

Scholarship & Award Endowment Report

Fortieth
Anniversary
1969-2009

OKLAHOMA CITY COMMUNITY FOUNDATION | JUNE 2009

Endowments Create Lasting Rewards

The more than 100 scholarship and award endowments administered by the Oklahoma City Community Foundation are created for a variety of reasons but they all share the common goal of rewarding others. The two endowments featured below illustrate both the variety of funds we administer and the breadth of individuals assisted by the funds. The Buttram String Awards has been encouraging the study of string music for more than 60 years while the Elsie Mae "Nat" Glosemeyer Memorial Scholarship was established 10 years ago to continue one woman's lifelong devotion to helping at-risk students in eastern Oklahoma County.

"The Buttram Awards fund is a great example of how we perpetuate the charitable dreams of donors," says Nancy B. Anthony, executive director of the Oklahoma City Community Foundation. "The Glosemeyer fund is a touching story of the impact of one woman on the lives of many, including her family, and how they are continuing her legacy."

As the administrator of Oklahoma's largest independent scholarship program, we have the pleasure to work with both the fund representatives and the recipients, who always appreciate not only the support but also the encouragement and vote of confidence each award represents. If you are interested in establishing a scholarship or award fund, please contact Anna-Faye Rose at 405/606-2902.

One Couple's Love of Music Creates a Lasting Gift

Frank and Merle Buttram were genuine philanthropists. Thanks to their generosity, their love of music has continued to make a significant impact on generations of young musicians for more than 60 years.

Mrs. Buttram, a former professor of violin at the University of Oklahoma, shared a deep appreciation for music with Frank, her husband of 50 years. The successful oilman and millionaire loved to recall that the first 50 cents he ever earned picking cotton at the age of eight was spent for a songbook. Concerned with the lack of young people studying stringed instruments, Mrs. Buttram helped to establish string music programs at many Oklahoma City high schools. "Without strings, the great heritage of symphonic and chamber music given us through the centuries will be lost," she once said.

Together, the couple created the Buttram String Awards shortly after World War II to encourage more young people to study to be string musicians. Frank died in 1966 and Merle in 1971. In 1991, their family moved the award program to the Oklahoma City Community Foundation. Today, the Buttram String Awards remains an annual statewide competition for high school students and continues to reward aspiring musicians such as Brendan Bradford. For Brendan, the winner of the 2009 Buttram string bass competition, the award will help him pursue his love for music. Brendan will enter his freshman year this fall at Oklahoma City University to seek a degree in music in bass performance. "The Buttram competition has encouraged me to work harder and to become a better bass player," says Brendan. "In addition to helping prepare me for a future in music performance, the award will also help offset my college expenses."



Brendan Bradford, 2009 Buttram Award Recipient.



Frank Buttram



Merle Buttram

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Elsie Mae “Nat” Glosemeyer (second from right) and her family.

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Continuing a Mother’s Legacy

Nat Glosemeyer devoted her life to supporting, mentoring and teaching generations of young people. Thanks to her family, her devotion will support future generations as well.

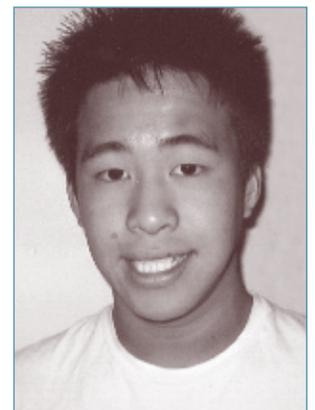
Elsie Mae “Nat” Glosemeyer entered the Sisters of Mercy at the age of 18 and began a teaching and counseling career which spanned more than 45 years. Nat left the order in 1964 to work more directly with minority and low-income youth. She later initiated Oklahoma’s first federal Head Start program, an early childhood education program designed to assist low-income families.

Following her death in 1998, Nat’s family came to the Oklahoma City Community Foundation to create the Elsie Mae “Nat” Glosemeyer Memorial Scholarship. Each year, an “at-risk” graduating high school senior from eastern Oklahoma County is selected to receive the scholarship, thus carrying on Nat’s legacy.

“My family established this scholarship in honor of my mother’s desire to see everyone have an equal opportunity for success,” says Nat’s daughter, Talitha Glosemeyer. “She understood that many individuals face challenges in life, and we just wanted to ensure that she was able to continue helping young people overcome their challenges and achieve their goals.”

Last year, Talitha presented the memorial scholarship to the student. “These students truly live out my mother’s testimony,” she says. “Listening to their stories, I know my mother would be helping them if she were here today.”

The story of Tyler N., the 2008 Glosemeyer Scholarship recipient, is one that would have appealed to Talitha’s mother. Growing up in a single-parent household, Tyler had fewer opportunities than many of his classmates. His mother, who immigrated to the United States during the Vietnam War, relied solely on her baby-sitting income to provide for Tyler and his two sisters. “My mom’s one goal is to give me an opportunity for an education so that I may have a better life,” Tyler says.



Tyler N., 2008 Glosemeyer Scholarship Recipient

These challenges encouraged Tyler to excel in school, as he knew he would need to earn scholarships to help pay for college. Tyler graduated fourth in his senior class and recently completed his freshman year at the University of Oklahoma where he is seeking a mechanical engineering degree. Nat would be proud.

Tyler is just one of the many success stories made possible by the generosity of donors such as the Glosemeyer and Buttram families. We work with donors to establish scholarship endowments for a variety of reasons including creating a fund as a memorial for a loved one. Other donors may wish to encourage students to seek a degree in a specific field or establish a lasting award for future graduates of their alma mater. Whatever the reason, scholarship donors all share the goal of encouraging students to continue their education past high school and improve their lives. If you’re interested in establishing a scholarship endowment fund, please contact Anna-Faye Rose at 405/606-2902 or Tracy Treps at 405/606-2920.

Scholarship & Award Endowment Funds

The scholarship and award funds listed in this publication represent the endowments administered by the Oklahoma City Community Foundation as of June 1, 2009. This list does not include the scholarships and awards provided through advised funds or charitable organization endowments.

The Oklahoma City Community Foundation is celebrating its 40th anniversary in 2009. During those four decades we have experienced steady growth in endowments, including scholarship and award funds. **The funds below are presented in chronological order of the decade they were established at the Oklahoma City Community Foundation and within each decade the funds are listed alphabetically.**

1970-1979

E.K. Gaylord established the first scholarship fund when the Oklahoma City Community Foundation was just one year old. In the same year, Wayne Parker created a scholarship in memory of his wife. It would be another eight years before another scholarship endowment would be established.

Edward King Gaylord Scholarship

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will. Scholarships are awarded through the Oklahoma City Community Foundation's Trustee Scholarship Initiative.

Wann & Clara Langston Scholarship

(1978) Established through a bequest in their estate, the scholarship supports a graduate nursing scholarship at University of Oklahoma Health Sciences Center. Dr. Langston was a longtime medical school faculty member at the University of Oklahoma.

Deborah R. & Wayne A. Parker Scholarship

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth with Promise and the Oklahoma City Community Foundation Scholars programs.



Wayne & Deborah Parker

1980-1989

Scholarship endowments created during this decade began to show a variety of donors and funds we administer that continues to this day.

Ralph Clinton Scholarship – Sales & Marketing Executives

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Dana Corporation Scholarship

(1988) Established by the Dana Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

G. Ed Hudgins Scholarships

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc., the annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.



G. Ed Hudgins

William M. & Janet S. Johnson Scholarship

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking a higher education. The fund also supports the Oklahoma City Community Foundation's Nursing Education Program operated in conjunction with five Oklahoma City-area hospitals.

Pilot Club Scholarship

(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the Trustee Scholarship Initiative.

Mary & Spencer Sessions Teaching Award

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

Willie Elizabeth Shipley Scholarship

(1981) Established through a bequest in Miss Shipley's will, the fund supports the Oklahoma Youth With Promise Scholarship Program.



Edward King Gaylord

For nearly 40 years, Edward King Gaylord has enabled hundreds of students to follow their dreams. Mr. Gaylord established the E.K. Gaylord Scholarship Fund in 1970 to assist students in obtaining an education beyond high school, and today the fund is the longest-running scholarship fund administered by the Oklahoma City Community Foundation.

A native of Kansas, Mr. Gaylord moved to Oklahoma Territory in 1903 from Colorado, where he had begun his publishing career. Along with two partners he established the Oklahoma Publishing Company, which published The Daily Oklahoman. Known today as The Oklahoman, the paper is still owned by the Gaylord family. Mr. Gaylord was a very successful businessman, and in addition to owning several radio and television stations throughout the country, he also had business interests in trucking, real estate and oil. Additionally, he was very active in civic matters, leading the drives for Oklahoma statehood and to relocate the capital from Guthrie to Oklahoma City.

Mr. Gaylord was 101 years old at the time of his death in 1974. Through a bequest in his estate, he further funded the E.K. Gaylord Scholarship Fund, which supports awards made through the Trustee Scholarship Initiative. Thanks to Mr. Gaylord, his fund continues to help Oklahoma students pursue their dreams of higher education, which may have not otherwise been possible.

"I can't believe it's been four years since I received my Community Foundation Scholarship award from the Oklahoma City Community Foundation. I am about to start my senior year and finish up the requirement for my degree. Looking back, I have learned and matured in many ways and now appreciate the support behind me even more than ever. The scholarship meant a lot to me. Not only did it help me financially it was an honor for me to receive it. The support you have given me is something I will always cherish."

John T., Bishop McGuinness High School,
2001 recipient

Scholarship & Award Endowment Funds

1990-1999

During the 1990s, the number of scholarship and award funds increased from 10 to 44 total funds. The growth can be attributed to a higher level of visibility within the community and the addition of a full-time scholarship administrator, Anna-Faye Rose, who continues in that role today.

Mike Allen Memorial Education Fund *

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates.

J. Edward Barth

Community Foundation Scholar Award *

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Ed Barth's nine years of service as a Trustee. The annual award goes to a Community Foundation Scholar at Casady School.



J. Edward Barth

Dr. Eugene S. Briggs Memorial Scholarship *

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University and a past International Director of Lions Clubs International.

Frank & Merle Buttram String Awards *

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments. The award is made through the Oklahoma Music Olympics.

Central High School

Alumni Association Scholarship *

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Land scholarship in secretarial sciences, and vocational education scholarships for industrial arts.

Kimberly Kay Clark Memorial Scholarship

Award – Naval Reserve Association

(1995) Established in memory of an officer killed in the bombing of the Murrah Federal Building, the fund supports an award to recognize U.S. Naval Reserve members.



Classen '55 Scholars Fund

Classen '55 Scholars Fund *

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of Classen School of Advanced Studies.

Classen Awards Foundation *

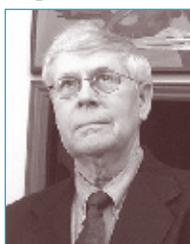
(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of the Classen School of Advanced Studies and Northwest Classen High School.

Harley Custer Memorial Scholarship *

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma 4-H and FFA Junior Livestock Show.

Everett Foundation Scholarships

Since establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto – 'having fun doing good.' Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports scholarships in performing and visual arts and English. In addition, Dr. Everett established a scholarship in memory of his father, Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School, and another scholarship in honor of his mother, Alice A. Everett.



Dr. Mark A. Everett

Barbara Fagin Award Fund – Christmas Connection *

(1994) Established by the board of Christmas Connection in memory of the organization's founder, an annual award is made to a Capitol Hill High School senior and a Southeast High School senior.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust that was created through the couple's wills to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's Trustee Scholarship Initiative.

Emma Garcia Memorial Scholarship

(1994) Established by Fred Jones Industries as a memorial for a longtime employee, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Elsie Mae "Nat" Glosemeyer Scholarship *

(1998) Established by Mrs. Glosemeyer's friends and family, the scholarship benefits an at-risk graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship

(1997) Established by Mrs. Grayson's family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began her 29-year teaching career in Midwest City in 1953 at Epperly Heights Elementary.



Freda Poole Grayson

Anita Hill Scholarship – Survivors' Education Fund

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center.

Geneva Hood Award – Casady School *

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a long time teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

Scholarship & Award Endowment Funds

Vic Jackson Scholarship – Oklahoma Pilots Association *

(1998) Established by the association in memory of a pilot, the fund supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.



Virgil & Pauline Jackson

Virgil & Pauline Jackson Scholarship

(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student majoring in education at Langston University.

Friends of Kim Jones-Shelton Scholarship *

(1999) Established by friends and family, the scholarship is awarded to an African American female student pursuing higher education.



Dorothy Detrick Kendall

Dorothy Detrick Kendall Piano Scholarship Award – University of Oklahoma School of Music *

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years, the award is made through the University of Oklahoma School of Music.

Kirshner Trust Scholarship

(1995) Established by a group of four private foundations located in Muskogee, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Valerie Koelsch Memorial Scholarship *

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.



Albert & Freda Marottek

Albert & Freda Marottek Scholarship

(1998) Established by Mrs. Marottek in memory of her husband, the tuition assistance scholarship is awarded to families whose children attend St. James Catholic Church.

Frank McPherson Community Foundation Scholar Award *

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the Board of Trustees. The annual award goes to a Community Foundation Scholar.

Dr. Gary M. Moore Dance & Arts Management Scholarship

(1999) Established by an Oklahoma City psychiatrist for students at Oklahoma City University who are studying dance or arts management.

Oklahoma Youth With Promise Scholarship *

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduated high school while in foster care or other licensed placement.

Pi Beta Phi Alumnae Club Scholarship *

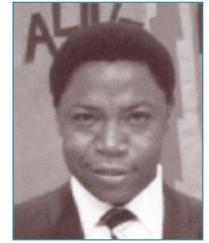
(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Mary Baker Rumsey Volunteer Award – Junior League of Oklahoma City

(1992) Established by Joseph Rumsey in honor of his mother, the Junior League's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Robert V. Smith Memorial Scholarship *

(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall High School.



Robert V. Smith

Survivors'

Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship assistance for these students with other providers.

Marie Welch Scholarship –

I.I.A.O. Insurance Foundation *

(1992) Established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents, the fund provides scholarships for students who have chosen insurance as their major.

Western Oklahoma Building Trades Scholarship *

(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

Will Rogers Air National Guard Scholarship *

(1998) Supports an annual scholarship awarded by this National Guard retirees' association, also called the "Gray Eagles."



Tracy Wilson

Tracy Wilson

Memorial Scholarship *

(1998) Established by Ken and Thala Wilson in memory of their son. Tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

Scholarship & Award Endowment Funds

2000-June 1, 2009

During the past nine years a total of 70 new funds have been established pushing the total number of scholarship and award endowments to well over 100 and establishing the program as the largest of its type in Oklahoma.

Aaron Alley Memorial Scholarship *

(2003) Established by classmates and friends in honor of Aaron who died of cancer at age 28. Award benefits a Woodward High School senior.

H.W. Almen/West OKC Rotary Scholarship

(2004) Established through a bequest from a longtime member to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university.



H. W. Almen

American Society of Civil Engineers Scholarship *

(2000) Established to provide scholarships to engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

Andersen-Spraberry – Perry High School Endowment

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Perry High School.

Andersen-Spraberry – Prague High School Endowment

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Prague High School.

John Blaess Memorial Scholarship

(2004) Established by friends and family, the fund supports an annual scholarship for a graduate of Edmond Memorial High School.

Patrick S. Bonds Memorial Scholarship *

(2000) Established by the family, the fund benefits students and teachers in the Midwest City-Del City Public Schools.



Patrick S. Bonds

Vinita F. Boyer Scholarship

(2007) Established by a bequest from Mrs. Boyer's estate, the scholarship benefits Oklahoma foster care children through the Oklahoma Youth with Promise Scholarship Program. An orphan herself who received a college scholarship, Mrs. Boyer wanted to make sure other students had the same opportunity.

Alberta Brannon Scholarship

(2008) Established by Mrs. Brannon's family in memory of a long time Oklahoma City caterer, the fund supports scholarships for students pursuing an education in the hospitality and food service industry.

BSO Ivy Foundation Scholarship *

(2004) Established by the BSO Ivy Foundation, the fund supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

Capitol Hill High School Award *

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post-secondary educational opportunities for Capitol Hill High School graduates.

Carballo Family Foundation Scholarship

(2003) Established by the Carballo family to encourage Hispanic students in higher education. An award is offered each year at Oklahoma State University and the University of Oklahoma.



Elizabeth E. Carlson

Elizabeth E. Carlson Scholarship

(2003) Established by a bequest from Miss Carlson's estate, the scholarship is awarded to Putnam City school district graduates who are pursuing a degree in secondary education.

Casady Class of 1996 Scholarship *

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Classen Class of 1945 Scholarship *

(2006) Established by the Classen High School graduating class of 1945 to support scholarships for students of the Classen School of Advanced Studies.

Commander Family Scholarship

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking a higher education in Oklahoma.



Brad R. Corbett

Brad R. Corbett Memorial Academic Trust

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Dortha Dever Business Scholarship *

(2007) Established by Dortha Dever to support and encourage OCU students committed to a professional career in business. Award recipients are recommended by the Dean of the School of Business.



Dortha Dever

Durant Community Scholarship

(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Scholarship & Award Endowment Funds

Early Childhood Association of Oklahoma Scholarship

(2002) Established by the Early Childhood Association of Oklahoma, the fund supports the Early Childhood scholarship program for childcare providers who want to further their education.

Daniel and Jay Feiler Scholarship *

(2001) Established by Barbara Feiler in memory of her husband and a son, the fund benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

Wauhillau Austin Gale Memorial Scholarship *

(2006) Established by family and friends in memory of a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.



Wauhillau Austin Gale

Holistic Health Care Scholarship

(2006) Established to increase the number of holistic health practitioners in Oklahoma. Awards support practitioners expanding their expertise or health care professionals seeking to incorporate holistic health/alternative medicine into their profession.

James H. Holloman Jr. Community Foundation Scholar Award *

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service as a Trustee, President and as a member of the scholarship committee. The annual award goes to a Community Foundation Scholar.



James H. Holloman Jr.

Hudiburg Family Fund Scholarship *

(2005) Fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Iron Workers Local 584 & Signatory Contractors Scholarship *

(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members' children and grandchildren who continue their education after high school.

Dennis James Scholarship – Deer Creek Baseball Fund *

(2007) Established by family and Deer Creek baseball families, the scholarship is in memory of the father of a former player. The scholarship benefits graduating seniors from Deer Creek High School who have participated in the baseball program for a minimum of two academic years.

Miles Jenkins Memorial Scholarship *

(2009) Established by friends and family in memory of a Deer Creek teacher, the fund supports a scholarship to a graduating senior of Deer Creek High School.

Kay Jewell Scholarship *

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

Jones High School Scholarship *

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Dr. Edith King Mental Health Court Scholarship *

(2007) Established in honor of the contributions, leadership and commitment of Dr. King, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.



Dr. Edith King

Rev. Kenneth King Memorial Scholarship *

(2007) Established by family to honor this retired Roman Catholic priest who dedicated his life to serving rural churches, the scholarship will be awarded to a Tulsa area senior graduating from a rural high school who will attend St. Gregory's University.



PFC Anthony Landers

PFC Anthony Adam Landers "Zero To Hero" Scholarship

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.

Lawton Noon Lions Club Scholarship

(2003) Established to provide a four-year, \$1,000 annual scholarship for a student attending Cameron University in Lawton.

Lawton-Oklahoma Arts Institute Scholarship

(2003) Established by Dr. Gilbert Gibson and his wife Aulena to enable Lawton area students from any economic, social or cultural background to attend the Oklahoma Summer Arts Program at Quartz Mountain.

Charles Thomas "Tommy" Lewis Memorial Fund

(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

McGee Foundation Fund

(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation when it was established in 1969. In 2006, the McGee Foundation made a significant gift to support scholarships for foster children and students who will be the first in their family to attend college.

Scholarship & Award Endowment Funds

Ruth Mershon Scholarship

(2006) A 1949 graduate of the University of Oklahoma School of Medicine, Dr. Mershon practiced anesthesiology until her retirement in 1996. Through her estate, she established a fund that awards several annual scholarships.



Ruth Mershon

Charles C. and Mary Lou Miles Scholarship *

(2007) Established by family members in honor of two former educators, the scholarship encourages African American students in Oklahoma to pursue a post-high school education.

Moore High School Alumni Association *

(2005) Established by the association, the fund supports the school's scholarship program.

Moore High School Alumni Association – Bennie Raine Scholarship

(2005) Established in honor of a longtime teacher, the scholarship is awarded to a graduate pursuing a degree in journalism or English.

Moore High School Alumni Association – George and Doral Hopper Scholarship Fund

(2007) Established to provide scholarships for Moore High School graduating seniors who will pursue a post high school academic program that honors the achievements and contributions of George and Doral Hopper.

Dr. Gary M. Moore Great Plan Scholarship

(2007) The scholarship is awarded to a student with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences.

Ronald J. Norick Community Foundation Scholar Award *

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Norick's nine years of service as a Trustee. The annual award goes to a Community Foundation Scholar.



Ronald J. Norick

Northwest Classen High School Class of 1956 Scholarship

(2007) Established by the Northwest Classen High School Class of 1956 to support a Community Foundation Scholar annual award at the school.

Paul B. Odom Jr. Community Foundation Scholar Award *

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Odom's nine years of service as a Trustee. The annual award goes to a Community Foundation Scholar.



Paul B. Odom Jr.

Oklahoma Engineering Foundation Scholarship *

(2000) Established to support engineering in Oklahoma, the scholarship is awarded to students enrolled in an undergraduate engineering curriculum at any Oklahoma university offering a four-year accredited engineering curriculum.

Oklahoma Goodwill Industries Abilities Scholarship

(2007) Established to encourage individuals with disabilities to pursue their educational goals.

OKC Northwest Lions Club Scholarship *

(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University's College of Business.

Orner-Cook Scholarship *

(2007) Established by Robert and Carolyn Orner, in memory of Carolyn's mother, Gretchen Cook, and in recognition of the couple's love of traveling through international business. An annual award will be made to a high school senior.

OSU – Agricultural Education Scholarship Inc. *

(2000) Established by the OSU-Agricultural Education Scholarship Foundation, the scholarship is awarded to students pursuing a degree in agricultural education.

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School *

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.



Sen. Homer Paul

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a music student enrolled at Oklahoma City University.



Larry W. Roach

Larry W. Roach Leadership Award

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship awards graduates of Midwest City High School and Carl Albert High School.

Jeffrey Rogers Education Memorial Scholarship

(2006) Established in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.

Seay A. Sanders Jr. Scholarship *

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.



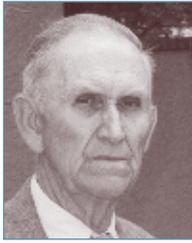
Seay A. Sanders Jr.

Lorene Sherman Memorial Scholarship

(2001) Established by St. James Catholic Church as a way of honoring Lorene Sherman, the tuition assistance scholarship benefits students attending the church's school.

Scholarship & Award Endowment Funds

Joe B. Smith Memorial Class of 1942 Scholarship Fund
(2008) Established through a bequest in Mr. Smith's will, the fund supports a scholarship to a graduating senior of his alma mater, Stratford High School.



Joe B. Smith

Pete & Lela Stavros Scholarship *
(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to assist association members' family who attend college.

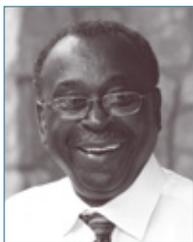
Wendell Steward Scholarship *
(2007) Established by the Southwest Homebuilders Association in memory of a lifetime director of the organization, the scholarship benefits a student attending Oklahoma City Community College and pursuing a construction-related degree or certification.



Wendell Steward

Troop 193 Leadership Scholarship *
(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership. Applications are open to all graduating seniors at Casady School who remain active in Scouts and Campfire and have achieved the highest possible rank.

Westside Lions Club Scholarship
(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.



James Whitfield

James Whitfield Employee Scholarship *
(2008) Established by Quail Creek Golf and Country Club in honor of a long time employee, the fund supports a scholarship for employees seeking a post-secondary education.

Dean Wild Memorial Scholarship
(2008) Established by family to benefit students attending high schools where Mr. Wild was a distinguished teacher, coach and administrator, the scholarship will be awarded to students from either Putnam City West, Frederick, Hollis or Watonga high schools.

Deral E. Willis Scholarship
(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel, Oklahoma High School.

James M. Wilson Scholarship
(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell, Oklahoma High School.

Mildred and William Young Scholarship *
(2007) Established by the Mahone Family Foundation to honor the lifetime achievements of Mildred and William Young, this scholarship encourages students from Hobart High School to pursue a post-high school education. Mildred, a lifelong caretaker for the Mahone family, and William, a longtime Hobart educator, were close family friends of the Mahone family.



Mildred Young

Dan Zanowiak Memorial Scholarship *
(2007) Established by family to honor a mathematics teacher, the scholarship benefits a senior at Edmond Santa Fe High School who has been enrolled in Edmond Public Schools for at least six semesters, and who wishes to pursue a career focused in quantitative analysis.



Charles and Mary Lou Miles and their family.

Honoring a Commitment to Education

If you ask Charles C. and Mary Lou Miles what brought them so far from their humble beginnings, they will tell you it's education. In fact, it was education that brought the two together so it's no surprise that their family honored the couple's 60-year marriage by establishing a scholarship fund in 2007.

Charles grew up in Fairfax and attended the town's only all-black elementary school. His parents sent him to Tulsa to finish high school. After serving in the Navy during World War II, he earned a bachelor's degree in industrial arts from Hampton University in Hampton, Va.

Growing up in Buford, Ga., Mary was familiar with the challenges of receiving an education as a black student during segregation. She attended Stillman Boarding School in Tuscaloosa, Ala., graduating at the age of 15. She earned her bachelor's degree in English from Clark College, now Clark Atlanta University, in Atlanta, Ga.

After meeting as teachers in Gainesville, Ga., Charles and Mary were married in 1948, and soon moved to Oklahoma City. The couple both obtained master's degrees in 1955, Charles in industrial education and Mary in education. Their careers spanned nearly 40 years at various middle and high schools across Oklahoma City.

The couple continue to instill the value of education in their family. Their oldest daughter Gayle Miles-Scott is a CPA and a retired accounting professor, and daughter Vicki Miles-LaGrange is the Chief Judge of the U.S. District Court for the Western District of Oklahoma.

"Education was a way up and a way out for my parents," Vicki says. "Because of the challenges of the time, they were forced to continue moving further away from home to receive a quality education."

Those challenges presented true opportunity for the couple. Through the Charles C. and Mary Lou Miles Scholarship Fund, that same opportunity will be shared with others and the Miles' family legacy of education will live on.

Our Scholarship Program: The Basics

What is an Endowment?

The scholarship and award funds listed on pages 3-10 are endowments which are permanent funds administered with the intent to preserve capital and enhance the value of the fund so it can support a charitable purpose such as scholarships. The idea of endowments has been around since for centuries and one of the first endowments established at the Oklahoma City Community Foundation was a scholarship fund.

How are Scholarship Endowments Invested?

All scholarship endowments are pooled with other Oklahoma City Community Foundation funds and invested by a team of professional investment managers. Our investment policy calls for a portfolio of stocks and bonds that is highly diversified and of high quality. Capital preservation and growth necessary to protect against inflation are the policy's fundamental objectives. Our Investment Committee monitors the performance of these managers and devotes significant time to consideration of issues of asset allocation and appropriate diversification.

The Investment Committee is comprised of Trustees and investment professionals in the community and is led by Investment Counsel, Hotchkiss Associates LLC of Chicago, Ill. This proven investment strategy has resulted in investment performance that has outperformed the market benchmark indices for the past 10 years compounded. Details of past investment performance results are available at www.occf.org.

How Are Annual Distributions Determined?

Cash distributions from a scholarship and award endowment are based on a spending rule that calls for distributing 5 percent of the market value of the fund, averaged over the previous eight quarters. Any remaining investment return over the 5 percent is left in the fund to increase the fund value and to protect the future income stream against inflation.

Historical trends in the marketplace indicate that 5 percent is an appropriate amount to distribute while still maintaining the purchasing power of the fund. This is based on the assumption that total investment return for a balanced portfolio can reasonably be expected to average at least 8 percent and inflation over time will average 3 percent. A majority of large endowment funds for colleges and foundations use the 5 percent spending rule because the annual distribution from the fund is predictable and is not tied to current income, asset allocation or shifts in market conditions in any one year. This spending policy allows investment managers to focus on achieving the best total return for the portfolio that enhances the fund over time.

Cash distributions from endowments are made following the end of the fiscal year and the audit of the Oklahoma City Community Foundation. Scholarship payment plans coordinate with student enrollment schedules.

For more information on the investment and distribution policies of the Oklahoma City Community Foundation, please contact Carla Pickrell at 405/606-2901 or c.pickrell@occf.org.

Celebrating 40 years of helping you help the community

The Oklahoma City Community Foundation is celebrating its 40th anniversary during 2009. We are fortunate to have had the support of so many donors over the past four decades who have shared the one desire of helping others and our community. Since our infancy, scholarship endowments have had a significant impact on the community and thanks to a proven record of administering these funds we now oversee the state's largest independent scholarship program. Below are highlights and milestones of the scholarship program over the past 40 years.

1970 – Just one year old, the Oklahoma City Community Foundation received its first gift directed to fund scholarships. Mr. E.K. Gaylord created the endowment with the goal of helping Oklahoma students obtain an education beyond high school. For more information on this endowment, please read the story on page 3.

1988 – Oklahoma City's Berry and Coyle families created the Oklahoma Kids With Promise Fund through which they assisted foster care youth. In 1996, the fund was transferred to the Oklahoma City Community Foundation and combined with unrestricted scholarship funds to create the Oklahoma Youth With Promise Scholarship Program. To date, the program has helped more than 200 former foster care youth from across the state.

1993 – Dr. Mark Allen Everett transferred the assets of his private foundation to the Oklahoma City Community Foundation. Dr. Everett did so in order to get out from under the administrative requirements of a private foundation and live his motto "having fun doing good." Today the Everett Foundation Scholarship awards more than 20 scholarships annually at six universities.



1995 – The Oklahoma City Community Foundation hired its first full-time scholarship administrator, Anna-Faye Rose. An experienced social worker, Mrs. Rose brought her considerable skills to the program and she remains in the position.

1998 – The Trustees utilized unrestricted funds to launch an initiative to ensure high school students in Oklahoma County who had the ability and desire would have the opportunity to expand their education. In 2009, the Trustee Scholarship Initiative awarded \$1,500 scholarships to 154 students from 49 private and public high schools in central Oklahoma.

2003 – Through the Winona S. Presley Fund and the John E. Kirkpatrick Community Fund, the Trustees offered a challenge opportunity to scholarship endowments. The challenge offered funds a dollar-for-dollar match up to \$10,000. In all, 37 funds participated and netted more than \$393,000.

2008 – More than 60 scholarship endowments participated in the John Kirkpatrick Centennial Match Challenge, netting more than \$432,000. See the story on page 11 for more information.

The Top 6 Reasons to Establish a Scholarship or Award Endowment with Us:

1. With our administrative and investment services combined with an expert staff, donors are able to enjoy the reward of helping others achieve their educational goals.
2. We work with each fund to establish the appropriate criteria and selection process.
3. We can facilitate a variety of assets and accept gifts online for donors who want to use a major credit card.
4. As the state's largest independent scholarship program, we offer all funds a high level of visibility that attracts both additional donors and quality applicants.
5. We promote all of the funds through the online Scholarship Directory at www.occf.org as well as in various publications such as this newsletter and the Oklahoma City Community Foundation Annual Report which is published each fall.
6. Our Central Oklahoma Guidance Counselor Network provides us access to all of the counselors at nearly 50 public and private high schools in a four-county area.

What You Need To Know to Establish a Scholarship or Award Endowment:

- An endowment fund is established with a minimum gift of \$20,000.
- We can facilitate a variety of assets including cash, real estate, oil and gas royalties, appreciated stocks or an estate gift such as retirement plan assets, charitable gift annuity and a simple bequest.
- Fund Agreement forms are available online at www.occf.org/documents or by contacting our offices at 405/235-5603.
- All funds are invested according to the investment policy outlined on page 10 and all benefit from our accounting, administrative and development services.

For more information on establishing a scholarship endowment, please contact Anna-Faye Rose at 405/606-2902 or a.rose@occf.org.

Our Scholarship Program Staff

We are fortunate to have four staff members dedicated to the scholarship program. Anna-Faye Rose serves as the scholarship administrator, a position she's held since 1995, and she has been instrumental in creating a well-respected program. Linda Keefe, a retired high school guidance counselor with more than 32 years of experience in secondary education, works with our Trustee Scholarship Initiative and the Central Oklahoma Guidance Network. As scholarship coordinator, Jane Rauh works with several scholarship programs including the Oklahoma Youth With Promise Scholarship Program. Tracy Treps with our development area works with donors interested in establishing a scholarship endowment.



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Scholarship Endowments Benefit from 2008 Challenge

During 2008, more than 60 scholarship and award funds participated in the John Kirkpatrick Centennial Endowment Challenge (*the participating funds are noted with an * in the preceding list on pages 3-10*). The matching grant program offered a dollar-for-dollar match up to \$5,000. That was a possible \$10,000 increase for each fund. Mr. Kirkpatrick, our founder, would have turned 100 in 2008. During his lifetime he offered seven separate match challenges to help organizations and scholarships attract new donors and build their endowments so it seemed only appropriate to offer a similar match in his honor.

When the dust had cleared and the match concluded, the total addition to the participating scholarship funds was an impressive \$432,455. In all, the participating scholarship funds received 621 gifts from individuals, foundations and corporations. Congratulations to all of the scholarship and award funds who participated and a special thank you to the donors who made the match a success!

John Kirkpatrick Centennial Endowment Challenge



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Contribution Card

SCHOLARSHIP & AWARD FUNDS

Name _____

Address _____

City _____ State _____ Zip _____

Scholarship Fund (s) _____

In the amount of \$ _____

Your contribution is fully tax deductible.

Please make checks payable to: Oklahoma City Community Foundation

This gift is in memory of _____

in honor of _____

Please send an acknowledgement of this gift (without reference to amount) to:

Name _____

Address _____

City _____ State _____ Zip _____

Please detach and include in envelope with your contribution and mail to:

Oklahoma City Community Foundation, P.O. Box 1146
Oklahoma City, OK 73101-1146

ONLINE GIVING

Your scholarship gifts can also be made using a major credit card via a secure online service available at www.occf.org or by going directly to occf.org/onlinegiving.

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In accepting a contribution to any fund, the Oklahoma City Community Foundation trustees commit to the donor that the contribution will be protected for the charitable purpose originally intended. The variance power, as described in the governing documents of the Oklahoma City Community Foundation, assures donors that if the charitable purpose of their contributions becomes impractical or impossible, the distributions will be directed to similar purposes in the community.