



Smart Ideas for Year-end Giving

As the year draws to a close, are you looking for ways to give back while also saving on taxes? The Oklahoma City Community Foundation offers efficient giving options that can lower your taxable income and support your favorite causes. By making a charitable gift of the following assets, you can avoid capital gains tax, enjoy the benefits of a charitable tax deduction and preserve your cash flow.

Year-end giving options:

- Real estate including homes, acreages or business properties.
- Appreciated securities such as widely- and closely-held stock, bonds and mutual funds.
- Oil and gas royalty interests.
- Life insurance policies.
- Don't forget, the IRA Charitable Rollover is now permanent. If you are age 70 ½ or older, you can gift up to \$100,000 per year from your IRA to meet your required minimum distribution.

To learn more, call Joe Carter at 405/606-2914.

We look forward to helping you meet your year-end goals!

Visit occf.org/yearend



OKLAHOMA CITY COMMUNITY FOUNDATION

The end of the year is coming quickly...

The Oklahoma City Community Foundation offers several giving options to help you give back to your favorite causes while also saving on taxes.

Learn more:

- Visit occf.org/yearend
- Call Joe Carter at 405/606-2914

GROWING *Philanthropy* | occf.org



**OKLAHOMA CITY
COMMUNITY FOUNDATION**

Helping you help the community

P.O. BOX 1146
OKLAHOMA CITY, OK
73101-1146
www.occf.org



NON-PROFIT ORG.
U.S. POSTAGE
PAID
OKLAHOMA CITY, OK
PERMIT NO. 255



Confirmed in Compliance with National
Standards for U.S. Community Foundations