resources and training programs all designed to encourage students in central Oklahoma to further their education after high school. Since its establishment in 1998, the Initiative has awarded nearly $5 million in scholarship funds to nearly 4,500 students through the programs listed below:

**Community Foundation Scholars**
The Community Foundation Scholars program rewards good students who are also good citizens. Within this program, recipients include students who might not otherwise qualify for awards based solely on academic standards and students who will be the first in their family to attend college. In Fiscal Year 2014, a total of 141 Community Foundation Scholars each received a $1,500 award.

**Central Oklahoma Guidance Counselor Network**
Guidance counselors at 51 public and private high schools in central Oklahoma have access to training and support through the Central Oklahoma Guidance Counselor Network. An important element of the Trustee Scholarship Initiative, the network provides counselors with the opportunity to learn about current college admission and financial aid issues through two annual continuing education workshops. In addition, we arrange for the counselors to visit universities, colleges and technology centers in Oklahoma and surrounding states. Each year, at least one Community Foundation Scholar award is presented to each of the high schools whose guidance counselor participated in the activities.

**Oklahoma Youth With Promise Scholars**
Students who graduate from high school while in Oklahoma’s foster care system are eligible to receive scholarships through the Oklahoma Youth With Promise Scholars program. During Fiscal Year 2014, 48 students were awarded scholarships through this program.

**Non-Traditional Scholars**
In partnership with several state agencies and nonprofit organizations, the Non-Traditional Scholars program assists adults who are re-entering the educational system and provides mentoring support as the students work toward their educational goals.

**Nurse Education Program**
In an attempt to address the shortage of qualified staff at nonprofit hospitals in Oklahoma City, the Nurse Education Program offers scholarships to nurses who are employed at any of five participating hospitals and are seeking an associate’s or bachelor’s degree in nursing. The program also awards scholarships to nurses currently employed at an Oklahoma public school who must earn a bachelor’s degree in nursing within the first 10 years of employment. In Fiscal Year 2014, 21 nurses received scholarships.

**Finish My Degree OKC**
Adults who have some college credits and are seeking to complete their college degree can find information from more than 20 metro area institutions offering degree completion programs at FinishMyDegreeOKC.org. The program is part of a larger effort by Oklahoma City and 56 other U.S. metropolitan areas to increase the number of post-secondary degrees awarded in their community.

The Trustee Scholarship Initiative Committee is listed on page 57.
During Fiscal Year 2014, the Margaret Annis Boys Trust continued to support grants that beautify public land, with an emphasis on projects located in public parks. The largest grant assisted in restoring Moore’s Little River Park, a public park that was devastated by the May 20, 2013 tornado and subsequent flooding. A $75,000 grant was awarded to the Moore Parks and Recreation Department and added 300 new trees to the public park that is located near Plaza Towers Elementary School. The variety of trees planted average in height from eight to 10 feet and include Bald Cypress, White Oak, Kentucky Coffeetree, Cedar Elm, Shantung Maple, Chinquipih Oak, Sawtooth Oak, Shummard Oak, Hackberry and Crapemyrtle.

“When we realized the devastation left behind in Little River Park, we knew we could help the City of Moore rebuild this important neighborhood park,” says Nancy B. Anthony, president. “Miss Boys worked as an elementary school teacher and principal and it seems fitting that a grant from her endowment fund is helping to restore a public park that serves the Plaza Towers Elementary School neighborhood.”

One of the first organizations wishing to help rebuild Little River Park was the Oklahoma City Community Foundation,” says Todd Jenson, director of the Moore Parks and Recreation Department. “We are so grateful for the generous grant.”

Program officer Brian Dougherty worked closely with the Moore Parks staff to help develop a plan for the park’s restoration.

Parks & Public Space Initiative
Oklahoma City Parks Master Plan
In January 2014, the Oklahoma City Council accepted the Oklahoma City Parks Master Plan, culminating a two-year effort by the Oklahoma City Community Foundation and the Oklahoma City Planning Department. The study, developed with national consulting firm Wallace Roberts and Todd, provides a long-term plan for the funding, maintenance and improvement of Oklahoma City’s current public parks. To review the plan, visit www.occf.org/OKCParksPlan.

Parks & Public Space Initiative Shifts Focus in 2014
With the completion of the Parks Master Plan, the Parks & Public Space Initiative will now be focused on three elements:

• Developing a model parks program to support the development of existing parks to meet the health and recreational needs of citizens. Staff will work to identify neighborhood and community public parks or public spaces. Once identified, we will assist with planning, program development and encourage public/private partnerships with the goal of encouraging the use of public parks for recreation, health and wellness activities.

• Initiate a Parks Foundation that benefits existing public parks by building a stakeholder group that can advocate for the care, maintenance and use of public parks in Oklahoma County.

• Encourage advocacy of Parks Master Plan to build awareness of the parks opportunities in the Oklahoma City metro area. Emphasize the advantages for both wellness and economic development to upgrade and enhance all public parks, trails and other public recreational facilities.

See grants awarded in Fiscal Year 2014 on page 54.

The Margaret Annis Boys Trust and Parks & Public Spaces Initiative Committees are listed on page 57.
Wellness Initiative

The Wellness Initiative is a new Community Program focus area launched in the spring of 2014. The initiative is designed to promote the integration of physical activity, good nutrition and other healthy lifestyle choices into the daily routines of children and adults living in Oklahoma County. Through a grants program, the Wellness Initiative will work with organizations in developing innovative, community-based programs that motivate people of all ages to engage in a sustainable program of daily exercise, healthy eating and other wellness activities. The first set of grants will be awarded in December 2014.

Wellness Initiative Goals & Objectives:
• Raise the awareness in the community of the benefits of exercise and good nutrition to create a culture of overall community wellness.
• Improve the infrastructure in the community to make it easy and fun for all central Oklahomans to take part in a simple and sustainable regimen of daily exercise, of choosing healthy food options and of developing a healthy lifestyle.
• Increase the availability and awareness of parks and public space facilities and grounds for programs that encourage individuals to participate in daily exercise.
• Include physical activity, nutrition and basic health education as part of the school curriculum for all students.
• Provide both school and non-school based opportunities for children and teenagers to learn and practice healthy lifestyle habits.

Priority will be given to the following:
• Programs that engage people of all ages who are physically inactive to begin a simple exercise occurring no less than three times per week.
• Programs that make efforts to develop partnerships and collaborations among neighborhoods, civic and nonprofit organizations and the business community to create a community-based wellness movement.
• Programs that are intergenerational or mentorship programs that bring together adults, children, youth and seniors to achieve physical health, nutrition and wellness goals.

Promoting 5210
The Wellness Initiative is partnering with the YMCA of Greater Oklahoma City to promote the OK 5210 plan that focuses on these daily numbers to live by: 5 or more fruits and vegetables, 2 hours or less of recreational screen time, 1 hour of physical activity and 0 sugar sweetened beverages.

The OK 5210 plan is based upon Maine’s very successful Let’s Go 5210, a childhood obesity prevention program started in 2006. To date, the Maine program has reached 320,000 children in more than 1,000 sites. A five-year evaluation of the program was conducted in 2011 and showed a downward trend in the percentage of adolescents who were obese. All Wellness Initiative grantees will be required to incorporate the OK 5210 message in all programs and activities.

“By partnering with the YMCA and other organizations in bringing the OK 5210 message to our community, we hope to encourage all central Oklahomans to live a healthy lifestyle,” says Sally Ray, program officer. “Through the Wellness Initiative, we want to make healthy choices easy, available and fun for the community.”

The Wellness Initiative Committee is listed on page 57.
Community Program & iFund Grants

A total of $646,650 was awarded through Community Program grants, iFund Program grants and Fund for Oklahoma City grants during Fiscal Year 2014.

Margaret Annis Boys Trust and Parks & Public Spaces Initiative Grants – $153,650

City Care–Whiz Kidz – $15,000 for phase two of planting trees at Crystal Lake.

Gatewood Schools Park Project – $5,000 to implement a plan for a walking trail on school grounds.

Moore Little River Park – $75,000 to restore trees in the public park that was directly hit by May 2013 tornado.

Myriad Gardens Foundation – $35,000 to assist with plantings that are part of recent renovations to the gardens.

Oklahoma Baptist Homes for Children – $5,000 for landscape improvements along perimeter of campus.

Paseo Artist Association – $4,500 for plantings along the street in conjunction with the John Belt Memorial Plaza.

Neighborhood Alliance – $2,200 to support the 2014 Beautification Station bus tour.

Shepherd Historic District/Sequoyah Historic District – $6,200 for improvements to Swatek Park.

Shine Foundation – $5,750 for landscape improvements to a median along South Shields Boulevard.

iFund Grants - $423,000

Opportunities for Children – $131,900

Arts Council of Oklahoma City – $12,000 for the Arts After School program.

Citizens Caring for Children – $10,000 to support the organization’s resource center for foster children.

El Reno Youth & Family Services – $8,000 for arts and cultural enrichment programs and activities for foster children.

Girl Scouts – Western Oklahoma – $17,000 for in-school STEM programs at three Oklahoma City elementary schools.

Oklahoma Children’s Theatre – $10,000 for its Page-to-Stage program for second graders.

Oklahoma City Museum of Art – $15,000 for an arts program at St. Anthony Hospital’s adolescent health unit.

Oklahoma City University’s Community Dance Center – $18,000 to provide scholarships for Saturday dance classes for children.

Peppers Ranch – $16,000 for the Equest2Read literacy program for resident children.

Positive Tomorrows – $15,000 for the school’s extracurricular activities both after school and summer program.

Prairie Dance Theatre – $10,900 for the organization’s youth program.

Services for Elderly – $90,100

Hearts for Hearing Foundation – $20,000 for auditory therapy for senior clients.

Metropolitan Better Living Center – $10,000 to support transportation program for senior clients.

NewView Oklahoma – $15,000 for vision rehabilitation and fall prevention program for senior clients.

Rebuilding Together – $12,500 to support HVAC repairs in homes of clients.

Regional Food Bank of Oklahoma – $15,000 for food distribution at senior living centers.

St. Anthony Hospital Foundation – $12,000 for outpatient program for mentally ill adults 55 years or older.

YMCA of Greater Oklahoma City – $5,600 to purchase computer equipment for Lincoln Park Senior Center.

An Opportunities for Children iFund grant assisted the Girl Scouts – Western Oklahoma with introducing STEM programs at three Oklahoma City elementary schools. STEM stands for science, technology, engineering and mathematics. STEM helps students develop critical thinking, problem-solving and collaboration skills that are useful in all careers and life pursuits. Research shows that when girls enter kindergarten, they are just as interested in math and science as boys but by the sixth grade, that interest begins to taper significantly. The STEM program seeks to show girls that science is fun and hands-on with real world applications. The girls shown above are Daisy Girl Scouts (grades K-1) and are following a STEM booklet on how to build a motorized car out of Legos.
Access to Health Care – $201,000
A Chance to Change – $20,000 for the Chance to Succeed program.
Health Alliance for the Uninsured – $25,000 for general operating support.
Integris Baptist Medical Center – $18,000 for the healthy hearts program at its community clinic.
Latino Community Development Agency – $33,000 for its breast cancer screening program.

Mercy Health Center – $14,000 for a diabetes wellness program at its community clinic.
Ministries of Jesus – $31,000 for its intensive program for clients with diabetes.
Oklahoma Dental Foundation – $30,000 for mobile unit visits for women in recovery.
Skyline Urban Ministries – $30,000 to purchase equipment for its eye clinic.

Fund for Oklahoma City Grants – $70,000
James C. Clark Community Foundation Scholar Endowment – $30,000 to establish a permanent scholarship fund in honor of a retiring Trustee who also served five years as chairman of the Scholarship Trustee Initiative committee.

Oklahoma City Metro Literacy Coalition – $10,000 for organization’s GED scholarship program.
Mobile Meals Providers in Oklahoma and Cleveland counties – $30,000 for general operating support was awarded to more than 60 churches and other providers.
Trustees

Of the 15 Oklahoma City Community Foundation Trustees, six are nominated by outside organizations and nine are appointed by the current Trustees, as required in the bylaws. Trustees are nominated for three-year terms and can serve up to nine consecutive years. Effective June 30, 2014, Jim C. Clark reached his term limit. The board welcomed one new Trustee, T. Scott Spradling, effective July 1, 2014.
Fiscal Year 2014 Committees

We are grateful to the individuals listed below for volunteering their time and expertise by serving on committees. Each committee is chaired by a Trustee.

**Executive Committee**
Provides administrative and management oversight. All members also served as Trustees during Fiscal Year 2014.

- Steven C. Davis, Chair
- Tony Tyler, Vice Chair
- Steve Agee

**Investment Committee**
Oversees investment management and responsible for hiring investment managers.

- Bond Payne, Chair
- Steve Agee
- J. Edward Barth, ex officio
- Steven C. Davis
- Mike Collison
- Peter Dulaney

**Audit Committee**
Responsible for providing oversight on annual audit process and receives the report of the independent auditor.

- Harry Merson, Chair
- Jim Daniel
- Bob Dilg

**Governance Committee**
Responsible for reviewing governing documents and provides oversight of implementation of Long-range Plan objectives.

- Steven C. Davis, Chair
- Nancy Coats-Ashley
- Kirkland Hall

**Trustee Scholarship Initiative Committee**
Provides oversight for the Initiative’s five programs.

- Jim Clark, Chair
- Mary Ann Bauman M.D.
- Nancy Coats-Ashley
- Nolan Coyle

**iFund (Field of Interest) Grants Review Committee**
Responsible for reviewing and providing input on grant applications of three grants programs.

- Leigh Ann Albers
- Mary Ann Bauman M.D.
- Jim Clark
- Shirley Cox

**Margaret Annis Boys Trust**
Responsible for reviewing grant applications and providing input on public beautification efforts.

- Leslie Hudson, Chair
- Steve Agee
- Paul Dudman
- Vicky Howard

**Marketing and Communications Committee**
Provides oversight for organization’s overall marketing efforts. All members also served as Trustees during Fiscal Year 2014.

- Tony Tyler, Chair
- Jim Clark

**Parks & Public Space Initiative Committee**
Provides oversight programming and grants request.

- Leslie Hudson, Chair
- Steve Agee
- Sam Bowman
- Bill Gumerson
- Vicki Howard
- Elaine Lyons
- Rodd Moesel

**Wellness Initiative Committee**
Provides oversight on program implementation and grants requests.

- Mary Ann Bauman M.D., Chair
- Mark Funke
- Mike Grady
- Keith Kleszynski
- Mike Knopp

**Disaster Relief Fund Committee**
Provides oversight of the Oklahoma City Disaster Relief Fund that also includes the Survivors Education Fund.

- Bill Johnstone, Chair
- Nancy Coats-Ashley
- Steven C. Davis

- Susan Evans
- Oscar Jackson
- Martha King
The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. The offices are open Monday through Friday, 8:30 a.m. to 5 p.m. Contact staff directly at the telephone number listed below their photograph or send a direct email to first initial.last name@occf.org.
Financial Highlights

The Oklahoma City Community Foundation provides regular financial and investment reports to donors and to organizations that benefit from our endowment funds. Below and on page 60 is financial information about the fiscal year ending June 30, 2014 that provides a summary of our assets, contributions and grants. Preliminary summary financial information is also included. The audited financial statements, including all required disclosures, will be available on our website at www.occf.org/audit after March 1, 2015. In addition to the annual investment information included on page 61, quarterly investment performance reports are also provided on the website. For more information, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

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*These numbers are preliminary. The audited financial statement, including all required disclosures, will be available on our website at www.occf.org/audit after March 1, 2015.

Note: Gift and grant amounts include interfund gifts and grants that are excluded from audit and financial summary amounts.

Administrative Expenses
Economies of scale and a close watch on the budget enable the Oklahoma City Community Foundation to operate at an extremely low cost. We attempt to balance the level of services provided with a cost conscious approach and are pleased to report that administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

Investment Management Costs
The low cost and efficient operation of our investment program benefits all endowments. We accomplish this by using active managers and index funds in a way that maximizes the opportunity for adding value but keeps the costs low. For Fiscal Year 2014, our cost of investments was 33 basis points (33/100 of 1 percent) compared to more than 100 basis points for the average mutual fund or active equity fund manager who requires a large minimum account.

Summary of Our Spending Policy
Since 1989, the Oklahoma City Community Foundation has employed a spending policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The economic volatility we experienced several years ago, where returns were on both extremes of investment performance, supports the wisdom of a spending policy that stabilizes the effects of market conditions on annual distribution from an endowment.

Annual distributions from the majority of permanent endowment funds administered by the Oklahoma City Community Foundation are based on a spending policy that distributes 5 percent of the fund’s average market value for the previous 12 quarters as of March 31. The remaining investment return remains in the fund to add to the value, thus building the fund value and protecting the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income that fluctuates due to shifts in market conditions. Instead, the annual distribution is based on a rolling quarter average of the fund’s market value. Initially, the number of quarters used was eight but was changed to 12 quarters in 2011 to further stabilize the flow from stock market fluctuations.
## Summary Financial Summary

### Balance Sheet

**Preliminary**

<table>
<thead>
<tr>
<th></th>
<th>June 30, 2014</th>
<th>June 30, 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments</td>
<td>$ 790,140,000</td>
<td>$ 681,907,000</td>
</tr>
<tr>
<td>Other Assets</td>
<td>19,870,000</td>
<td>24,944,000</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$ 810,010,000</td>
<td>$ 706,851,000</td>
</tr>
<tr>
<td><strong>LIABILITIES &amp; NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and Program Services Payable</td>
<td>$ 8,675,000</td>
<td>$ 5,945,000</td>
</tr>
<tr>
<td>Other Liabilities</td>
<td>4,820,000</td>
<td>5,098,000</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>13,495,000</td>
<td>11,043,000</td>
</tr>
<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td>$ 796,515,000</td>
<td>$ 695,808,000</td>
</tr>
</tbody>
</table>

### Statement of Activities and Changes in Net Assets

**Preliminary**

<table>
<thead>
<tr>
<th></th>
<th>Fiscal Year Ending June 30, 2014</th>
<th>Fiscal Year Ending June 30, 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE AND SUPPORT</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$ 33,249,000</td>
<td>$ 37,686,000</td>
</tr>
<tr>
<td>Investment Peformance &amp; Other Income</td>
<td>105,332,000</td>
<td>69,112,000</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td>$ 138,581,000</td>
<td>$ 106,798,000</td>
</tr>
<tr>
<td><strong>EXPENSES AND DISTRIBUTIONS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and Program Services</td>
<td>$ 30,786,000</td>
<td>$ 25,345,000</td>
</tr>
<tr>
<td>Other Distributions &amp; Expense</td>
<td>7,088,000</td>
<td>7,409,000</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>$ 37,874,000</td>
<td>$ 32,754,000</td>
</tr>
<tr>
<td><strong>INCREASE IN NET ASSETS</strong></td>
<td>100,707,000</td>
<td>74,044,000</td>
</tr>
<tr>
<td><strong>BEGINNING NET ASSETS</strong></td>
<td>695,808,000</td>
<td>621,764,000</td>
</tr>
<tr>
<td><strong>ENDING NET ASSETS</strong></td>
<td>$ 796,515,000</td>
<td>$ 695,808,000</td>
</tr>
</tbody>
</table>

The 2014 numbers are preliminary. The audited financial statement, including all required disclosures, will be available on our website at www.occf.org/audit after March 1, 2015.
Our Investment Process

The Investment Committee includes both current Trustees and other community leaders who are highly knowledgeable about investment decisions. The committee uses a style-based investor management system and allocates assets to specific investment styles. The committee is responsible for hiring the investment managers to manage a particular style. In Fiscal Year 2014, we used seven active managers—five for equities and two for fixed income investments. Approximately 50 percent of the pooled investments are actively managed. Investment counsel is provided by United Capital Financial Advisors LLC, a Chicago-based firm.

FY2014 Investment Committee
Bond Payne, Chair
Chairman, Heritage Trust
Steven C. Davis, President, Board of Trustees
Attorney, Hartzog Conger Cason & Neville
Steve Agee Dean, Meinders School of Business
Mike Collison CFO, OPUBCO
Peter B. Delaney Chairman & CEO, OGE Energy Corp.
Paul W. Dudman Attorney, Fellers Snider Blankenship Bailly & Tippens
Kirkland Hall Co-owner, Hall Capital
James H. Holloman Jr. Attorney, Crowe & Dunlevy
Ed Krei Managing Director, The Baker Group

Ex Officio:
J. Edward Barth Attorney, Andrews Davis
Christian K. Keesee Chairman, Kirkpatrick Bank

General Pool Investment Active Managers as of 6/30/2014

Equities
Large Cap Value
O'Shaughnessy Asset Management, Stamford, Conn.

Large Cap Core
Saratoga Research & Investment Firm, Saratoga, Calif.

Small/Mid Cap Growth
Columbus Circle Investors, Stamford, Conn.

Small Cap Core
Kalmar Investors, Wilmington, Del.

International Emerging Markets

Fixed Income
Bank of Oklahoma, Oklahoma City, Okla.
J. P. Morgan Asset Management, Columbus OH & Oklahoma City, Okla.

Fiscal Year 2014 Investment Performance Pooled Investments

<table>
<thead>
<tr>
<th></th>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>23.38%</td>
<td>13.61%</td>
<td>17.83%</td>
<td>7.75%</td>
</tr>
<tr>
<td>S&amp;P 500</td>
<td>24.61%</td>
<td>16.58%</td>
<td>18.83%</td>
<td>7.78%</td>
</tr>
<tr>
<td>Russell 3000</td>
<td>25.22%</td>
<td>16.46%</td>
<td>19.33%</td>
<td>8.23%</td>
</tr>
<tr>
<td>MSCI ACWI ex US</td>
<td>21.75%</td>
<td>5.73%</td>
<td>11.11%</td>
<td>7.75%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>2.56%</td>
<td>3.04%</td>
<td>4.19%</td>
<td>4.53%</td>
</tr>
<tr>
<td>Barclays Capital G/C Int</td>
<td>2.86%</td>
<td>2.83%</td>
<td>4.09%</td>
<td>4.33%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Oklahoma City Community Foundation</td>
<td>14.56%</td>
<td>9.26%</td>
<td>12.25%</td>
<td>6.73%</td>
</tr>
<tr>
<td>50% Russell3000/15%MSCI ACWI/35% Barclays Capital G/C Int</td>
<td>16.56%</td>
<td>10.17%</td>
<td>12.87%</td>
<td>7.14%</td>
</tr>
<tr>
<td>65% S&amp;P500/35% Barclays Capital G/C Int</td>
<td>16.66%</td>
<td>11.78%</td>
<td>13.71%</td>
<td>6.84%</td>
</tr>
</tbody>
</table>
Donors

Endowment Donors

The donors listed below have made cumulative contributions totaling $1,000 to $10,000 to permanent endowment funds during past fiscal years.

AAI Oklahoma
Abide Insurance Agency
William C. & Patricia Abney
Herbert & Jeanette Abts
Dr. & Mrs. Thomas E. Acers
Samuel & Erlina Aguille
Ancel & Linda Arlington
Mary Alexander
W.W. & Judith A. Allen
William E. & Suzann Allison
J. Lynton Allred
Peter Almond
Erwin & Adell Alpern
Timothy K. & Laurel V. Altendorf
Geoffrey & Jerriannah Altshuler
Dr. Laurence & Claudia Altshuler
Marjane Anderson Memorial Fund
Elizabeth Anthony
Arcadia L.L.C.
Carlos Araoz MD in memory of Eulalia Steedman Araoz
Arrow Trucking Company
Ron & Julie Arvine
Dr. John & Ninette Ashley
Olivia Asimakis
Association of Attorney-Mediators, Oklahoma Chapter
Mary W. Athens
Toni Avery
H. E. Bailey Memorial Fund
Mary & Victor Bailey
Donna Boulware Baker
Paula Evans Baker
J. Timothy Baldwin M.D.
Bank of America Foundation
Bank of the Wichitas
Michael & Anita Barlow
Richard Barth Memorial Fund
Vera Barth Memorial Fund
Cee Bauer
Gordon Beard
William & Sherry Beasley
Gerald & JaAnn Beatle
Ralph Bendorf
Loyd Benefield
Benham Foundation
Bennett Steel
David Bennett Memorial Fund
Ike & Sherry Bennett
Julie C. Bennett
Philip R. Bennett Memorial Fund
Nancy Berry
Better Days Foundation
Robert L. & Florence G. Birdwell
Margaret V. & Ray E. Bishop
Bivens Memorial Fund
Curtis D. Blanc
Col. William E. Bleakley
Mr. & Mrs. James L. Blevins
Jeff & Lori Blumenthal
Morris & Linda Blumenthal
Bruce & Suzanne Bockus
Mr. & Mrs. H. R. Bockus
Henry & Teresa Bockus
Judge & Mrs. Richard Bohanan
Dr. Tim & Shelley Bohn
Ron & Linda Bonebrake
Don & Grace Boulton
Mr. & Mrs. Jack Bowker
T. H. Bowman
Don & Jane Bown
Lois Boyd
Howard J. Bozarth
Alfred & Judy Branch
Lester & Marilyn Branch
Mr. & Mrs. John P. Brannif Sr.
Mrs. Robert Brashear
Phyllis L. & Russel Brawley
Steven L. Brice Sr.
Robert Bricker
Samuel & Rachel Bristow
Dr. & Mrs. David R. Brown
Russell & Phyllis Brown
Betty C. & James W. Bruce Jr.
Rebecca Bruckner
Dr. John & Ruth Bruton
Ralph & Starley Bullard
Bob Burke
Jane French Burns
Larry & Debby Burns
Ellen Bushyhead
Butkin Oil Company
Marion & Sherrill Butterfield
Jeanne C. & Hugh V. Byler Jr.
Jerome & Ann Byrd
Justin & Rosa Byrne
Larry & Tatjana Caddell
Dr. Charles M. & Mrs. Vera Lee Cameron
Canadian Valley Research
Capitol Abstract & Title
Canadian Valley Research
Dr. Charles M. & Mrs. Vera Lee Cameron
Capitol Abstract & Title
Capitol Hill Fabulous 40s Reunion
William V. Carey Memorial Fund
Janet M. Ellison
Jenny Carter Memorial Fund
Thomas H. Carter & Haraldine A. Stafford
Catholic Order of Foresters
Central High School - Alumni Class of 1947
Chain Land & Cattle Company
Joanna M. Champlin & Shawnee Brittan
Joel & Kelly Champlin
Roy W. & Pat Chandler
Dr. & Mrs. Don B. Chester
The Chickasaw Nation
Child Care Careers
Chisholm Trail Corral of Westerners
Yung Hye Choe
Lou Christian
City of Oklahoma City
Dr. James R. & Mrs. Marcee Henos Claflin
Mary Miles Clanton
Agatha Lee & Tommie L. Clark Jr.
Clasen Class of 1942
The Mark Clayton Foundation
Cleary Petroleum Corporation
Howard P. & Effie J. Clemens
William Clement
Edward & Matilda Clemens
Richard & Melissa Clemens
Clinica Guadalupana, Inc./ Dr. Claudia Rossavik
Mary M. Clock
James W. & Billie Cloud
Elizabeth Merrick Coe
Mr. & Mrs. Albert Cohen
Steven & Janna Cole
William & Janet Cole
Community National Bank
Complete Environmental Products, Inc.
J. William Conger
Mr. & Mrs. Clint Cooke Jr.
Laura J. Cooke
Jim & Carol Cooley
Joe Cooper Ford
Linda Cooper
Richard W. Cooper
Coppermark Bank
Robert I. Corns
Edwin Corr
Corrugated Packaging & Design
David & Jennifer Cottle
Joseph & Valerie Couch
R.T. & Harriet Coussons
Price Coyle
Sean Coyle
Jack Crabtree
The Craig Foundation
Mrs. John R. Crain
Credit Jewelry
Crescent Society
Lon A. Critchfield
C.C. & Anna Marie Crouch
Carol A. Crosby
M. Joe Crichton Jr.
Robert D. & Ewing Hardy Crowe
Carole Hamblin Crowl
Luther Crum
John L. Culbertson
Lt. Col. Francis & Joanne F. Curran
Custer & Custer Livestock Commission Co.
Dr. Louis Danforth
Charles & Julie Daniels
Patricia Daugherty
John David Davenport
Mr. & Mrs. Dwight E. Davis
Kim & Nancy Davis
Ronna & Lawrence Davis
Nancy L. Dawson
D.D.D. Corporation
Nancy & Ed de Cordova
The Fleischer Foundation
The Fleming Company
Flintco Inc.
Donald & Judith Forbes
Leslie Rainbolt-Forbes & Scott Forbes
Marion Briscoe DeVore
Patricia Diane Foundation
Brett & Tracy Dick
Mark & Kaye Dick
Jack & Chieko Dieken
Thang C. & Laurie Do
Dobson Communication Corp.
David Donchin
James & Ruth Donovan
G. Pete Dosseller
Doughty Wright Memorial Fund
Downtown Exchange Club of Oklahoma City
Downtown Optimist Club of Oklahoma City
Carole Drake
Ramsey Drake
Mr. & Mrs. Stanley D. Draper
Richard M. & Elaine Fay Drisko
Gordonia A. Duca
Dennis D. & Marilyn C. Duffy
Richard P. Dunaway
Lynn Dunagan Memorial Fund
James L. & Emily B. Dunagan
Mary Helen & Frank S. Dunaway Jr.
Scott & Debra Duncan
Gerald E. Durbin II
Quenton & Deborah Duren
David & Sherri Durica
Margaret Ann East
Mary Lue & Anthony P. Eastmond
Eaters’ Employees Community Chest
C. Eric & Susan Eckman
Arthur V. Eckroat
Emmanuel Edem
Louis H. & Anne J. Ederington
Mr. & Mrs. Beverly C.D. Edwards
Jerry & Joyce Egner
William T. Egolf
Lt. W. H. Eldridge Memorial Fund
Elliott + Associates Architects
Don & Margaret Ellison
Janet M. Ellison
Nancy E. Emerson Memorial Fund
Gerald Emmerich
Episcopal Diocese of Oklahoma
Royce B. Everett M.D.
Charles Fagin
Miki Payne Farris
Tom & Darlynn Fellman
Donald F. & Sally M. Ferrell
Warren V. & Karen Pike Filley
Dana J. Martin & Bridgit A. Finley
First Baptist Church of Oklahoma City
First Bethany Bank & Trust
First Jones Bancorporation Inc.
Helen Fisher
Madelyn J. Flatt
The Fleischer Foundation
The Flemming Company
Flintco Inc.
Donald & Judith Forbes
Leslie Rainbolt-Forbes & Scott Forbes
The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

The Oklahoma City Community Foundation values integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors’ philanthropy for the benefit of the community.
Let Us Know How We Can Help You

Visit Our Office
We are located in historic Automobile Alley in downtown Oklahoma City on the southeast corner of North 10th Street and North Broadway Avenue. Office hours are 8:30 a.m.-5 p.m., Monday-Friday.

Contact Us
We can help answer your charitable giving questions at 405/235-5603.

To Make a Charitable Gift:
Cash contributions may be in the form of cash, check, money order or cashier’s check.

Mail to: Oklahoma City Community Foundation, PO Box 1146, Oklahoma City, OK 73101-1146.

Deliver to: 1000 N. Broadway Ave., Oklahoma City, OK 73102.

Make a secure, online gift with a major credit card at www.occf.org/onlinegiving.

Connect Online
www.occf.org  @occforg  youtube.com/occforg

givesmartokc.org  Facebook.com/occf.org