

Very Important Pages @ www.occf.org for Charitable Organization Endowment (COE) Funds

Charitable Organization Endowment (COE) Program *Access from Nonprofit Services or go to www.occf.org/coeprogram.* Learn about the key services provided to the participants of the COE Program including the COE Grants Program.

COE Toolkit *Access from Nonprofit Services or go to www.occf.org/coetoolkit.* Designed specifically for COE participants to help promote and develop their endowment funds. Tools include instructions on adding links to our planned giving services and our secure online giving service and archive of COEnews, the e-newsletter.

Central Oklahoma Charities *Access from either Nonprofit Services or Community Resources.* Central Oklahoma Charities is an online directory of all charitable organization endowments at the Oklahoma City Community Foundation. Visitors can view the directory in either an alphabetical list or a service category list. Access to online giving feature is available on each organization's web page. Each page includes e-mail and a web link (if available), description of organization. Alert Gayle Farley with changes to the information listed. Visit the COE Toolkit page to learn how to add a link to your listing onto your organization's website.

DonorCentral *Access from Nonprofit Services.* Click on DonorCentral link. You will be asked for your user name and a password. Contact Gayle Farley at 405/606-2910 or g.farley@occf.org for more information. DonorCentral allows organizations to review activity in their endowments including gift history, distributions and current fund balance with monthly updates for investment performance.

Charitable Organization Endowment Fund Policy Statements and Agreement Forms *Access from Documents.* You can select to view documents either in an alphabetical listing or categorical listing.

Investment Performance Reports *Access from About Us* to find current investment performance results, most recent investment report and audit.

Community Programs and Grant Guidelines *Access from Nonprofit Services and select Community Programs.* Select an individual program for the specific focus and requirements of that program. Specific grant application documents can also be found at Documents on the main menu.

Legacy Giving *Access at either Donors or Professional Advisors or go directly to www.occf.org/legacy* A new planned giving service for both donors and professional advisors can be accessed from either the Donors or Professional Advisors on menu bar. Visitors can also go directly to the site at www.occflegacy.org and discover tools and resources to make planned giving easy and flexible. Donors and professional advisors can sign up to receive free e-newsletters that deliver the latest information on the topic of estate planning. Visit www.occf.org/coetoolkit to learn how to add a link to this page to your website.

Annual Reports and other Publications *Access at About Us/Publications* Find the current and recent annual reports and publications are available online and can be accessed via About Us/Publications.

Additional Online Resources *Access at Nonprofit Services or COE Toolkit* Additional Online Resources provides information and links to helpful websites such as the IRS compliance section, Guidestar and the Foundation Center and other useful nonprofit websites and articles.

Search Engine. The website has its own search function located at the top right of each page. It is a quick and easy way to find what you're looking for at www.occf.org.