

# Scholarship & Award Endowment Report

May 2013

## Honoring a Son's Memory with a Lasting Award

Matthew George Scott IV was a 2012 graduate of Mustang High School. His parents, Matt and Stacey Scott, say it was obvious from the time he was a toddler that he was going to be an athlete. As he grew older, his passion for playing sports grew and he played basketball and baseball for the Mustang Broncos.

"He loved nothing more than to wear the Mustang uniform," Matt says.

After graduating high school, he attended Oklahoma State University where he was pursuing a bachelor's degree in mechanical engineering. With strong family ties to OSU, Matthew loved living in Stillwater and loved being a Cowboy.

In December 2012, Matthew died in a car accident while on a snowboarding trip to Colorado with friends. Illustrating Matthew's strong character, the family received a floral arrangement at his funeral with an unsigned card that read, "Matthew was kind to me when no one else was and for this I will always be thankful."

Following Matthew's death, his parents came to the Oklahoma City Community Foundation to establish a scholarship endowment that would both honor his memory as well as pay tribute to the support the family received from their community.

"We couldn't think of a better way to keep his memory alive than by rewarding a deserving student from Mustang High School with a scholarship in his name," says Mr. Scott.

The suitably named Matthew George Scott-Bronco IV Ever Scholarship is awarded to graduates of Mustang High School who participate in school athletics and are good citizens. The Scotts say they hope the award evolves into one that not only rewards academics, but also supports the ideals of character and school pride.



PHOTO BY AMY & MARSHALL HAWKINS, SUNDANCE PHOTOGRAPHY

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Karli Smith, the 2013 recipient of the award, is exactly the type of student the Scotts had in mind when they established the award.

“Karli is a person of fine attributes — honesty, sincerity, ability and high morals,” says teacher Lisa Rohwer. “She displays a positive attitude and a work ethic that makes her an ‘A’ student.”

Throughout high school, Karli was a member of the basketball, track and swim teams and also volunteered her time in the community and at her church. This fall, she plans to pursue a degree in environmental engineering at Oklahoma State University.



Karli Smith

“Although our hearts are broken,” say Matt and Stacey Scott, “we hope that a small part of Matthew will live on through this scholarship.”

The Matthew George Scott-Bronco IV Ever Scholarship is just one example of how the Oklahoma City Community Foundation can help donors accomplish their charitable goals through a variety of giving options. If you are interested in creating a scholarship endowment, please contact Rick Fernandez at 405/606-2919.

# Our Scholarship Endowment Program: How it works

## What is an Endowment?

The scholarship and award funds listed on pages 3-10 are permanent endowment funds administered with the intent to preserve capital and enhance the value of the funds so they can support scholarships and awards. One of the first endowments established at the Oklahoma City Community Foundation was a scholarship fund.

## How are Scholarship Endowments Invested?

Scholarship endowments are pooled with other Oklahoma City Community Foundation funds and invested by a team of professional investment managers. Our investment policy is designed to preserve capital, protect against inflation and provide annual distributions for charitable purposes in perpetuity. Our Investment Committee consists of Trustees and investment professionals that monitor the performance of these managers and devote significant time to consideration of asset allocation and appropriate diversification. The committee is led by investment counsel, United Capital Financial Advisors LLC. Details of current and recent investment performance results are available at [www.occf.org](http://www.occf.org).

## How are Annual Distributions From Scholarship Endowments Determined?

When established, each scholarship endowment must first reach a minimum balance before any distributions can be made (for more information on fund minimums, please see page 11). The annual spendable amount that is available for a scholarship is based on our spending rule that calls for distributing no more than 5 percent of the market value of the fund, averaged over the previous 12 quarters. Any remaining investment return more than the 5 percent is left in the endowment to increase the fund's value and to protect future distributions from inflation. A vast majority of large endowment funds for universities and foundations use the 5 percent spending rule because the annual available distribution from the fund is predictable and is not tied to current income or shifts in the market conditions from any one year. Distribution amounts are determined following the end of our fiscal year and once the annual audit has occurred. Scholarship payment plans are coordinated with the students' enrollment schedules.

For more information on our investment and distribution policies, please contact Rhonda Godwin, director of administration, at 405/606-2916 or [r.godwin@occf.org](mailto:r.godwin@occf.org).



*“The DANA Corporation Scholarship has greatly helped me in my academic studies and has relieved a huge burden as a student in my first year of college. I hope to have a career in the medical field and contribute to the betterment of others' lives. I feel that being able to help others is a very important virtue and it's what I want to dedicate my life to.”*

Tawan Chaipraditgul  
DANA Corporation Scholarship  
2012 Recipient

 *Helping the Community*

# Scholarship & Award Endowment Funds

As of May 1, 2013

With more than 120 scholarship and award endowment funds, the Oklahoma City Community Foundation administers the state's largest independent scholarship program. Established by individuals, corporations, alumni groups and civic organizations, these funds are permanent endowments that provide support for those who are seeking to improve themselves through post-secondary education. The funds listed in this publication were the source for more than 700 scholarships or awards made to students through June 30, 2013.

## Mike Allen Memorial Education Fund \*

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates.



Mike Allen

## Aaron Alley Memorial Scholarship \*

(2003) Established by classmates and friends in honor of Aaron who died of cancer at age 28, the award benefits a Woodward High School senior.

## H.W. Almen/West OKC Rotary Scholarship

(2004) Established through a bequest from the estate of a longtime rotary member to encourage Oklahoma students to pursue post-secondary education at a vocational school, college or university.

## American Society of Civil Engineers Scholarship \*

(2000) Established to provide scholarships to civil engineering students at both the University of Oklahoma and Oklahoma State University.

## American Society of Landscape Architects Scholarship

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

## Andersen-Spraberry Scholarships

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Perry High School and Prague High School.

## BSO Ivy Foundation Scholarship

(2004) Established by the BSO Ivy Foundation, the fund supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

## John Barresi Memorial Scholarship

(2009) Established by family, the fund supports an annual award to a graduating student at Harding Charter Preparatory School.

## J. Edward Barth Community Foundation Scholar Award \*

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Barth's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Casady School.

## Black Mesa Foundation Scholarship \*

(2011) Established by the Black Mesa Foundation, the scholarship benefits graduating high school seniors from Casady who have demonstrated promise in commerce and entrepreneurship.

## John Blaess Memorial Scholarship \*

(2004) Established by friends and family, the fund supports an annual scholarship for a graduate of Edmond Memorial High School.

## Patrick S. Bonds Memorial Scholarship \*

(2000) Established by the family in memory of 1989 valedictorian of Del City High School Patrick Bonds, the fund benefits students and teachers in the Midwest City-Del City Public Schools.



Patrick S. Bonds

## Vinita F. Boyer Scholarship

(2007) Established by a bequest from Mrs. Boyer's estate, the scholarship benefits Oklahoma foster care children through the Oklahoma Youth with Promise Scholarship Program. An orphan herself who received a college scholarship, Mrs. Boyer wanted to make sure other students had the same opportunity.

## Alberta Brannon Memorial Scholarship

(2008) Established by family in memory of Mrs. Brannon, a longtime Oklahoma City restaurant owner, the fund supports a scholarship for students pursuing post-secondary education in the hospitality and food service industry.

## Dr. Eugene S. Briggs Memorial Scholarship \*

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University who also served as president of Lions Clubs International.

## Frank & Merle Buttram String Awards

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments. The awards are made through the Oklahoma Music Olympics.

## Capitol Hill High School Scholarship \*

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post-secondary educational opportunities for Capitol Hill High School graduates.

## Elizabeth E. Carlson Scholarship

(2003) Established by a bequest from the estate of longtime Putnam City High School teacher Miss Carlson, the scholarship is awarded to Putnam City School District graduates who are pursuing a degree in education.

## Casady Class of 1996 Scholarship \*

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.



Central High School Alumni Association representative and Oklahoma City Community Foundation Trustee Oscar Jackson (far right) with two 2013 community foundation scholars and their high school counselors.

#### Central High School Alumni Association Scholarship \*

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Levetta Land scholarship in secretarial sciences and vocational education scholarships for industrial arts.

- **Helen P. Oldham Gardner Memorial**

(2012) Established by Millard L. Gardner in memory of his wife to support Central High School Alumni Association scholarships.

#### Classen '55 Scholars Fund \*

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of the Classen School of Advanced Studies.

#### Classen Awards Foundation \*

(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of Classen School of Advanced Studies and Northwest Classen High School.

#### Classen Class of 1945 Scholarship \*

(2006) Established by the Classen High School graduating class of 1945, the fund supports scholarships to graduates of Classen School of Advanced Studies.

#### Classen Class of '54 Scholarship \*

(2009) Established by the Classen High School class of 1954, the fund supports a scholarship to a graduate of Classen School of Advanced Studies.

#### Classen High School Alumni Association Scholarship

(2012) Established by the alumni association to encourage worthy students of Classen School of Advanced Studies to pursue post-secondary education.

#### Ralph Clinton Scholarship — Sales & Marketing Executives

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a marketing degree.

#### Nancy Coats-Ashley Community Foundation Scholar Award

(2012) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mrs. Coats-Ashley's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.



Nancy Coats-Ashley

#### Commander Family Scholarship

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking post-secondary education at an Oklahoma college or university.

#### Brad R. Corbett Memorial Academic Trust \*

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.



Brad R. Corbett

#### Jean Hawley Curtis Scholarship

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

#### Harley Custer Memorial Scholarship

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma Youth Expo, a 4-H and FFA junior livestock show.

#### James R. Daniel Community Foundation Scholar Award \*

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Daniel's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar at Northwest Classen High School.

#### DANA Corporation Scholarship

(1988) Established by the DANA Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

#### Dortha Dever Business Scholarship

(2007) Established by Dortha Dever to support and encourage Oklahoma City University students committed to a professional career in business. Award recipients are recommended by the dean of the Meinders School of Business.

#### Douglass High School Class of 1967 Scholarship

(2009) Established by members of the class of 1967, the fund supports a scholarship to a graduating senior from Douglass High School.

#### Paul W. Dudman Community Foundation Scholar Award \*

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Dudman's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.

#### Durant Community Scholarship

(2004) Established to encourage graduating seniors of Durant High School to continue their academic aspirations following high school.

#### Durrell Public Law Research Award \*

(2010) Established as an award to recognize the legal research in the field of state or local government law or not-for-profit organization law by a student attending the University of Oklahoma College of Law.

#### Early Childhood Association of Oklahoma Scholarship

(2002) Established by the association, the fund supports the group's scholarship program for childcare providers who want to further their education.

### Everett Foundation Scholarships

(1993) After establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—'having fun doing good.' Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports awards in performing and visual arts and English. In addition, Dr. Everett established two scholarships in honor of his parents, Alice A. Everett and Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School.

### Mark Allen Everett Graduate Fellowship in String Performance – University of Oklahoma School of Music

(2008) Established by friends and colleagues of Dr. Everett following his death, the endowment supports a fellowship for a graduate student studying string performance at the University of Oklahoma School of Music.

### Barbara Fagin Award Fund — Christmas Connection

(1994) Established by the board of Christmas Connection in memory of the organization's founder, annual awards are made to seniors at Capitol Hill and Southeast high schools.

### Brunel D. Faris Art Exploration Scholarship \*

(2008) Established by Christiane Faris through memorial gifts in honor of her husband, a longtime art professor and artist, the fund supports an annual award to assist students studying visual arts at Oklahoma City University with independent art-related projects.

### Daniel & Jay Feiler Scholarship \*

(2001) Established by Barbara Feiler in memory of her husband and son, the fund benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

### Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust that was created through the couple's wills to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's Trustee Scholarship Initiative.

### Sybil Irene Gabbard Scholarship

(2012) Established by family to help students pursue a post-secondary education who might not otherwise be able to do so, the scholarship benefits students who graduated high school while in the care of the Oklahoma Baptist Homes for Children.



Sybil Irene Gabbard

### Wauhillau Austin Gale Memorial Scholarship \*

(2006) Established by family and friends in memory of a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.

### Ema Garcia Memorial Scholarship Fund

(1994) Established by Fred Jones Industries as a memorial for longtime employee Ema Garcia, the fund supports awards made through the Oklahoma Youth With Promise scholarship program to former foster care children.

### Edward King Gaylord Scholarship

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will, this was the first scholarship endowment established at the Oklahoma City Community Foundation. The fund supports scholarships awarded through the Trustee Scholarship Initiative.

### Elsie Mae "Nat" Glosemeyer Scholarship \*

(1998) Established by Mrs. Glosemeyer's friends and family, the scholarship benefits a graduate of a high school in eastern Oklahoma County.

### Freda Poole Grayson Scholarship

(1997) Established by Mrs. Grayson's family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began her 29-year teaching career in Midwest City in 1953 at Epperly Heights Elementary.

### John E. Green Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Green's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.



John E. Green

### Kirkland Hall Community Foundation Scholar Award

(2012) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Hall's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.

### Anita Hill Scholarship

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center.

### James H. Holloman Jr. Community Foundation Scholar Award \*

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service as a Trustee, President and a member of the Scholarship Committee. The annual award goes to a Community Foundation Scholar.

### Geneva Hood Award — Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

### Jonas & Mary Beatrice House Scholarship \*

(2009) Established to honor Mary Beatrice House and encourage black graduates of Douglass High School to pursue post-secondary education.

### G. Ed Hudgins Scholarships – OSU College of Engineering

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc., the annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

### Hudiburg Family Fund Scholarship \*

(2005) Established by the Hudiburg family, the fund supports scholarships to graduating seniors in the Mid-Del Public School System.

### Hutch's Scholars Award

(2010) Established by the Hutchinson family, the fund supports awards for graduating high school seniors in specific counties of western Oklahoma and southern Kansas.

### Hutchinson Scholarship

(2010) Established by the Hutchinson family, the fund supports awards for Hutch C Store employees and their dependents.

### Iron Workers Local 584 Harvey A. Swift Scholarship \*

(2002) Established by the Ironworkers Local 584 trade association for the benefit of members' children and grandchildren who continue their education following high school. In 2012, the award was renamed in honor of the group's longtime business manager, Harvey A. Swift.



Harvey A. Swift

### Virgil & Pauline Jackson Scholarship

(1998) Established by Mrs. Jackson in memory of her husband, Virgil, the scholarship is awarded to a full-time student majoring in education at Langston University.

### Dennis James Scholarship — Deer Creek Baseball Fund \*

(2007) Established by family and Deer Creek baseball supporters in memory of the father of a former player. The scholarship benefits graduating seniors from Deer Creek High School who have participated in the baseball program for a minimum of two academic years.

### Miles Jenkins Memorial Scholarship

(2009) Established by friends and family in memory of a Deer Creek teacher, the fund supports a scholarship to a graduating senior of Deer Creek High School.

### Kay Jewell Scholarship \*

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

### William M. & Janet S. Johnson Scholarship

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking post-secondary education. The fund also supports the Oklahoma City Community Foundation's Nurse Education Program operated in conjunction with five Oklahoma City-area hospitals.

### Jones High School Scholarship \*

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

### Friends of Kim Jones–Shelton Scholarship

(1999) Established by friends and family, the scholarship is awarded to a black female student pursuing post-secondary education.

### Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years. The award is made through the University of Oklahoma School of Music.

### Dr. Edith King Mental Health Court Scholarship \*

(2007) Established in honor of the contributions, leadership and commitment of Dr. King, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.

### Rev. Kenneth King Memorial Scholarship \*

(2007) Established by family to honor this retired Roman Catholic priest who dedicated his life to serving rural churches, the fund supports a scholarship awarded to a senior graduating from a rural high school in eastern Oklahoma who will attend St. Gregory's University.

### Kirschner Trust Scholarship \*

(1995) Established by grants from the E. Phil & Roberta L. Kirschner Foundation in Muskogee, the fund supports the Oklahoma Youth With Promise Scholarship Program.

### Donna Vandiver Knapp Piano and Vocal Music Education Fund

(2012) Established by Donna and Bobby Knapp, the annual award benefits a student pursuing a degree in vocal music education at the University of Oklahoma.



Valerie Koelsch

### Valerie Koelsch Memorial Scholarship

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the 1995 bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.

### PFC Anthony Adam Landers "Zero To Hero" Scholarship

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.

### Sally Jo Clark Langston Memorial Scholarship \*

(2010) Established by Betty Wooldridge Bayse in honor of her mother, the fund supports scholarships for graduating seniors of the Classen School of Advanced Studies who wish to pursue post-secondary education in the performing arts of dance or music.

### Wann & Clara Langston Scholarship

(1978) Established through a bequest in their estate, the fund supports a graduate nursing scholarship at the University of Oklahoma Health Sciences Center. Dr. Langston was a longtime medical school faculty member.



### Learning with Love's Scholarship

(2009) Established by the Love family to honor the entrepreneurial spirit and unending quest for learning exemplified by Tom and Judy Love. Scholarships are awarded to employees of Love's Travel Stops and Country Stores and their dependents.

### Charles Thomas "Tommy" Lewis Memorial Fund

(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

### Judy Love Community Foundation Scholar Award

(2011) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mrs. Love's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar at Bishop McGuinness Catholic High School.

### Albert & Freda Marottek Scholarship

(1998) Established by Mrs. Marottek in memory of her husband, the scholarship is awarded to families who attend St. James Catholic Church for tuition assistance for elementary students at St. James Catholic School.

### June Mitchell McCharen Scholarship \*

(2010) Established by family, the fund supports an annual scholarship for a graduating senior of Harding Charter Preparatory High School.

### McGee Foundation Scholarship Fund

(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. In 2006, the McGee Foundation made a significant gift to support scholarships for foster children and students who will be the first in their family to attend college.

### Frank McPherson Community Foundation Scholar Award \*

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the Board of Trustees, the annual award goes to a Community Foundation Scholar.



Frank McPherson

### Benny McReynolds Memorial Scholarship

(2010) Established through a bequest in Mr. McReynolds' estate, the fund supports an annual scholarship for graduating seniors from Frederick High School who are attending Western Oklahoma State College.

### Ruth Mershon Scholarship

(2006) A 1949 graduate of the University of Oklahoma School of Medicine, Dr. Mershon practiced anesthesiology until her retirement in 1996. Through her estate, she established a fund that supports several scholarship awards.

### Charles C. & Mary Lou Miles Scholarship \*

(2007) Established by family members in honor of two former educators, the scholarship encourages black students in Oklahoma to pursue a post-secondary education.



Michael Neal Minter Sr.

### Michael Neal Minter Sr. Scholarship \*

(2009) Established by friends and family, the fund supports an annual scholarship for a graduating senior of a public high school in Oklahoma County.

### Richard Moesel Scholarship Fund \*

(2003) Established by family to honor the contributions and commitment of Richard and Marjorie Moesel in establishing the horticulture technologies program at OSU-OKC and Richard Moesel's tenure as an adjunct professor of horticulture. The fund will support an award for students pursuing a degree in horticulture technologies at OSU-OKC.

### Dr. Gary M. Moore Dance & Arts Management Scholarship

(1999) Established by an Oklahoma City psychiatrist to support awards to students at Oklahoma City University who are studying dance or arts management.

### Dr. Gary M. Moore Great Plan Scholarship

(2007) The scholarship is awarded to a graduating Oklahoma high school senior with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences.

### Muskogee Public Schools Adult Day Camp Fund

(2009) Established by the Kirschner Trust, the fund provides summer camp opportunities in Muskogee for adults with disabilities.

### Ronald J. Norick Community Foundation Scholar Award \*

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Norick's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

### Northwest Classen High School Class of 1956 Scholarship \*

(2007) Established by the Northwest Classen High School Class of 1956 to support an annual Community Foundation Scholar award at the school.

### Paul B. Odom Jr. Community Foundation Scholar Award \*

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Odom's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

### OKC Northwest Lions Club Scholarship \*

(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University's College of Business.

### Oklahoma Goodwill Industries Abilities Scholarship

(2007) Established to encourage individuals with disabilities to pursue their educational goals.

### Oklahoma Youth With Promise Scholarship \*

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduate high school while in foster care or other licensed placement.

### Orner-Cook Scholarship \*

(2007) Established by Robert and Carolyn Orner in memory of Carolyn's mother, Gretchen Cook, and in recognition of the couple's love of traveling for international business, the fund supports an annual award for a graduating Oklahoma high school senior.



Robert and Carolyn Orner

### Deborah R. & Wayne A. Parker Scholarship

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth With Promise Scholarship and the Community Foundation Scholars programs.

### Sen. Homer Paul Memorial Scholarship for Pauls Valley High School \*

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

**Louise Harris Moore Phillips Duke University  
School of Nursing Scholarship**

(2006) Established by family in honor of Ms. Phillips, the award encourages the study of holistic health practices within nursing education at Duke University.

**Pi Beta Phi Alumnae Club Scholarship \***

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

**Pilot Club Scholarship**

(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the Trustee Scholarship Initiative.

**Floy I. Pinkerton Vocal Music Scholarship \***

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a music student enrolled at Oklahoma City University.



1978 Northwest Classen High School Cry-Slurs

**John C. Platt Northwest Classen Cry-Slurs Scholarship**

(2009) Established by alumni of the Northwest Classen High School Cry-Slurs vocal ensemble in honor of longtime choral director John C. Platt's commitment to excellence in education and performance. The scholarship benefits graduating seniors of Northwest Classen High School who participated in the Cry-Slurs choral ensemble.

**Larry W. Roach Leadership Award**

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship benefits graduates of Midwest City High School and Carl Albert High School.



Larry W. Roach

**Jeffrey Rogers Education Memorial Scholarship \***

(2006) Established by family in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.

**Mary Baker Rumsey Volunteer Award —  
Junior League of Oklahoma City \***

(1992) Established by Joseph Rumsey in honor of his mother, the local chapter's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

**Seay A. Sanders Jr. Scholarship \***

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

**Matthew George Scott-Bronco IV Ever Scholarship**

(2013) Established by family in honor of a 2012 Mustang High School graduate and member of the Mustang Broncos basketball and baseball teams, the annual scholarship benefits a graduating senior of Mustang High School pursuing post-secondary education. *See feature story on page 1.*

**Mary & Spencer Sessions Teaching Award**

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

**William F. Shdeed Scholarship \***

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Shdeed's nine years of service on the Board of Trustees, the annual award goes to a graduate of Northwest Classen High School to attain post-secondary education.

**Lorene Sherman Memorial Scholarship**

(2001) Established by St. James Catholic Church in honor of Lorene Sherman, the tuition assistance scholarship benefits students attending the church's school.

**Willie Elizabeth Shipley Scholarship**

(1981) Established through a bequest in Miss Shipley's will, the fund supports the Oklahoma Youth With Promise Scholarship Program.

**Joe B. Smith Memorial Class of 1942 Scholarship Fund**

(2008) Established through a bequest in Mr. Smith's will, the fund supports a scholarship to a graduating senior of his alma mater, Stratford High School.

**Robert V. Smith Memorial Scholarship \***

(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall, Oklahoma Centennial, Harding, Northeast, Douglass or Millwood high schools.

**Pete & Lela Stavros Scholarship \***

(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to assist association members' family who attend college.



Pete & Lela Stavros

**Wendell Steward Scholarship \***

(2007) Established by the Southwest Homebuilders Association in memory of a longtime director of the organization, the scholarship benefits graduating seniors from the Moore Public School District who are committing to a career in the construction industry.

**Jason Sublette Heart of a Leopard Memorial Scholarship \***

(2011) Established by friends and family in memory of Jason Sublette, a graduate of Lindsay High School. The scholarship is awarded to graduating seniors from Lindsay High School to help support post-secondary education.

### Survivors' Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship assistance for these students with other providers.

### Troop 193 Leadership Scholarship \*

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership, the fund supports an award for graduating seniors at Casady School who remain active in the Scouts and Campfire organizations.

### Carolyn Watson Opportunities Scholarship

(2010) Established by Mrs. Watson, scholarships are awarded to graduating seniors of rural Oklahoma high schools pursuing post-secondary education.

### Brian Wechsler Memorial Scholarship \*

(2009) Established by family, the fund provides a scholarship to a graduating senior of Edmond Memorial High School.



Brian Wechsler

### Michael J. Weiss Scholarship

(2009) The fund provides scholarships to graduating seniors of Oklahoma City Public Schools, Carts & Parts employees' dependents and Emanuel Synagogue students.

### Western Oklahoma Building Trades Scholarship

(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

### Westside Lions Club Scholarship \*

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

### James Whitfield Employee Scholarship \*

(2008) Established by Quail Creek Golf and Country Club to honor a longtime employee, the fund supports a scholarship for employees of the club to pursue post-secondary education.

### Dean Wild Memorial Scholarship

(2008) Established by family to benefit students attending high schools where Mr. Wild was a teacher, coach and administrator, the scholarship is awarded to students from Putnam City West, Frederick, Hollis or Watonga high schools.

### Deral E. Willis Scholarship \*

(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel High School.



Deral E. Willis

### James M. Wilson Scholarship \*

(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell High School.

### Tracy Wilson Memorial Scholarship \*

(1998) Established by Ken and Thala Wilson in memory of their son, tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

### Mildred & William Young Scholarship \*

(2007) Established by the Mahone Family Foundation to honor the lifetime achievements of their family friends, Mildred and William Young, the scholarship is awarded to a black graduating senior from Hobart High School.

### Dan Zanowiak Memorial Scholarship \*

(2007) Established by family to honor a mathematics teacher, the scholarship benefits a senior at Edmond Santa Fe High School who wishes to pursue a career focused in quantitative analysis.

### Guy G. and Ginger S. Zimmerman OU Scholarship \*

(2008) Established by Ginger in honor of her late husband Lt. Col. Guy Zimmerman, a U.S. Army veteran, high school teacher and graduate of the University of Oklahoma. The fund will support an award for a graduating high school senior to attend the University of Oklahoma.



*"I would like to sincerely thank you once again for the support you have given me during my college career. With the help of this scholarship, I have made it through the University of Oklahoma and plan to attend pharmacy school this fall. This scholarship has provided not only financial support, but also the chance at even greater accomplishments."*

Justin Lynn  
Ruth Mershon Scholarship  
2009 Recipient

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## Scholarship and Support Organizations' Charitable Organization Endowments

The following charitable organization endowment funds were established at the Oklahoma City Community Foundation to support scholarship programs. The application and selection process of recipients is administered by the organization. The funds comply with our policy for charitable organization endowment funds. To view more information about these funds and the more than 300 charitable organization endowment funds we administer, please visit the Central Oklahoma Charities directory located at [www.occf.org](http://www.occf.org).

Ray and Lucille Ackerman Oklahoma City University Marketing Scholarship (2010)

Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association (1995) \*

Moore High School Alumni Association Scholarships \*

- George and Doral Hopper Scholarship (2007)
- Hoby and Anita Horn Scholarship (2011)
- Moore High School Alumni Association (2005)
- Music Scholarship (2011)
- Bennie Raine Scholarship (2005)

(YEAR) = year fund established at OCCF \* 2012 Scholarship Match Participant

Oklahoma Engineering Foundation Scholarship (2000) \*

Vic Jackson Scholarship — Oklahoma Pilots Association (1998) \*

OSU — Agricultural Education Scholarship Inc. (2000) \*

Will Rogers Air National Guard Scholarship (1998) \*

Society of Petroleum Engineers International, Oklahoma City Section Scholarship (2010) \*

Marie Welch Independent Insurance Agents of Oklahoma Scholarship (1992)

## Oklahoma City Community Foundation Scholarship Staff

Since 1995, Anna-Faye Rose has served as the scholarship program administrator and 2013 marks her final year in this role. Under her tutelage, the program has grown to be the largest independent scholarship program in Oklahoma. We will miss her dedication and professionalism and wish her all the best.

Rick Fernandez joined the scholarship staff in 2012 and is responsible for the Trustee Scholarship Initiative, the Central Oklahoma Guidance Counselor Network and works with donors who are interested in establishing a scholarship endowment fund. Wanda Minter has worked for the Oklahoma City Community Foundation since 1998 and moved to the scholarship program team in 2011. She works with many of the scholarship funds and assists recipients with claiming their award. Megan Hornbeek joined the Oklahoma City Community Foundation staff in 2013 and is providing assistance with the scholarship program.



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*In academic year 2011-12, the program funded more than \$1.4 million in scholarships and awards to 707 students.*

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# 2012 Scholarship Match Results

During 2012, the Oklahoma City Community Foundation offered a match opportunity as a way to strengthen the impact of the scholarship endowment program. The 2012 Scholarship Match would count toward gifts made to the funds between March 31 and Dec. 31, 2012. The match provided two levels:

- Endowment funds with balances less than \$40,000 would receive a dollar-for-dollar match for gifts received up to \$5,000 resulting in a possible increase in fund balance of \$10,000.
- Endowment funds with balances in excess of \$40,000 would receive a dollar for every two dollars in gifts received up to \$5,000 resulting in a possible increase in fund balance of \$15,000.



In all, 75 endowment funds participated in the match. Upon the conclusion of the match, these funds had received a total of 564 individual gifts resulting in a net increase of \$731,177.

“We were pleased to have such a large number of scholarship endowment funds participate in the match,” says Nancy B. Anthony, president of the Oklahoma City Community Foundation. “Most importantly, they gained new donors who will hopefully continue to support the endowment funds.”

For a complete result of the match, please visit [www.occf.org/2012match](http://www.occf.org/2012match).

## Establishing a Scholarship Endowment

The Oklahoma City Community Foundation administers more than 120 endowed scholarship funds that supported more than 700 separate awards in the 2012 academic year. We work with a variety of donors that either contribute to existing scholarship funds or create endowments that meet their goals.

If you are considering establishing a fully endowed scholarship fund that is uniquely named such as those listed on pages 3-10 of this publication, we recommend you first review the Scholarship Directory at [www.occf.org/scholarshipdirectory](http://www.occf.org/scholarshipdirectory) to see if you can accomplish your charitable goals through an existing endowment. A fully endowed and uniquely named scholarship fund requires a minimum balance of \$40,000. This amount can be accumulated over time and come from more than one donor. Named funds to support scholarships awarded through existing Trustee Scholarship Initiative programs may be endowed with a minimum of \$20,000. Our scholarship fund policy and agreement forms are available at [www.occf.org](http://www.occf.org).

For more information on establishing a scholarship endowment fund, please contact Rick Fernandez at 405/606-2919 or [r.fernandez@occf.org](mailto:r.fernandez@occf.org) or Kenneth Conklin at 405/606-2926 or [k.conklin@occf.org](mailto:k.conklin@occf.org).

## Connecting Adults with College Completion Resources

In addition to the scholarship and award opportunities we offer for graduating high school seniors, the Community Foundation is also providing resources to help adults with college credits complete their degree. In 2012, we launched [FinishMyDegreeOKC.org](http://FinishMyDegreeOKC.org), a website that provides college completion resources including links to more than 20 area accredited schools, colleges and universities, many of which have programs geared specifically for returning adult students. In addition, the website includes a calendar of area career fairs and an FAQ page with answers to frequently asked questions about financial aid, avoiding “diploma mills” and assistance available for military veterans. The website is a result of our participation in the Talent Dividend Prize competition, a nationwide contest of 57 cities designed to foster college completion efforts. Learn more at [FinishMyDegreeOKC.org](http://FinishMyDegreeOKC.org) or contact Rick Fernandez at 405/606-2919 or [r.fernandez@occf.org](mailto:r.fernandez@occf.org).





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## Support a Scholarship Endowment with an Online Gift

To make an online gift to any endowment fund administered by the Oklahoma City Community Foundation including the scholarship and award funds listed in this publication, simply visit [www.occf.org/onlinegiving](http://www.occf.org/onlinegiving) and follow the instructions on the website. You can make a gift using a major credit card, and once the gift is processed you will receive an email confirmation and tax deduction notice of your gift. It's easy, convenient and available 24-7.

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