

Scholarship & Award Endowment Report

OKLAHOMA CITY COMMUNITY FOUNDATION | JUNE 2011

Providing Opportunities for Others

The more than 100 scholarship and award endowments administered by the Oklahoma City Community Foundation were established by a wide range of donors for a variety of reasons.

For more than 40 years we have been working with donors who want to help others achieve their educational goals. Below we highlight two endowments recently established that illustrate the breadth of donors behind scholarship funds.

The Benny McReynolds Memorial Scholarship and the Joe B. Smith Memorial Class of 1942 Scholarship were both established by donors from rural areas through bequests in their estates to support students from their hometowns. While Mr. Smith never had the opportunity to attend college, Mr. McReynolds earned multiple degrees and continued his education well into his adult life. Both men understood the importance of post-secondary education and through their thoughtful generosity, students will achieve their educational dreams for years to come.

Perpetuating a Love of Learning

Frederick native Benny McReynolds understood the value of an education. After graduating from high school in 1975, he went on to pursue an extensive education in business administration. Mr. McReynolds earned associate's degrees in both business and corrections from Western Oklahoma State College in Altus and Oklahoma City Community College before beginning his 32-year career with the Oklahoma Department of Corrections at the Joseph Harp Correction Center in Lexington.



Benny McReynolds

While working at the Department of Corrections Mr. McReynolds continued his pursuit of higher education, earning both bachelor's and master's degrees in business administration from the University of Central Oklahoma and Oklahoma City University.

Although he had moved away, Frederick always remained Mr. McReynolds' home

and it was his desire to give back to the community and encourage students to further their education. After his death in 2010, the Benny McReynolds Memorial Scholarship fund was established at the Oklahoma City Community Foundation through a bequest of his retirement fund assets to support awards for graduating seniors of Frederick High School.



Jessica May

In May 2011, the fund awarded its first scholarship to Frederick senior Jessica May.

This fall, Jessica will begin her path to becoming an optometrist at the very college that Mr. McReynolds first attended, Western Oklahoma State College.

A Missed Opportunity Creates a Lasting Gift

Joe Smith never had the opportunity to attend college. Born in Ada, Mr. Smith graduated from Stratford High School in 1942

Continued on Page 2

INSIDE

Honoring a Mother's Legacy Page 2 | 2011 Scholarship & Award Endowment Funds Page 3

Our Scholarship Program & Staff Page 10 | Are You Interested in Establishing a Scholarship Fund? Page 11

Continued from Page 1

and immediately began a career in farming that spanned more than 50 years. It was Mr. Smith's strong desire to provide others with the opportunity he missed and through a bequest in his estate, he established the Joe B. Smith Memorial Class of 1942 Scholarship fund at the Oklahoma City Community Foundation. The fund supports a scholarship for graduates of Stratford High School to pursue post-secondary education.



Joe B. Smith

Mr. Smith's generous gift is providing just that opportunity for 2009 Stratford graduate Tony Ratto. Tony will be a junior at Oklahoma State University this fall and is pursuing a bachelor's degree in biochemistry/molecular biology with plans to attend medical school to be an orthopedic surgeon.

"This scholarship has helped me immensely," says Tony. "I have had hardships in raising the financial



"This scholarship has helped me immensely. I have had hardships in raising the financial requirements to go to OSU and this scholarship has been a tremendous help. I am thankful for it every semester."

- Tony Ratto

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The Oklahoma City Community Foundation works with donors such as Mr. McReynolds and Mr. Smith to help achieve their charitable goals through a variety of giving options such as bequests. If you are interested in creating a scholarship endowment, please contact Anna-Faye Rose at 405/606-2902 or Kenneth Conklin at 405/606-2926.

Establishing a Scholarship Endowment to Honor a Mother's Legacy

John (Johnny) McCharen III credits the education he and his sister Janie received to the wisdom and foresight of their mother, June Mitchell McCharen. An Oklahoma City native, Mrs. McCharen attended Harding Junior High School before graduating from Classen High School in 1937. She worked for the Oklahoma City Public Schools board of education from 1937 until 1943 and became very knowledgeable of the Oklahoma City public school system. This knowledge prompted Mrs. McCharen and her husband, John Jr., to move the family in order for their children to attend Horace Mann Elementary and Harding Junior High School.

In 1955, Harding Junior High School became a junior-senior high school and Mrs. McCharen insisted the family stay within the school district so the children could attend the school. The siblings went on to graduate from Harding High School, which was one of the few public college preparatory schools in Oklahoma City at the time. Thanks to Mrs. McCharen's wisdom, Johnny feels that both he and his sister truly benefitted from the education they received at Harding.

In 2010, Johnny and his wife Cindy established the June Mitchell McCharen Scholarship fund at the Oklahoma City Community Foundation in honor of his mother. The fund supports a scholarship for a graduating senior of Harding Charter Preparatory High School (formerly Harding High School.)



Karina Lopez

Thanks to the McCharen family's generosity, the 2011 recipient Karina Lopez will become the first in her family to attend college. This fall, Karina will begin the pre-medicine program at Oklahoma City University. "I am



June Mitchell McCharen

very thankful for this scholarship," Karina says. "Since I received this award, I will now be able to live on campus my freshman year and benefit from the complete college experience."

Scholarship & Award Endowment Funds

2011

As of May 1, 2011

Ray and Lucille Ackerman Oklahoma City University Marketing Scholarship

(2010) Established by the couple to support an annual marketing scholarship at Oklahoma City University.

Mike Allen Memorial Education Fund

(1996) Established by the Oklahoma City Federation of Teachers in honor of a past president, the fund provides scholarships for Oklahoma City Public School graduates.



Aaron Alley

Aaron Alley Memorial Scholarship

(2003) Established by classmates and friends in honor of Aaron who died of cancer at age 28, the award benefits a Woodward High School senior.

H.W. Almen/West OKC Rotary Scholarship

(2004) Established through a bequest from the estate of a longtime member to encourage Oklahoma students to pursue post-secondary education at a vocational school, college or university.

American Society of Civil Engineers Scholarship

(2000) Established to provide scholarships to engineering students at both the University of Oklahoma and Oklahoma State University.

American Society of Landscape Architects Scholarship

(2006) Established by the Oklahoma Chapter, the fund supports a scholarship to a student attending an Oklahoma institution and pursuing a landscape design/landscape architect degree.

BSO Ivy Foundation Scholarship

(2004) Established by the BSO Ivy Foundation, the fund supports scholarships awarded by the Beta Sigma Omega Chapter of Alpha Kappa Alpha Sorority.

John Barresi Memorial Scholarship

(2009) Established by family, the fund supports an annual award to a student at Harding Charter Preparatory School.

J. Edward Barth Community Foundation Scholar Award

(1998) Established by the Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Barth's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar at Casady School.

John Blaess Memorial Scholarship

(2004) Established by friends and family, the fund supports an annual scholarship for a graduate of Edmond Memorial High School.

Patrick S. Bonds Memorial Scholarship

(2000) Established by the family, the fund benefits students and teachers in the Midwest City-Del City Public Schools.



Patrick S. Bonds

Vinita F. Boyer Scholarship

(2007) Established by a bequest from Mrs. Boyer's estate, the scholarship benefits Oklahoma foster care children through the Oklahoma Youth with Promise Scholarship Program. An orphan herself who received a college scholarship, Mrs. Boyer wanted to make sure other students had the same opportunity.

Alberta Brannon Memorial Scholarship

(2008) Established by family in memory of a longtime Oklahoma City restaurant owner, the fund supports a scholarship for students pursuing higher education in the hospitality and food service industry.

Dr. Eugene S. Briggs Memorial Scholarship

(1999) Provides scholarships through the Lions Clubs of Oklahoma and is named for a past president of Phillips University who also served as an International Director of Lions Clubs International.

Frank & Merle Buttram String Awards

(1991) Established by Dorsey Buttram in memory of his parents to encourage teenagers in the appreciation of stringed instruments. The award is made through the Oklahoma Music Olympics.

Capitol Hill High School Award

(2002) Established by John E. Orr through an initial challenge to his fellow alumni to enhance post-secondary educational opportunities for Capitol Hill High School graduates.

Carballo Family Foundation Scholarship

(2003) Established by the Carballo family to encourage Hispanic students in higher education. An award is offered each year at Oklahoma State University and the University of Oklahoma.



Elizabeth E. Carlson

Elizabeth E. Carlson Scholarship

(2003) Established by a bequest from Miss Carlson's estate, the scholarship is awarded to Putnam City School District graduates who are pursuing a degree in education.

Casady Class of 1996 Scholarship

(2003) Established by members of the graduating class of 1996 to support the general scholarship program at Casady School.

Central High School Alumni Association Scholarship

(1996) Established by Central High School alumni, scholarships are awarded through the Oklahoma City Community Foundation Scholars program, the Leveta Land Scholarship in Secretarial Sciences and vocational education scholarships for industrial arts.

Kimberly Kay Clark Memorial Scholarship Award — Naval Reserve Association

(1995) Established in memory of an officer killed in the 1995 bombing of the Murrah Federal Building, the fund supports an award to recognize U.S. Naval Reserve members.

Classen Class of '54 Scholarship

(2009) Established by the Classen High School class of 1954, the fund supports a scholarship to a graduate of Classen School of Advanced Studies.

Classen '55 Scholars Fund

(1998) Established by the Classen High School class of 1955 and other donors, the fund provides scholarships to graduates of Classen School of Advanced Studies.

Classen Awards Foundation

(1998) Originated by Anton H. Classen in 1926 and supported by previous award recipients, awards are given to outstanding graduates of the Classen School of Advanced Studies and Northwest Classen High School.

Classen Class of 1945 Scholarship

(2006) Established by the Classen High School graduating class of 1945 the fund supports scholarships to graduates of Classen School of Advanced Studies.

Ralph Clinton Scholarship — Sales & Marketing Executives

(1985) Established in honor of Mr. Clinton, a past president of the organization, the fund supports an annual scholarship for students pursuing a business or marketing degree.

Commander Family Scholarship

(2004) Established by family in memory of A.C. Commander, the scholarship benefits an Oklahoma graduating high school senior who is seeking a higher education in Oklahoma.

Brad R. Corbett Memorial Academic Trust

(2000) Established by family and friends, contributions support academic competition teams at Edmond Memorial High School.



Brad R. Corbett

Jean Hawley Curtis Scholarship

(2004) Established by the Metropolitan Healthcare Association in memory of a longtime advocate of the group, the award encourages individuals working in the long-term care field to pursue nursing licensure.

Harley Custer Memorial Scholarship

(1991) Established by friends and family in memory of an Oklahoma Livestock Marketing Association executive, a scholarship is awarded to a participant in the Oklahoma 4-H and FFA Junior Livestock Show.

Dana Corporation Scholarship

(1988) Established by the Dana Corporation to support scholarships for dependents of employees at its Oklahoma City manufacturing plant and other local students.

Dortha Dever Business Scholarship

(2007) Established by Dortha Dever to support and encourage Oklahoma City University students committed to a professional career in business. Award recipients are recommended by the dean of the School of Business.

Douglass High School Class of 1967 Scholarship

(2009) Established by members of the class of 1967, the fund supports a scholarship to a graduating senior from Douglass High School.

Paul W. Dudman Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Dudman's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.



Paul W. Dudman

Durant Community Scholarship

(2004) Established to encourage graduating seniors and recent graduates of Durant High School to continue their academic aspirations following high school.

Early Childhood Association of Oklahoma Scholarship

(2002) Established by the association, the fund supports the group's scholarship program for childcare providers who want to further their education.

Everett Foundation Scholarships

(1993) After establishing the Everett Foundation fund in 1993, Dr. Mark A. Everett built a program of scholarships that promoted his motto—'having fun doing good.' Currently awarding more than 20 scholarships at six universities, the Everett Foundation fund supports awards in performing and visual arts and English. In addition, Dr. Everett established a scholarship in memory of his father, Dr. Mark R. Everett, a former dean of the University of Oklahoma Medical School, and another scholarship in honor of his mother, Alice A. Everett.

Mark Allen Everett Graduate Fellowship in String Performance

(2008) Established by friends and colleagues of Dr. Everett following his death, the endowment supports a fellowship for a graduate student studying string performance at the University of Oklahoma School of Music.

Barbara Fagin Award Fund — Christmas Connection

(1994) Established by the board of Christmas Connection in memory of the organization's founder, an annual award is made to a Capitol Hill High School senior and a Southeast High School senior.

Brunel D. Faris Art Exploration Scholarship

(2008) Established by Christiane Faris through memorial funds in honor of her husband, a longtime art professor and artist, the fund supports an annual award to assist students studying visual arts at Oklahoma City University with independent art-related projects.

Daniel and Jay Feiler Scholarship

(2001) Established by Barbara Feiler in memory of her husband and a son, the fund benefits children attending the Erna Krouch Preschool at the Temple B'nai Israel.

Irene P. & Samuel F. Frierson Educational Trust

(1997) Established by the trustees of the Frierson Educational Trust that was created through the couple's wills to provide scholarships for students to attend college in Oklahoma. Scholarships are awarded through the Oklahoma City Community Foundation's Trustee Scholarship Initiative.

Wauhillau Austin Gale Memorial Scholarship

(2006) Established by family and friends in memory of a longtime art teacher at Purcell High School, a scholarship is awarded to a graduating senior of the school.

Edward King Gaylord Scholarship

(1970) Established by Mr. Gaylord before his death and funded through a bequest in his will, this was the first scholarship endowment established at the Oklahoma City Community Foundation. Scholarships are awarded through the Trustee Scholarship Initiative.



**Edward King
Gaylord**

Elsie Mae "Nat" Glosemeyer Scholarship

(1998) Established by Mrs. Glosemeyer's friends and family, the scholarship benefits an at-risk graduate of a high school in eastern Oklahoma County.

Freda Poole Grayson Scholarship

(1997) Established by Mrs. Grayson's family to support a scholarship for a graduate of Midwest City High School. Mrs. Grayson began her 29-year teaching career in Midwest City in 1953 at Epperly Heights Elementary.

John E. Green Community Foundation Scholar Award

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Green's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Anita Hill Scholarship — Survivors' Education Fund

(1999) Established by Ms. Hill following the 1995 bombing of the Murrah Federal Building to provide college assistance for those children who were in the Murrah Day Care Center.

James H. Holloman Jr. Community Foundation Scholar Award

(2006) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Holloman's service as a Trustee, President and as a member of the Scholarship Committee. The annual award goes to a Community Foundation Scholar.

Geneva Hood Award — Casady School

(1999) Established by Dr. and Mrs. J. William Hood in memory of his mother, a longtime teacher. It is awarded annually to a faculty member at Casady School, selected by his or her peers, who best exemplifies the commitment and enthusiasm necessary to be an outstanding teacher.

Mary Beatrice House Scholarship

(2009) Established to honor Mary Beatrice House and encourage black graduates of Douglass High School to pursue post-secondary education.

G. Ed Hudgins Scholarships

(1989) Established by a longtime Oklahoma City architect and co-founder of HTB, Inc., the annual scholarships are awarded to a fourth-year architectural design student and a fourth-year architectural engineering student at Oklahoma State University.

Hudiburg Family Fund Scholarship

(2005) Established by the Hudiburg family, the fund supports scholarships to graduating seniors in the Mid-Del Public School System.

Hutch's Scholars Award

(2010) Established by the Hutchinson family, the fund supports awards for graduating high school seniors in specific counties of western Oklahoma and southern Kansas.

Hutchinson Scholarship

(2010) The fund supports awards for Hutch C Store employees and their dependents.

Iron Workers Local 584 & Signatory Contractors Scholarship

(2002) Established by the Ironworkers Local 584 and Signatory Contractors for the benefit of members' children and grandchildren who continue their education after high school.

Vic Jackson Scholarship — Oklahoma Pilots Association

(1998) Established by the association in memory of a pilot, the fund supports an annual scholarship awarded to a pilot training for a career in aviation, aviation education or airport management.

Virgil & Pauline Jackson Scholarship

(1998) Established by Mrs. Jackson in memory of her late husband, Virgil, the scholarship is awarded to a full-time student majoring in education at Langston University.



Virgil & Pauline Jackson

Dennis James Scholarship — Deer Creek Baseball Fund

(2007) Established by family and Deer Creek baseball supporters, the scholarship is in memory of the father of a former player. The scholarship benefits graduating seniors from Deer Creek High School who have participated in the baseball program for a minimum of two academic years.

Miles Jenkins Scholarship

(2009) Established by friends and family in memory of a Deer Creek teacher, the fund supports a scholarship to a graduating senior of Deer Creek High School.



Miles Jenkins

Kay Jewell Scholarship

(2005) Established to honor the 2004 Putnam City High School Teacher of the Year, the scholarship is awarded to a graduate of the school.

William M. & Janet S. Johnson Scholarship

(1987) Established through bequests from Mr. and Mrs. Johnson to provide opportunities for Minco High School graduates seeking a higher education. The fund also supports the Oklahoma City Community Foundation's Nursing Education Program operated in conjunction with five Oklahoma City-area nonprofit hospitals.

Jones High School Scholarship

(2000) Established by community volunteers to provide scholarships for graduates of Jones High School.

Friends of Kim Jones–Shelton Scholarship

(1999) Established by friends and family, the scholarship is awarded to a black female student pursuing higher education.

Dorothy Detrick Kendall Piano Scholarship Award — University of Oklahoma School of Music

(1995) Established by Mrs. Kendall's family in memory of Dorothy, who taught piano for more than 40 years, the award is made through the University of Oklahoma School of Music.



Dr. Edith King Mental Health Court Scholarship

(2007) Established in honor of the contributions, leadership and commitment of Dr. King, the fund supports a scholarship awarded to a graduate student pursuing specialized education in mental health.

Dr. Edith King

Rev. Kenneth King Memorial Scholarship

(2007) Established by family to honor this retired Roman Catholic priest who dedicated his life to serving rural churches, the fund supports a scholarship awarded to an eastern Oklahoma area senior graduating from a rural high school who will attend St. Gregory's University.

Kirshner Trust Scholarship

(1995) Established by four private foundations located in Muskogee, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Valerie Koelsch Memorial Scholarship

(1995) Established by the Sheet Metal Workers International Association as a memorial for a local union member's daughter who was killed in the 1995 bombing of the Murrah Federal Building, the scholarship is awarded to a dependent of a local union member.



Valerie Koelsch



PFC Anthony Adam Landers

PFC Anthony Adam Landers "Zero To Hero" Scholarship

(2003) Established in memory of PFC Anthony Adam Landers, the scholarship provides assistance for young adults who need academic tutoring to qualify for specific career training through Armed Services Vocational Battery.

Sally Jo Clark Langston Memorial Scholarship

(2010) Established by Betty Langston Wooldridge in honor of her mother, the fund supports scholarships for graduating seniors of the Classen School of Advanced Studies who wish to pursue higher education in the performing arts of dance or music.

Wann & Clara Langston Scholarship

(1978) Established through a bequest in their estate, the fund supports a graduate nursing scholarship at University of Oklahoma Health Sciences Center. Dr. Langston was a longtime medical school faculty member.

Charles Thomas "Tommy" Lewis Memorial Fund

(2006) Established by Mr. Lewis' family, the scholarship supports training for health care professionals in the area of patient mobility.

Albert & Freda Marottek Scholarship

(1998) Established by Mrs. Marottek in memory of her husband, the tuition assistance scholarship is awarded to families whose children attend St. James Catholic School.

June Mitchell McCharen Scholarship

(2010) Established by family, the fund supports an annual scholarship for a graduating senior of Harding Charter Preparatory High School. *See page 2 story.*

McGee Foundation Scholarship Fund

(2006) The McGee Foundation was established in 1963 by Dean A. and Dorothea McGee. Mr. McGee was one of the nine original Trustees of the Oklahoma City Community Foundation. In 2006, the McGee Foundation made a significant gift to support scholarships for foster children and students who will be the first in their family to attend college.

Frank McPherson Community Foundation Scholar Award

(1998) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. McPherson's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Benny McReynolds Memorial Scholarship

(2010) Established through a bequest in Mr. McReynold's estate, the fund supports an annual scholarship for graduating seniors from Frederick High School. *See page 1 story.*

Ruth Mershon Scholarship

(2006) A 1949 graduate of the University of Oklahoma School of Medicine, Dr. Mershon practiced anesthesiology until her retirement in 1996. Through her estate, she established a fund that awards several annual scholarships.

Charles C. and Mary Lou Miles Scholarship

(2007) Established by family members in honor of two former educators, the scholarship encourages black students in Oklahoma to pursue a post-secondary education.

Michael Neal Minter Sr. Scholarship

(2009) Established by friends and family, the fund supports an annual scholarship for a graduating senior of a public high school in Oklahoma County.



Michael Neal Minter Sr.

Dr. Gary M. Moore Dance & Arts Management Scholarship

(1999) Established by an Oklahoma City psychiatrist for students at Oklahoma City University who are studying dance or arts management.

Dr. Gary M. Moore Great Plan Scholarship

(2007) The scholarship is awarded to a student with financial need who is pursuing a degree at Oklahoma City University's School of Arts and Sciences.

Moore High School Alumni Association Scholarships

• Moore High School Alumni Association

(2005) The fund supports the association's general scholarship program.

• George and Doral Hopper Scholarship

(2007) Established to provide scholarships for Moore High School graduating seniors who will pursue a post-secondary education, the award honors the achievements and contributions of George and Doral Hopper.

• Hoby and Anita Horn Scholarship

(2011) Established to provide scholarships for Moore High School graduating seniors who will pursue a post-secondary education.

• Music Scholarship

(2011) Established to provide scholarships for Moore High School graduating seniors who will pursue an advanced degree in music.

• Bennie Raine Scholarship

(2005) Established in honor of a longtime teacher, the scholarship is awarded to a graduating senior of Moore High School pursuing a degree in journalism or English.

Muskogee Public Schools Adult Day Camp Fund

(2009) Established by the Kirshner Trust, the fund provides summer camp opportunities for individuals with disabilities who are over the age of 18.

Ronald J. Norick Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Norick's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Northwest Classen High School Class of 1956 Scholarship

(2007) Established by the Northwest Classen High School Class of 1956 to support an annual Community Foundation Scholar award at the school.

Paul B. Odom Jr. Community Foundation Scholar Award

(2007) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Odom's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.



Paul B. Odom Jr.

Oklahoma Engineering Foundation Scholarship

(2000) Established to support engineering in Oklahoma, the scholarship is awarded to students enrolled in an undergraduate engineering program at any Oklahoma university offering a four-year accredited engineering curriculum.

Oklahoma Goodwill Industries Abilities Scholarship

(2007) Established to encourage individuals with disabilities to pursue their educational goals.

OKC Northwest Lions Club Scholarship

(2005) Established by the civic club to support an annual award for an upper division business student attending Southern Nazarene University's College of Business.

Oklahoma Youth With Promise Scholarship

(1996) Initiated by contributions from the Richard Coyle and Carolyn Berry families, the fund supports a program of scholarships to students who graduate high school while in foster care or other licensed placement.

Orner-Cook Scholarship

(2007) Established by Robert and Carolyn Orner in memory of Carolyn's mother, Gretchen Cook, and in recognition of the couple's love of traveling for international business, the fund supports an annual award for a graduating Oklahoma high school senior.

OSU — Agricultural Education Scholarship Inc.

(2000) Established by the OSU-Agricultural Education Scholarship Foundation, the scholarships are awarded to students pursuing a degree in agricultural education.

Deborah R. & Wayne A. Parker Scholarship

(1970) Established by Mr. Parker in memory of his wife, awards are made through the Oklahoma Youth With Promise and the Community Foundation Scholars programs.



Sen. Homer Sr., Homer Jr., Helen and William Paul.

Sen. Homer Paul Memorial Scholarship for Pauls Valley High School

(2006) Established by family, the fund supports a scholarship for a graduating senior of Pauls Valley High School who will attend either the University of Oklahoma or Oklahoma State University.

Louise Harris Moore Phillips Duke University School of Nursing Scholarship

(2006) Established in honor of Ms. Phillips, the award encourages the study of Holistic Health Practices within nursing education.

Pi Beta Phi Alumnae Club Scholarship

(1990) Established by the Oklahoma City area alumnae club, the fund provides scholarships for Oklahoma City area students who are active Pi Beta Phi members at the University of Oklahoma or Oklahoma State University.

Pilot Club Scholarship

(1985) Established by the Oklahoma City affiliate Pilot International, the fund supports the Trustee Scholarship Initiative.

Floy I. Pinkerton Vocal Music Scholarship

(2004) Established by Smith & Kernke Funeral Home and the Kernke family to perpetuate Mrs. Pinkerton's love of music, the scholarship benefits a music student at Oklahoma City University.

Larry W. Roach Leadership Award

(2002) Established as a tribute to a former senior vice president of the Benham Companies, the scholarship awards graduates of Midwest City High School and Carl Albert High School.



Larry W. Roach

Jeffry Rogers Education Memorial Scholarship

(2006) Established in memory of a U.S. Marine killed in Iraq in 2005, the fund supports an annual award to a graduating senior of Putnam City North High School.

Will Rogers Air National Guard Scholarship

(1998) Supports an annual scholarship awarded by the National Guard retirees' association, also called the "Gray Eagles."

Mary Baker Rumsey Volunteer Award — Junior League of Oklahoma City

(1992) Established by Joseph Rumsey in honor of his mother, the local chapter's first president, the fund supports an annual award to a sustaining member of the organization for lifetime service to the community.

Seay A. Sanders Jr. Scholarship

(2006) Established in honor of a longtime principal of Townsend Elementary, the fund supports an annual award for a former Townsend Elementary student who is graduating from a Mid-Del high school.

Mary & Spencer Sessions Teaching Award

(1989) Established in memory of the Sessions by their sons to recognize an outstanding teacher in the Guthrie Public Schools each year.

William F. Shdeed Community Foundation Scholarship

(2010) Established by the Board of Trustees of the Oklahoma City Community Foundation in appreciation of Mr. Shdeed's nine years of service as a Trustee, the annual award goes to a Community Foundation Scholar.

Lorene Sherman Memorial Scholarship

(2001) Established by St. James Catholic Church in honor of Lorene Sherman, the tuition assistance scholarship benefits students attending the church's school.

Willie Elizabeth Shipley Scholarship

(1981) Established through a bequest in Miss Shipley's will, the fund supports the Oklahoma Youth With Promise Scholarship Program.

Joe B. Smith Memorial Class of 1942 Scholarship Fund

(2008) Established through a bequest in Mr. Smith's will, the fund supports a scholarship to a graduating senior of his alma mater, Stratford High School. *See page 1 story.*

Robert V. Smith Memorial Scholarship

(1999) Established by family members, the scholarship is awarded to a graduate of John Marshall, Oklahoma Centennial, Harding, Northeast, Douglass or Millwood high schools.

Society of Petroleum Engineers International, Oklahoma City Section Scholarship

(2010) Established by the organization to support scholarships for students pursuing a degree in petroleum engineering.

Andersen-Spraberry Scholarships

(2006) Established by the Stella V. Andersen Trust to endow a scholarship program for Perry High School and Prague High School.

Pete & Lela Stavros Scholarship

(2002) Established by the Stavros family and the Oklahoma State Firefighters Association (OSFA) to assist association members' family who attend college.

Wendell Steward Scholarship

(2007) Established by the Southwest Homebuilders Association in memory of a lifetime director of the organization, the scholarship benefits a student attending Oklahoma City Community College and pursuing a construction-related degree or certification.



Wendell Steward

Survivors' Education Fund

(1995) Established to assist with scholarships for higher education or vocational training for dependent children whose parents were killed or permanently disabled in the 1995 bombing of the Murrah Federal Building and the children in the federal building day care center who survived the blast. The Oklahoma City Community Foundation coordinates scholarship assistance for these students with other providers.

Troop 193 Leadership Scholarship

(2003) Established to further the ideals of scouting and to reward those young men and women who excel in leadership, the fund supports an award for graduating seniors at Casady School who remain active in the Scouts and Campfire organizations.

Brian Wechsler Memorial Scholarship

(2009) Established by family, the fund provides a scholarship to a graduating senior of Edmond Memorial High School.

Michael J. Weiss Scholarship

(2009) The fund provides scholarships to graduating seniors of Oklahoma City Public Schools, Carts & Parts employees' dependents and Emanuel Synagogue students.



Marie Welch

Marie Welch Scholarship — O.A.I.A. Insurance Foundation

(1992) Established by the professional insurance agents of Oklahoma in honor of the first female president of the American Association of Managing General Agents, the fund provides scholarships for students who have chosen insurance as their major.

Western Oklahoma Building Trades Scholarship

(1997) Established to support scholarships for dependents of union members and others interested in the future of union activities.

Westside Lions Club Scholarship

(2002) Established by a bequest in Ms. Frances Koop Parsons' estate, the fund helps the club further its community service with special needs children at Buchanan Elementary School.

James Whitfield Employee Scholarship

(2008) Established by Quail Creek Golf and Country Club to honor a longtime employee, the fund supports a scholarship for employees of the Quail Creek Golf and Country Club to pursue post-secondary education.



James Whitfield

Dean Wild Memorial Scholarship

(2008) Established by family to benefit students attending high schools where Mr. Wild was a teacher, coach and administrator, the scholarship is awarded to students from Putnam City West, Frederick, Hollis or Watonga high schools.

Deral E. Willis Scholarship

(2000) Established by a bequest in Mr. Willis' estate, the fund benefits graduates of Sentinel High School.

James M. Wilson Scholarship

(2003) Established by Mr. Wilson's family, the fund provides scholarships to graduates of Boswell High School.

Tracy Wilson Memorial Scholarship

(1998) Established by Ken and Thala Wilson in memory of their son, tuition assistance scholarships are awarded to students at St. James School where Tracy attended.

Mildred and William Young Scholarship

(2007) Established by the Mahone Family Foundation to honor the lifetime achievements of their family friends, Mildred and William Young, the scholarship is awarded to graduating seniors from Hobart High School.



Mildred Young

Dan Zanowiak Memorial Scholarship

(2007) Established by family to honor a mathematics teacher, the scholarship benefits a senior at Edmond Santa Fe High School who wishes to pursue a career focused in quantitative analysis.

Our Scholarship Program: The Basics

What is an endowment?

The scholarship and award funds listed on pages 3-9 are endowments which are permanent funds administered with the intent to preserve capital and enhance the value of the fund so it can support scholarships. The idea of endowments has been around for centuries and one of the first endowments created at the Oklahoma City Community Foundation was a scholarship fund established in 1970.

How are scholarship endowments invested?

All scholarship endowments are pooled with other Oklahoma City Community Foundation funds and invested by a team of professional investment managers. Our investment policy calls for a portfolio of stocks and bonds that is highly diversified and of high quality. Capital preservation and growth necessary to protect against inflation are the policy's fundamental objectives. Our Investment Committee monitors the performance of these managers and devotes significant time to consideration of issues of asset allocation and appropriate diversification.

The Investment Committee is comprised of Trustees and investment professionals in the community and is led by Investment Counsel, Hotchkiss Associates LLC of Chicago, Ill. Details of current and recent investment performance results are available at www.occf.org.

How are annual distributions from scholarship endowments determined?

When established, each scholarship endowment must first reach a minimum balance before any distributions can be made (for more information on fund minimums, please see page 11). The amount that is made available to a scholarship endowment each year is based on our spending rule that calls for distributing no more than 5 percent of the market value of the fund, averaged over the previous 12 quarters. Any remaining investment return over the 5 percent is left in the endowment to increase the fund's value and to protect future distributions from inflation.

Historical trends in the marketplace indicate that 5 percent is a prudent amount to distribute and is based on the assumption that total investment return for a balanced portfolio such as ours can reasonably be expected to average at least 8 percent and that inflation will, over time, average 3 percent. A vast majority of

large endowment funds for universities and foundations use this 5 percent spending rule because the annual available distribution from the fund is predictable and is not tied to current income or shifts in the market conditions from any one year. This spending policy also allows our professional investment managers to focus on achieving the best possible total return on our pool that will enhance all endowments over time.

Distribution amounts are determined following the end of our fiscal year and once the annual audit has occurred. We do coordinate the scholarship payment plans with the students' enrollment schedules.

For more information on our investment and distribution policies, please contact Rhonda Godwin, director of administration, at 405/606-2916 or r.godwin@occf.org.

Our Scholarship Program Staff

We are fortunate to have staff members dedicated to the scholarship program. Anna-Faye Rose serves as the scholarship administrator, a position she's held since 1995, and she has been instrumental in creating a well-respected program. Linda Keefe, a retired high school guidance counselor with more than 32 years of experience in secondary education, works with our Trustee Scholarship Initiative and the Central Oklahoma Guidance Counselor Network. As scholarship coordinator, Jane Rauh works with several scholarship programs including Oklahoma Youth With Promise.



Anna-Faye Rose
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Linda Keefe
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Jane Rauh
405/606-2919
j.rauh@occf.org

"Thank you for offering me this scholarship. College is expensive and every penny of money I receive will go toward my education. You have given me a great gift that I hope to repay through my contributions to my community and country."

*Wesley Ball
Dr. Eugene S. Briggs Memorial Scholarship
2011 Recipient*

Are You Interested in Establishing a Scholarship Fund?

The Oklahoma City Community Foundation administers more than 100 endowed scholarship funds in what is the state's largest independent scholarship program. We work with a variety of donors to either contribute to existing funds or create endowments that meet their goals.

If you are considering establishing a fully endowed scholarship fund that is uniquely named, we recommend you first review the Scholarship Directory at www.occf.org to see if you can accomplish your charitable goals through an existing endowment.

The minimum for a fully endowed and uniquely named scholarship fund is \$40,000 and can be accumulated over time and come from more than one donor. Named funds to support scholarships awarded through existing Community Foundation programs may be endowed with a minimum of \$20,000. Our scholarship fund policy and agreement forms are available at www.occf.org.

Below are four key questions to consider before you establish a fully endowed scholarship fund:

1. What is the purpose of the scholarship fund?
Examples:
 - Encourage students
 - Promote a professional field
 - Memorialize or honor a loved one
2. What criteria will be used in selecting the recipient?
Examples:
 - Academic merit
 - Financial need
 - Community service
 - Contest or award winner
3. What value will the award have and is it a one-time award or an award a student can re-apply for in subsequent years? Please note the minimum award amount is \$1,000.
4. What role or roles will you have?
Examples:
 - Donor only
 - Selection committee member
 - Participate in public presentation of award to recipient

IRS Requirements:

The Oklahoma City Community Foundation must ensure that the scholarship criteria and administrative processes for all scholarship funds are in compliance with regulations of the Internal Revenue Service regarding charitable funds.

As a result, our Trustees:

- must assure that the promotion and selection process is fair, equitable and non-discriminatory
- must have final approval regarding all scholarship recipient selections
- must assure expenditure control over all disbursements (all disbursements are transmitted to the scholarship recipient's educational institution)



For more information on establishing an endowed scholarship fund, please contact Kenneth Conklin at 405/606-2926 or k.conklin@occf.org.

"I cannot express in mere words the gratitude for being a recipient of the Commander Family Scholarship. Because of this financial support, I will be able to attend college without the burden of financial stress and uneasiness."

*Samantha Godfrey
Commander Family Scholarship
2011 Recipient*



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Give Online, Anytime @ occf.org

Giving has never been so simple! Thanks to our secure online giving service, you can make a gift using a major credit card at any time to any endowment fund administered by the Oklahoma City Community Foundation, including the scholarship funds listed in this publication. Once the gift is processed, you will receive an email confirmation and tax deduction notice of your gift.



To make an online gift, simply visit www.occf.org/onlinegiving or use any barcode reader app on a smartphone to scan the barcode and follow the step-by-step instructions on the website. It's easy, convenient and available 24-7!

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