

Oklahoma City Community Foundation

DONOR DIGEST

See the full electronic version at www.occf.org/donordigest. To receive Donor Digest by email, please email n.anthony@occf.org.

GiveSmartOKC

Know More. Give More.

In November, we began a media campaign to promote GiveSmartOKC through television and radio commercials, as well as online advertising. We hope you will take a moment to visit www.givesmartokc.org and review the 130 (and counting) charitable organizations that have published profiles. If you don't find your favorite charitable organization, please encourage them to contact us at givesmartokc@occf.org.

Scholarship endowment gifts will be matched through Dec. 31

Through the 2012 Scholarship Endowment Match, gifts to participating funds made through Dec. 31 will be matched. This opportunity is being offered by the Trustees to help scholarship endowments increase their impact, as well as attract new donors. To make an online gift with MasterCard, Visa, American Express or Discover to a participating scholarship endowment, visit www.occf.org/2012match and click on the name of the fund to which you would like to make a gift.



Grants to Mobile Meals

The Trustees have approved \$25,200 in grants to 54 churches who provide meals to homebound elderly through Mobile Meals of Oklahoma County, as well as a \$2,500 grant to Edmond Mobile Meals. This is the fifth consecutive year the Trustees have awarded grants to support the Mobile Meals program. To see a list of churches receiving a grant, visit www.occf.org/mobilemeals.

More than \$5.6 million distributed through Charitable Organization Endowment program

Since October, we have distributed more than \$5.6 million to the 310 participants in the Charitable Organization Endowment program. Most participants received their checks at our annual distribution event, and our staff is visiting 45 organizations to present distribution checks to their board members. As of June 30, 2012, the market value for these endowment funds was \$153.6 million.

Connect with us

www.occf.org
[Facebook.com/occf.org](https://www.facebook.com/occf.org)
[Twitter.com/occforg](https://twitter.com/occforg)
[YouTube.com/occforg](https://www.youtube.com/occforg)

Read our 2012 Annual Report at www.occf.org

Online Service Makes Year-End Giving Easy

Our secure online giving service through PayPal is a convenient and easy way to make a gift to an endowment fund and receive the maximum tax benefits. Visit www.occf.org/onlinegiving to make a gift with a Visa, MasterCard, American Express or Discover card.

Helping the Community

Thanks to the generosity of thousands of donors, we are able to have a significant impact in our community. During this season of giving, we are sharing 15 highlights illustrating how, thanks to your support, we are helping the community. Read our highlights at www.occf.org/helpingthecommunity.

First Quarter Investment Performance

For the three-month period ending Sept. 30, 2012, the Oklahoma City Community Foundation's investment performance was 3.87 percent. View complete investment performance results at www.occf.org.

Disaster Relief Fund Update

We have contracted with the national CPA and advisory firm BKD, LLP to conduct an investigative review of the Oklahoma City Disaster Relief Fund. BKD will work with the members of the Audit Committee on the scope of the investigation, and the final report will be made public. We will keep you updated with further details as they are available.

Office Holiday Schedule

Our office will be closed the following workdays:
Tuesday, Dec. 25
Tuesday, Jan. 1



CONFIRMED IN COMPLIANCE WITH NATIONAL STANDARDS FOR U.S. COMMUNITY FOUNDATIONS

Gifts to Advised Funds by Dec. 31 Provide 2012 Deductions

With the uncertainty of what 2013 holds in regard to charitable tax deductions, donors may want to consider making a year-end gift to an Advised Fund at the Oklahoma City Community Foundation. Making a gift by Dec. 31 provides two opportunities: receiving a 2012 charitable tax deduction and making grant recommendations in 2013 and beyond. We recently had a donor make the equivalent of what he considered was 10 years of charitable gifts to establish an Advised Fund. By doing so, he avoided the expected cut or cap on deductions for charitable contributions in 2013 and can enjoy recommending grants at a later time.

Your Options

We offer three Advised Fund options. The Legacy Fund is a permanent endowment fund and the Gift Fund is a completely spendable fund. Both require minimum gifts of \$10,000 and are invested in our general investment pool. The Express Fund requires a minimum gift of \$1,000 and is completely spendable but receives no investment performance.

Assets We Accept

Under current law, a donation of assets that have appreciated often qualify for a deduction at full market price, thus eliminating capital-gains tax on the appreciation. In addition to cash and appreciated stocks, we accept a variety of gifts including real estate, business-related assets, oil and gas interests and life insurance.

Please contact Kenneth Conklin at 405/606-2926 or Joe Carter at 405/606-2915 for additional information.