

The Scholarship & Award Endowment Report

OKLAHOMA CITY COMMUNITY FOUNDATION | JUNE 2008

Alumni groups honor their past and reward the future through scholarship endowments

For John Orr, 1950 graduate of Capitol Hill High School, creating the scholarship endowment for his alma mater reinforces to current students the importance of education after high school.

"Nowadays it's almost imperative that you have some kind of degree or advanced training, so anything we can do to further the improvement of the education situation in Oklahoma, I'm proud to be a part of," he explains. "I'm proud to be able to say, 'Hey, I want to help you.'"

Mr. Orr established the fund in 2002 by writing to his fellow graduates and matching their gifts to the fund. "The experience of establishing our fund was very gratifying," recalls the retired association executive. "They have a good staff at the Oklahoma City Community Foundation and they work hard for our kids."

For members of the 1956 class of Northwest Classen High School, starting a scholarship endowment was the perfect way for the alumni to commemorate being the school's first class. "We wanted to create a special endowment for the students of this great institution," says Harrison Levy, class member and successful real estate executive. "We feel a very special bond with the school since we helped to establish the nickname, colors and other school procedures."

The first Northwest Classen Class of 1956 Scholarship was awarded this year. Mr. Levy and his classmates look forward to awarding many more in the future. "Only through the Oklahoma City Community Foundation were we able to have a vehicle to manage, administer and distribute the scholarship funds," he says. "We may have the ability to raise the money but they provide a guarantee for the continued success of our fund."

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Becoming involved with the Oklahoma City Community Foundation has been absolute magic for our alumni association. The affiliation added credibility and long term worth to our goal of providing annual scholarships to deserving graduating seniors at Moore High School.

Larry Haswell, Treasurer
Moore High School Alumni Association



Staff members of the 1950 Capitol Hill High School student newspaper review their work. The class of 1950, led by the efforts of John Orr, established a scholarship endowment that supports an annual award to a graduating senior of the school. (Photo courtesy of John Orr, 1950 Capitol Hill High School yearbook)

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The Oklahoma City Community Foundation administers more than 10 alumni or high school scholarship endowments. For 10 years, the Classen '55 Scholars Fund has awarded a scholarship to a graduate of the school that is now known as Classen School of Advanced Studies. Contributions to the endowment have come from loyal members of the 1955 class such as Don and Carolyn Zachritz.

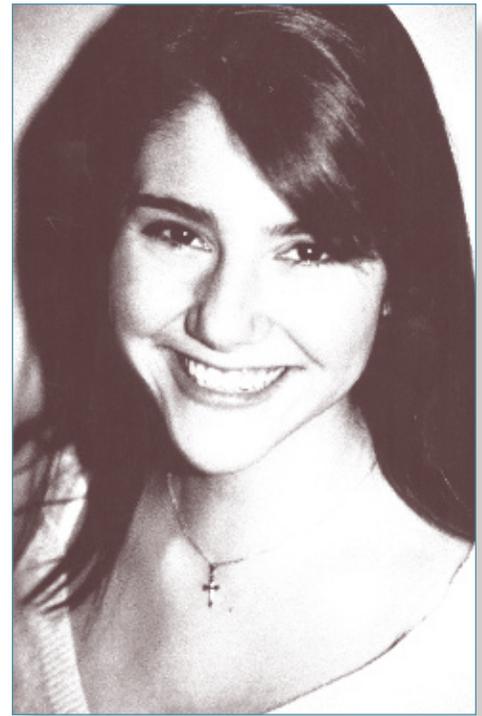
"Our class felt very privileged to attend Classen High School, and we were blessed with extraordinary teachers," Carolyn Zachritz says. "Through the fund we wanted to encourage and assist current and future students attending Classen School of Advanced Studies."

For Haley Dahl, receiving the Classen '55 Scholars Award in 2007 helped to ease the burden on her family. Haley just completed her freshman year at the University of Tulsa where she is seeking a degree in music with a minor in psychology. She wants to work as a music therapist after college. "It really did help financially because I didn't have to work as many hours during the semester," she says. "Plus, it was really exciting to receive the honor."

The Moore High School Alumni Association has established several scholarship endowments including two that honor former teachers. In addition to rewarding students through the endowments, the association also appreciates the value the Oklahoma City Community Foundation brings to the funds.

"Knowing our investment is secure is important and it's reassuring to know that, if needed, they will manage our funds in accordance with our wishes in perpetuity," says Larry Haswell, association treasurer. "Becoming involved with the Oklahoma City Community Foundation has been absolute magic for our alumni association. The affiliation added credibility and long term worth to our goal of providing annual scholarships to deserving graduating seniors at Moore High School."

For more information on establishing a scholarship endowment, please visit www.occf.org or contact Tracy Treps at 405/606-2920 or t.treps@occf.org.



Haley Dahl
2007 Classen '55 Scholars Award recipient

Our Scholarship and Award Endowment Program: How It Works

The scholarship and award funds listed on pages 3-10 are permanent funds, also known as endowments. Endowments are funds that are invested with the intent to provide perpetual support for a charitable purpose such as scholarships and awards. The Oklahoma City Community Foundation Board of Trustees monitors the investment process so that every scholarship endowment receives quality professional investment management.

How Scholarship Endowments are Invested

All scholarship endowments are pooled with other Oklahoma City Community Foundation funds and invested by a team of professional investment managers. Our investment policy calls for a portfolio of stocks and bonds that is highly diversified and of high quality. Capital preservation and growth necessary to protect against inflation are the policy's fundamental objectives. Our Investment Committee monitors the performance of these managers and devotes significant time to consideration of issues of asset allocation and appropriate diversification.

The Investment Committee is comprised of Trustees and investment professionals in the community and is led by Investment Counsel, James K. Hotchkiss of Hotchkiss and Associates of Chicago, Ill. This proven investment strategy has resulted in investment performance that has outperformed the market benchmark indices for the past 10 years compounded. Details of past investment performance results are available at www.occf.org.

How Annual Distributions are Determined

Cash distributions from a scholarship and award endowment are based on a spending rule that calls for distributing 5 percent of the market value of the fund, averaged over the previous eight quarters. Any remaining investment return over the 5 percent is left in the fund to increase the fund value and to protect the future income stream against inflation.

Historical trends in the marketplace indicate that 5 percent is an appropriate amount to distribute while still maintaining the purchasing power of the fund. This is based on the assumption that total investment return for a balanced portfolio can reasonably be expected to average at least 8 percent and inflation over time will average 3 percent. A majority of large endowment funds for colleges and foundations use the 5 percent spending rule because the annual distribution from the fund is predictable and is not tied to current income, asset allocation or shifts in market conditions in any one year. This spending policy allows investment managers to focus on achieving the best total return for the portfolio that enhances the fund over time.

Cash distributions from endowments are made following the end of the fiscal year and the audit of the Oklahoma City Community Foundation. Scholarship payment plans coordinate with student enrollment schedules.

For more information on the investment and distribution policies of the Oklahoma City Community Foundation, please contact Carla Pickrell at 405/235-5603 or c.pickrell@occf.org.

Scholarship & Award Endowment Funds

The scholarship and award funds listed in this publication represent the endowments administered by the Oklahoma City Community Foundation as of May 1, 2008. This list does not include the scholarships and awards provided through individual donor advised funds or charitable organization endowment funds. The year listed in parentheses represents the year the fund was established. Those funds noted with an asterisk are participating in the John Kirkpatrick Centennial Endowment Challenge. For more information on the Challenge, please see page 11.

Mike Allen Memorial Education Fund *

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates and grants for teachers.

Aaron Alley Memorial Scholarship *

(2003) Established by classmates and friends to honor Aaron who died of cancer at age 28. Award benefits a Woodward High School senior.

H.W. Almen/West OKC Rotary Scholarship

(2004) Established through a bequest from a longtime member to encourage Oklahoma students to pursue education beyond high school at a vocational school, college or university.

American Society of Civil Engineers Scholarship

(2000) Established to provide scholarships to engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship*

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

BSO Ivy Foundation Scholarship *

(2004) Established by the BSO Ivy Foundation, the fund supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

J. Edward Barth Community Foundation Scholar Award *

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Ed Barth's nine years of service as a Trustee. The annual award goes to a Community Foundation Scholar at Casady School.

John Blaess Memorial Scholarship

(2004) Established by friends and family, the fund supports an annual scholarship for a graduate of Edmond Memorial High School.

Patrick S. Bonds Memorial Scholarship *

(2000) Established by the family, the fund benefits students and teachers in the Midwest City-Del City Public Schools.

Vinita F. Boyer Scholarship

(2007) Established by a bequest from Mrs. Boyer's estate, the scholarship benefits Oklahoma foster care children through the Youth with Promise Scholarship Program. An orphan herself who received a college scholarship, Mrs. Boyer wanted to make sure other students had the same opportunity.

Dr. Eugene S. Briggs Memorial Scholarship *

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University and a past International Director of Lions Clubs International.

Frank & Merle Buttram String Awards *

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments.

Capitol Hill High School Award *

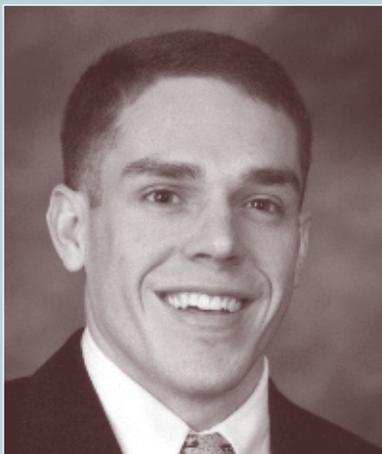
(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post-secondary educational opportunities for Capitol Hill High School graduates.

Carballo Family Foundation Scholarship

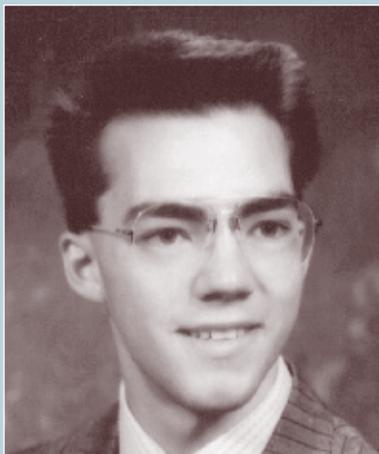
(2003) Established by the Carballo family to encourage Hispanic students in higher education. The award goes to a student studying business at Oklahoma State University or the University of Oklahoma.

Elizabeth E. Carlson Scholarship

(2003) Established by a bequest from Miss Carlson's estate, the scholarship is awarded to Putnam City school district graduates who are pursuing a degree in secondary education.



Aaron Alley



Patrick S. Bonds



Elizabeth E. Carlson

* = endowments participating in the John Kirkpatrick Centennial Endowment Challenge. Please see page 11 for more information.

Scholarship & Award Endowment Funds

Casady Class of 1996 Scholarship *

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Central High School Alumni Association Scholarship *

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Land scholarship in secretarial sciences, and vocational education scholarships for industrial arts.

Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association

(1995) Established in memory of an officer killed in the bombing of the Murrah Federal Building, the fund supports an award to recognize U.S. Naval Reserve members.

Classen '55 Scholars Fund *

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of Classen School of Advanced Studies.

Classen Awards Foundation *

(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of the Classen School of Advanced Studies and Northwest Classen High School.

Classen Class of 1945 Scholarship *

(2006) Established by the Classen High School graduating class of 1945 to support scholarships for students of the Classen School of Advanced Studies.

Ralph Clinton Scholarship — Sales & Marketing Executives

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Commander Family Scholarship

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking a higher education in Oklahoma.

Brad R. Corbett Memorial Academic Trust

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.

Jean Hawley Curtis Scholarship

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship *

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma 4-H and FFA Junior Livestock Show.

Dana Corporation Scholarship

(1988) Established by the Dana Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

Dortha Dever Business Scholarship *

(2007) Established by Dortha Dever to support and encourage OCU students committed to a professional career in business. Award recipients are recommended by the Dean of the School of Business.

Durant Community Scholarship

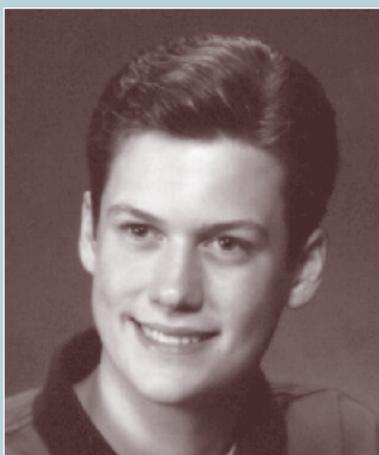
(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Early Childhood Association of Oklahoma Scholarship

(2002) Established by the Early Childhood Association of Oklahoma, the fund supports the Early Childhood scholarship program for childcare providers who want to further their education.



Ralph Clinton



Brad R. Corbett



Dortha Dever

Everett Foundation Scholarships

Since establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—‘having fun doing good.’ Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports scholarships in performing and visual arts and English. In addition, Dr. Everett established a scholarship in memory of his father, Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School, and another scholarship in honor of his mother, Alice A. Everett.

Barbara Fagin Award Fund — Christmas Connection *

(1994) Established by the board of Christmas Connection in memory of the organization’s founder, an annual award is made to a Capitol Hill High School senior and a Southeast High School senior.

Daniel and Jay Feiler Scholarship *

(2001) Established by Barbara Feiler in memory of her husband and a son, the fund benefits children attending the Erna Krouch Preschool at the Temple B’nai Israel.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust that was created through the couple’s wills to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation’s New Opportunities Scholarship Initiative.

Wauhillau Austin Gale Memorial Scholarship *

(2006) Established by family and friends in memory of a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.

Emilia Garcia Memorial Scholarship

(1994) Established by Fred Jones Industries as a memorial for a longtime employee at its Houston facility.

Edward King Gaylord Scholarship

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will. Scholarships are awarded through the Oklahoma City Community Foundation’s New Opportunities Scholarship Initiative.

Elsie Mae “Nat” Glosemeyer Scholarship *

(1998) Established by friends and family, the scholarship benefits an at-risk graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship

(1997) Established by Mrs. Grayson’s family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began teaching in Midwest City in 1953 at Epperly Heights Elementary and retired in 1982.

Anita Hill Scholarship — Survivors’ Education Fund

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center and others who lost a parent in the tragedy.

Holistic Health Care Scholarship

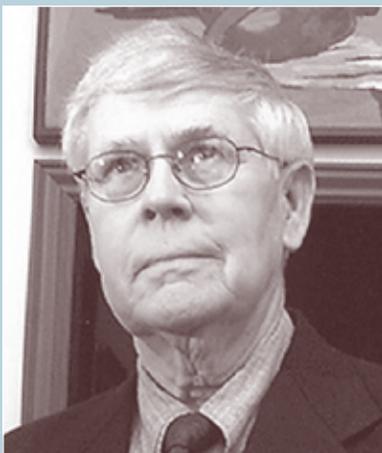
(2006) Established to increase the number of holistic health practitioners in Oklahoma. Awards support practitioners expanding their expertise or health care professionals seeking to incorporate holistic health/alternative medicine into their profession.

James H. Holloman Jr. Community Foundation Scholar Award *

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman’s service as a Trustee, President and as a member of the scholarship committee. The annual award goes to a Community Foundation Scholar.

Geneva Hood Award — Casady School *

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.



Dr. Mark A. Everett



Wauhillau Austin Gale



Geneva Hood

Scholarship & Award Endowment Funds

G. Ed Hudgins Scholarships

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc., the annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarship *

(2005) Fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Iron Workers Local 584 & Signatory Contractors Scholarship *

(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members' children and grandchildren who continue their education after high school.

Vic Jackson Scholarship — Oklahoma Pilots Association *

(1998) Established by the association in memory of a pilot, the fund supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.

Virgil & Pauline Jackson Scholarship

(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student majoring in education.

Dennis James Scholarship — Deer Creek Baseball Fund *

(2007) Established by family and Deer Creek baseball families, the scholarship is in memory of the father of a former player. The scholarship benefits graduating seniors from Deer Creek High School who have participated in the baseball program for a minimum of two academic years.

Kay Jewell Scholarship *

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

William M. & Janet S. Johnson Scholarship

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking a higher education. The fund also supports the Oklahoma City Community Foundation's Nursing Education Program operated in conjunction with five Oklahoma City-area hospitals.

Jones High School Scholarship *

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Friends of Kim Jones-Shelton Scholarship *

(1999) Established by friends and family, the scholarship is awarded to an African American female student pursuing higher education.

Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music *

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years, the award is made through the University of Oklahoma School of Music.

Dr. Edith King Mental Health Court Scholarship *

(2007) Established in honor of the contributions, leadership and commitment of Dr. King, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.

Rev. Kenneth King Memorial Scholarship *

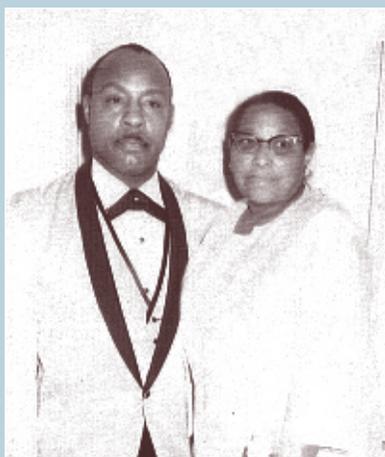
(2007) Established by family to honor this retired Roman Catholic priest who dedicated his life to serving rural churches, the scholarship will be awarded to a Tulsa area senior graduating from a rural high school who will attend St. Gregory's University.

Kirshner Trust Scholarship

(1995) Established by a group of four private foundations located in Muskogee, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Valerie Koelsch Memorial Scholarship *

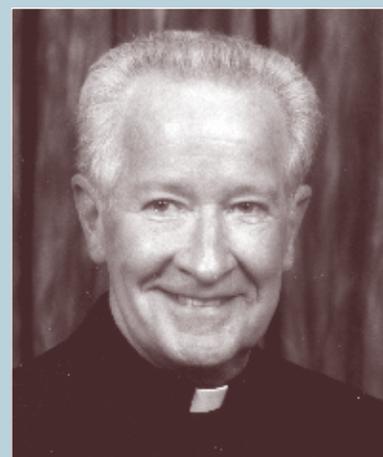
(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.



Virgil and Pauline Jackson



Dorothy Detrick Kendall



Rev. Kenneth King

**PFC Anthony Adam Landers
"Zero To Hero" Scholarship**

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.

Wann & Clara Langston Scholarship

(1978) Established through a bequest in their estate, the scholarship supports a graduate nursing scholarship at University of Oklahoma Health Sciences Center. Dr. Langston was a longtime medical school faculty member at the University of Oklahoma.

**Scholarship and Award Funds benefiting
Langston University**

Rachel Stark Durham Scholarship

(2002) Established by the school in honor of a longtime donor to its scholarship program.

Helen Aline Johnson Scholarship

(1998) Established by the school to honor Helen Aline Johnson for her long service to the school.

**Al Bert Prewitt Sr. & Audrey Monroe
Prewitt Endowment**

(2002) Established by Langston University in recognition of the couple's commitment to the university and others.

Baxter L. Tilford Scholarship

(2002) Established by the school to honor an outstanding alumnus, the fund supports scholarships in chemistry, biology and mathematics.

Lawton Noon Lions Club Scholarship

(2003) Established to provide a four-year, \$1,000 annual scholarship for a student attending Cameron University in Lawton.

**Lawton-Oklahoma Arts
Institute Scholarship**

(2003) Established by Dr. Gilbert Gibson and his wife Aulena to enable Lawton area students from any economic, social or cultural background to attend the Oklahoma Summer Arts Program at Quartz Mountain.

Charles Thomas "Tommy" Lewis Memorial Fund

(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

Albert & Freda Marottek Scholarship

(1998) Established by Mrs. Marottek in memory of her husband, the tuition assistance scholarship is awarded to families whose children attend St. James.

McGee Foundation Fund

(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation when it was established in 1969. In 2006, the McGee Foundation made a significant gift to support scholarships for foster children and students who will be the first in their family to attend college.

**Frank McPherson Community
Foundation Scholar Award ***

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service on the Board of Trustees. The annual award goes to a Community Foundation Scholar.

Ruth Mershon Scholarship

(2006) A 1949 graduate of the University of Oklahoma School of Medicine, Dr. Mershon practiced anesthesiology until her retirement in 1996. Through several gifts from her estate, she established a fund that awards several annual scholarships.

Charles C. and Mary Lou Miles Scholarship *

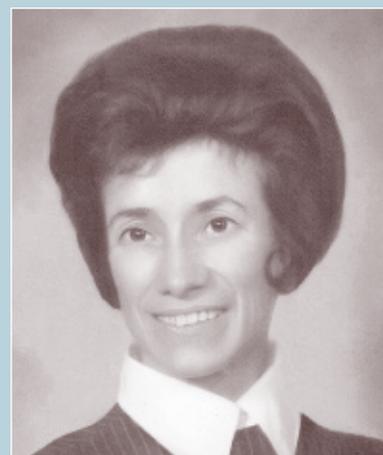
(2007) Established by family members in honor of two former educators, the scholarship encourages African American students in Oklahoma to pursue a post-high school education.



Mr. & Mrs. E. P. Kirshner



PFC Anthony Adam Landers



Ruth Mershon

Scholarship & Award Endowment Funds

Dr. Gary M. Moore Dance & Arts Management Scholarship

(1999) Established by an Oklahoma City psychiatrist for students at Oklahoma City University who are studying dance or arts management.

Dr. Gary M. Moore Great Plan Scholarship

(2007) The scholarship is awarded to a student with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences.

Moore High School Alumni Association *

(2005) Established by the association, the fund supports the school's scholarship program.

Moore High School Alumni Association – George and Doral Hopper Scholarship Fund

(2007) Established to provide scholarships for Moore High School graduating seniors who will pursue a post high school academic program that honors the achievements and contributions of George and Doral Hopper.

Moore High School Alumni Association – Bennie Raine Scholarship

(2005) Established in honor of a longtime teacher, the scholarship is awarded to a graduate pursuing a degree in journalism or English.

Ronald J. Norick Community Foundation Scholar Award *

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Norick's nine years of service as a Trustee. The annual award goes to a Community Foundation Scholar.

Northwest Classen High School Class of 1956 Scholarship *

(2007) Established by the Northwest Classen High School Class of 1956 to support a Community Foundation Scholar annual award at the school.

Paul B. Odom Jr. Community Foundation Scholar Award *

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Odom's nine years of service as a Trustee. The annual award goes to a Community Foundation Scholar.

Oklahoma Engineering Foundation Scholarship *

(2000) Established to support engineering in Oklahoma, the scholarship is awarded to students enrolled in an undergraduate engineering curriculum at any Oklahoma university offering a four-year accredited engineering curriculum.

Oklahoma Goodwill Industries Abilities Scholarship

(2007) Established to encourage individuals with disabilities to pursue their educational goals.

OKC Northwest Lions Club Scholarship *

(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University's College of Business.

Oklahoma Youth With Promise Scholarship *

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduated high school while in foster care or other licensed placement.

Orner-Cook Scholarship *

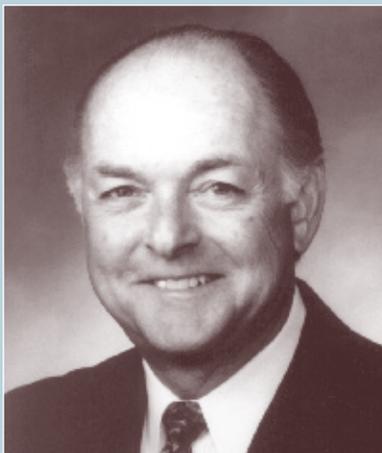
(2007) Established by Robert and Carolyn Orner, in memory of Carolyn's mother, Gretchen Cook, and in recognition of the couple's love of traveling through international business. An annual award will be made to a high school senior.

OSU – Agricultural Education Scholarship Inc. *

(2000) Established by the OSU-Agricultural Education Scholarship Foundation, the scholarship is awarded to students pursuing a degree in agricultural education.

Deborah R. & Wayne A. Parker Scholarship

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth with Promise and the Oklahoma City Community Foundation Scholars programs.



Ronald J. Norick



Sen. Homer Paul



Floy I. Pinkerton

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School *

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Pi Beta Phi Alumnae Club Scholarship *

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship *

(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the New Opportunities Scholarship Initiative programs.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a music student enrolled at Oklahoma City University.

Larry W. Roach Leadership Award

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship awards graduates of Midwest City High School and Carl Albert High School.

Jeffry Rogers Education Memorial Scholarship *

(2006) Established in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.

Will Rogers Air National Guard Scholarship *

(1998) Supports an annual scholarship awarded by this National Guard retirees' association, also called the "Gray Eagles."

Mary Baker Rumsey Volunteer Award — Junior League Of Oklahoma City

(1992) Established by Joseph Rumsey in honor of his mother, the Junior League's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Seay A. Sanders Jr. Scholarship *

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

Mary & Spencer Sessions Teaching Award

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

Lorene Sherman Memorial Scholarship

(2001) Established by St. James Catholic Church as a way of honoring Lorene Sherman, the tuition assistance scholarship benefits students attending the church's school.

Willie Elizabeth Shipley Scholarship

(1981) Established through a bequest in Miss Shipley's will, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Robert V. Smith Memorial Scholarship *

(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall High School.

Andersen-Spraberry — Perry High School Endowment

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Perry High School.

Andersen-Spraberry — Prague High School Endowment

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Prague High School.

Pete & Lela Stavros Scholarship *

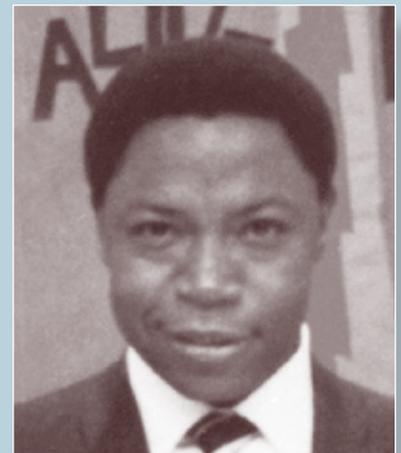
(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to assist association members' family who attend college.



Jeffrey Rogers



Seay A. Sanders Jr.



Robert V. Smith

Scholarship & Award Endowment Funds

Wendell Steward Scholarship *

(2007) Established by the Southwest Homebuilders Association in memory of a lifetime director of the organization, the scholarship benefits a student attending Oklahoma City Community College and pursuing a construction-related degree or certification.

Survivors' Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the April 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship assistance for these students with other providers.

Troop 193 Leadership Scholarship *

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership. Applications are open to all graduating seniors at Casady School who remain active in Scouts and Campfire and have achieved the highest possible rank.

Marie Welch Scholarship — O.A.I.A. Insurance Foundation *

(1992) Established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents, the fund provides scholarships for students who have chosen insurance as their major.

Western Oklahoma Building Trades Scholarship *

(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

Westside Lions Club Scholarship

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

Dean Wild Memorial Scholarship

(2008) Established by family to benefit students attending high schools where Mr. Wild was a distinguished teacher, coach and administrator, the scholarship will be awarded to students from either Putnam City West, Frederick, Hollis or Watonga high schools.

Deral E. Willis Scholarship

(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel, Oklahoma High School.

James M. Wilson Scholarship *

(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell, Oklahoma High School.

Tracy Wilson Memorial Scholarship *

(1998) Established by Ken and Thala Wilson in memory of their son. Tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

Mildred and William Young Scholarship *

(2007) Established by the Mahone Family Foundation to honor the lifetime achievements of Mildred and William Young, this scholarship encourages students from Hobart High School to pursue a post-high school education. Mildred, a lifelong caretaker for the Mahone family, and William, a longtime Hobart educator, were close family friends of the Mahone family.

Dan Zanowiak Memorial Scholarship *

(2007) Established by family to honor a mathematics teacher, the scholarship benefits a senior at Edmond Santa Fe High School who has been enrolled in Edmond Public Schools for at least six semesters, and who wishes to pursue a career focused in quantitative analysis.



Wendell Steward



Dean Wild



Mildred Young

Scholarship & Award Endowments are rewarding for donors, students

With nearly 100 scholarship endowments, the Oklahoma City Community Foundation administers the state's largest independent scholarship program.

These endowments have been created by a variety of donors for a variety of reasons. We work with groups who want a scholarship fund but need our assistance with either the administration or selection process or both. Others come to us because they want to honor or memorialize a loved one through a named scholarship endowment. Still others appreciate our proven investment services and our program's high visibility that may attract additional donors to a fund.

Regardless of the reason, the Oklahoma City Community Foundation makes the process simple, flexible and forever. Through our administrative and investment services and our expert staff, donors are able to enjoy the reward of helping others achieve their educational goals. We work with each fund to establish the appropriate criteria and forms and promote the endowments through both our online Scholarship Directory located at www.occf.org as well as through the Central Oklahoma Guidance Counselor Network that includes public and private high schools in a four-county area.

How to Establish a Scholarship Endowment

1. An endowment is established with a minimum gift of \$20,000.
2. We are able to facilitate a variety of assets including cash, real estate, oil and gas royalties, appreciated stocks or an estate gift such as retirement plan assets, charitable gift annuity or a simple bequest.
3. All funds are invested according to the investment policy outlined on page 2 and all benefit from our accounting, administrative and development services.

For more information on establishing a scholarship endowment, please contact Tracy Treps at 405/606-2920 or t.treps@occf.org.



Anna-Faye Rose



Linda Keefe



Tracy Treps

Scholarship Funds participate in John Kirkpatrick Centennial Endowment Challenge

In 1979, our founder John Kirkpatrick offered the first of seven dollar-for-dollar challenge match opportunities to charitable organizations as a way to build their endowments at the Oklahoma City Community Foundation and attract new donors. The "Kirkpatrick Challenges" as they became known would become a hallmark of Mr. Kirkpatrick's philanthropy. As part of the celebration of the 100th anniversary of his birth, the Kirkpatrick Family Fund and the Oklahoma City Community Foundation are providing the John Kirkpatrick Centennial Endowment Challenge, a matching grant program for charitable organizations and scholarship endowment funds who wish to participate.

Through the Challenge, participating charitable organization and scholarship endowments are eligible to receive a dollar-for-dollar matching grant of up to \$5,000 for contributions made to their endowment at the Oklahoma City Community Foundation between February 1, 2008 and December 31, 2008. That is a possible \$10,000 increase to each fund. Contributions made by individuals, foundations and corporate donors will qualify for the match. Scholarship endowments participating in the Challenge are listed below.

If you would like to support one of the scholarship endowments participating in the Challenge, please complete the contribution card on page 12 or make a convenient online gift at www.occf.org/donate. For more information on the Challenge, please contact Gayle Farley at 405/606-2910 or Kenneth Conklin at 405/606-2926.

Mike Allen Memorial Education Fund/
Oklahoma City AFT, Local 2309

Aaron Alley Memorial Scholarship
American Society of Landscape Architects Scholarship

J. Edward Barth Community Foundation Scholarship

John Blaess Memorial Scholarship

Patrick S. Bonds Memorial Scholarship

Dr. Eugene S. Briggs Memorial Scholarship

BSO Ivy Foundation Fund

Frank and Merle Buttram String Awards

Capitol Hill High School Scholarship

Casady Class of 1996 Scholarship

Casady School - Geneva Hood Award

Central High School Alumni Association Fund

Christmas Connection - Barbara Fagin Fund

Classen 55 Scholars

Classen Awards Foundation Fund

Classen Class of 1945 Scholarship

Harley Custer Memorial Scholarship

Dortha Dever Business Scholarship

Daniel & Jay Feiler Scholarship

Wauhillau Austin Gale Memorial Scholarship

Elsie Mae (Nat) Glosemeyer Memorial Scholarship

Guthrie Public Schools Sessions Teaching Award

James H. Holloman Jr. Community Foundation Scholar

Hudiburg Family Scholarship

Iron Workers Local 584 & Signatory

Contractors Scholarship

Dennis James Scholarship - Deer Creek Baseball Fund

Kay Jewell Scholarship

Friends of Kim Jones-Shelton Scholarship

Jones High School Scholarship

Dorothy Detrick Kendall Piano Scholarship-

University of Oklahoma School of Music

Dr. Edith King Scholarship

Rev. Kenneth King Memorial Scholarship

Valerie Koelsch Memorial Scholarship

Frank A. McPherson Community Foundation Scholar

Charles C. and Mary Lou Miles Scholarship

Moore High School Alumni Association

Ronald J. Norick Community Foundation Scholar

Northwest Classen High School Class of 1956

Paul B. Odom Jr. Community Foundation Scholar

Oklahoma Engineering Foundation Scholarship

OKC Northwest Lions Club Scholarship

Oklahoma Pilots Association Vic Jackson Scholarship

Orner-Cook Scholarship

OSU Agricultural Education Scholarship

Oklahoma Youth With Promise Fund

Senator Homer Paul Memorial Scholarship

Pi Beta Phi Alumnae Club Scholarship

Jeffry Rogers Education Memorial Scholarship

Will Rogers Air National Guard Scholarship

Seay A. Sanders Jr. Scholarship

Robert V. Smith Memorial Scholarship

Pete & Lela Stavros Scholarship

Wendell Steward Scholarship

Troop 193 Leadership Scholarship

Marie Welch IIAO Scholarship

Western Oklahoma Building Trades Scholarship

James M. Wilson Scholarship

Tracy Wilson Memorial Scholarship

Mildred and William Young Scholarship

Dan Zanowiak Memorial Scholarship



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Oklahoma City, OK 73101-1146

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