



Oklahoma City  
**Community  
Foundation**

# NEWS

*A Publication of the Oklahoma City Community Foundation*

## John Linehan joins Investment Committee

The Oklahoma City Community Foundation is pleased to announce the addition of John Linehan, former CFO at Kerr-McGee Corporation, to its Investment Committee. Linehan, joins committee chairman James Holloman (*Crowe & Dunleavy*) and the following: Nicholas Duncan (*Global Data*); Jenee Naifeh Lister (*Merrill-Lynch*); Patrick Ryan (*OG&E, retired*); George J. Records (*The Midland Group*); J. Edward Barth (*Andrews, Davis*); William Johnstone (*Council Oaks Partners*); Jim Daniel (*BancFirst*); Ron Norick (*Norick Investments*); and ex officio member Kirkland Hall (*Fred Jones Industries*).

## Upcoming Community Foundation Events

For more information about upcoming events and activities, contact the staff person listed at 405/235-5603 or at email provided.

### October 30:

**Scholarship Luncheon**  
Contact: Anna-Faye Rose  
a.rose@occf.org

### November 7:

**Guidance Counselor Network**  
Oklahoma Baptist University  
& St. Gregory's University  
Shawnee, Okla.  
Contact: Anna-Faye Rose  
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October/November 2002

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*The mission of the Oklahoma City Community Foundation, a non-profit public charity, is to serve the charitable needs of the Oklahoma City area through the development and administration of endowment funds with the goal of preserving capital and enhancing its value for the benefit of the Oklahoma City area and its citizens.*

## From the Executive Director

Welcome to the first issue of the Oklahoma City Community Foundation "News." In our continuing efforts to keep our key donors and financial advisors informed of the Community Foundation's activities and events, we have launched this newsletter.

We are aware of the high demand placed upon your time and it is our intent to keep you up-to-date on Community Foundation activities

and events in a timely manner through this publication.

As always, I welcome your comments and questions, whether it's about items in this issue of the "News" or other issues related to the Community Foundation. You may reach me at 405/235-5603 or via email at n.anthony@occf.org.

## Foundation names three new trustees Butkin, Lambert retire

The Oklahoma City Community Foundation is pleased to welcome three new trustees to its board: Judy Love (*Love's Country Stores*), Jim Clark (*B.C. Clark Jewelers*) and Jim Daniel (*BancFirst*). The policies, administration, activities and grant decisions of the Community Foundation are governed by a 15-member board of trustees, led by board president Jeanette Gamba (*Jordan Associates*).

Judy and Tom Love founded the Musket Corporation in 1964. The company became Love's Country Stores and has grown to 135 locations and 2,400 employees. Judy is the corporate secretary for Love's and also owns and operates a design firm, Judy Love Specialties. In 1998, the Love Family established an affiliated fund at the Community Foundation.

Jim Clark is the third generation of his family to operate the B.C. Clark Jewelry Company, a 110-year-old Oklahoma City retailer. When B.C. Clark Jewelers celebrated its 100th anniversary in 1990, the family established a fund at the Community Foundation. Jim, the current president of the family business, has been active in civic affairs for many years.

Jim Daniel, vice chairman of BancFirst, has spent a long banking career in Oklahoma City with Central and Friendly Banks and later with Bank One when it acquired these two banks. Jim is recognized as a community leader in both south Oklahoma City and throughout the metropolitan area. He played an active role with the Disaster Relief Coordination after the 1995 Murrah Building bombing. Jim is also a trustee of the Oklahoma City Retailers Foundation Affiliated Fund at the Community Foundation.

Long-time community leaders Robert Butkin and Linda Lambert each ended their three-year terms as trustees on June 30. The board of trustees extend their gratitude to both for their service.



Judy Love



Jim Clark



Jim Daniel

## Investment performance detailed in enclosed report

While the past two years have presented many challenges for investment management, the Community Foundation is pleased to note that its investment performance places it among the top 10 among community foundations in the country with assets of more than \$250 million. Executive Director Nancy Anthony credits the performance to the work of the Community Foundation's Investment Committee and their attention to the overall investment strategy.

Enclosed you will find an investment update the Community Foundation published in September. This publication outlines the Community Foundation's investment strategy and summarizes the overall performance of the Community Foundation's investments.

For more information, contact Carla Pickrell at 405/235-5603 or at c.pickrell@occf.org.

## **Nestlen, Stewart join staff**

The Community Foundation is pleased to announce that Cathy Nestlen and Jennifer Stewart have joined the staff.

Nestlen is the Community Foundation's new director of communications. She brings nearly a decade of experience in working with community-based organizations, including the Greater Oklahoma City Chamber of Commerce where she served as vice president of communications for three years.

In her new role as donor services coordinator, Stewart plays a major role in communicating with and tracking the Community Foundation's more than 8,000 donors. Prior to joining the Community Foundation staff, Stewart held a similar position with the American Cancer Society, Oklahoma County.

### **Community Foundation Contact List**

Below are key staff members. Please feel free to contact them at 405/235-5603 or at the email listed.

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Anna-Faye Rose  
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## **Distributions remain steady despite market turbulence**

In spite of the turbulence of the stock market, the Community Foundation distributed \$5 million in total agency distributions in 2002. For the 231 non-profit organizations receiving checks from Designated Funds this fall, the average check was \$9,975. These checks were distributed during a special Leaders Luncheon held on October 9 at the Oklahoma City Golf and Country Club. More than 160 volunteer leaders attended the luncheon.

Total cash distributions including donor-advised funds, family and distribution committee affiliated fund, scholarships and grants from the Community Foundation for FY2002 was \$23.7 million. In comparison, total cash distribution was \$2.7 million in 1992.

## **Krispy Kreme, Airport Express lend support to "Donuts for Dads"**

The Community Foundation partnered with Krispy Kreme donuts and Airport Express to implement "Donuts for Dads," a parent involvement initiative in 30 Oklahoma City metropolitan elementary schools. This activity was designed to encourage the dad or a member of the students' extended family to visit their children's school and interact with their child and teachers in a non-threatening and fun atmosphere.

The delivery of the donuts were made bright and early by Community Foundation staff the mornings of October 22-24 using the Krispy Kreme signature delivery truck as well as two Airport Express vans. Principals at the 30 schools were encouraged to schedule a special morning assembly in conjunction with the Donuts for Dad event.

Students and parents were also provided with the lapel sticker shown above to wear throughout the day. To offset any costs the schools incurred, the Community Foundation reimbursed each school \$100 to cover related supplies such as juice/coffee, paper plates, and napkins.

A special thanks to Richard Clements, managing partner of Krispy Kreme stores in Oklahoma City, for his efforts in providing the 1,032 dozen donuts necessary to implement this fun activity. Also, we would like to thank Larry Lucas and Airport Express for providing transportation for the donuts all three mornings.



## **Update on Mr. John Kirkpatrick**

The Community Foundation receives numerous inquiries about its founder, John E. Kirkpatrick. I am pleased to report that at 94 years of age, Mr. Kirkpatrick maintains his strong commitment and interest in the mission of the Community Foundation. Key members of the staff and I maintain close contact with Mr. Kirkpatrick on a regular basis and provide him with updates from recent events and activities at the Community Foundation.



*John E. Kirkpatrick*

## **Community Foundation beautification projects receive awards**

For a number of years, the Oklahoma City Community Foundation has taken a lead role in beautification efforts in neighborhoods and public spaces throughout the metropolitan area, thanks to the Margaret Annis Boys Fund.

The Community Foundation's impact was evident in the list of OKC Beautiful 2002 Adopt-A-Park Award winners. Each of the five Blue Ribbon Award 2002 winners have received support from the Boys Fund via a grant to a neighborhood association. These parks and the neighborhood groups are: Alice Harn Park (Heritage Hills NHA); N. Miller Boulevard - NW 10-16 & NW 12 Villa & May (Miller NHA); the 900 block of NW 14th & Meridian (Heritage Hills NHA); NW 23rd & Meridian (Musgrave-Pennington NHA); and Shartel Medians - NW 14-18/18-Classen (Shartel Boulevard Development Authority).

Also, three of the six parks receiving honorable mention awards have received funding from the Community Foundation including Campbell Park which is located just west of our building between NW 13th and NW 11th on Broadway Avenue and is maintained by the Community Foundation. The beautification efforts at the park at NW 23rd & Meridian, led by the Musgrave-Pennington NHA, received the first ever OKC Beautiful Spirit Award for most noticeably improved.

Representatives from the neighborhood associations were congratulated by Oklahoma City Mayor Kirk Humphreys at a special event on October 22 and recognized at the City Council meeting.