“Generosity is a circle that returns unto itself. The more we give, the more we have.”

- Daphne Rose Kingma
On behalf of the Trustees and staff of the Oklahoma City Community Foundation it is our pleasure to share with you the 2011 Annual Report.

As a community foundation, we are committed to administering endowment funds, according to the donors' intent, so the funds provide an annual source of revenue while also encouraging the establishment of additional endowments and promoting philanthropy. During Fiscal Year 2011 we were pleased to welcome 63 new funds and $17,041,555 in gifts. Total grants for the year were in excess of $18.7 million.

We are very pleased to report that the investment performance on our pooled investments was 21.57 percent, the best performance in our history. Our Investment Committee along with our investment counsel does an outstanding job of monitoring our performance.

In addition to the list of donors, endowment funds and grants included in this report, on pages 10 and 11 you will find a highlight of activities and programs that occurred during the year.

Our activities and focus go beyond administering endowments. We continue to provide leadership and encourage collaboration on issues such as access to education and basic health care.

Through our Community Programs area, we awarded 52 discretionary grants for $836,301 in Fiscal Year 2011. To better measure the impact of these grants, we implemented a new measurement and evaluation tool that should prove helpful to both us and the nonprofits who received the grants.

As always, our work would not be possible without the support of donors past and present. Please do not hesitate to contact us if you have any questions.

Steve Mason
President, Board of Trustees

Nancy B. Anthony
Executive Director
The Oklahoma Railway Museum and its team of dedicated members truly epitomize the famous children’s story *The Little Engine That Could*.

Armed with an unflappable “we think we can” mentality, the members have established the Oklahoma Railway Museum as an educational and interactive attraction in northeast Oklahoma City. Created in 1972 by a group of railroad enthusiasts, the Oklahoma Railway Museum collects and preserves artifacts that reflect the heritage of railroad and street rail transportation in the 19th and 20th centuries in Oklahoma. The nonprofit organization also promotes safe conduct around and near all railroad operations through its partnership with Oklahoma Operation Lifesaver, a public safety education program.

“We are a very interesting group, a total volunteer effort with no staff that has one common denominator, the love of railroads,” explains Drake Rice, who is on the museum’s board of directors. “One may not realize but the newest piece of rail equipment we use at the museum was built in the 1950s and requires lots of TLC to keep it rolling.”

The museum’s location at 3400 N.E. Grand Blvd. is much more than a museum of freight and passenger cars and even a steam engine; kids of all ages can ride a train every first and third Saturday of the month, April through August. The train rides cover a three-mile track and right-of-way maintained by the organization’s members. The museum also offers special Halloween and Christmas train rides. In recent years, the museum has hosted the “Day Out With Thomas” event that features rides on a 15-ton replica of Thomas the Tank Engine, star of the popular *Thomas & Friends* children’s series.

It wasn’t until 1999 that the organization had a physical location they could call its own. Several years prior, the members had manned several Union Pacific historic passenger fleets during a two-day event, netting enough revenue to eventually purchase the property on Northeast Grand Boulevard. Since 2000, the museum has grown from one operating locomotive to 10 locomotives, a 7,000-square-foot shop and a depot. Annually, more than 20,000 passengers enjoy a train ride at the Oklahoma Railway Museum.

In 2004, the organization established its charitable organization endowment fund at the Oklahoma City Community Foundation. Mr. Rice says the organization encourages all of its members to contribute to the endowment whether the gift is small or large.

Most recently, the Oklahoma Railway Museum participated in the 2011 Endowment Match Challenge that provided a dollar-for-dollar match for endowments with fund balances below a certain amount. Between April 1 and June 30, the group raised $5,000 thus increasing their endowment fund balance by $10,000. The purpose behind the Challenge was not only to increase the fund balance but also attract new donors, says Nancy B. Anthony, executive director of the Oklahoma City Community Foundation.

“The wide participation by so many of the Oklahoma Railway Museum supporters should be an inspiration to many organizations who want to develop endowment fund support,” Mrs. Anthony says.

Mr. Rice says the members are all in agreement that the endowment fund will help carry the organization forward. “The endowment is a way for us to continue to provide an opportunity for those visiting the museum and for future members to enjoy our love of railroads,” he adds.

“The endowment is a way for us to continue to provide an opportunity for those visiting the museum and for future members to enjoy our love of railroads.”

*Drake Rice*
Each year between April and August, the Oklahoma Railway Museum offers train rides every first and third Saturday of the month. Above, a group of members pose with one of the museum’s working locomotives and passenger trains prior to the last train ride day of 2011. The organization also offers annual Halloween and Christmas train ride days as well as other activities.

Photo by Brandon Snider
The Oklahoma Youth With Promise endowment fund provides more than financial support for former foster care children in Oklahoma who are seeking post-secondary education. Just as important, it provides a source of encouragement for these children to succeed.

Vanessa Morrison became a ward of the court at age 13 and remained in foster care until she graduated from high school. And while the Oklahoma Department of Human Resources provides assistance for college expenses for former foster care children, it’s the day-to-day living expenses that can often be a barrier to success for these students. That’s when the Oklahoma Youth With Promise program can provide assistance.

Vanessa is just the type of student the Coyle and Berry families hoped to help when they created the Plaza Foundation Scholarship in 1988. At that time the families owned several retail shopping properties including the Nichols Hills Plaza. They asked their marketing consultant, Jean Lehr, to help them find a charitable cause to support and she recommended a scholarship for former foster care children. Nolan Coyle says the idea of helping these children continue their education and attain a college degree was just what the families were looking for.

In 1996, the families moved the scholarship fund to the Oklahoma City Community Foundation to establish a permanent endowment fund now named the Oklahoma Youth With Promise program. The families continue to support the program through gifts to the endowment and Nolan serves on the program’s committee.

“The Oklahoma Youth With Promise program is unique in that we can monitor the needs and progress of the students receiving the funds and help them in specific ways along the path toward a college degree,” he adds. “We are very proud of Oklahoma Youth With Promise and the help it provides students in accomplishing their goals. Seeing the determination in these kids from enrollment to graduation has been the greatest reward.”

To ensure the endowment fund will have the greatest impact, the Oklahoma City Community Foundation established relationships with state agencies to identify eligible former foster care children. In addition, annual distributions from other endowments to the Oklahoma Youth With Promise fund help ensure that the students’ needs are met. Since 1996, the fund has assisted 332 individuals.

“A number of our unrestricted scholarship funds were specified to help students with financial need,” says Nancy B. Anthony, executive director of the Oklahoma City Community Foundation. “There was no better way to utilize these funds than the Oklahoma Youth With Promise program.”

The support Vanessa has received from the Oklahoma Youth With Promise program was never more important than in August of 2011. She came home from a study abroad program in Africa to discover her part-time job had been transferred to Tulsa.

“I was out of work for over a month, so I was really grateful for the assistance,” she says. “Receiving this help over the years has meant so much to me. It’s really about people wanting to make a difference and help change people’s lives.”

Vanessa will graduate from the University of Oklahoma in December of 2011 with a bachelor’s degree in human relations and a minor in women and gender studies. Her career goal is to one day be a mental health therapist.

“Women need a strong role model, especially young girls,” Vanessa says. “Just what I’ve gone through and how I’ve been able to survive, I just really want to help others.”

And thanks in part to the Coyle and Berry families and the Oklahoma Youth With Promise endowment fund there’s no doubt Vanessa will do just that.

“Receiving this help over the years has meant so much to me. It’s really about people wanting to make a difference and help change people’s lives.”

Vanessa Morrison
Nick Berry, left, and Nolan Coyle with Vanessa Morrison, an Oklahoma Youth With Promise student.

Photo by Brandon Snider
Paula Sue Gabrish
Honoring a Family Legacy

As a graduate and former member of the band at Moore High School, Paula Sue Gabrish says it was an easy decision to support the Moore High School Alumni Association Music Scholarship Fund at the Oklahoma City Community Foundation.

“I’ve always wanted to do something for my high school,” says Paula Sue. “When my CPA advised me to make a charitable gift, I immediately thought of the music scholarship.”

Paula Sue’s ties to the Moore High School band began before she was born. In fact, Paula Sue, her father, her brother and her nieces and nephews have all played in the band at Moore High School.

“I attribute my involvement with the band to my dad,” she says. “I made this gift in his memory.”

After graduating in 1979, Paula Sue attended Rose State College where she earned two associate’s degrees in accounting and business. She has been a legal instruments examiner for the Federal Aviation Administration Aircraft Registry for 29 years.

Recently, after inheriting oil and gas assets, Paula Sue’s CPA advised her to make a charitable gift to help offset taxes. As a board member of the Moore High School Alumni Association, she says she knew about the group’s desire to create a music scholarship endowment and thought it was a natural fit. In 2010, she made a significant gift to the music scholarship fund that supports an award for a graduating senior who was a member of the band or choral group and plans to pursue a music degree. It is only fitting that the first recipient of the award, 2011 graduate Lindsay Robbins, plays the flute, the same instrument Paula Sue played.

Formed in 1989, the Moore High School Alumni Association supports the school by providing scholarships and other services for students and graduates. The nonprofit organization has established a total of five scholarship endowments at the Oklahoma City Community Foundation to reward deserving graduates and help them attain post-secondary education.

Larry Haswell, treasurer of the association and also a former band member, says he has long envisioned creating a scholarship for band and vocal music students. With the high school’s storied history of outstanding bands and choral groups it only seemed right that the alumni association honor this impressive tradition.

“Paula’s generous gift to the music scholarship fund helped put into motion the alumni association’s largest scholarship offering to date, doubling previous endowments,” says Larry. “Paula’s band experience has obviously inspired a willingness to give back in hopes that others will have a similar experience. Her support of this program honors her father and is a lasting tribute to her family.”

“Paula’s generous gift to the music scholarship fund helped put into motion the alumni association’s largest scholarship offering to date, doubling previous endowments.”

Larry Haswell
Moore High School band members and their band director with donor Paula Sue Gabrish. Front Row: Lauren Kelley, Paula Sue Gabrish, Bethany Peyton
Back Row: Benjamin Browning, Amanda Cox, band director Greg Mangus, Tyler Neal
Photo by Brandon Snider
Fiscal Year 2011: A Snapshot

The day-to-day activities of the Oklahoma City Community Foundation are guided by both the mission and vision statements of the organization. Below is a recap of the most recent fiscal year ending June 30, 2011.

Record Investment Performance
The 21.57 percent investment performance for the pooled investments for Fiscal Year 2011 was the best in the 18-year history of the pooled investment fund. In addition, it follows a return of 12.99 percent for Fiscal Year 2010 for a compounded total return for the pooled fund over the past two years of 37.4 percent. You can read more about our investment process beginning on page 58.

Oklahoma City Parks Study Spurs Discussion
For the past 20 years, the Oklahoma City Community Foundation has committed a great deal of time and grant dollars to public parks and lands in Oklahoma County. This commitment was started with a bequest that established the Margaret Annis Boys Trust in 1991. Specifically, the Margaret Annis Boys Trust has awarded more than 250 beautification grants exceeding $2 million. Due to this level of commitment and investment, we commissioned a comprehensive study of the Oklahoma City Parks System. The study had the following three goals: assess the current park system with an emphasis on the role of parks in the municipal fiscal setting; assess the city’s park system within the context of the seven measures of an excellent park system developed by the Trust for Public Land; and to conduct a review of the operational costs of the newly-renovated Myriad Botanical Gardens, the Bicentennial Park and the proposed MAPS 3 Central Park and how increases in park-related costs will be absorbed into the city’s budget. The study findings were released in June 2011 and shared with Oklahoma City officials. Several meetings were held with city council representatives, staff from the planning and parks departments, the city manager’s office and the Margaret Annis Boys Trust Committee. The clear consensus from the group was the need for a comprehensive parks plan which should be available in the spring of 2012.

iFund Program Helps Meet Current Community Needs
By utilizing unrestricted funds and several Field of Interest Funds, in February 2011 the Oklahoma City Community Foundation introduced the iFund grants program to help meet community needs in three specific areas: Access to Health Care, Services for Elderly and Opportunities for Children. During the inaugural year, more than $470,000 was granted to 25 nonprofit organizations. The iFund Program also provides a way for donors to experience the impact of charitable giving. Anyone can make a gift of $25 or more to one, two or all three iFunds and we will combine those gifts with other funding and ensure that 100 percent of all gifts will be made to award grants. You can learn more about the iFund program at www.ifundokc.org and on pages 42-43.

Our Mission: The mission of the Oklahoma City Community Foundation, a nonprofit public charity, is to serve the charitable purposes of its donors and the charitable needs of the Oklahoma City area through the development and administration of endowment and other charitable funds with the goal of preserving capital and enhancing value.

Our Vision: We value integrity, stewardship and collaboration. We strive to be enlightened leaders with a long-term perspective of community issues and opportunities, and we encourage and assist donors’ philanthropy for the benefit of the community.

Revisions in Community Programs Area
Through our Community Programs area we are able to provide resources to nonprofit organizations including training, consultation and grants. Since 1997, these activities have been funded by discretionary funds and participation is limited to the more than 300 nonprofit organizations that have an endowment fund at the Oklahoma City Community Foundation. Beginning in Fiscal Year 2011, several changes were made to the grants portion including the introduction of the Basic Operational Grants and Sustainable Organization Support Grants. The Basic Operational Grants assist smaller nonprofit organizations with first-time organizational and administrative needs such as audits and strategic planning. The Sustainable Organization Support grants seek to strengthen the skills, abilities and resources of an organization so it can survive, adapt and thrive. In addition, a new evaluation and measurement tool was implemented so that both the organizations and the Oklahoma City Community Foundation can better measure the impact of the grant dollars.

Scholarship Endowment Area Continues to Grow
Scholarship and award funds remain a popular vehicle for donors. During Fiscal Year 2011, six endowment funds were established bringing the total number of scholarship and award endowments to 157. In addition, we administer a number of organization endowment funds that support scholarships for organizations and educational institutions. In all, 507 worthy students received a scholarship from an endowment at the Oklahoma City Community Foundation during the fiscal year. The program remains the state’s largest independent scholarship program. For a list of the permanent scholarship endowment funds, please see pages 44-45.
Enhanced Online Giving Service
For nearly 10 years, we have offered online giving as an easy and secure method for donors to make credit card gifts to endowment funds at the Oklahoma City Community Foundation. During Fiscal Year 2011, we enhanced this process by partnering with PayPal to process the gifts to make the experience easier and more convenient. Donors can visit www.occf.org/onlinegiving to make a direct gift to an endowment fund.

Funds, Gifts and Grants
During Fiscal Year 2011, 63 new funds and 17 new planned gifts were established. This compares to 53 and eight respectively in Fiscal Year 2010. In all, total new gifts received during the year were $17,041,555. Total grants for the year were in excess of $18.7 million. This amount includes annual distributions from charitable organization endowment funds of more than $5.4 million, advised fund grants of nearly $11.7 million as well as scholarship distributions, discretionary grants and program expenses.

First Public Art for Automobile Alley Installed
In March 2011 we became the new home for the outdoor sculpture “Four Orbits.” The 21-foot tall piece is located on the lawn south of the building.

The sculpture is Automobile Alley’s first public art and is on loan to us from the Kirkpatrick Oil Company. The sculpture was originally installed at the company’s headquarters.

“Four Orbits” was created by Charles O. Perry (1929-2011), a sculptor, designer and architect known for his large-scale, monumental pieces that reflect the mysteries of the universe and question the laws of nature. “Four Orbits” is a dark bronze with a dark, almost black patina that weighs approximately 5,000 pounds and is mounted on a 10-foot stainless steel base pole.

“Four Orbits” by Charles O. Perry.

2011 Endowment Match Challenge
Part of our mission is to encourage support for the permanent endowment funds we administer. During Fiscal Year 2011 we provided an opportunity to those nonprofit organizations whose endowment fund balances were below a certain level to increase the fund by offering a dollar-for-dollar match. The match grants are for $5,000, $7,500 or $10,000 depending upon the participating organizations’ endowment fund balance as of Dec. 31, 2010. We will match all contributions made to the endowment fund between April 1, 2011 and Dec. 31, 2011. This is a great chance for these organizations to make contact with donors and increase their endowment which means increasing their annual distribution amount. More than 40 organizations signed up for the Challenge.
Special Donors

Special Donor endowments are established by families and individuals who have made a significant charitable commitment through the Oklahoma City Community Foundation. Special Donor designation recognizes total giving of $500,000 or more to permanent endowments.

7-Eleven Stores Fund | 2010
Established in honor of employees, the fund supports the Fund for Oklahoma City.

O. June Allen | 1987
The widow of oilman Featherstone H. Allen, Mrs. Allen left a bequest from her estate to support the Fund for Oklahoma City.

H.W. Almen/West OKC Rotary Scholarship Fund | 2004
Businessman H.W. Almen was a longtime member of the West OKC Rotary Club. A bequest in his estate left a $1.3 million gift to the club to establish a scholarship program for Oklahoma students. The club used the bequest to create the endowment.

American Banjo Museum/Jack Canine Fund | 2008
Jack Canine is passionate about the banjo. The former owner of an Indiana-based manufacturing company, Mr. Canine helped to establish the American Banjo Museum that is now located in Oklahoma City. In 2008, Mr. Canine, who resides in Florida, made a $5 million gift to establish this endowment.

Annie & Isaac Bloom Educational Scholarship | 2001
Esther Bloom was a generous yet anonymous supporter of Emanuel Synagogue. When she died in 1997, she left her estate to the synagogue with the request that a fund be established in her parents’ memory and utilized for the education of the congregation’s children.

Margaret Annis Boys | 1991
A $1.5 million bequest from her estate created the Margaret Annis Boys Trust that is used for beautification projects in public parks, medians and school grounds in Oklahoma County. Read more on page 52.

Thomas & Patricia Dix Brewer | 1992
A native of Oklahoma City, Thomas Brewer lives in Springfield, Mo., and is a deacon in the Catholic church. His wife, Dr. Patricia Dix, is an obstetrician specializing in maternal-fetal medicine. Their gift of an insurance policy is established as an advised fund that supports the promotion and values of justice and peace.

B.C. Clark Family Fund | 1992
Please see highlight on page 13.

An anonymous donor established this endowment after witnessing the relationship between a Seeing Eye dog and a blind man who worked in the same building. The donor admired the trust shared between the two and the independence the dog provided for the man. This fund supports the training and availability of Seeing Eye dogs for the visually impaired and is named for the first Seeing Eye dog sponsored by the fund.

Emanuel Synagogue | 2003
Congregation Emanuel was founded in Oklahoma City in 1904 and is a traditional, egalitarian congregation affiliated with The United Synagogue of Conservative Judaism. The trustees of the Emanuel Synagogue Endowment Fund transferred its assets to take advantage of the long-term oversight and investment opportunities available at the Oklahoma City Community Foundation. This was the first endowment established at the Oklahoma City Community Foundation to benefit a faith community.

Richard H. & Adeline J. Fleischaker Memorial Fund
J.C. Gardner Fund
Katz Fund
Dorothy Goodman Langsam Memorial Fund
Joseph B. Singer Memorial Fund
Robert & Shirley Wasserman Memorial Fund

Irene P. & Samuel F. Frierson Educational Trust | 1997
The fund was established by the Frierson Educational Trust to provide scholarships to students attending an Oklahoma college. Dr. Frierson was a native of Mississippi who practiced medicine in Oklahoma City and died in 1961. Scholarships are awarded through our Trustee Scholarship Initiative.

Edward King Gaylord Scholarship Fund | 1970
Mr. Gaylord, founder of the Oklahoma Publishing Company, established this endowment fund prior to his death and further funded it through a bequest in his estate. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

Robert A. Herring Trust | 2006
The endowment was established through a bequest in Mr. Herring’s estate to support medical research related to Parkinson’s disease and genetic disorders. Mr. Herring was the long-time owner of the Chelsea, Okla. weekly newspaper.

G. Ed Hudgins Family Fund | 1989
Mr. Hudgins was a founding partner of the Oklahoma City architectural and engineering firm HTB, Inc. A graduate of Oklahoma State University, he established a fund to support donor advised distributions and a scholarship at the university’s College of Architecture and Engineering.

William M. & Janet S. Johnson Scholarship Fund | 1987
Established through bequests from Mr. and Mrs. Johnson’s estate, the fund supports an annual scholarship for a Minco, Okla., high school graduate. The fund also supports the Nurse Education Program, an initiative that works with area nonprofit hospitals to address the nursing shortage in critical care facilities. Mr. Johnson, a native of Minco, was a long-time employee of Gulf Oil.
The only child of John and Eleanor Kirkpatrick, Joan was chair of her family’s private foundation and focused its resources on areas of personal interest such as animal welfare and the environment. She was generous with her time both as a volunteer and through her board service with several nonprofits. Prior to her death in 2009, Joan established several endowment funds to benefit her favorite animal welfare organizations.

Ten years after establishing a private foundation, the Kirkpatricks established the Oklahoma City Community Foundation in 1969 to provide opportunities for donors in the community to support charitable causes and organizations. Mr. Kirkpatrick served as the founding President for the first 10 years and again as a Trustee from 1985-91. Over a period of 20 years, the Kirkpatricks supported a challenge match program for charitable organizations with funds at the Oklahoma City Community Foundation to encourage donors to support and help increase the endowments. In all, the Kirkpatrick Challenges generated more than $58 million in endowment assets for more than 230 organizations. Mrs. Kirkpatrick died in 1998 and Mr. Kirkpatrick in 2006. See pages 46-48 for more on the Kirkpatrick Family Fund.

Through the operation of a credit bureau serving southwest Oklahoma, the Lawton Retail Merchants Association generated thousands of dollars of support for the Lawton area. The association was the primary funding source for the establishment of the Lawton Community Foundation, an Affiliated Fund of the Oklahoma City Community Foundation.

Established by a bequest from the couple’s estate, the fund supports a variety of the charitable interests they shared during their 62-year marriage. The fund also benefits the Fund for Oklahoma City. Mr. Leslie was an Oklahoma City businessman who spent more than 60 years in the insurance industry and demonstrated daily his commitment to community and service to others.

The fund supports scholarships for first generation students and foster children through our Trustee Scholarship Initiative. Dean A. McGee was a co-founder of Kerr McGee and was one of nine original Trustees of the Oklahoma City Community Foundation. He and his wife Dorthea established the McGee Foundation in 1963. Their daughters Marcia and Patricia continue this scholarship support.

Janet McNutt transferred the assets of her late parents’ private foundation to the Oklahoma City Community Foundation to establish an endowment to support the family’s charitable interests. Bill McNutt was a businessman and attorney in Oklahoma City and Sally McNutt was an active volunteer. Although the couple relocated to Texas in the 1980s, they continued to support charitable interests in Oklahoma City.

Established by a bequest from Mrs. Meier’s estate, this fund supports the Fund for Oklahoma City. In 1993, Mrs. Meier created the Lt. Felix Christopher McKean Fund in memory of her brother who was killed in World War II. A bequest in her estate established the following funds in honor and memory of the following family members: David Felix McKean, Felix Christopher McKean, Alice and Karl Meier, Christina Moore McKean and Mary and Christopher Moore.

Please see highlight on page 15.

A graduate of Oklahoma City University, Dr. Gary Moore dedicated much of his energy to giving back to the school. Dr. Moore had attended the school through the Great Plan program that sought to educate the country’s next generation of scientists. Dr. Moore established a fund to support scholarships for liberal arts students and a second one to provide scholarships for students in the Dance and Arts Management program.

Many Oklahomans know of B.C. Clark Jewelers thanks to their popular holiday jingle. What they may not know about is the family’s philanthropic side.

In 1992, in celebration of the company's 100th anniversary, the Clark family established a permanent endowment fund at the Oklahoma City Community Foundation. At the time, B.C. Clark Jr. said establishing the fund was the best avenue for the family to give back to the community. Through the advised fund, the family recommends grants to a wide variety of charitable organizations.

B.C. Clark Jr., son of the company’s founder, said the family believed it was important to give back. “We are pioneer Oklahomans: our roots are here,” he said. “Oklahoma City has been good to us and we think this is the best avenue to do something for a number of charities.”

From its simple beginnings as a watch maker in 1892 in Purcell, Indian Territory, B.C. Clark Jewelers operates three locations in Oklahoma City and is still owned and operated by the Clark family. Jim Clark, grandson of the founder, serves as a Trustee of the Oklahoma City Community Foundation.

“IT’s nice to know that future generations of the B.C. Clark family will make an impact on the community by recommending grants from the fund,” Jim Clark says.
Donna Nigh Foundation | 1996
In honor of the former Oklahoma first lady’s work on behalf of the state’s developmentally disabled, her friends established the Donna Nigh Foundation in 1985. The foundation supports grants to provide adaptive equipment for those in group homes or individuals cared for by their families as well as other grants to benefit those diagnosed with mental retardation. In 1996, the foundation’s assets were moved to the Oklahoma City Community Foundation.

Oklahoma City Jewish Community Foundation | 1999
Several funds were transferred by the Oklahoma City Jewish Community Foundation to the Oklahoma City Community Foundation in 1999. The earnings support the Jewish Federation of Greater Oklahoma City and a wide range of activities. Funds within the Oklahoma City Jewish Community Foundation include:

- Ron and Julie Arcwine Trust Fund
- Michael and Anita Barlow Family Fund
- Jerry B. and Jacqueline Leibs Bendorf Fund
- Morris Butkin Fund
- Charles Caylen Holocaust Memorial Fund
- Dor L’Dor Fund
- Richard H. and Adeline Fleischaker Fund
- Shanker Frank Israel Friendship Fund
- Justin and Linda Gardner Fund
- Sylvia and Jack Golsen Family Fund
- Bob and Joy Heiman Fund
- Holocaust Education Fund
- Adam and Eva Hertling Fund
- Carrie Jacoby Fund
- Karchmer Charitable Trust Fund
- Harry and Hedra Merson Family Fund
- Jack and Johanna Price Fund
- Aviva Goldstein Roshef Fund
- Dr. Leonard and Zel Rozin Fund
- Schneider Family Fund
- Shanker Family Fund
- Janice and Joe L. Singer Family Fund
- Joe B. and Ann G. Singer Fund
- Joe L. Singer Memorial Fund
- Mary and Larry Trachtenberg Fund
- Robert and Tammy Weiss Family Fund

Clarence E. Page Fund | 1987
An aviation pioneer, Clarence E. Page established the Oklahoma Air Space Museum in 1980 and was the principal donor. Mr. Page, whose family made the 1889 Land Run, learned to fly as an Army pilot during World War I. During World War II, he conducted a primary flight training school at Cimarron Field (now Clarence E. Page Airport) and Mustang Field in El Reno. Mr. Page died in 1989. Distributions from several funds he established continue to support the aviation exhibits at Science Museum Oklahoma.

William T. Payne Fund | 1976
From humble beginnings, William T. Payne would go on to become a well-respected and successful oil man. Known for his business acumen and integrity, the founder of Big Chief Drilling lived by the adage “the price we pay for living on Earth is what we do for others.” Mr. Payne died in 1981. Today, three generations of his family continue to recommend grants from the fund.

F. M. & Thelma Petree Fund | 1977
A graduate of the University of Oklahoma Law School, F.M. “Pete” Petree married Thelma in 1939. In addition to establishing Liberty Mortgage. Mr. Petree chaired the executive committee of Oklahoma City University and helped the university recover from near bankruptcy in the 1970s. He served as a Trustee of the Oklahoma City Community Foundation. Contributions support Oklahoma City University and other charitable organization endowments.

Winona S. Presley Fund | 1999
After graduating from Oklahoma A&M College, Winona Singleton Presley worked as a teacher. Her love of education motivated her to establish endowments for the Oklahoma 4-H Foundation, the University of Central Oklahoma and Oklahoma City University. A bequest from her estate supports the Fund for Oklahoma City and continues her strong support of education.

Ramsey Family/Blue & Gold Sausage Fund | 1979
While working as an agricultural education teacher and FFA advisor in the 1960s, Mr. Ramsey began processing the students’ pigs into sausage that the students would sell to fund activities. The idea of selling a high quality sausage product as a fundraiser took off and the family soon founded Blue & Gold Sausage Co. The Ramseys started an advised fund in 2001 to perpetuate their support of agricultural education scholarships and programs.

Edna Ratliff Fund | 2001
Edna Ratliff moved to Oklahoma City in the 1920s to attend business school and soon began working for Liberty National Bank. One of the first female trust officers in Oklahoma, she worked for the bank for 48 years before retiring in 1976. Contributions from her estate, including mineral interests, support several health-related organizations and other community needs.

Records-Johnston Family Foundation | 1979
Ross Johnston established the foundation in honor of his father, Willard Johnston, who made the 1889 Land Run and started the first commercial bank in Shawnee. Ross joined his father in the banking business after World War I. He later entered the mortgage business, helping to establish Midland Mortgage Company, now known as The Midland Group headed by his son-in-law, George J. Records. Contributions support Casady School and other education and scholarship funds.

Bert R. Reed Jr. Fund | 1998
An Oklahoma City native, Bert Reed Jr. was an attorney and businessman. Mr. Reed was an active participant and supporter of the Downtown Kiwanis, Oklahoma Zoological Society and Oklahoma City Museum of Art. He created an advised fund in 1998 and further funded it through a bequest in his estate in 2008.
A. Tom F. & Gladys Seale Fund | 1986
Although childless, Tom and Gladys Seale loved children. Tom was an engineer with Kerr McGee and designed the first off-shore drilling rig. Prior to his death in 1989, the couple established an advised fund to support several youth-serving organizations. Mrs. Seale died in 2006. A bequest in their estate ensures the fund will continue to support these organizations and the cardiac care unit at St. Anthony Hospital.

Willie Elizabeth Shipley Scholarship Fund | 1981
The fund was established through a bequest in Miss Shipley’s will to provide scholarships for students who reside in western Oklahoma. Miss Shipley was a longtime employee of the Oklahoma State Senate. Awards from the fund are made through the Oklahoma Youth With Promise program that assists Oklahoma foster children seeking a post high school education.

Scott & Geneva Smith Fund | 2000
As graduates of Central High School, Scott and Geneva Smith were made aware of the Oklahoma City Community Foundation through the Central High School Alumni Association Scholarship Fund. Their fund supports donor advised distributions.

Southwest Homebuilders Association Fund | 1999
The Southwest Homebuilders Association represents more than 50 homebuilders who build a project house each year and donate a portion of the profits from the sale to a charitable organization or project. The proceeds from the sale of property established the fund that benefits charitable organizations in south Oklahoma City and the Wendell Stewart Scholarship Fund, an endowment the group established in honor of an association member.

Olive May Steward Fund for Human Services | 1994
The fund was established through a bequest from Miss Steward’s estate to serve the basic welfare and health needs of Oklahoma City residents. Ms. Steward was the daughter of Judge Seymour and Mary Grace Steward and worked for many years at First National Bank.

Walter Stiller Fund | 2002
The fund was established through a bequest from Mr. Stiller to support the Fund for Oklahoma City. An Oklahoma City native, Mr. Stiller retired as treasurer of Macklanburg-Duncan. A member of Zion Lutheran Church since 1918, he lived to the age of 99.

Tom A. Thomas Jr. Fund | 1979
Tom A. Thomas Jr. flew combat missions in World War II and was a collector of World War II aircraft. Along with his brother, he operated Thomas Concrete in Oklahoma City and was active in the pre-cast concrete business for 26 years. Gifts from trusts established in his estate benefit more than 40 charitable organizations.

Thomas Utterback Fund | 1999
Established through a bequest in Mr. Utterback’s will, the fund supports projects in south Oklahoma City and scholarships. Mr. Utterback was a longtime banker in Oklahoma City and an active supporter of the Capitol Hill area.

R.A. Young Foundation Fund | 2007
Born in Indian Territory in 1904, R.A. Young was an astute businessman who loved Oklahoma. He was one of the founders of TG&Y, a chain store company that had more than 920 U.S. locations when it was sold in the 1960s. Through a bequest in his estate, a portion of his private foundation was transferred to the Oklahoma City Community Foundation and supports annual grants to charitable organizations including the public library in his hometown of Kingfisher.

Ruth Mershon
A physician for 47 years, Ruth Mershon was a caring and well respected anesthesiologist. Born in 1924 in Pushmataha County, Okla., Dr. Mershon earned her medical degree from the University of Oklahoma in 1949 and worked first in Hutchinson, Kan. before returning to Oklahoma City in 1975. She was raised in a family environment that valued education and the arts; her grandfather was a college professor and her mother was an avid reader and advocate for public libraries.

In planning her estate, Dr. Mershon directed that all remaining assets of her retirement accounts be used to establish an endowment at the Oklahoma City Community Foundation. Since her death in 2000, the Ruth Mershon Fund has supported the areas Dr. Mershon had most cared about such as the arts, animals and education.

For Kelvin Zhang, a 2006 graduate of Edmond North High School, Dr. Mershon’s generosity meant he could focus on his studies while attending North Carolina State University.

“One burden many students face, especially out-of-state students, is the financial aspect of paying for college,” he says. “Receiving the Ruth Mershon Scholarship definitely helped ease my stress in paying for college.” Kelvin graduated from college in 2010 and is now employed as a manufacturing engineer.
Donor Affiliated Endowments: Family Funds

Donor Affiliated Funds are permanent endowment funds with fund balances in excess of $500,000. The Donor Affiliated Funds listed on pages 16-20 operate under a set of organizing documents and structure including fund trustees approved by the Oklahoma City Community Foundation Board of Trustees. The trustees listed with each fund served during Fiscal Year 2011.

Albers Family Affiliated Fund | 2006
Both graduates of John Marshall High School, Paul and Leigh Ann Albers returned to Oklahoma City in 2007. After graduating from West Point in 1972 Paul was involved in military and other government service for many years, much of the time overseas. In 1991, he and two former colleagues founded a defense technology and homeland security oriented company that within 15 years grew to have over 500 employees. Leigh Ann graduated from the College of Nursing at the University of Oklahoma in 1978 and was active in nursing in Oklahoma City until 1995 when she and Paul were married. Paul's company was acquired by a large defense contractor in late 2006. The couple established the Albers Family Affiliated Fund to support organizations and causes important to their family. The first grant from the fund established the Donald Albers M.D. Endowed Chair at the University of Oklahoma College of Medicine, Department of Urology, to honor and recognize Paul's father. Dr. Albers practiced in Oklahoma City and was an adjunct faculty member at the college.

Trustees: Leigh Ann Albers, Paul Albers, Nancy B. Anthony and Martha Jennings Smith.

Bob & Nancy Anthony Family Affiliated Fund | 1999
When Nancy Anthony joined the Oklahoma City Community Foundation as Executive Director in 1985, she and her husband Bob established an advised fund. They added to it each year and established additional funds for their four daughters, Elizabeth, Christine, Suzanne and Katie B., as each one reached high school. With an additional gift in 1999, the funds were combined to create the Anthony Family Affiliated Fund that continues the family’s charitable interests and allows their daughters to experience charitable giving and civic responsibility firsthand.


William E. & Margaret H. Davis Family Affiliated Fund | 1987
Bill and Margaret Davis founded the William E. Davis and Sons food distribution business in the 1950s as a family enterprise and it remained so until it was sold in 1986. All six of the Davis children were involved in the business's management and development. The family established the William E. and Margaret H. Davis Family Affiliated Fund in 1987 to continue the family’s tradition of supporting local charities and causes. The fund was the first Affiliated Fund established at the Oklahoma City Community Foundation and over the years has made more than $1 million in grants to charitable organizations.

Reaching Our City

Each day, the staff and volunteers at Reaching Our City (ROC) work to ensure Oklahoma City’s poor are provided food, job training, access to health care and childcare. On average, 1,250 people are provided emergency food relief each month that equates to more than 56,000 pounds of food.

Individuals and families seeking aid first meet with a volunteer that will act as their advocate and will identify resources for job placement, training, community support and health care. By collaborating with Variety Care, a community health center, ROC can offer health care to qualified clients. The organization’s Child Development Center cares for more than 80 children whose parent or parents are in training for job placement. ROC also provides a coordinator to schedule free legal advice for clients through a partnership with Legal Aid Services of Oklahoma. ROC employs a staff of 40 and utilizes the assistance of more than 400 volunteers.

Kevin Rodgers, ROC executive director, credits the generosity of support from donors such as the Robert D. and Blanche H. Gordon Family Affiliated Fund as key resources for ROC’s impact. “The Gordon family, and others like them, are a constant and generous reminder that we are stronger and better when we work together, when we re-connect to our neighborhoods and the families and children that make them,” he says. “As a consequence, every dollar is multiplied, every loaf of bread is shared and every new friendship is a building block.”

The Everett Family Affiliated Fund | 1993

Dr. Mark Allen Everett established a private foundation in 1960 to support his passion for the arts in Oklahoma. In 1993, Dr. Everett moved the private foundation to the Oklahoma City Community Foundation, continuing to support the arts, dance scholarships and music programs which he started at several local arts agencies and universities. Dr. Everett, a retired professor at the University of Oklahoma (OU) College of Medicine, also established the Mark R. Everett Scholarship for the benefit of a medical student in honor of his father, the former dean of the college, and the Alice Everett Cello Scholarship in honor of his mother. In addition, Dr. Everett used assets of a charitable remainder trust to create a fund in memory of Michael Adam Everett to assist in the education and treatment of youth with serious mental disorders. Although Dr. Everett died in 2006, his charitable legacy continues to support his motto of “having fun doing good.”

Trustees: Nancy B. Anthony, Liz Eickman, Howard Dean Everett, Mark Alexander Everett, Mary Jane Rutherford and Nancy Yoch.

Robert D. & Blanche H. Gordon Family Affiliated Fund | 1993

Robert Gordon graduated from Cornell University with a degree in petroleum geology and served in the U.S. Army during World War II. The Gordons moved to Oklahoma City in 1950 with the Ashland Oil Co., where Mr. Gordon served in positions from junior geologist to vice president until 1976 when he retired and became an independent petroleum geologist. The Gordon Family Affiliated Fund supports religious, educational and social service organizations in which Bob, Blanche and their children, Holly and Peggy, have a long-term interest. Mr. Gordon died in 2004 but his family continues to support local charities.

Trustees: Nancy B. Anthony, Mary M. Dedman, Nick Duncan, Peggy Duncan, Holly Elliott, Blanche Gordon, Huston Huffman and John Schaefer.
Raymond H. & Bonnie B. Hefner
Family Affiliated Fund | 1998
Raymond Hefner was born in Frederick, Okla. He served in the U.S. Coast Guard, graduated from Blackwood College and became a Certified Public Accountant. In 1950, he joined the Kirkpatrick Oil Company as one of its first employees. In 1957, Raymond and his wife Bonnie formed Bonray Oil Company and began a lifetime involvement in the oil and gas industry in both Oklahoma and on the national level. Mr. Hefner was a Trustee and Treasurer of the Oklahoma City Community Foundation. Prior to Mr. Hefner’s death in 2001, the couple and their children, Vici Heitzke, Brenda Baldwin and Richard Hefner, established the fund to support their charitable interests.

Trustees: Brenda Hefner Baldwin, Bonnie B. Hefner, Richard Hefner, Vici Hefner Heitzke, Carla Pickrell, George Records and James R. Tolbert III.

John & Claudia Holliman
Family Affiliated Fund | 1996
Claudia Holliman, an attorney and Morgan Stanley Smith Barney Financial Advisor, and John Holliman, a Professor of Pathology at the University of Oklahoma Health Sciences Center, view the world as their community. So when the couple talks about enriching the social, cultural and educational opportunities for their neighbors, they think on a global level. Through their fund, the couple recommends grants to support a wide variety of projects and programs. They are ardent supporters of the Oklahoma City-based World Neighbors, an organization that educates citizens of developing countries around the world on how to become self-sufficient and improve their lives as well as women’s rights groups in third world countries. Local grants help support animal rescue organizations, educational institutions, the Oklahoma City Philharmonic, the Oklahoma City Zoological Society, and other charitable and civic organizations. “Our fund gives us so much pleasure,” Claudia explains. “We are able to focus on supporting the groups we want without having to worry about the administrative details. It really is a simple and easy way to make a visible impact on the causes about which you are passionate.”

“Charitable gifting is very satisfying,” John adds. “We are also pleased that our Affiliated Fund will continue to benefit new generations long into the future.”

Trustees: Nancy B. Anthony, Marjorie Downing, Jane Harlow, Claudia Holliman and John Holliman.

Christian Keesee Charitable Trust Affiliated Fund | 2006
Philanthropy has long played a role in Christian Keesee’s life. As the grandson of John and Eleanor Kirkpatrick, founders of the Oklahoma City Community Foundation, he witnessed from an early age the impact charitable giving can have on a community. As president of the Kirkpatrick Family Fund, the largest affiliated fund at the Oklahoma City Community Foundation. Mr. Keesee helps to support areas of interest his family has supported for years. In addition, he served as a Trustee of the Oklahoma City Community Foundation and chairman of the Margaret Annis Boys Trust. With the creation of his own affiliated fund, Mr. Keesee will continue to support his charitable interests in the arts, animal welfare and education.

Love Family Affiliated Fund | 1999

Tom and Judy Love leased an abandoned filling station in western Oklahoma and opened their first independent discount filling station in 1964. From these humble beginnings, Love’s Travel Stops & Country Stores is now a major presence along America’s highways and in smaller communities with more than 275 locations in 39 states. The Love Family Affiliated Fund was established by the couple in 1999 to support their family’s charitable goals. The Love Family Affiliated Fund is an important benefactor of many Oklahoma City charities.

**Trustees:** Nancy B. Anthony, Judy Love, Jenny Love Meyer, Carla Pickrell and Jennifer Stewart.

Malzahn Family Affiliated Fund | 1992

The fund was established in 1991 by Ed and Mary Malzahn to benefit Perry, Okla. With the help of his father, who operated a welding and machine shop, Ed developed a trenching machine which is now known by its trade name, Ditch Witch. Fifty years later, Ditch Witch equipment, designed and manufactured in Perry, is used worldwide. The Malzahn Family Affiliated Fund, which includes the Malzahn children, Don, Pam and Leasa, continues the family’s tradition of generosity and civic responsibility. Recent grants to the Perry Public Schools have included funding for upgrading the auditorium’s sound and lighting system and to purchase smartboards, computers and wireless infrastructure for all the schools.

**Trustees:** Nancy B. Anthony, Gwen Easter, Kirkland Hall, Rick Johnson, Don Edwin Malzahn, Gus Edwin Malzahn and Tiffani Sewell-Howard.

Janice & Joe L. Singer Family Affiliated Fund | 2004

In the 1960s, Joe Singer and his brother Alex formed Singer Brothers, a successful oil company that remains in business today. Mr. Singer was an active participant in all aspects of community life in Oklahoma City. During his lifetime, he served on several boards and was president of the Oklahoma City Jewish Community Foundation at the time of his death. For 46 years, Janice has remained an active member of Emanuel Synagogue and Emanuel Sisterhood. She is a past board member of the Jewish Federation of Oklahoma City and currently serves on the board of the Oklahoma City Jewish Community Foundation. Shortly before Joe’s death in 2004, the couple established the Singer Family Affiliated Fund to perpetuate their support of charities within the community.

**Trustees:** Nancy B. Anthony, William H. Bock, Grant C. Hall, Janice Singer Jankowsky, Amy R. Singer, David P. Singer and Larry B. Trachtenberg.
Giddy Up ‘N Go

In 2011, the Lawton Community Foundation endowment awarded a grant to Giddy Up ‘N Go, a charitable organization that provides physical, occupational and speech-language therapy to children and adults with special needs through therapeutic horseback riding.

Established in 1992, the Lawton-based program helps individuals with disabilities build strength, improve posture and balance and develop self confidence through a dedicated team of physical therapists, riding instructors, experienced volunteers and specially trained therapy horses. Giddy Up ‘N Go established a Charitable Organization Endowment at the Lawton Community Foundation in 2000.

The recent grant helped to provide needed repairs and improvements to the horse stalls, as well as free riding lessons for low-income families, says Nancy Arntz, board president.

“We are a better organization because of the help and support we have received from the Lawton Community Foundation,” says Arntz.

Hospice Foundation of Oklahoma | 1998

Using the assets from the sale of its hospice operations, the Hospice Foundation of Oklahoma created an endowment fund to support palliative patient care throughout Oklahoma. Through the fund, the Hospice Foundation board has supported a survey conducted by the University of Oklahoma’s College of Nursing to gauge the public awareness of hospice care. The fund trustees have also awarded a grant to the Senior Law Resource Center to provide individual assistance to people wishing to complete advance directives for healthcare.

**Trustees:** Nancy B. Anthony, Cecelia Hussein, James Hyde, Stephen Mason and Dr. Robert McCaffree.

Lawton Community Foundation | 1999

Since it was established in 1999, the Lawton Community Foundation has been serving the charitable needs of the Lawton area through five scholarship endowments, grants for community projects and matching opportunities for 26 organizations to establish charitable endowments. Initial funding came through the Lawton Retail Merchants Association, a credit reporting business. In 2010, the business was sold with the proceeds benefiting the endowment. For more information on the Lawton Community Foundation, please visit www.lawtoncf.org.

**Trustees:** Nancy B. Anthony, Lee Baxter, Janice Bell, Janie Billingsly, George Bridges, Scott Hatch, Preston Holsinger, Gene Love and Cindy Ross.

Oklahoma City Disaster Relief Fund | 1995

Established following the 1995 bombing of the Alfred P. Murrah Federal Building, this fund holds the remaining assets of the contributions received by the Oklahoma City Community Foundation to help survivors of that tragedy. The fund continues to assist a large number of individuals and families directly impacted by the bombing. Included within the Disaster Relief Fund is the Survivors' Education Fund which provides scholarships for eligible students. Additionally, the relief fund continues to provide medical support and mental health counseling for those who were injured and for first responders.

**Trustees:** John L. Belt, Nancy L. Coats-Ashley, Susan Evans, William O. Johnstone and Martha King.

Oklahoma City Retailers Foundation Fund | 1999

The endowment was established by the Oklahoma City Retailers Association to benefit charitable organizations in the community. The Oklahoma City Community Foundation provides the investment and administrative services.

**Trustees:** Bill Alexander, Nancy B. Anthony, John L. Belt, James Daniel, Kirkland Hall, Dennis O’Keefe and Vic Petito

**Distribution Committee members:** Don Germany and John Shelley.

Rural Oklahoma Community Foundation | 1995

Founded by Carolyn Watson, chairman of Shamrock Bank, N.A., the Rural Oklahoma Community Foundation has awarded more than $690,000 in grants to communities, schools and teachers in seven communities where Shamrock Banks are located: Altus, Apache, Caddo, Clayton, Coalgat, Durant and Mountain View. For more information, please visit www.RuralOklahoma.org. In addition to this endowment, Mrs. Watson has also established the Carolyn Watson Scholarship to support awards to students living in rural areas throughout the state.

**Trustees:** Nancy B. Anthony, Steve Lolli, Thom Macuila, Donna McCampbell and Carolyn Watson.
William B. "Bill" Cleary

A man of many accomplishments, Bill Cleary was truly a renaissance man. A successful businessman, he was a skilled pilot, golfer and skier as well as a devoted husband and father. Thankfully for Oklahoma City, one of Mr. Cleary's most rewarding accomplishments is one that will benefit the area for generations.

When the Oklahoma City Symphony Orchestra ceased to operate in 1987, Mr. Cleary was determined to bring back symphonic music to the community and he was successful. By 1989, the Oklahoma City Philharmonic was established. Mr. Cleary would serve as the organization's first president of the board of directors and would later be voted a lifetime member. He also served as a trustee of the Oklahoma Philharmonic Affiliated Fund, a permanent endowment fund administered by the Oklahoma City Community Foundation.

Mr. Cleary died in April of 2011, but his ongoing support and passion for the Oklahoma City Philharmonic will ensure that the community will never again be without symphonic music.
Sue & Joe Esco Fund

Married 64 years, Joe and Sue Esco shared many attributes including generosity, a gracious presence and an abiding love of life.

Martha Sue Denson was born in Idabel, Okla., and considered herself a true daughter of little Dixie. Joe, born in Alabama, grew up in the Heart of Dixie.

After serving in World War II, Joe graduated from the University of Alabama and moved to Oklahoma City where he began his career as a salesman for BF Goodrich. Sue was a switchboard operator for WKY-TV in Oklahoma City. The couple married in 1945.

After spending eight years with BF Goodrich, Joe opened his own business, Joe Esco Tire Company, in an abandoned filling station in downtown Oklahoma City. The company soon opened other retail locations and a retreading plant for off-road equipment. By the time he sold the company in 1997, Joe Esco was one of the largest independent tire dealers in the Southwest.

Sue was involved in numerous civic and charitable activities and was active in their two children's activities. She loved to sing and dance and Joe loved to dance with his beloved “Susie.” Susie died in March of 2010 and Joe in February of 2011. Following her father’s death the couple’s daughter, Rev. Susan Esco Chandler, came to the Oklahoma City Community Foundation to create a fund in honor of her parents. Rev. Chandler is the rector of an Episcopal church in Massachusetts.

“My parents made Oklahoma City their community, both for their family and business,” she explains. “After 64 years of life shared together, it is only natural that the city in which they lived and loved would benefit through the Oklahoma City Community Foundation.”

Chamber Orchestra | 1986
Dr. Berlin B. Chapman | 1996
Chesapeake Energy Corporation | 1998
The CHIP Fund | 2009
Yvonne Chouteau & Maria Tallchief | 1976
Civic Music Association | 1989
Mr. & Mrs. B. C. Clark Jr. | 1996
William B. & Helen P. Cleary | 1979
Mr. & Mrs. R.J. Clements | 1978
Richard & Mary Clements | 1978 ■
Robert H. & Sody M. Clements | 2006 ■
Clements Food Foundation | 1999
Clinton High School
’52 Graduate Fund | 2003
Nancy L. Coats-Ashley | 1999
Cobb Engineering Company | 2001
James D. & LaVerna L. Cobb | 1990 ■
Cole & Reed, P.C. | 1988 ■
Sam & Rita Combs | 2001 ■
A.C. & Ruth Commander | 2001
Companion Hospice Foundation | 2010 ■
Lolly Compton | 2003
Conn Family Fund | 1998
Jack T. & Gillette Conn | 1970
William Rowe & Gretchen Cook | 1978
Fern K. & R. Boze Cooper | 1977
Jackie R. & Barbara Cooper | 1991
Jerry Cooper Memorial Fund | 1991
Tulios O. & Margaret L. Coston | 1976
Cowboy Hall of Fame Donors | 1970
T. Ray Cox | 1994
Richard Coyle & Carolyn Berry
Families | 1997
Bess M. Crane | 1979
Crawley Family Foundation | 2011 ■
Pearl H. Crickard | 1973
Cleo Cross Memorial Fund | 2005
Crowe & Dunlevy | 1981 ■
Douglas R. & Peggy J. Cummings | 1974 ■
Garvene Gouch Hales Cutshall | 1998

D
Jack D. & Anita Dahlgren | 1975
Everett & Jean Dale | 2003
Judge Fred Daugherty | 1984
Philip E. Daugherty | 2002
Deaconess Hospital | 1975
Al & Rita Gunter Dearmon | 2008
Robert & Talita DeNegri | 2006
Robert & Caroline Dennis | 1999
O. K. Detrick Foundation | 1978
Dolese Foundation | 1988
Ralph Dorn | 2007
Sue Dowling | 1996
Luther T. Dulaney | 1971
Tom Dulaney | 1987
Nicholas V. & Margaret G. Duncan | 2006
Charles & Ann Dungan | 2005
Durham Supply | 2007
Jack & June Durland | 1977
Jack R. Durland Jr. | 1986

E
James L. “Mike” & Pauline Early | 1979
T. Winston Eason Memorial Fund | 1980
Thomas Thadeus & Anna L. Eason | 1981
The Eberly Foundation | 1999
B.D. Eddie | 1970
Stephan & Ellen F. Eisner | 1997 ■
ElderCare Access Center | 1990
Grace F. Eldridge Memorial Fund | 1982
R. L. Eldridge Memorial Fund | 1976
Robert S. & Nancy Payne Ellis | 1992
Jon Ronald Elm Memorial Fund | 1991 ■
Embassy of Korea | 1975
James A. Embry Jr. | 1996 ■
Robert Y. & Kathryn E. Empie | 1994
A.D. & Helen V. Erdberg | 1987
Sue & Joe Esco Fund | 2011 ■
Allen D. & Sherron S. Evans
Family Fund | 1998 ■
Broneta Evans | 1986
Harvey P. & Ruth J. Everest | 1973
Mr. & Mrs. Jean I. Everest | 1970

F
Brunel DeBost & Christiane Faris | 2005 ■
Richard & Linda Farris | 2001
Barbara G. Feiler | 2001
James D. & Margaret E. Fellers | 1986
Elliott C. Fenton Scholarship Fund | 1998
Marguerite S. Fitzwilliam Fund | 1994
David & Pam Fleischaker | 1997 ■
Richard & Adeline Fleischaker | 1979
J. Landis Fleming Memorial Fund | 1997
Mr. & Mrs. C. Richard Ford | 1974
Mr. & Mrs. Carl S. Ford | 1979
Forward Oklahoma | 1997
Stan Foster Senior Law Fund | 2007
Glenn A. & Suzanne D. Foster Jr. | 2005
Virginia Stuart Foster | 1989
John Erich & Susan R. Frank | 1993 ■
Mex L. Frates | 1994
Frates Family | 1994
Genevieve & Bentley Frayser | 1993
Josephine W. Freede | 2006 ■
Miriam Freedman | 2009
Jack & Mary Ann French | 2002
Maida Parr Frensley | 2003
Annette Karchmer Friedlander
Memorial Fund | 1998 ■
Friends of Music United | 1991
Friends of St. Elizabeth Ann Seton
Catholic School | 1998
Alton L. Fritts | 2005
Rex & Janet Fryar | 1992
Daisy Radley & Bernard Fudge Jr. | 1999
Frances Helen Crockett Holbird | 1997
Lawrence & Molly Holder | 2007
Blanche & Mildred Holland
Memorial Fund | 1993
Lynn & James H. Holloman Jr. | 1994
Holocaust Resource Center | 2003
Dr. & Mrs. J. William Hood | 1996
Mr. & Mrs. Robert M. Hoover Jr. | 1979
Ina Hopper Fund | 2007
Louis B. & Anna R. Horn
Heritage Fund | 2008
Hornbeek & Blatt Architects | 2006
Omer Gene Hosier | 2003
Hospitality House | 1971
House of Representatives/Campaign for
Oklahoma Kids | 1998
Gary & Betty Huckabay | 1994
Hudiburg Auto Group David & Lezlie
Hudiburg | 1998
David & Lucinda Huffman | 2004
Lexy & Husty Huffman Jr. | 2003
Walter Hunzicker Fund | 1979
James Hurley | 1999
Khader & Cecelia Hussein | 1998
Robert D. Hutchinson | 1985

I
Imke Family | 1994

J
Mrs. Guy James | 1979
Evelyn Seag rave Janeway | 1999
Mel & Julie Jeffery | 2009
Linda Jennings 1985
Bruce H. & Frances R. Johnson | 1973
Jana Lee Johnston | 1996
Fred Jones Family Foundation | 1976
Fred Jones Industries | 1994
Emma Jordan Memorial Fund | 1979
Harold I. Josey | 1972
The Joullian Family | 1972

K
Betty E. & George B. Kaiser
Foundation | 1998
Walter Kann Foundation | 2001
Aaron & Gertrude Karchmer | 1998
Frederick H. & Lois Kate | 1998
Richard B. Kells Jr. | 1996
John & Sadhna Kelly | 2005
Donald S. Kennedy | 1992
Janet Kennedy | 2005
Kerr Foundation | 1985
Robert S. & Gra cye B. Kerr
Foundation | 1976
David Kenworthy Kerr Memorial Fund | 1980
Kerr-McGee Corporation | 1971
Larson R. Keso DDS | 2007

Loosen Family Gift Fund

Originally from Kansas, Susan Loosen moved to Ok arche, Okla. after marrying Mike Loosen in 1968. A graduate of the University of Kansas, she and her husband established several businesses in the community. In 1980, Mike succeeded his father as president of the First Bank of Okarche, which was established by the Loosen family in 1892. Following Mike’s death in 1987, Susan assumed the role of president of the bank until her retirement in 2009. Today, the Loosen’s three daughters all serve on the bank’s board of directors and daughter Lisa Loosen Mullen is chairperson of the board.

Susan was very active in the community, serving on the board of directors for the Oklahoma Medical Research Foundation, Holy Trinity Catholic Church and the Center of Family Love, a residential care facility for adults with developmental disabilities. She was also an avid sports woman and enjoyed trap shooting and game hunting.

Susan died in 2010. As beneficiaries of her life insurance policy, her daughters used the assets to establish the Loosen Family Gift Fund at the Oklahoma City Community Foundation. The endowment will support a number of charitable organizations that Susan was passionate about.

“Our parents had always been active in our local community and taught us from early ages about the importance of volunteering time and contributing money to causes we believe in,” says Fran Loosen. “The Loosen Family Gift Fund is a way for our family not only to honor our parents’ legacy, but also to work together to support the communities in which we live.”

Left to right: Fran Loosen, Lisa Loosen Mullen, Susan Loosen and Sara Loosen Otto.
David & Lynn Lee

Edmond residents David and Lynn Lee have been donors to the Oklahoma City Community Foundation for more than 15 years. Lynn is a federal court reporter and David is an attorney and managing partner of Lee Law Center, P.C. in Oklahoma City. David served as chief of the criminal and federal divisions of the Oklahoma Attorney General’s office for three Attorneys General and was assistant U.S. attorney for the Western District of Oklahoma. He was also an adjunct professor at both Oklahoma City University and the University of Oklahoma law schools, where he taught courses on constitutional civil rights, disability law and employment law.

The couple supports a number of nonprofit organizations in the community including Infant Crisis Center, Lyric Theatre and the Salvation Army, says Lynn. Their contributions to the Oklahoma City Community Foundation benefit the Skyline Urban Ministry Charitable Organization Endowment.

Skyline Urban Ministry is an outreach program of the Oklahoma Conference of the United Methodist Church that provides a variety of services in Oklahoma County including a food pantry, clothes closet, free eye clinic and an afterschool and summer program for children.

“Support of our endowment fund helps to bring attention to all of the nine programs that Skyline offers,” says executive director Rev. Claudia Lovelace. “This support and awareness allows us to expand our reach in serving those in need in our community.”

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Mr. & Mrs. John Kilpatrick Jr. | 1975
William M. Kilpatrick Memorial Fund | 1974
Bill & Martha King | 1998
Kirkpatrick Bank | 2002
Kirkpatrick Foundation | 1985
Kirkpatrick Manor/
Presbyterian Homes | 1978
Dr. E.E. Kirkpatrick | 1989
Mr. & Mrs. John Bole Kirkpatrick | 1976
E. Phil & Roberta L. Kirschner Trust | 1991
John S. & Donna J. Kiser | 1998
Perry & Jeanie Klaassen | 1999
Florida M. Knight Trust | 1977
June Knots Memorial Fund | 1983
Harry & Rosemary Koelsch | 2005
Eleanor Kopper | 2010
Harry E. & Donna J. Kornbaum | 2003
Edward A. & Barbara N. Kret | 2004
Diane Neal Kremm | 2001
Mr. & Mrs. Frank J. Kunc | 1976

L
Grace LaMar/Epworth United
Methodist Church | 1992
Jennifer Lambird Memorial Fund | 2006
Perry A. & Mona S. Lambird | 1977
Levita Adams Land Memorial Fund | 1998
Hobart F. Landreth Memorial Fund | 1973
Dorothy Goodman Langsam
Memorial Fund | 2006
Sally Jo Langston | 1996
Wann & Clara Langston | 1978
Bill Larson | 1993
E.R. “Bud” & Pauline Morrison
Ledbetter | 1979
Colin & Brooke Lee | 1991
David W. & Lynn Lee | 1992
Karyl Gean Lee | 2001
Robert E. & Jane Lee | 1977
Mr. & Mrs. R.W. Lee | 1992
Stanley & Jerry Lee | 1980
Joe C. & Karen L. Moehlenhoff Leonard | 1996
Dr. Bertha Levy | 1991
Oklahoma Lions Club Donors | 1992
Kathleen Lister | 1995
Lucille E. Little | 1975
Dorris & Louis Loeffler Jr. | 1996
Jack & Gladys London | 1978
Raymond Long/Words of Jesus
Foundation | 1993
Loosen Family Gift Fund | 2011
Loosen-Guadalupe Fund | 2011
Love’s Travel Stops & Country Stores | 2008
Lutheran Social Services of Kansas & Oklahoma | 1987
Judge Dick Lynn Memorial Fund | 2000

M
James P. & Roselle MacKellar | 1987
L.A. & Pansy E. Macklanburg | 1970
Mary Macklanburg | 1976
Michael P. & Peggy Madden | 1994
A.G. “Bud” & Lena Bruckner Magerus | 2001
Mahone Family Foundation | 1999
David Mahone | 2007
James Kelly Mahone | 2007
Pat Mahoney & Paul Middleton | 2006
Maplewood Foundation | 2009
John G. Markley | 2005
Marie, George, Travis, Steve & Kym Mason | 1999
Mason/Casady School Wrestling Fund | 2006
Mr. & Mrs. E. H. Masonhall | 1986
Judge Eugene H. & Darly Mathews | 1998
Mathews Family | 2009
Kent A. Maup | 1998
Darwin & Eleanor J. Maurer | 1973
Mayfair Center | 1992
Roger & Mary McAllister | 1997
Robert & Donna McCampbell | 1999
McCasland Foundation | 1991
Michael & Barbara McCauley | 2009
Mr. & Mrs. Aubrey McClendon | 2000
Gene E. McCollum, Jr. Memorial Fund | 1980
M. G. McCool Memorial Fund | 1981
Thomas O. McCullough | 1994
Mr. & Mrs. Dean A. McGee | 1973
Mike & Jenna McIntosh | 2005
Jane McMillin Memorial Fund | 1997
B.G. & Sylvia McPherson | 2005
Benny McReynolds | 2010
James C. & Virginia W. Meade | 1993
Lillian Frances Watts Meador | 1997
Pearl Means | 1999
Medical Center Volunteers | 2002
Trina & Bob Medley | 1997
Elizabeth Melton | 1996
Howard & Merle Francis Melton | 1994
Howard Meredith Memorial Fund | 2003
Thomas Marshall Rogers Meredith
Memorial Fund | 1995
Merrick Foundation | 1996
Harry & Hedra Merson | 1998
The Midland Group | 1982
Betty Skogsberg Milam | 1994
Paul M. Milburn Foundation | 2005
Larry L. & Donna N. Miles | 1998
Dr. Oscar H. Miller Memorial Fund | 1982
Roberta M. Eldridge Miller | 1982
Stuart C. Miller Trust | 2007
Robert & Jane Milsten | 1997
Lloyd Minter | 1979
Mitchell Family Fund | 2008

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24 | 2011 Oklahoma City Community Foundation Annual Report | Year of Initial Gift | 2011 Fiscal Year Donation
John & Martha Foster Norris

Longtime donors John “Jack” and Martha Foster Norris were true stewards of the community. In addition to their support of charitable organizations including World Neighbors and the Donna Nigh Foundation, the couple devoted countless hours to improving the landscape at their church, Westminster Presbyterian in Oklahoma City. Together they took great joy in designing and maintaining the flower garden there, which was later named the Jack and Martha Norris Garden.

Jack and Martha were both graduates of Classen High School and Oklahoma State University. Jack served in the U.S. Air Force during World War II and the Korean War before joining his family’s dry cleaning business. After selling the business he began a career in machinery sales that spanned more than 25 years. Martha was part owner of her family’s flower shop in Edmond, Foster’s Flowers, and spent most of her life working there.

Jack died in 1996 and following Martha’s death in 2010 a bequest in the couple’s estate funded the John and Martha Norris Estate Fund at the Oklahoma City Community Foundation. The endowment supports the Fund for Oklahoma City, which helps to fund various community and grant programs including the Literacy is For Everyone (LIFE) Initiative that provides opportunities for children and adults to read, write and speak English at a functional level.

A recent LIFE grant provided parenting tool kits for the Putnam City Public Schools Foundation Early Birds program, which gives hands-on guidance to parents of children ages birth to 5 to help better prepare their children for kindergarten.

Donalene Moody | 1983
Bob & Norma Jean Mooneyham | 2007
Moore Family Charitable Fund | 2008
Jasmine & Melvin Moran | 1997
Doris Morava Legacy Fund | 2008
James Morris Family Fund | 1995
William B. & Virginia Morris | 1975
Leo & Kay Morrison | 1998
Sister Antoinette Morry Memorial Fund | 1987
Norman A. & Emilie Morse | 1972
Jerry & Vettey Morton | 1976
Jane R. Mullaly-Rhodes | 1997
Shannon & Wanda Murchison | 2002
Helen Eason Murphy Memorial Fund | 1976
Matthew A. & Brooke S. Murphy | 2002
Marilyn B. Myers | 1992

Norick Investment Company | 1998
John & Martha Norris | 1997
Virginia Sewell Norville | 1999
Althea Notson | 1999

O
Oakhurst Academy | 1991
William J. & Gladys O’Hare | 2005
Marvin & Jeanne O’Neil | 2003
Fr. Lee O’Neil, Sister Mary Dennis &
Sister Catherine O’Neil
Memorial Fund | 2005
Mary E. & Paul B. Odom Jr. | 1996
Oklahoma City Economic Development
Foundation | 1990
Oklahoma City Opera Association | 1970
Oklahoma Gas & Electric Foundation | 1987
Oklahoma Greenhouse Growers Association -
Diane Miller | 2008
Oklahoma Natural Gas | 1992
Oklahoma Speaker’s Ball | 2005
Oklahoma Youth Symphony | 1996
Edgar R. Oppenheim Family | 1994
Robert & Harriette Orbach
Endowment | 1982
John E. Orr | 1997

P
Pearl S. Palo | 2010
Richard & Gayle Parry | 1999
Dilip & Vibha Patel | 2009
Pathways Child Development Center | 1996
Dorothy Norick Patton & Wilbur Patton | 2006
Dorothy A. Paul | 1977
Col. (USMC-Ret) Homer &
Ramona Paul | 1997
Mr. & Mrs. William G. Paul | 2000
Stephen B. Payne Memorial Fund | 1976
Olga Pellow | 1988
Raina & Stan Pelofsky | 1999
Almeda G. Pfleeger | 2010
Marion & Marvyl Phillips | 2007
Pick Family Fund | 2005
Carla & Nelson Pickrell | 1986
Dr. Lori Pickrell | 2007
Peter G. & Virginia M. Pierce | 1993
Alice Sias Pippin | 1976
Plater Family Fund | 2005
Ray & Pat Potts | 1976
Mark Wayne & Brenda Gayle Powell | 1999
Alice Pratt | 1987

N
Gary L. Nelson/Advanced
Financial Solutions | 2002
Mark & Cathy Nestlen | 2003
George N. Nix Memorial Fund | 2010
Sam Noble | 1988
Marjorie J. Norick | 2001
Ronald J. & Margaret Norick | 2006

Mr. & Mrs. Norris

Above: An instructor demonstrates the Early Birds parenting tool kits to an English as a second language class.

Right: “The additional funds from the LIFE Grant provided backpacks to more than 400 children last year,” says Kelly Suchy, Smart Start administrator for Putnam City Schools. “We were very pleased that 95 percent of students whose parents participated in our Early Birds school readiness program met the Kindergarten Literacy Benchmarks last spring.”
Pearl Niimenen Palo was proud to be the daughter of Finnish immigrants. A native of Chicago, Pearl, known to her family as Helmi, graduated from Northwestern University. She taught high school English and French before moving to Oklahoma City in 1958 with her husband, Ernie. Once settled in Oklahoma City, Pearl became very involved with her church, First Presbyterian, where she initiated a social program for seniors and an afterschool tutoring program. She also taught French at Hoover Middle School. Both she and Ernie were enthusiastic amateur photographers and were active in the Oklahoma City Camera Club. Pearl remained proud of her heritage throughout her life; the couple and their two daughters frequently hosted Finnish students and visiting dignitaries.

Pearl died in October of 2009. When her estate was settled in August of 2010, the Oklahoma City Community Foundation received a gift that established the Pearl Palo Fund that will benefit several charitable organizations designated by Pearl.
Clyde Riggs

An Oklahoma City native and graduate of Classen High School, Clyde Riggs started his own construction company at the age of 25. Specializing in commercial construction, Clyde Riggs Construction has grown into a successful contracting company with projects across the country.

Outside of his work, Clyde enjoyed a variety of recreational activities, especially racing. In the 1960s, he helped introduce go-kart racing tracks to Oklahoma City and in 1979, he participated in the Cannonball Baker Sea-to-Shining Sea Memorial Trophy Dash, also known as Cannonball Run. Clyde’s team finished seventh among 45 teams participating in the unofficial, cross-country car race.

But Clyde’s greatest love was riding bicycles. He took cycling trips to Europe and California and was a staple at fundraising cycling events throughout Oklahoma. In 2010, Clyde died at the age of 75 in a bicycling accident.

Clyde also enjoyed volunteering his services for a number of charitable organizations including Rebuilding Together OKC, which helps to rebuild and repair the homes of low-income seniors to ensure they are safe and warm. He also made regular charitable contributions to the group’s Charitable Organization Endowment fund at the Oklahoma City Community Foundation. Thanks to Clyde’s kind support, Rebuilding Together OKC can rely on the endowment fund for annual income in perpetuity.

“Clyde’s favorite saying was ‘life is good’ and he made life good for so many of us,” says Valerie Aubert, executive director of Rebuilding Together OKC.
Sigmund Harpman Jr.

Oklahoma City native Sigmund “Sig” Harpman Jr. was proud of his public school education. He attended Wilson Elementary, Harding Junior High and Classen High School before graduating from the University of Virginia with a bachelor’s degree in mechanical engineering. After serving in the U.S. Navy, Sig followed in his father’s footsteps becoming president of the Oklahoma Paper Company (OPACO). He later sold the OPACO building as part of the Bricktown redevelopment plan and enjoyed telling friends that his company became right field of the new downtown ballpark. Sig worked as a commercial real estate broker with Spradling Real Estate until his death in 2010.

An avid golfer, he won two high school championships and qualified for the National Amateur Golf Tournament. A founding member of the Oklahoma City Golf Commission, Sig contributed significantly to the development of the city’s public golf system, says Mike Cassady, chairman of the commission. He also served as president for a number of nonprofits including Temple B’nai Israel, the Jewish Federation of Oklahoma City, the Hillel Foundation at the University of Oklahoma and the Oklahoma Art Guild and was a board member of the Oklahoma League for the Blind, now NewView Oklahoma.

After Sig’s death, his wife Helene and family established the Sig A. Harpman Jr. Memorial Fund at the Oklahoma City Community Foundation to benefit causes that were important to him.

Major Donors

The donors listed below have made cumulative gifts between $1,000 and $10,000 to permanent endowment funds and made a gift or gifts between July 1, 2010 and June 30, 2011.

A
Ancel & Linda Airington
Patrick & Linda Alexander
Mary W. Athens

B
Donna Bowlware Baker
Paula Evans Baker
Bank of America Foundation
Michael & Anita Barlow
Ike & Sherry Bennett
Jeff & Lori Blumenthal
Morris & Linda Blumenthal
Don & Grace Boulton
Phyllis L. & Russal Brawley

C
Earl & Janice Carpenter
Chisholm Trail Corral of Westerners
The Mark Clayton Foundation
Steven & Janna Cole
Kenneth R. & Manda S. Conklin
Bert & Teresa Cooper
Linda Cooper
Cox Connects Foundation
Crescent Society
Winifred A. Crim
Lon A. Critchfield
Carol A. Crosby
Harry & Joan Currie
Bob Curtis

D
Charles & Julie Daniels
Nancy L. Dawson
Bill V. Dean Jr. & Christine P. Dean
Rowland & Mary Denman
Thang C. & Laurie Do
Brian & Marileigh A. Dougherty
Richard P. Dulaney

E
Doug & Tish Eason

F
Suzanne Fiaccone
Delmas L. & Carol J. Ford
Vernon E. & Betty J. Forshee
James D. Freie
Joe & Byrna Funk
John W. & Marsha Funk

G
Helen P. Oldham Gardner Memorial Fund
Bill & Jane Garthoeffner
Joe Glosemeyer
Bryan Goodman
Wayne & Leona Goodman
Kevin Gordon & Janice Mathews-Gordon
Great Plains Coca-Cola Bottling Company
Maynard & Miriam Greenberg
Todd & Leslie Griffith

H
Mr. & Mrs. Thomas K. Harrah
Hartzog Conger Cason & Neville
Don W. & Mary Ann Haskins
Rick Hauschild
Frank D. & Bette Jo Hill
Tom & Kay Hill
K.R. & Lois Hornbrook
Leslie S. & J. Clifford Hudson
William & Ruth Hughes

J
Steve & Kathie Janger

K
Steven D. Kamm
John & Kathryn Kapchinske
Don & Teresa Kastens
Mary M. Keller
Tim & Phyllis Kersey
Anupa Khastgir
Ladies Auxiliary of Knights of Columbus Council 5759
Akiko Buckingham Knotts

L
Neal & Joni Lane
Jean Lehr
John E. & Suzie Liljestrand
John & Caroline Linehan
Cathy S. Lippard
Patricia Lowry

M
Madewell & Madewell Inc.
Brad A. & Janet E. Marion
Patrice Mathews & Mark Wunsch
Robert & Betty McCoy
Twyla Amelia McCoy Memorial Fund
Brenda & Tom McDaniel
Joyce McDaniel
Douglas & Debra McQueen
J.B. Schuelein

A 25-year resident of the Mesta Park Historic District in central Oklahoma City, J.B. Schuelein believes it is the perfect example of an inner city neighborhood. He cites the turn-of-the-century architecture, the diversity of its residents and the common goal they all share of preserving and caring for their neighborhood. A major feature of the neighborhood is Perle Mesta Park, a 2.6-acre public park located at Northwest 18th Street between North Shartel and Lee avenues.

In 2003, J.B. and other residents developed an improvement plan for the neighborhood. “We had two big agenda items; one was replacing aging sidewalks and the other was establishing an endowment fund at the Oklahoma City Community Foundation,” J.B. says.

Also high on the list was enhancing the park. J.B. credits park improvements to the sweat equity and generosity of residents, a good relationship with the Parks Department and several beautification grants from the Margaret Annis Boys Trust at the Oklahoma City Community Foundation. The result of all this collaboration is a park that is becoming the social center of the neighborhood. “It really brings people together,” J.B. explains. “It’s very rewarding for all of us to see it utilized and people enjoying it.”

J.B. retired as administrator of the Oklahoma Water Resources Board in 2006. Not only is he active in his own neighborhood association where he’s served in nearly every leadership role, he also volunteers his time with other nonprofits including Neighborhood Alliance of Oklahoma City, Oklahoma City Beautiful and Cimarron Alliance. Since 2003, J.B. has been a regular donor to the Mesta Park Neighborhood Association endowment fund.

PHOTO: BRANDON SNIDER
Advised Fund Grants

During Fiscal Year 2011, donors with Advised Funds recommended more than $4.8 million in grants to the Oklahoma-based organizations listed on pages 30-33. The Oklahoma City Community Foundation offers three Advised Fund options that make charitable giving simple and flexible.

| A | Access Sports  
|   | Aid for Individual Development  
|   | All Saints Catholic School  
|   | All Souls Anglican Foundation  
|   | All Souls’ Episcopal Church  
|   | Allied Arts Foundation  
|   | Alzheimer’s Association/Oklahoma & Arkansas Chapter  
|   | American Cancer Society  
|   | American Civil Liberties Union Foundation  
|   | American Diabetes Association  
|   | American Heart Association/Oklahoma County Division  
|   | American Legion - LeBron Post No. 58  
|   | American Red Cross of Central Oklahoma  
|   | Animal Rescue Friends of Nichols Hills  
|   | ARC Industries  
|   | Archdiocese of Oklahoma City  
|   | Armed Services YMCA Lawton / Fort Sill  
|   | Arthritis Foundation, Oklahoma Chapter  
|   | Arts Council of Oklahoma City  
|   | Association of Fundraising Professionals  

| B | Ballet Flamenco Espanol Folclorico Company  
|   | Ballet Oklahoma  
|   | Baptist Retirement Center  
|   | Beaux Arts Committee  
|   | Best Friends of Pets  
|   | Bethany First Church of the Nazarene  
|   | Big Brothers Big Sisters of Greater Oklahoma City  
|   | Birth Choice of Oklahoma  
|   | Black Liberated Arts Center  
|   | Blackwell Public Library  
|   | Boone-Apache Public School District  
|   | Boy Scouts of America - Last Frontier Council  
|   | Boys & Girls Club of Oklahoma County  
|   | Britton Christian Church  
|   | Buffalo Valley Public School District  

| C | Calm Waters Center For Children and Families  
|   | Camp Fire USA Heart of Oklahoma Council  
|   | Caney Elementary School  
|   | Canterbury Choral Society  
|   | Bishop John Carroll School  
|   | CASA Program of Oklahoma County  
|   | Casady School  

| D | Catholic Charities of the Archdiocese of Oklahoma City  
|   | Catholic Foundation of Oklahoma  
|   | Cavett Kids Foundation  
|   | CBM Ministries of the Great Southwest  
|   | Celebrations Preschool  
|   | Center of Family Love  
|   | Central Oklahoma Association for the Deaf & Hard of Hearing  
|   | Central Oklahoma Habitat for Humanity  
|   | Chamber Music in Oklahoma  
|   | A Chance to Change  
|   | Chapel Hill United Methodist Church  
|   | Cherokee National Historical Society  
|   | Child Abuse Response & Evaluation Center  
|   | Child Evangelism Fellowship of Oklahoma  
|   | Childrens Center  
|   | Children’s Hospital Foundation  
|   | Christ the King Church  
|   | Christian Services of Oklahoma  
|   | Christmas Connection  
|   | Church of the Servant  
|   | Cimarron Alliance Foundation  
|   | Citizens Caring for Children  
|   | City Art Center  
|   | City Care  
|   | City Care-Whiz Kids  
|   | City Rescue Mission  
|   | B. C. Clark Memorial United Methodist Church  
|   | Classen School of Advanced Studies  
|   | Clinton High School  
|   | Coalgate Public Schools  
|   | Coleman High School  
|   | Comanche County Memorial Hospital Foundation  
|   | Community Literacy Centers  
|   | Community Outreach  
|   | Connecting Business and the Marketplace to Christ  
|   | Creative Oklahoma  
|   | Crimestoppers of Oklahoma City  
|   | Crossings Community Church  
|   | Crossroads - An Open Door for Life Choices  
|   | Cystic Fibrosis Foundation  

| E | Each One Feed One International  
|   | East Central State University  
|   | Easter Seals of Oklahoma  
|   | Edmond Public Schools Foundation  
|   | Edmond Senior Community Foundation  
|   | Emanuel Synagogue  
|   | Episcopal Diocese of Oklahoma Fund  
|   | Equine Therapy Center  
|   | Simon Estes Educational Foundation  
|   | Executive Women International  

| F | Faith Bible Church  
|   | Faith Works of the Inner City  
|   | Fellowship of Christian Athletes  
|   | First Presbyterian Church of Edmond  
|   | First United Methodist Church of Prague  
|   | First United Presbyterian Church  
|   | Fountainhead Associates  
|   | 4 H.I.M. - His Healing Helping Hands International Ministries  
|   | John Hope Franklin Center for Reconciliation  
|   | Free to Live  
|   | Fretzpark Homes  
|   | Friends of Northwest Classen High School Foundation  
|   | Friends of the Capitol  
|   | Friends of the Library for Kingfisher County  
|   | Friends of the Oklahoma State Bureau of Investigation  
|   | Friends of the OU Breast Institute  

| G | Genesis Project  
|   | Girl Scouts - Western Oklahoma  
|   | God’s Food Bank  
|   | Godspeed Ministries of Edmond  
|   | Good Works Ministries  
|   | Goodland Academy  
|   | Goodwill Industries of Central Oklahoma  
|   | Grace Bible Church  
|   | Grace Rescue Mission  
|   | Guthrie Educational Foundation  

| H | Hackberry Flat Foundation  
|   | Harding Charter Preparatory School  
|   | Harmony Community Church  
|   | William Fremont Harn Gardens and Homestead  
|   | Health Alliance for the Uninsured  
|   | HeartLine  

| # | 5207 Western Foundation  

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30 | 2011 Oklahoma City Community Foundation Annual Report
Girl Scouts–Western Oklahoma

They may be best known for their annual Girl Scout Cookie Sale, but Girl Scouts–Western Oklahoma offers year-round programming for nearly 12,000 girls K-12th grade in 39 counties. In addition to the troop activities and camps, the organization offers outreach programs for girls held in juvenile detention, substance abuse rehab centers, five government housing communities and to teen mothers at an alternative school.

Other pathways to Girl Scouting today include STEM (Science, Technology, Engineering and Math) LEGO Robotics teams, Outdoor Education and Camping, High Adventure Teams, opportunities to travel the globe and more.

In Girl Scouts, girls are encouraged to make real changes in their communities and the world through the Girl Awards program. Girls can earn the Bronze, Silver and Gold Awards as part of their leadership experience by initiating community service projects. The Gold Award is the highest honor a girl can earn in Scouting. Receiving the Gold Award can result in college scholarships and even a higher rank in the military.

Girl Scouts–Western Oklahoma was formed in 2008 when two councils merged: Red Lands Council and Sooner Council. Girl Scouts was first organized in central and western Oklahoma in 1935. In 1978, the organization established its charitable organization endowment fund at the Oklahoma City Community Foundation. During Fiscal Year 2011, the endowment fund received several grants from Advised Funds that allowed the organization to continue troop activities at several public housing sites.
Norman North High School
Northeastern State University
NorthHaven Church

O
Oakdale Baptist Church
Oklahaven Children's Chiropractic Center
Oklahoma Arts Institute
Oklahoma Association of Middle and Junior High Student Councils
Oklahoma Baptist Homes For Children
Oklahoma Bar Foundation
Oklahoma Caring Foundation
Oklahoma Celebration of Reading Association
Oklahoma Center for Nonprofits
Oklahoma Children's Theatre
Oklahoma Christian Schools
Oklahoma Christian University
Oklahoma City Beautiful
Oklahoma City Boathouse Foundation
Oklahoma City Community College Foundation
Oklahoma City Economic Development Foundation
Oklahoma City Educare
Oklahoma City Jewish Community Foundation
Oklahoma City Metro Ministries
Oklahoma City Museum of Art
Oklahoma City National Memorial Foundation
Oklahoma City Navy League
Oklahoma City Orchestra League
Oklahoma City Repertory Theatre
Oklahoma City University
Oklahoma Conference of the United Methodist Church
Oklahoma Educational Television Authority Foundation
Oklahoma Family Policy Council
Oklahoma FFA Foundation
Oklahoma Foundation for Digestive Research
Oklahoma Foundation for Excellence
Oklahoma Foundation for the Disabled
Oklahoma Health Center Foundation
Oklahoma Heritage Association
Oklahoma Historical Society/Oklahoma History Center
Oklahoma Humane Society
Oklahoma Humanities Council
Oklahoma Institute for Child Advocacy
Oklahoma Lawyers for Children
Oklahoma Medical Research Foundation
Oklahoma Outreach Foundation
Oklahoma Philharmonic Society
Oklahoma School of Science and Mathematics
Oklahoma State Firefighters Museum
Oklahoma State University Alumni Association
Oklahoma State University Foundation
Oklahoma Visual Arts Coalition

P
PAMBE Ghana
Parents Assistance Center
Paseo Artists Association
Payne Education Center
Peppers Ranch
Perry Public Schools
Pets & People Humane Society
Planned Parenthood of Central Oklahoma
Positive Attitudes
Positive Tomorrows
Possibilities
Prairie Dance Theatre
Putnam City Public Schools Foundation

Q
Quail Community Foundation

R
Reaching Our City
Reaching Souls International
Real Rescue
Rebuilding Together OKC
Regency Ministries International
Regional Aids Intercommunity Network - Oklahoma
Regional Food Bank of Oklahoma
Reliant Living Centers
Retired & Senior Volunteer Program of Central Oklahoma
Retired Educators for Youth Agricultural Programs
Jim Riley Outreach
Dale Rogers Training Center

S
Sacred Heart Catholic Church
Salvation Army
Schools for Healthy Lifestyles
Science Museum Oklahoma
Scope Ministries International
Shepherds of Love Ministries
Shiloh Summer Camp
Sister BJ's Pantry
Sisters of Benedict
Skyline Urban Ministry
Smart Start Oklahoma
Sooner Golden Retriever Rescue
Southern Hills Baptist Church
Southern Hills Christian Church
Southwest Radio Ministries
Special Care
Special Olympics Oklahoma
St. Anthony Hospital Foundation
St. Charles Borromeo Catholic Church
St. Gregory's University
St. James Catholic Church
St. John the Baptist Catholic Church
St. John's Episcopal School
St. Joseph Old Cathedral
St. Luke's United Methodist Church
St. Mark Lutheran Church
St. Mark the Evangelist Catholic Church
St. Paul's Episcopal Cathedral
St. Pius X Catholic Church
Suited For Success
Sunbeam Family Services

T
Temple B'nai Israel
TEEM - The Education and Employment Ministry
Travelers Aid And Homeless Assistance Center
Tree Bank
Tri Delta Children's Fund
Trinity Legal Clinic of Oklahoma
Trinity School
Tulsa Historical Society
Tupelo Public School District
Turning Point Ministries
Tushka Public Schools

U
Union Hill Baptist Church
United Fund of Woodward
United Methodist Church of the Good Shepherd
United Methodist Church- Cheyenne
United Way of Central Oklahoma
United Way of Logan County
University of Central Oklahoma Foundation
University of Oklahoma Foundation
University of Oklahoma Health Sciences Center
University of Tulsa
Untitled Art Space
Urban League of Greater Oklahoma City
The Urban Mission

V
Variety Care
Villa Teresa School
Village Christian Church
Voice of the Martyrs
Volunteers for Animal Welfare

W
Wapanucka Public School
Wesley United Methodist Church
Westminster Presbyterian Church
Westminster School
The Oklahoma River is becoming a thriving attraction thanks to the vision and efforts of the Oklahoma City Boathouse Foundation. In just a few short years, Oklahoma City is becoming known around the world for its river and river sports.

The Oklahoma River has been the site of numerous national and international racing events and festivals and has sparked the creation of rowing teams at area universities. The river was named an official U.S. Olympic and Paralympic training site. The Oklahoma River currently has three boathouses and the Chesapeake Finish Line tower. Additional improvements scheduled as part of the MAPS3 plan include permanent grandstands and lighting and a whitewater rafting and kayak center.

The mission of the foundation is to develop and operate programs and facilities at the river that not only attract competitive teams but also offer residents an alternative to fitness activities. Current foundation initiatives include youth outreach, adaptive rowing for the visually impaired and community programs for rowing, kayaking, running and cycling. In addition, the foundation operates the OKC National High Performance Center that provides training for Olympic hopefuls in rowing and canoe/kayak.

In 2007, the Oklahoma City Boathouse Foundation endowment fund was established at the Oklahoma City Community Foundation. During Fiscal Year 2011, the endowment fund received grants from several Advised Funds.
Charitable Organization Endowment Program

During Fiscal Year 2011, five nonprofit organizations established permanent endowment funds as part of our Charitable Organization Endowment Program. These new endowment funds are designated by a ■ on pages 34–41. Through the Charitable Organization Endowment Program we administer endowment funds for more than 300 nonprofit organizations. As of June 30, 2011 the fund market value for these endowment funds was $153.6 million and annual distributions to the organizations exceeded $5.4 million.

Arts & Culture
Ambassadors’ Concert Choir | 1990 | $132,242
American Choral Directors Association | 2009 | $42,641
Arts Council of Oklahoma City | 1977 | $374,676
Canterbury Choral Society | 1982 | $100,556
Chamber Music in Oklahoma | 1974 | 2 funds: $226,517
Cimarron Opera Company | 1983 | $142,391
City Arts Center | 1982 | $1,626,343
Fine Arts Institute of Edmond | 1989 | $149,087
Guy Fraser Harrison Academy for the Performing Arts | 1997 | $76,272
Individual Artists of Oklahoma/ Linda Jaeger Memorial | 1998 | $46,075
International Photography Hall of Fame & Museum | 1982 | $425,761
Jacobson Foundation | 1994 | $66,685
Jazz in June | 2007 | $43,676
Ladies Music Club of Oklahoma City | 1997 | $63,307
Lawton Philharmonic Society | 1994 | $94,699
Lyric Theatre of Oklahoma | 1971 | 2 funds: $1,439,299
Melton Art Reference Library | 1994 | 2 funds: $101,276
Jasmine Moran Children’s Museum | 1993 | $106,027
National Cowboy & Western Heritage Museum – Docent Council | 2006 | $28,440
OK Chorale | 2002 | $38,238
Oklahoma Arts Institute | 1978 | $241,522
Oklahoma Children’s Theatre | 1978 | $97,863
Oklahoma City Ballet | 1975 | $192,899
Oklahoma City Orchestra League | 1984 | $379,641
Oklahoma Community Theatre Association | 1986 | 2 funds: $46,226
Oklahoma Museums Association | 1994 | $91,886
Oklahoma Shakespeare in the Park | 1989 | $71,515
Oklahoma Visual Arts Coalition | 1998 | $82,498
Paseo Artists Association | 1992 | $70,844
Photographic Society of America | 2010 | $50,157
Prairie Dance Theatre | 1979 | $104,645
Red Earth | 1983 | 2 funds: $196,152

Community Development Organizations
Association of Fundraising Professionals | 2001 | $23,645
Cimarron Alliance Foundation | 2006 | $19,814
Crime Stoppers of Oklahoma City | 1983 | $85,264
Executive Service Corps of Central Oklahoma | 2007 | $37,189
Executive Women International | 1982 | $136,315
Impact Oklahoma | 2008 | $34,244
Jewish Federation of Greater Oklahoma City | 1978 | 2 funds: $479,529
Junior Hospitality Club | 1980 | $182,448
Junior League of Oklahoma City | 1977 | $43,044
Kiwanis Club Special Activities | 2000 | $73,192
L’Alliance Francaise d’Oklahoma | 2009 | $123,220
League of Women Voters of Oklahoma | 1999 | $46,328
Midwest City Rotary Foundation | 2008 | $19,695
National Society of Colonial Dames of America in Oklahoma | 1979 | $302,398
Navy League for USS Oklahoma City/ E6-A Squadron | 1984 | $162,589
The Ninety-Nines Association of Women Pilots and Museum | 1990 | 2 funds: $113,229
Oklahoma Center for Nonprofits | 1993 | $132,015
Oklahoma City All Sports Scholarship Relief Fund | 1995 | $46,345
Oklahoma City Boathouse Foundation | 2007 | $65,445
Oklahoma City Foundation for Architecture | 2009 | $142,328
Oklahoma County Bar Foundation | 1996 | $302,398
Oklahoma Lions Service Foundation | 1992 | $162,589
Redbud Foundation | 2000 | $48,108
Rotary Club 29 Foundation | 1993 | $226,234
Jim Thorpe Association | 2010 | $22,758
Women of the South | 2002 | $20,192

Education: Community Organizations
Friends of Libraries in Oklahoma | 2009 | $40,458
Friends of the Metropolitan Library System | 1983 | $126,722
Friends of the Mustang Public Library | 2006 | $44,371
Friends of the Norman Public Library | 2002 | $52,416
Institute of International Education | 1987 | 3 funds: $453,814

■ Endowment established during FY2011
Oklahoma Shakespeare in the Park

What started during the summer of 1985 with a free outdoor performance of Shakespeare’s “Twelfth Night” has grown into one of the state’s premiere outdoor theatre companies. Oklahoma Shakespeare in the Park began its summer productions at Hafer Park in Edmond before moving to the campus of the University of Central Oklahoma. By 2007, the company had relocated its summer productions to its current site at the Myriad Gardens Water Stage in downtown Oklahoma City.

In addition to its summer season, Oklahoma Shakespeare in the Park hosts staged readings as well as productions in cooperation with Oklahoma City University’s theatre department. The organization also brings the Bard of Avon’s works to life through Shakespeare Live!, an actor residency program where actors introduce students to Shakespeare and his world in an interactive and understandable method. Its touring productions bring the romance, drama and comedy of Shakespeare’s works to communities across the state as either full productions or performances and seminars.

The organization established its endowment fund at the Oklahoma City Community Foundation in 1989.

“*The Merry Wives of Windsor*” was the first production of the 2011 summer season.
Arcadia Historical & Preservation Society

The preservation of the Round Barn and other notable sites in Arcadia is the mission of the Arcadia Historical & Preservation Society. Built in 1898 and located along historic Route 66, the Round Barn was in major decline and its enormous 60-foot roof had collapsed by 1988 when a group of volunteers began a four-year restoration process. The effort was helped by a Fund for Oklahoma City grant in 1990.

The organization received a National Preservation Honor Award in recognition of the outstanding craftsmanship and perseverance in the restoration efforts. Round barns began populating farms in the 1880s and were promoted as a more cost-effective alternative because they required fewer materials to build and provided more volume-to-surface ratio than the standard barn design.

Once home to livestock and farm implements, the two-story Arcadia barn and the surrounding grounds are now the site of events and celebrations. In order to ensure its future, the dedicated group of volunteers established an endowment fund in 1993.

The organization is working to increase its endowment balance by participating in the 2011 Endowment Match Challenge where gifts are matched dollar-for-dollar up to a certain level. The match is a way for the organization to reach out to donors and encourage support for its endowment fund.

Education: Scholarship and Support Organizations

Beta Eta Lambda Scholarship Foundation of Alpha Phi Alpha | 2007 $22,925
Kimberly Kay Clark Naval Reserve Association Scholarship | 1995 $24,682
Oklahoma Engineering Foundation Scholarship | 2000 $146,707
Oklahoma Pilots Association Vic Jackson Scholarship | 1997 $42,152
OSU Agricultural Education Scholarship Inc. | 2000 $515,138
Will Rogers Air National Guard Scholarship | 1997 $48,616
A. Kurt Weiss Lectureship | 2007 $85,045
Marie Welch Independent Insurance Agents of Oklahoma Scholarship | 1992 $72,788

Education: College, Universities & Vocational Schools

Hillel Foundation/University of Oklahoma | 1982 4 funds: $684,070
Langston University | 1985 7 funds: $970,956
Oklahoma Baptist University | 1980 5 funds: 653,036
Oklahoma Christian University | 1971 3 funds: $1,423,007
Oklahoma City Community College | 1983 $190,841
Oklahoma City University | 1971 6 funds: $353,862
Oklahoma City University Film Institute | 1998 $31,853
Oklahoma City University Law School | 1976 2 funds: $663,185
Oklahoma State University/School of Civil & Environmental Engineering | 1998 $19,427

Oklahoma State University/School of Civil & Environmental Engineering - James D. & Laverna L. Cobb Fund | 2009 $137,007
Oklahoma State University - Oklahoma City | 1983 5 funds: $544,717
Opportunities Industrialization Center | 1979 $253,929
Redlands Community College | 2007 24 funds: $502,012
St. Gregory’s University | 1979 2 funds: $165,004
Southern Nazarene University Scholarship | 2001 $31,321
Francis Tuttle Foundation | 1993 $192,793
United States Air Force Academy/John E. Kirkpatrick Fund | 1978 $351,846
United States Military Academy/John E. Kirkpatrick Fund | 1979 $352,093
United States Naval Academy/John E. Kirkpatrick Fund | 1978 $351,852
University of Central Oklahoma | 1992 3 funds: $526,682
University of Central Oklahoma/Department of History and Geography - Diane Neal Kremm Fund | 2000 $29,776
University of Oklahoma Health Sciences Center Campus | 1988 3 funds: $215,690
University of Oklahoma/ Bizzell Memorial Library | 1979 $182,170
University of Oklahoma/ Jerry Cooper Marching Band Scholarship | 1991 $61,816
University of Oklahoma/ Fred Jones Jr. Museum of Art | 1993 $206,160
University of Oklahoma/ Naval ROTC | 1988 $122,755

Environment & Animals Organizations

Best Friends of Pets | 2004 $44,818
Choctaw Parks Foundation-Historical Sculpture Gardens Perpetual Care | 2006 $81,553
Free to Live | 1992 $305,480

Endowment established during FY2011
For more than 90 years, Neighborhood Services Organization (NSO) has been assisting the community’s low income and homeless population by providing housing solutions, life skills programs and basic health care services.

The faith-based organization offers several housing programs that provide transitional and supportive housing to homeless families, single women and young men. The goal of each program is to help the clients become self-sufficient so they are able to transition to permanent housing. In addition to offering individual case management, NSO partners with different agencies to provide the clients access to parenting and literacy classes.

NSO offers basic health care services at its two Women, Infant and Children (WIC) clinics to an average of 100 clients a day. These clients receive nutritional education and supplemental foods at no cost during the critical phases of child growth and development. NSO also operates a full-service dental clinic that charges a minimal fee for its services. Dental services include exams, x-rays, fillings, cleanings, extractions, partials and dentures. The dental clinic serves an average of 4,000 clients a year.

The NSO endowment fund at the Oklahoma City Community Foundation was established in 1982.

“Our endowment fund provides critical resources that help with our administrative overhead costs,” says Anne Harber, NSO communications director. “Without it, we wouldn’t be able to operate our housing programs that provide people in need a place to live.”
OK Chorale

For more than 70 years OK Chorale has been entertaining audiences in central Oklahoma with the four-part harmony singing style known as barbershop. The chorus comprises nearly 60 men who range from teens to men in their 90s who share the common love of singing and entertaining audiences and are dedicated to preserving and promoting the art of barbershop. Annual performances include fall and Christmas programs and concerts at numerous other venues including the annual Festival of the Arts in Oklahoma City.

In 2002, the OK Chorale established an endowment fund at the Oklahoma City Community Foundation and since then has worked to increase the fund’s balance. The nonprofit organization is participating in the 2011 Endowment Match Challenge, a dollar-for-dollar match offered to organizations with lower fund balances. The goal of the match is to have the organizations seek out donors and encourage support for their endowment fund.

The organization is excited about building its endowment fund so it can help support the group’s Young Men in Harmony program that works with school choral programs, says Jeffrey Sykes, director for OK Chorale.

“We have held workshops at schools and look to do more of the same in the future,” he adds. “We have had students that join our organization after graduating because they see a chance to continue their enjoyment of singing and performing.”

Dean A. McGee Eye Institute | 1972
$269,526
Mercy Health Center | 1971
$225,487
National Multiple Sclerosis Society/Oklahoma Chapter | 2000
$17,532
Oklahaven Children’s Chiropractic Center | 1999
$26,413
Oklahoma Blood Institute | 2008
$19,744
Oklahoma Brain Tumor Foundation | 2006
$21,071
Oklahoma Medical Research Foundation | 1983
4 funds: $915,625
Oklahoma Physical Therapy Foundation | 2004
$76,107
Planned Parenthood of Central Oklahoma | 1982
2 funds: $285,674
Prevent Blindness Oklahoma | 2004
$20,176
Referral Center for Alcohol and Drug Services | 1992
$87,411
Russell-Murray Hospice | 2006
$42,206
St. Anthony Hospital Foundation | 1973
$331,538
United Cerebral Palsy | 1988
$63,282
Variety Care | 1985
2 funds: $388,233

**History & Preservation Organizations**

45th Infantry Division Museum | 1984
$321,111
95th Division Foundation | 2005
$54,476
Arcadia Historical & Preservation Society | 1993
$26,001
Break O’Day Farm and Metcalfe Museum | 2007
$67,647
Cleveland County Historical Society | 2004
$19,938
Edmond Historical Society | 1999
$49,486
Freedoms Foundation at Valley Forge - Oklahoma Chapter | 2010
$39,257
Friends of Oklahoma Historical Society Archives | 1998
$64,905
Frontier Country Historical Society | 2009
$26,036

William Fremont Harn Gardens and Homestead | 1987
2 funds: $932,127
Oklahoma Archaeological Survey | 1995
$24,003
Oklahoma City-County Historical Society | 1979
$221,223
Oklahoma Heritage Association | 1978
3 funds: $362,996
Oklahoma Historical Society — Cross S Ranch | 2009
$101,402
Oklahoma Historical Society — Guthrie Carnegie Library | 2008
$25,468
Oklahoma Historical Society — Oklahoma History Center | 1974
4 funds: $1,881,046
Oklahoma Railway Museum | 2004
$45,569
Oklahoma State Firefighters Museum | 1999
$50,503
Oklahoma Westerners Indian Territory Posse | 1973
$80,633
Preservation Oklahoma | 2002
$30,002
Stillwater Museum Association/Sheerar Museum | 2000
$18,758
Westerners International | 1988
$153,322

**Neighborhood Associations**

Capitol View Neighborhood Association | 2002
$34,395
Crown Heights-Edgemere Heights Neighborhood Association | 1994
$223,830
Edgemere Park Preservation Area | 2002
$54,673
Historic Brookhaven Neighborhood Association | 1992
$93,020
Mesta Park Neighborhood Association | 2003
$70,154
Neighborhood Alliance of Oklahoma City | 1993
$98,674
Oklahoma City Housing Services Redevelopment Corp./Positively Paseo | 2001
$172,025
Putnam Heights Preservation Area/Anderson Family Endowment | 2000
$71,281

Endowment established during FY2011
The Salvation Army

In addition to helping out with the day-to-day needs of the area’s homeless and low-income residents, The Salvation Army Central Oklahoma Area Command is also a first-line disaster response organization. During 2011, the organization provided food, shelter and spiritual and emotional care to several hundred victims following the May 24th tornadoes in Canadian County. In addition to the immediate needs, The Salvation Army provides funding for uninsured expenses for families and individuals rebuilding or repairing their property.

The organization utilized its mobile feeding canteen during the late summer wildfires in central Oklahoma. Over a two-day period, staff and volunteers served more than 1,160 meals and nearly 650 snacks to the firefighters and others who were providing support.

The Salvation Army Central Oklahoma Area Command also responds to other major disasters where mass feeding is necessary such as floods, snow and ice storms and hurricane evacuation shelters. The Salvation Army partners with the City of Oklahoma City during disasters.

The organization’s permanent endowment fund at the Oklahoma City Community Foundation was established in 1971.
YMCA of Greater Oklahoma City

For the YMCA of Greater Oklahoma City, annual distributions from its endowment fund at the Oklahoma City Community Foundation allows the organization to provide direct financial assistance to primarily low-income families in all aspects of its programming, says Damon King, director of financial development.

The YMCA of Greater Oklahoma City was established in May of 1889, just one month after the famous land run. Throughout its history, the organization has evolved its programs to adjust to the current needs of the community. Today, programs are offered through 10 branch locations and more than 20 program sites. The organization provides child care, resident and day camp opportunities, programs for seniors, afterschool programs, aquatic and sailing programs, health and wellness education, teen leadership programs and military support programs.

The organization’s endowment fund was established in 1971. In subsequent years, other endowment funds were established to benefit the following branch locations: Downtown, Eastside and Northside. In addition, an endowment fund was established in 1983 to benefit Camp Classen located in the Arbuckle Mountains in southeast Oklahoma and is the site for summer and day camps as well as weekend retreats for families.

Firstep - OKC Metro Alliance | 1992
$399,602
Genesis Project | 1983
$92,160
Goodwill Industries of Central Oklahoma | 1979
$706,574
Heartline | 1986
$187,401
Hope Center of Edmond | 2005
$37,457
Infant Crisis Services | 1986
$235,473
Jesus House | 1991
$195,973
Legal Aid Services of Oklahoma | 1993
2 Funds: $96,851
Limbs for Life Foundation | 2009
$43,599
Make-A-Wish Foundation of Oklahoma | 1997
$116,768
Make Promises Happen/ Central Oklahoma Christian Camp | 1997
$91,704
McCall’s Communities for Life Enrichment | 1999
$525,152
Meadows Center for Opportunity | 1987
$210,858
Mental Health Association of Central Oklahoma | 1984
$102,723
NAIC - Norman Addiction Information & Counseling | 2007
$33,722
Neighbor for Neighbor of Oklahoma City | 1973
$342,441
Neighborhood Services Organization | 1982
$228,093
NewView Oklahoma | 1999
$156,078
Oklahoma Baptist Homes for Children | 2008
$107,686
Oklahoma Foundation for the Disabled | 1973
$225,512
Oklahoma Halfway House | 1971
$143,295
Oklahoma Lawyers for Children | 2006
$37,248
Oklahoma Safe Kids Coalition | 2005
$20,017
Peppers Ranch | 2006
$49,468
Rainbow Fleet | 1979
$121,737
Regional Food Bank of Oklahoma | 1985
$240,126
Reliant Living Centers of Oklahoma | 1979
$43,894
Dale Rogers Training Center | 1978
$318,793
SAFY - Specialized Alternatives for Families & Youth | 2007
$21,482
The Salvation Army | 1971
2 funds: $847,357
Scope Ministries International | 1982
$111,743
Skyline Urban Ministry | 1992
$289,211
Special Olympics Oklahoma | 2001
$25,661
Speck Homes | 1974
$665,325
Sunbeam Family Services | 1971
$308,141
TEEM - The Educational and Employment Ministry | 1994
$203,433
United Methodist Boys Ranch | 1996
$57,731
United Way of Central Oklahoma | 1979
$272,021
Upward Transitions | 1983
$88,678
Urban League of Greater Oklahoma City | 1988
$54,116
Urban Mission | 1978
$251,392
Willow Springs Boys Ranch | 1999
$46,241
Work Activity Center | 1993
$494,987
World Neighbors | 1971
$860,560
Youth Services for Oklahoma County | 1980
$188,567
YWCA Oklahoma City | 1971
$119,203

Youth-Serving Organizations
Big Brothers Big Sisters of Greater Oklahoma City | 1983
$160,501
Boy Scouts of America - Last Frontier Council | 1972
$768,695
Boys & Girls Club of Oklahoma County | 2002
2 funds: $393,043

Endowment established during FY2011
Charitable Organization Endowments: Affiliated Funds

Charitable Organization Endowment Affiliated Funds are endowments that operate under a specific set of governing documents and structure approved by the Trustees of the Oklahoma City Community Foundation. In addition, the majority of an Affiliated Fund’s governing body (referred as trustees below) must be named by the Oklahoma City Community Foundation. The trustees listed below represent each endowment’s governing body during Fiscal Year 2011.

**represents endowments originally established for Kirkpatrick Center, Oklahoma Air & Space Museum and the Omniplex
*deceased April 2011

### Camp Fire USA - Heart of Oklahoma Council | 1973
- $255,788

### Chesapeake Swim Club | 1988
- $196,362

### Fellowship of Christian Athletes | 1976
- 2 funds: $324,058

### Girl Scouts - Western Oklahoma | 1978
- $158,419

### Junior Achievement of Greater Oklahoma City | 1977
- $150,183

### Oklahoma City Police Athletic League | 1994
- $47,485

### Denny Price Family YMCA of Enid | 2006
- $33,730

### Salvation Army Boys and Girls Club of Oklahoma City | 1991
- $128,517

### UNITY — United National Indian Tribal Youth | 2010
- $20,268

### Whiz Kids/City Care | 2007
- $22,939

### YMCA of Greater Oklahoma City | 1971
- 4 funds: $597,025

### YMCA of Greater Oklahoma City — Camp Classen | 1983
- 2 funds: $694,339

### Youth Leadership Exchange | 2000
- $56,297

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“Whodunit: The Science of Solving Crimes” is one of several interactive exhibits at Science Museum Oklahoma. The exhibit introduces children to a real life crime and takes them through the scientific methods and technologies used by forensic scientists to solve crimes.

### Science Museum Oklahoma

Established in 1958 as the Oklahoma Science and Arts Foundation by John E. Kirkpatrick, the mission of the Science Museum Oklahoma has evolved into one focused on science and technology. Housed in what was originally the Kirkpatrick Center located in northeast Oklahoma City, the museum features traveling exhibits as well as permanent exhibits and activities.

A regular highlight at the museum is Science Live, 40-minute science demonstrations that are both entertaining and educational. A longtime feature is the Dome Theatre that includes a 70-foot diameter dome screen, the first of its kind in Oklahoma that nearly surrounds the audience.

The annual distribution that benefits the Science Museum Oklahoma is actually a compilation of distributions from three separate Affiliated Funds established specifically for the Kirkpatrick Center, the Oklahoma Air Space Museum and the Omniplex. The annual distribution from the endowments provides both tangible and intangible benefits for the museum, says Don Otto, museum president.

“The annual distributions allow us to confidently budget for expenses that are vital to the museum’s operations but are not easily funded by other sources. It also facilitates long-term planning by providing a reliable revenue stream in an often unreliable world.”
Launched in 2011, the iFund Grants program allows the Oklahoma City Community Foundation to more effectively utilize the resources available through a number of Field of Interest Funds that were established either from funds created to support a nonprofit organization that no longer exists or created by donors to support a particular charitable interest.

What are the three iFunds?
**Access to Health Care** supports grants to provide basic and preventative health care including mental and dental care to individuals without access to care.

**Opportunities for Children** supports grants to provide for children who are physically or economically disadvantaged.

**Services for Elderly** supports grants to help our older citizens stay safe and well in their homes.

Who’s Eligible to Apply for an iFund Grant?
iFund grants are available to 501(c)(3) nonprofit organizations headquartered in central Oklahoma that provide direct services to children, the elderly or individuals in need of basic and preventative health care.

During 2011, grants were awarded to the following 25 nonprofit organizations for a total of $471,472.

### Access to Health Care iFund:
- **Community Health Centers** – to support the Sharing Optical Solutions program that provides eye exams and eye glasses to 600 low-income clients.
- **D-DENT** – to support the Pilot Project for Veterans that provides comprehensive dental care to 125 military veterans.
- **Health Alliance for the Uninsured** – for the Super Saturdays for Women, a quarterly event held at four free clinics in the metropolitan area that provide free gynecological examinations for uninsured or under-insured women.
- **Mental Health Association of Central Oklahoma** – for expansion of the TeenScreen Program, a mental health and suicide risk screening program for students attending central Oklahoma high schools.
- **St. Anthony Hospital Foundation** – to start a Weight Management Clinic at St. Anthony Hospital in conjunction with the Oklahoma State Medical Society.
- **Variety Care** – to support a Patient’s Assistance Fund to meet medical needs of low-income patients and to provide diabetes education.

### Opportunities for Children iFund:
- **Arts Council of Oklahoma City** – to expand after-school arts programs at two elementary schools.
- **Cavett Kids Foundation** – to support expansion of summer camp for children with chronic diseases.
- **Center for Children and Families Inc.** – to expand the organization’s Neighborhood Centers, a free afterschool program.
- **Citizens Caring for Children** – to expand the mentor program for children in foster care.
- **Coffee Creek Riding Center** – to support the purchase of a new therapeutic horse and to hire a part-time employee.
- **Hearts for Hearing** – to provide hearing assessments and aids to infants and toddlers.
- **Infant Crisis Services** – to purchase special needs baby formula.
- **Integris Health Foundation Inc.** – to provide hearing assessments and aids to infants and toddlers at the Integris Cochlear Implant Clinic.
- **Latino Community Development Agency** – to support the agency’s 4-H Summer Program for at-risk children.
- **Peppers Ranch** – to support expansion of tutoring services for residents.
- **Positive Tomorrows** – to expand its afterschool program from four days a week to five days a week.
- **Specialized Alternatives for Families and Youth (SAFY)** – to purchase materials for its Play Therapy program for foster children and families.
- **YMCA of Greater Oklahoma City** – to expand afterschool programs at two elementary schools.

**How You Can Support the iFund Program**
The iFund program provides a way for you to experience the impact of charitable giving. We guarantee that 100 percent of any gift made to one or all three grant programs will go directly toward the iFund grants. You can easily make a gift online at www.occf.org/donate.
Infant Crisis Services

An Opportunities for Children iFund grant helped Infant Crisis Services purchase baby formula for special needs infants.

“We are grateful for the iFund,” says Miki Farris, executive director of Infant Crisis Services. “One can of specialty formula is two to three times more expensive and is essential to the baby’s diet and proper development.”

Services for Elderly iFund:

**Christmas Connection** – to support the expansion of the Senior Citizen Shopping Days.

**Daily Living Centers** – to support the expansion of the Independent Living Transportation program that helps elderly clients remain independent.

**Harrah Senior Citizens Center** – to support the expansion of its Transportation Program that delivers meals to shut-ins and provides rides for clients to medical appointments and for shopping needs.

**Rebuilding Together** – to support year-round home repairs for low-income elderly that allows them to remain in their homes.

**RSVP of Central Oklahoma** – to support the expansion of its Provide-A-Ride Program for the elderly still living independently.

**Senior Law Resource Center** – to support access to legal services for elderly clients and their caregivers.

Senior Law Resource Center

A Services for Elderly iFund grant will help to provide free legal consultations to 600 senior citizens who live in their own homes.

Scholarship and Award Funds

Scholarship and Award endowments are a simple and effective way for donors to make an impact. The funds listed on these two pages were the source for more than 500 scholarships or awards made during Fiscal Year 2011. For more information on these funds, please visit www.occf.org/scholarshipdirectory.

A
Ray & Lucille Ackerman Oklahoma City University Marketing Scholarship
Mike Allen Memorial Education Fund
Aaron Alley Memorial Scholarship
H.W. Almen/West OKC Rotary Scholarship
American Society of Civil Engineers Scholarship
American Society of Landscape Architects Scholarship
Andersen-Spraberry Scholarships

B
BSO Ivy Foundation Scholarship
John Barresi Memorial Scholarship
J. Edward Barth Community Foundation Scholar Award
John Blaess Memorial Scholarship
Patrick S. Bonds Memorial Scholarship
Vinita F. Boyer Scholarship
Alberta Brannon Memorial Scholarship
Dr. Eugene S. Briggs Memorial Scholarship
Frank & Merle Buttram String Awards

C
Capitol Hill High School Scholarship
Carballo Family Foundation Scholarship
Elizabeth E. Carlsson Scholarship
Casady Class of 1996 Scholarship
Central High School Alumni Association Scholarship
Kimberly Kay Clark Memorial Scholarship Award - Naval Reserve Association
Classen ‘55 Scholars Fund
Classen Awards Foundation
Classen Class of 1945 Scholarship
Classen Class of ’54 Scholarship
Ralph Clinton Scholarship - Sales & Marketing Executives
Commander Family Scholarship
Brad R. Corbett Memorial Academic Trust
Cox Connects Scholarship
Jean Hawley Curtis Scholarship
Harley Custer Memorial Scholarship

D
Dana Corporation Scholarship
James R. Daniel Community Foundation Scholar Award
Dortha Dever Business Scholarship
Douglass High School Class of 1967 Scholarship
Paul W. Dudman Community Foundation Scholar Award
Durant Community Scholarship

E
Early Childhood Association of Oklahoma Scholarship
Everett Foundation Scholarships
Mark Allen Everett Graduate Fellowship in String Performance - University of Oklahoma School of Music

F
Barbara Fagin Award Fund - Christmas Connection
Brunel D. Faris Art Exploration Scholarship
Daniel & Jay Feiler Scholarship
Irene P. & Samuel F. Frierson Educational Trust

G
Wauhillau Austin Gale Memorial Scholarship
Edward King Gaylord Scholarship
Elsie Mae “Nat” Glosemeyer Scholarship
Freda Poole Grayson Scholarship
John E. Green Community Foundation Scholar Award

H
Anita Hill Scholarship
James H. Holloman Jr. Community Foundation Scholar Award
Geneva Hood Award - Casady School
Mary Beatrice House Scholarship
G. Ed Hudgins Scholarships - OSU College of Engineering
Hudiburg Family Fund Scholarship
Hutch’s Scholar Award
Hutchinson Scholarship

I
Iron Workers Local 584 & Signatory Contractors Scholarship

J
Vic Jackson Scholarship - Oklahoma Pilots Association
Virgil & Pauline Jackson Scholarship
Dennis James Scholarship - Deer Creek Baseball Fund
Miles Jenkins Memorial Scholarship
Kay Jewell Scholarship
William M. & Janet S. Johnson Scholarship
Jones High School Scholarship
Friends of Kim Jones - Shelton Scholarship

K
Dorothy Detrick Kendall Piano Scholarship Award - University of Oklahoma School of Music
Dr. Edith King Mental Health Court Scholarship
Rev. Kenneth King Memorial Scholarship
Kirshner Trust Scholarship
Valerie Koelsch Memorial Scholarship

L
PFC Anthony Adam Landers “Zero To Hero” Scholarship
Sally Jo Clark Langston Memorial Scholarship
Wann & Clara Langston Scholarship
Learning With Love’s Scholarship
Charles Thomas “Tommy” Lewis Memorial Fund
Judy Love Community Foundation Scholar Award

M
Albert & Freda Marottek Scholarship
June Mitchell McCharen Scholarship
McGee Foundation Scholarship Fund
Frank McPherson Community Foundation Scholar Award
Benny McReynolds Memorial Scholarship
Ruth Mershon Scholarship
Charles C. & Mary Lou Miles Scholarship
Michael Neal Minter Sr. Scholarship
Dr. Gary M. Moore Dance & Arts Management Scholarship
Dr. Gary M. Moore Great Plan Scholarship
Moore High School Alumni Association Scholarships:
  • George & Doral Hopper Scholarship
  • Hoby & Anita Horn Scholarship
  • Moore High School Alumni Association
  • Music Scholarship
  • Bennie Raine Scholarship
Muskogee Public Schools Adult Day Camp Fund

N
Ronald J. Norick Community Foundation Scholar Award
Northwest Classen High School Class of 1956 Scholarship

Established in FY2011
Dr. Edith King Mental Health Scholarship

Dr. Edith G. King could be called a pioneer in the mental health field in Oklahoma. After graduating from the University of Iowa, she moved to Oklahoma City and obtained a doctorate in clinical psychology. In 1981, she became the first executive director of North Care Community Mental Health Center, an outpatient behavioral health center serving low-income families in Oklahoma City. She was also one of the original volunteers at the Compassion Center, a family assistance center that provided counseling services to victims and their families following the 1995 bombing of the Murrah Federal Building. After her retirement as chief psychologist and chief of forensic services at the Oklahoma County Crisis Intervention Center in 1999, Dr. King continued her pursuit for better mental health services for the underserved population and in 2002, she helped establish the first mental health court in Oklahoma.

In 2002, the Dr. Edith King Mental Health Scholarship was established at the Oklahoma City Community Foundation to honor her leadership and commitment to the field of mental health services in Oklahoma. The scholarship benefits a graduate student pursuing a degree to further a career in mental health services.

"Receiving this scholarship reminds me of the great impact service has on others," says Chase Bailey, the 2011 recipient of the award.

Chase will receive his master’s degree from the University of Oklahoma in 2013, with plans to pursue a doctorate and is interested in working as a family counselor.

O
Paul B. Odom Jr. Community Foundation Scholar Award
OKC Northwest Lions Club Scholarship
Oklahoma Engineering Foundation Scholarship
Oklahoma Goodwill Industries Abilities Scholarship
Oklahoma Youth With Promise Scholarship
Orner-Cook Scholarship
OSU - Agricultural Education Scholarship Inc.

P
Deborah R. & Wayne A. Parker Scholarship
Sen. Homer Paul Memorial Scholarship for Pauls Valley High School
Louise Harris Moore Phillips Duke University School of Nursing Scholarship
Pi Beta Phi Alumnae Club Scholarship
Pilot Club Scholarship
Floy I. Pinkerton Vocal Music Scholarship

R
Larry W. Roach Leadership Award
Jeffry Rogers Education Memorial Scholarship
Will Rogers Air National Guard Scholarship
Mary Baker Rumsey Volunteer Award - Junior League of Oklahoma City

S
Seay A. Sanders Jr. Scholarship
Mary & Spencer Sessions Teaching Award
William F. Shdeed Community Foundation Scholar Award
Lorene Sherman Memorial Scholarship
Willie Elizabeth Shipley Scholarship
Joe B. Smith Memorial Class of 1942 Scholarship Fund
Robert V. Smith Memorial Scholarship
Society of Petroleum Engineers International, Oklahoma City Section Scholarship
Pete & Lela Stavros Scholarship
Wendell Steward Scholarship
Survivors’ Education Fund

T
Troop 193 Leadership Scholarship

W
Carolyn Watson Opportunities Scholarship
Brian Wechsler Memorial Scholarship
Michael J. Weiss Scholarship

Marie Welch Scholarship - O.A.I.A. Insurance Foundation
Western Oklahoma Building Trades Scholarship
Westside Lions Club Scholarship
James Whitfield Employee Scholarship
Dean Wild Memorial Scholarship
Deral E. Willis Scholarship
James M. Wilson Scholarship
Tracy Wilson Memorial Scholarship
Mildred & William Young Scholarship
Dan Zanowiak Memorial Scholarship

Endowments and Community Programs | 45
Kirkpatrick Family Fund

John and Eleanor Kirkpatrick established the Kirkpatrick Foundation, a private foundation, and the Kirkpatrick Family Fund, an Affiliated Fund at the Oklahoma City Community Foundation, to carry out their charitable goals in central Oklahoma. Through their philanthropy they played a significant role in fostering and sustaining many significant social, educational and cultural institutions.

Their daughter Joan Kirkpatrick added to this legacy through her leadership in the area of health and welfare for domestic, wild and exotic animals. Her position was crystal clear: animals deserve the highest level of veterinary care and humane treatment. She chose to focus her resources on three areas: research with the goal to improve animal health, improved facilities for training veterinary students and raising standards of veterinary care for domestic, wild and exotic animals. Prior to her death in 2009 she also demonstrated her leadership by establishing permanent endowment funds at the Oklahoma City Community Foundation that will continue to benefit her favorite animal welfare organizations well into the future.

Joan had great respect for wild animals and was committed to the support of high quality hospital facilities and veterinary care for the animals entrusted to the Oklahoma City Zoo. In her honor, her son, Christian K. Keesee, brought together the two Kirkpatrick philanthropies to make a combined gift of $1 million to support the construction of the new Joan Kirkpatrick Animal Hospital at the Oklahoma City Zoo.

The hospital is part of Phase III of the Zoological Park and Botanical Garden Master Plan established in partnership by the Oklahoma City Zoo and the Oklahoma City Zoological Society. It is envisioned to be a world-class facility dedicated to the total health and well-being of the animals and endangered species which are in the care of the Zoo. The Joan Kirkpatrick Animal Hospital will be fully operational by December of 2013.

Kirkpatrick Family Fund Trustees

<table>
<thead>
<tr>
<th>President</th>
<th>Ann Johnstone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Christian K. Keesee</td>
<td>Ann Morgan</td>
</tr>
<tr>
<td>John Belt</td>
<td>Polly Nichols</td>
</tr>
<tr>
<td>Doug Cummings</td>
<td>James Pickel</td>
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<tr>
<td>George Drew</td>
<td>George Records</td>
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<tr>
<td>Jane Harlow</td>
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Oklahoma City Zoo veterinarian Dr. Jennifer D’Agostino and a trainer perform a dental exam on one of the zoo’s seals. The Kirkpatrick Family Fund and the Kirkpatrick Foundation made a combined gift of $1 million to support the construction of the Joan Kirkpatrick Animal Hospital at the Oklahoma City Zoo.
Fiscal Year 2011 Grants

Animals
Central Oklahoma Humane Society - $100,000 to support the construction of a quarantine facility.
Blaze’s Tribute Equine Rescue - $32,000 to assist with treating rescued horses.
Oklahoma Zoological Society - $650,000 to support the Joan Kirkpatrick Animal Hospital Capital Campaign.
Cheyenne Mountain Zoological Society - $50,000 to support the Encounter Africa elephant exhibit.
Humane Society of The Pikes Peak Region - $25,000 to support a veterinary team in the surgery center.

Arts and Humanities
Colorado Springs Fine Arts Center - $15,000 to support educational programming for school-aged students and their families.
Lyric Theatre of Oklahoma - $10,000 to support the Lyric Academy Arts Education program.
City Arts Center - $500,000 to support exhibit and program-related expansion and general operating support.
Oklahoma Historical Society/History Center - $20,000 to support the “The Story of Oil and Gas in Oklahoma” exhibit.
Oklahoma Historical Society/History Center - $154,000 to support the expenses associated with research, digitizing and maintenance of the Kirkpatrick Family Archives.
Green Box Arts Project - $40,000 to support the 2011 Green Box Arts Festival.
Church in the Wildwood, Green Mountain Falls, Colorado - $10,000 to support the 2011 summer community arts projects.
Ballet Oklahoma - $45,000 to provide general operating support.
Oklahoma City Museum of Art - $30,000 to provide general operating support.
Oklahoma Visual Arts Coalition - $15,000 to provide general operating support.
Untitled Art Space - $15,000 to provide general operating support.
William Fremont Harn Gardens - $30,000 to provide general operating support.
Arts Council of Oklahoma City - $25,000 to provide general operating support.
Cimarron Opera - $10,000 to provide general operating support.
deadCENTER Film Festival - $10,000 to provide general operating support.
Individual Artists of Oklahoma - $5,000 to provide general operating support.
Oklahoma Museums Association - $10,000 to provide general operating support.
Oklahoma Shakespeare in the Park - $20,000 to provide general operating support.
Red Earth - $15,000 to provide general operating support.
The Guy Fraser Harrison Academy For The Performing Arts - $10,000 to provide general operating support.
Allied Arts Foundation - $50,000 to provide general operating support.
Canterbury Choral Society - $30,000 to provide general operating support.
Fine Arts Institute Of Edmond - $15,000 to provide general operating support.
Oklahoma Philharmonic Society - $25,000 to provide general operating support.

Children, Youth & Families
Calm Waters Center For Children and Families - $15,000 to support center and school-based support groups.
Canadian County 4-H Foundation - $27,000 to support the urban agriculture program at the 4-H Farm.
Urban Mission - $20,000 to support the Kids-in-Need programs.
Celebrations Preschool - $25,000 to provide general operating support.
Special Care - $25,000 to provide general operating support.
Infant Crisis Services - $10,000 to provide general operating support.

Community Development
Sallie Bush Community Building - $50,000 to support the building fund.
Oklahoma Center For Nonprofits - $15,000 to support consultation and workshops on succession planning for nonprofits.
Oklahoma City Police Department - $10,950 to support Senior Management Training.
Oklahoma City Housing Services Redevelopment - $22,000 to support landscaping in the Paseo Arts District.
Yukon Community Support Foundation - $30,000 to support the 2011 Yukon Community Events schedule.
A Chance To Change Foundation - $20,000 to provide general operating support.
Executive Service Corps Of Central Oklahoma - $20,000 to provide general operating support.
Neighborhood Alliance of Oklahoma City - $15,000 to provide general operating support.
Oklahoma City Housing Services Redevelopment - $15,000 to provide general operating support.
United Way Of Central Oklahoma - $40,000 to provide general operating support.

Education
Oklahoma ArtScience Project - $75,000 to support the Oklahoma ArtScience Prize/Project.
Teach for America - $60,000 to support the launch of Teach for America in Oklahoma City.
Villa Teresa School - $13,000 to support the renovations to the school’s kindergarten classroom.
Oklahoma Arts Institute - $15,000 to support the 2011 Oklahoma Summer Arts Institute faculty honoraria.
St. Mary’s Episcopal School - $50,000 to support the construction of new classrooms.

Continued on page 48
Matching Endowment Grants

Through its Matching Endowment Grant program, the Kirkpatrick Family Fund provides a $1 match for every $3 an organization receives to benefit its endowment fund at the Oklahoma City Community Foundation. Organizations must apply to participate in the program and have one year to raise their goal amount. Below are the Matching Endowment Grants approved during Fiscal Year 2011. The amount listed is the Kirkpatrick Family Fund’s matching dollar amount.

**Arts & Humanities**
- Friends of Libraries in Oklahoma (FOLIO) - $3,000
- Jasmine Moran Children's Museum - $2,000
- Oklahoma City Museum of Art - $20,000
- Oklahoma City/County Historical Society - $7,000

**Children Youth & Families**
- Oklahoma FFA Foundation - $20,000
- Oklahoma Baptist Homes for Children - $20,000
- Center for Children and Families, Inc. - $10,000
- Chesapeake Swim Club - $6,500

**Education**
- OSU - Agricultural Education Scholarship Inc. - $20,000
- Christian Heritage Academy - $15,000
- Oklahoma Christian University - $20,000
- Oklahoma Christian Schools - $10,000

**Environment**
- Edgemere Park Preservation - $1,500
- Choctaw Parks Foundation - $13,000

**Social Services**
- Britvil Community Food Pantry - $15,000 to support the purchase of nutritional food for families in need.
- Community Foundation of the Ozarks - $25,000 to assist with the relief efforts in the Joplin, MO area.
- United Way of Southwest Missouri - $25,000 to maintain current program levels by nonprofits in the Joplin area.
- YWCA Oklahoma City - $15,000 to support the Child Advocacy Program.

**Health**
- Dentists For The Disabled And Elderly In Need Of Treatment - $25,000 to support the Restorative Program.
- NewView Oklahoma - $15,000 to support the Emergency Vision Rehabilitation Training Program.
- Teen emPower! - $25,000 to support LIMITS and PSI programming.
- The Childrens Center - $13,000 to assist in the purchase of a new ECG machine.

**Preservation**
- Preservation Oklahoma Inc. - $30,000 to provide general operating support.

**Planned Parenthood of Central Oklahoma**
- $203,000 to support the teen pregnancy prevention initiative.

**Variety Care**
- $259,000 to support the Espera Más Campaign to prevent teen pregnancy.

**Oklahoma Institute for Child Advocacy**
- $91,000 to support Postponing Sexual Involvement (PSI) programming as well as participation in the Espera Más Teen Pregnancy Prevention.

**Metropolitan Better Living Center**
- $25,000 to provide general operating support.

**Regional Aids Intercommunity Network**
- Oklahoma - $15,000 to provide general operating support.

**Environmental**
- Central Oklahoma Habitat for Humanity - $25,000 to support the Hope Crossing Sustainable Sites Initiative landscape project.
- First Presbyterian Church - $50,000 to support the restoration of stained glass windows.
- Nature Conservancy - $50,000 to support the Pontotoc Ridge Preserve survey and fence boundary project.

**Preservation**
- Preservation Oklahoma Inc. - $30,000 to provide general operating support.

**Environment**
- Edgemere Park Preservation - $1,500 to provide general operating support.
- Choctaw Parks Foundation - $13,000 to provide general operating support.

**Positive Tomorrows**
- $15,000 to provide general operating support.

**Central Oklahoma Habitat for Humanity**
- $25,000 to support the Hope Crossing Sustainable Sites Initiative landscape project.

**Through its Matching Endowment Grant program, the Kirkpatrick Family Fund provides a $1 match for every $3 an organization receives to benefit its endowment fund at the Oklahoma City Community Foundation. Organizations must apply to participate in the program and have one year to raise their goal amount. Below are the Matching Endowment Grants approved during Fiscal Year 2011. The amount listed is the Kirkpatrick Family Fund’s matching dollar amount.**

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- Oklahoma Christian Schools - $10,000

**Environment**
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- Choctaw Parks Foundation - $13,000
Community Programs

Community Programs provide an opportunity for the Oklahoma City Community Foundation to address specific opportunities within the metropolitan area and to provide leadership and support in finding how to best address these opportunities. We seek collaborations and partnerships to create a real impact within the community.

During Fiscal Year 2011, Community Programs included these four focus areas: Charitable Organization Endowment Program, Literacy Is For Everyone (LIFE) Initiative, Parks & Public Spaces Initiative/Margaret Annis Boys Trust and the Trustee Scholarship Initiative. Each focus area works with a committee of Trustees and community volunteers who provide valuable input. A list of Community Programs committees for Fiscal Year 2011 can be found on page 55.

Fund for Oklahoma City

Primary funding for the Community Programs activities is provided through the Fund for Oklahoma City, a compilation of unrestricted funds that donors have supported for nearly 40 years. Donors who support the Fund for Oklahoma City are investing in the future of our community and providing an opportunity for the organization to address issues as they arise both now and in the future.
Charitable Organization Endowment Program

Through our Charitable Organization Endowment Program area we provide resources to nonprofit organizations including training, consultation and grants. Since 1997, these activities have been supported by the Fund for Oklahoma City and other discretionary endowments. Participation is limited to the more than 300 nonprofit organizations that have a permanent endowment fund at the Oklahoma City Community Foundation.

New Grants Programs Introduced in Fiscal Year 2011

Effective Fiscal Year 2011, several changes were implemented to the grants portion of the Charitable Organization Endowment Program. The new Basic Operational Grants assist smaller nonprofit organizations with first-time organizational and administrative needs such as audits and strategic planning. For more established organizations, the Sustainable Organization Support grants seek to strengthen the skills, abilities and resources of an organization so it can survive, adapt and thrive. In addition, a new evaluation and measurement tool was implemented so that both the organizations and the Oklahoma City Community Foundation can better measure the impact of these grants. Please see page 54 for a list of grants awarded during Fiscal Year 2011.

2011 Endowment Match Challenge

During Fiscal Year 2011 we provided an opportunity to those nonprofit organizations with endowment fund balances below $50,000 to increase the fund’s value by offering a dollar-for-dollar match. The match grants offered were $5,000, $7,500 or $10,000 depending upon the participating organizations’ endowment specific fund balance as of Dec. 31, 2010; for instance those organizations with lower endowment fund balance were offered a $10,000 match opportunity. In all, 47 organizations chose to participate in the match. All contributions made to the endowment fund between April 1, 2011 and Dec. 31, 2011 will be matched up to the limit of the matching gift offered.

Training, Programs and Resources

Each month, our electronic newsletter, “E-News,” is distributed to all participants of the Charitable Organization Endowment Program. Each issue provides a digest of timely information, links to resources and a schedule of upcoming grant deadlines and training opportunities.

With partner Cole & Reed PC, every quarter we host “Lunch for 2,” a free workshop that provides two hours of continuing education credit for certified public accountants who work for or with nonprofit organizations.

Legacy Giving is a dedicated portion of our website – www.occf.org – that features planned giving resources for both donors and professional advisors. We encourage nonprofit organizations to utilize the resources available at Legacy Giving. We also work directly with organizations’ staff and boards to discuss planned giving with their donors.

Online Giving Services

An updated online giving service was launched in 2011 at www.occf.org/donate. In partnership with PayPal, we are able to process all credit card gifts to endowment funds. It’s a secure and convenient way for donors to support one or more organization’s endowment fund. We also include a link to the online giving service on each organization’s page as part of Central Oklahoma Charities, our online directory of nonprofit organizations.
According to the National Assessment of Adult Literacy, 43 percent of Oklahoma adults – more than 1 million people – currently function at the lowest two literacy levels. Researchers have found that these adults find it difficult to understand the instructions of medical care providers, read consent forms and understand labels on prescription bottles.

In 2005, the Oklahoma City Community Foundation Trustees established the Literacy Is For Everyone (LIFE) Initiative to address illiteracy in our community and to provide all adults and families in the metropolitan area the opportunity to learn to read, write and speak English at a functional level. The LIFE Initiative works closely with literacy providers in the community to provide resources and funding for training, materials and support. Through the initiative, the Oklahoma City Community Foundation works to increase community awareness for literacy skills and integrate literacy into social services, job training and other rehabilitation programs.

Launched through the Initiative in 2009, Get Reading Oklahoma offers two free television series, TV411 and GED Connection, for adults seeking to improve their reading, writing and math skills and to prepare for the GED exam. The programs air on the Oklahoma Educational Television Authority (OETA) and are also available through Cox’s FreeZone section of On DEMAND, channel 1, Cox Channel 18 in Oklahoma City, Cox Channel 21 in Tulsa and as streaming videos at www.getreadingoklahoma.org.

Additionally, GED Connection and TV411 workbooks, teachers’ guides and DVDs are available for literacy programs, GED providers and public libraries throughout the state. Individuals seeking literacy services or who want to volunteer can call the toll free telephone number 1-888-OK2Read (1-888-652-7323) and be connected with literacy programs in their community.

Since 1986, Literacy Link of Eastern Oklahoma County has offered free tutoring services to anyone 18 years or older with the goal of helping them learn to read and write well enough to function effectively in day-to-day living. Housed in the Midwest City Public Library, the nonprofit organization offers the tutoring at no cost to the students and volunteers donate their time as tutors. During Fiscal Year 2011, Literacy Link received a LIFE Initiative grant to purchase educational materials and assist with the development of a new website.

Although Frances completed school through the 11th grade, she left with virtually no reading or writing skills. Her lack of skills were a serious barrier for this grandmother, resulting in her inability to read or order from a restaurant’s menu. Frances is now gaining control of this life-long obstacle by attending one-on-one tutoring provided by Literacy Link of Eastern Oklahoma County.

In 2008, the Oklahoma City Community Foundation joined together with the Junior League of Oklahoma City, United Way of Central Oklahoma, Community Literacy Centers and the Retired Senior Volunteer Program (RSVP) to form the Oklahoma City Metro Literacy Coalition to address the increasingly low literacy levels in the metropolitan Oklahoma City area. Today the coalition membership has grown to include both literacy providers and nonprofit organizations that work together to increase awareness of literacy issues and support literacy programs throughout the area. Additionally, the coalition helps to provide access to literacy services for all learners through programs and resources available at www.okcliteracycoalition.org.

For more information about the LIFE Initiative, please contact Mary Surbeck at 405/606-2917 or m.surbeck@occf.org.

For a list of all grants awarded in Fiscal Year 2011, please see page 54.
Margaret Annis Boys Trust/
Parks & Public Spaces Initiative

Established in 1991, the Margaret Annis Boys Trust together with the Parks & Public Spaces Initiative provides support for beautification projects in parks, medians, schools, neighborhoods and other public lands throughout the Oklahoma City metropolitan area.

Park System Study

In 2010, the Oklahoma City Community Foundation Parks & Public Spaces Initiative commissioned a comprehensive study of the Oklahoma City Park System focusing on the following goals:

1) Assess the current park system with an emphasis on the role of parks in the municipal fiscal setting.
2) Assess the city’s park system within the context of the seven measures of an excellent park system developed by the Trust for Public Land.
3) Conduct a review of the operational costs of the newly-renovated Myriad Botanical Gardens, the Bicentennial Park and the proposed MAPS 3 Central Park and how increases in park-related costs will be absorbed into the city’s budget.

Conducted by the Oklahoma City University Economic Research & Policy Institute, the study was completed in the spring of 2011. The Margaret Annis Boys Trust Committee together with Oklahoma City council representatives and other city officials identified the need for a comprehensive parks plan that should be available in the spring of 2012. The park system study is available to the public at www.occf.org/documents/ParksStudyfinal.pdf.

Public Library Beautification Program / Clean and Beautiful Schools

In response to the interest of several Metropolitan Library System locations, a beautification program was established in 2010 through the Parks & Public Spaces Initiative to support the landscaping and maintenance of several library grounds. The program is modeled after Clean and Beautiful Schools, which has helped to improve the landscape of more than 130 elementary school grounds in Oklahoma County since 2000. In addition to supporting landscaping projects, the Oklahoma City Community Foundation offers professional guidance and free maintenance workshops for groundskeepers. In Fiscal Year 2011, three public libraries participated in the program: Midwest City, The Village and Ralph Ellison Library.

The Margaret Annis Boys Arboretum at Will Rogers Gardens

Improvements to the Margaret Annis Boys Arboretum at Will Rogers Gardens continue to progress and include a new entryway as well as paved walking trails to make the arboretum more accessible. Partially funded by a grant from the Margaret Annis Boys Trust, the project is scheduled for completion in the spring of 2012.

Historic Drought Limits Plantings

The extreme drought conditions throughout the state have limited plantings during Fiscal Year 2011. Total precipitation in Oklahoma from Oct. 1, 2010 through Aug. 31, 2011 was 14.12 inches less than normal, according to data from the National Weather Service. While many beautification grants were approved and awarded, the projects were placed on hold until the fall and winter when conditions will be more favorable for planting.

For a list of all grants awarded in Fiscal Year 2011, please see page 54. For more information on our beautification programs and grants, please contact Brian Dougherty at 405/606-2908 or b.dougherty@occf.org.
In 1998, the Trustees of the Oklahoma City Community Foundation decided to make post-secondary education of students in central Oklahoma a priority and the Trustee Scholarship Initiative was established. Through the initiative, five scholarship programs have been created, as well as the Central Oklahoma Guidance Counselor Network. To date, the initiative has awarded more than $4 million in scholarship funds to more than 2,600 students in central Oklahoma.

Scholarship Programs

The Community Foundation Scholars program rewards good students who are also good citizens. Recipients are students who might not otherwise qualify for awards based solely on academic standards. In 2011, 83 scholarships of $1,500 each were awarded.

The Foundation of Promise program provides scholarships for students who will be the first in their family to attend college. Recipients complete a series of college preparatory activities, including summer employment. In 2011, 58 students received a $1,500 Foundation of Promise Scholars award.

The Oklahoma Youth With Promise Scholars program assists students who have graduated from high school while in Oklahoma’s foster care system and wish to pursue a post-secondary education. Most recently, 53 students were awarded scholarships through this program.

The Non-Traditional Scholars program helps adults re-entering the educational system by working through several agencies to identify adults who have completed one educational program and possess the ability and desire to advance to another program. Mentoring support is provided to recipients through their sponsoring organizations.

The Nurse Education Program was established in 2003 to address staffing challenges facing the area’s nonprofit hospitals. Scholarships are provided to nurses employed at any of five participating hospitals who are seeking an associate or bachelor’s degree in nursing. For the 2010-11 academic year, 39 students received scholarships through this program.

Central Oklahoma Guidance Counselor Network

The Central Oklahoma Guidance Counselor Network provides training and support for high school guidance counselors at 51 public and private high schools in central Oklahoma. During Fiscal Year 2011, the network hosted two training workshops. Additionally, Community Foundation Scholar awards are presented to each high school with a participating guidance counselor.

Trustee Scholarship Initiative

Since the start of the Trustee Scholarship Initiative, the Oklahoma City Community Foundation has held a variety of recognition events for recipients of the Community Foundation Scholars and Foundation of Promise Scholars awards, their guidance counselors and parents or guardians. These well-attended events have been held at a variety of venues. In 2011, we felt it was important to host the recognition in our building so the students better understood where the awards originated. We held two luncheons over a two-day period to accommodate the students and their guidance counselors.

The 2011 Community Foundation Scholars and Foundation of Promise Scholars were honored at two awards luncheons held at the Oklahoma City Community Foundation. Pictured are Trustee Oscar Jackson (left) and executive director Nancy B. Anthony (fifth from left) with recipients and guidance counselors.
Community Program Grants

A total of $442,120 was awarded from the following grant programs during Fiscal Year 2011.

Sustainable Organization Support (SOS) Grants

**Canterbury Choral Society** - $15,000 for an integrated capacity building effort.

**Citizens Caring for Children** - $15,000 to replace computers, software and a donor database.

**Edmond Historical Society** - $15,000 for technology upgrades and communications equipment.

**HeartLine** - $10,000 for a strategic plan and donor software.

**Make Promises Happen/Central Oklahoma Christian Camp** - $10,000 for professional camp planning.

**Neighborhood Alliance of Oklahoma City** - $13,450 for technology upgrades, a new phone system and software to manage neighborhood data and communications.

**Oklahoma Foundation for the Disabled** - $15,000 to support improvements in communications and organizational management.

**Oklahoma Visual Arts Coalition** - $15,000 for planning and organizational development.

**Rebuilding Together OKC** - $10,450 for awareness building.

Basic Operational Grant

**Employment and Residential Centers (EARC)** - $2,500 for the development of an initial long-range plan.

**OKC Metro Alliance (Firstep)** - $2,500 for the development of an initial long-range plan.

Community Infrastructure Fund

**Child Study Center at the University of Oklahoma Health Science Center** - $10,000 for an interdisciplinary training program.

**Community Foundation of Greater Birmingham Alabama Tornado Recovery Fund** - $10,000 to support long-term recovery efforts.

**Community Foundation of the Ozarks Joplin Recovery Fund** - $10,000 to support long-term recovery efforts.

**Health Alliance of the Uninsured** - $50,000 to support development of a Health Care Safety Net planning process.

**National Search Dog Foundation** - $20,000 to support training of canine disaster search teams.

**Fund for Oklahoma City Downtown Oklahoma City, Inc.** - $20,000 to sponsor Free Museum Sundays during Downtown in December.

**Mobile Meals of Oklahoma County** - $21,700 to offset the cost of food and transportation for 62 churches.

**Rose State College Early Childhood Center** - $15,000 to support materials for a learning center.

**Margaret Annis Boys Trust City of The Village** - $19,275 to replace trees lost to severe weather in Duffner, Bumpass and Mason parks in The Village.

**Goodwill Industries of Central Oklahoma** - $9,650 to plant trees in Tolan Park, near the Goodwill headquarters at Blackwelder and Reno avenues.

**Lakehurst Homeowners Association** - $15,000 to renovate landscape along North May Avenue between Wilshire Boulevard and Britton Road.

**Oklahoma City Beautiful** - $10,000 to assist with the landscape and flag plaza improvements for the median on South Grand Avenue immediately adjacent to Capitol Hill High School.

**Putnam Heights Preservation Area** - $9,000 to refurbish the historic beds in the medians along North McKinley Avenue and Northwest 35th Street.

**Quail Creek Community Foundation** - $13,750 for plantings along Northwest 122nd Street near Lake Hefner Parkway and May Avenue.

**Stonebridge Lake Estates Property Owners Association** - $15,000 to plant crepe myrtles on both sides of Overholser Drive, including a portion of the historic Route 66.

**Tulsa Park/Riverpark Neighborhood Association** - $39,925 for landscaping in the public park located on Southwest 23rd Street and South Tulsa Avenue.

**Variety Care** - $12,420 for landscaping in the public park area next to the Variety Care Lafayette facility located at the corner of Southwest 44th Street and South Walker Avenue.

**Parks & Public Spaces Initiative City of Oklahoma City** – In honor of Margaret Annis Boys, $10,000 for the publication “Putting Down Roots,” a guide to the selection, care and maintenance of trees in central Oklahoma.

**Literacy Is For Everyone (LIFE) Initiative**

**Literacy Link of Eastern Oklahoma County** - $4,700 for educational materials and website development to assist in providing adult literacy classes and tutoring programs.

**Oklahoma City Literacy Council** - $4,800 to establish a literacy resource room at Opportunities Industrialization Center for tutors and students.

**Putnam City Public Schools Foundation** - $7,000 for parenting tool kits for the Early Birds parenting program.

**TV411/GED Connection Oklahoma Broadcast Program** - $20,000 to broadcast and promote adult literacy and GED preparation programs on OETA and Cox television channels.
Fiscal Year 2011 Committees

The individuals listed below volunteered their time and leadership to serve on committees during Fiscal Year 2011. Each committee is chaired by a current Trustee. We are very appreciative of the committee members input and guidance.

**Executive Committee**
*Provides administrative and management oversight. All members are current Trustees.*
- Steve Mason, Chairman
- Nancy Coats-Ashley
- Steven C. Davis
- Kirkland Hall
- Jane Jayroe
- Tony Tyler

**Audit Committee**
*Responsible for providing oversight on annual audit process and receives the report of the independent auditor.*
- James R. Daniel, Chairman
- Harry Merson, Vice Chairman
- Bob Dilg
- Eddie Ditzler
- Bob Slovacek
- J. Eugene Torbett

**Governance Committee**
*Responsible for reviewing governing documents and provides oversight of implementation of Long Range Plan objectives.*
- Kirkland Hall, Chairman
- Nancy Coats-Ashley
- Jeanette Gamba
- James H. Holloman Jr.
- Jane Jayroe

**Marketing and Communications Committee**
*Provides oversight for overall marketing efforts of the organization. All members are current Trustees.*
- Jane Jayroe, Chairwoman
- John L. Belt
- Jim C. Clark
- Judy Love
- Bond Payne
- Tony Tyler

**Margaret Annis Boys Trust/Parks & Public Spaces Initiative Advisory Committee**
*Responsible for reviewing grant applications and providing input on public beautification efforts.*
- Leslie Hudson, Chairwoman
- Paul Dudman
- Vicki Howard
- Jane Jayroe
- Christian K. Keesee
- Rodd Moesel
- Bond Payne
- Paul Odom Jr.
- Kathy Williams
- Carolyn Zachritz

**Charitable Organization Endowment Program Committee**
*Responsible for reviewing grant applications and providing input on the Charitable Organization Endowment Program.*
- Nancy Coats-Ashley, Chairwoman
- Ray Bitsche
- James R. Daniel
- Susan Evans
- Steve Mason
- Jenny Love Meyer
- Ken Rees
- Beth Shortt

**iFund Grants Review Committee**
*Responsible for reviewing and providing input on grant applications of three separate grants programs.*
- Leigh Ann Albers
- Mary Ann Bauman M.D.
- Jim C. Clark
- Shirley Cox
- David Gorham
- Pam Troup
- Tony Tyler

**Trustee Scholarship Initiative Advisory Committee**
*Provides oversight for five scholarship programs. Members include individuals who are involved in educational programs and projects.*
- Jim C. Clark, Chairman
- Mary Ann Bauman M.D.
- Nancy Coats-Ashley
- Nolan Coyle
- David Harlow
- Oscar Jackson
- Martha King
- Jenny Love-Meyer
- Jon Osborne
- Ramona Paul
- Elaine Schuster

**Literacy is For Everyone (LIFE) Advisory Committee**
*Provides guidance for LIFE activities and reviews grant applications. Members include individuals involved in literacy programs and projects.*
- Tony Tyler, Chairman
- Nancy Coats-Ashley
- Kathy Dick
- Susan Donchin
- Leslie Gelders
- Pat Kelly
- Betsy Manor
- Donna Morris
- John McCarroll
- Katie Price
- Dan Straughan
Board of Trustees

The bylaws of the Oklahoma City Community Foundation require that six of the 15 Trustees be nominated by outside organizations and the remaining nine are appointed by the current board. Nominated for three-year terms, a Trustee can serve up to nine consecutive years. Effective June 30, 2011, James R. Daniel and Judy Love both reached their term limits. The board welcomed two new Trustees, effective July 1, 2011: Ann Johnstone and P.B. Odom III.

Steve Mason
President
Cardinal Engineering
Appointed by the Trustees

Mary Ann Bauman M.D.
Medical Director,
Women’s Health and Community Relations,
INTTEGRIS Health
Appointed by the Trustees

Jim C. Clark
B.C. Clark Jewelers
Appointed by the Trustees

Nancy Coats-Ashley
Oklahoma County District Judge (retired)
Appointed by the Trustees

James R. Daniel*
BancFirst
Appointed by the Investment Committee

Steven C. Davis
Attorney, Hartzig Conger Cason & Neville
Appointed by the Trustees

Kirkland Hall
Hall Capital
Nominated by the United Way of Central Oklahoma

Leslie Hudson
Community Volunteer
Appointed by the Trustees

Mary Ann Bauman M.D.
Medical Director,
Women’s Health and Community Relations,
INTTEGRIS Health
Appointed by the Trustees

Oscar Jackson
Secretary of Human Resources & Administration, State of Oklahoma (retired)
Appointed by the Trustees

Jane Jayroe
Writer/Community Volunteer
Nominated by the Oklahoma City Mayor and City Council

Ann Johnstone**
Community Volunteer
Nominated by Allied Arts

Bond Payne
Heritage Trust Company
Appointed by the Trustees

Harry Merson
Private Investor
Nominated by the U.S. Judge, Western District of Oklahoma

J. Larry Nichols
Devon Energy
Nominated by the Greater Oklahoma City Chamber

Judy Love*
Love’s Travel Stops & Country Stores
Nominated by Allied Arts

Tony Tyler
Tyler Media
Appointed by the Trustees

Christian K. Keesee
Kirkpatrick Bank
Ex Officio

J. Larry Nichols
Devon Energy
Nominated by the Greater Oklahoma City Chamber

P.B. Odom III**
P.B. Odom III Land Development Companies
Appointed by the Trustees

Bond Payne
Heritage Trust Company
Appointed by the Trustees

John L. Belt
General Counsel
John Lampton Belt & Associates

Nancy Coats-Ashley
Oklahoma County District Judge (retired)
Appointed by the Trustees

Nancy B. Anthony
Executive Director
Assistant Secretary

Rhonda Godwin
Director, Operations & Investments
Assistant Treasurer

* term expired June 30, 2011
** term effective July 1, 2011

Jackie Carey

Oklahoma City benefited in immeasurable ways from the efforts and energy of Jackie Carey. Mrs. Carey, who died in 2010 at the age of 81, served on the Oklahoma City Council 1984-94, a period when city leaders were putting together the elements that would become the Metropolitan Area Projects (MAPS) master plan. Then Mayor Ron Norick selected Mrs. Carey to head the committee that would determine what projects to include on the ballot. She remained an enthusiastic supporter of MAPS that is credited with sparking more than $2 billion in investment in downtown Oklahoma City. Mrs. Carey was also a strong advocate for the arts and helped to ensure the renovations of the Civic Center was part of MAPS.

In addition, she served as president of both the Junior League of Oklahoma City and the Oklahoma City Arts Council and was a founding director and president of Leadership Oklahoma City. Mrs. Carey also carried the distinction as being the first female to serve as a Trustee for the Oklahoma City Community Foundation, a role she held from 1979-84.

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The Oklahoma City Community Foundation staff oversees the day-to-day operations of the organization. Formal business hours are Monday-Friday, 8:30 a.m. – 5:00 p.m. Contact a staff member directly at the telephone number listed below their photograph or send an email to first initial.last name@occf.org.

Carla Pickrell retires
Carla Pickrell, who joined the Oklahoma City Community Foundation staff in 1986, retired effective Dec. 31, 2010. Carla played an integral role in the growth of the Oklahoma City Community Foundation. During her tenure, Carla initially served as comptroller and later director of administration. In the 24 years of her service, the assets of the Oklahoma City Community Foundation increased from $30 million to more than $600 million and more than 1,000 endowment funds. Prior to her retirement, Carla’s responsibilities included oversight of the investment program and financial reporting to donors and charitable organizations.

“Carla's participation in the growth of this organization is immeasurable and her contribution to the quality of service that we provide has been without precedence,” says Nancy B. Anthony, executive director. “There is no doubt that without her dedication, expertise and commitment to excellence, the Oklahoma City Community Foundation would not be where it is today.”
Financial Highlights

The Oklahoma City Community Foundation provides regular financial and investment reports to donors and to organizations that benefit from our endowment funds. Included within this section is financial information about the fiscal year ending June 30, 2011 that provides a summary picture of our assets, contributions and grants. Summary financial information is also included. The audited financial statements, including all required disclosures, are available on our website at www.occf.org/audit. In addition to the annual investment information included here, quarterly investment performance reports are also provided on the website. For more information, please contact Rhonda Godwin or Cathy Lippard at 405/235-5603.

Five-Year Summary

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<td>$18,227,751</td>
<td>$584,196,622</td>
</tr>
</tbody>
</table>

Note: Gifts and grants amounts include interfund gifts and grants that are excluded from audit and financial summary amounts.

Administrative Expenses

Economies of scale and a close watch on the budget enable the Oklahoma City Community Foundation to operate at an extremely low cost. We attempt to balance the level of services provided with a cost conscious approach and are pleased to report that administrative expenses over the last five years have averaged just under 40 basis points (40/100 of 1 percent).

Investment Management Costs

The low cost and efficient operation of our investment program benefits all endowments. We accomplish this by using active managers and index funds in a way that maximizes the opportunity for adding value but keeps the costs low. For Fiscal Year 2011, our costs of investments was 37 basis points (37/100 of 1 percent) compared to more than 100 basis points for the average mutual fund or active equity fund manager who requires a large minimum account.

Summary of Our Distribution Policy

Since 1989, the Oklahoma City Community Foundation has employed a distribution policy that is designed to permit funds to capitalize on good investment years as well as protect in the event of a low or negative return market. The experience of the past few years, where returns were on both extremes of investment performance, has proven the wisdom of a policy which stabilizes the effects of market conditions on distributions from an endowment.

Cash distributions from a majority of the endowment funds of the Oklahoma City Community Foundation are based on a spending policy that calls for distributing 5 percent of the fund’s average market value. The remaining investment return is left with the fund to add to the value, which protects the future distribution stream from inflation. The annual distribution from the fund is more predictable because the amount is not tied to current income, which fluctuates due to shifts in market conditions, but is based on a rolling 12-quarter average of the fund’s market value, adjusted for additional contributions.

There is general consensus among large educational and institutional endowment managers across the country that an amount close to 5 percent of the average market value is a safe amount to spend and still provide protection for the principal. The 5 percent figure is based upon an estimate of two factors over time: market return and inflation. A conservative prediction of average market return in a balanced fund over time is 8 percent. It is widely expected that inflation will average 3 percent over time. This leaves 5 percent to spend while still protecting the fund’s value for the future. The Investment Committee’s focus on long-term fund growth allows for a bias to equities in the asset allocation. The 5 percent spending rule allows growth to occur even if there are no additional contributions to the endowment fund.
Total Percentage of Gifts by Type of Fund

During Fiscal Year 2011, donors made gifts totaling $17,041,555 to the funds types illustrated in the chart.

<table>
<thead>
<tr>
<th>Type of Fund</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donor Affiliated Funds</td>
<td>$5,681,264</td>
<td>33.34%</td>
</tr>
<tr>
<td>Advised Funds – Temporary</td>
<td>$4,900,622</td>
<td>28.76%</td>
</tr>
<tr>
<td>Charitable Organization Endowments</td>
<td>$3,046,376</td>
<td>17.88%</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>$1,116,306</td>
<td>6.55%</td>
</tr>
<tr>
<td>Advised Funds – Permanent</td>
<td>$1,038,400</td>
<td>6.09%</td>
</tr>
<tr>
<td>Scholarships</td>
<td>$625,401</td>
<td>3.67%</td>
</tr>
<tr>
<td>Discretionary/Other</td>
<td>$514,028</td>
<td>3.01%</td>
</tr>
<tr>
<td>Trusts &amp; Charitable Gift Annuities</td>
<td>$119,158</td>
<td>0.70%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$17,041,555</td>
<td>100%</td>
</tr>
</tbody>
</table>

Assets by Type of Fund

As of June 30, 2011, the market value of the assets of the Oklahoma City Community Foundation were $620,688,398.

<table>
<thead>
<tr>
<th>Type of Fund</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donor Affiliated Funds</td>
<td>$262,242,747</td>
<td>42.25%</td>
</tr>
<tr>
<td>Charitable Organization Endowments</td>
<td>$153,635,333</td>
<td>24.76%</td>
</tr>
<tr>
<td>Advised Funds</td>
<td>$108,137,626</td>
<td>17.42%</td>
</tr>
<tr>
<td>Scholarships/Disaster Relief Fund</td>
<td>$34,229,340</td>
<td>5.51%</td>
</tr>
<tr>
<td>Administrative</td>
<td>$27,619,033</td>
<td>4.45%</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>$21,928,080</td>
<td>3.53%</td>
</tr>
<tr>
<td>Discretionary</td>
<td>$6,615,975</td>
<td>1.07%</td>
</tr>
<tr>
<td>Trusts &amp; Charitable Gift Annuities</td>
<td>$6,280,264</td>
<td>1.01%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$620,688,398</td>
<td>100%</td>
</tr>
</tbody>
</table>

Grants and Distributions

During Fiscal Year 2011, $18,753,716 in grants and distributions.

<table>
<thead>
<tr>
<th>Type of Fund</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education</td>
<td>$5,456,124</td>
<td>29.09%</td>
</tr>
<tr>
<td>Arts &amp; Cultural</td>
<td>$4,305,293</td>
<td>22.96%</td>
</tr>
<tr>
<td>Religious Organizations</td>
<td>$2,137,862</td>
<td>11.40%</td>
</tr>
<tr>
<td>Social Services</td>
<td>$1,914,573</td>
<td>10.21%</td>
</tr>
<tr>
<td>Health</td>
<td>$1,860,553</td>
<td>9.92%</td>
</tr>
<tr>
<td>Environment/Animals</td>
<td>$1,377,543</td>
<td>7.35%</td>
</tr>
<tr>
<td>Community Development</td>
<td>$1,358,413</td>
<td>7.24%</td>
</tr>
<tr>
<td>Other</td>
<td>$343,355</td>
<td>1.83%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$18,753,716</td>
<td>100%</td>
</tr>
</tbody>
</table>
## Consolidated Statements of Financial Position

**Oklahoma City Community Foundation, Inc.**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$766,152</td>
<td>$667,149</td>
</tr>
<tr>
<td>Accrued Income</td>
<td>999,476</td>
<td>902,053</td>
</tr>
<tr>
<td>Investments:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash equivalent funds and securities</td>
<td>586,954,923</td>
<td>492,127,658</td>
</tr>
<tr>
<td>Real estate, limited partnerships and other</td>
<td>22,682,331</td>
<td>21,525,727</td>
</tr>
<tr>
<td>Contributions receivable and</td>
<td></td>
<td></td>
</tr>
<tr>
<td>beneficial interest in lead trust</td>
<td>2,237,432</td>
<td>1,968,595</td>
</tr>
<tr>
<td>Property and equipment</td>
<td>5,298,183</td>
<td>5,481,269</td>
</tr>
<tr>
<td>Other assets</td>
<td>1,749,901</td>
<td>1,102,607</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$620,688,398</strong></td>
<td><strong>$523,775,058</strong></td>
</tr>
</tbody>
</table>

## Liabilities and Net Assets

### Liabilities

| Grants and program services payable | $4,939,066 | $4,618,712 |
| Annuity contracts payable | 3,052,996 | 2,997,700 |
| Other liabilities | 1,878,869 | 1,826,669 |
| **Total Liabilities** | **8,670,921** | **8,442,081** |

### Net Assets

| Unrestricted | $111,719,355 | $95,934,488 |
| Temporarily restricted | 415,693,224 | 348,726,257 |
| **Total Net Assets** | **$527,412,579** | **$444,679,745** |

## Consolidated Statements of Activities

**Oklahoma City Community Foundation, Inc.**

<table>
<thead>
<tr>
<th>Year Ended June 30, 2011</th>
<th>Year Ended June 30, 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues and Support</strong></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$8,073,265</td>
</tr>
<tr>
<td>Investment Income</td>
<td>2,418,904</td>
</tr>
<tr>
<td>Net Investment gains (losses)</td>
<td>10,884,671</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>(238,095)</td>
</tr>
<tr>
<td>Administrative fees and other income</td>
<td>1,772,157</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>15,097,769</td>
</tr>
<tr>
<td><strong>Total Revenues and Support</strong></td>
<td>38,008,671</td>
</tr>
</tbody>
</table>

| Expenses and Distributions | | |
| Grants and program services | 16,712,829 | 16,712,829 |
| Investment expenses and management fees | 2,382,221 | 2,382,221 |
| General and administrative | 2,529,939 | 2,529,939 |
| Development | 617,815 | 617,815 |
| **Total Expenses and Distributions** | 22,242,804 | 22,242,804 |

| Change in Net Assets Before Changes Related to Collection Items Not Capitalized | | |
| 15,765,867 | 66,966,967 |

| Change in Net Assets Related to Collection Items Not Capitalized | | |
| Collection items purchased but not capitalized | | |
| | | |
| Change in Net Assets | 15,765,867 | 66,966,967 |
| **Net Assets at Beginning of Year** | 95,953,488 | 348,726,257 |
| **Net Assets at End of Year** | $111,719,355 | $527,412,579 |

The audited financial statements containing all required disclosures are available in our offices or online at [www.occf.org/audit](http://www.occf.org/audit).
Our Investment Process

Since July 1, 1998, the Oklahoma City Community Foundation has used an investment management structure that includes the oversight provided by a strong Investment Committee and employs a style-based investment manager system. The Investment Committee allocates assets to specific investment styles and hires investment managers to manage that particular style.

Investment Committee
The Committee is comprised of current Trustees and community leaders who are highly knowledgeable about investment decisions. Investment counsel is provided by Hotchkiss Associates LLC of Chicago, Ill.

FY2011 Committee
Steven C. Davis, Chairman
Peter B. Delaney
Paul W. Dudman
Kirkland Hall
James H. Holloman Jr.
Scott Mueller
Gary Pierson

Ex Officio: Ed Barth, Christian K. Keesee and Steve Mason

General Pool Investment Active Managers as of 6/30/2011

Equities
Large Cap Value
Wedge Capital Management, Charlotte, NC
Small/Mid Cap Growth
Columbus Circle Investors, Stamford, CT
Small/Mid Cap Value
Earnest Partners, Atlanta, GA
Small Cap Core
Kalmar Investors, Wilmington, DE

International Emerging Markets
Aberdeen Asset Management, Philadelphia, PA

High Yield Bonds
Wells Fargo Capital Management, San Francisco, CA

Fixed Income
Bank of Oklahoma, Oklahoma City, OK
J. P. Morgan Asset Management, Columbus OH & Oklahoma City, OK

Fiscal Year 2011 Investment Performance Pooled Investments

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>EQUITIES</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Community Foundation</td>
<td>32.36%</td>
<td>3.98%</td>
<td>3.79%</td>
<td>4.32%</td>
</tr>
<tr>
<td>S&amp;P 500</td>
<td>30.68%</td>
<td>3.33%</td>
<td>2.94%</td>
<td>2.72%</td>
</tr>
<tr>
<td>FIXED INCOME</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Community Foundation</td>
<td>4.08%</td>
<td>5.78%</td>
<td>6.21%</td>
<td>5.60%</td>
</tr>
<tr>
<td>Barclays Capital G/C Int</td>
<td>3.77%</td>
<td>5.75%</td>
<td>6.08%</td>
<td>5.34%</td>
</tr>
<tr>
<td>TOTAL RETURN</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Community Foundation</td>
<td>21.57%</td>
<td>5.45%</td>
<td>5.23%</td>
<td>5.42%</td>
</tr>
</tbody>
</table>

65% S&P500/35% Barclays Capital G/C Int (Note A) | 21.26% | 4.90% | 4.62% | 4.07% |

NOTE A: Equity performance is compared to the Standard and Poor’s 500 stock index (S&P500); fixed income performance is compared to the Barclays Capital Government/Credit Intermediate bond index (Barclays Capital G/C Int) and total return is compared to a composite of these two indices.
Since 1969, the donors listed below have made cumulative contributions totaling $1,000 to $10,000 to permanent endowment funds.

- AAR Oklahoma
- Abide Insurance Agency, Inc.
- William C. & Patricia Abney
- Herbert & Jeannette Abts
- Dr. & Mrs. Thomas E. Acers
- Samuel & Erlina Aguirre
- Mary Alexander
- W.W. & Judith A. Allen
- William E. & Suzann Allison
- J. Lynton Allred
- Erwin & Adell Alpern
- Timothy K. & Laurel V. Altemore
- Geoffrey & Jerriann Altshuler
- Dr. Laurence & Claudia Altshuler
- Marjane Anderson Memorial Fund
- Arcadia, L.L.C.
- Arrow Trucking Company
- Ron & Julie Arvine
- Dr. John & Ninette Ashley

Association of Attorney-Mediators, Oklahoma Chapter

- Dr. John & Ruth Bruton
- Betty C. & James W. Bruce Jr.
- Bob & Karen Browne
- Russell & Phyllis Brown
- Bob & Karen Browne
- Betty C. & James W. Bruce Jr.
- Rebecca Bruckner
- Dr. John & Ruth Bruton
- Ralph & Stanley Bullard
- Bob Burke
- Jane French Burns
- Larry & Debby Burns
- Nadyne J. Ice & Merrill Burrruss Jr.
- Ellen Bushyhead
- Butkin Oil Company
- Jeanne C. & Hugh V. Byler Jr.
- Jerome & Ann Byrd
- Justin & Rosa Byrne

- Larry & Tatjana Caddell
- Dr. Charles M. & Mrs. Vera Lee Cameron
- Canadian Valley Research
- Capitols Abstract and Title
- Capitols Hill Fabulous 40s Reunion
- William V. Carey Memorial Fund
- Jenny Carter Memorial Fund
- Thomas H. Carter & Haraldine A. Stafford
- Catholic Order of Foresters
- Central High School — Alumni Class of 1947
- Chain Land & Cattle Company
- Susan Chambers M.D.
- Joanna M. Champlin & Shawnee Brittan
- Joel & Kelly Champlin
- Roy W. & Pat Chandler
- Dr. & Mrs. Don B. Chesler
- The Chickasaw Nation
- Child Care Careers Inc.
- Yung Hyo Choe
- Lou Christian
- City of Oklahoma City
- Dr. James R. & Mrs. Marcee Henos Claslin
- Mary Miles Clanton
- Donald M. & Yvonne Clark
- Agatha Lee & Tommie L. Clark Jr.
- Classen Class of 1942
- Cleary Petroleum Corporation
- Howard P. & Effie J. Clemens
- William Clement
- Edward & Matilda Clements
- Richard & Melissa Clements
- Clinica Guadalupiana, Inc./ Dr. Claudia Rossavik
- Mary M. Clock
- James W. & Billie Cloud
- Elizabeth Merrick Coe
- Mary Miles Clanton
- Donald M. & Yvonne Clark
- John L. Cubertson
- Lt. Col. Francis & Joanne F. Curran
- Custer and Custer Livestock Commission Co.

- Lt. Col. Francis & Joanne F. Curran

- Child Care Careers Inc.

- David Bennett Memorial Fund
- J. Timothy Baldwin M.D.
- Bank of Oklahoma Foundation
- Bank of the Wichitas
- Richard Barth Memorial Fund
- Vera Barth Memorial Fund
- Ceo Bauer
- Gordon Beard
- William & Sherry Beasley
- Gerald & Jo/Ann Beattie
- Ralph Bendorf
- Loyd Benefield
- Bivens Memorial Fund
- Margaret V. & Ray E. Bishop
- Robert L. & Florence G. Birdwell
- Nancy Berry
- Better Days Foundation
- Robert L. & Florence G. Birdwell
- Margaret V. & Ray E. Bishop
- Bivens Memorial Fund
- Curtis D. Blanc
- Col. William E. Bleakley
- Mr. & Mrs. James L. Blevins
- Mr. & Mrs. R. R. Bockus
- Henry & Teresa Bockus
- Judge & Mrs. Richard L. Bohanan
- Drs. Tim & Shelley Bohn
- Ron & Linda Bonebrake
- Mr. & Mrs. Jack Bowker
- T. H. Bowman
- Don & Jane Bown
- Lois Boyd
- Howard J. Bozarth
- Alfred & Judy Branch
- Lester & Marilyn Branch
- Mr. & Mrs. John P. Bramiff Sr.
- Mrs. Robert Brashear
- Steven L. Brice Sr.
- Robert Brickner
- Samuel & Rachel Briscoe
- Dr. & Mrs. David R. Brown
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- Gerald & Jo/Ann Beattie
- Ralph Bendorf
- Loyd Benefield
- Bivens Memorial Fund
- Margaret V. & Ray E. Bishop
- Bivens Memorial Fund
- Curtis D. Blanc
- Col. William E. Bleakley
- Mr. & Mrs. James L. Blevins
- Mr. & Mrs. R. R. Bockus
- Henry & Teresa Bockus
- Judge & Mrs. Richard L. Bohanan
- Drs. Tim & Shelley Bohn
- Ron & Linda Bonebrake
- Mr. & Mrs. Jack Bowker
- T. H. Bowman
- Don & Jane Bown
- Lois Boyd
- Howard J. Bozarth
- Alfred & Judy Branch
- Lester & Marilyn Branch
- Mr. & Mrs. John P. Bramiff Sr.
- Mrs. Robert Brashear
- Steven L. Brice Sr.
- Robert Brickner
- Samuel & Rachel Briscoe
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- Donald M. & Yvonne Clark
- John L. Cubertson
- Lt. Col. Francis & Joanne F. Curran
- Custer and Custer Livestock Commission Co.
Helen Fisher
Madelyn J. Flatt
The Fleischer Foundation
The Fleming Company
Flintco Inc.
Donald & Judith Forbes
Leslie Rainbolt-Forbes & Scott Forbes
Alileen Frank Memorial Fund
Irvin E. & Sharina Frank
Shaun & Kathryn Frankfurt
Kent F. Frates
Leamon & Fay Freeman
Richard L. & Pattie M. Freeman
Friends of Ray Vaughn
Mark & Beverly Funke

G
Brian Gabhard
Gable & Gotwals Foundation
Patricia A. Gallagher & Douglas Parr
Reba Gallaspy
Gerald L. Gamble & Jane Jayroe
Randy G. & Elaine M. Gammill
Beto & Denise Garcia
Geary Community Nursing Home
Charles & Kay Gelnar
Paula B. Gettys
James A. Gibbs
Gibson Aviation
Michael T. Gibson
Gertrude Gilbert
Mr. & Mrs. Richard H. Godfrey Jr.
Marta Gonzales
E. L. Gosselin
Grace Living Centers Foundation
Jim & Elaine Gragg
Susie Graves- Fund for Positive Tomorrows
Great Plains Judging Center
Ronald & Adriamne Greenberg
Virginia & Robert Greenberg
Stephen V. Greer
Andrew and Judi Gregory Family Foundation
Greystone Presbyterian Church
David F. Griffin
Kenneth & Janice Grigg
Lonnie Matthews Groce
C.H. Guernsey & Co.
Tonya G. Gum
Louis & Juanita Gutierrez

H
Mrs. John M. Hall
Duke & Charlene Halley
Thomas Patrick Hallren
F. Dail Harper
Helene & Sig Harpman Jr. Memorial Fund
Juanita Harris Memorial Fund
Mark L. & Anne Harris
Virgil W. Harris
Andrew J. Haswell, Jr.
Judy J. Hatfield
Tim & Mary Hauser
Larry K. & Maggie Hayes
Hugh and Lucille Hedger
Kenneth Don & Althea Rose Henderson
Travis Henderson
Ann C. Henry
Earl J. Henry
Abraham Henson
Heritage Hills Associates Board
Donald Herron
Mary Herron Memorial Fund
Gary & Susan Hillman
William J. & Helen Hilseweck
Hitachi Computer Products of America
Edmund M. Hoffman
Alfred O. Holl
Joel Holloway
Michael Holmes
Horn Canna Farm
James K. Hotchkiss
Margaret R. Howell
Richard & Linda Howeth
HSGP & Associates, P.C.
W.W. & Nora Jean Hulse
Vicki L. & David D. Hunt II
Dr. Wayne P. Hunt
M.O. & Patricia Huntress

I
IBC Bank
Industrial Gasket Inc.
Stuart C. Irby Company

J
tom and Regina Jackson
Greg Jaeger
Doris James Memorial Fund
Tamara James
Jerome's
Mary Potter Johns
Carlos E. Johnson
Carroll & Merelyn Johnson
Larry & Brenda Johnson
Virginia C. Johnston
Jones Drug Store
Jones Kiwanis Club
Barbara Jones
Catherine May Jones Foundation
Melvin D. & Mary E. Jones

K
Laurie Dale Keffner
Evelyn E. Keil
Ronald Skip & Patricia Kelly
Nancy I. Kenderdine
Virginia Harbour Kennedy
Darlene Kidd
Clara Sue Kishwell
Hugh & Casey Killblanc/Wentz Production
Timothy D. Kline
Clifford & Sybil Knight
Knights of Columbus Council 5759
William & Natalie Kopplin
Don & Susan Kriley

L
Louis B. & Hallie L. Lackey
Ada V. Lance Memorial Fund
Elaine & Tom Lacou
Lawton Insurance Associates, Inc.
Robert D. & Ella M. Leonard
Andrew W. Lester
Arthur Levine
Elaine & Harrison Levy Jr.
Harrison & Helen S. Levy
John & Geneva Lewis
Liberty Bank
Brian & Cathi Linch
Don & Martha Lippert
Lippert Brothers Construction
Todd & Donna Lisle
Dr. Osvaldo Llan de Rosos and Dr. Christina Sarale
Local Oklahoma Bank
J.P. London
James B. Love III

M
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Macklanburg-Hulsey Foundation
Maguire Foundation
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Mr. & Mrs. Eugene Maples
Mrs. Muriel J. Marriott
Jeffrey & Alice Marsel
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Hardin W. & Gertrude C. Masters
Mathis Brothers Furniture
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McAfee and Taft
Mr. & Mrs. Tom H. McCasland Jr.
Laura McConnell-Corbyn
C. Roy McCullough Trust
Ron & Betty McDaniel
McElmvey Operatic Awards Inc.
Karen McGrath
James W. & Lee Ann McIntyre
Joseph D. McKean Jr. M.D.
Mrs. Yen Do McKenzie
Wilbur E. & Eloise McMurtry
Frank A. & Nadine F. McPherson
Albert & Deborah McWhorter
William and Jacqueline Medley
Mark H. & Patricia Mellow
Ted A. Metscher
Scott Meyers
Wendell E. Miles
George R. Milner III
Dwane Minor
Moesel Family Fund
William V. Montin
C.T. & Megan Moody
Donovan & Miriam Joyce Moore
Hank Moran & Associates
K.D. Morris
Mark & Bette Morris Family Foundation
Frankie Pauline Morton Estate
Charles Musgrave
R. Clark and Kay Musser
Col. Paul H. Myers

N
Kenneth A. & Marie W. Nash
National Trust for Historic Preservation
G. David Neff Jr. & Suzanne L. Peck
Kenneth A. & Nancy Nelson
Leon & Marcene Nelson
Sharon Neuwald
New Covenant United Methodist Church
Nichols Hills United Methodist Church/Kiva Class
John W. & Mary D. Nichols
James & Madalyne Norick
Norman Jewish Community Organization
Northwestern Electric Cooperative
Clark & Ima Nye
Mr. & Mrs. J. Marshall Nye

O
O & M Restaurant Group
Robert & Karen O’Bannon
Pat & Laura O’Hara
Dr. Ellen R. Oakes
Oakley’s Inc.
Oklahoma Allergy Clinic Foundation
Oklahoma City Heartland Rotary
Oklahoma Farmers Union
Oklahoma Malt Beverage Association
Oklahoma Retired Firefighters Association
Oklahoma State AFL-CIO
Oklahoma Therapy Institute
The Oklahoman
Van Oliver
Gregory W. & Sandra J. Olson
Ruth J. Ocutt
Cynda & Larry Ottaway

P
Clarence & Polly Paine
D. Allen & Darlene Paine
Jewell & George Parleir Memorial Fund
John Parrish
Neill C. Patterson
Paul & Kelly Pearson
Mrs. Donnie Pendergraft
Xiao-Cong Peng and X Zoo-Hong Sun
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Donnie & Sarah Gay Perkins
Oren Lee & Lucile J. Peters  
Petroleum Marketers Equipment Company  
Marvin & Ruby Petty  
Dionne & Lisa Phelps  
W. Devier Pierson  
Gerald Pij  
Elisha Ann Pitzer Memorial Fund  
Michael A. & Catherine J. Pollack  
Dr. & Mrs. Ira Pollock  
Pontiac Professional Photographers Association Inc.  
Leo J. Portman  
Lee & Miriam Powell  
Pat Allen Powers  
Gregory & Marjo Price  
Kathryne Province  
Helen O. Pruett  
Michael Pullen & Jim Allred  
Kevin & Lisa Putt  
Q  
Steve & Nancy Quillin  
R  
David & Kim Rainbolt  
Raven Resources  
Steve & Susan Raybourn  
George Reeder Memorial Fund  
Regional Dermatology/Tamara Hill  
John & Marjorie Reiff  
Dr. Cecil E. Reinke  
Verna Marie Renfro  
Dr. Santiago R. & Glencye Reyes de la Rocha  
Sherwood & Carol Reznik  
S  
Mary Jane Rutherford  
Robert H. Rubin Memorial Fund  
Leroy & Doris Smith  
Kevin Smith  
Leo C. Smith & Keith L. Smith Memorial Fund  
Leroy and Treva L. Smith  
Lori & Shawn Smith  
Shirley Smith  
Sneed Foundation  
The Sooner Fund  
Southwestern Bell Corporation Foundation  
Southwestern Bell Pioneers-Oklahoma City Life Member Club  
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Spencer United Methodist Church  
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Dr. Joseph W. & Ruth Stafford  
Thomas P. Stafford  
Mr. & Mrs. Walter J. Stark  
Dale & Joan Stauf  
Thomas H. Sterling Memorial Fund  
Michael & Betty Lou Stewart  
Marion C. Stewart  
Donal S. Mike Stidham  
Gary Stidham  
Denise Kingsbury & David Stilling  
Krista Jones & Craig Stinson  
Daniel C. & Jeanne Stuth  
Daniel R. & Phyllis J. Stough  
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Art L. Swanson  
Suburban Cinemas - Lakeside Theatres  
Daniel C. & Jeannie Stith  
Krista Jones & Craig Stinson  
Denise Kingsbury & David Stilling  
S  
Hanna A. & Judy Saadah  
Donald E. Sible II  
Warren & Shiela Saha  
St. Charles Knights of Columbus Council #8204  
St. John’s Catholic Church  
St. Monica Catholic Church  
W.S. Satterfield  
Joe & Pat Saunders  
Mollie & Emily Say  
Tony & Katie Say  
Richard & Reba Scates  
Edward J. Schaul  
Gary D. & Mary Sue Schnell  
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Jim & Deborah Schritter  
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Joquita Shaw  
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Carol & Roger Sheldon  
Muriel M. Shelton  
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Warren and Pamela Shoulders  
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Marjorie Singer  
Sirloin Club  
Jack F. Skaggs  
Jo L. Slama  
Anna Maude Smith  
James E. & Dori L. Smith  
Kevin Smith  
Leo C. Smith & Keith L. Smith Memorial Fund  
Leroy and Treva L. Smith  
Lori & Shawn Smith  
Shirley Smith  
Sneed Foundation  
The Sooner Fund  
Southwestern Bell Corporation Foundation  
Southwestern Bell Pioneers-Oklahoma City Life Member Club  
John K. Speck Family  
Spencer United Methodist Church  
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Thomas P. Stafford  
Mr. & Mrs. Walter J. Stark  
Dale & Joan Stauf  
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Michael & Betty Lou Stewart  
Marion C. Stewart  
Donal S. Mike Stidham  
Gary Stidham  
Denise Kingsbury & David Stilling  
Krista Jones & Craig Stinson  
Daniel C. & Jeanne Stuth  
Daniel R. & Phyllis J. Stough  
Suburban Cinemas - Lakeside Theatres  
Art L. Swanson  
Lois J. Swanson  
J  
Betty O. Talbot  
William W. Talley II  
Dan & Susan Taylor  
James W. & Linda Manning Taylor  
Robert & Jill Taylor  
Errol L. & Janice Teel  
Telephone Pioneers of America-Oklahoma City Metro Council  
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Elaine B. Thompson  
John T. & Angelica Thompson  
Dr. & Mrs. Wayman Thompson  
Jean Thornton/OKC Metro Association of Realtors  
Randy Thurman  
Vice Admiral Emmett H. Tidd, U.S. Navy (Retired)  
Charles Tilghman  
Richard & Linda Tippit  
Rebecca Goen Tisdal  
Marilyn Torbett Company  
Elaine Johnston Tucker Memorial Fund  
Tulsa Royalties Company  
Dr. William P. Tunell  
Kelly & Jack E. Turner II  
U  
Unaro Commercial Products  
Amy Underwood  
V  
James Vaillon  
Richard Van Cleef  
Era Van Laanen  
Robert V. & Sharon Varnum  
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Mr. & Mrs. R. Dale Vaughn  
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W  
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Ron & Cindy Ward  
Romyane Warren  
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D. Frank & Nadine R. Wilkerson  
Casey & G. Rainey Williams, Jr.  
Duane E. Williams  
G. Rainey Williams  
Jaci McAfee Williams  
Joseph H. Williams  
Kyle Williams Memorial Fund  
Richard K. & Susan Williamson  
Larry & Juanita Willis  
Lola M. Wilmes  
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Don E. & Gloria E. Wilson  
Mark & Rebecca A. Wilson  
Ray L. & Pearl Wimbard  
Mark A. & Gale Wood  
George Woodward Jr.  
Dick & Anne Wileyman Workman  
X  
Xi of Sigma Delta Tau Building Corp.  
Y  
Andrew Yaffe  
John M. Yoeckel  
Louiezon Young  
Z  
Rever A. & Mary Young  
Anne E. Zachritz  
Doris Woodson Zahasky  
Fred & Rosie Zahn  
John Steele Zink Foundation  

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Your charitable goals, simple or grand, can be realized at the Oklahoma City Community Foundation. Let us help you make a difference.

1. Start a Fund

We offer a variety of fund options and will work with you to create a giving plan that meets your goals. Establishing a fund at the Oklahoma City Community Foundation can help you:

- Help meet a need in the community.
- Provide a scholarship for worthy students.
- Support your favorite nonprofit organization.
- Make an impact in a charitable area.

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We administer permanent endowment funds for more than 300 charitable organizations. To find your favorite nonprofit’s endowment fund visit our online directory at www.occf.org/centraloklahomacharities.

If you’re interested in supporting current needs, then consider a gift to an iFund. During Fiscal Year 2011, we awarded iFund grants of $471,472 to 25 nonprofit organizations meeting the immediate needs of children and the elderly and providing access to health care. We guarantee that 100 percent of your gift will go toward the grants. See pages 42-43 for more information on the three iFunds.

We accept a wide variety of assets as charitable gifts. Regardless of the type of gift, because we are a 501(c)(3) public charity, contributions to us qualify for the maximum deductibility for income, gift and estate tax purposes.

Cash Contributions by Credit Card Real Estate Business-Related Assets Stocks, Bonds & Mutual Funds Oil & Gas Interests/Royalty Interests Life Insurance Policy Retirement Plan Assets

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Charitable Gift Annuity Charitable Remainder Trust Charitable Lead Trust Bequest

For more information, visit www.occf.org/donors (or use your smartphone to scan the QR code below) or contact us at 405/235-5603.
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