

Support PSA through a planned gift



The Photographic Society of America (PSA) has established an endowment fund at the Oklahoma City Community Foundation. All gifts to the fund will benefit PSA. To benefit the endowment, PSA has established a planned giving program that will allow members far more flexibility to support PSA.

Planned Giving Options

Charitable Gift Annuities (CGA) provides individuals 55 years or older with not only income for life but also the opportunity to make a gift to support the PSA endowment. Through a CGA, you can make a gift with cash or other assets of at least \$20,000, receive income for life, and at the end of the annuity the remaining assets will go to the PSA Endowment Fund III.

A **Charitable Remainder Trust (CRT)** allows you to place assets in a trust that pays annual income to you or a beneficiary for life or a term of years. A CRT can provide several tax benefits. Upon termination of the trust, the remaining assets will benefit the PSA Endowment Fund III. A **Charitable Lead Trust (CLT)** allows you to transfer assets to the foundation that then pays a percentage of the assets' value to the PSA Endowment Fund III. At the end of the CLT term, the remaining assets are passed on to designated beneficiaries.

Retirement Plan Assets can be used to make a charitable gift to the endowment and reduce the tax burden on heirs.

A **Bequest** in your will is the simplest planned gift to make. You can designate a percentage, the residual or your entire estate to benefit the PSA Endowment Fund III. You can find sample bequest language at www.occf.org.

Other Types of Gifts Accepted to Benefit the PSA Endowment Fund III:

Cash	Stocks, Bonds and Mutual Funds
Real Estate	Oil and Gas Interests and
Business-Related Assets	Royalty Interests
Life Insurance	

(More information on other side)

Please send me further information on the following:

- Charitable Gift Annuity
- Charitable Lead Trust
- Charitable Remainder Trust
- Retirement Plan Assets
- Bequest
- Other Types of Gifts: _____



MEMBER INFORMATION

Name _____

Address _____

Phone _____ Email _____

City _____ State _____ Zip _____

Enclosed is a contribution to the:

Photographic Society of America (PSA) Endowment Fund III

In the amount of \$ _____

Your contribution is fully tax deductible.

Please make checks payable to: Oklahoma City Community Foundation

This gift is in memory of _____

in honor of _____

Please send an acknowledgement of this gift (without reference to amount) to:

Name _____

Address _____

City _____ State _____ Zip _____

The Photographic Society of America Endowment Fund III is administered by the Oklahoma City Community Foundation. Please send your contribution and this card to: P.O. Box 1146, Oklahoma City, Oklahoma 73101-1146.

In accepting a contribution to any fund, the Oklahoma City Community Foundation trustees commit to the donor that the contribution will be protected for the charitable purpose originally intended. The variance power, as described in the governing documents of the Oklahoma City Community Foundation, assures donors that if the charitable purpose of their contributions becomes impractical or impossible, the distributions will be directed to similar purposes in the community.



OKLAHOMA CITY COMMUNITY FOUNDATION

Helping you help the community

www.occf.org 405 235 5603 fax 405 235 5612