



Donor Digest

Bond Payne Named Trustee Chairman

Bond Payne, chairman and CEO of Heritage Wealth Management, assumed the leadership role for the Oklahoma City Community Foundation's Board of Trustees on July 1. He follows Tony Tyler, vice president of Tyler Media, who served two years as chairman and will remain on the Board as a Trustee. For a complete list of Trustees, visit occf.org/Trustees.



Bond Payne

Endowment Program Enriches the Community

In October, we will begin distributing \$8 million to more than 360 charitable organizations with endowment funds at the Oklahoma City Community Foundation. The nation's largest program of its kind, our charitable organization endowment program provides nonprofits with an annual source of income and offers a simple way for donors to contribute. Through the program, we provide training and resources to help the organizations grow their endowment funds. In 2016, we offered a planned giving training series to teach nonprofits how to help their donors make charitable gifts through a will or trust and other estate giving vehicles. Learn more at occf.org/charitableorganizationendowmentprogram.

Learn More about the Charities You Give to at GiveSmartOKC.org

Our online resource GiveSmartOKC.org continues to connect charitable organizations and donors to encourage informed charitable giving. Featuring more than 260 central Oklahoma nonprofits, you can use GiveSmartOKC to find organizations that fit your interests and learn more about their operations. Gain the knowledge you need to make smart giving choices at GiveSmartOKC.org.



Parks & Public Space Initiative Helps City Trees Thrive



Together with the Margaret Annis Boys Trust, the Parks & Public Space Initiative continues to support the development of parks, trails and public lands in central Oklahoma. Earlier this year, the program funded a \$95,000 grant to the City of Oklahoma City for a comprehensive tree inventory. Since May, arborists have been geo-locating up to 20,000 trees in designated city parks, medians and along trails. Once complete, the data will provide an analysis of tree health and condition allowing the city to better plan for the future of our public parks. In addition, Oklahoma City residents will have access to the online data and be able to map their residence, estimating the environmental and economic value of the trees on their property.

In fiscal year 2016, the initiative awarded \$177,281 in grants for a variety of projects designed to encourage the use of neighborhood parks and other public space in central Oklahoma. For a complete list of Parks & Public Space Initiative grants awarded, visit occf.org/parks.

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Wellness Initiative Encourages Community to Get Moving

Through our Wellness Initiative, we continue to encourage physical activity, good nutrition and healthy lifestyle choices among residents in central Oklahoma. In addition to awarding grants for wellness activities, the program is building a network of partners to help improve health outcomes in the community. Through this partnership, called the Central Oklahoma Wellness Alliance, we have identified community wellness resources in an online, Central Oklahoma Asset Map. The map identifies locations of public parks, community recreation centers, wellness centers and public schools throughout the Oklahoma City area that provide opportunities for physical activity. Find the map, as well as a calendar of events where you can get moving in central Oklahoma at GetMovingOKC.org.



OCCF's Sally Ray presents Myriad Gardens executive director Maureen Heffernan with a \$30,000 Wellness Initiative grant for their new health and wellness program. Myriad Life kicked off in July and offers a variety of activities for Oklahoma City residents including healthy food demonstrations, yoga, Zumba, paddle boarding and meditation.

Trustees Announce Building Expansion to Accommodate Growth

The Oklahoma City Community Foundation Trustees are pleased to announce plans to expand our office facility, allowing us to continue to grow and enhance the services we provide to the community. Since moving into our current location at 1000 N. Broadway Ave. in 2007, our programs, donor services and charitable organization support have grown significantly. Community requests for our services and use of our space far exceed the current capacity of the building.

To meet the community needs, the Trustees began exploring options for expansion of our office building. On Aug. 17, Trustees approved plans for a three-floor, 15,000-square-foot addition to the south end of our building. The expansion will add offices for staff and meeting space that will be available for community and charitable organizations. Hornbeek Blatt Architects will design the addition and Lingo Construction will serve as the general contractor. Thanks to good stewardship and efficient management by the Trustees and staff, the project will be fully funded by internal administrative funds accumulated specifically for OCCF administrative costs. Construction is projected to begin in January 2017.

Make a Charitable Gift with your Individual Retirement Account

The IRA Charitable Rollover is now permanent. If you are age 70 ½ or older, you can make a gift of up to \$100,000 per year, directly from your Individual Retirement Account (IRA) to the Oklahoma City Community Foundation to support your favorite charity's endowment or a scholarship fund. Gifts from your IRA are not reported as taxable income and can qualify for your required minimum distribution (RMD), which can lower your income and taxes. To learn more about the benefits of making an IRA charitable rollover gift, contact Joe Carter at 405/606-2914.

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